

# DIEGO MONTEMAYOR

70 Kenmare St. | Apt. 8010 | New York, NY 10012  
(561) 926-7345 | diegomontemayor.f@gmail.com

## EXPERIENCE

### Associate

Feb. 2020 –  
Present

#### Credit Structuring Associate, JP Morgan, New York, NY

Contributed on the underwriting of \$22.0 billion of CLO debt and equity across 44 deals  
Collaborate with deal teams on the origination, structuring, and execution of Primary CLO transactions  
Utilize Excel model, Intex Calc and DealMaker, Moody's CDO Edge and S&P Cash Flow Evaluator to analyze potential CLO opportunities including new issues, refinancings, resets, and re-issues

### Analyst

Jun. 2017 –  
Jan. 2020

#### Selected Transaction Experience

Structured the 2019 Reset of **Ares XXXIX CLO**, with a notional of \$510.0m in debt and equity  
Arranged **Flatiron CLO 18**, a \$511.6m CLO with record low post-crisis cost of debt

May 2016 –  
Aug. 2016

#### Credit Trading Summer Analyst, JP Morgan, New York, NY

*Achievements:* Launching Leaders diversity scholarship recipient  
Pitched weekly corporate credit trade ideas to senior traders  
Built return model for CLO to calculate returns using structural and market assumptions  
Presented on CLO arbitrage and the future state of the broader structured credit market

May 2015 –  
Aug. 2015

#### Investment Research Analyst, Fairholme Capital Management, Miami, FL

Interned in equity research under portfolio manager Bruce Berkowitz  
Learned about value investing focusing on distressed energy companies  
Researched Fairholme's largest holdings: Fannie Mae and Freddie Mac  
Contributed to conference calls with the management of Sears Holdings, Transocean

## EDUCATION

Aug. 2013 –  
May 2017

#### Yale University, New Haven, CT

Bachelor of Arts in Economics *with Distinction*  
Cumulative GPA: **3.8**, ACT Math: **36**, ACT Composite: **32**  
*Thesis:* The Impact of Economic Growth on Environmental Degradation  
*Relevant Coursework:* Econometrics, Intermediate Macroeconomics, Intermediate Microeconomics  
*Study Abroad:* Summer 2014, London School of Economics, focus on international public finance

#### Board Member, Yale Social Investment Team, Yale University

Lead weekly meetings to teach members valuation methods and technical indicators  
Interacted with financial models to find potentially undervalued investments  
Researched and pitched socially beneficial stocks to invest club's funds

#### Co-Captain and Treasurer, Yale Skeet and Trap Team, Yale University

Lead practices and competitions by forming team squads and mentoring junior members  
Determined budget for the team's operational needs through discussions with Yale club athletics  
Competed in national and regional events and won second place at the 2014 regional championship

Aug. 2009 –  
May 2013

#### West Boca Raton High School, Boca Raton, FL

GPA: **4.0/4.0**, Rank: **1/478**  
*Achievements:* Valedictorian, National AP Scholar, two-time AP Scholar with Distinction, four year Varsity Track and Swim Team member

## ADDITIONAL

*Languages:* Native Spanish Speaker, Intermediate in German

*Technical:* Intex DealMaker, Moody's CDO Edge, S&P Cash Flow Evaluator, Bloomberg

*Interests:* Running, Reading, Skiing

*Other:* Dual-Citizen (US and Mexico)