



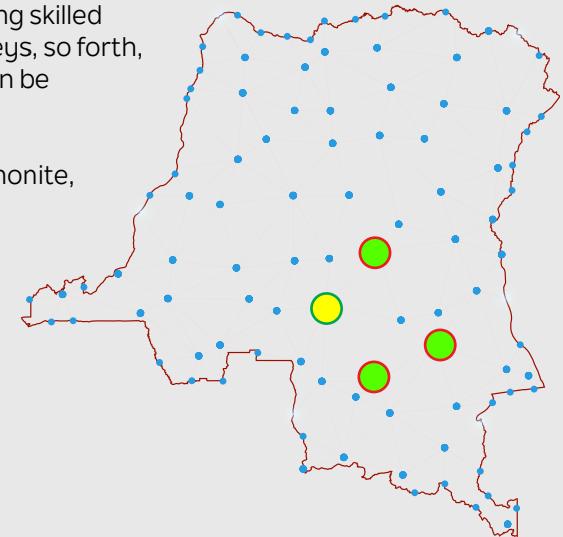
PROSPECTUS 2025

MINING INVESTMENT OPPORTUNITY IN THE
DEMOCRATIC REPUBLIC OF CONGO

Whilst the DRC has wrongly been considered as a risky investment destination by some analysts, it is also undeniably true that she offers mining opportunities incomparable in terms of scale globally. As of 2022, the DRC is the leading producer of copper in Africa, number one producer of cobalt in the world, and the 23rd largest gold producer globally, to name but a few minerals.

The company has several high-potential concessions based on initial studies, which are outlined below. We are seeking skilled strategic partners/co-investors to assist with the more comprehensive exploratory phase, extensive geological surveys, so forth, such that we can quantify possible and probable reserves for each concession. This exploration phase will clearly then be paramount in modelling the economic returns and precisely shaping the exploitation and production phase.

On the surface, copper oxide mineralization contained in a carbonate gangue accompanied by alterations such as limonite, ankerite, albite and sometimes silica can be observed.



The Zibo Project

The company's basis is the development of mineral exploration to identify the potential of mining sites and to determine the economic viability of its future exploitation.

Increase in investments in the copper and cobalt mines.

Increasing interest in the region and growing demand for copper, cobalt, lithium, and other strategic minerals have driven existing players to expand production in the DR Congo.

Overview of the Asset

General Information

The company asset comprises of four mining titles for research and mining of copper, cobalt, lithium, coltan, manganese, gold, tin, zinc, lead, ironpre, platinum, indium, germanium, silver, nobium, which are located in rich provinces of Lualaba, Haut Katanga and of Haut Lomami in the southeastern region of the DR Congo. All concessions are in initial stages and are supported by preliminary studies on the geological and economic potential.

The assets are registered whith the national mining cadastre (CAMI) and are segregated into 4 concessions as detailed in the next paragraphs.

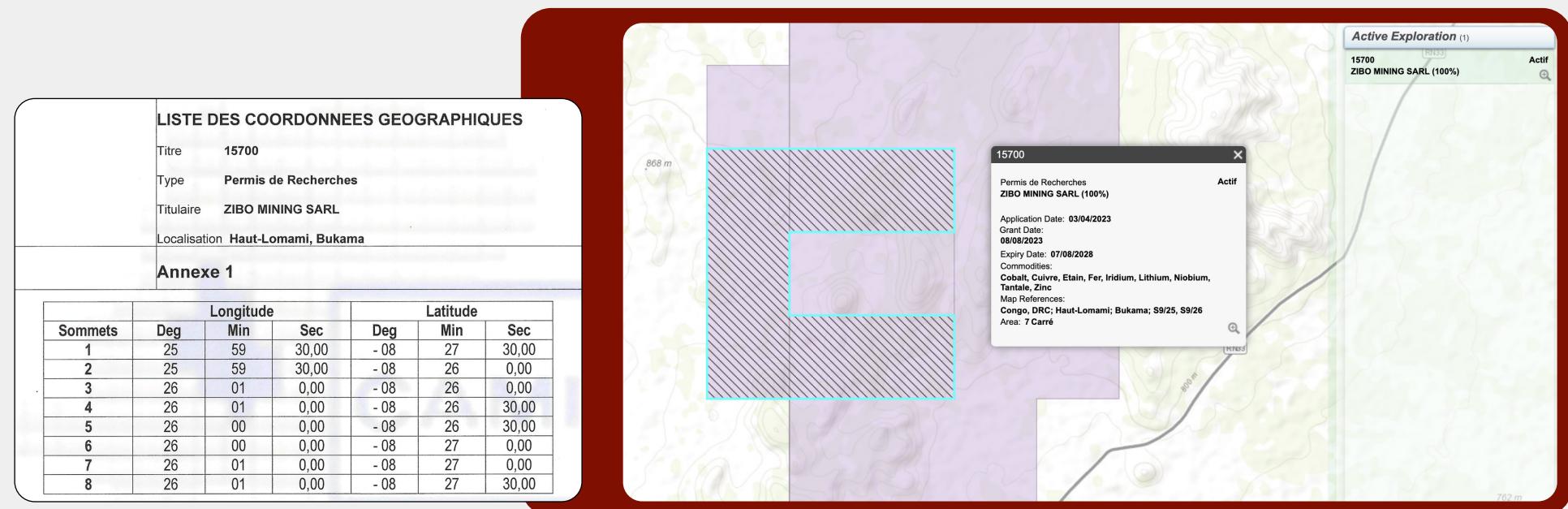
CONCESSION 1:

BUKAMA COPPER/LITHIUM/3T PROJECT

Permit number: PR15700

Location: Upper Lomami – DR Congo

Accompanying minerals: copper, cobalt, coltan, lithium, niobium, indium, tin, zinc, and iron. This project consists of seven squares in which we plan to explore and exploit copper, cobalt and accompanying minerals.



CONCESSION 2:

KOLWEZI COPPER/COBALT PROJECT

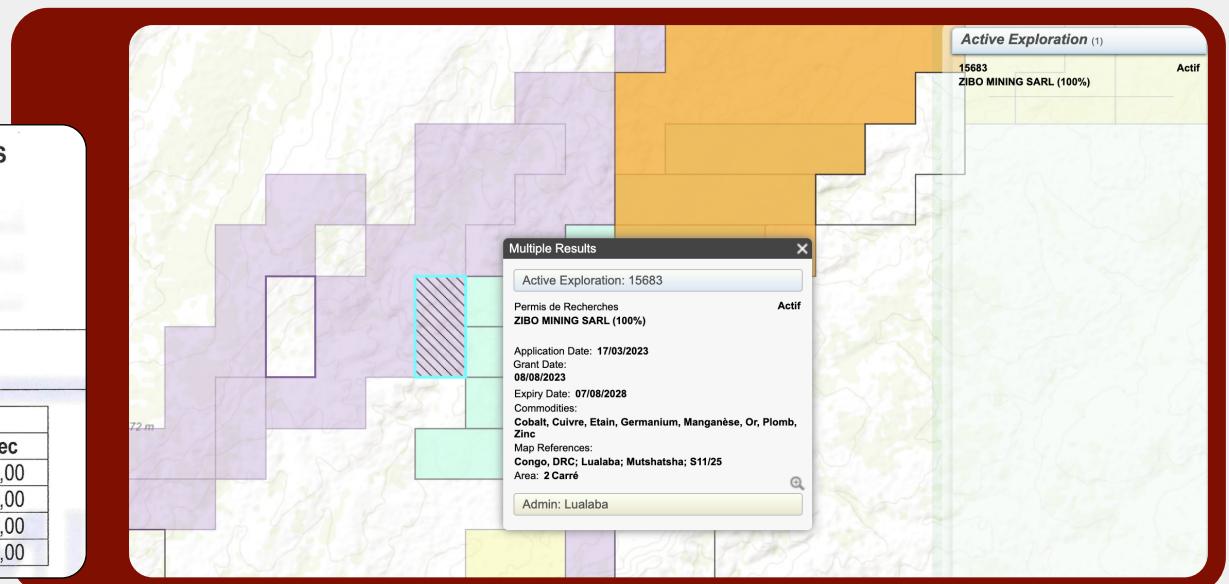
Permit number: PR15683

Location: Lualaba – DR Congo

Accompanying minerals: copper, cobalt, germanium, indium, tin, zinc, manganese, lead The project consists of two mining squares in the Lualaba province, known as the richest mining region in the DR Congo. This concession is in the same geological trend to the Northeast of the Western Forland Project (Makoko, Kiala) one of Ivanhoe Mines copper project and neighboring the famous Tondo mining zone. The title currently in the exploration authorization phase pending conversion to exploitation permit.



| LISTE DES COORDONNEES GEOGRAPHIQUES | | | | | | | |
|--|----------------------|------------------|-------|-----------------|-----|-------|--|
| Titre | 15683 | | | | | | |
| Type | Permis de Recherches | | | | | | |
| Titulaire | ZIBO MINING SARL | | | | | | |
| Localisation | Lualaba, Mutshatsha | | | | | | |
| Annexe 1 | | | | | | | |
| | | Longitude | | Latitude | | | |
| Sommets | Deg | Min | Sec | Deg | Min | Sec | |
| 1 | 25 | 34 | 0,00 | - 10 | 24 | 30,00 | |
| 2 | 25 | 34 | 0,00 | - 10 | 23 | 30,00 | |
| 3 | 25 | 34 | 30,00 | - 10 | 23 | 30,00 | |
| 4 | 25 | 34 | 30,00 | - 10 | 24 | 30,00 | |



CONCESSION 3:

KAMINA GOLD/MANGANESE PROJECT

Permit number: PR15688

Location: Haut Lomami – DR Congo

Accompanying minerals: Gold, coltan, platinum, silver, niobium, and manganese. The project is made up of seven mining squares in which gold and the accompanying minerals are explored and mined in the hard rocks (in situ) and on a dried riverbed (alluvial placer).



| LISTE DES COORDONNEES GEOGRAPHIQUES | | | | | | |
|-------------------------------------|----------------------|-----|-------|------|-----|----------|
| Titre | 15688 | | | | | |
| Type | Permis de Recherches | | | | | |
| Titulaire | ZIBO MINING SARL | | | | | |
| Localisation | Haut-Lomami, Kamina | | | | | |
| Annexe 1 | | | | | | |
| Longitude | | | | | | |
| Sommets | Deg | Min | Sec | Deg | Min | Latitude |
| 1 | 24 | 32 | 30,00 | - 09 | 21 | 0,00 |
| 2 | 24 | 34 | 0,00 | - 09 | 21 | 0,00 |
| 3 | 24 | 34 | 0,00 | - 09 | 22 | 30,00 |
| 4 | 24 | 33 | 0,00 | - 09 | 22 | 30,00 |
| 5 | 24 | 33 | 0,00 | - 09 | 21 | 30,00 |
| 6 | 24 | 32 | 30,00 | - 09 | 21 | 30,00 |



CONCESSION 4:
KASENGA COPPER/COBALT PROJECT

Permit number: PR15732

Location: Kasenga - Haut Katanga

Accompanying minerals: Cobalt, iron, manganese, gold, lead, and zinc.

Located 160Km from Lubumbashi, this concession of four plots has logistical advantages in terms of accessibility. The project is made up of five high-potential copper/cobalt squares localized on a big thrust fault which was explored by Anvil Mining in the past.

Should you have interest in these opportunities, the company can share the results of its preliminary studies subject to NDAs being in place" plus all your contact details.



| LISTE DES COORDONNEES GEOGRAPHIQUES | | | | | | |
|-------------------------------------|-----------------------|-----|-------|------|-----|-------|
| Titre | 15732 | | | | | |
| Type | Permis de Recherches | | | | | |
| Titulaire | ZIBO MINING SARL | | | | | |
| Localisation | Haut-Katanga, Kasenga | | | | | |
| Annexe 1 | | | | | | |
| Sommets | Deg | Min | Sec | Deg | Min | Sec |
| 1 | 28 | 05 | 0,00 | - 10 | 01 | 0,00 |
| 2 | 28 | 05 | 30,00 | - 10 | 01 | 0,00 |
| 3 | 28 | 05 | 30,00 | - 10 | 02 | 0,00 |
| 4 | 28 | 06 | 0,00 | - 10 | 02 | 0,00 |
| 5 | 28 | 06 | 0,00 | - 10 | 02 | 30,00 |
| 6 | 28 | 05 | 0,00 | - 10 | 02 | 30,00 |

