



DIMENSION FINANCIAL SOLUTIONS PRIVATE LIMITED

SEBI Registered : Merchant Banker

Delivering Capital Market Solutions And Debt Advisory Services

ABOUT US

Dimension Financial Solutions Private Limited is a **SEBI-registered Merchant Banker and Stock Broker** (debt market). Committed to deliver comprehensive financial advisory and capital market services to corporates, institutions, Provident fund Trusts, upcoming enterprises and retail investors. As a trusted partner in financial Industry, we specialize in navigating complex financial landscapes to create tailored solutions that drives sustainable growth, operational efficiency, and capital optimization.

Our commitment to excellence, deep regulatory understanding, and client-centric approach position us as the partner of choice for corporates, institutions, Upcoming enterprises and individuals for there financial requirements including those related to capital market and as well in respect of investments We believe in building enduring relationships , empowering growth, and shaping a prosperous financial future for all our stakeholders .

ABOUT US

We are also one of the leading player of **Debt Securities Market**. Since 2009, we are actively engaged in placement of debt securities like bonds, debentures issued by PSUs/ State level undertaking/ Corporates and as well as government securities to provident fund /superannuation trusts, corporates, educational bodies, commercial banks and High Net Worth Investors. We also assist the Provident Fund and Superannuation Trust in assessing their portfolio and as well as facilitate them in investment/ sales of debt securities as per prevalent policy/guidelines issued by the competent authority.

DIMENSION is a **SEBI registered Stock Broker and a Trading Member on BSE New Debt Segment**. In addition, we have started running an Online Bond Platform Provider (OBPPs)- (**BONDS ADDA**) for transitions in debt market segment. Our TEAM consists of Highly experienced professionals in the field of Investment Banking, Debt Advisory and Marketing of financial Products..

The Team Members have deep domain expertise in capital markets , financial analysis is, and strategic advisory. This allows us to deliver be spoke solutions that address the specific needs of each client.

OUR SERVICES



Equity Capital Market

- Management of Capital Issues- IPO's, FPO's and Rights Issue of Equity
- Underwriting in Public issues including SME IPO's
- Qualified Institutional Placements
- Managing Buyback of share of listed companies
- Manager to Delisting of shares of companies
- Manager to Open Offer / Takeover
- Advisory on Capital Restructuring
- Private placement of Equity
- ESOP's scheme framing and Certification



Merger, Acquisitions & Valuation

- Advisory on Merger, Demerger, and Amalgamation
- Our team has significant experience in all types of M&A transactions including acquisitions, divestments, cross border transactions, restructuring advisory, buybacks.
- Valuation of shares and Businesses

OUR SERVICES



Debt Placement & Debt Advisory

- Placement of Debt Securities (e.g. Non convertible Debentures, Bonds, Government securities etc.) with Institutions, PF Trusts Educational Trust & Charitable Trusts and Corporates..
- Management of public Issues and private placement of Bonds/ Debentures.
- Advisory for Debt Syndication
- Financial Structuring
- Marketing of Fixed Deposits of Corporates



Regulatory Compliance

- Dimension Financial Solutions Private Limited, as a SEBI-registered Merchant Banker & Debt Stock broker strictly adheres to all applicable regulations including SEBI Regulations, and Company Act 2013.

LEADERSHIP TEAM: INDUSTRY TRAILBLAZERS



MR. VIVEK GAUTAM

Whole-Time Director

He has more than 32 years of experience in Investment Banking including management of public issues of equity and debt, right issues, private placement of debt securities, managing open offer, buyback offer, delisting and as well as advisors on corporate restructuring including mergers, demergers & acquisitions. Further, he has vast experience of advisory and capital restructuring. He has worked in senior positions handling Merchant Banking assignments with prestigious Bankers like PNB Capital Services Limited, Bajaj Capital Limited, SPA Capital Advisor Limited & SMC Capitals Limited etc.



MR. RAVI KANT MATHUR

Whole-Time Director

He has experience of approximately 23 years in financial services, merchant banking & debt securities market. Prior to promoting Dimension Financial, he worked with Bajaj Capital Ltd for 3 years in Merchant Banking, Marketing of public issue of equity & bonds and private placement of debt securities issued by public sector undertakings and state government undertakings. Thereafter, worked as Asst. Vice President in SPA Merchant Bankers Limited (Now SPA Capital Advisors Limited) in merchant banking division handling public issues of both debt & equity and private placement of debt securities.

LEADERSHIP TEAM: INDUSTRY TRAILBLAZERS



MR. SANJEEV BISHNOI

President

He has over 25 years of experience in the Financial Services Industry, specializing in Merchant Banking and Investment Banking. Proven expertise in handling Equity IPOs, Debt Public Issues, Buybacks, Valuations, Private Placements, and Fairness Opinions. Held key positions at reputed institutions such as Bajaj Capital Ltd, Kary Investor Services Ltd, and Daiwa Investment Management India Ltd. Extensive exposure to regulatory frameworks and capital market processes.



MS. PRAGYA SRIVASTAVA

Head-Finance

She is a qualified Chartered Accountant with strong expertise in audit, taxation, and financial reporting. She has worked with reputed firms including Bhupinder Shah & Co. and P. Jain & Co., where she gained hands-on experience in statutory audits, internal controls evaluation, tax audits, and compliance across diverse industries such as retail, steel, manufacturing, SEZ, and education. She is proficient in risk assessment, financial analysis, and management reporting.

LEADERSHIP TEAM: INDUSTRY TRAILBLAZERS



MRS. SUPRIYA SHARMA
Vice President

She is working as Vice President, and has been a valuable part of the team for the 14 years. She is head of Debt Securities placement department, and supervises business development activities. She has maintained good relationship with large number of Corporates clients and Provident fund trusts for their requirement of Government securities and bond/debentures issued by leading PSU's and corporates. She Understands the dynamics of debt markets.



MR. UTKARSH BHATNAGAR
Compliance Officer
Debt Stock Broker

He is professional with experience in debt market and business development for placement of debt securities. He is compliance officer of our debt broking segment and regularly deals with corporates and institutional clients for investment in various debt securities like bonds/debentures issued by PSU's and corporates, government securities and rated corporate fixed deposits.. He has good knowledge in debt market analysis, and providing financial solutions to clients.

TRUSTED BY INSTITUTIONS: PF TRUSTS, PUBLIC SECTORS UNDERTAKINGS, CORPORATES

- ❑ Indian Oil → Indian Oil Corporation Limited
- ❑ NCDC → National Cooperative Development Corporation
- ❑ NHPC → NHPC Limited (National Hydroelectric Power Corporation)
- ❑ KRIBHCO → Krishak Bharati Cooperative Limited
- ❑ CCI → Cement Corporation of India Limited
- ❑ EPIL → Engineering Projects (India) Ltd.
- ❑ Reckitt → Reckitt Benckiser Group plc (commonly called Reckitt)
- ❑ Delhi Flour Mills → Delhi Flour Mills Co. Ltd.
- ❑ Himalaya Food Company → Himalaya Food International Ltd.

CONTACT DETAILS

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