

## Public Issue of Secured, Rated, Listed Redeemable Non-Convertible Debentures

Tranche II Issue Opening Date 24th May 2024  
Tranche II Issue Closing Date 6th June 2024<sup>^</sup>

Tranche II Issue Size – Rs. 100 Crs + Rs. 400 Crs

RATING “[CRISIL & ICRA] AA/Stable”

Coupon Up to 9.85%\*

Minimum Investment Rs. 10,000/-

Effective Yield<sup>#</sup> (p.a.)  
**18 Months**  
(Series I & II)

**Annual**  
**9.23%**  
**Monthly**  
**9.22%**

Effective Yield<sup>#</sup> (p.a.)  
**24 Months**  
(Series III & IV)

**Annual**  
**9.35%**  
**Monthly**  
**9.36%**

Effective Yield<sup>#</sup> (p.a.)  
**36 Months**  
(Series V & VI)

**Annual**  
**9.55%**  
**Monthly**  
**9.55%**

Effective Yield<sup>#</sup> (p.a.)  
**60 Months**  
(Series VII & VIII)

**Annual**  
**9.60%**  
**Monthly**  
**9.60%**

Effective Yield<sup>#</sup> (p.a.)  
**120 Months**  
(Series IX & X)

**Annual**  
**9.84%**  
**Monthly**  
**9.86%**

## Key Features of 360 One Prime Limited (“360 One Prime”)

- 360 One Prime Limited is a wholly-owned subsidiary of 360 ONE WAM Limited, operating as a lending vehicle of the 360 ONE group
- 360 One Prime predominantly provides loan against securities and loan against property. It’s secured loan book represents 91.28% of it’s total loan book and CRAR at 21.23% as of March 31, 2024
- The company actively monitors the performance of its loans, and the quality of it’s loan portfolio is reflected by Nil Gross Stage 3 and Nil Net Stage 3 as at March 31, 2024, March 31, 2023, and March 31, 2022 respectively
- The total revenue from operations was Rs. 894.10 crore and the profit was Rs. 273.63 crore for Fiscal 2024
- AUM has grown to Rs. 6,388.27 crore as of March 31, 2024, from Rs. 3,935.63 crore as of March 31, 2022

Source : Tranche II Prospectus dated May 16, 2024

\*For Series X – 120 months Annual payment option

# For all categories for investor

<sup>^</sup>with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof.

### Disclaimer:

Invest only after referring to the Shelf Prospectus dated December 28, 2023 and Tranche II Prospectus dated May 16, 2024

This document has been prepared by A. K. STOCKMART (P) LTD. and/or its affiliate/ group/ associate company(ies) (together referred to as “A.K. Group”) and the contents of this disclaimer are applicable to this document and to any and all written or oral communication(s) made by A.K. Group or its directors, employees, associates, representatives and agents.

The information contained in this document is strictly confidential and solely for the information of the recipients. The information should not be reproduced or redistributed or passed on, directly or indirectly in any form, to any other person/ entity or published, in whole or in part, for any purpose whatsoever. This document is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject A.K. Group to any registration or licensing requirements within such jurisdiction.

This document is meant for assistance purpose only and does not constitute an offer or recommendation to buy or sell any products or services of A.K. Group or any of its third party client(s). The recipients should act and rely on the information/ data contained in this document only after understanding all associated risk parameters. Any action/ decision taken by the recipients on the basis of the information contained in this document shall be the sole responsibility of the recipients and neither A.K. Group nor its directors, employees, associates, representatives or agents shall be liable for any damages whether direct, indirect, special or consequential including lost revenue or lost profits that may arise to the recipients from or in connection with the use of the information/ data contained in this document.

The information in this document is subject to change. A.K. Group reserves the right to add, modify, alter and delete any content of this document at its sole and absolute discretion without any prior notice and without assigning any reason whatsoever. The information/ data contained in this document is as of the date hereof. A.K. Group does not undertake any obligation to update such information/ data for any subsequent event(s) that may occur thereafter, and does not explicitly or implicitly guarantee that such information/ data is complete and accurate in all respects as of date hereof or that it will continue to be complete and accurate in future.

The copyright and other intellectual property rights of this document vests exclusively with A.K. Group.

This disclaimer is to be regarded as part of this document. If sections or individual terms of this statement are not legal or correct, the content or validity of the other parts remain uninfluenced by this fact.

All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Shelf Prospectus and Tranche I Prospectus