

## rmarkdown :: Cheatsheet

### What is rmarkdown?

- .Rmd files: Develop your code and ideas side-by-side in a single document. Run code as individual chunks or as an entire document.
- **Dynamic Documents:** Knit together plots, tables, and results with narrative text. Render to a variety of formats like HTML, PDF, MS Word, or MS PowerPoint.
- **Reproducible Research:** Upload, link to, or attach your report to share. Anyone can read or run your code to reproduce your work.

### **Workflow**

- 1. Open a **new .Rmd file** in the RStudio IDE by going to *File > New File > R Markdown*.
- 2. **Embed code** in chunks. Run code by line, by chunk, or all at once.
- 3. **Write text** and add tables, figures, images, and citations. Format with Markdown syntax or the RStudio Visual Markdown Editor.
- 4. **Set output format(s) and options** in the YAML header. Customize themes or add parameters to execute or add interactivity with Shiny.
- 5. Save and render the whole document. Knit periodically to preview your work as you write.
- 6. Share your work!



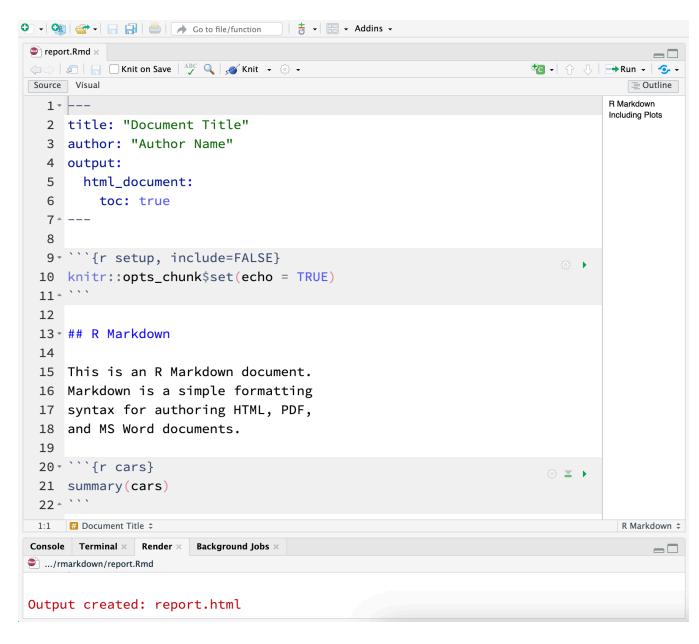
□ Download PDF



#### Translations (PDF)

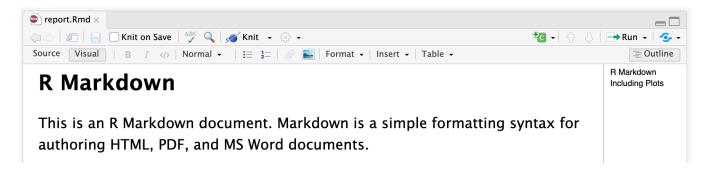
- 시Dutch
- ⊸German
- AItalian
- 🕹 Japanese
- 爲Korean
- ASpanish
- 凡Turkish
- A Vietnamese

### **Source Editor**



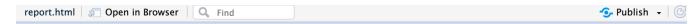
**Expand to read about the features in the Source Editor** 

### **Visual Editor**



**Expand to read about the features in the Visual Editor** 

## **Rendered Output**



## **Document Title**

### **Author Name**

- R Markdown
- Including Plots

## R Markdown

This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents.

```
summary(cars)
       speed
                      dist
        : 4.0
                Min. : 2.00
   1st Qu.:12.0
                 1st Qu.: 26.00
  Median :15.0
                 Median : 36.00
   Mean
        :15.4
                 Mean : 42.98
   3rd Qu.:19.0
                 3rd Qu.: 56.00
          :25.0
                 Max. :120.00
```

**Expand to read about the features in the Rendered Output Window** 

### **Embed Code With knitr**

### **Code Chunks**

```
```{r chunk-label, include = FALSE}
```
```

## **Set Global Options**

Set options for the entire document in the first chunk.

```
```{r include = FALSE}
knitr::opts_chunk$set(message = FALSE)
```
```

### **Inline Code**

Insert `r <code>` into text sections. Code is evaluated at render and results appear as text.

The markdown text

```
Built with `r getRversion()`
```

will render as "Built with 4.4.0" in the output file.

## **Chunk Options**

Table of chunk options. The first column is the option name, the second column is the option's default value, the third column describes what the option does.

| Option  | Default | Effects   |
|---------|---------|---|
| echo    | TRUE    | display code in output document   |
| error   | FALSE   | TRUE (display error messages in doc), FALSE (stop render when error occurs) |
| eval    | TRUE    | run code in chunk   |
| include | TRUE    | include chunk in doc after running  |
| message | TRUE    | display code messages in document   |
| warning | TRUE    | display code warnings in document   |

| Option                 | Default   | Effects  |
|------------------------|-----------|--|
| results                | "markup"  | "asis" (pass through results), "hide" (don't display results), "hold" (put all results below all code) |
| fig.align              | "default" | "left", "right", or "center"   |
| fig.alt                | NULL      | alt text for a figure  |
| fig.cap                | NULL      | figure caption as a character string   |
| fig.path               | "figure/" | prefix for generating file paths   |
| fig.width & fig.height | 7         | plot dimensions in inches  |
| out.width              |           | rescales output width, e.g. "75%", "300px"   |
| collapse               | FALSE     | collapse all sources & output into a single block  |
| comment                | "##"      | prefix for each line of results  |
| child                  | NULL      | file(s) to knit and then include   |
| purl                   | TRUE      | <pre>include or exclude a code chunk when extracting source code with knitr::purl()</pre>              |

See more options and defaults by running str(knitr::opts\_chunk\$get()).

## **Insert Citations**

Create citations from a bibliography file, a Zotero library, or from DOI references.

## **Build Your Bibliography**

• Add BibTex or CSL bibliographies to the YAML header.

```
title: "My Document"
bibliography: references.bib
link-citations: TRUE
```

- If Zotero is installed locally, your main library will automatically be available.
- Add citations by DOI by searching "from DOI" in the Insert Citation dialog.

### **Insert Citations**

- Access the Insert Citations dialog in the Visual Editor by clicking the @ symbol in the toolbar or by clicking Insert > Citation.
- Add citations with markdown syntax by typing [@cite] or @cite.

### **Insert Tables**

Output data frames as tables using kable(data, caption).

```
```{r}
data <- faithful[1:4,]
knitr::kable(data, caption = "Tables with kable")
```</pre>
```

Other table packages include flextable, gt, and kableExtra.

### Write With Markdown

The syntax on the left renders as the output on the right.

Table of markdown syntax and rendered examples. The syntax in the first column renders to the output in the second column.

# **Markdown Syntax**

# **Rendered Output**

Plain text.	Plain text.
End a line with two spaces to start a new paragraph.	End a line with two spaces to start a new paragraph.
Also end a line with a backslash\ to make a new line.	Also end a line with a backslash to make a new line.
*italics* and **bold**	italics and <b>bold</b>
superscript^2^/subscript~2~	superscript <sup>2</sup> /subscript <sub>2</sub>
~~strike through~~	strike through
escaped: \* \_ \\	escaped: * _ \
en dash:, em dash:	en dash: –, em dash: —

#	Header	1
##	neauer	

## **Header 1**

##					า
##	н	ıea	a	er.	

## **Header 2**

•••

##### Header 6

Header 6

- unordered list
- item 2
  - item 2a (indent 1 tab)
  - item 2b

- unordered list
- item 2
  - o item 2a (indent 1 tab)
  - o item 2b

- 1. ordered list
- 2. item 2
  - item 2a (indent 1 tab)
  - item 2b

- 1. ordered list
- 2. item 2
  - o item 2a
  - o item 2b

<link url>

https://posit.co/

[This is a link.](link url)

This is a link.

[This is another link.][id].

This is another link.

At the end of the document:

[id]: link url

![Caption](image.png)

or

![Caption](id2)

At the end of the document include:

[id2]: image.png



R Markdown logo

`verbatim code`

• • • •

multiple lines
of verbatim code

verbatim code

multiple lines
of verbatim code

> block quotes

block quotes

equation:  $e^{i \neq i} + 1 = 0$ 

equation:  $e^{i\pi}+1=0$ 

equation block:

 $FE = mc^{2}$ 

equation block:

$$E = mc^2$$

horizontal rule:

---

horizontal rule:

Caption text, example rendered table.

ble

 Right
 Left
 Default
 Center

 12
 12
 12
 12

 123
 123
 123
 123

1

1

Table: Caption text, example rendered table

**HTML Tabsets** 

## Results {.tabset}

### Plots

text

### Tables
more text

**Results** 

Plots

**Tables** 

1 1

text

# **Set Output Formats and Their Options in YAML**

Use the document's YAML header to set an **output format** and customize it with **output options**. Indent format 2 characters, indent options 4 characters.

```
title: "My Document"
author: "Author Name"
output:
  html_document:
   toc: true
   toc-location: left
---
```

### **Output Format Table**

Table of output formats. The output format in the first column creates the file type in the second column.

Output Format	Creates
html_document	.html
pdf_document <sup>1</sup>	.pdf
word_document	Microsoft Word (.docx)
powerpoint_presentation	Microsoft PowerPoint (.pptx)
odt_document	OpenDocument Text
rtf_document	Rich Text Format
md_document	Markdown
github_document	Markdown for Github

Output Format	Creates
ioslides_presentations	ioslides HTML slides
slidy_presentation	Slidy HTML slides
beamer_presentation <sup>2</sup>	Beamer slides

Also see flexdashboard, bookdown, distill, and blogdown.

## **Output Options Table**

Table of output options. The first column is the option name, the second column is the description and possible values, and then remaining columns show what file types each option can be applied to.

Important Options	Description	HTML	PDF	MS Word	MS PPT
anchor_sections	Show section anchors on mouse hover (TRUE or FALSE)	X			
citation_package	The LaTeX package to process citations ("default", "natbib", biblatex")				
code_download	Give readers an option to download the .Rmd source code (TRUE or FALSE)	X			
code_folding	Let readers toggle the display of R code ("none", "hide", or "show")	X			
css	CSS or SCSS file to use to style the document (e.g. "style.css")	X			
dev	Graphics device to use for figure output (e.g. "png", "pdf")	X	X		

Important Options	Description	HTML	PDF	MS Word	MS PPT
df_print	Method for printing data frames ("default", "kable", "tibble", "paged")	X	X	X	X
fig_caption	Should figures be rendered with captions (TRUE or FALSE)	X	X	X	X
highlight	Syntax highlighting ("tango", "pygments", "kate", "zenburn", "textmate")	X	X	X	
includes	File of content to place in doc ("in_header", "before_body", "after_body")	X	X		
keep_md	Keep the Markdown .md file generated by knitting (TRUE or FALSE)	X	X	X	X
keep_tex	Keep the intermediate TEX file used to convert to PDF (TRUE or FALSE)		X		
latex_engine	LaTeX engine for producing PDF output ("pdflatex", "xelatex", or "lualatex")		X		
reference_docx/_doc	docx/pptx file containing styles to copy in the output (e.g. "file.docx", "file.pptx")			X	Х
theme	Theme options (see Bootswatch and Custom Themes below)	Х			
toc	Add a table of contents at start of document (TRUE or FALSE)	X	X	X	X
toc_depth	The lowest level of headings to add to table of contents (e.g. 2, 3)	X	X	X	X

Important Options	Description	HTML	PDF	MS Word	MS PPT
toc_float	Float the table of contents to the left of the main document content (TRUE or FALSE)	X			
Use ? <output_format></output_format>	to see all of a format's options, e.g. <pre>?html_document</pre>				

## **More Header Options**

### **Parameters**

3/10/25, 1:03 PM

Parameterize your documents to ruse with new inputs (e.g. data, values, etc.).

1. Add parameters in the header as sub-values of params.

```
params:
state: "hawaii"
```

2. Call parameters in code using params\$name.

```
```{r}
data <- df[,params$state]
summary(data)
```</pre>
```

3. **Set parameters** with Knit with Parameters or the params argument of render().

### **Reusable Templates**

1. Create a new package with an inst/rmarkdown/templates directory.

2. Add a folder containing template.yaml (below) and skeleton.Rmd (template contents).

```
---
name: "My Template"
---
```

3. **Install** the package to access template by going to **File > New R Markdown > From Template**.

### **Bootswatch Themes**

Customize HTML documents with Bootswatch themes from the **bslib** package using the theme output option. Use bslib::bootswatch\_themes() to list available themes.

```
title: "My Document"
author: "Author Name"
output:
  html_document:
    theme:
    bootswatch: solar
---
```

### **Custom Themes**

Customize individual HTML elements using bslib variables. Use ?bs\_theme to see more variables.

```
output:
    html_document:
    theme:
        bg: "#121212"
        fg: "#E4E4E4"
        base_font:
            google: "Prompt"
---
```

More on **bslib** at https://pkgs.rstudio.com/bslib/.

## **Styling With CSS and SCSS**

Add CSS and SCSS to your documents by adding a path to a file with the css option in the YAML header.

```
title: "My Document"
author: "Author Name"
output:
  html_document:
    css: "style.css"
---
```

Apply CSS styling by writing HTML tags directly or:

Use markdown to apply style attributes inline.

```
    Bracketed Span
        A [green]{.my-color} word. will render as "A green word."
    Fenced Div
        :::{.my-color}
        All of these words
        are green
        :::
        will render as
        All of these words
        are green.
```

• Use the Visual Editor. Go to Format > Div/Span and add CSS styling directly with Edit Attributes.

## **Interactivity**

Turn your report into an interactive Shiny document in 4 steps:

1. Add runtime: shiny to the YAML header.

```
---
output: html_document
runtime: shiny
---
```

- 2. Call Shiny input functions to embed input objects.
- 3. Call Shiny output functions to embed reactive output.

```
```{r echo = FALSE}
numericInput("n", "How many cars?", 5)

renderTable({
  head(cars, input$n)
})
```
```

4. Render with rmarkdown::run() or click **Run Document** in RStudio IDE.

Also see Shiny Prerendered for better performance. https://rmarkdown.rstudio.com/authoring\_shiny\_prerendered.

Embed a complete Shiny app into your document with shiny::shinyAppDir(). More at https://bookdown.org/yihui/rmarkdown/shiny-embedded.html.

### Render

When you render a document, rmarkdown:

- 1. Runs the code and embeds results and text into an .md file with knitr.
- 2. Converts the .md file into the output format with Pandoc.

**Save,** then **Knit** to preview the document output. The resulting HTML/PDF/MS Word/etc. document will be created and saved in the same directory as the .Rmd file.

Use rmarkdown::render() to render/knit in the R console. See ?render for available options.

### **Share**

**Publish on Posit Connect** to share R Markdown documents securely, schedule automatic updates, and interact with parameters in real-time. https://posit.co/products/enterprise/connect/.

CC BY SA Posit Software, PBC • info@posit.co • posit.co

Learn more at rmarkdown.rstudio.com.

Updated: 2024-05.

```
packageVersion("rmarkdown")
```

[1] '2.27'

#### **Footnotes**

- 1. PDFs and Beamer slides require LaTeX, use tinytex::install\_tinytex().  $\boldsymbol{\leftarrow}$
- 2. PDFs and Beamer slides require LaTeX, use tinytex::install\_tinytex(). ←