Client Data Form - Financial Planning | Part C | Personal Expenses

14.0 Detailed Expense Analysis

Please select the column which is easiest for you to capture your expenditure items

Category	Description	Weekly	Fortnightly	Monthly	Annual
Personal Debt Commitments	Home mortgage repayments	\$	\$	\$	\$
	Credit card repayments	\$	\$	\$	\$
	Car loan/lease repayments	\$	\$	\$	\$
	Personal loan repayments	\$	\$	\$	\$
	Other:	\$	\$	\$	\$
Investment Costs	Investment property repayments	\$	\$	\$	\$
	Margin loans	\$	\$	\$	\$
	Other:	\$	\$	\$	\$
Housing	Rent	\$	\$	\$	\$
	Council/shire rates	\$	\$	\$	\$
	Water/electricity/gas	\$	\$	\$	\$
	Internet/telephone connection	\$	\$	\$	\$
	House and contents insurance	\$	\$	\$	\$
	Household repairs/maintenance	\$	\$	\$	\$
	Furnishings/appliances	\$	\$	\$	\$
	Other:	\$	\$	\$	\$
Transport	Running costs/petrol	\$	\$	\$	\$
	Registration and CTP	\$	\$	\$	\$
	Comprehensive insurance	\$	\$	\$	\$
	Maintenance/services/repairs	\$	\$	\$	\$
	Other:	\$	\$	\$	\$
Consumables	Groceries	\$	\$	\$	\$
	Alcohol/Cigarettes	\$	\$	\$	\$
	Other:	\$	\$	\$	
Health	Private health insurance	\$	\$	\$	\$
	Medical/dental/optical/chemist	\$	\$	\$	\$
	Other:	\$	\$	\$	\$
hildren	School fees	\$	\$	\$	\$
	Child care	\$	\$	\$	\$
	Child support maintenance	\$	\$	\$	\$
	Other:	\$	\$		\$
ersonal	Clothing/footwear	\$	\$	\$	\$
	Entertainment/dining out	\$	\$	\$	\$
	Sport/recreation/hobbies	\$	\$	\$	\$