### **CAROLINE A. B. LYNCH**

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### **EDUCATION**

# Columbia University, Fu Foundation School of Engineering and Applied Science

New York, NY

Full-Stack Coding Bootcamp

October – April 2021

- Built application designed to help a user manage their workday using HTML, CSS, and JavaScript
- Lead group project designing <u>application</u> to randomly generate food dishes and local restaurants using APIs, CSS, JavaScript, and HTML
- Constructed <u>application</u> using CSS, JavaScript, and HTML to generate randomly generate a password based on user-entered criteria

### American University, Kogod School of Business

Washington, D.C.

Bachelor of Science, Finance GPA: 3.72/4.0

May 2018

- Coursework includes Financial and Managerial Accounting, Intermediate Corporate Finance, Applied Calculus, Investment Analysis, Information Technology, Business Law, and Bloomberg Certification
- Kogod School of Business Dean's List Spring 2016 and 2017
- Awarded first place by jury of outside marketing executives in Kogod's 2017 product marketing competition

Marist College
Marist College Bridge Program GPA: 3.84/4.0

Poughkeepsie, NY

Fall 2014 - Spring 2015

- One of three high school juniors in NY State invited to complete their senior high school year as part of the Marist College Bridge Program
- Awarded a merit scholarship after first semester for high academic achievement

# WORK EXPERIENCE

Bloomberg LP Global Index Sales

New York, NY

July 2018 - Present

 Worked with a global team to sell Bloomberg Barclays fixed income, equity, commodity, multi-asset, and strategy indices

## JPMorgan Chase & Co.

Private Banking Summer Analyst

New York, NY

June - August 2017

- Collaborated with an integrated team of bankers, investors, wealth and capital advisors to prepare asset allocations, account summaries, performance reviews, and "pitch decks" for client meetings
- Researched key executives at insurance, venture capital, and hedge funds to identify potential new clients
- Curated list of weekly market trends for various asset classes including equities, fixed income, alternatives, and foreign exchange for weekly market drills

### **Northwestern Mutual**

Washington, D.C.

Financial Advisor Intern

September - October 2016

- Worked with a team to understand client financial situations and develop holistic financial plans to achieve their financial goals
- Organized client book and set up semi-annual calls with financial advisors to ensure that the client has optimized portfolio allocation in current market conditions

## Wells Fargo Advisors

La Jolla, CA

Wealth Management Summer Intern

June - August 2016

- Proposed new media marketing strategies for wealth management firms
- Collaborated with annuity wholesalers which resulted in improved client presentations

### TECHNICAL SKILLS

- Programming Languages Include: HTML, CSS, JavaScript
- Technology Skills Include: GitHub, Bootstrap, Microsoft Office, UIkit,