



# Public Cloud 101

Florian Barth

 [bARTH@STOCARD.DE](mailto:bARTH@STOCARD.DE)

Matthias Luft

[matthias.luft@rational-security.io](mailto:MATTHIAS.LUFT@RATIONAL-SECURITY.IO) 

## #whoami – Florian Barth

- Founder & CTO Stocard
- "TeamSecDevOpsOrgNet"
- 11+ years in Software Engineering  
(academic & professional)
- [barth@stocard.de](mailto:barth@stocard.de)
- [@der\\_cthulhu](https://twitter.com/@der_cthulhu)



This material is copyrighted and licensed for the sole use by Doug Hogue (doughogue@msn.com [207.126.196.16]). More information at <http://www.ipSpace.net/Webinars>



## #whoami – Matthias Luft

- IT Security Researcher/Engineer/Trainer
  - Day Job: Principal Platform Security Engineer @Heroku Salesforce. Not here in that capacity, opinions are my own.
- 10+ years in IT Security
- Technical background:
  - Pentesting
  - Virtualization/Hypervisor/Network Security
  - Nowadays: Cloud/Container/Agile Security
- [matthias.luft@rational-security.io](mailto:matthias.luft@rational-security.io)
- [@uchi mata](https://twitter.com/uchi_mata)



# Outline

- Basic Basics
- Cloud-native Opportunities
- Case Studies, War & Success Stories



# What is the Cloud?

MY HOBBY:

SITTING DOWN WITH GRAD STUDENTS AND TIMING  
HOW LONG IT TAKES THEM TO FIGURE OUT THAT  
I'M NOT ACTUALLY AN EXPERT IN THEIR FIELD.

ENGINEERING:

OUR BIG PROBLEM  
IS HEAT DISSIPATION

HAVE YOU TRIED  
LOGARITHMS?



LINGUISTICS:

AH, SO DOES THIS FINNO-  
UGRIC FAMILY INCLUDE,  
SAY, KLINGON?



SOCIOLOGY:

YEAH, MY LATEST WORK  
IS ON RANKING PEOPLE  
FROM BEST TO WORST.



Cloud Architect

You see, you need to adopt  
the scalability and flexib-  
ility to make  
your app  
cloud-ready.

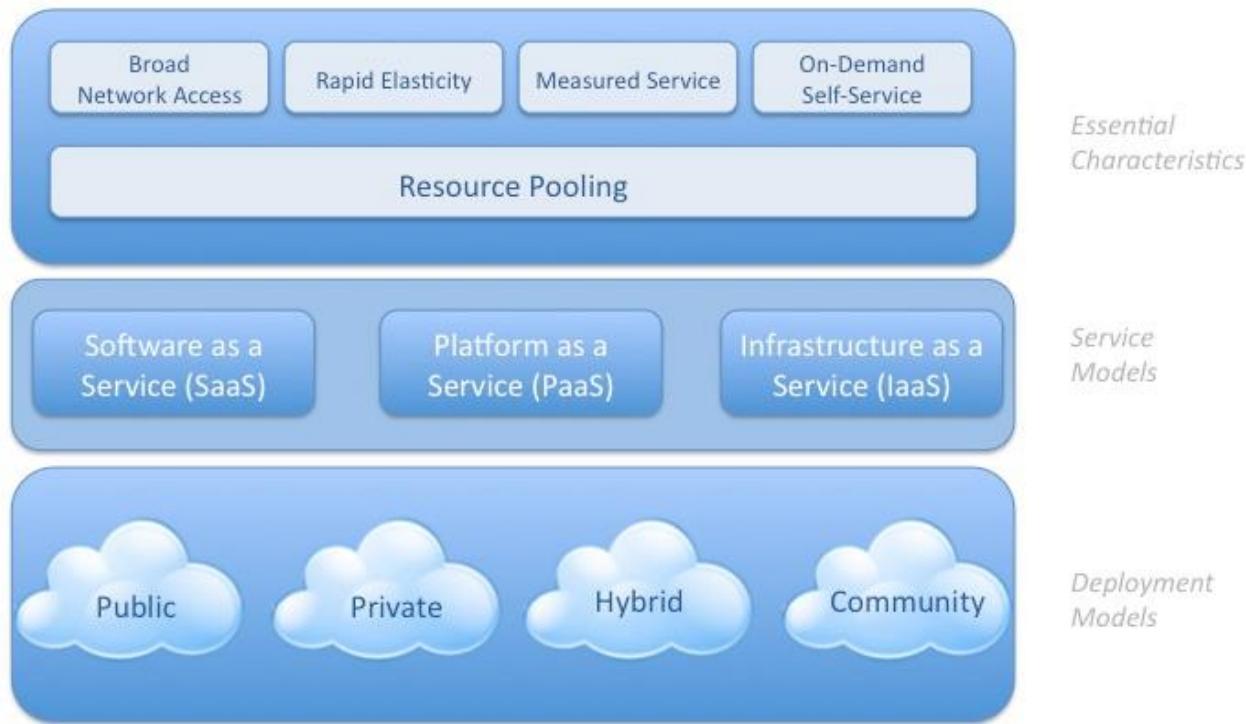


EIGHT PAPERS AND  
TWO BOOKS AND THEY  
WERE NOT ON.

Visual Model Of NIST Working Definition Of Cloud Computing  
<http://www.csric.nist.gov/groups/SNS/cloud-computing/index.html>

Definition of Cloud  
Computing

NIST SP 800 145



Demo

IaaS





Amazon EC2

Amazon Elastic  
MapReduceAmazon  
CloudFront

## Navigation

Region:



US East

> **EC2 Dashboard**

INSTANCES

&gt; Instances

&gt; Spot Requests

IMAGES

&gt; AMIs

&gt; Bundle Tasks

ELASTIC BLOCK STORE

&gt; Volumes

&gt; Snapshots

NETWORKING &amp; SECURITY

&gt; Elastic IPs

&gt; Security Groups

## Amazon EC2 Console Dashboard

## Getting Started

To start using Amazon EC2 you will want to launch a virtual server, known as an Amazon EC2 instance.

**Launch Instance**

Note: Your instances will launch in the US East (Virginia) region.

## Service Health

Current Status	Details
Amazon EC2 (US East - N. Virginia)	Service is operating normally

[View complete service health details](#)

## My Resources

You are using the following Amazon EC2 resources in the US East (Virginia) region:

0 Running Instances

0 EBS Volumes

0 Key Pairs

0 Load Balancers

## Related Links

[Documentation](#)[All EC2 Resources](#)[Forums](#)

 New Service

Windows Azure

ernw\_test

SQL Azure

AppFabric

Marketplace

Summary

Account

Help and Resources

## Abonnement-1 | ernw\_test

Description

Edit

Delete Service

Hosted Service

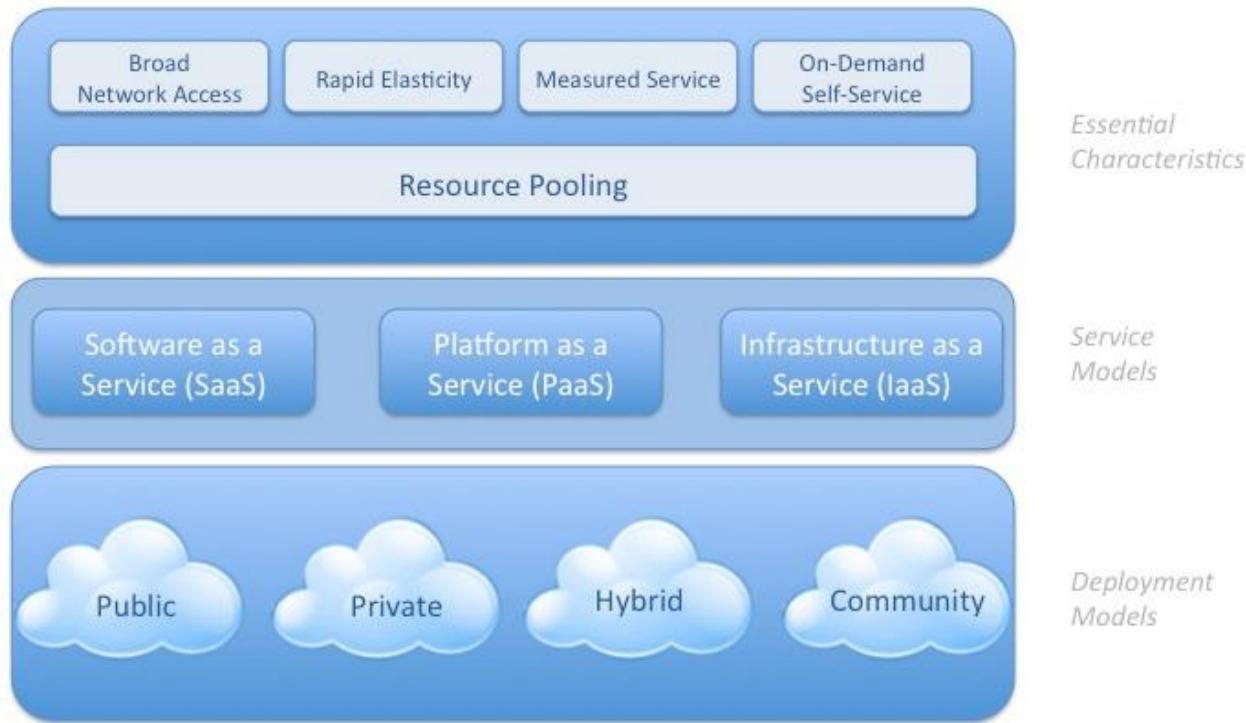
Production



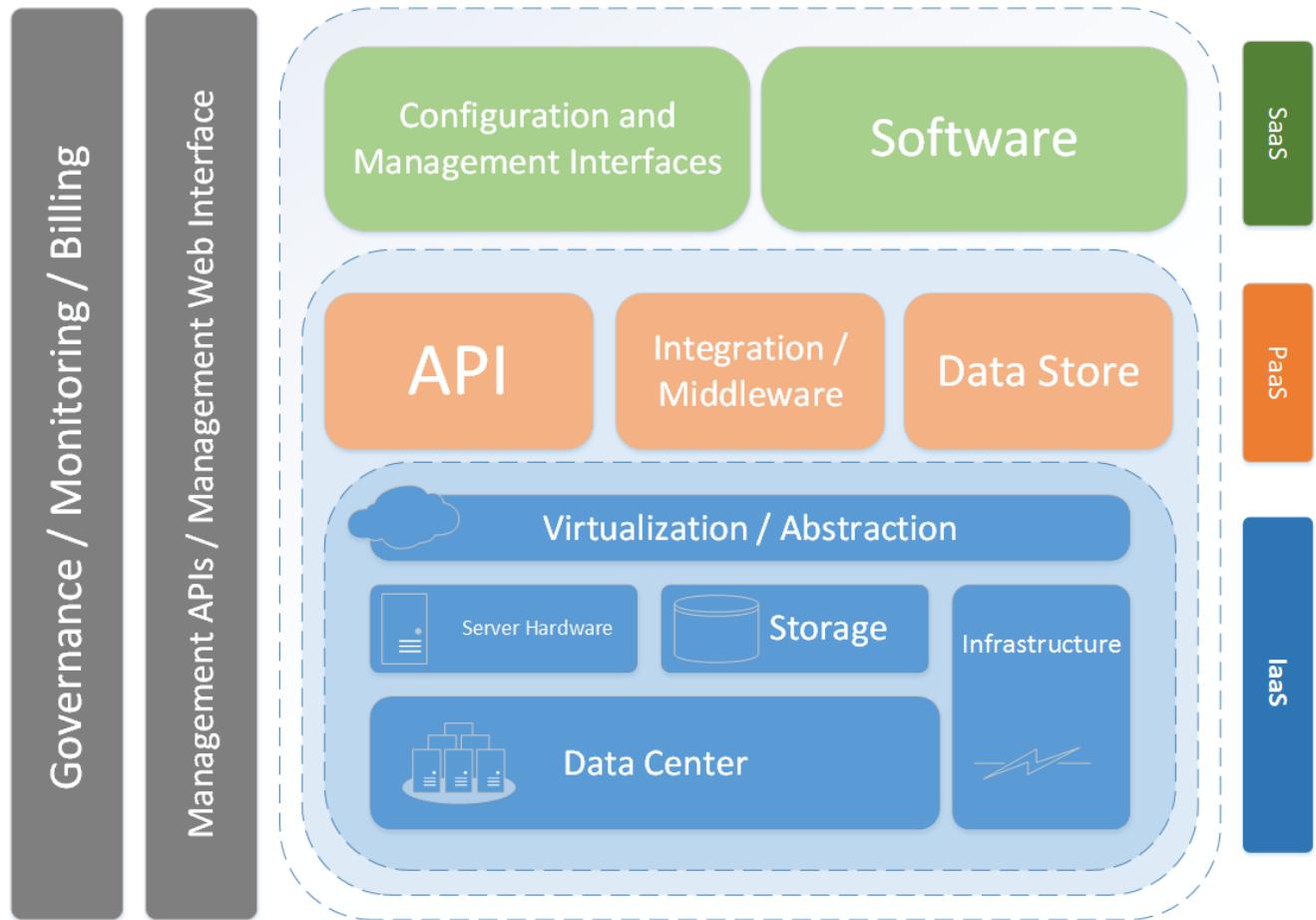
Visual Model Of NIST Working Definition Of Cloud Computing  
<http://www.csric.nist.gov/groups/SNS/cloud-computing/index.html>

Definition of Cloud  
Computing

NIST SP 800 145

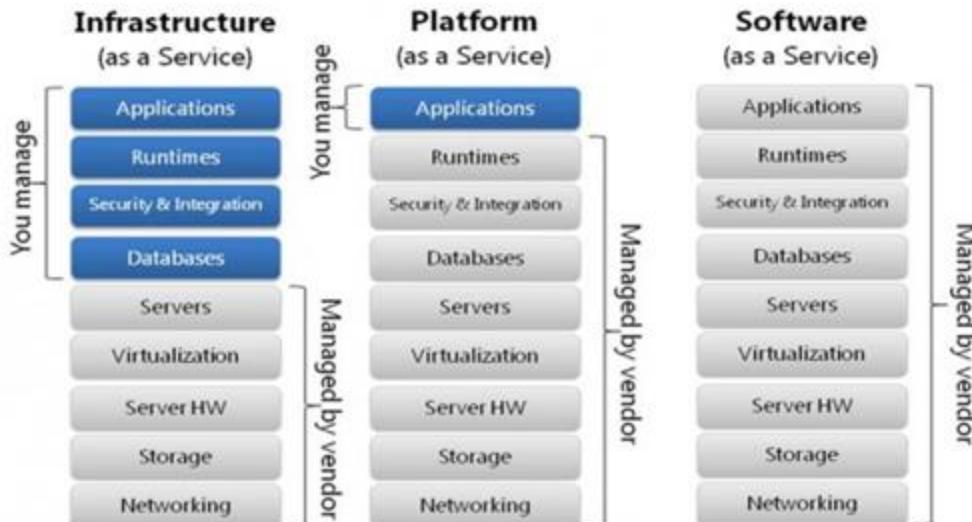


## Cloud Layers



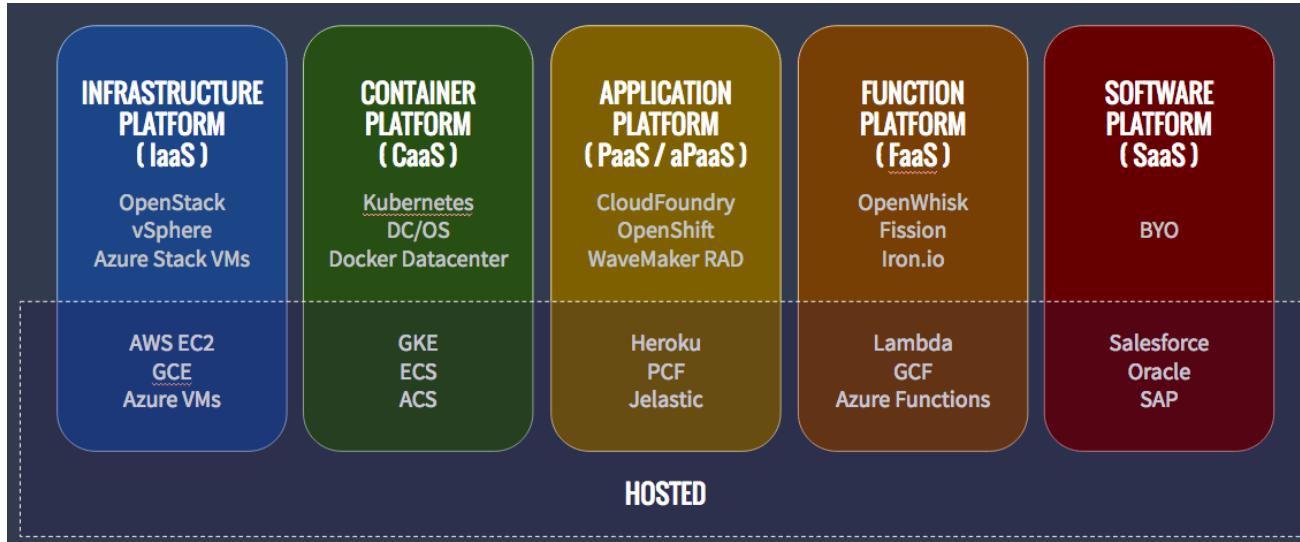
aaS

[Source]



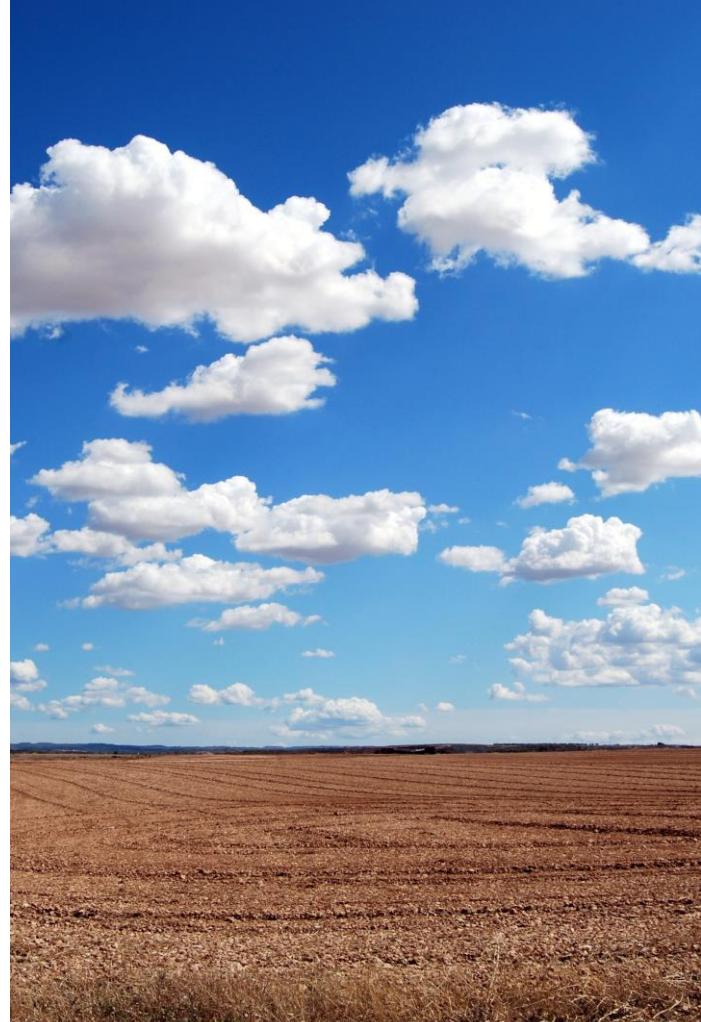
aaS

[Source]



# There Is No Cloud

- Cloud is a combination of technologies.
- Large number of *standardized* services that can be *fully orchestrated*
- Services can be understood.
  - Certain proprietary elements, but no black magic.



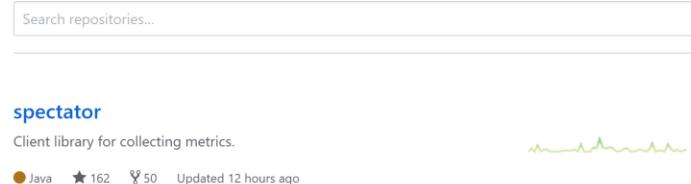
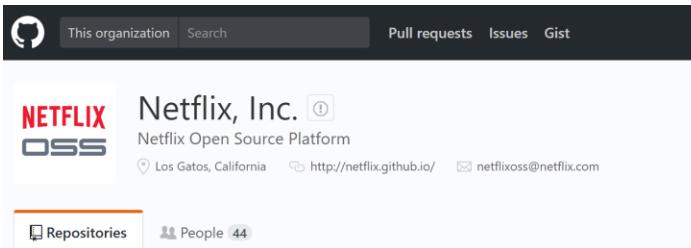
# Great Contributions!

DOI:10.1145/1435417.1435432

**Building reliable distributed systems  
at a worldwide scale demands trade-offs  
between consistency and availability.**

BY WERNER VOGELS

# Eventually Consistent



## So That's It?

- Simply standard services that can be ordered automatically?
- ↪ Orchestration everywhere allows end-to-end deployment and operation.
- ↪ Cloud services enable *Cloud-native* IT paradigm.



## No Free Lunch

- Use of public cloud services will not automatically improve everything.
- You...
  - have to deal with features and complexity like with on-premise software.
  - are still responsible for good design and implementation.
  - have to build new skills and toolchains.





## FaaS: AWS Lambda

- High scalability, reliability, availability, ...
- Language support: node.js, python, ruby, Java, Go, .NET
- Custom runtime feature allows to support "every language"
- Tight integration with AWS ecosystem
- Invocation: event-based, SDK, HTTP
- Monitoring and Logging via CloudWatch

Demo

FaaS



## But what about...?

- CI/CD
- Infrastructure as Code
- Immutable Infrastructure
- Container
- DevOps



# Continuous Integration

“... is a development practice that requires developers to **integrate** code into a **shared repository several times a day**. Each check-in is then **verified by an automated build**, allowing teams to detect problems early.”

[thoughtworks.com/continuous-integration](http://thoughtworks.com/continuous-integration)

# Continuous Delivery

“... is a software engineering approach in which teams produce software in **short cycles**, ensuring that the software can be **reliably released** at any time. It aims at **building, testing, and releasing software faster and more frequently.**”

**DOI:** [10.1109/MS.2015.27](https://doi.org/10.1109/MS.2015.27)

# Continuous Deployment

... is often confused with Continuous Delivery and “means that every change goes through the pipeline and **automatically** gets put into production, resulting in **many production deployments every day.**”

<https://martinfowler.com/bliki/ContinuousDelivery.html>

# Infrastructure-as-Code

- Manage und provision **data centers** through **machine-readable** definition files
- Version control your infrastructure
- Documentation & Evolution
- Static/Dynamic analysis

# Immutable Infrastructure

- “Servers are cattle not pets”
- “Servers are **syringes**”
- Spawn your infra from a template or recipe
- **Update, Test it, Spawn new, Trash old**

# DevOps

“DevOps is the philosophy of unifying Development and Operations at the **culture, system, practice, and tool** levels, to achieve **accelerated** and more **frequent delivery of value** to the customer, by improving quality in order to increase velocity.”

Rob England, 2014

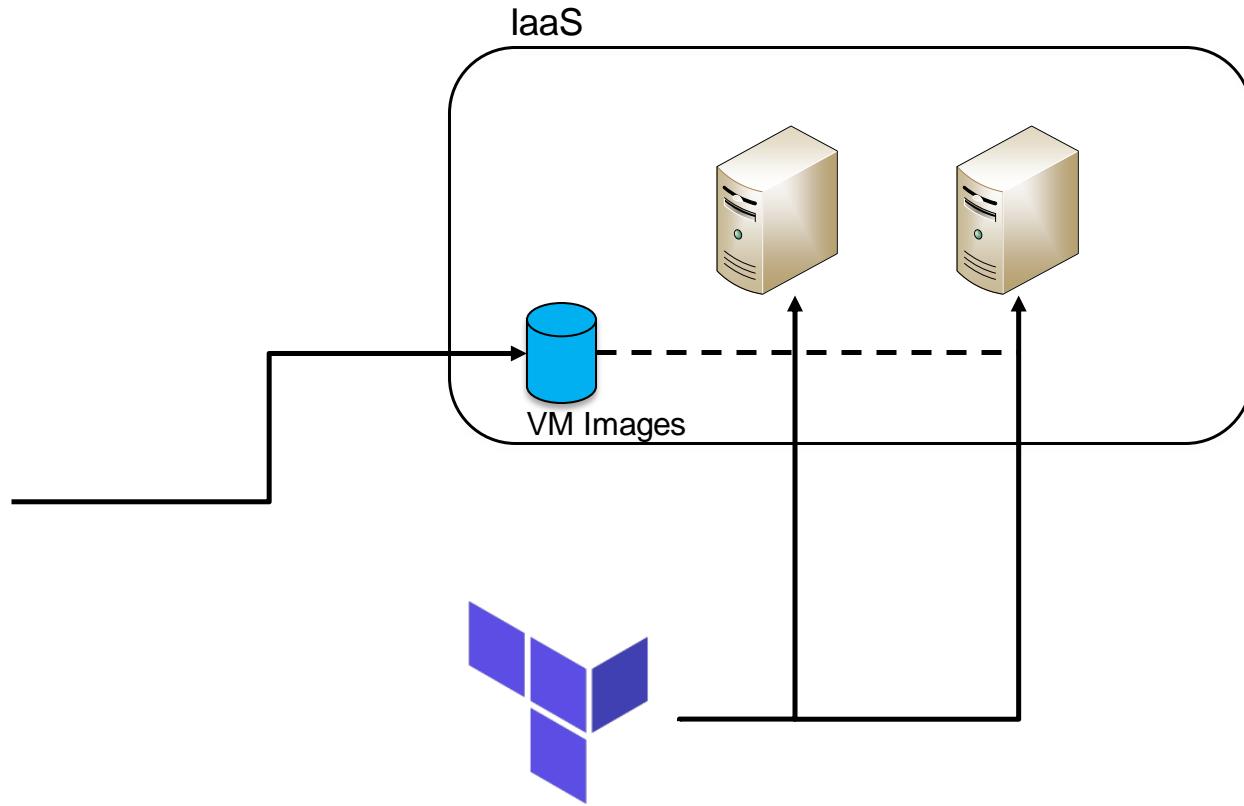
# Agile Development

- Agile Methods focus on software development.
- DevOps focusses on software deployment.
- Both share many approaches, ideas and tools!

# Bringing It All Together

- **Agile Development**
  - produces software.
- **Continuous Delivery**
  - is a paradigm for development that each sprint (or even more granular tasks) must result in deployable software.
- **Continuous Deployment**
  - is the automated deployment of software to production.
- **DevOps**
  - is the approach to complement Agile Development with deployment/infrastructure/operational aspects and provide the technology required to deploy fast and often.

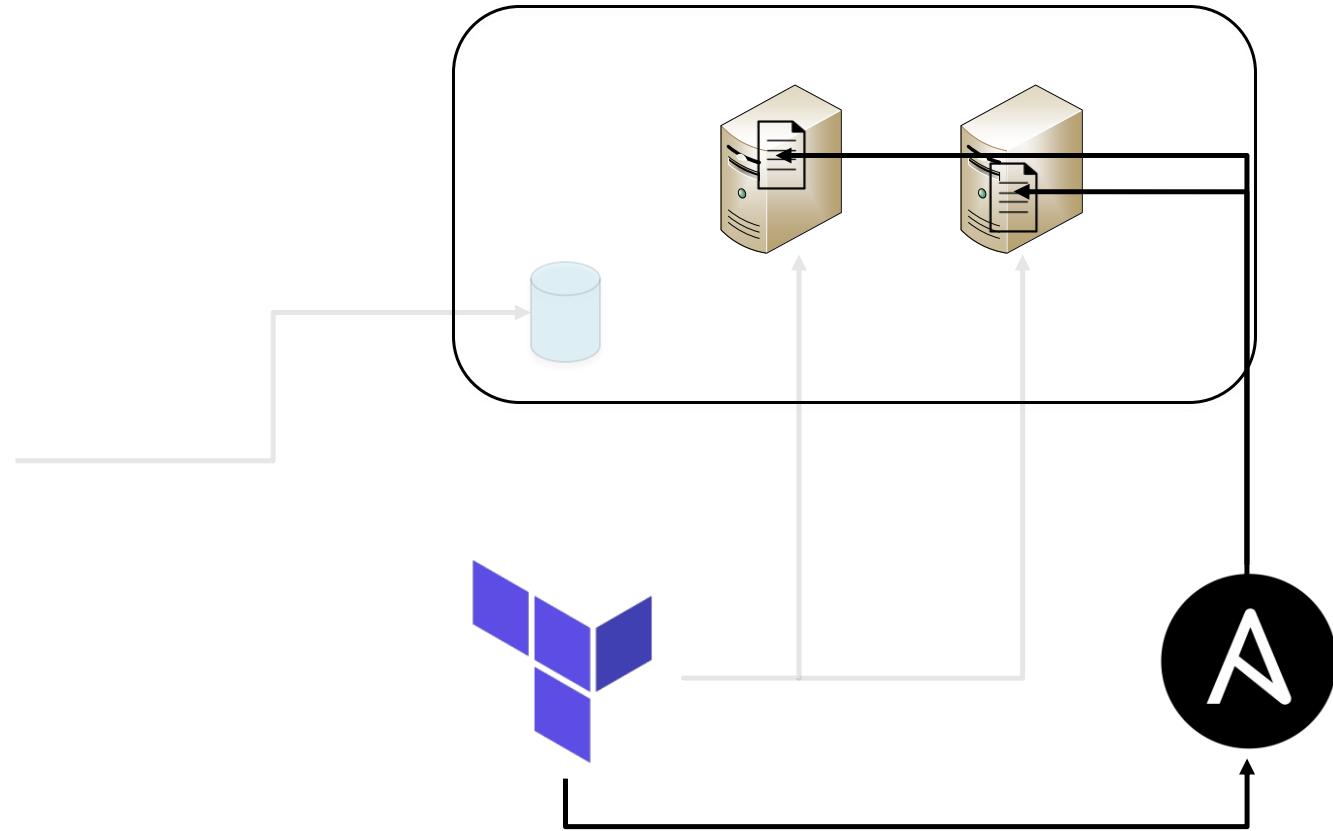




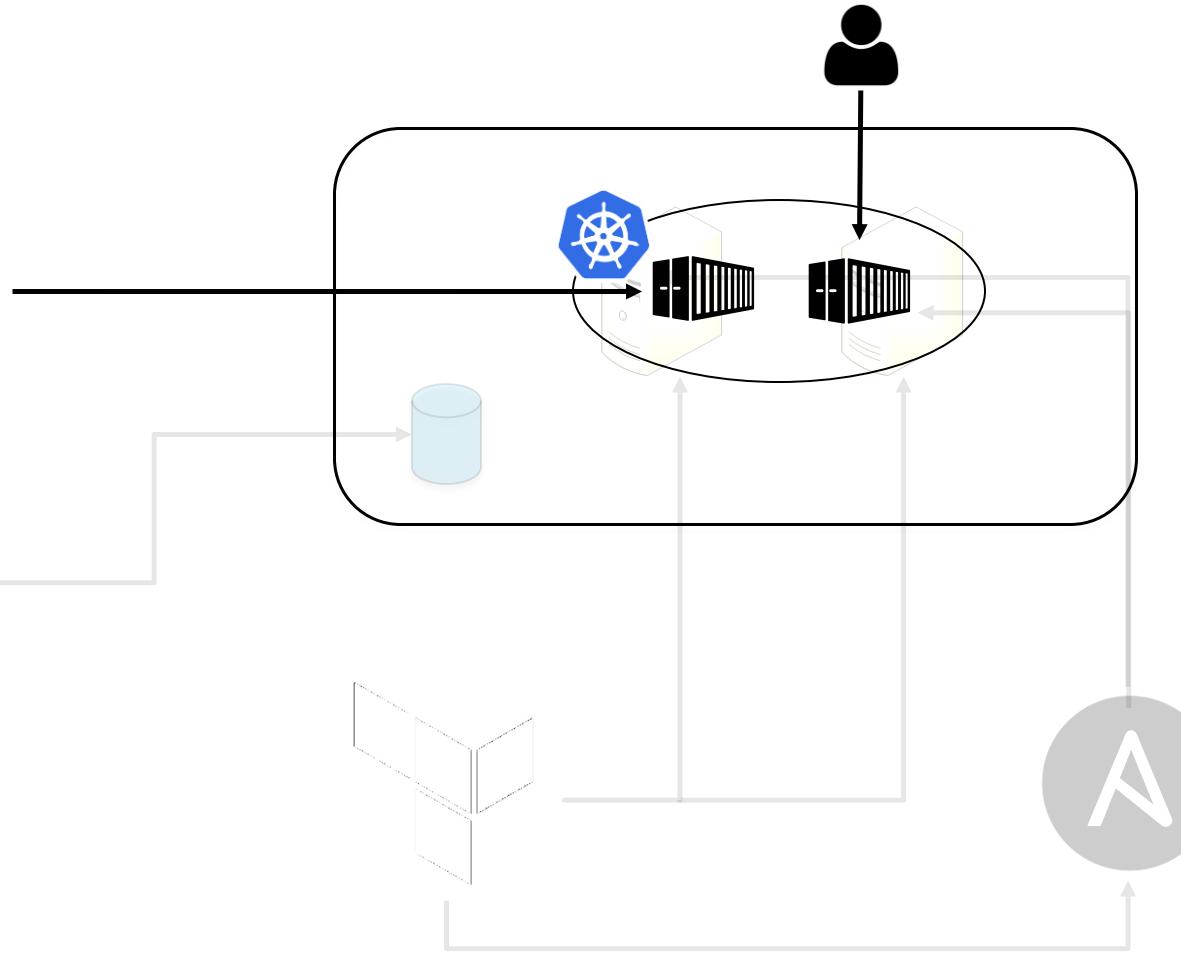


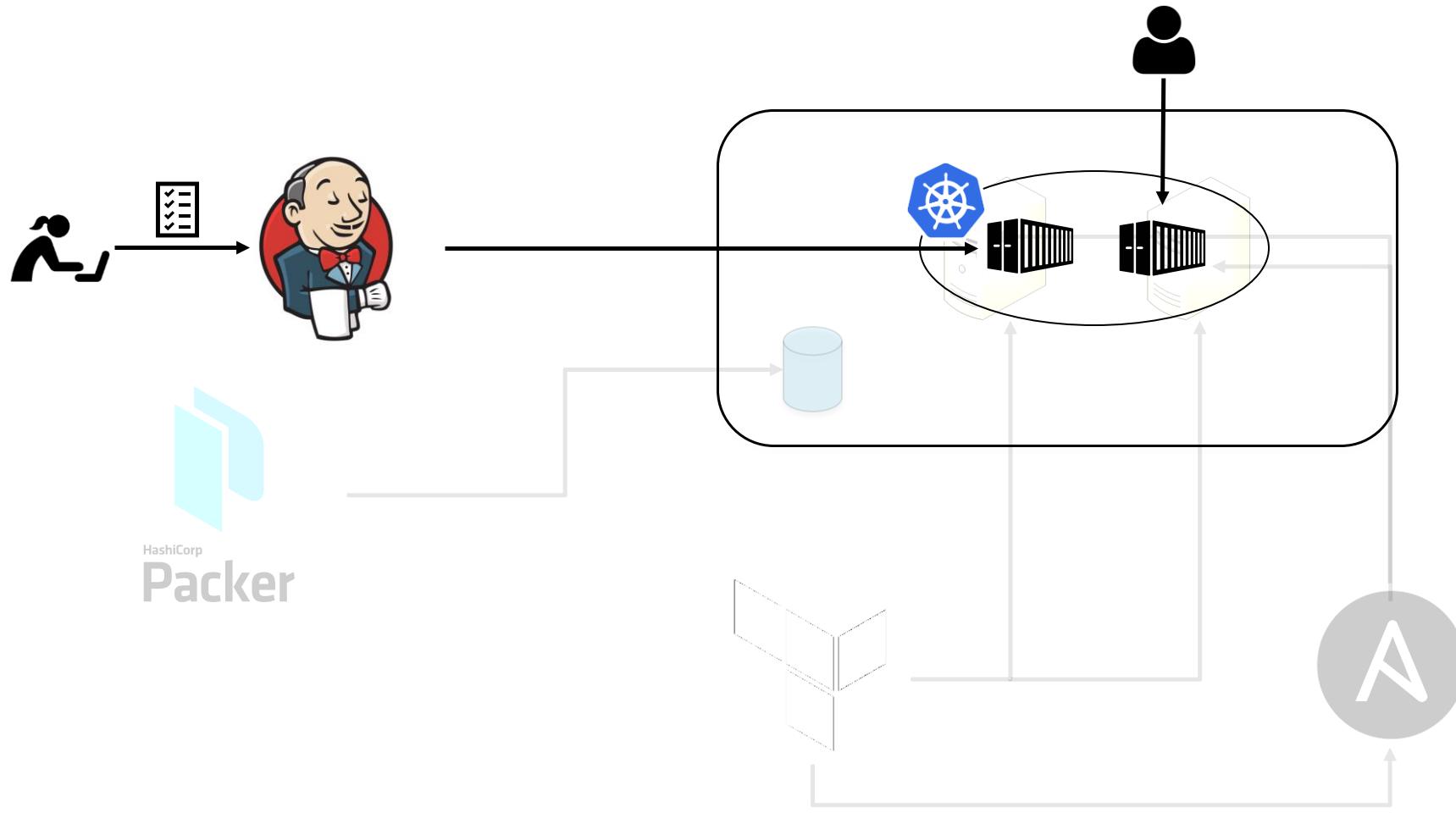
HashiCorp

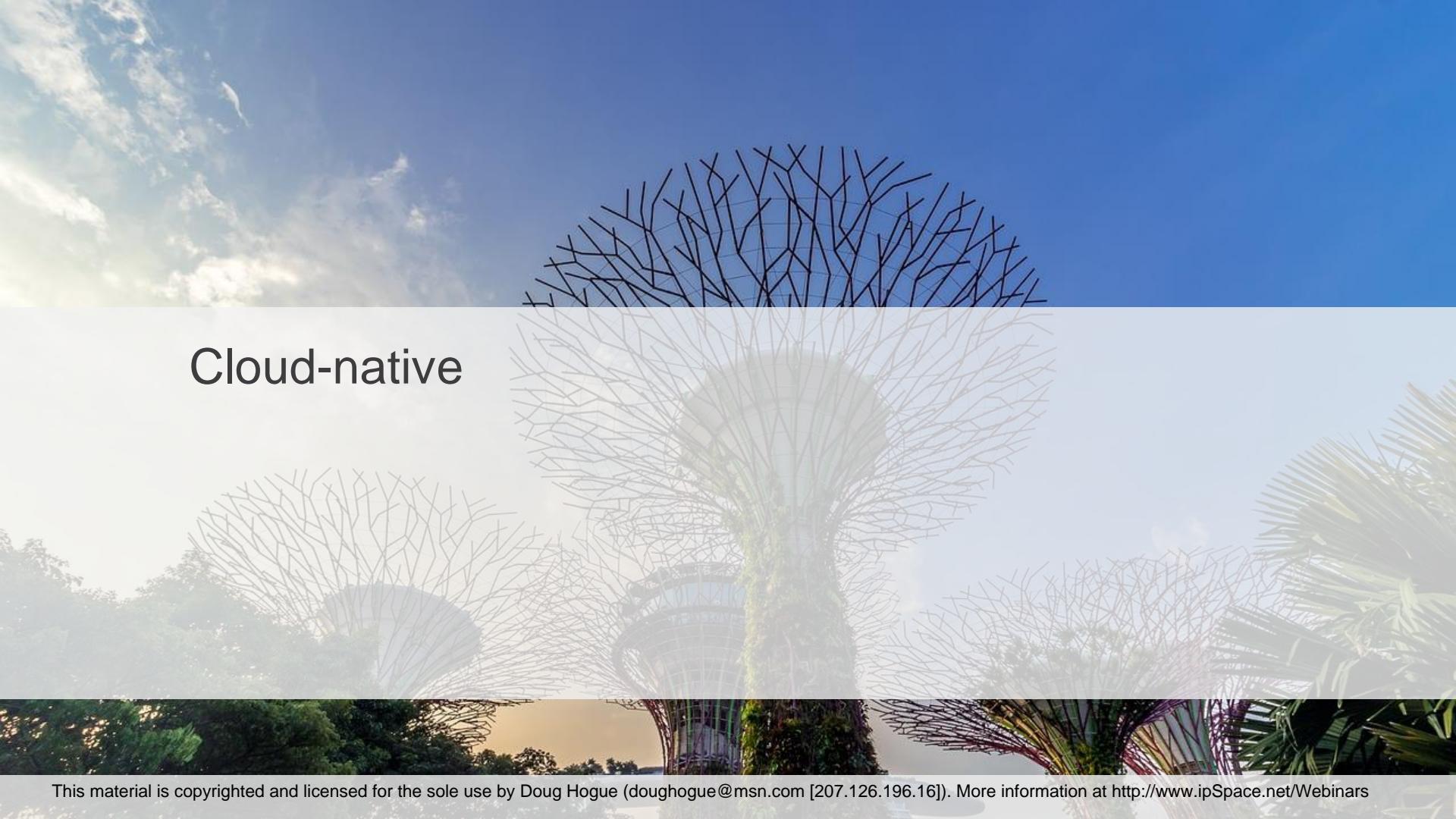
Packer



30



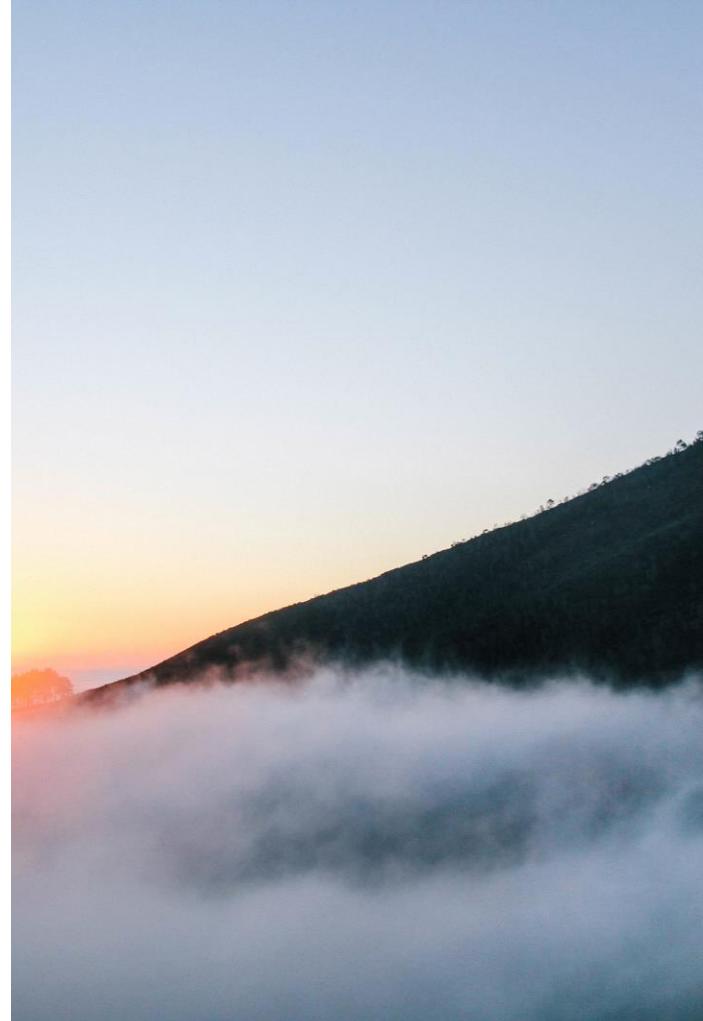




# Cloud-native

# Cloud-native?

- “Cloud native is a term used to describe container-based environments”
  - **Strong Disagree!**
- Our Take:
  - Happening in Application Design
  - Use standard services & best suited tools/languages for each job
  - Leveraging a fully orchestrate-able infrastructure
  - End-to-end responsible two pizza product teams
  - Offered services in turn fully orchestrate-able



# Container?

- For details: [See Container content.](#)
- **OS Container**
  - Group of processes isolated/controlled via OS functionality
- **Application Container**
  - One or more processes running in an **OS container** based on an **Application Container Image**
    - E.g. also “runtime instantiation of an application container image”
- **Application Container Image**
  - Portable base file system and configuration for an **OS container**.
    - Containing a self-contained application including all of its dependencies.



# Container Advantages

- **Comprehensive Ecosystem:**
  - Strong software packaging, management, and distribution capabilities.
- **Self Sustainability:**
  - Container image contains everything an application needs to run.
- **Host Independence:**
  - A container runs the same way on any container host.
  - I.e. developer can spin up test environment on local computer that is identical to the prod environment.
    - Some pitfalls/additional requirements ;-)



# Cloud-native Application Design & Operation

- Loose coupling - Microservices / FaaS
- Stateless application logic
- Persistence-aaS, Optimistic Locking
- Message- / Event-based communication
- CQRS, Event Sourcing, ...
- Automated deployment & operation
- Chaos Engineering



# Requirements

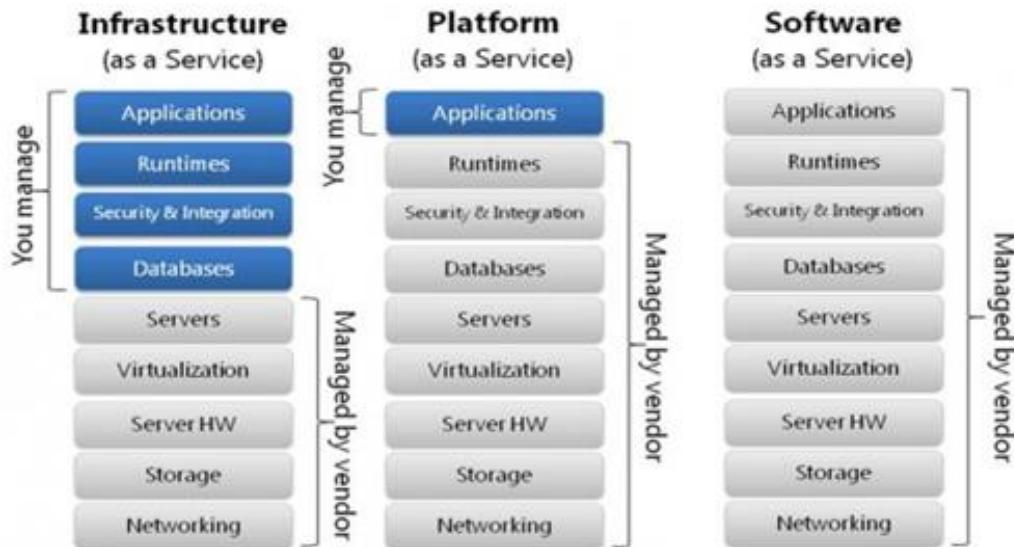
- Log Management
- Monitoring
- Service Discovery
- CI/CD'ability
- Persistence-as-a-service
- Secret / Config Management
- Inventory Management
- Network Functionality
- ➡ All of those controllable via API





# Case Studies

# Shared Responsibilities



Responsibility	On-Prem	IaaS	PaaS	SaaS
Data classification & accountability	Cloud Customer	Cloud Customer	Cloud Customer	Cloud Customer
Client & end-point protection	Cloud Customer	Cloud Customer	Cloud Customer	Cloud Provider
Identity & access management	Cloud Customer	Cloud Customer	Cloud Provider	Cloud Provider
Application level controls	Cloud Customer	Cloud Customer	Cloud Provider	Cloud Provider
Network controls	Cloud Customer	Cloud Provider	Cloud Provider	Cloud Provider
Host infrastructure	Cloud Customer	Cloud Provider	Cloud Provider	Cloud Provider
Physical security	Cloud Customer	Cloud Provider	Cloud Provider	Cloud Provider

# Shared Responsibilities

- You are still responsible for different operational aspects in Cloud environments.
- Important to be clear about those.
- Fulfilling those operational aspects should leverage Cloud functionality!
  - E.g. automating your tasks.



# Shared Responsibilities

- Digression: Shared responsibility models are very relevant for on-premise environments as well!
  - Barely any environment has them...
- Example: Network filtering.



# Shared Responsibilities: Network Filtering

- Central/provider responsibility:
  - Operation of firewalls, implementation of underlay network/network transport.
  - Expertise can be built centralized
- Tenant responsibility:
  - Maintenance of proper filtering rules.
  - Expertise requires application domain knowledge!
    - Cannot efficiently be centralized.



**DO YOU HAVE WHAT IT TAKES TO SURVIVE?**  
**HTTP://PACKETWARS.COM**

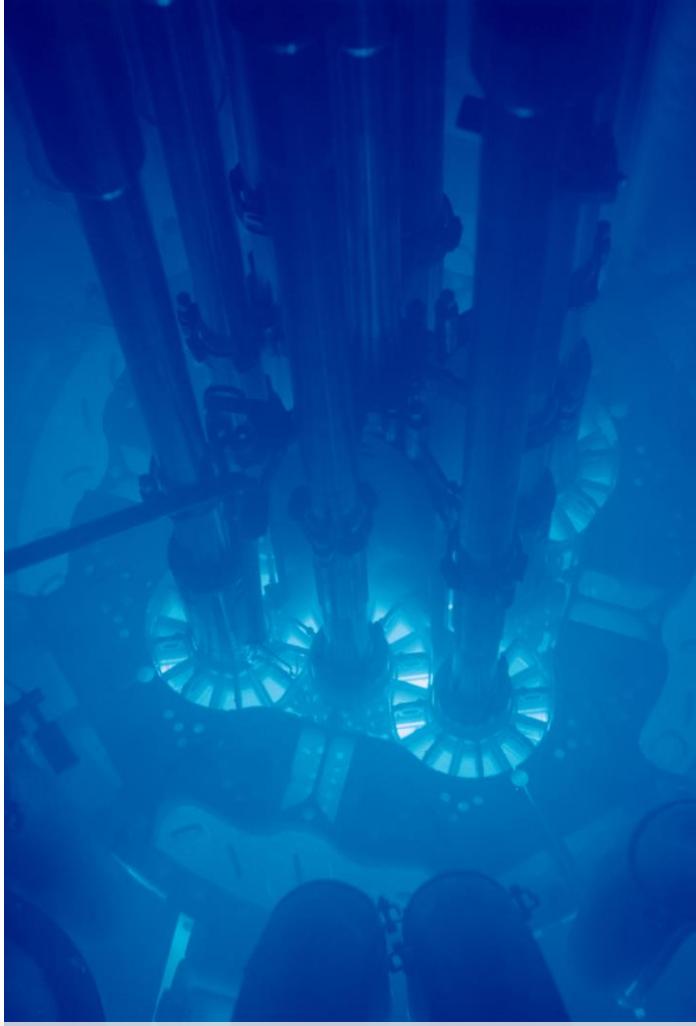


## IaaS/IaC: PacketWars™

- “PACKETWARS(TM) is an intense, real-time **Cyber Operations Simulation**. Unlike other “capture the flag” games, the battlegrounds featured in PACKETWARS(TM) are designed to simulate **real-world** engagements and campaigns.” – [packetwars.com](http://packetwars.com)
- Traditionally:
  - Build on-premise infra with servers, switches, VMs – 2 to 8 hour effort before games.

# Moving to the Cloud

- Develop infrastructure as IaC
- Perfect use case:
  - Have pre-built images that are immutable.
  - Clear network communication relationships.
    - IaC frameworks can be limiting here if complex relationships are required.
  - Scaling from 2 to 20 teams within minutes by changing a variable.
- Limitations:
  - Individual configs or similar per team still requires more elaborate script surroundings/scaffolding.
    - => Use the right tool for the job ☺



Demo

IaaS IaC





## Migrating into the cloud

- CouchDB - "**Seamless** multi-master sync, that scales from **Big Data to Mobile**, with an **Intuitive** HTTP/JSON API and designed for **Reliability**."
- Migration from bare metal onto virtualised metal
- AWS EC2 & AWS EBS



## Running out of space

- CouchDB uses an append-only data model
- Compaction needed for clean-up
- Compaction needs space
- ...
- Guess what's next...



... a starry night in Lisbon

Demo

EBS upsize





# Yay, IaaS powers!

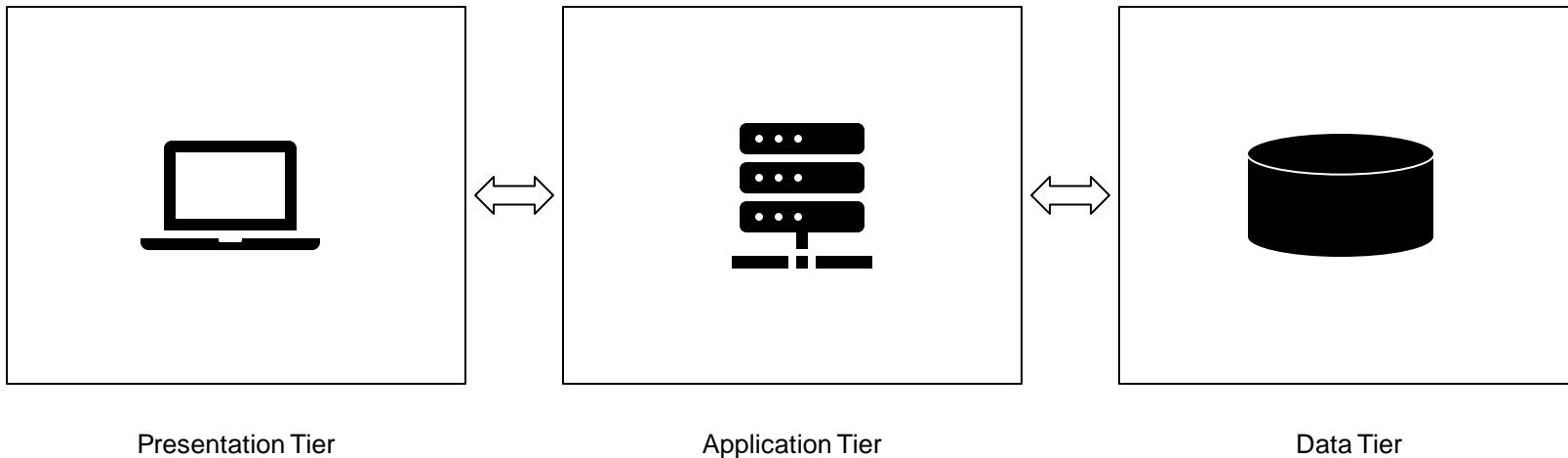
- Sizing up an active, virtual hard disk in normal operation
- On the fly vertical / horizontal scaling
- A lot of operational tooling
- Backup, Monitoring, Logging, Network ACL & Firewall as a Service



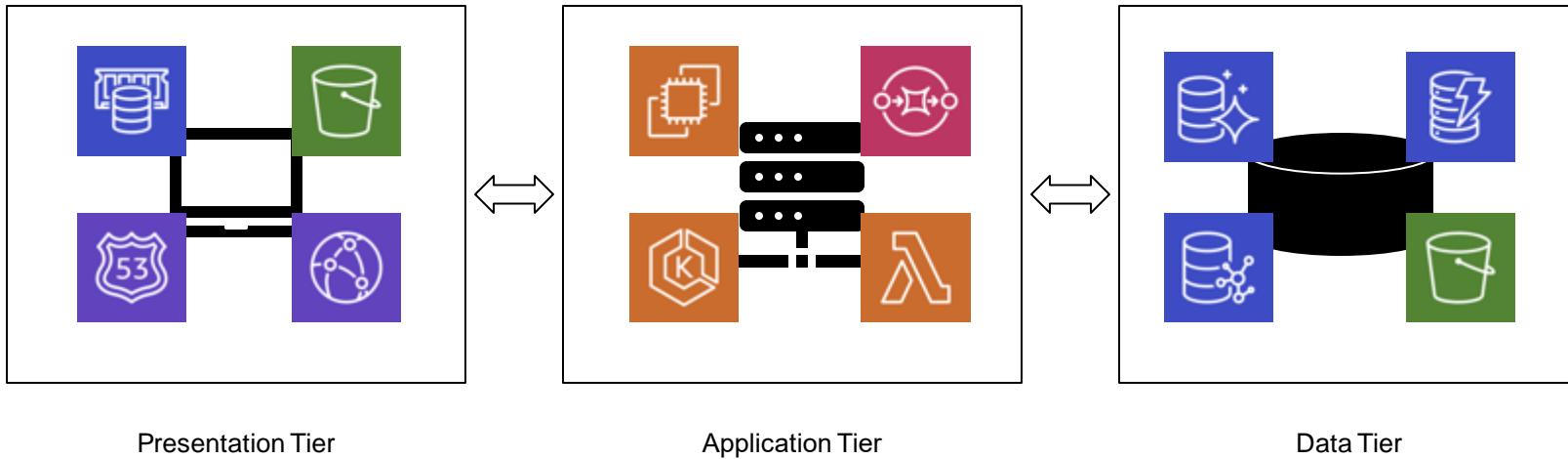
## But wait...

- Why would you want to operate a self-maintained database?
- Managed services for persistence
- Updates, Upgrades, Scaling, High-Availability
- Focus on things that you can do best
- Let others do things that would steal that focus

# 3-tier architecture: AWS Style



# 3-tier architecture: AWS Style



# Serverless Image Handling

- API Gateway for orchestration and routing
- Image processing via Lambda
- Persistence of image data via S3
- Support dynamic image resizing

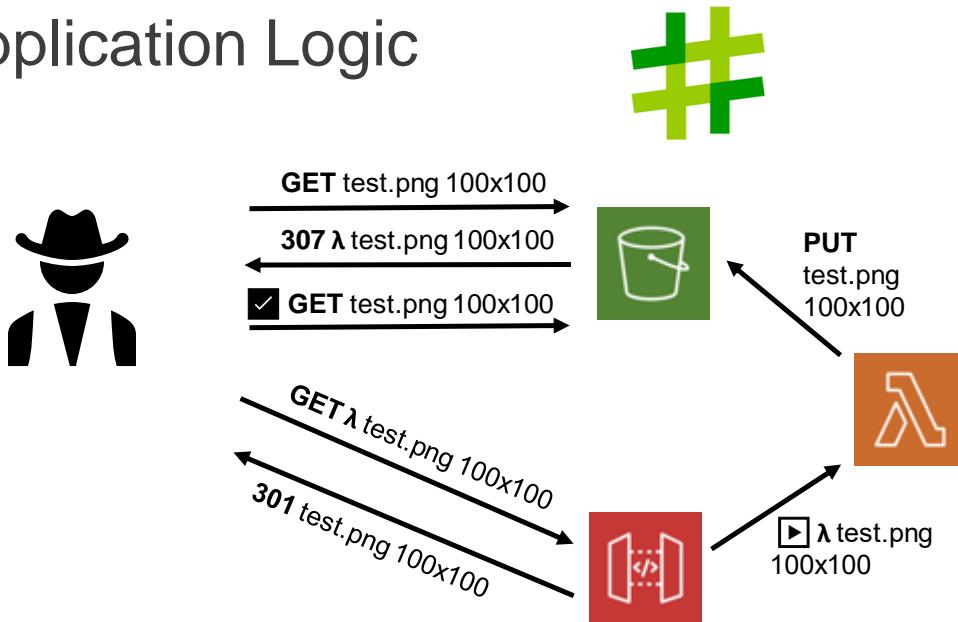


# AWS API Gateway

- API as a Service
- REST or WebSocket APIs
- Import Swagger or OpenAPI definitions
- Transform Requests & Responses
- API Versioning, Monitoring, Caching



# Application Logic



Demo

Serverless



# Goodbye, Microservices?

- Serverless & “Serviceless” applications
- Containers vs Serverless
- Trade-off decision
- Hybrid architectures



# Summary

- “Cloud” can mean many different things
- Migrating to the Cloud (at least in a somewhat Cloud-native way) requires fundamental IT re-design
  - And not just using cloud resources instead of on-prem resources.



# Thank you for your Attention!



[matthias.luft@rational-security.io](mailto:matthias.luft@rational-security.io)



[@uchi\\_mata](https://twitter.com/uchi_mata)

