Devise- Uni-Sale

Michael A Stokes, Michael Stokes

20th March 2015

1 Introduction

Implementing Devise within the website for User privilidges such as login, register etc.

1.1 Installation

- 1. gem devise
- 2. rails generate devise:install
- 3. rails generate devise:views
- 4. rails generate devise User
- 5. rake db:migrate
- 6. rails server

1.2 Devise Configurations

1.2.1 Modules

Extra Modules will be added:

- Confirmable: sends emails with confirmation instructions and verifies whether an account is already confirmed during sign in http://www.rubydoc.info/github/plataformatec/devise/master/Devise/Models/Confirmable
- 2. Timeoutable: expires sessions that have not been active in a specified period of time. http://www.rubydoc.info/github/plataformatec/devise/master/Devise/Models/Timeoutable
- 3. Lockable: locks an account after a specified number of failed sign-in attempts. Can unlock via email or after a specified time period. http://www.rubydoc.info/github/plataformatec/devise/master/Devise/Models/Lockable

1.2.2 User Attributes

Extra Attributes will be added to the User and Devise Configuration:

- 1. Username: Users must register a username and will be able to login by that username. The username is the Users identity.
 - (a) rails generate migration add_username_to_users username:string:uniq
 - (b) before_action :configure_permitted_parameters, if: :devise_controller?
 - (c) attr_accessor :login

https://github.com/plataformatec/devise/wiki/How-To:-Allow-users-to-sign-in-usin

- 2. First Name: Users must register a First Name.
 - (a) rails generate migration add_first_name_to_users first_name:string
- 3. Last Name: Users must register a Last Name.
 - (a) rails generate migration add_last_name_to_users last_name:string
- 4. Phone Number: Users must register a Phone Number.
 - (a) rails generate migration add_phone_number_to_users phone_number:string
- 5. rake db:migrate

1.2.3 Override Default Devise

We will override the default Devise Configuration and thus generate a Devise Controller and then override the methods i.e. in registration and session.

- 1. Controller : Override default Devise and generate Devise Controllers:
 - (a) rails generate devise:controllers users
 - (b) Add Filters i.e. before calling create call private method prior_create to check domain valid and other checks etc and if not redirect with flash message. https://github.com/plataformatec/devise
- 2. Routes: Alter the Routes to use the defined Devise Controllers:
 - (a) Registrations and Sessions Controller for Sign_up and Login

https://github.com/plataformatec/devise

2 Registration

Implementing Devise Custom Registration. The default Devise Configuration will be changed and thus Devise Controller Actions will be override and filters will be used.

2.1 Registration Steps

- 1. User Enters Registration details
- 2. Controller called, before filter in place i.e. before create in register controller is called prior_create will be called rather which will perform many checks.
- 3. Registration prior create checks include:
 - (a) Validation.
 - (b) Check Domain, is it a valid ac.uk address i.e. surrey.ac.uk and does it exist in the Domains table.
 - (c) Uniqueness.
- 4. Registration Post Steps include:
 - (a) Send Activation Email
 - (b) User Activates and then can login.

References

[1] Devise - Ruby Gem : User Login/Register. https://github.com/plataformatec/devise,