

# Client Data Form – Financial Planning | Part A | Personal Information

## 2.0 Personal Details

### 2.1 Contact Details

	Client 1	Client 2
Title		
Surname		
Given name(s)		
Preferred name		
Date of birth		
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female
Marital status		
Australian resident	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If no, country of residence		
Australian citizen	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If no, country where citizenship held and visa details		
Residential Address		
Street	3/18 MACKAY AVE	
Suburb	GLEN HUNTLEY	
State	VIC	
Postcode	3163	
Postal Address (Please tick if same as above) <input type="checkbox"/>		
Street		
Suburb		
State		
Postcode		
Phone, Fax and Email		
Home phone		9578 2805
Business phone		
Business fax		
Mobile	0406 620 369	
Email	sflewitt@hotmail.com	
Preferred contact method		
Social networking	<input type="checkbox"/> Facebook <input type="checkbox"/> Twitter <input type="checkbox"/> LinkedIn	<input type="checkbox"/> Facebook <input type="checkbox"/> Twitter <input type="checkbox"/> LinkedIn
	<input type="checkbox"/> Skype:	<input type="checkbox"/> Skype:
Personal interests		