# **Aguarius Automation Project Documentation**

### 1. Project Overview

This project automates the process of exporting employee timesheet data from PostgreSQL, transforming it into CSV format, storing it in OneDrive, and enabling Power BI dashboards with auto-refresh. The automation ensures up-to-date reporting without manual intervention.

#### 2. End-to-End Workflow

Step	Description
1	SQL script runs in PostgreSQL to fetch timesheet data.
2	Python script (developed in VS Code) exports data to CSV.
3	Python script uploads the CSV file to OneDrive.
4	Power BI connects to OneDrive CSV with auto-refresh enabled.
5	Power Query cleans and validates data (date standardization, missing values handling, renaming).
6	DAX measures and calculated columns build KPIs and analytics.
7	Dashboards visualize insights (KPI Cards, Pie, Funnel, Bar charts, and Slicers).

# 3. Power BI – Data Cleaning, Validation, and Dashboard

#### **Transformations in Power Query:**

- Remove rows with missing/invalid hours.
- · Standardize dates into consistent format.
- Rename columns for clarity.

#### **DAX and Calculated Columns:**

- Average weekly hours per employee.
- Weekly anomalies detection (employees with <5 hrs/week for >1 week).
- · Pending hours tracker by department and work type.

#### Dashboard Visuals:

- KPI Cards (avg weekly hours, anomalies, pending hours).
- Pie chart: Timesheet approval summary (pending, approved, rejected).
- Bar chart: Active vs Total employees by department.
- Funnel chart: Employees exceeding 420 hrs with drill-through table.
- Slicers: Month, Quarter, Department.
- Drill Through, Tooltip Page, Bookmarks

#### 4. Automation with Task Scheduler

Windows Task Scheduler ensures the Python script runs automatically at scheduled intervals.

#### **Key Points:**

- VS Code is only for development and testing.
- Python script (.py file) is saved and executed directly by Task Scheduler.

## 5. Final Data Flow

[PostgreSQL→ SQL Table Creation]  $\downarrow$ [Python Script in VS Code → CSV Export → Upload to OneDrive]  $\downarrow$ [Power BI (Power Query + DAX) → Dashboard Visualization & KPIs]  $\downarrow$ 

[Automation: Windows Task Scheduler runs the Python script automatically]