



360 One Prime Limited Tranche II

Public Issue of Secured Redeemable Non-Convertible Debentures

A.K. Stockmart Private Limited

(Private & Confidential)

Circular No: - AK/3OPL/MAY 2024

Pay Out Structure (Brokerage)

Issue Opens: 24.05.2024

Issue Closing: 06.06.2024*

Brokerage Structure								
Category	Applicant Type	Bucket Size		Brokerage on Allotted Amount Exclusive of GST				
		%	Rs. (Cr)	18 Months	24 Months	36 Months	60 Months	120 Months
Category IV	Individual & HUF (<= Rs 10 Lakhs)	25	125	0.90%	1.00%	1.15%	1.65%	1.90%
Category III	Individual & HUF (> Rs 10 Lakhs)	25	125	0.75%	0.85%	1.05%	1.50%	1.75%
Category II	Non - Institutional Investors	25	125	0.50%	0.60%	0.80%	1.25%	1.50%
Category I	Institutional Investors	25	125	0.30%	0.35%	0.45%	0.60%	0.75%

Incentive of Rs. 100 /- (Exclusive of GST) will be paid extra for Online Forms (E-Forms) Downloaded from URL on successful Bidding and allotment.

*With an option to close earlier and/or extend up to a period as may be determined by the Board of Directors or duly authorized committee thereof.

Terms & Conditions:

- Categories are as defined in the Prospectus. Please refer the Prospectus.
- You shall procure application only from those categories of applicant as permitted.
- Business Associates/ Agents/ Distributors/ Referral Agents/ sub-consortium members is entitled of brokerage only if bidding application form is procured/downloaded from the sources indicated by A.K. Stockmart Private Limited (A.K.) and which carries name and code of A.K. The form is complete and correct in all aspects and is bided using A.K.'s Platform or stock exchange Terminal.
- Further, Brokerage shall be paid only on amount allotted. Kindly keep copy of application forms.
- Multiple applications by same investor shall be grouped together as one application for calculation of Brokerage & Incentive which include E form Incentive too.
- Please ensure correctness and completeness of application form received and all details are correctly entered while uploading/ registering the application form. Brokerage will be payable as per the data received from the Registrar to the issue (data from the registrar will be considered final and binding).
- Brokerage will be released by the A.K. only after the receipt of the same from the Issuer.
- Brokerage Structure can be revised or modified without the approval/consent of the distributor or assigning reason at any point of time at the discretion of A.K.
- The above Brokerage Rates are exclusive of applicable tax.
- No brokerage/commission and incentives whether in cash or kind or services or otherwise shall be paid to any person making an application, directly or indirectly. Kindly refer Regulation 31 of SEBI (Issue and Listing of Non-convertible Securities) Regulation, 2021**
- Payment of brokerage and/or reimbursement of applicable taxes shall be subject to internal policies and compliance of laws for the time being in force.
- This Brokerage Structure shall supersede all the previous documents/arrangements/communication with you in connection with the brokerage structure for the captioned issue.

A. K. Stockmart Private Limited

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CIN: U67120MH2006PTC158932 | Group Website: www.akgroup.co.in | Company Website: www.akstockmart.com

Invest only on the basis of information contained in the prospectus.