

# DWAC Checklist 1/2

Complete for Pre-Approval

Comments / Findings

|                           |  |      |
|---------------------------|--|------|
| Symbol                    |  |      |
| CUSIP                     |  |      |
| Number Shares to Deposit  |  |      |
| Outstanding Shares Co.    |  |      |
| Account Name              |  |      |
| Account Number            |  |      |
| RR Name                   |  |      |
| Marketplace/Tier/Exchange |  |      |
| Is Client Insider or 10%  |  |      |
| How Were Shares Obtained  |  |      |
| Date Securities Acquired  |  |      |
| Signature                 |  | Date |
| Pre-Approval Submission   |  |      |

Attorney Review Required Docs

|                             |  |      |
|-----------------------------|--|------|
| DSRQ Form Completed         |  |      |
| Client Acknowledgement      |  |      |
| Broker Rep Letter           |  |      |
| Security Purchase Agreement |  |      |
| Legal Opinion               |  |      |
| Prospectus                  |  |      |
| Issuers Letter              |  |      |
| Proof of Payment            |  |      |
| Signature                   |  | Date |
| Attorney Review Submission  |  |      |

# DWAC Checklist 2/2

| Attorney Review             | Comments / Findings |  |
|-----------------------------|---------------------|--|
| Edgar Filings               |                     |  |
| Investment Docs Included    |                     |  |
| Internet Searches           |                     |  |
| Stock Promotions, OTC Flags |                     |  |
| Review Banned Attorney List |                     |  |
| Transfer Agent Name         |                     |  |
| Sale Restrictions           |                     |  |
| Shell Review                |                     |  |
| Outstanding Shares Verified |                     |  |
| Signature _____ Date _____  |                     |  |
| Attorney Review Completed   |                     |  |

|                                |  |  |
|--------------------------------|--|--|
| Approval to Release Securities |  |  |
|--------------------------------|--|--|