

DWAC Checklist 1/2

Complete for Pre-Approval

Comments / Findings

Symbol		
CUSIP		
Number Shares to Deposit		
Outstanding Shares Co.		
Account Name		
Account Number		
RR Name		
Marketplace/Tier/Exchange		
Is Client Insider or 10%		
How Were Shares Obtained		
Date Securities Acquired		
Signature		Date
Pre-Approval Submission		

Attorney Review Required Docs

DSRQ Form Completed		
Client Acknowledgement		
Broker Rep Letter		
Security Purchase Agreement		
Legal Opinion		
Prospectus		
Issuers Letter		
Proof of Payment		
Signature		Date
Attorney Review Submission		

DWAC Checklist 2/2

Attorney Review	Comments / Findings	
Edgar Filings		
Investment Docs Included		
Internet Searches		
Stock Promotions, OTC Flags		
Review Banned Attorney List		
Transfer Agent Name		
Sale Restrictions		
Shell Review		
Outstanding Shares Verified		
Signature _____ Date _____		
Attorney Review Completed		

Approval to Release Securities		
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