

Home | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

Setup

Home

Object Manager

Setup

Service Setup

Developer Console

Object Manager

Schema Builder

Create

Custom Object

Custom Object from Spreadsheet

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED
-------	----------	------	-------------	---------------

Home | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

Users

Data

Email

PLATFORM TOOLS

Subscription Management

Apps

Feature Settings

Slack

MuleSoft

Einstein

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Get Started

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used

1 Items

NAME	TYPE	OBJECT
dhinesh subramanian	User	

Type here to search

11:05 PM 4/10/2023

New Custom Object

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [See how](#) [Learn more about this message](#)

Custom Object Definition Edit

[Save](#) [Save & New](#) [Cancel](#)

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Example: Account

Plural Label: Example: Accounts

Starts with vowel sound: ☐

The Object Name is used when referencing the object via the API.

Object Name: Example: Account

Description:

Context-Sensitive Help Setting: ☒ Open the standard Salesforce.com Help & Training window ☐ Open a window using a Visualforce page

Content Name:

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name: Example: Account Name

Data Type:

Optional Features

☒ Allow Reports

☒ Allow Activities

☐ Track Field History

☐ Allow in Chatter Groups

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#)

☒ Allow Sharing

☒ Allow Bulk API Access

☒ Allow Streaming API Access

Deployment Status

[What is this?](#)

☐ In Development

☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more](#)

☒ Use Search

Object Creation Options (Available only when custom object is first created)

☐ Add Notes and Attachments related list to default page layout

☐ Launch New Custom Tab Wizard after saving this custom object

[Save](#) [Save & New](#) [Cancel](#)

Setup | Home | Object Manager

Search Setup

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality. Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app.

Custom Object Tabs [New](#) [What is This?](#)

No Custom Object Tabs have been defined

Web Tabs [New](#) [What is This?](#)

No Web Tabs have been defined

Visualforce Tabs [New](#) [What is This?](#)

No Visualforce Tabs have been defined

Lightning Component Tabs [New](#) [What is This?](#)

No Lightning component tabs have been defined

Setup | Tabs

New Custom Object Tab

Step 1. Enter the Details

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object](#).

Object: **School** [What is This?](#)

Tab Style: **Apple** [What is This?](#)

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: **None**

Enter a short description.

Description:

[Next](#) [Cancel](#)

App Manager | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

Setup | Home | Object Manager

App Manager

Lightning Experience App Manager

Clone Apps (Beta)

Quickly create new Lightning apps by cloning existing apps. To use the beta feature, indicate that you've read all legal requirements and agree to participate by toggling Enable App Cloning. See additional details and terms in the [Winter '23 release notes](#).

Enable App Cloning ☐

21 Items • Sorted by App Name • Filtered by All appnames - TabSet Type

	App Name ↑	Developer Name	Description	Last Modified Date	App Type	Visible in...
1	All Tabs	AllTabSet		10/04/2023, 2:52 pm	Classic	✓
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	10/04/2023, 2:52 pm	Classic	✓
3	App Launcher	AppLauncher	App Launcher tabs	10/04/2023, 2:52 pm	Classic	✓
4	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	10/04/2023, 2:54 pm	Lightning	✓
5	Community	Community	Salesforce CRM Communities	10/04/2023, 2:52 pm	Classic	✓
6	Content	Content	Salesforce CRM Content	10/04/2023, 2:52 pm	Classic	✓

App Manager | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

Setup Home Object Manager

app manager

Apps

App Manager

Lightning Experience App Manager

Clone App (beta)

Enable App Cloning Disabled

21 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type

	App Name ↑	Developer Name	Description	Last Modified Date	App Type	Visible in...
1	All Tabs	AllTabSet		10/04/2023, 2:52 pm	Classic	
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	10/04/2023, 2:52 pm	Classic	✓
3	App Launcher	AppLauncher	App Launcher tabs	10/04/2023, 2:52 pm	Classic	✓
4	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	10/04/2023, 2:54 pm	Lightning	✓
5	Community	Community	Salesforce CRM Communities	10/04/2023, 2:52 pm	Classic	✓
6	Content	Content	Salesforce CRM Content	10/04/2023, 2:52 pm	Classic	✓

New Lightning App

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

Create

Type to filter list...

Accounts

Alert Settings

All Sites

Alternative Payment Methods

App Launcher

Appointment Invitations

Approval Requests

Asset Action Sources

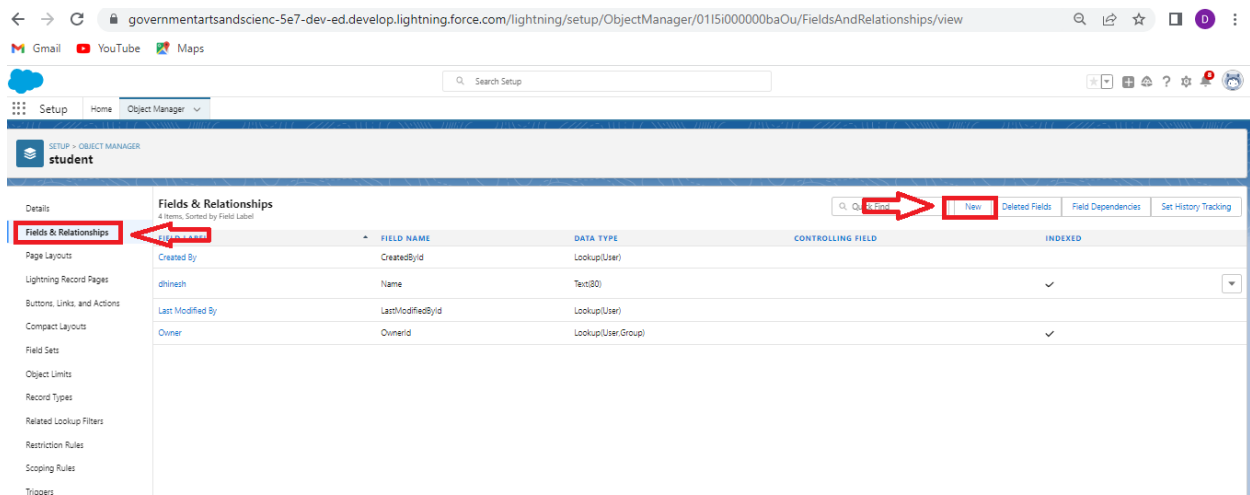
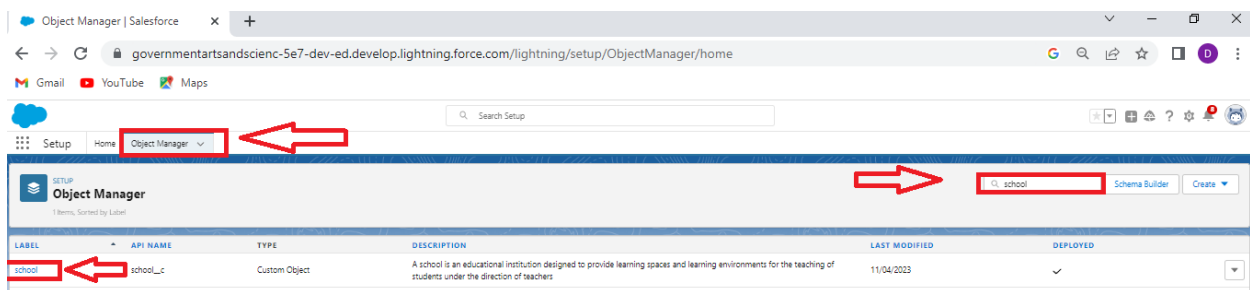
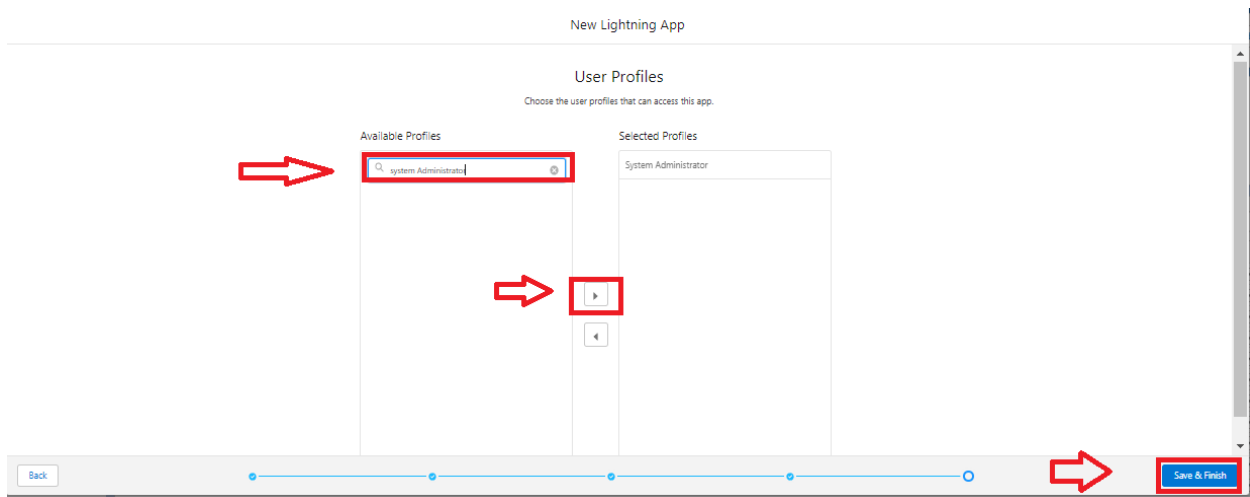
Asset Actions

Selected Items

No items selected

Back

Next



STUDENT OBJECT MANAGER
student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Validation Rules

New Custom Field

Step 1. Choose the field type

Specify the type of information that the custom field will contain.

Field Type

☐ None Selected

Select one of the data types below.

☐ Text

A custom-generated alphanumeric number that users display format you define. The number is automatically incremented for each new record.

☐ Text (Number)

A read-only field that displays the value from a formula expression you define. The formula field is updated when any of the source fields change.

☐ Text (Email)

A read-only field that displays the email, maximum, or maximum value of a field in a related list or the record count of all records listed in a related list.

☐ Text (Summary)

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a picklist. The other object is the source of the values in the list.

☐ Lookup Relationship

Creates a special type of parent-child relationship between this object (the child, or "child") and another object (the parent, or "parent").

- The relationship field is required on all child records.
- The relationship and sharing of a child record are determined by the parent record.
- When a user creates the parent record, all child records are deleted.
- This can create child summary fields on the master record to summarize the child records.

The relationship field allows users to click on a lookup icon to select a value from a picklist. The master object is the source of the values in the list.

☐ Master-Detail Relationship

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

☐ External Relationship

Allows users to select a True (checked) or False (unchecked) value.

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you report data to Excel or another spreadsheet.

☐ Currency

Allows users to enter a date or pick a date from a picklist.

☐ Date

Allows users to enter a date and time, or pick a date from a picklist. When users click a date in the picklist, that date and the current time are entered into the Date/Time field.

☐ Date/Time

Allows users to enter a number, including decimals and thousands separators, and can be used to calculate distances.

☐ Number

Allows users to enter any number. Leading zeros are removed.

☐ Percent

Allows users to enter a percentage number, for example, "10" and automatically adds the percent sign to the number.

☐ Phone

Allows users to enter any phone number. Automatically formats it as a phone number.

☐ Postal

Allows users to select a value from a picklist.

☐ Picklist (Multi-Select)

Allows users to select multiple values from a picklist.

☐ Text

Allows users to enter any combination of letters and numbers.

☐ Text Area

Allows users to enter up to 100 characters on separate lines.

☐ Text Area (Long)

Allows users to enter up to 10,000 characters on separate lines.

Rename Tabs and Labels | Salesforce | student | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115i000000baOu/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Step 2. Enter the details

Field Label: student

Field Name: student

Description:

Help Text:

Required: ☐ Always require a value in this field in order to save a record

Auto add to custom report type: ☒ Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes ("the_text"), include numbers without quotes (42), show percentages as decimals (0.15), and express date calculations in the standard format (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__meta.RecordName.Field__c

Previous Next Cancel

Rename Tabs and Labels | Salesforce | student | Salesforce

governmentartsandsocien-5e7-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115i000000baOu/FieldsAndRelationships/new

Setup Home Object Manager

student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Validation Rules

student

New Custom Field

Step 3. Establish field-level security

Field Label student

Data Type Text Area

Field Name student

Description

Select the profiles to which you want to grant access to this field on field-level security. This field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	<input type="checkbox"/> Inactive	<input type="checkbox"/> Inheriting
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Chatter Data Privacy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Sales Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Support Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Finance.com - App Subscription User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Finance.com - Free User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Global Partner User	<input type="checkbox"/>	<input type="checkbox"/>
Identity User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Marketing User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Minimum Access - Subscriptions	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Partner App Subscription User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Partner Community Login User	<input type="checkbox"/>	<input type="checkbox"/>
Partner Community User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Real-Only	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Salesforce AIH Only System Integration	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Share Partner User	<input type="checkbox"/>	<input type="checkbox"/>
Solution Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Standard Platform User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
System Administrator	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Work.com Only User	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Setup Home Object Manager

student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

student

New Custom Field

Step 4. Add to page layouts

Field Label student

Data Type Text Area

Field Name student

Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

☒ Add Field Page Layout Name

☒ student Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Users | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers?page=address=%2F005%2F%3FretURL%3D%252F005%253F%3FUserEntityOverride%2...

Setup Home Object Manager

users

Users

New User

User Edit

Save Save & New Cancel

General Information

First Name Last Name Alias Email Username Nickname Title Company Department Division

Role: <None Specified> User License: XOrg Proxy User Profile: Cross Org Data Proxy User

Active: ☒ Marketing User: ☐ Offline User: ☐ Knowledge User: ☐ Flow User: ☐ Service Cloud User: ☐ Site.com Contributor User: ☐ Site.com Publisher User: ☐ HDC User: ☐ Data.com User Type: <None> Data.com Monthly Addition Limit: Default Limit (100) Accessibility Mode (Classic Only): ☐ High-Contrast Palette on Charts: ☐

Permission Sets | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

permission sets

Users

Permission Sets

On this page you can create, view, and manage permission sets. In addition, you can use the Salesforce mobile app to assign permission sets to a user. Download Salesforce from the App Store or Google Play: [iOS](#) | [Android](#)

All Permission Sets Edit Delete Create New View

New

Action	Permission Set Label	Description	License
<input type="checkbox"/> Clone	Blomquist, Bill		
<input type="checkbox"/> Clone	Buyer	Allows access to the store. Lets users see products and categories...	000 Buyer Permission Set One Seat
<input type="checkbox"/> Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to manage carts a...	000 Buyer Manager Permission Set One Seat
<input type="checkbox"/> Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud user.	CRM User
<input type="checkbox"/> Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/> Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Amazon Con...	Service Cloud Voice User
<input type="checkbox"/> Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact centers that u...	Service Cloud Voice User
<input type="checkbox"/> Clone	Commerce Profile Manager		Salesforce
<input type="checkbox"/> Clone	Facility Manager	Lets users create, read, edit, and delete locations, subscriptions, que...	Facility Manager
<input type="checkbox"/> Clone	Field Service Mobile Standard Permission Set	Give your mobile workforce access to the Field Service mobile app...	Field Service Mobile
<input type="checkbox"/> Clone	Merchant Admin	Allow access to commerce merchandising features.	Commerce Merchant User Permission Set License Seat
<input type="checkbox"/> Clone	Order Management Agent	Read Access to all entities enabled by Order Management	Lightning Order Management User

1 of 20 0 Selected

Page 1 of 2

Permission Sets | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page/address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apexp

Search Setup

Setup Home Object Manager

permission sets

Users

Permission Sets

Didn't find what you're looking for? Try using Global Search.

Permission Sets

Permission Set Create

Save Cancel

Enter permission set information

Label

API Name

Description

Session Activation Required ☐

Select the type of users who will use this permission set

Who will use this permission set?

- Choose "None" if you plan to assign the permission set to multiple users with different user and permission set licenses.
- Choose a specific user license if you want users with only one license type to use this permission set.
- Choose a specific permission set license if you want the permission set licenses auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License

Save Cancel

Permission Sets | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page/address=%2F0PS2w000006svw7

Search Setup

Setup Home Object Manager

permission sets

Users

Permission Sets

Didn't find what you're looking for? Try using Global Search.

Permission Sets

Permission Set teacher permission

Find Settings... Clone Delete Edit Properties Manage Assignments

Permission Set Overview

Description	API Name teacher_permission
License	Namespace Prefix
Session Activation Required	Created By Mohd Nadeem, 23/01/2023, 2:20 pm
Last Modified By Mohd Nadeem, 23/01/2023, 2:28 pm	

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu.

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu.

Object Settings
Permissions to access objects and fields, and settings such as tab availability.

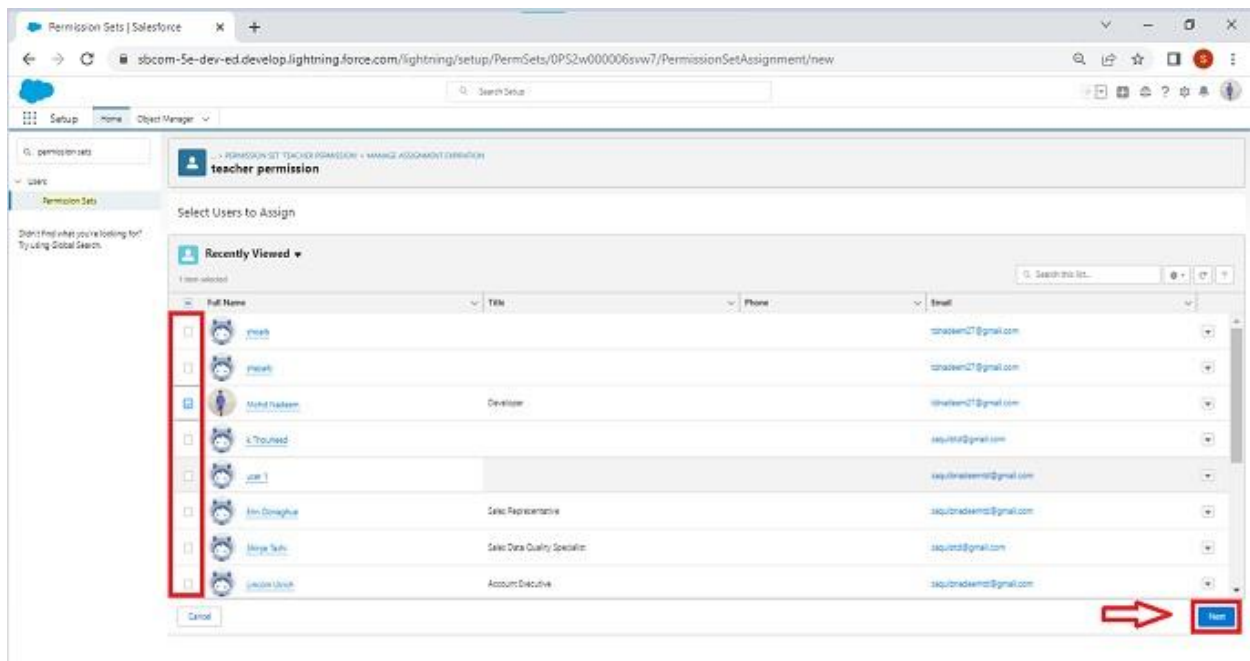
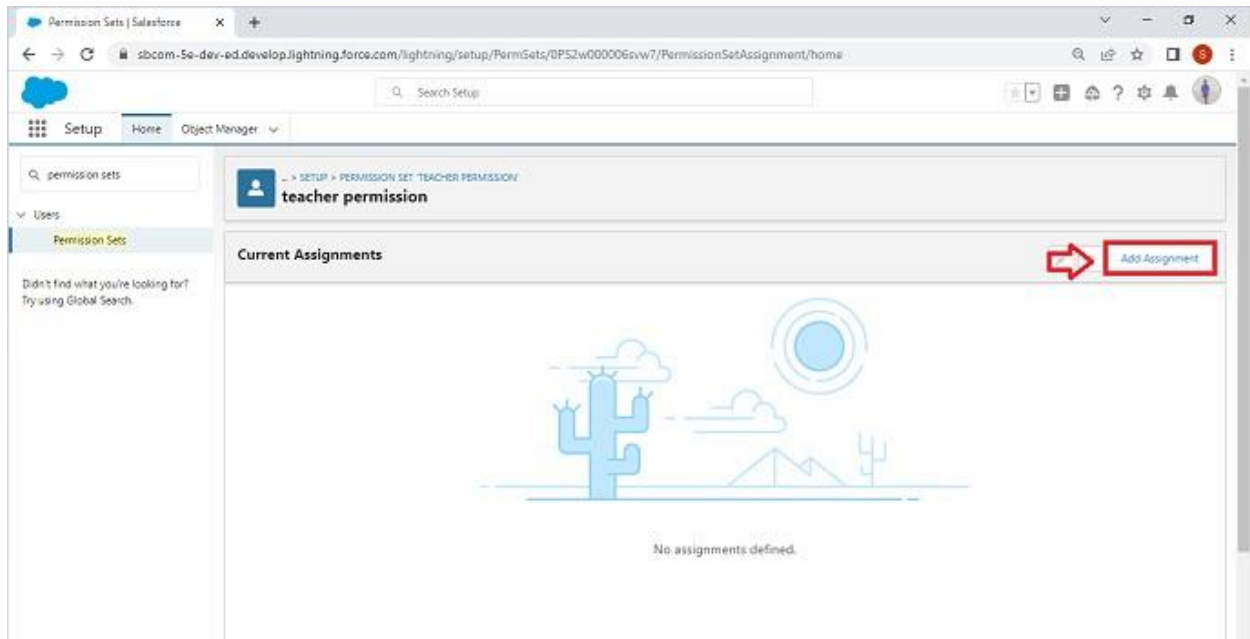
App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers".

Apex Class Access
Permissions to execute Apex classes.

Visualforce Page Access
Permissions to execute Visualforce pages.

Settings that apply to Salesforce apps, such as Sales, and custom apps built on the Lightning Platform. [Learn More.](#)

External Data Source Access



Reports | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/o/Report/home?queryScope=mrui

Event Management | Quizzes | Assessments | Simulations | Lessons | Reports | Dashboards

Reports

Recent

Search recent reports...

New Report

New Report Salesforce Classic

New Folder

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	New Suppliers Report		IMS reports	Mohd Hashem	22/11/2022 8:42 am	
Created by Me	Order details with bill no and order id		IMS reports	Mohd Hashem	22/11/2022 8:40 am	
Private Reports	New Products with Category ID Report		IMS reports	Mohd Hashem	22/11/2022 8:36 am	
Public Reports	Sales Rep Win Rates	How well are my sales reps closing?	Global Sales Reports	Mohd Hashem	30/12/2022 11:55 am	
All Reports	Sample Flow Report Screen Flows	Which flows run, what's the status of each interview, and how long do users take to complete the screens?	Public Reports	Automated Process	4/12/2022 10:12 am	
FOLDERS	Accounts by Market		Residential Reports	Mohd Hashem	30/12/2022 4:19 pm	
All Folders	Open Support Cases		Residential Reports	Mohd Hashem	2/1/2023 2:28 pm	
Created by Me	Rated Accounts by State		Residential Reports	Mohd Hashem	2/1/2023 2:01 pm	
Shared with Me	High Value Residential		Residential Reports	Mohd Hashem	30/12/2022 4:22 pm	
MARKETPLACE	Central and Eastern Target Accounts	Who are our important customers in the Central and Eastern areas?	Marketing Reports	Mohd Hashem	20/12/2022 11:16 am	
All Favorites	Users Not Logged in Last 7 Days	Who hasn't logged in the last 7 days?	Adoption Reports	Mohd Hashem	20/12/2022 11:24 am	
	Opportunities by Rep	Other opportunities do reps have in the pipeline?	Global Sales Reports	Mohd Hashem	30/12/2022 11:01 am	
	Pipeline Starts Report Current PQ	How big are the deals at each stage in the pipeline this PQ?	Global Sales Reports	Mohd Hashem	20/12/2022 11:42 am	
	Opportunities by Rep and Close Month	What opportunities do your sales reps have in the pipeline and when do they close?	Global Sales Reports	Mohd Hashem	20/12/2022 11:34 am	
	Hotel reservation list report	created just for the demo purpose. It doesn't include any conditions and requirement	Private Reports	Mohd Hashem	22/12/2022 5:52 pm	

Create Report

Category

Recently Used

All

Accounts & Contacts

Opportunities

Customer Support Reports

Leads

Campaigns

Activities

Contracts and Orders

Price Books, Products and Assets

Administrative Reports

File and Content Reports

Individuals

Other Reports

Hidden Report Types

Select a Report Type

Search Report Types...

Report Type Name	Category
Accounts	Standard
Contacts & Accounts	Standard
Accounts with Partners	Standard
Account with Account Teams	Standard
Accounts with Contact Roles	Standard
Accounts with Assets	Standard
Contacts with Assets	Standard
Accounts with SolarBots	Standard
Account History	Standard
Contact History	Standard
D&B Company with and without Accounts	Standard
Opportunities	Standard
Opportunities with Products	Standard
Opportunities with Contact Roles	Standard
Opportunities with Partners	Standard
Opportunities with Competitors	Standard
Opportunity History	Standard
Opportunity Field History	Standard
Opportunity Trends	Standard

Details

Accounts

Standard Report Type

Start Report

Details

Fields (71)

Created By You

Accounts by Market
Last Used 1/3/2023

Rated Accounts by State
Last Used 1/2/2023

High Value Residential
Last Used 1/2/2023

Created By Others

No Reports Yet

Objects Used in Report Type

Role

Account

Operating Hours

Asset

Report Builder | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWY0dUyZX8vcnRzOnJlcG9ydEJ1aWskZXllClhhdHRYaW1dGVzjp7InIjY29yZElkjcjoi...

Event Management | Quizzes | Accounts | Specials | Vendors | Reports | Dashboards

REPORT: New Accounts Report / Accounts

Save Feedback? To of Add Column Save & Run Run Clear Run

Update Preview Automatically

Fields

Group: GROUP (None)

Add group...

Columns:

Add column...

Last Activity

Account Owner

Account Name

Billing State/Province

Type

Rating

Last Modified Date

	Last Activity	Account Owner	Account Name	Billing State/Province	Type	Rating	Last Modified Date
1		Mukul/Sudam	United Oil & Gas, Singapore		Customer - Direct	Medium	18/03/2023
2		Mukul/Sudam	United Oil & Gas, US		Customer - Direct	Medium	18/03/2023
3		Mukul/Sudam	University of Arizona		Customer - Direct	Warm	18/03/2023
4		Mukul/Sudam	Whitney White Household		Residential	Hot	18/03/2023
5		Mukul/Sudam	Whitney White Household		Residential	Hot	18/03/2023
6		Mukul/Sudam	Wesley James		Customer - Direct	Warm	18/03/2023
7		Mukul/Sudam	gum vodafone		Residential - Remote	Cold	18/03/2023
8		Mukul/Sudam	Pat Heath Household		Residential	Cold	18/03/2023



Home | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Gmail YouTube Maps

Search Setup

Setup Home Object Manager

Quick Find

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

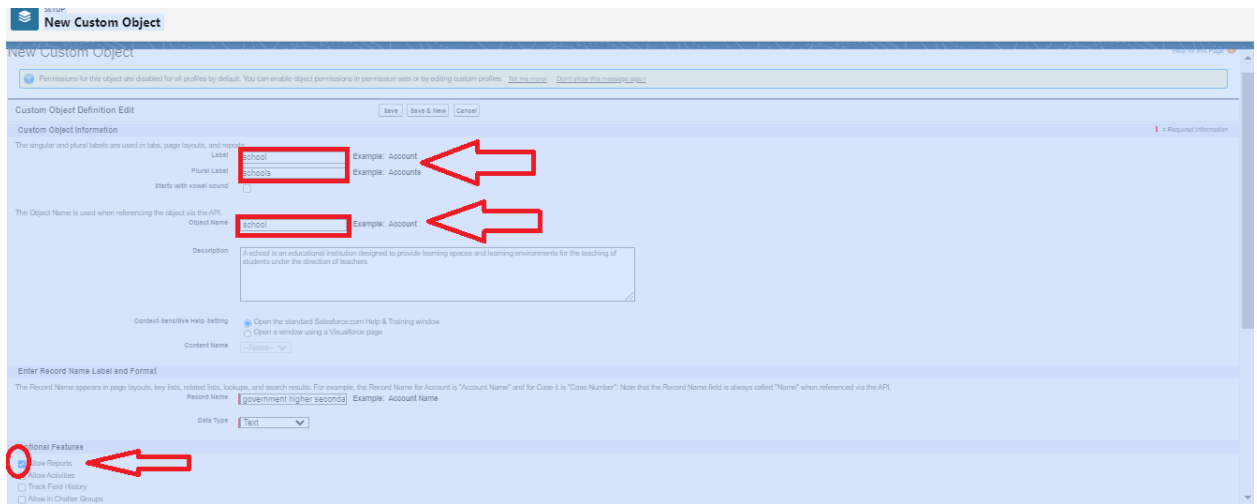
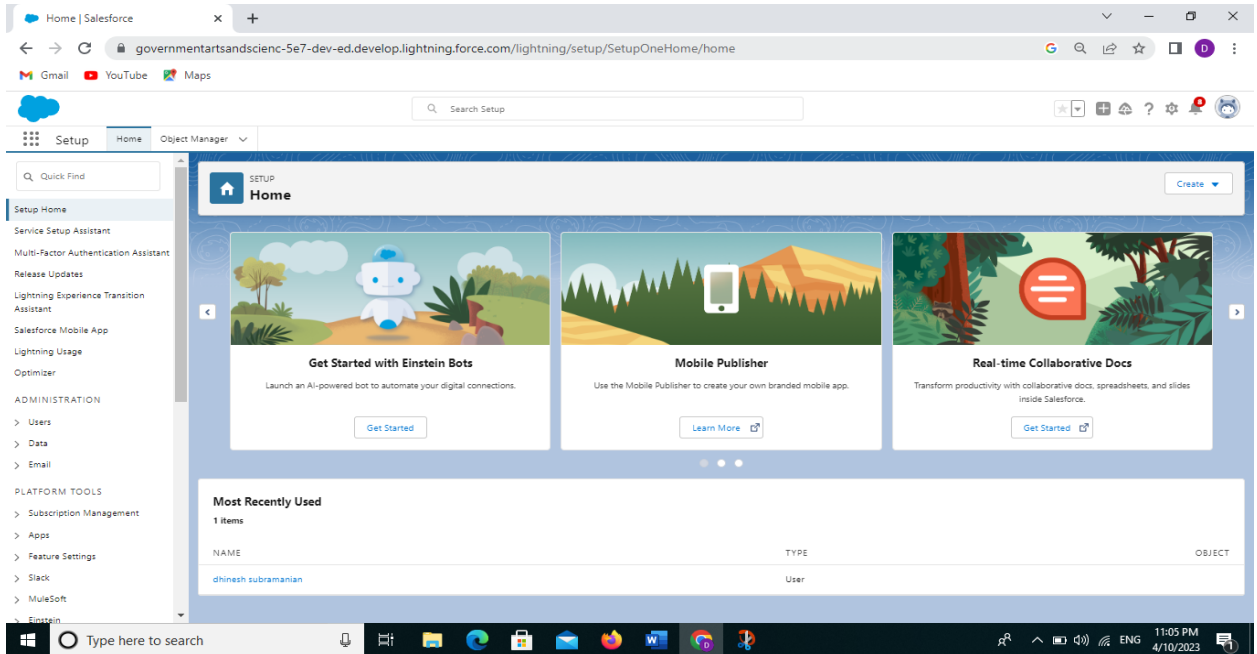
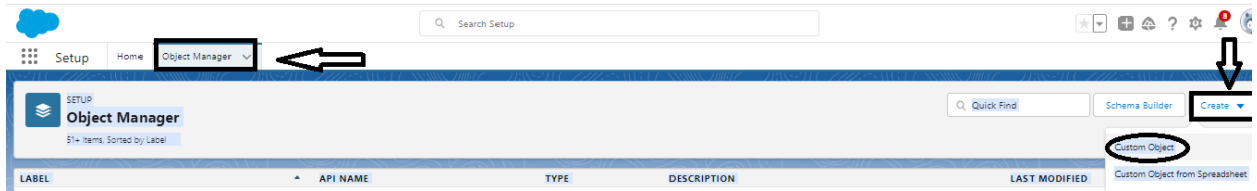
Lightning Experience Transition Assistant

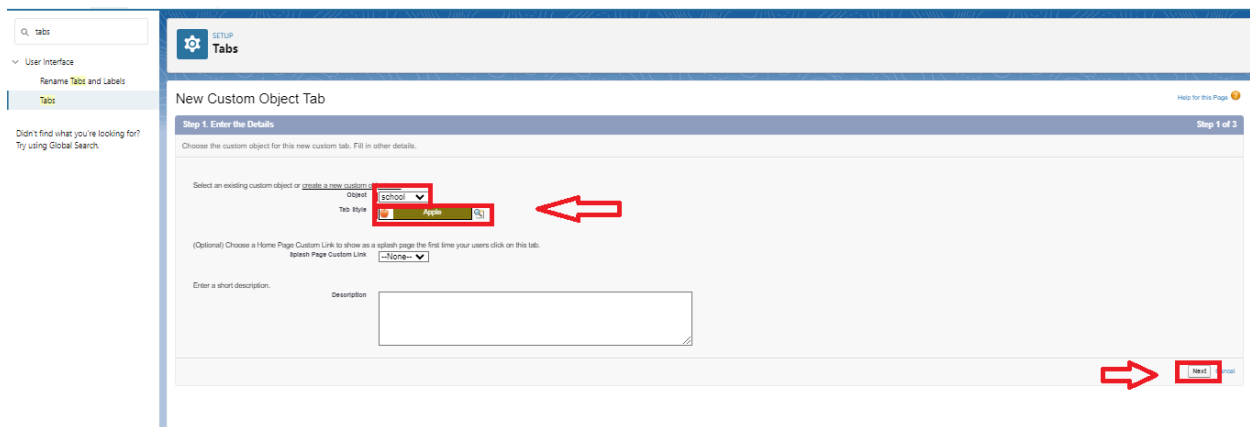
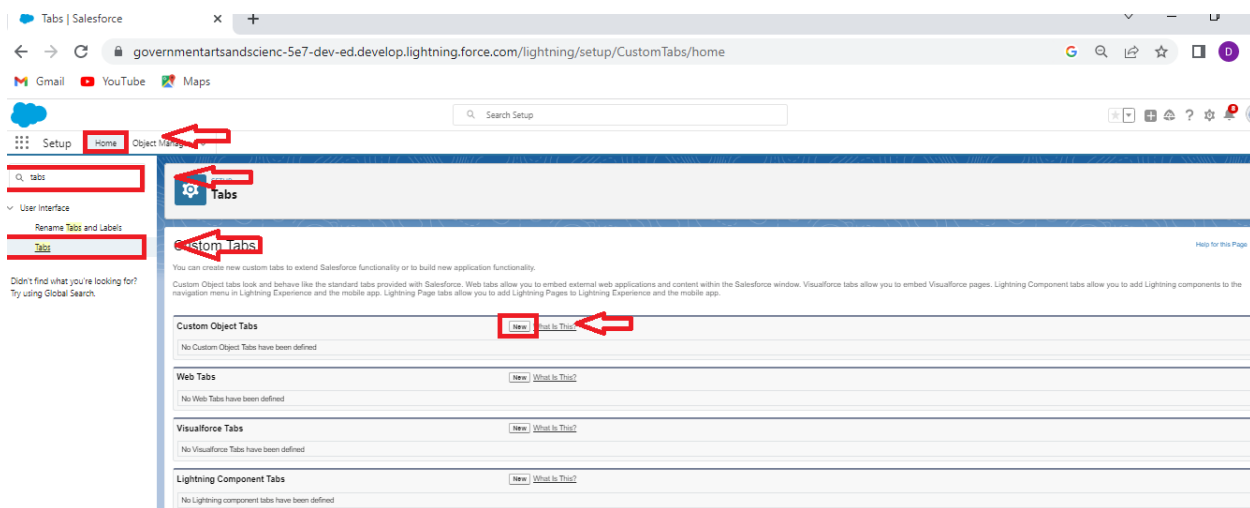
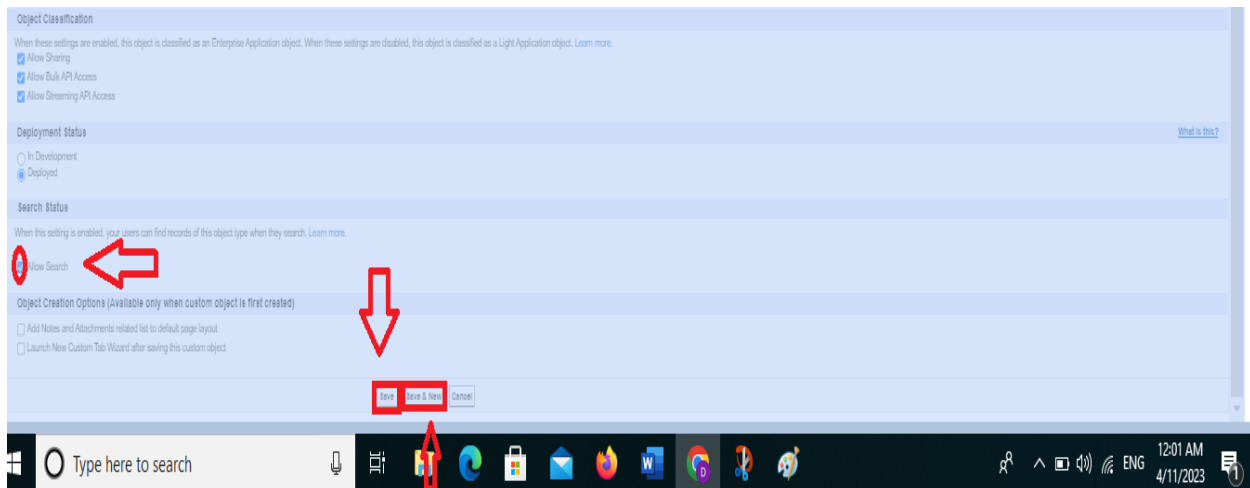
Setup Home

Setup

Service Setup

Developer Console





App Manager | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

Setup Home Object Manager

app manager

Apps

App Manager

Lightning Experience App Manager

Clone App (Beta)

Enable App Cloning

21 Items • Sorted by App Name • Filtered by All app menu items - TabSet Type

App Name ↑	Developer Name	Description	Last Modified Date	App Type	Visible in...
1 All Tabs	AllTabSet		10/04/2023, 2:52 pm	Classic	✓
2 Analytics Studio	Insights	Build CRM Analytics dashboards and apps	10/04/2023, 2:52 pm	Classic	✓
3 App Launcher	AppLauncher	App Launcher tabs	10/04/2023, 2:52 pm	Classic	✓
4 Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	10/04/2023, 2:54 pm	Lightning	✓
5 Community	Community	Salesforce CRM Communities	10/04/2023, 2:52 pm	Classic	✓
6 Content	Content	Salesforce CRM Content	10/04/2023, 2:52 pm	Classic	✓

App Manager | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

Setup Home Object Manager

app manager

Apps

App Manager

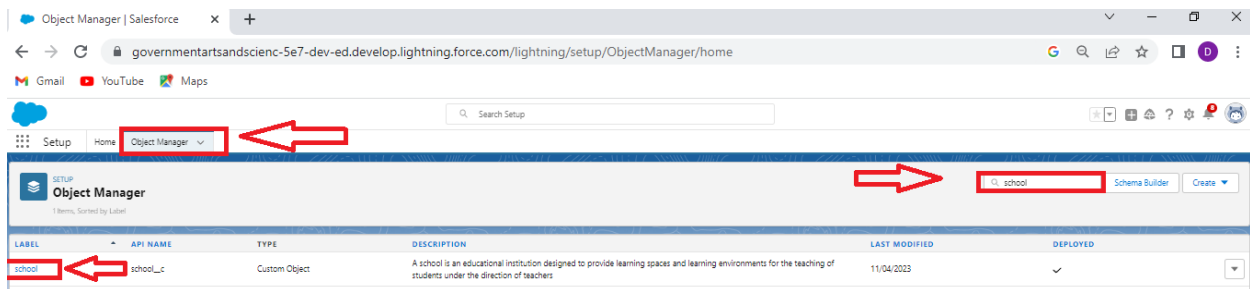
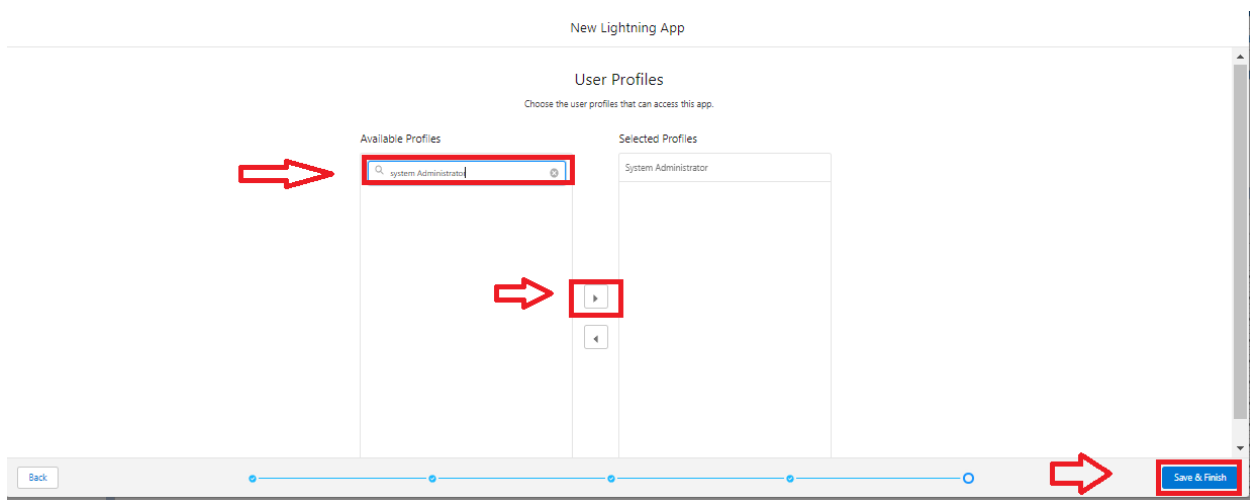
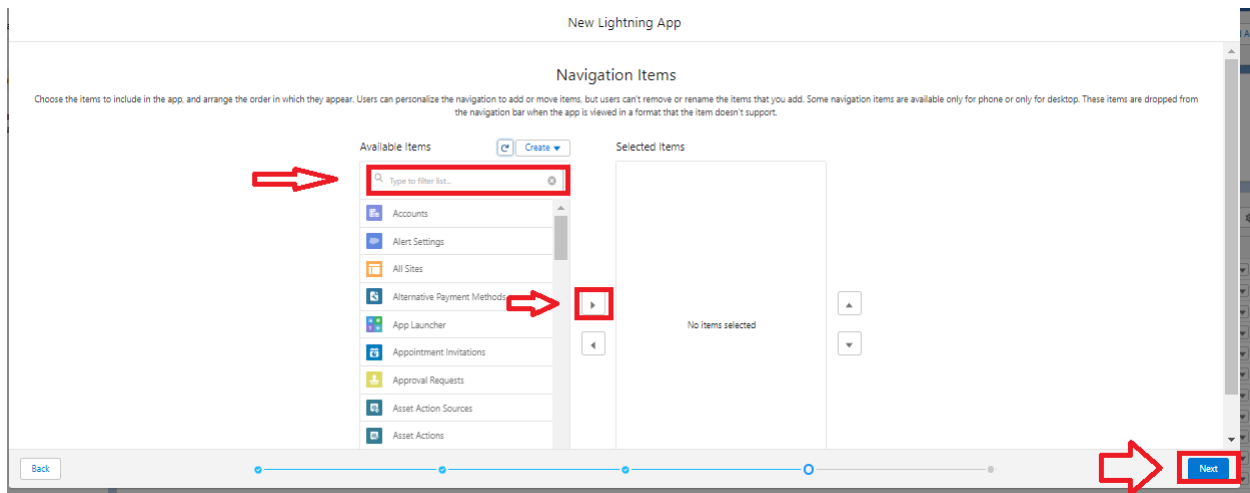
Lightning Experience App Manager

Clone App (Beta)

Enable App Cloning

21 Items • Sorted by App Name • Filtered by All app menu items - TabSet Type

App Name ↑	Developer Name	Description	Last Modified Date	App Type	Visible in...
1 All Tabs	AllTabSet		10/04/2023, 2:52 pm	Classic	✓
2 Analytics Studio	Insights	Build CRM Analytics dashboards and apps	10/04/2023, 2:52 pm	Classic	✓
3 App Launcher	AppLauncher	App Launcher tabs	10/04/2023, 2:52 pm	Classic	✓
4 Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	10/04/2023, 2:54 pm	Lightning	✓
5 Community	Community	Salesforce CRM Communities	10/04/2023, 2:52 pm	Classic	✓
6 Content	Content	Salesforce CRM Content	10/04/2023, 2:52 pm	Classic	✓



governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/015i000000baOu/FieldsAndRelationships/view

Setup Home Object Manager

student

Details

Fields & Relationships

4 Items, Sorted by Field Label

Fields & Relationships

FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)	
dlinech	Name	Text(80)	✓
Last Modified By	LastModifiedBy	Lookup(User)	
Owner	OwnerId	Lookup(User,Group)	✓

student

Details

Fields & Relationships

New Custom Field

Map 1: Choose the field type

Specify the type of information that the custom field will contain.

Field Type

Select one of the data types below.

☐ Name

☐ New Number

☐ Formula

☐ Relationship Summary

☐ Lookup Relationship

☐ Master-Detail Relationship

☐ External Lookup Relationship

☐ Checkbox

☐ Currency

☐ Date

☐ Date/Time

☐ Email

☐ Location

☐ Number

☐ Percent

☐ Phone

☐ Text

☐ Text (Rich Text)

☒ Yes/No

☐ Yes/No (Jigsaw)

Rename Tabs and Labels | Salesforce | student | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/015i000000baOu/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Step 2. Enter the details

Field Label student

Field Name student

Description

Help Text

Required ☐ Always require a value in this field in order to save a record

Auto add to custom report type ☒ Add this field to existing custom report types that contain this entity

Default Value Show Formula Editor

Use formula syntax. Enclose text and picklist value API names in double quotes. ("the_text", include numbers without quotes. (24). Write percentages as decimals. (0.10), and express date calculations in the standard format. (Today + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mk_RecordAPIName.Field__c

Previous Next Cancel

Rename Tabs and Labels | Salesforce | student | Salesforce

governmentartsandscienc-5e7-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/015i000000baOu/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Validation Rules

New Custom Field

Step 3. Evaluation field-level security

Field Label student

Field Name student

Field Type text (long)

Field Name student

Description

Select the profiles to which you want to grant access to this field on field-level security. This field will be hidden from all profiles if you do not add it to field-level security.

	<input checked="" type="checkbox"/> Profile	<input type="checkbox"/> Sharing
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Chore City Data Privacy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Sales Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Support Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Finance.com - App Subscription User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Finance.com - Free User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Gold Partner User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Identity User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Marketing User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Minimum Access - Salesforce	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Partner App Subscription User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Partner Community Login User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Partner Community User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Real City	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Salesforce API Only System Integration	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Silver Partner User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Solution Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Standard Platform User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
System Administrator	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Work.com City User	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Previous Next Cancel

Setup Home Object Manager

student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

student

New Custom Field

Step 4. Add to page layouts

Field Label student

Data Type Text Area

Field Name student

Description


Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

☒ Add Field Page Layout Name student Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel



Profiles | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

profiles

Users

Profiles

Didn't find what you're looking for? Try using Global Search.

Profiles

All Profiles Edit Delete Create New View

New Profile 1

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit	None	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Clone	Guest Partner User	Guest Partner	<input type="checkbox"/>
<input type="checkbox"/> Clone	Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Clone	Standard Platform User	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/> Clone	Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Clone	System Administrator	Salesforce	<input type="checkbox"/>

1-6 of 6 0 Selected Page 1 of 1

Permission Sets | Salesforce

sbcom-5e-der-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

permission sets

Users

Permission Sets

Didn't find what you're looking for? Try using Global Search.

On this page you can create, view, and manage permission sets. In addition, you can use the Salesforce mobile app to assign permission sets to a user. Download Salesforce from the App Store or Google Play: [iOS](#) | [Android](#)

All Permission Sets | Edit | Delete | Create New User

New

Action	Permission Set Label	Description	License
<input type="checkbox"/> Del Clone	AllowNullEmail		
<input type="checkbox"/> Clone	Buyer	Allows access to the store. Lets users see products and categories...	000 Buyer Permission Set One Seat
<input type="checkbox"/> Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to manage carts a...	000 Buyer Manager Permission Set One Seat
<input type="checkbox"/> Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud user.	CRM User
<input type="checkbox"/> Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/> Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Amazon Con...	Service Cloud Voice User
<input type="checkbox"/> Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact centers that u...	Service Cloud Voice User
<input type="checkbox"/> Del Clone	Experience Profile Manager		Salesforce
<input type="checkbox"/> Clone	Field Manager	Lets users create, read, edit, and delete locations, subscriptions, que...	Field Manager
<input type="checkbox"/> Clone	Field Service Mobile Standard Permission Set	Give your mobile workforce access to the Field Service mobile app...	Field Service Mobile
<input type="checkbox"/> Clone	Merchant Admin	Allow access to commerce merchandising features.	Commerce Merchandiser User Permission Set License Seat
<input type="checkbox"/> Clone	Order Management Agent	Read Access to all entities enabled by Order Management	Lightning Order Management User

1/25 of 26 | 0 Selected | 4 Previous Next

Page 1 of 2

Permission Sets | Salesforce

sbcom-5e-der-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apex

Setup Home Object Manager

permission sets

Users

Permission Sets

Didn't find what you're looking for? Try using Global Search.

Permission Set Create

Save Cancel

Enter permission set information

Label

API Name

Description

Session Activation Required ☐

Select the type of users who will use this permission set

Who will use this permission set?

-Choose "None" if you plan to assign this permission set to multiple users with different user and permission set licenses.

-Choose a specific user license if you want users with only one license type to use this permission set.

-Choose a specific permission set license if you want the permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License

Save Cancel

Permission Sets | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS2w000006vww7

Setup Home Object Manager

permission sets

Users

Permission Sets

Didn't find what you're looking for? Try using Global Search.

Permission Sets

teacher permission

Find Settings... Clone Delete Edit Properties Manage Assignments

Permission Set Overview

Description	API Name	teacher_permission
License	Namespace Prefix	
Session Activation Required	Created By	Mohd Nadeem
Last Modified By		23/01/2023, 2:28 am

Apps

- Assigned Apps**
Settings that specify which apps are visible in the app menu.
- Assigned Connected Apps**
Settings that specify which connected apps are visible in the app menu.
- Object Settings**
Permissions to access objects and fields, and settings such as tab availability.
- App Permissions**
Permissions to perform app-specific actions, such as "Storage Call Center".
- Apex Class Access**
Permissions to execute Apex classes.
- Visualforce Page Access**
Permissions to execute Visualforce pages.
- External Data Source Access**
Settings that apply to Salesforce apps, such as Sales, and custom apps built on the Lightning Platform.

Permission Sets | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS2w000006vww7/PermissionSetAssignment/home

Setup Home Object Manager

permission sets

Users

Permission Sets

Didn't find what you're looking for? Try using Global Search.

teacher permission

Current Assignments

Add Assignment

No assignments defined.

Permission Sets | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS2w000006svw7/PermissionSetAssignment/new

Setup Home Object Manager

permission sets

Users

Permission Sets

Didn't find what you're looking for? Try using Global Search.

teacher permission

Select Users to Assign

Recently Viewed

1 user selected

Full Name Title Phone Email

<input type="checkbox"/>	Yusef		yusef@sbcom.com
<input type="checkbox"/>	Yusef		yusef@sbcom.com
<input checked="" type="checkbox"/>	Mohd Nabeem	Developer	mohd@sbcom.com
<input type="checkbox"/>	S. Troubad		s.troubad@gmail.com
<input type="checkbox"/>	John		john@sbcom.com
<input type="checkbox"/>	Ann Donaghy	Sales Representative	ann@sbcom.com
<input type="checkbox"/>	Maria Taha	Sales Data Quality Specialist	maria@sbcom.com
<input type="checkbox"/>	Jonathan Smith	Account Executive	jonathan@sbcom.com

Cancel New

Reports | Salesforce

sbcom-5e-dev-ed.develop.lightning.force.com/lightning/o/Report/home?queryScope=mru

Event Management Alerts Attendees Sessions Sessions Reports Dashboards

Reports

Recent

11 items

Search recent reports...

New Report New Report Salesforce Classic New Folder

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	New Suppliers Report		IMS reports	Mohd Nabeem	22/12/2022 8:42 am	
Created by Me	Order details with bill no and order id		IMS reports	Mohd Nabeem	22/12/2022 8:40 am	
Private Reports	New Products with Category ID Report		IMS reports	Mohd Nabeem	22/12/2022 8:36 am	
Public Reports	Sales Rep Win Rates	How well are my sales reps doing?	Global Sales Reports	Mohd Nabeem	30/12/2022 11:55 am	
All Reports	Sample Flow Report Screen Flows	Which flows run, what's the status of each interview and how long do users take to complete the screens?	Public Reports	Automated Process	4/12/2022 10:12 am	
FOLDERS	Accounts by Market		Residential Reports	Mohd Nabeem	30/12/2022 4:19 pm	
All Folders	Open Support Cases		Residential Reports	Mohd Nabeem	2/1/2023 2:28 pm	
Created by Me	Rated Accounts by State		Residential Reports	Mohd Nabeem	2/1/2023 2:01 pm	
Shared with Me	High Value Residential		Residential Reports	Mohd Nabeem	30/12/2022 4:23 pm	
MARKETPLACE	Central and Eastern Target Accounts	Who are our important customers in the Central and Eastern markets?	Marketing Reports	Mohd Nabeem	20/12/2022 11:16 am	
All Favorites	Users Not Logged in Last 7 Days	Who hasn't logged in the last 7 days?	Adoption Reports	Mohd Nabeem	20/12/2022 11:24 am	
	Opportunities by Rep	What opportunities do my reps have in the pipeline?	Global Sales Reports	Mohd Nabeem	30/12/2022 11:01 am	
	Pipeline Health Report Custom IQ	How big are the deals at each stage in the pipeline and when do they close?	Global Sales Reports	Mohd Nabeem	20/12/2022 11:42 am	
	Opportunities by Rep and Close Month	What opportunities do your sales reps have in the pipeline and when do they close?	Global Sales Reports	Mohd Nabeem	20/12/2022 11:34 am	
	Hotel reservation list report	created just for the demo purpose. it doesn't include any conditions and requirement	Private Reports	Mohd Nabeem	22/12/2022 5:52 pm	

Create Report

Category

Recently Used

All

Accounts & Contacts

Opportunities

Customer Support Reports

Leads

Campaigns

Activities

Contracts and Orders

Price Books, Products and Assets

Administrative Reports

File and Content Reports

Individuals

Other Reports

Hidden Report Types

Select a Report Type

Q Search Report Types...

Report Type Name	Category
Accounts	Standard
Contacts & Accounts	Standard
Accounts with Partners	Standard
Account with Account Teams	Standard
Accounts with Contact Roles	Standard
Accounts with Assets	Standard
Contacts with Assets	Standard
Accounts with SolarBots	Standard
Account History	Standard
Contact History	Standard
D&B Company with and without Accounts	Standard
Opportunities	Standard
Opportunities with Products	Standard
Opportunities with Contact Roles	Standard
Opportunities with Partners	Standard
Opportunities with Competitors	Standard
Opportunity History	Standard
Opportunity Field History	Standard
Opportunity Trends	Standard

Details

Accounts

Standard Report Type

Start Report

Details Fields (71)

Created By You

- Accounts by Market Last Used 1/3/2023
- Rated Accounts by State Last Used 1/2/2023
- High Value Residential Last Used 1/2/2023

Created By Others

No Reports Yet

Objects Used in Report Type

- Role
- Account
- Operating Hours
- Asset

Report Builder | Salesforce

sbcom-5e-der-ed-develop.lightning.force.com/one/one.app#eyJjb21wb251bnREZWY0IyZXBvcmRzOnJlcG9ydE1aWmkZXILCihdHRYaW1dGVzlp7lnJlY29yZBkjoil...

Event Management | Events | Attendees | Speakers | Vendors | Reports | Dashboards

REPORT - New Accounts Report Accounts

Save Feedback? To of 10. Add Column Save & Run Export Run Close

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically

Fields

Groups

GROUP 1 (1/1)

Add group...

Columns

Add column...

Last Activity

Account Owner

Account Name

Billing Status/Province

Type

Rating

Last Modified Date

	Last Activity	Account Owner	Account Name	Billing Status/Province	Type	Rating	Last Modified Date
1		Muhd Nuzaim	United Oil & Gas, Singapore		Customer - Direct	Medium	18/01/2023
2		Muhd Nuzaim	United Oil & Gas, US		Customer - Direct	Medium	18/01/2023
3		Muhd Nuzaim	University of Arizona		Customer - Direct	None	18/01/2023
4		Muhd Nuzaim	Whitney Miller Household		Residential	High	18/01/2023
5		Muhd Nuzaim	Whitney Miller Household		Residential	High	18/01/2023
6		Muhd Nuzaim	hanna jomari		Customer - Direct	None	18/01/2023
7		Muhd Nuzaim	guru indonesia		Insurance Partner	High	18/01/2023
8		Muhd Nuzaim	Pat Health Household		Residential	High	18/01/2023

