


1

HOME/LOGIN SCREEN



USERNAME

PASSWORD

LOG IN


Forgot username/password
New to EasyFinance? **Sign Up**

Contact Us

2

ACCOUNT VIEW UPON LOGIN

Hello KRAIGE [Log Out](#)



APPLY FOR A NEW LOAN

ACTIVE LOAN 1		
Number	Balance	Due Date
(...021)	54,000.00	30/JUN/23

ACTIVE LOAN 2


You have no loan balance

[Request a loan statement](#)

Contact Us

3

SIGN UP



Personal Information

*FIRST NAME	*LAST NAME	
*DATE OF BIRTH	*SEX	*TRN #
*ADDRESS (LINE 1)		
*ADDRESS (LINE 2)		
*EMAIL ADDRESS	*CONTACT #	


ID Information

*ID TYPE	*ID NUMBER
*ISSUE DATE	*EXPIRATION DATE
*PASSWORD	*CONFIRM

SUBMIT

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APPLYING FOR A LOAN - 1



LOAN REQUEST

*AMOUNT	*REPAYMENT PERIOD
*PURPOSE	

INCOME/EMPLOYMENT DETAILS

*EMPLOYMENT TYPE	*EMPLOYER NAME
*DURATION	*ADDRESS
*CONTACT #	*MONTHLY INCOME


EXPENSE INFORMATION

*LIVING EXPENSES	*\$0.00
*LOAN PAYMENTS	*\$0.00

NEXT

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APPLYING FOR A LOAN - 2



BANK ACCOUNT DETAILS

*BANK NAME	*BANK BRANCH
*ACCOUNT TYPE	*ACCOUNT #

REFERENCE INFORMATION

*REFEREE NAME	*RELATIONSHIP
*CONTACT #	*REFEREE ADDRESS


ATTACHMENTS

VALID ID	PROOF OF ADDRESS	
PAY SLIP	TRN	BANK STATEMENT

NEXT

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APPLYING FOR A LOAN - 3



Additional Information

Are you borrowing on behalf of a third party? ☐

Are you a US person? ☐

Are you a politically exposed person? ☐

Do you have any judgements/suits against you? ☐

Do you agree to service the loan in accordance with the terms of the loan? ☐

☐ I agree to the terms of use of the EasyFinance App

SUBMIT

ADDITIONAL DETAILS:

1. Username will be the client's first name and last 3 digits of their TRN #
2. Forgot Password/Username will require (a) Email address and (b) TRN number to validate, then either a re-submission of the username or a reset password link will be sent to the email address on file.
3. "Request a loan statement" will not be rolled out initially.
4. In the signup tab... Sex and ID Type will select from a drop-down listing
5. In the apply for a loan tabs... The loan amount will be restricted between 10,000 and 50,000 initially.
6. In the apply for a loan tabs... Repayment period, employment type and bank name will select from a drop down listing
7. Employer name will have a drop down to select employers who we have a partnership with. The general public however, will select other, which is to then allow them to type in the employer manually
8. Attachments should be a button which allows you to upload a document under each
9. Additional information boxes should select from a drop down with Yes or No
10. Agreement to the terms and conditions must be mandatory for submission of any application
11. Once submitted, (for rollout) the app should send the details and attachment to the company email address for processing.