

**9.0 Professional Advisers**

	Solicitor	Accountant	Other:
Company name			
Contact name			
Address			
Telephone/Fax			
Email			
Authority to contact	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Additional details:			

**10.0 Investment Considerations**

	Client 1	Client 2
Are there any product providers that you would not consider when investing?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please provide details		
For investment purposes only, do you have any particular views concerning labour standards, environmental, social or ethical considerations?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please provide details		
Additional details:		

**Notes**