

## "PETGUI" Evaluation Form

"PETGUI" is a user-friendly interface for training and testing a language model using Pattern Exploiting Training (PET)<sup>1</sup>.


Pattern Exploiting Training (PET)

PET is a semi-supervised training strategy for language models. PET adds phrases in **pattern-verbalizer** pairs to the given data (here: sections from CARDIO:DE<sup>2</sup>)

• Example: Section labeled "**Anamnese**": "Severe thoracic tightness after light exertion." is **transformed** into: "**The following section deals with complaints**: Severe thoracic tightness after light exertion."

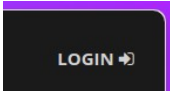

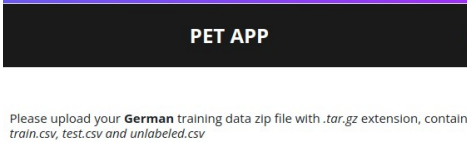
• The advantage of PET over other training strategies is the **use of less data**, resulting in a PET-trained model achieving the same (or even better) performance as one trained with standard supervised training.

### Step 1: Application start

Action(s)	Expected Display	Did it work?	If not: Please describe display
Please open this link in a browser on a clinical PC	<b>Homepage is displayed:</b> 	Yes <input type="checkbox"/> No <input type="checkbox"/>	

→ You are now on the **Homepage**

### Step 2: Login

Action(s)	Expected Display	Did it work?	If not: Please describe display
1. Click  to go to the Login page	<b>Login Page is displayed:</b> 	Yes <input type="checkbox"/> No <input type="checkbox"/>	
2. Fill in the "username" and "password" fields with your LDAP credentials and then click on	<b>Setup Page is displayed:</b> 	Yes <input type="checkbox"/> No <input type="checkbox"/>	

<sup>1</sup> Schick et al., 2021. Exploiting Cloze Questions for Few-Shot Text Classification and Natural Language Inference. <https://arxiv.org/abs/2001.07676>

<sup>2</sup> Richter-Pechanski et al., 2023, A distributable german clinical corpus containing cardiovascular clinical routine doctor's letters, Scientific Data, 10, 04 2023. doi: 10.1038/s41597-023-02128-9

<div>LOGIN</div>			
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You are now on the **Setup Page**

### Step 3: Set up a few-shot training

Action(s)	Expected Display	Did it work?	If not: Please describe display																																	
1. Save the german few-shot data on your local machine.	<b>“train.tar.gz” wurde auf dem PC gespeichert</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>																																		
2. <b>Open the verbalizer and label mappings<sup>3</sup></b> “mappings.ods” in a separate browser tab.	<b>Tabelle “mappings.ods” wurde geöffnet</b> <table><thead><tr><th></th><th>A</th><th>B</th></tr></thead><tbody><tr><td>1</td><td><b>LABEL</b></td><td><b>VERBALIZER 1</b></td></tr><tr><td>2</td><td>AllergienUnverträglichkeitenRisiken</td><td>Risiko</td></tr><tr><td>3</td><td>Anamnese</td><td>Vorstellung</td></tr><tr><td>4</td><td>Befunde</td><td>Nachweis</td></tr><tr><td>5</td><td>Diagnosen</td><td>Diagnose</td></tr><tr><td>6</td><td>Medikation</td><td>Medikamente</td></tr><tr><td>7</td><td>Other</td><td>Verlauf</td></tr><tr><td>8</td><td></td><td></td></tr><tr><td>9</td><td><b>TEMPLATES</b></td><td><b>SET 1</b></td></tr><tr><td>10</td><td>1</td><td>Dieser Abschnitt kann Informationen über _ enthalten.</td></tr></tbody></table>		A	B	1	<b>LABEL</b>	<b>VERBALIZER 1</b>	2	AllergienUnverträglichkeitenRisiken	Risiko	3	Anamnese	Vorstellung	4	Befunde	Nachweis	5	Diagnosen	Diagnose	6	Medikation	Medikamente	7	Other	Verlauf	8			9	<b>TEMPLATES</b>	<b>SET 1</b>	10	1	Dieser Abschnitt kann Informationen über _ enthalten.	Yes <input type="checkbox"/> No <input type="checkbox"/>	
	A	B																																		
1	<b>LABEL</b>	<b>VERBALIZER 1</b>																																		
2	AllergienUnverträglichkeitenRisiken	Risiko																																		
3	Anamnese	Vorstellung																																		
4	Befunde	Nachweis																																		
5	Diagnosen	Diagnose																																		
6	Medikation	Medikamente																																		
7	Other	Verlauf																																		
8																																				
9	<b>TEMPLATES</b>	<b>SET 1</b>																																		
10	1	Dieser Abschnitt kann Informationen über _ enthalten.																																		
3. Click on <div>UPLOAD</div> to upload and select the downloaded training data	<b>Datei wurde hochgeladen:</b> “File train.tar.gz uploaded successfully!”	Yes <input type="checkbox"/> No <input type="checkbox"/>																																		
4. Click on <div>VIEW DATA</div> to see statistics on the uploaded training data  5. <div>HIDE DATA</div> to hide them	<b>Two graphs showing the label distribtution:</b> <div>Train Label Distribution</div> <div>Other</div> <div>...</div> <div>Test Label Distribution</div> <div>Other</div> <div>...</div>	Yes <input type="checkbox"/> No <input type="checkbox"/>																																		
2. Define column numbers:  Input“1” in the left and “0” in the right field	<div>1</div> <div>0</div>	Yes <input type="checkbox"/> No <input type="checkbox"/>																																		

<sup>3</sup> A verbalizer represents the respective label in a provided template, e.g.: **Label Findings** OR *Anamnese* with a **verbalizer Verification** OR *Complaints*, respectively becomes: “This section deals with *verification* OR *complaints*.”

<p><b>3. Define templates:</b></p> <p>Input all three entries of the <b>SET 1</b> row from the <b>TEMPLATES table</b> of the “mappings.ods” file</p>	<div>Dieser Abschnitt kann Informationen über _ en -</div> <div>Hier kann es um das Thema _ handeln. -</div> <div>Dieser Abschnitt ist möglicherweise über _ +</div>	Yes <input type="checkbox"/> No <input type="checkbox"/>	
<p><b>4. Define verbalizers:</b></p> <p>Input all entries of the <b>VERBALIZER 1 row</b> from the <b>VERBALIZER table</b> of the “mappings.ods” file</p>	Mapping 1 AllergienUnverträglich Risiko Mapping 2 Anamnese Vorstellung Mapping 3 Befunde Nachweis Mapping 4 Diagnosen Diagnose Mapping 5 Medikation Medikamente Mapping 6 Other Verlauf	Yes <input type="checkbox"/> No <input type="checkbox"/>	
<p><b>5. Define your language model:</b></p> <p>Select “<i>gbert-base</i>” as the language model.</p>	<input checked="" type="radio"/> gbert-base <input type="radio"/> medbertde	Yes <input type="checkbox"/> No <input type="checkbox"/>	
<p>Click “<i>Submit</i>”</p>	<p><b>Training Page is displayed:</b></p> <div>TRAIN YOUR PET MODEL</div> <div>START TRAINING</div>	Yes <input type="checkbox"/> No <input type="checkbox"/>	

→ You are now on the **Train Page**

#### Step 4: Train the model


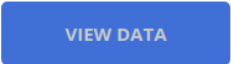
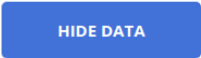





Action(s)	Expected Display	Did it work?	If not: Please describe display
<p>1. Click on</p> <div>START TRAINING</div> <p>to start PET training</p>	<p>1.</p> <div>TRAINING STARTING..</div> <div>Please wait...</div>	Yes <input type="checkbox"/> No <input type="checkbox"/>	

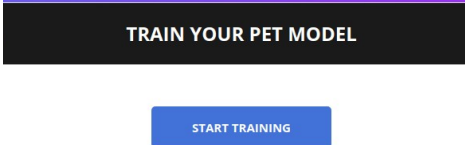
<div>2. Training is initialized. First, “Please wait” is displayed. This can take up to ~ 2 minutes.</div> <div>3. Then, progress bar is displayed until training finishes.</div>	<div><div>TRAINING STATUS</div><div>Progress</div><div><div>33%</div></div><div><div>2023-06-29 08:16:00</div><div>file at ./data_upload</div></div><div><div>2023-06-29 09:16:00</div><div>file at ./data_upload</div></div></div> <div>2.</div> <div><div>TRAINING COMPLETED</div><div>Progress</div><div><div>100%</div></div><div><div>2023-06-29 09:16:00</div><div>file at ./data_upload</div></div><div><div>2023-06-29 09:16:00</div><div>file at ./data_upload</div></div></div> <div>3.</div>								
<div>How long did the above step take?</div>	<div><div>~1-2 minutes</div><div>~2-3 minutes</div><div>~3-5 minutes</div><div>longer</div></div>								
<div>6. Click on <div>SHOW RESULTS</div> to view statistics on model performance<sup>4</sup></div>	<div><div>Tabelle mit Statistiken is displayed</div><table><tr><th>Pattern</th><th>Accuracy</th><th>Per label performance</th></tr><tr><td></td><td></td><td><div>Label: 0</div><div>Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3</div></td></tr></table><div>“Pre” steht für Precision, “Rec” für Recall (sensitivity), “F1” für F1-measure und “Supp” für Support (Anzahl der Samples im Test set).</div></div>	Pattern	Accuracy	Per label performance			<div>Label: 0</div> <div>Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3</div>	<div><div>Yes</div><div>No</div></div>	
Pattern	Accuracy	Per label performance							
		<div>Label: 0</div> <div>Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3</div>							
<div>Please note here the best/worst F1-scores with the according labels</div>									
<div>Next, we adjust the training parameters and start a new training. Click on <div>RUN WITH NEW CONFIGURATION</div> to configure a new training.</div>	<div><div>Setup Page is displayed</div><div>PET APP</div><div>Please upload your German training data zip file with .tar.gz extension, contain train.csv, test.csv and unlabeled.csv</div></div>	<div><div>Yes</div><div>No</div></div>							

→ You are now again on the Setup Page.

<sup>4</sup> Given as Accuracy, Precision, Recall and F1-Score.

## 2. Few-shot Training


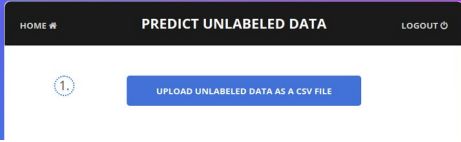
<p>7. <a href="#">Click on</a></p> <p></p> <p><a href="#">to upload and select the downloaded</a></p>	<p><b>Datei wurde hochgeladen:</b>  <i>"File train.tar.gz uploaded successfully!"</i></p>	<p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p>	
<p>8. Click on</p> <p></p> <p>to see statistics on the uploaded training data</p> <p>9. </p> <p>to hide them</p>	<p><b>Two graphs showing the label distribution:</b></p> <p>Train Label Distribution</p>  <p>Test Label Distribution</p> 	<p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p>	
<p>2. Define column numbers:</p> <p>Input "1" in the left and "0" in the right field</p>	<p><input type="text" value="1"/> <input type="text" value="0"/></p>	<p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p>	
<p>3. Define templates:</p> <p>Input all entries of the <b>SET 2</b> row from the <b>TEMPLATES</b> table of the "mappings.ods" file</p>	<p>Im Folgenden wird über _ berichtet. </p> <p>Dieser Abschnitt gehört zu _ </p> <p>Dieser Text ist über _ </p>	<p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p>	
<p>4. Define verbalizers:</p> <p>Input all entries of the <b>VERBALIZER 2</b> row from the <b>VERBALIZER</b> table of the "mappings.ods" file</p>	<p>Mapping 1: AllergienUnverträglich Familien</p> <p>Mapping 2: Anamnese Beschwerden</p> <p>Mapping 3: Befunde Untersuchung</p> <p>Mapping 4: Diagnosen Nieren</p> <p>Mapping 5: Medikation Aufnahme</p> <p>Mapping 6: Other Therapie</p>	<p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p>	
<p>5. Define your language model:</p> <p>Select "medbertde" as language model.</p>	<p><input type="radio"/> gbert-base <input checked="" type="radio"/> medbertde</p>	<p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p>	

Click “Submit”	<b>Training Page is displayed:</b> 	Yes <input type="checkbox"/> No <input type="checkbox"/>	
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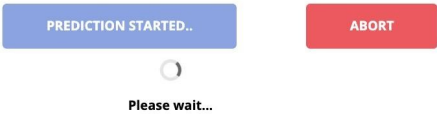

→ You are now on the **Training Page**

### Set up 2<sup>nd</sup> few-shot training


Action(s)	Expected Display	Did it work?	If not: Please describe display								
<div>4. Click on</div> <div>START TRAINING</div> <div>to start PET training</div> <div>5. “Please wait” is displayed. This can take up to ~ 2 minutes.</div> <div>6. Wait until training progress reaches 100%.</div>	<div>TRAINING STARTING..</div> <div>Please wait...</div> <div>1.</div> <div>Progress</div> <div>33%</div> <div>2023-06-29 08:10:00 file at ./data_upload/2023-06-29 08:10:00</div> <div>2.</div> <div>TRAINING ST</div> <div>Progress</div> <div>100%</div> <div>2023-06-29 09:16:00 file at ./data_upload/2023-06-29 09:16:00</div> <div>3.</div>	<div>Yes <input type="checkbox"/></div> <div>No <input type="checkbox"/></div>									
How long did the training take this time?	<div>~1-2 minutes <input type="radio"/></div> <div>~2-3 minutes <input type="radio"/></div> <div>~3-5 minutes <input type="radio"/></div> <div>longer <input type="radio"/></div>										
<div>10. Click on</div> <div>SHOW RESULTS</div> <div>to view statistics on model performance</div> <div>→ Please compare the scores of the two training passes. Consider especially the F1-scores of the labels.</div>	<div>Table with statistics displayed</div> <table><tr><th>Pattern</th><th>Accuracy</th><th>Per label performance</th></tr><tr><td></td><td></td><td><table><tr><td>Label: 0</td><td>Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3</td></tr></table></td></tr></table>	Pattern	Accuracy	Per label performance			<table><tr><td>Label: 0</td><td>Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3</td></tr></table>	Label: 0	Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3	<div>Yes <input type="checkbox"/></div> <div>No <input type="checkbox"/></div>	
Pattern	Accuracy	Per label performance									
		<table><tr><td>Label: 0</td><td>Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3</td></tr></table>	Label: 0	Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3							
Label: 0	Pre: 0.0, Rec: 0.0, F1: 0.0, Supp: 3										

Please note here <b>again</b> the <b>best/worst F1-scores</b> with the according labels.			
Click on  to annotate new doctor's letters with the trained model.	<b>Prediction Page is displayed</b> 	Yes <input type="checkbox"/> No <input type="checkbox"/>	


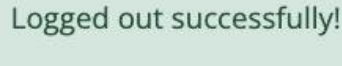
### Step 5: Generate predictions

Action(s)	Expected Display	Did it work?	If not: Please describe display
Save the following file to your local machine: <a href="https://data.dieterichlab.org/s/DtBKDf57zNYWm">https://data.dieterichlab.org/s/DtBKDf57zNYWm</a> Click <i>"Upload unlabeled data as a csv file"</i> .  <small>File uploaded successfully. File name: unlabeled.csv</small>	'File uploaded successfully: File name: data_for_prediction.csv.'  Button <i>"Predict Labels Using PET Model"</i> is activated.	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Click <i>"Predict Labels Using PET Model"</i>   Please wait, this might take a while.	Button changes to <i>"Prediction Started."</i>   Once prediction finished, button changes to green:  Buttons <i>"Download Predicted Data"</i> and <i>"Show Chart"</i> active.		
<b>Optional:</b> You can click <i>"Abort"</i> to stop prediction process and start a new prediction process.	<i>"Prediction aborted successfully!"</i>	Yes <input type="checkbox"/> No <input type="checkbox"/>	

### Step 6: Download labeled data file

Action(s)	Expected Display	Did it work?	If not: Please describe display
Click on “ <i>Download Predicted Data</i> ” 	Labeled Data File is downloaded.	Yes <input type="checkbox"/> No <input type="checkbox"/>	

### Step 7: Logout

Action(s)	Expected Display	Did it work?	If not: Please describe display
Click “Logout” 	“Logged out successfully!” 	Yes <input type="checkbox"/> No <input type="checkbox"/>	

### Step 8: Evaluate PETGUI

Steps	Comments	(Your tips for improvement)
1. Start		
2. Login		
3. Setup Training		
4. Training		
5. Generate Predictions		
6. Download of Labeled Data File		
7. Logout		

### Step 9: Please rate your experience running “PETGUI”

- Reasoning:** Were the app **functions** as buttons, texts and descriptions comprehensive for you?

Not at all    1○    2○    3○    4○    5○    Very

Comment(s):

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2. **Display:** Did you find the **general app display** appealing?

Not at all    1○    2○    3○    4○    5○    Very

Comment(s):

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3. **Speed:** Did you find that the following single processes took reasonable amount of time?

- **Process 1:** Training Setup - "*Please Wait*"



Please wait...

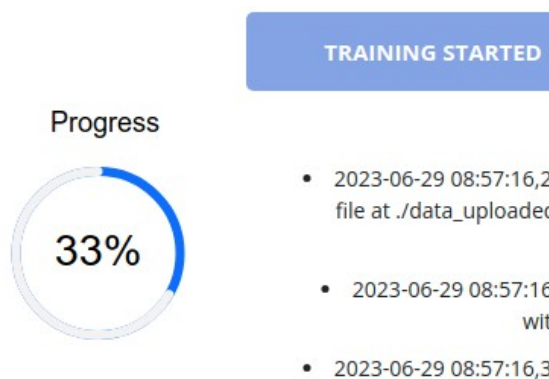


Not at all    1○    2○    3○    4○    5○    Very

Comment(s):

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- **Process 2:** Training - "*Training Started*"

Not at all    1○    2○    3○    4○    5○    Very

Comment(s):

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● **Process 3:** Prediction - "*Prediction Started*"

PREDICTION STARTED..



Please wait...

Not at all    1○    2○    3○    4○    5○    Very

Comment(s):

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**4. User interaction and feedback:** Were the responses of the app as buttons, texts and descriptions helpful?

Not at all    1○    2○    3○    4○    5○    Very

Comment(s):

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Thank you very much for your participation! 😊