

Presented By: BA10 - Group 6

# RETAIL ARRINGSIS

FINAL PROJECT PRESENTATION

2025

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Solutions for business improvement

		Data	а Туре	B.1.11
	Column	Qualitative	Quantitative	Relationships
1	TransactionID	Nominal		
2	CustomerID	Nominal		
3	Date	Ordinal		
4	Time	Ordinal		
5	Age		Discrete	
6	Gender	Nominal		
7	Income	Ordinal		
8	CustomerSegment	Nominal		
9	Country	Nominal		
10	State	Nominal		
11	City	Nominal		
12	ZipCode	Nominal		
13	Products	Nominal		
14	ProductCategory	Nominal		
15	ProductBrand	Nominal		
16	ProductType	Nominal		
17	ShippingMethod	Nominal		
18	OrderStatus	Nominal		
19	PaymentMethod	Nominal		
20	TotalPurchase → Quantity		Discrete	= Sales/Price
21	Amount → Price		Continuous	= Sales/Quantity
22	TotalAmount → Sales		Continuous	= Quantity*Price
23	Ratings		Discrete	
24	Feedback	Ordinal		

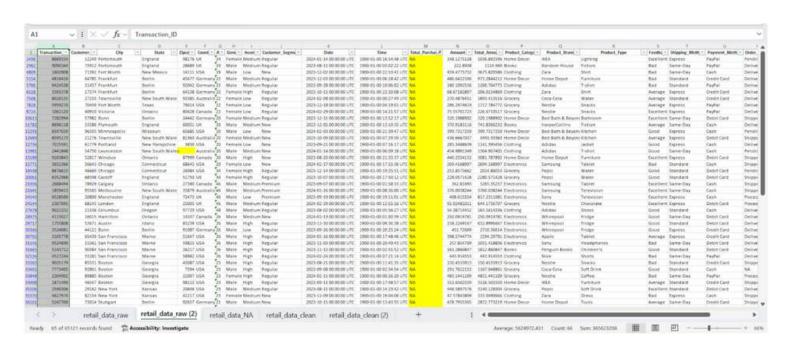
Initial number of rows: 65,121

#### **Blanks:**

Blanks in o	columns																						
Transactio	on Customer	D Date	Time	Age	Gender	Income	CustomerSe	Country	State	City	ZipCode	Products	ProductCat(Pro	oductBrai Pro	oductTyp S	ShippingMe	OrderStatus	Payment <b>M</b>	ealPurchases	Amount	otalAmount	Ratings Feed	dback
	0	0	0 7	0	0	0	0	(	0	) (	72	2 (	0	0	0	0	0		0 0	80	77	0	0
Moreover, co	ells filled with th	e word "NA" are	also considere	d and highlighte	d.																		

- Time (70 NA) and ZipCode (72 NA) → DELETED
- Amount (80 NA), TotalAmount (77 NA) → can be calculated

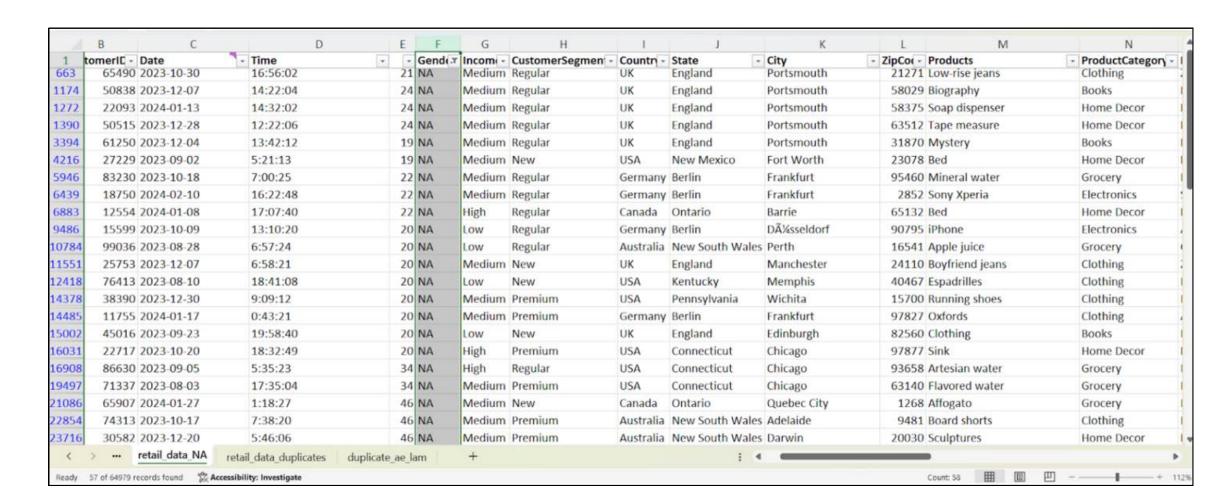
#### Cells containing "NA":



TotalPurchase (64 NA): can be calculated

Initial number of rows: 65,121

### Cells containing "NA":



• Age: 37 NA

• Gender: 57 NA

• Income: 69 NA

• CustomerSegment: 53 NA

• Ratings, Feedback: both have 41 NA

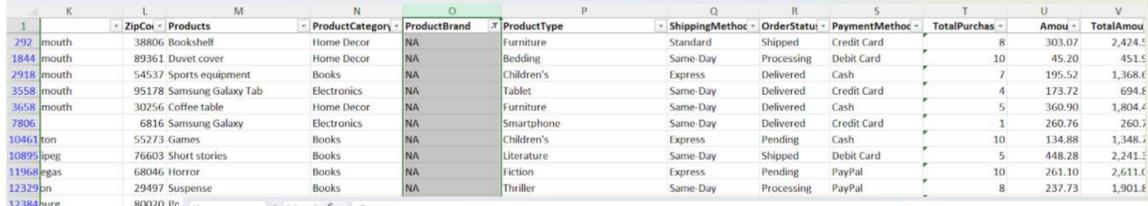
• Shipping method: 58 NA

OrderStatus: 60 NA

→ Delete because we could not know or calculate these information.

Initial number of rows: 65,121

#### Cells containing "NA":

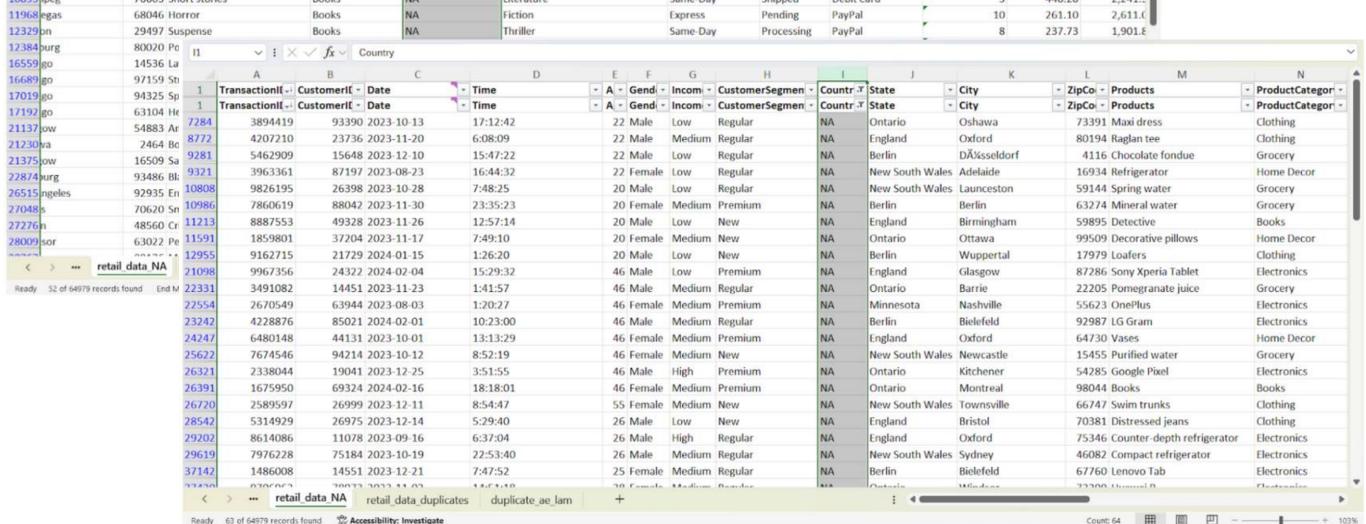


ProductCategory: 63 NA

ProductBrand: 53 NA

• Country: 63 NA

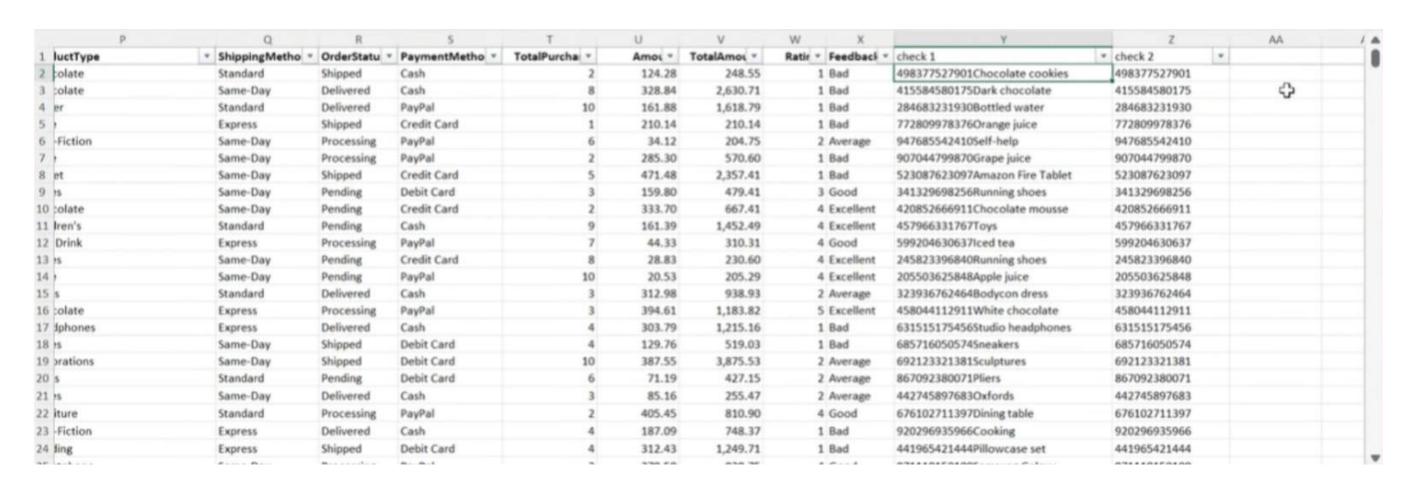
→ Can be joined, using the 'Product' column for ProductCategory and ProductBrand; City column for Country



=> 64,318 remaining rows after checking NA

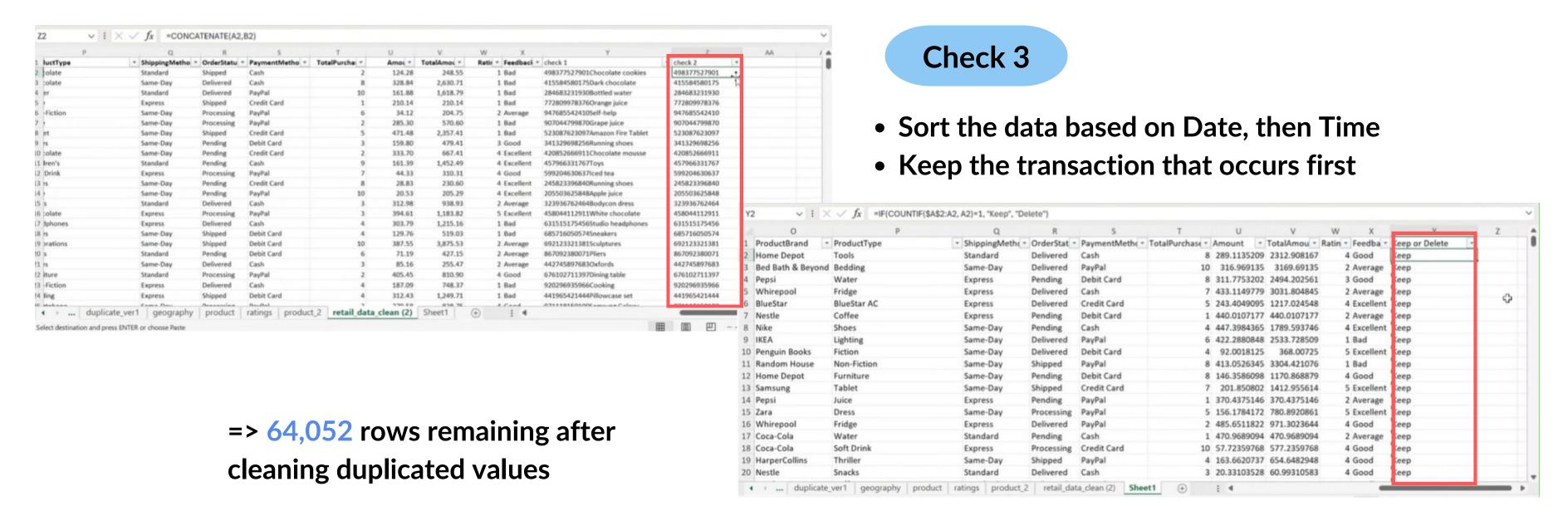
#### Check 1

- Check duplicates using =CONCATENATE(TransactionID, CustomerID, Products)
- => 86 duplicated values
- → Delete all because a distinct transaction cannot have the same TransactionID, CustomerID, Products at the same time



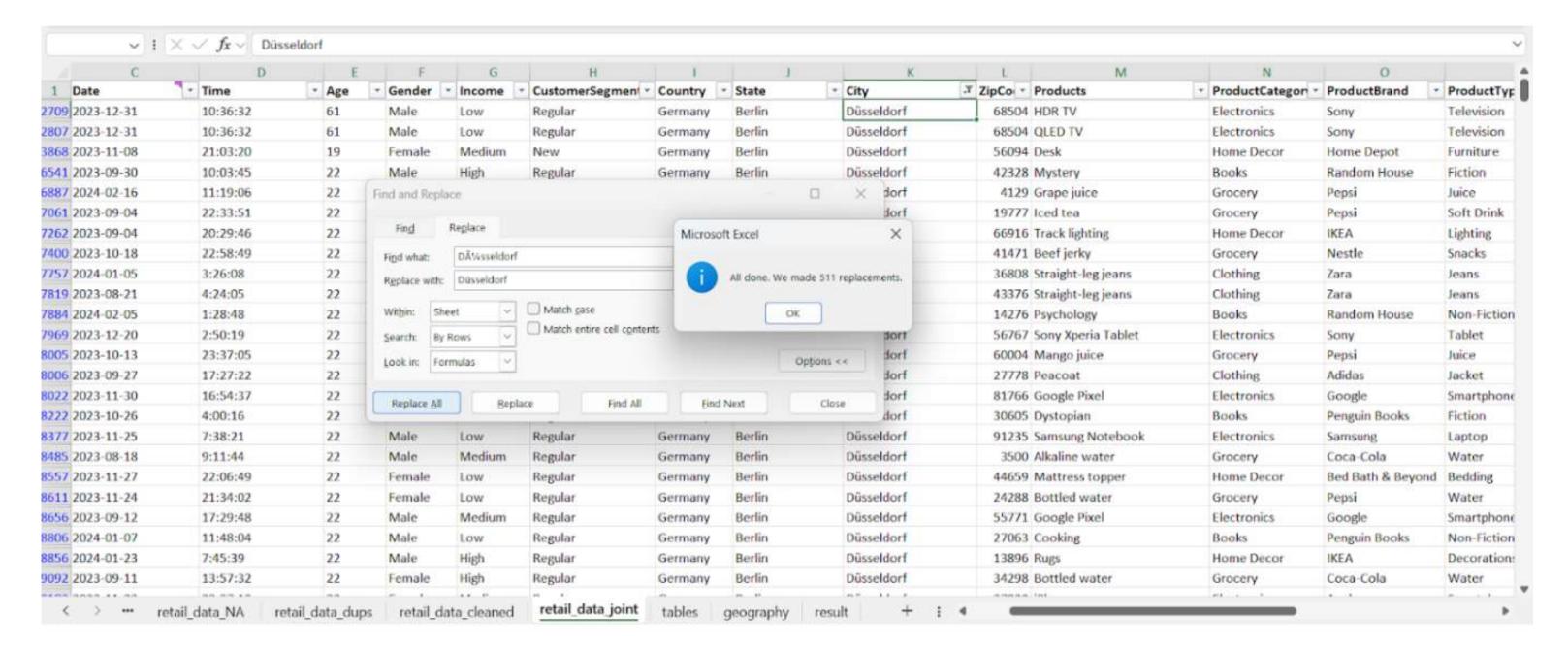
#### Check 2

- Check duplicates using =CONCATENATE(TransactionID, CustomerID)
- Keep these rows, because some transactions can have the same customer, but cannot have the same product



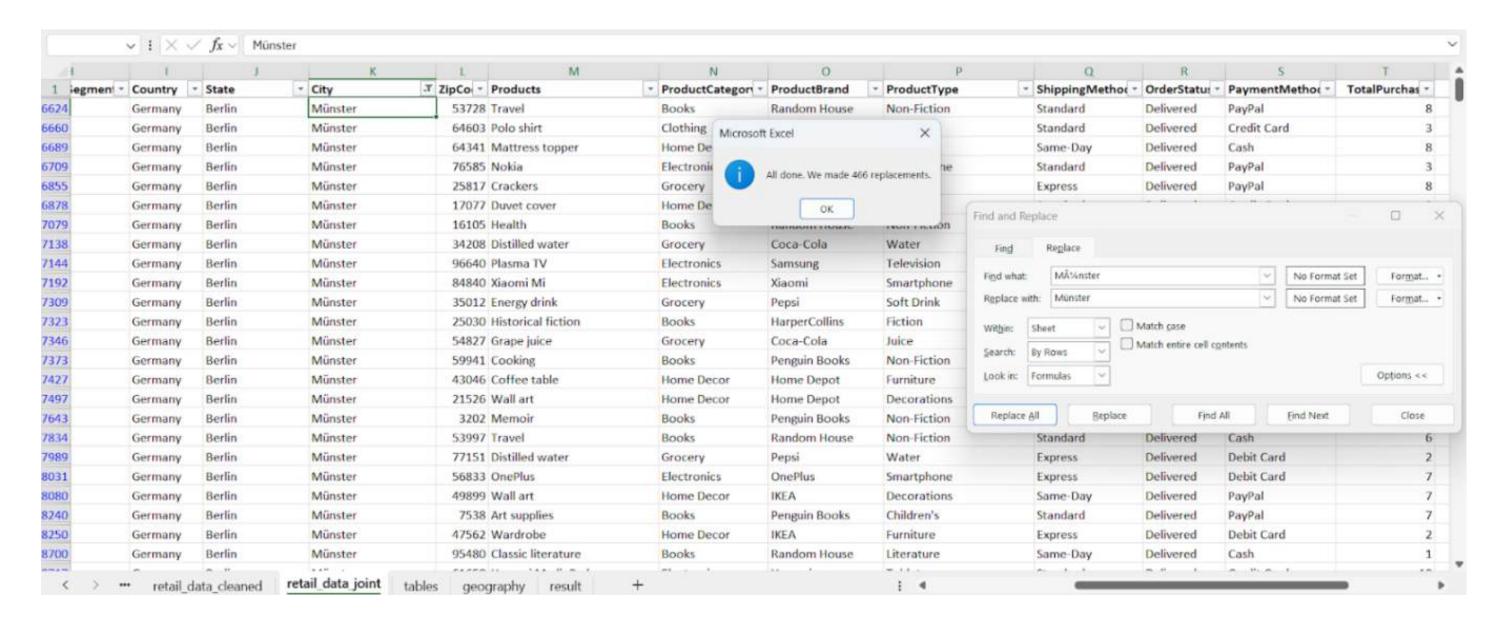


- ProductType: Replace BlueStar AC and Mitsubishi...AC → Air-conditioner
- City "Düsseldorf" has an error: "Düsseldorf"





• City "Münster" has an error: "Münster"



#### **Column errors**

#### Fix the names in the Product and City columns.

- Example: LG G Apple → Incorrect
- (**Fix**: Filter the Electronics category and assign the correct brand name based on the first word of the **Product name**. For **Apple** products, detect based on the first letters such as "**iP"** or "**Macbook**", then assign the brand as Apple.)

#### Fix the Country and State name:

- Example: USA Oregon New York → Incorrect
- (**Fix**: Create a new **Geography table** using existing city data. Use AI to generate a correct Geography table with Country, State, and City fields, then join it back to the main dataset.)

The scale for Ratings and Feedback is incorrect (e.g., both 3 and 4 are labeled "Good"

→ Fix: Join with a corrected scale table.

IVI		IN	U			
Products	₩	ProductCatego	₩	ProductBrand	w	
LG G		Electronics		Apple		
ما ما ما دام ما						

e a correct		
Ialli	W	X
	Ratiı ▼	Feedback 🔻
	2	Average
	4	Good
ood")	2	Average
,	2	Δverage

▼ City

4 Good

3 Good

4 Excellent

1 Bad

New York

Country T State

Oregon

USA

### Tables created for joining:

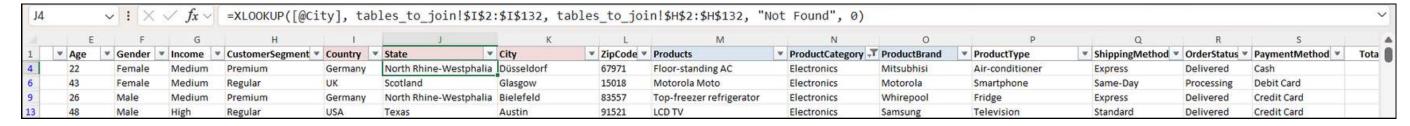
- Geography
- Product
- Ratings

### **Column errors**

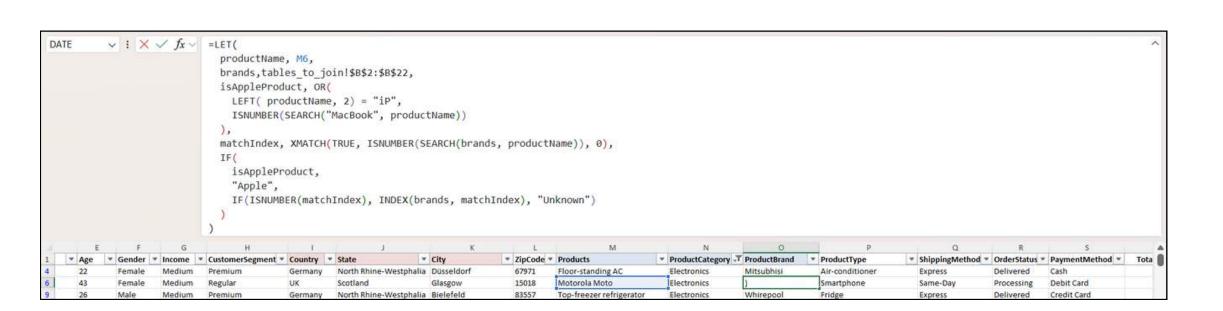
	Α	В	С	D	Е	F	G	Н		I		
1		ProductBrand		Ratings	FeedbackUpdate		Country •	State	¥	City	•	
2		Apple		1	Very bad		Australia	Australian Capital Territory		Canberra		
3		Sony		2	Bad		Australia	New South Wales		Albury-Wodonga		
4		Samsung		3	Average		Australia	New South Wales		Sydney		
5		Whirepool		4	Good		Australia	New South Wales		Wollongong		
6		Mitsubhisi		5	Excellent		Australia	Northern Territory		Darwin		
7		BlueStar					Australia	Queensland		Brisbane		
8		Huawei					Australia	Queensland		Cairns		
9		Amazon					Australia	Queensland		Gold Coast		
10		Google					Australia	Queensland		Mackay		
11		HP					Australia	Queensland		Toowoomba		
12		Xiaomi					Australia	Queensland		Townsville		
13		Acer					Australia	South Australia		Adelaide		
14		Lenovo					Australia	Tasmania		Hobart		
15		Dell					Australia	Tasmania		Launceston		
16		Nokia					Australia	Victoria		Ballarat		
17		Asus					Australia	Victoria		Bendigo		
18		Motorola					Australia	Victoria		Geelong		
19		Microsoft					Australia	Victoria		Melbourne		
20		Razer					Australia	Western Australia		Perth		
21		LG					Canada	British Columbia		Kelowna		
22		OnePlus					Canada	British Columbia		Vancouver		
23							Canada	British Columbia		Victoria		
24							Canada	Manitoba		Winnipeg		
25							Canada	Newfoundland and Labrador		St. John's		
26							Canada	Nova Scotia		Halifax		
27							Canada	Ontario		Barrie		
28							Canada	Ontario		Hamilton		
29							Canada	Ontario	rio			
30							Canada	Ontario		London		
31							Canada	Ontario		Oshawa		
32							Canada	Ontario				
33							Canada	Ontario		Toronto		

### **Column errors fixing**

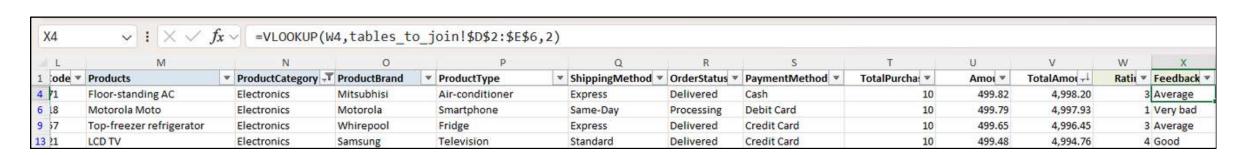
#### Geography:

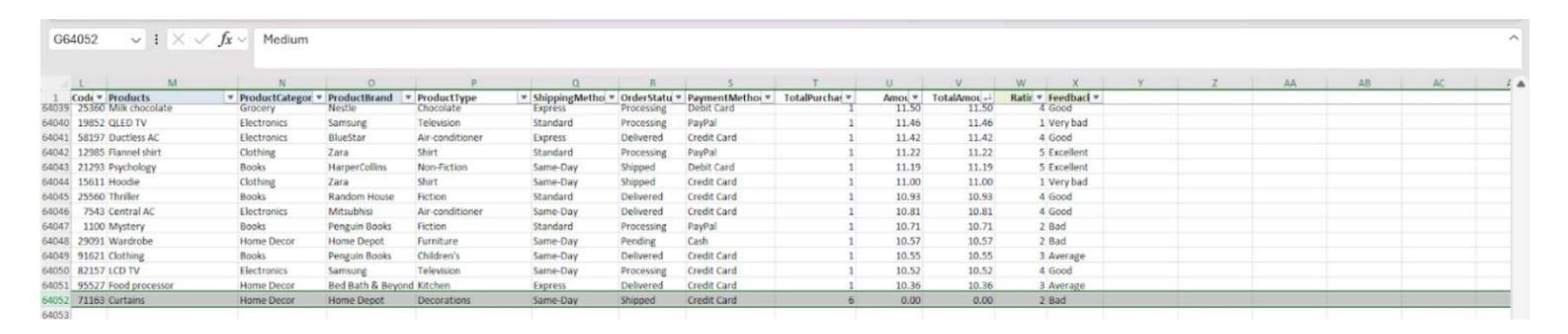


#### **Product Name:**



### **Ratings:**





Amount =  $0 \rightarrow \text{delete}$ 

→ 64,050 rows for final analysis

#### Additional column created for analysis:

- Quarter: in the format "Q1, 2024"  $\rightarrow$  for the slicers to work with quarters
- Time\_Bin: classified the time into 6 bins (4 hours each bin)
- Weekday: get the weekday from the Date column with the format "ddd"

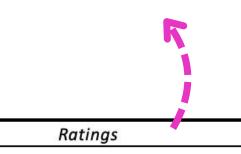
```
Time_Bin =
  VAR BinNumber = INT(HOUR('retail_data_joint'[Time]) / 4)
  VAR StartHour = BinNumber * 4
4 VAR EndHour = StartHour + 4
5 RETURN
6 FORMAT(StartHour, "00") & ":00 to " & FORMAT(EndHour, "00") & ":00"
  Weekday =
  FORMAT(WEEKDAY('retail_data_joint'[Date], 2), "0")
3 & " - " & FORMAT('retail_data_joint'[Date], "ddd")
```

## Descriptive Statistics

TotalPurchase						
Mean	5.35					
Standard Error	0.01					
Median	5.00					
Mode	2.00					
Standard Deviation	2.87					
Sample Variance	8.22					
Kurtosis	-1.22					
Skewness	0.07					
Range	9.00					
Minimum	1.00					
Maximum	10.00					
Sum	342,941.00					
Count	64050					

moderate engagement across the customer base

most customers rate around the middle to slightly positive range



Mean	3.15
Standard Error	0.01
Median	3.00
Mode	4.00
Standard Deviation	1.33
Sample Variance	1.76
Kurtosis	-1.18
Skewness	-0.23
Range	4.00
Minimum	1.00
Maximum	5.00
Sum	201,766.00
Count	64050

Amount							
Mean	254.60						
Standard Error	0.56						
Median	254.30						
Mode	474.60						
Standard Deviation	141.04						
Sample Variance	19,892.20						
Kurtosis	-1.20						
Skewness	0.01						
Range	489.99						
Minimum	10.01						
Maximum	500.00						
Sum	16,307,396.08						
Count	64050						

varied product pricing and spending habits

254.30 474.60 141.04 9,892.20 -1.20 0.01 attract a good proportion of younger customers 489.99 10.01 500.00

Mean	35.42			
Standard Error	0.06			
Median	32.00			
Mode	20.00			
Standard Deviation	15.02			
Sample Variance	225.68			
Kurtosis	-0.79			
Skewness	0.66			
Range	52.00			
Minimum	18.00			
Maximum	70.00			
Sum	2,268,332.00			
Count	64050			

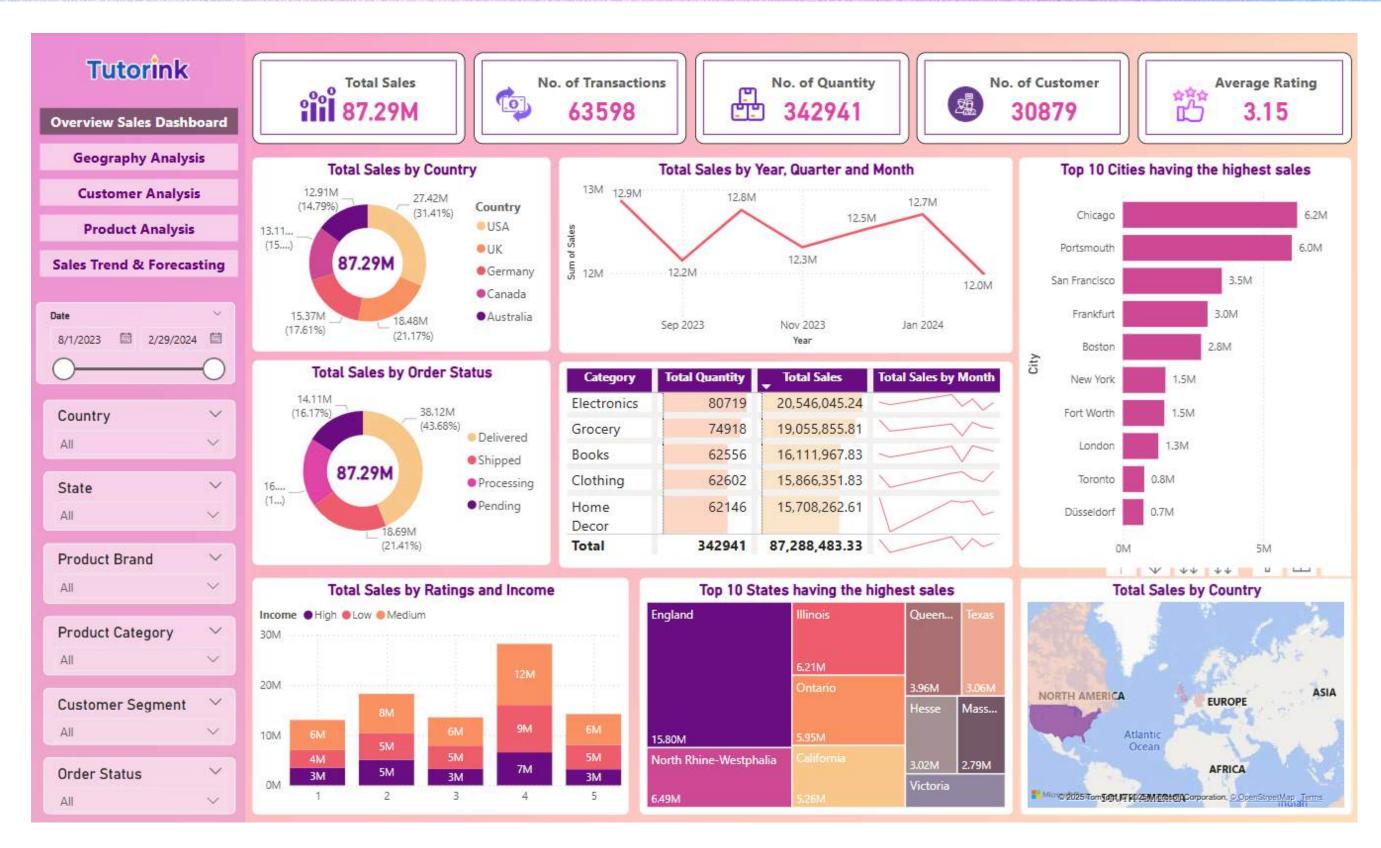
TotalAmount							
Mean	1,362.82						
Standard Error	4.45						
Median	1,036.62						
Mode	4,746.01						
Standard Deviation	1,125.89						
Sample Variance	1,267,631.58						
Kurtosis	0.21						
Skewness	0.99						
Range	4,988.98						
Minimum	10.36						
Maximum	4,999.34						
Sum	87,288,483.33						
Count	64050						

few high-value customers, while the majority spend much less

## Business Overview

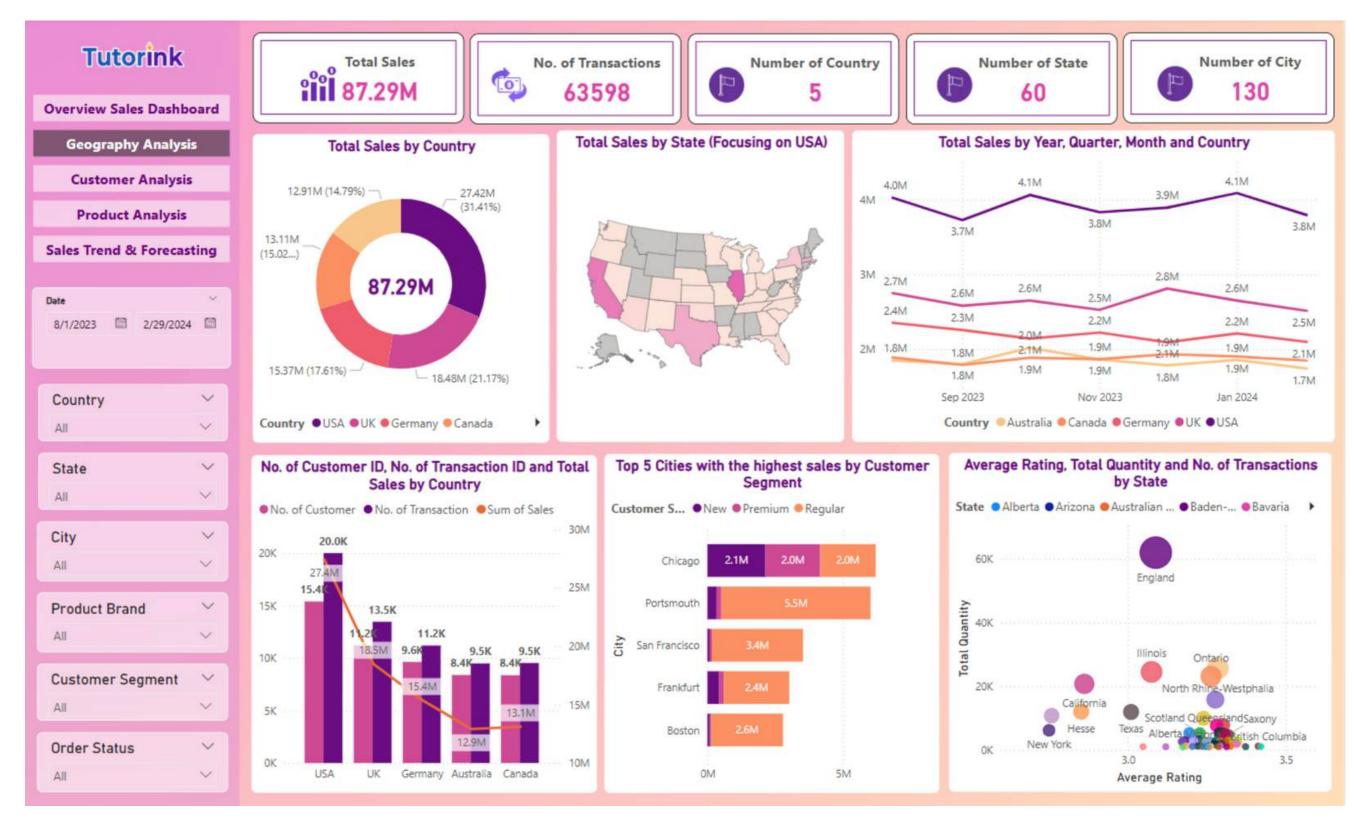
A	В	С	D		E F	G	Н	1	J	K L	M	N	0	Р	Q	R	S	T	U	V	W X
ransactionID	▼ CustomerID ▼	Date 🔻	Time	▼ Age	<b>▼</b> Gender	▼ Income	▼ CustomerSegment	▼ Country	▼ State ▼	City ▼ ZipCode	▼ Products ▼	ProductCategory   **	ProductBrand   ▼	ProductType	▼ ShippingMethod	▼ OrderStatus	▼ PaymentMethod 3	▼ TotalPurchas ▼	Amou ▼	TotalAmou 🔻	Ratin Feedback
1983775	27901	2024-01-10	16:54:0	7 22	Male	Low	Premium	UK	England	Bristol 48704	Chocolate co	Grocery	Nestle	Chocolate	Standard	Shipped	Cash	2	124.28	248.55	1 Bad
155845	80175	2024-01-06	14:38:2	6 46	Male	Medium	New	Australia	New Sout	Wollonge 39820	Dark chocola	te Grocery	Nestle	Chocolate	Same-Day	Delivered	Cash	8	328.84	2,630.71	1 Bad
2846832	31930	2024-01-02	0:00:47	56	Female	Medium	Regular	UK	England	Portsmo 38173	Bottled water	Grocery	Coca-Cola	Water	Standard	Delivered	PayPal	10	161.88	1,618.79	1 Bad
7728099	78376	2024-02-07	18:29:5	9 49	Male	Low	Regular	UK	England	Portsmo 82975	Orange juice	Grocery	Coca-Cola	Juice	Express	Shipped	Credit Card	1	210.14	210.14	1 Bad
476855	42410	2024-02-03	6:22:00	21	Female	Low	Regular	UK	England	Portsmo 83903	Self-help	Books	Penguin Books	Non-Fiction	Same-Day	Processing	PayPal	6	34.12	204.75	2 Average
070447	99870	2024-02-27	13:51:1	1 38	Male	Medium	Regular	UK	England	Portsmo 2916	Grape juice	Grocery	Coca-Cola	Juice	Same-Day	Processing	PayPal	2	285.30	570.60	1 Bad
230876	23097	2024-01-07	17:33:4	5 67	Male	Low	Regular	UK	England	Portsmo 14668	Amazon Fire	Electronics	Apple	Tablet	Same-Day	Shipped	Credit Card	5	471.48	2,357.41	1 Bad
3413296	98256	2024-02-06	1:59:20	26	Female	Low	Regular	UK	England	Portsmo 43602	Running shoe	≅ Clothing	Adidas	Shoes	Same-Day	Pending	Debit Card	3	159.80	479.41	3 Good
1208526	66911	2023-12-16	4:00:08	24	Female	Low	Regular	UK	England	Portsmo 71994	Chocolate mo	Grocery	Nestle	Chocolate	Same-Day	Pending	Credit Card	2	333.70	667.41	4 Excellent
1579663	31767	2024-02-16	20:44:4	2 28	Male	High	Regular	UK	England	Portsmo 15127	Toys	Books	Penguin Books	Children's	Standard	Pending	Cash	9	161.39	1,452.49	4 Excellent
992046	30637	2024-02-08	12:07:5	2 34	Female	High	Regular	UK	England	Portsmo 79514	Iced tea	Grocery	Pepsi	Soft Drink	Express	Processing	PayPal	7	44.33	310.31	4 Good
458233	96840	2023-10-29	13:43:0	5 65	Male	Low	Regular	UK	England	Portsmo 85074	Running shoe	clothing	Adidas	Shoes	Same-Day	Pending	Credit Card	8	28.83	230.60	4 Excellent
2055036	25848	2024-02-21	22:28:0	9 40	Male	High	Regular	UK	England	Portsmo 42516	Apple juice	Grocery	Coca-Cola	Juice	Same-Day	Pending	PayPal	10	20.53	205.29	4 Excellent
3239367	62464	2023-12-14	20:24:3	9 58	Female	High	Regular	UK	England	Portsmo 15160	Bodycon dres	S Clothing	Zara	Dress	Standard	Delivered	Cash	3	312.98	938.93	2 Average
1580441	12911	2023-11-11	15:38:3	1 69	Male	High	Regular	UK	England	Portsmo 27283	White chocol	a Grocery	Nestle	Chocolate	Express	Processing	PayPal	3	394.61	1,183.82	5 Excellent
315151	75456	2023-10-03	4:34:26	38	Female	High	Regular	UK	England	Portsmo 87547	Studio headp	h Electronics	Sony	Headphones	Express	Delivered	Cash	4	303.79	1,215.16	1 Bad
857160	50574	2023-10-17	6:40:06	46	Male	Low	Regular	UK	England	Portsmo 52548	Sneakers	Clothing	Nike	Shoes	Same-Day	Shipped	Debit Card	4	129.76	519.03	1 Bad
921233	21381	2023-11-26	16:09:3	3 67	Male	Medium	Regular	UK	England	Portsmo 36935	Sculptures	Home Decor	Home Depot	Decorations	Same-Day	Shipped	Debit Card	10	387.55	3,875.53	2 Average
8670923	80071	2023-09-17	1:25:11	41	Female	Low	Regular	UK	England	Portsmo 17549	Pliers	Home Decor	Home Depot	Tools	Standard	Pending	Debit Card	6	71.19	427.15	2 Average
1427458	97683	2023-11-04	14:44:2	4 31	Female	Low	Regular	UK	England	Portsmo 57256	Oxfords	Clothing	Nike	Shoes	Same-Day	Delivered	Cash	3	85.16	255.47	2 Average
761027	11397	2023-08-31	0:34:27	29	Female	Low	Regular	UK	England	Portsmo 49782	Dining table	Home Decor	Home Depot	Furniture	Standard	Processing	PayPal	2	405.45	810.90	4 Good
202969	35966	2024-02-20	7:34:49	69	Male	Low	Regular	UK	England	Portsmo 41418	Cooking	Books	HarperCollins	Non-Fiction	Express	Delivered	Cash	4	187.09	748.37	1 Bad
1419654	21444	2023-10-30	18:07:2	6 30	Male	Medium	Regular	UK	England	Portsmo 42579	Pillowcase se	Home Decor	Bed Bath & Beyond	d Bedding	Express	Shipped	Debit Card	4	312.43	1,249.71	1 Bad
711181	50100	2024-01-13	16:41:0	7 54	Female	Low	Regular	UK	England	Portsmo 44803	Samsung Gala	Electronics	Sony	Smartphone	Same-Day	Processing	PayPal	3	279.58	838.75	4 Good
5573179	55594	2023-11-13	1:04:00	41	Male	Low	Regular	UK	England	Portsmo 50743	Puffer jacket	Clothing	Adidas	Jacket	Express	Delivered	Credit Card	6	422.39	2,534.32	5 Excellent
650415	98788	2023-09-03	11:03:1	6 29	Male	Medium	Regular	UK	England	Portsmo 70549	Fantasy	Books	Penguin Books	Fiction	Same-Day	Processing	Credit Card	10	147.88	1,478.85	2 Average
7978896	28489	2023-12-07	6:27:17	43	Male	Medium	Regular	UK	England	Portsmo 52638	Nuts	Grocery	Nestle	Snacks	Express	Processing	Credit Card	3	199.82	599.47	1 Bad
615607	22945	2024-01-26	17:05:3	4 26	Female	Medium	Regular	UK	England	Portsmo 30472	Detective	Books	HarperCollins	Thriller	Express	Pending	Debit Card	9	386.98	3,482.86	1 Bad
326402	67949	2024-02-20	3:39:48	54	Male	Medium	Regular	UK	England	Portsmo 18758	Cheese snack	s Grocery	Nestle	Snacks	Standard	Processing	PayPal	3	242.86	728.57	2 Average
3942113	72626	2024-01-25	17:48:3	8 58	Male	Medium	Regular	UK	England	Portsmo 21841	Blanket	Home Decor	Bed Bath & Beyond	d Bedding	Same-Day	Processing	Cash	1	212.30	212.30	2 Average
219631	26736	2023-08-30	19:19:2	2 67	Female	Medium	Regular	UK	England	Portsmo 4692	OLED TV	Electronics	Samsung	Television	Express	Shipped	PayPal	8	221.54	1,772.30	4 Good
3748941	77875	2024-01-14	21:18:4	3 65	Male	Medium	Regular	UK	England	Portsmo 5563	HDR TV	Electronics	Sony	Television	Standard	Shipped	PayPal	3	399.37	1,198.12	3 Good
018142	67530	2023-08-23	1:40:26	50	Male	Low	Regular	UK	England	Portsmo 67486	Crew neck tee	Clothing	Adidas	T-shirt	Standard	Processing	PayPal	7	178.03	1,246.24	4 Excellent
7567107	27353	2023-10-30	2:34:45	60	Female	Low	Regular	UK	England	Portsmo 11524	Literary fiction	n Books	Random House	Literature	Same-Day	Shipped	Cash	1	180.16	180.16	3 Good
343974	66428	2023-11-28	19:22:5	0 48	Female	Medium	Regular	UK	England	Portsmo 89333	Pomegranate	j Grocery	Coca-Cola	Juice	Standard	Shipped	Cash	1	315.72	315.72	1 Bad
0084403	89815	2024-02-26	2:31:09	26	Male	Low	Regular	UK	England	Portsmo 80499	Literary fiction	n Books	Random House	Fiction	Standard	Shipped	Cash	3	291.40	874.21	4 Excellent
2300962	11602	2023-12-13	18:26:0	4 37	Male	Low	Regular	UK	England	Portsmo 9715	Over-ear head	g Electronics	Sony	Headphones	Express	Pending	Debit Card	4	126.82	507.28	4 Excellent
820774	46908	2023-10-14	8:02:34	54	Male	Medium	Regular	UK	England	Portsmo 19707	Adventure	Books	Penguin Books	Fiction	Same-Day	Processing	Cash	5	402.12	2,010.58	4 Excellent
648072	89211	2024-02-25	23:22:4	9 27	Female	Medium	Regular	UK	England	Portsmo 56517	Horror	Books	Penguin Books	Fiction	Same-Day	Shipped	PayPal	2	168.02	336.04	1 Bad
8810446	93866	2023-09-23	16:15:3	9 32	Female	Medium	Regular	UK	England	Portsmo 64222	Sculptures	Home Decor	IKEA	Decorations	Same-Day	Processing	Credit Card	5	188.72	943.60	1 Bad

⇒ A retail company selling a wide range of products to customers across 5 countries



#### **Overview of Sales Performance**

 Monitor overall business performance and trends



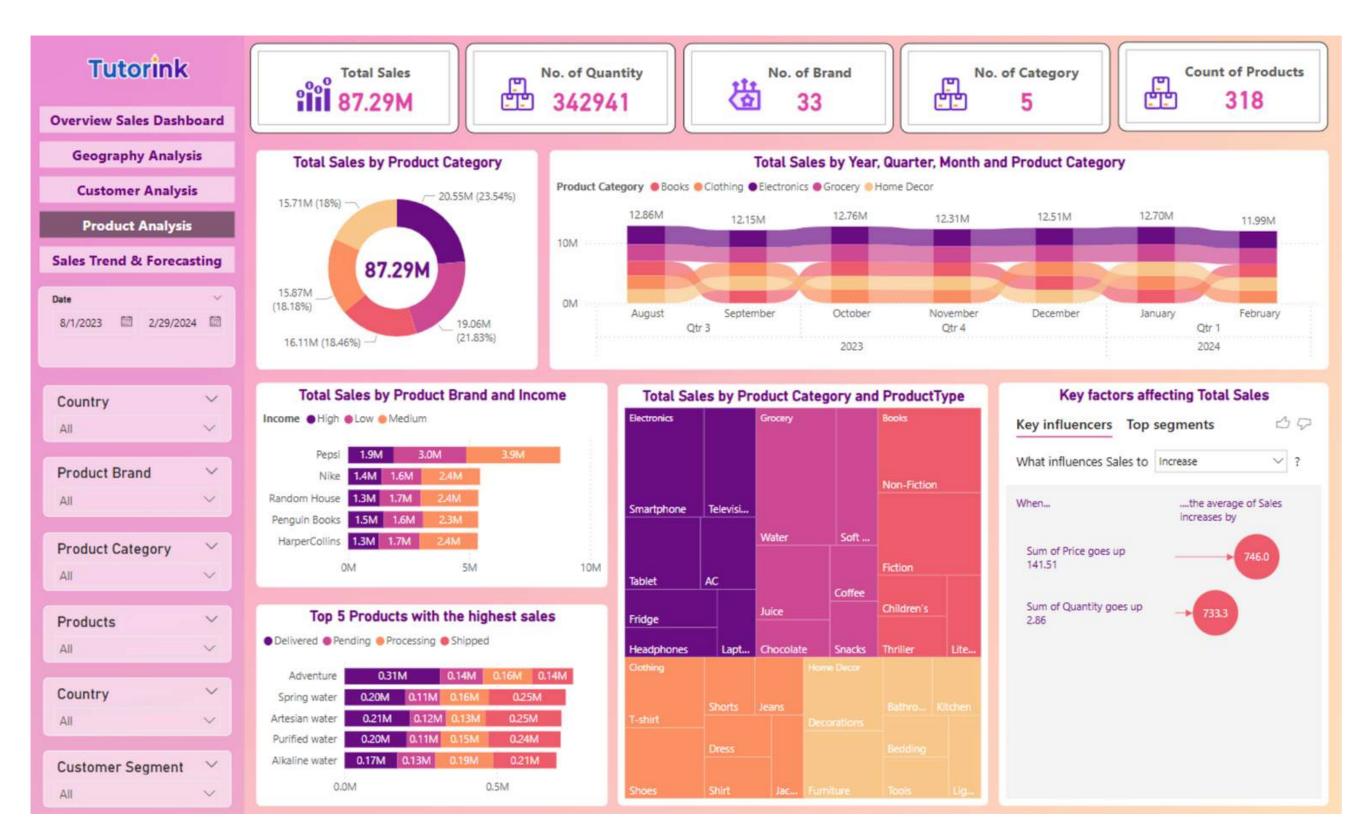
#### **Geography Analysis**

 Identify high-performing markets and regional opportunities



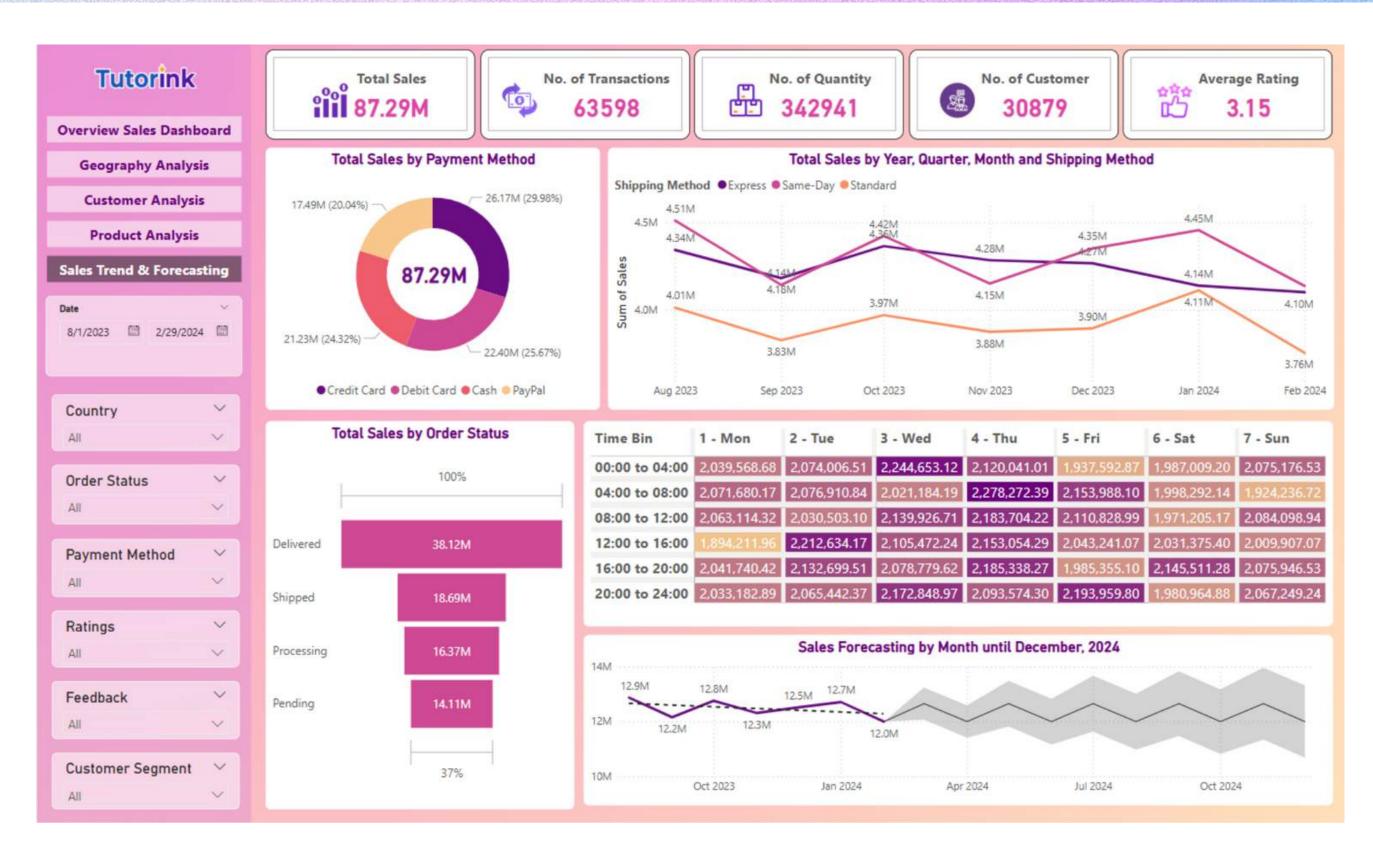
#### **Customer Analysis**

 Understand target audiences and drive personalized strategies



#### **Product Analysis**

 Identify bestsellers, underperformers, and opportunities for assortment optimization



#### **Sales Trend & Forecasting**

 Enable data-driven decisions for inventory planning, marketing strategies, and operational efficiency

# Questions & Answers EDA

What are the key insights?

## OVERVIEW DASHBOARD

Key Question: How did our sales perform from August 2023 to February 2024?

Bùi Trần Mai Thy Page 24

## GEOGRAPHY ANALYSIS

Q1: Where do we perform best by region, and what does that mean for strategy?

Bùi Trần Mai Thy Page 25

## GEOGRAPHY ANALYSIS

Q1: Where do we perform best by region, and what does that mean for strategy?

Q2: What is the relationship between product quantity and average ratings by State?

Bùi Trần Mai Thy Page 26

## CUSTOMER ANALYSIS

Q1: How do demographics shape spending behavior and product preferences?

Nguyễn Phương Anh Thư Page 27

## CUSTOMER ANALYSIS

Q1: How do demographics shape spending behavior and product preferences?

Q2: What are their payment preferences, and what do they reveal?

Nguyễn Phương Anh Thư Page 28

## PRODUCT ANALYSIS

Q1: What product and brand trends should shape our portfolio strategy?

Nguyễn Phương Anh Thư
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## PRODUCT ANALYSIS

Q1: What product and brand trends should shape our portfolio strategy?

Q2: What drives total sales - volume or price?

Nguyễn Phương Anh Thư Page 30

## SALES TRENDS & FORECASTING

Q1: What are the current sales behaviors, and where can we improve?

Hoàng Thanh Thiên Ân Page 31

## SALES TRENDS & FORECASTING

Q1: What are the current sales behaviors, and where can we improve?

Q2: What does the forecast tell us?

Hoàng Thanh Thiên Ân
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## SALES TRENDS & FORECASTING

Q1: What are the current sales behaviors, and where can we improve?

Q2: What does the forecast tell us?

Q3: When should we push marketing efforts?

Hoàng Thanh Thiên Ân
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## Solutions & Recommendations

## Prioritize High-Margin Products and Responsive Pricing

• Issue Addressed: Sales are influenced by both volume and price, but no strategy is in place to optimize this dynamic.

#### • Solution:

- Identify products with strong price sensitivity (e.g., Spring Water, Adventure products)
- Run A/B pricing experiments to find optimal price points.
- Promote frequently purchased items with volume discounts, and create product bundles around top-selling or high-margin items to increase average order value.

## Solutions & Recommendations

### Capitalize on Peak Shopping Hours and Days

• **Issue Addressed:** Peak transactions occur between 00:00–04:00 on Wednesdays and 4:00-8:00 on Thursdays, but this window is underutilized.

#### • Solution:

- Launch limited-time offers or promotions during early-morning windows on high-performing days.
- Coordinate email campaigns and digital ads to hit inboxes and screens 30–60 minutes before peak times.

## Solutions & Recommendations

## Personalize Marketing Based on Customer Segments and Regions

• **Issue Addressed:** Sales performance varies significantly across income segments and cities, but marketing efforts are not yet differentiated.

#### • Solution:

- Segment customers based on income and geography (e.g., medium-income customers in Portsmouth and Chicago), and create localized promotions or loyalty offers.
- Use behavioral data to tailor messaging, such as emphasizing premium quality for high-income customers or value bundles for medium-income groups.

## Task Allocation

PIC	Task	Contribution			
Dương Nhã Điền	Data Understanding + Data Cleaning + Slides + Dashboard	100%			
Trần Hạnh Hiền Trang	Descriptive Statistics + Basic Charts + Slides	100%			
Bùi Trần Mai Thy	Questions & Answers for EDA + Slides	100%			
Nguyễn Phương Anh Thư	Questions & Answers for EDA +	100%			
Hoàng Thanh Thiên Ân	Solutions + Slides + Dashboard	100%			





## Thankyou

