

# Executive Brief: META-Q2-2025-Prepared-Remarks.pdf

Auto-generated from local pipeline.

# Numbers in context

- Page 8: We expect full year 2025 total expenses to be in the range of \$114-118 billion, narrowed from our prior outlook of \$113-118 billion and reflecting a growth rate of 20-24% year-over-year.
- Page 8: We currently expect 2025 capital expenditures, including principal payments on finance leases, to be in the range of \$66-72 billion, narrowed from our prior outlook of \$64-72 billion and up approximately \$30 billion year-over-year at the mid-point.
- Page 3: Q2 total revenue was \$47.5 billion, up 22% on both a reported and constant currency basis.
- Page 8: We expect third quarter 2025 total revenue to be in the range of \$47.5-50.5 billion.
- Page 4: Second quarter operating income was \$20.4 billion, representing a 43%

## Detected margins

- operating\_margin: 43%

## Notable snippets

- Page 1 (native): 1 Meta Platforms, Inc. (META) Second Quarter 2025 Results Conference Call – Prepared Remarks July 30th, 2025 Kenneth Dorell, Director, Investor Relations Thank you. Good afternoon and welcome to Meta's second ...
- Page 2 (native): 2 the new effort. They're all incredibly talented leaders and I'm excited to work closely with them and the world-class group of AI researchers, and infrastructure and data engineers that we're assembling. I've s...
- Page 3 (native): 3 The fifth opportunity is AI devices. We continue to see strong momentum with our Ray-Ban Meta glasses, with sales accelerating. We're also launching new performance AI glasses with the Oakley Meta HSTNs. They have...
- Page 4 (native): 4 captured in our headcount. This was partially offset by continued hiring in priority areas of monetization, infrastructure, Reality Labs, AI, as well as regulation and compliance. Second quarter operating incom...

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