

Build An Event Management System Using Salesforce

1.Introduction

1.1 Overview:

The project aim is to provide real-time knowledge for all the students who have basic knowledge of Salesforce and Looking for a real-time project. This project will also help to those professionals who are in cross -technology and wanted to switch to Salesforce with the help of this project they will gain knowledge and can include into their resume as well.

What I'll learn

1. Real Time Salesforce Project
2. Object & Relationship in Salesforce
3. Create Salesforce Org

Event management is the process of creating and maintaining an event. This process spans from the very beginning of planning all the way to post-event strategizing. At the start, an event manager makes planning decisions, such as the time, location, and theme of their event. During an event, event managers oversee the event live and make sure things run smoothly. After an event, event managers are tasked with reviewing event data, submitting KPI and ROI findings, and staying on the ball for any post-event offerings.

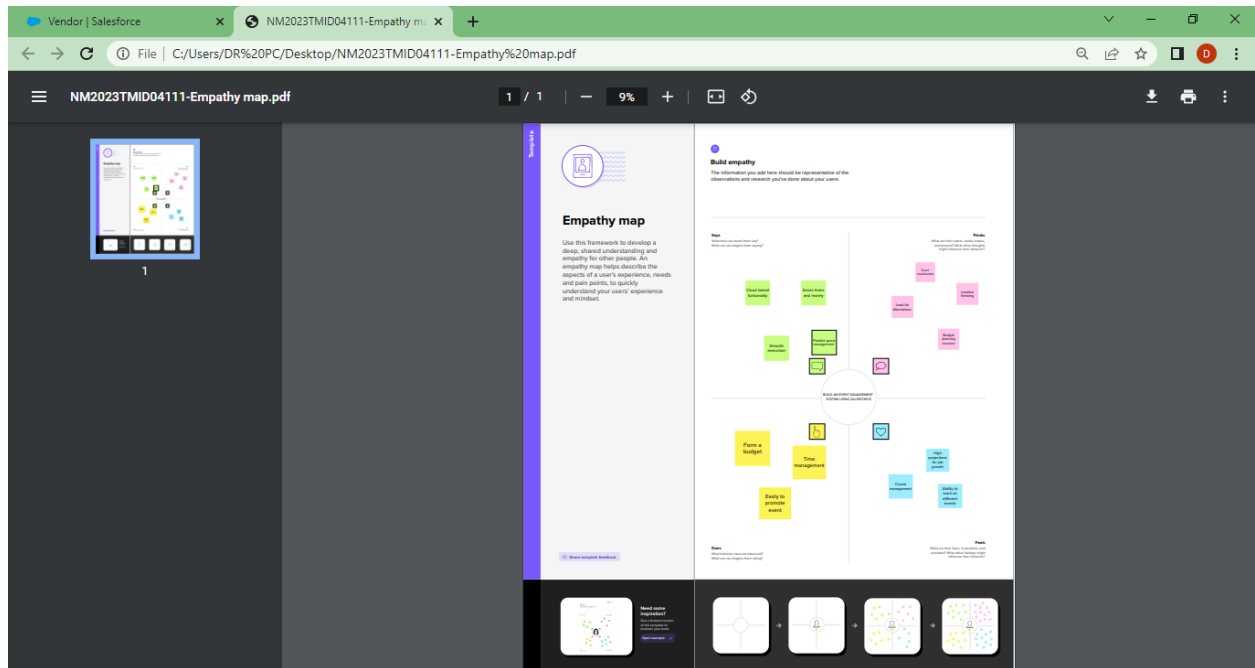
All different branches of planning go into event management, including various types of sourcing, designing, regulation checks, and on-site management. In event management, you could be in the process of creating a conference, a product launch, an internal sales kick-off, or even a wedding. Really, any event that requires considerable planning and execution is event management.

1.2 Purpose:

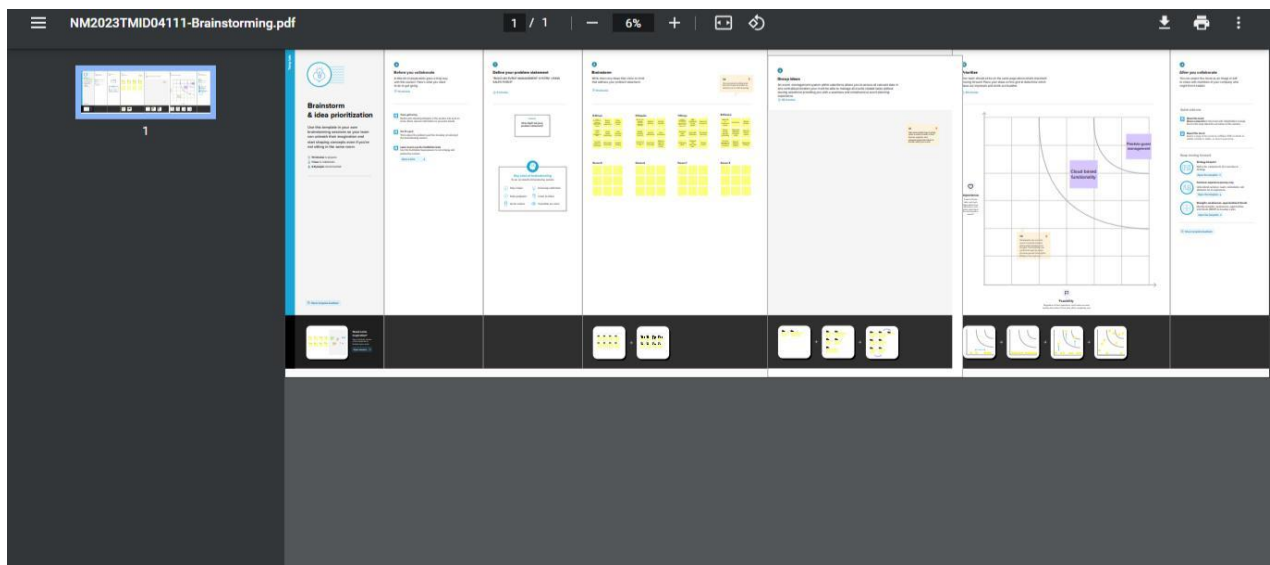
Event management is the process of creating and maintaining an event. This process spans from the very beginning of planning all the way to post-evenstrategizing. At the start, an event manager makes planning decisions, such as the time, location, and theme of their event.

2. Problem definition & design thinking:

2.1 Empathy map



2.2 Ideation & brainstorming map



3. RESULT:

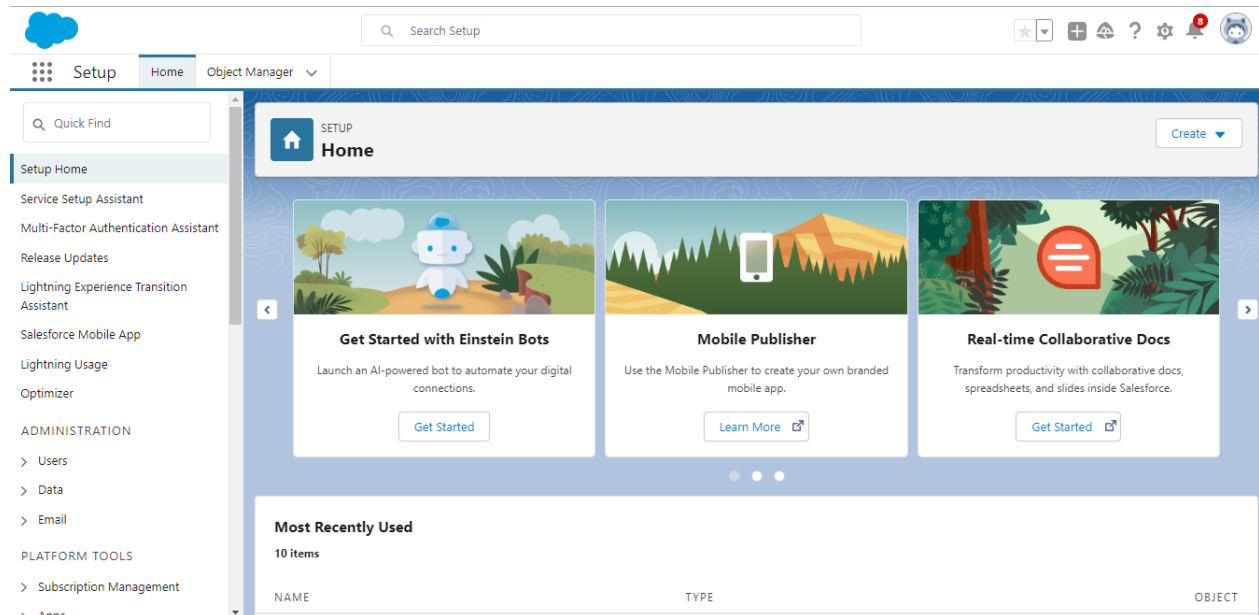
Data model:

Object name	Fields in the object	
Oject 1:Event	Field label	Data type
	Event name	Text
	Start date	Date
Oject 2:Attendee	Field label	Data type
	Attendee name	Text
	Email	Email
	Id	Auto number
	Phone	Phone
	Attendee	Auto number
Object 3:Speaker	Field label	Data type
	Speaker name	Text
	Bio	Text area
	Event	Lookup
Object 4:Vendor	Field label	Data type
	Vendor name	Text
	Phone	Phone
	Service provider	Text
	Event	Lookup
	Email	Email

3.2 Activity & Screenshot

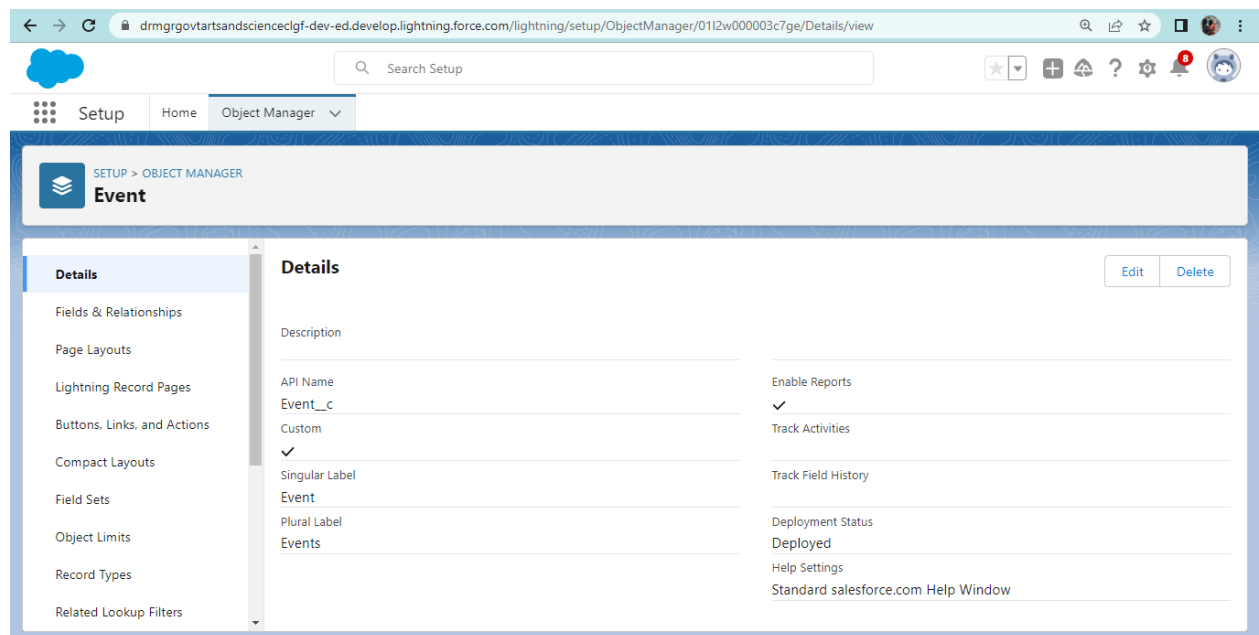
Milestone 1-Salesforce?

Activity : Creating a salesforce developer org:



Milestone 2-object:

Activity 1: Creation of object for event management



Activity 2:

Creation of Attendees object:

The screenshot shows the Salesforce Setup interface for the 'Attendee' object. The browser address bar displays the URL: `drmrgovartsandscienceclgf-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003cCIK/Details/view`. The page header includes a search bar and navigation tabs for Setup, Home, and Object Manager. The main content area is titled 'Attendee' and features a left-hand navigation menu with options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, and Related Lookup Filters. The 'Details' section is active, showing the following information:

Details	
Description	
API Name	Attendee__c
Custom	✓
Singular Label	Attendee
Plural Label	Attendees
Enable Reports	✓
Track Activities	
Track Field History	
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

Buttons for 'Edit' and 'Delete' are located in the top right corner of the details section.

Activity 3:

Creation of Speaker object:

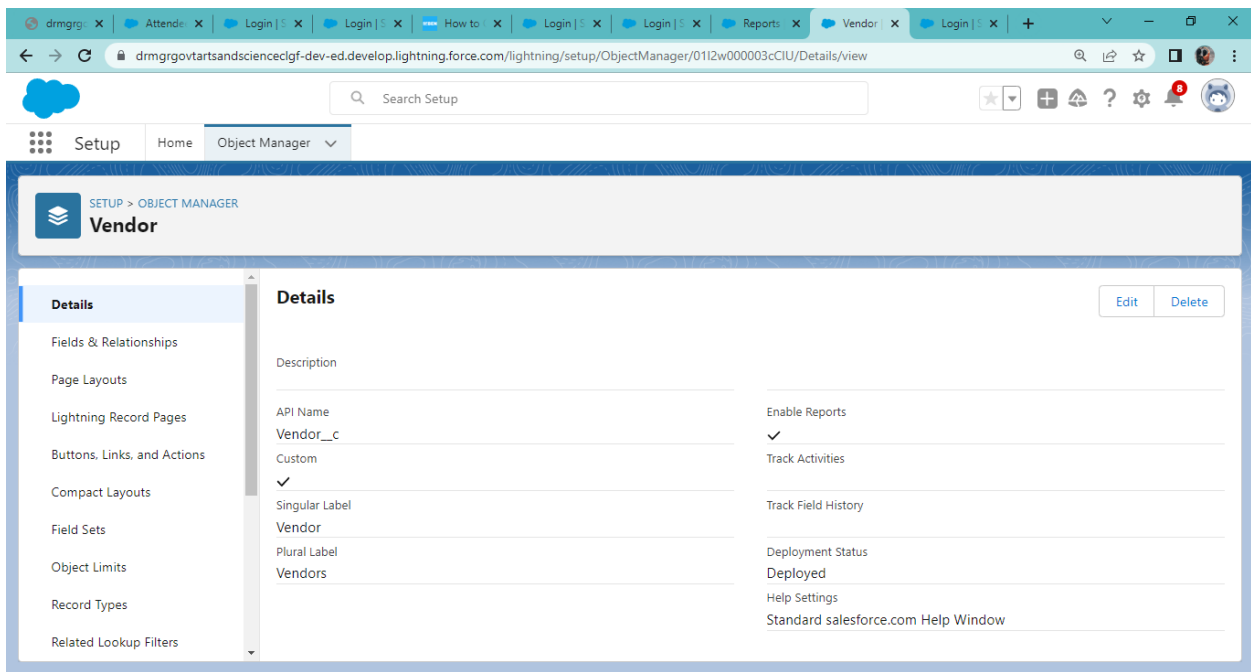
The screenshot shows the Salesforce Setup interface for the 'Speaker' object. The browser address bar displays the URL: `drmrgovartsandscienceclgf-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I2w000003cCIP/Details/view`. The page header includes a search bar and navigation tabs for Setup, Home, and Object Manager. The main content area is titled 'Speaker' and features a left-hand navigation menu with options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, and Related Lookup Filters. The 'Details' section is active, showing the following information:

Details	
Description	
API Name	Speaker__c
Custom	✓
Singular Label	Speaker
Plural Label	Speakers
Enable Reports	✓
Track Activities	
Track Field History	
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

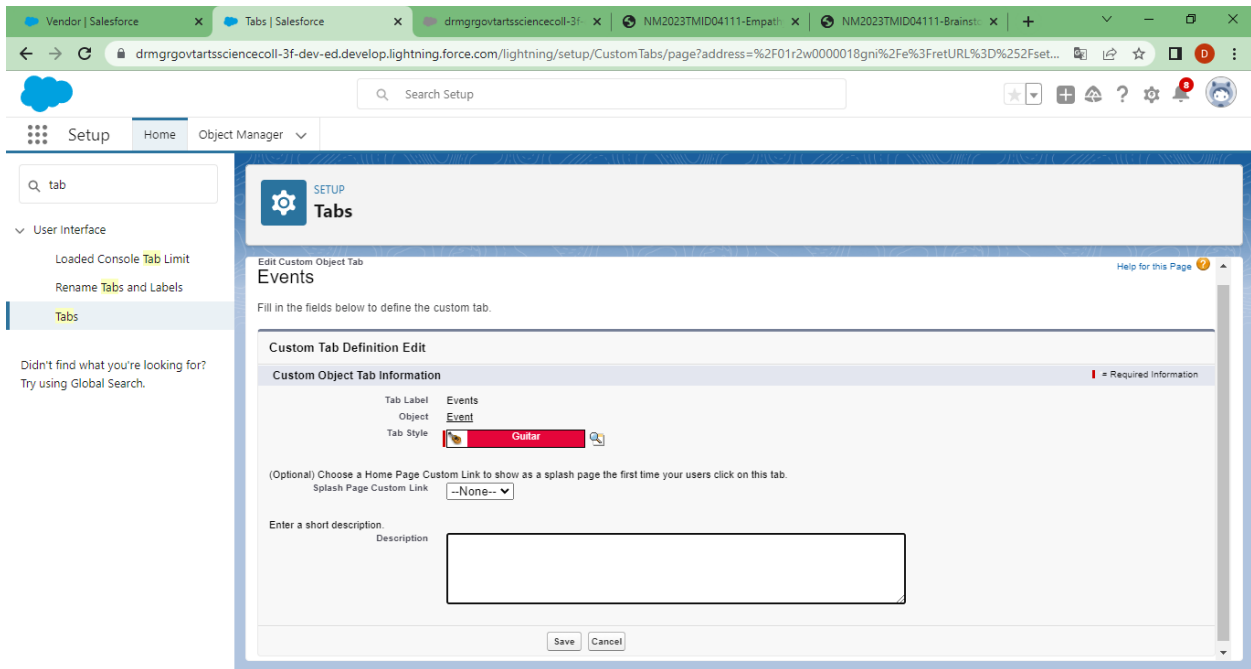
Buttons for 'Edit' and 'Delete' are located in the top right corner of the details section.

Activity 4:

Creation of vendors object:



Milestone 3:-TabActivity 1:creation event tab:



Activity 2:

Creation of Attendee tab:

The screenshot shows the Salesforce Setup interface with the 'Attendees' custom tab being configured. The left sidebar shows the 'Setup' menu with 'User Interface' expanded, and 'Loaded Console Tab Limit', 'Rename Tabs and Labels', and 'Tabs' listed. The main content area is titled 'Edit Custom Object Tab Attendees' and contains the following fields:

- Custom Tab Definition Edit**
- Custom Object Tab Information** (Required Information)
- Tab Label: Attendees
- Object: Attendee
- Tab Style: Alarm clock
- (Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab. Splash Page Custom Link: --None--
- Enter a short description. Description: (Empty text box)
- Buttons: Save, Cancel

Activity 3:

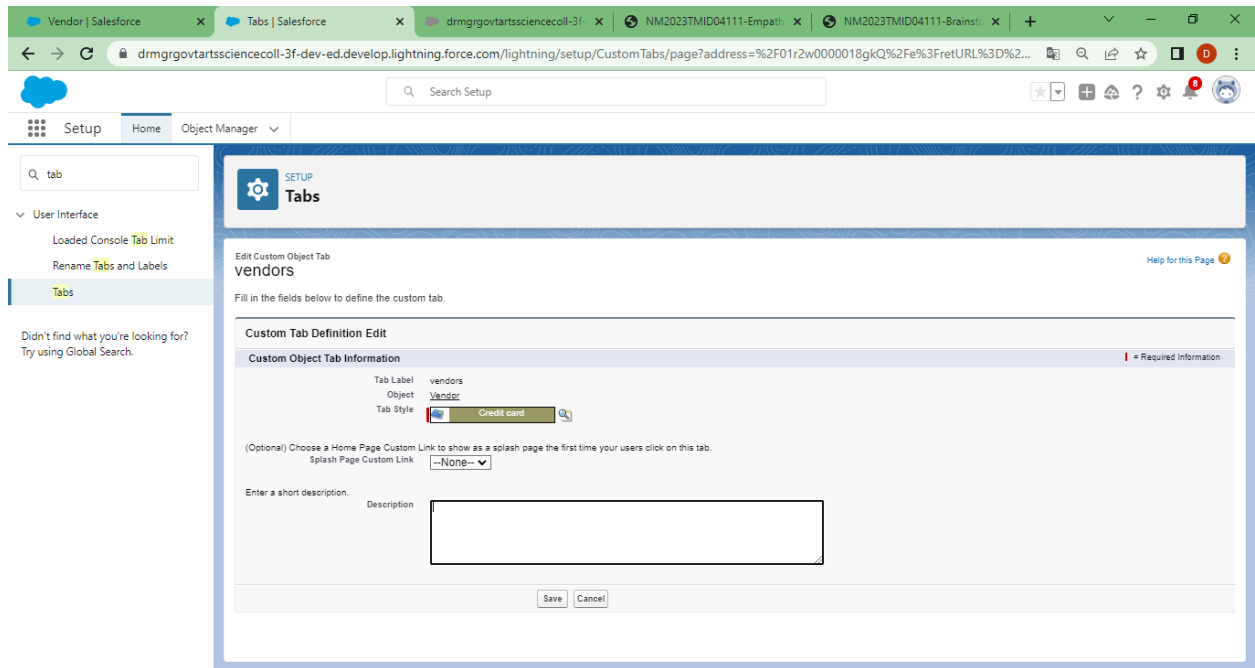
Creation of speakers:

The screenshot shows the Salesforce Setup interface with the 'Speakers' custom tab being configured. The left sidebar shows the 'Setup' menu with 'User Interface' expanded, and 'Loaded Console Tab Limit', 'Rename Tabs and Labels', and 'Tabs' listed. The main content area is titled 'Edit Custom Object Tab Speakers' and contains the following fields:

- Custom Tab Definition Edit**
- Custom Object Tab Information** (Required Information)
- Tab Label: Speakers
- Object: Speaker
- Tab Style: Saxophone
- (Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab. Splash Page Custom Link: --None--
- Enter a short description. Description: (Empty text box)
- Buttons: Save, Cancel

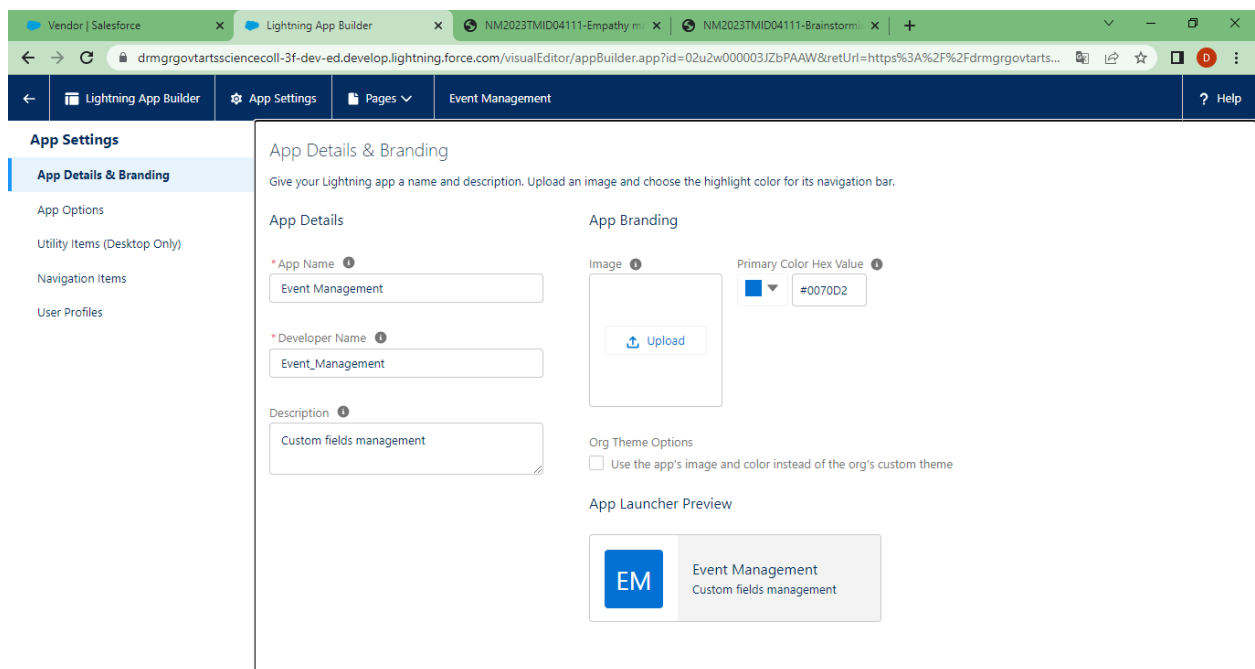
Activity 4:

Creation of vendor tab:



Milestone 3-Application:

Activity: Create the Event management construction app:



Vendor | Salesforce

Lightning App Builder

NM2023TMID04111-Empathy m

NM2023TMID04111-Brainstormi

+

drmgrgovtartsiencecoll-3f-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u2w000003JZbPAAW&retUrl=https%3A%2F%2Fdrmgrgovtarts...

Lightning App BuilderApp SettingsPagesEvent ManagementHelp

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

App Options

Navigation and Form Factor

Setup and Personalization

Navigation Style

Standard navigation

Console navigation

Supported Form Factors

Desktop and phone

Desktop

Phone

Setup Experience

Setup (full set of Setup options)

Service Setup

App Personalization Settings

Disable end user personalization of nav items in this app

Disable temporary tabs for items outside of this app

Vendor | Salesforce

Lightning App Builder

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drmgrgovtartsiencecoll-3f-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u2w000003JZbPAAW&retUrl=https%3A%2F%2Fdrmgrgovtarts...

Lightning App BuilderApp SettingsPagesEvent ManagementHelp

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

Utility Items (Desktop Only)

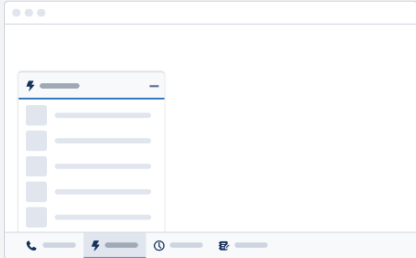
Give your users quick access to productivity tools and add background utility items to your app.

Add Utility Item

Utility Bar Alignment

Default

The utility bar is a fixed footer that opens components in docked panels. Available only when the app is viewed in Lightning Experience on a desktop.



To enable the utility bar for this app, add a utility item.

Vendor | Salesforce

Lightning App Builder

NM2023TMID04111-Empathy m

NM2023TMID04111-Brainstormi

dmrgovtartscciencecoll-3f-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u2w000003JzbPAAW&retUrl=https%3A%2F%2Fdmrgovtarts...

Lightning App BuilderApp SettingsPagesEvent ManagementHelp

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

Create

Type to filter list...

Accounts

Alert Settings

All Sites

Alternative Payment Methods

App Launcher

Appointment Invitations

Approval Requests

Asset Action Sources

Selected Items

Events

Attendees

Speakers

vendors

Vendor | Salesforce

Lightning App Builder

NM2023TMID04111-Empathy m

NM2023TMID04111-Brainstormi

dmrgovtartscciencecoll-3f-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u2w000003JzbPAAW&retUrl=https%3A%2F%2Fdmrgovtarts...

Lightning App BuilderApp SettingsPagesEvent ManagementHelp

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

User Profiles

Choose the user profiles that can access this app.

Available Profiles

Type to filter list...

Analytics Cloud Integration User

Analytics Cloud Security User

Authenticated Website

Authenticated Website

Contract Manager

Custom: Marketing Profile

Custom: Sales Profile

Custom: Support Profile

Customer Community Login User

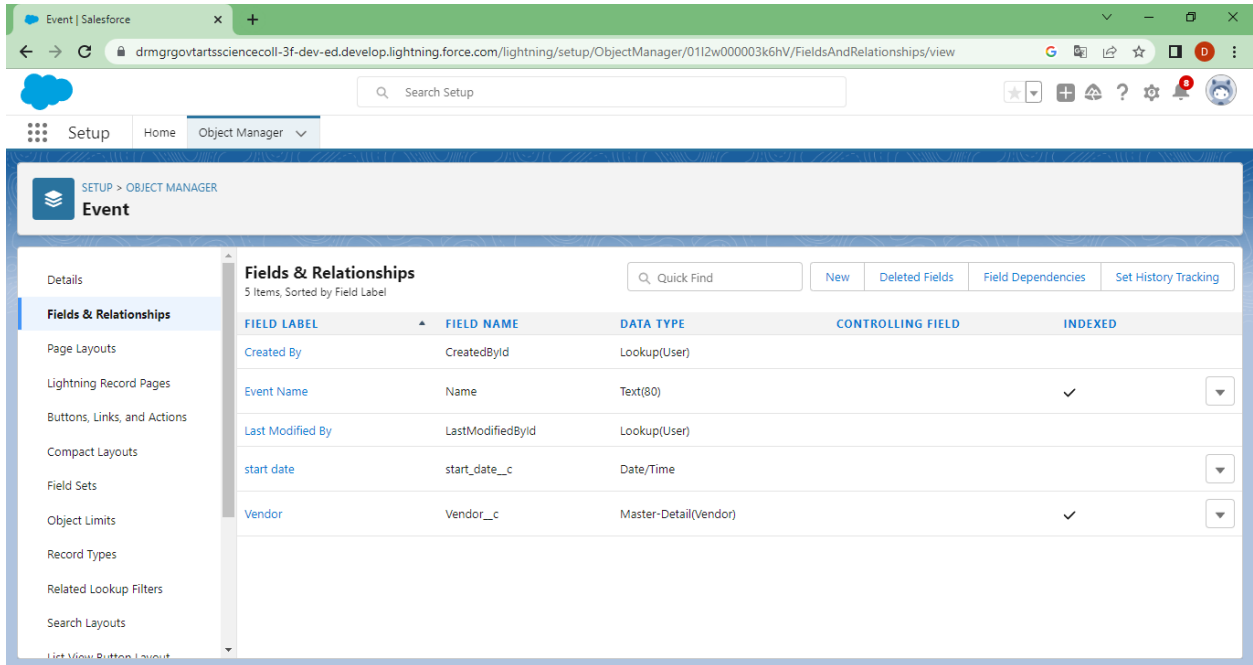
Selected Profiles

System Administrator

Milestone 4: Fields

Activity 1:

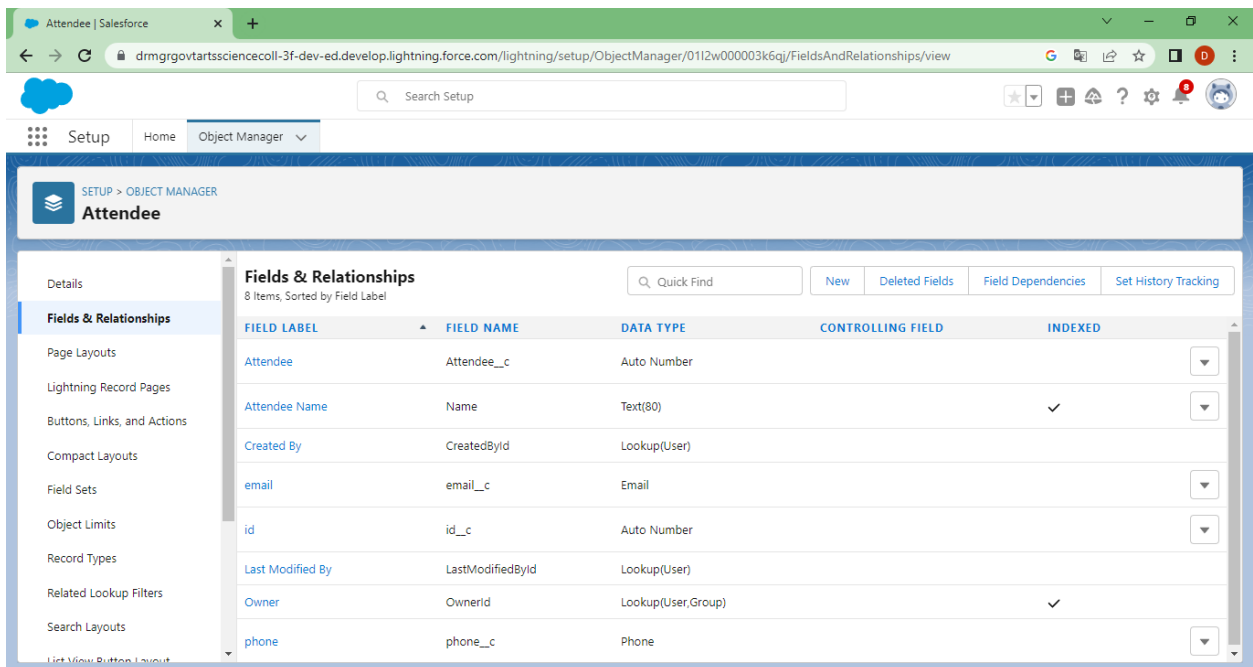
Creation of fields for the Event Objects:



The screenshot shows the Salesforce Setup interface for the 'Event' object. The 'Fields & Relationships' section is active, displaying a list of 5 fields sorted by Field Label. The fields are:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Event Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
start_date	start_date__c	Date/Time		
Vendor	Vendor__c	Master-Detail(Vendor)		✓

Activity 2: Creation of fields for the attendees objects:

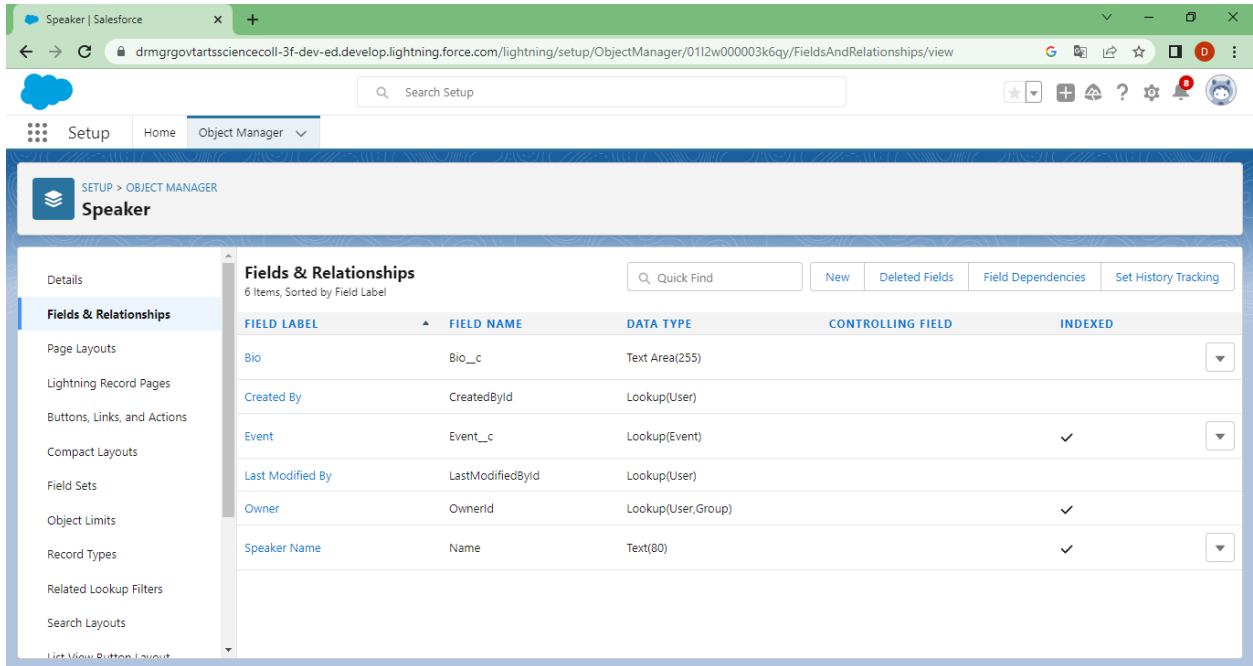


The screenshot shows the Salesforce Setup interface for the 'Attendee' object. The 'Fields & Relationships' section is active, displaying a list of 8 fields sorted by Field Label. The fields are:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Attendee	Attendee__c	Auto Number		
Attendee Name	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
email	email__c	Email		
id	id__c	Auto Number		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
phone	phone__c	Phone		

Activity 3:

Creation of fields for the speakers object:

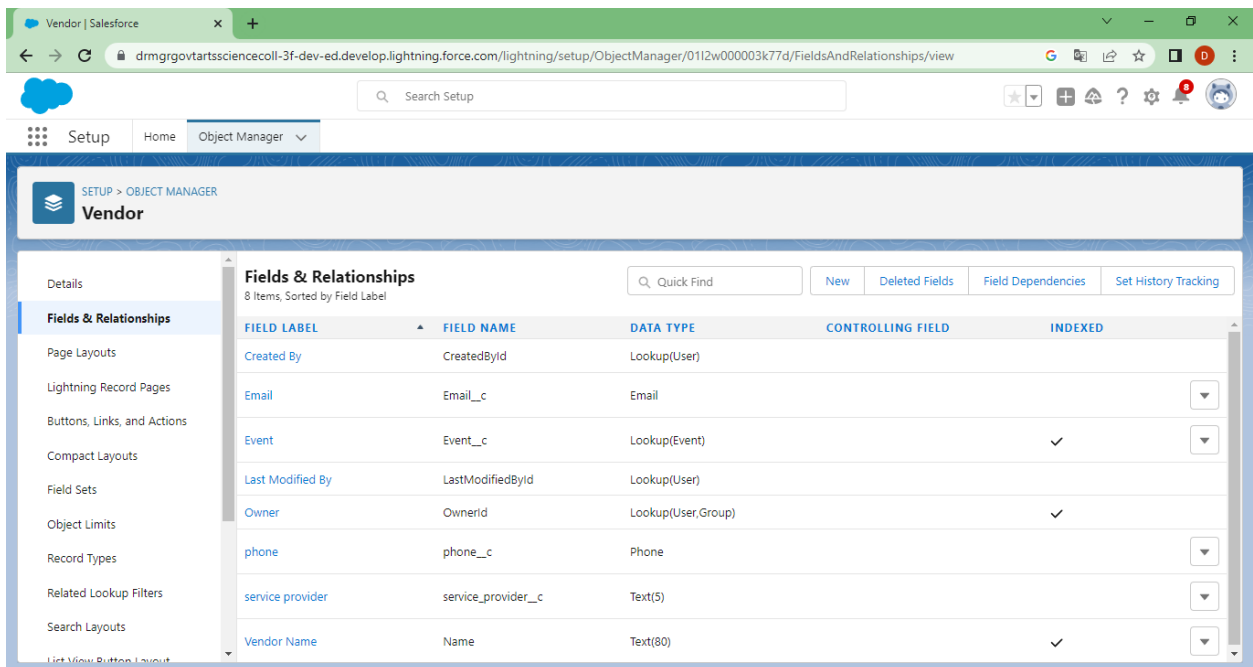


The screenshot shows the Salesforce Object Manager interface for the 'Speaker' object. The 'Fields & Relationships' section is active, displaying a table with 6 items. The table columns are FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The items listed are Bio, Created By, Event, Last Modified By, Owner, and Speaker Name.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Bio	Bio__c	Text Area(255)		
Created By	CreatedById	Lookup(User)		
Event	Event__c	Lookup(Event)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Speaker Name	Name	Text(80)		✓

Activity 4:

Creation of fields for the vendor objects:



The screenshot shows the Salesforce Object Manager interface for the 'Vendor' object. The 'Fields & Relationships' section is active, displaying a table with 8 items. The table columns are FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The items listed are Created By, Email, Event, Last Modified By, Owner, phone, service provider, and Vendor Name.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Email	Email__c	Email		
Event	Event__c	Lookup(Event)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
phone	phone__c	Phone		
service provider	service_provider__c	Text(5)		
Vendor Name	Name	Text(80)		✓

Milestone 5-Profile

Activity 1: Creation of event profile:

Vendor | Salesforce | Event | Salesforce | Profiles | Salesforce | drmgovartscience | NM2023TMID04111- | NM2023TMID04111- | +

Search Setup

Setup Home Object Manager

profile

Users

Profiles

Didn't find what you're looking for? Try using Global Search.

Profiles

Profile Edit

Event

Set the permissions and page layouts for this profile.

Profile Edit

Name: Event

User License: Salesforce

Description:

Custom Profile: ☒

Custom App Settings

	Visible	Default		Visible	Default
All Tabs (standard__AllTabSet)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Sales (standard__LightningSales)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Studio (standard__Insights)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Sales (standard__Sales)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard__AppLauncher)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Sales Console (standard__LightningSalesConsole)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Bolt Solutions (standard__LightningBolt)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Salesforce Chatter (standard__Chatter)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Community (standard__Community)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Salesforce Scheduler Setup (standard__LightningScheduler)	<input type="checkbox"/>	<input type="checkbox"/>
Content (standard__Content)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Sample Console (standard__ServiceConsole)	<input type="checkbox"/>	<input type="checkbox"/>
Data Manager (standard__DataManager)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Service (standard__Service)	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Vendor | Salesforce | Event | Salesforce | Profiles | Salesforce | drmgovartscience | NM2023TMID04111- | NM2023TMID04111- | +

Search Setup

Setup Home Object Manager

profile

Users

Profiles

Didn't find what you're looking for? Try using Global Search.

Profiles

Incidents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Individuals	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Invoices	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Work Step Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Work Types	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Work Type Groups	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Attendees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Events	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Speakers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

students	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
vendors	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Activity 2: Create a profile with the profile name as “Event vendors profile”

Search Setup

Setup Home Object Manager

profile

Users

Profiles

Didn't find what you're looking for? Try using Global Search.

SETUP Profiles

Profile Edit

Event vendors

Set the permissions and page layouts for this profile.

Save Save & New Cancel

Name: Event vendors

User License: Salesforce

Description:

Custom Profile: ☒

Custom App Settings

Visible Default

All Tabs (standard__AllTabSet)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Studio (standard__Insights)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
App Launcher (standard__AppLauncher)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Bolt Solutions (standard__LightningBolt)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Community (standard__Community)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Content (standard__Content)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Data Manager (standard__DataManager)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Sales (standard__LightningSales)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Sales (standard__Sales)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Sales Console (standard__LightningSalesConsole)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Salesforce Chatter (standard__Chatter)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Salesforce Scheduler Setup (standard__LightningScheduler)	<input type="checkbox"/>	<input type="checkbox"/>
Sample Console (standard__ServiceConsole)	<input type="checkbox"/>	<input type="checkbox"/>
Service (standard__Service)	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Search Setup

Setup Home Object Manager

profile

Users

Profiles

Didn't find what you're looking for? Try using Global Search.

SETUP Profiles

Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Invoices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Work Type Groups

<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
-------------------------------------	-------------------------------------	-------------------------------------	--------------------------	--------------------------	--------------------------

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Attendees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Speakers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
students	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
vendors	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Password question requirement: Cannot contain password

Maximum invalid login attempts: 10

Milestone 6-User:

Activity 1:Creating a user:

The screenshot shows the Salesforce Setup interface with the 'Users' section selected. The 'User Edit' form for 'sanjay gupta' is displayed. The form includes fields for General Information, Role, User License, Profile, and various user permissions.

User Edit: sanjay gupta

General Information

First Name	sanjay
Last Name	gupta
Alias	sanju
Email	dhivyarathesh@gmail.com
Username	sanjaygupta2003@thesmar
Nickname	sanni
Title	
Company	
Department	
Division	

Role: <None Specified>

User License: Salesforce

Profile: Event

Active: ☒

Marketing User: ☐

Offline User: ☐

Knowledge User: ☐

Flow User: ☐

Service Cloud User: ☐

Site.com Contributor User: ☐

Site.com Publisher User: ☐

WDC User: ☐

Data.com User Type: --None--

Data.com Monthly Addition Limit: 300

Accessibility Mode (Classic Only): ☐

High-Contrast Palette on Charts: ☐

Activity 2:

User 2:

The screenshot shows the Salesforce Setup interface with the 'Users' section selected. The 'User Edit' form for 'Rahul sharma' is displayed. The form includes fields for General Information, Role, User License, Profile, and various user permissions.

User Edit: Rahul sharma

General Information

First Name	Rahul
Last Name	sharma
Alias	Rali
Email	dhivyarathesh@gmail.com
Username	rahulsharma2003@gmail.c
Nickname	User168021997162548658
Title	
Company	
Department	
Division	

Role: <None Specified>

User License: Salesforce Platform

Profile: Standard Platform User

Active: ☒

Marketing User: ☐

Offline User: ☐

Knowledge User: ☐

Flow User: ☐

Service Cloud User: ☐

Site.com Contributor User: ☐

Site.com Publisher User: ☐

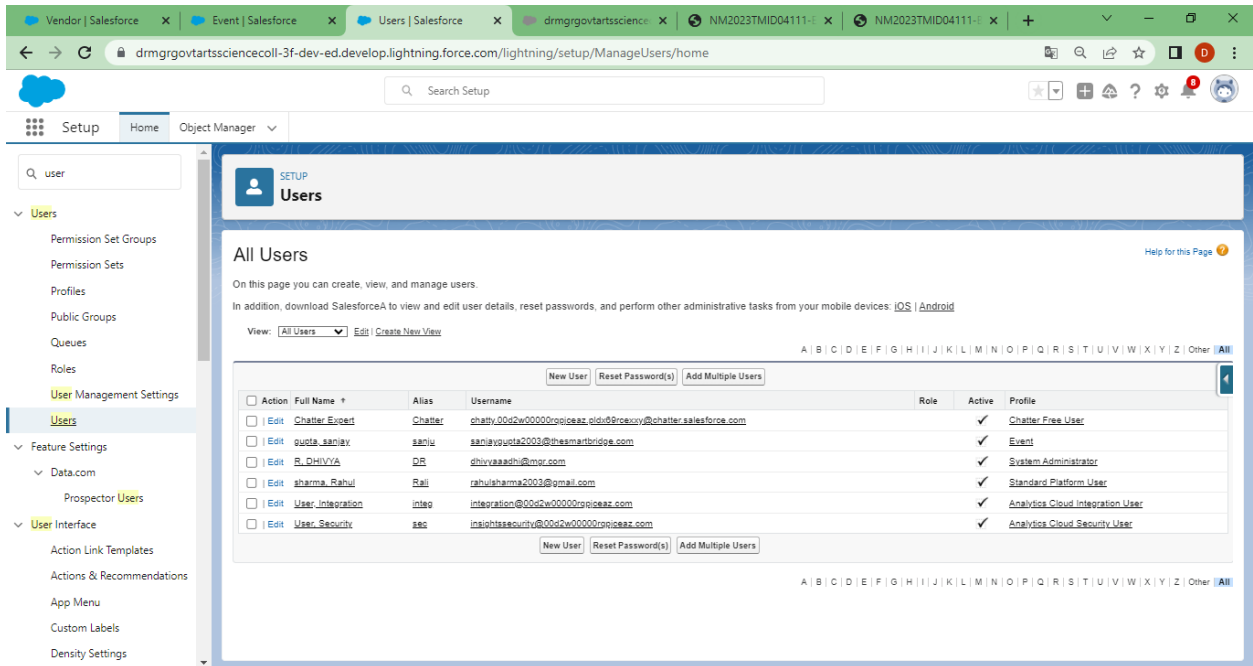
WDC User: ☐

Data.com User Type: --None--

Data.com Monthly Addition Limit: 300

Accessibility Mode (Classic Only): ☐

High-Contrast Palette on Charts: ☐

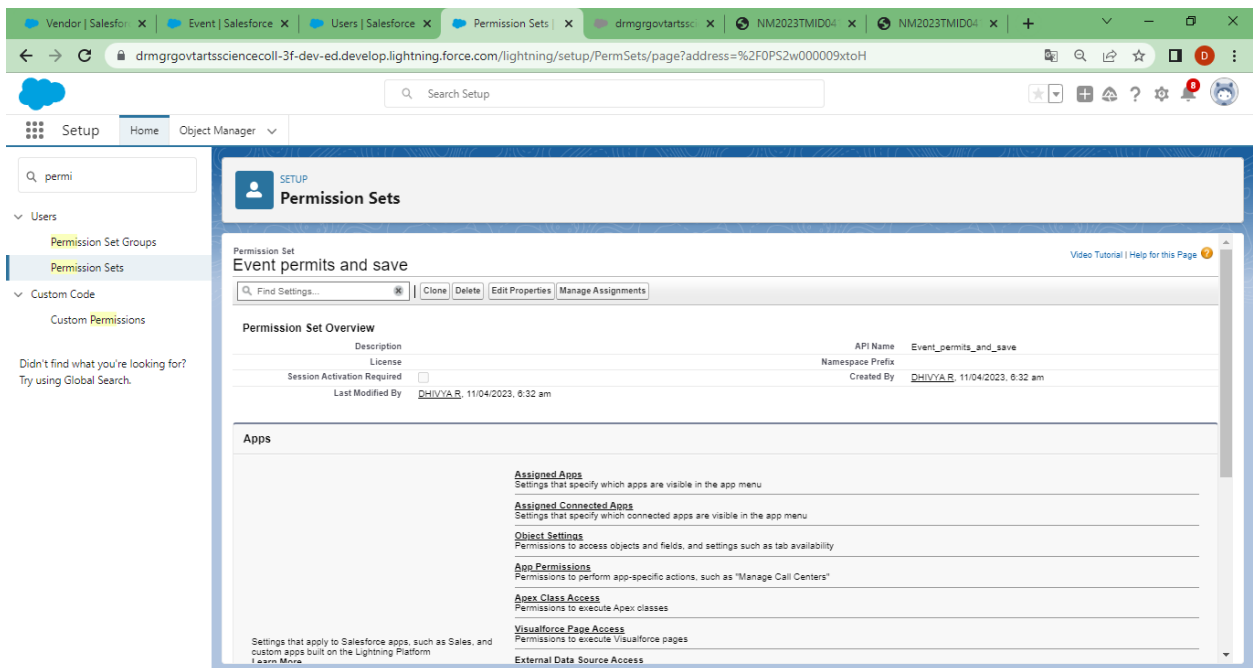


The screenshot shows the Salesforce Setup interface for managing users. The left sidebar contains a navigation menu with options like Users, Permission Set Groups, Profiles, Public Groups, Queues, Roles, and User Management Settings. The main content area is titled 'All Users' and provides instructions on how to create, view, and manage users. It includes a table of users with columns for Action, Full Name, Alias, Username, Role, Active status, and Profile. The table lists several users, including Chatter, Event, System Administrator, Standard Platform User, Analytics Cloud Integration User, and Analytics Cloud Security User. At the bottom of the table, there are links for 'New User', 'Reset Password(s)', and 'Add Multiple Users'.

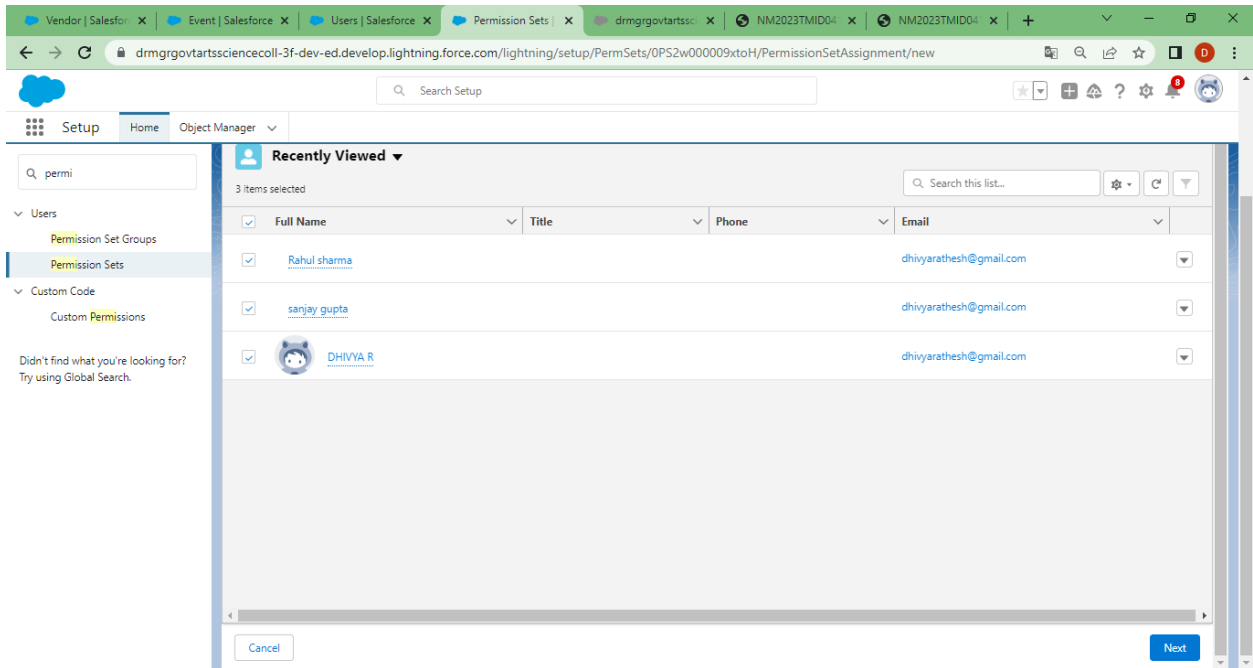
Milestone 7-Permission sets:

Activity 1:Creating a permission set:

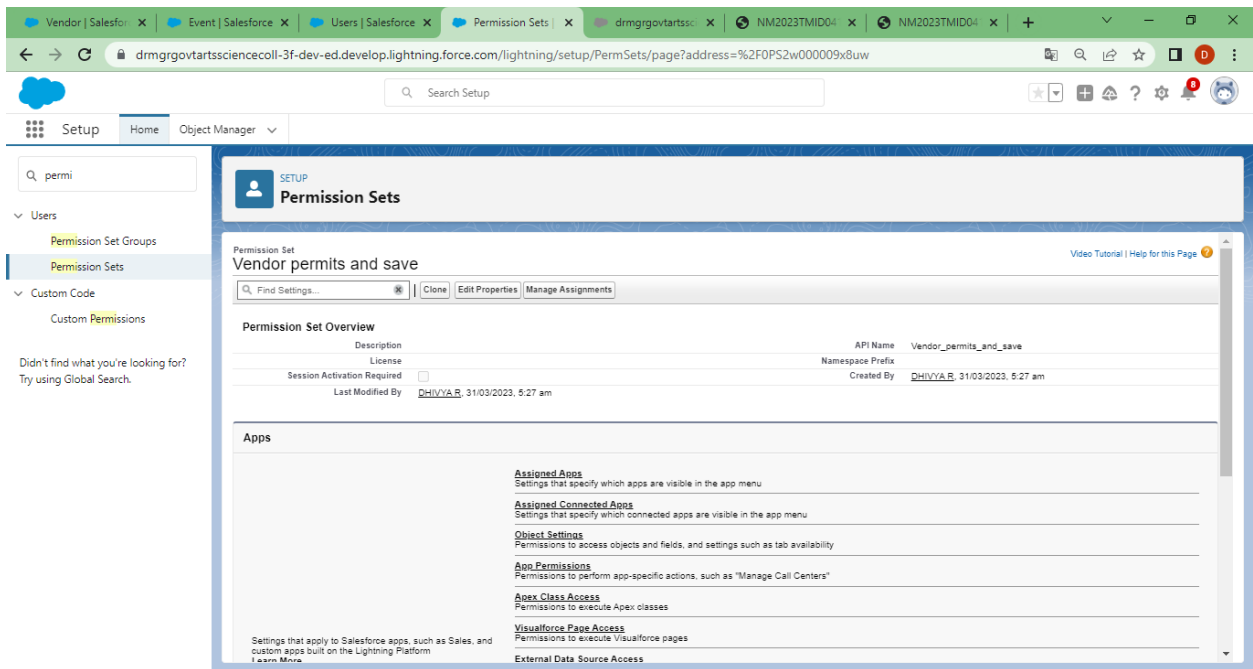
Event and permit save:



The screenshot shows the Salesforce Setup interface for creating a permission set. The left sidebar contains a navigation menu with options like Users, Permission Set Groups, Permission Sets, Custom Code, and Custom Permissions. The main content area is titled 'Permission Sets' and provides instructions on how to create, view, and manage permission sets. It includes a table of permission sets with columns for Description, License, API Name, Namespace Prefix, Session Activation Required, Created By, and Last Modified By. The table lists several permission sets, including Event permits and save, and provides links for 'Find Settings...', 'Clone', 'Delete', 'Edit Properties', and 'Manage Assignments'. At the bottom of the table, there are links for 'New Permission Set', 'Reset Password(s)', and 'Add Multiple Users'.



Activity 2: Vendor and permits save:



Vendor | Salesforce | Event | Salesforce | Users | Salesforce | Permission Sets | x | dmrggovtartscc | x | NM2023TMID04 | x | NM2023TMID04 | x | +

dmrggovtartsccsciencecoll-3f-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS2w000009x8uw/PermissionSetAssignment/home

Search Setup

Setup Home Object Manager

permi

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for? Try using Global Search.

Vendor permits and save

Current Assignments

Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/> DHIVYA R	✓		System Administrator	Salesforce	
<input type="checkbox"/> Rahul sharma	✓		Standard Platform User	Salesforce Platform	
<input type="checkbox"/> sanjay gupta	✓		Event	Salesforce	

Milestone 8- Reports:

Activity :Creating a Report:

Vendor | Salesforce | Event | Salesforce | Users | Salesforce | New Accounts R | x | dmrggovtartscc | x | NM2023TMID04 | x | NM2023TMID04 | x | +

dmrggovtartsccsciencecoll-3f-dev-ed.develop.lightning.force.com/lightning/r/Report/0002w00000EJlqEAX/view?queryScope=userFolders

Search...

Event Management Events Attendees Speakers vendors New Accounts Report x

Report: Accounts

New Accounts Report

Enable Field Editing

Add Chart

Edit

Total Records

12

	Last Activity	Account Owner	Account Name	Billing State/Province	Type	Rating	Last Modified Date
1	-	DHIVYA R	GenePoint	CA	Customer - Channel	Cold	28/03/2023
2	-	DHIVYA R	United Oil & Gas, UK	UK	Customer - Direct	-	28/03/2023
3	-	DHIVYA R	United Oil & Gas, Singapore	Singapore	Customer - Direct	-	28/03/2023
4	-	DHIVYA R	Edge Communications	TX	Customer - Direct	Hot	28/03/2023
5	-	DHIVYA R	Burlington Textiles Corp of America	NC	Customer - Direct	Warm	28/03/2023
6	-	DHIVYA R	Pyramid Construction Inc.	-	Customer - Channel	-	28/03/2023
7	-	DHIVYA R	Dickenson plc	KS	Customer - Channel	-	28/03/2023
8	-	DHIVYA R	Grand Hotels & Resorts Ltd	IL	Customer - Direct	Warm	28/03/2023
9	-	DHIVYA R	Express Logistics and Transport	OR	Customer - Channel	Cold	28/03/2023
10	-	DHIVYA R	University of Arizona	AZ	Customer - Direct	Warm	28/03/2023
11	-	DHIVYA R	United Oil & Gas Corp.	NY	Customer - Direct	Hot	28/03/2023
12	-	DHIVYA R	sForce	CA	-	-	28/03/2023

The screenshot shows the Salesforce Reports page. The left sidebar contains a navigation menu with categories: RECENT (12 items), FOLDERS, and FAVORITES. The main table lists reports with columns: Report Name, Description, Folder, Created By, Created On, and Subscribed. The reports are sorted by creation time, with the most recent at the top.

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	New Opportunities Report		Private Reports	DHIVYA R	31/3/2023, 5:43 am	
Created by Me	New Account with Account Teams Report		Private Reports	DHIVYA R	31/3/2023, 5:41 am	
Private Reports	New Accounts with Partners Report		Private Reports	DHIVYA R	31/3/2023, 5:40 am	
Public Reports	New Contacts & Accounts Report		Private Reports	DHIVYA R	31/3/2023, 5:39 am	
All Reports	New Accounts Report		Private Reports	DHIVYA R	31/3/2023, 5:38 am	
FOLDERS	New Reports Report		Private Reports	DHIVYA R	31/3/2023, 5:37 am	
All Folders	New vendors with Events Report		Private Reports	DHIVYA R	31/3/2023, 5:35 am	
Created by Me	New vendors with Event Report		Private Reports	DHIVYA R	31/3/2023, 5:34 am	
Shared with Me	New vendors Report		Private Reports	DHIVYA R	31/3/2023, 5:33 am	
	New Speakers with Event Report		Private Reports	DHIVYA R	31/3/2023, 5:32 am	
FAVORITES	New Speakers Report		Private Reports	DHIVYA R	31/3/2023, 5:31 am	
All Favorites	New Attendees Report		Private Reports	DHIVYA R	31/3/2023, 5:30 am	

4. Trailhead profile public URL:

Team lead-<https://trailblazer.me/id/drathesh>

Team member 1:<https://trailblazer.me/id/deepp62>

Team member 2:<https://trailblazer.me/id/ddharani19>

Team member 3:<https://trailblazer.me/id/ddhivya4>

5. Advantages & Disadvantages:

Advantages:

- Accelerating the detection and response to incidents.
- Time and money-saving automation capabilities.
- More effective decision- and action-making via automated report distribution.

- Efficiently manage multiple events.
- Use friendly GUI
- Incredibly powerful CRM platform
- Reduce time for finding location.

Disadvantages:

- Expensive
- You have to pay for add-ons to get the most out of the software
- Configuration and setup is complex and time-consuming
- Cluttered interface makes navigation and simple tasks unnecessarily complex
- The learning curve never seems to end.

6.Application:

In order to provide the best assistance to campus event planners, a comprehensive event management system must offer:

- Customized processes & scheduling
- Effortless event updates & tracking
- Resources & documentation
- Mobile on-the-go access
- Hardware & software integrations
- Data security & management
- Custom reporting & dashboards

7.Conclusion:

In this project, we made attempt to effectively introduce the concept of event management systems already existing in the society. We then explain the concept of online event management system which are already present . We describe the purposed system and explain the features implemented by our proposed system.This project can be further refined and extended by introducing new and more innovative features

8. Future scope:

Whether it's a big or small events, today people knows *the benefit of hiring event management companies*. Looking forward to work for more 50 years into this industry sounds interesting. But yes this industry only accepts the hard workers and dedicated ones.

If you have the capacity to work in flexible working hours, to compromise with food and sleep, having patience, communication skills then you can go much ahead into this industry. As talking about future is always just a prediction of things that may or may not happen.

Analyzing today's demand and awareness, it can be said that with more technological world in future and more dynamics in services industries, scope of event management is pretty good.