

2.5 Centrelink/Department of Veterans' Affairs (DVA)/Family Assistance

	Client 1	Client 2
What benefits do you currently receive from Centrelink/DVA/Family Assistance?	→ we know.	
Are recent statements attached?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you intend to apply for any Centrelink/DVA/Family Assistance payments in the near future?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please provide details		
Have you 'gifted' any assets in the last five years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please provide details		
Do you hold a current Seniors Card or Health Card?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Additional details:		

3.0 Income and Other Payments**3.1 Income**

Figures are to be entered as annual amounts	Client 1 (or joint)	Client 2
Gross salary excluding Superannuation Guarantee	\$ -	\$
Bonuses	\$	\$
Are bonuses included for SG purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Motor vehicle (packaged)	\$	\$
Superannuation Guarantee component	\$	\$
Centrelink/DVA (refer to 2.5)	\$	\$
Family Assistance (refer to 2.5)	\$	\$
Child support/Maintenance	\$	\$
Amount of redundancy package to be received or expected?	\$	\$
Amount of long service payments to be received or expected?	\$	\$
Sub-total	\$	\$
Additional details:		

Notes