

# → Stock Management System

## 1. Introduction

### 1.1 Purpose of the document

Document highlights requirements for a pure financial stock management system that allows bankers, investors etc to manage portfolios, create trades

### 1.2 Scope

Highlights the pure and non pure reqs for system. Covers such, performance goals and budget.

### 1.3 Overview

The system provides a platform for users to monitor stock price, manage portfolios execute buy/sell and generate performance reports.

## 2. General description

→ monitor prices, manage portfolios, buy/sell

→ Facilitate trade execution, manage client portfolios

→ manage user accs, monitor system perf

→ Real time stock market data feed.

→ Portfolio tracking



### 3. Func. reqs

#### 3.1 User reg

Users can register and login

System permission

#### 3.2 real time stock data

System provides real time stock and financial prices

Users can search for stock

#### 3.3 Portfolios management

Users can view manage portfolios

#### 3.4 Order execution

System allows to execute stock buy and sell orders, including market orders, limit orders and stop loss orders

The system must confirm trade execution and update portfolio realtime

### 4. Interface reqs

#### 4.1 user interface

System provides a user friendly web and mobile interface

#### 4.2 External system interface

System must integrate with stock exchange and financial data providers

Integration w/ payment gateways and banking system for fund transfers



## 5 Performance reqs

### 5.1 system load

System must handle 1000 concurrent transactions

### 5.2 response time

Realtime stock data updates should occur

## 6. Design constraints

### 6.1 compliance

System must comply with the financial regulatory

### 6.2 Tech stack

System must be built on scalable technologies such as cloud arch arch.

## 7. Non functional req.

### 7.1 security

store encrypted data

### 7.2 reliability

99.9% uptime

## 8. ~~Req~~ Preliminary schedule and budget

### 8.1 Timeline

Req analysis : 1 month

Development : 4 months

Testing and QA : 1 month

Deployment : 2 weeks

### 8.2 Budget

Development : \$25000

Integration : \$5000

Maintenance : \$15000

per year