

SCOPE OF WORK



Migration and DR Setup for Manufacturing Company project

Project Team

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1) Project Overview

The project involves migrating the client's on-premises ERP system to Microsoft Azure. It includes deploying a secure Azure Landing Zone, hosting application servers (IIS), setting up two types of file servers, deploying an Azure SQL Database, integrating the on-prem SQL Server using Azure Arc, and providing secure remote access via VPN P2S. Azure Front Door will ensure global availability and performance, while a full Disaster Recovery (DR) solution will be implemented using Azure Site Recovery (ASR) in a secondary region to meet the client's high availability and business continuity requirements.

2) Project Objectives

- Migrate the ERP system from the on-premises environment to Microsoft Azure to improve scalability, flexibility, and manageability.



- Deploy a secure Azure Landing Zone to host and manage all cloud resources in alignment with Microsoft's best practices.
 - Set up Application Servers (IIS) on Azure Virtual Machines to host the ERP frontend components.
- Deploy File servers :
 - Azure File Share for structured file storage with standard SMB access.
 - Azure Blob Storage: For unstructured data (e.g., logs, documents, backups) with mount capability or application-level integration.
- Deploy an Azure SQL Database for the ERP backend, leveraging PaaS capabilities.
- Integrate the on-prem SQL Server with Azure using Azure Arc to enable centralized management and hybrid capabilities.
- Configure VPN Point-to-Site (P2S) to allow secure access for remote users and admins.
- Implement traffic management and high availability using both:
 - Azure Load Balancer: To distribute traffic internally between IIS Application Servers hosted in Azure.



- Azure Front Door: To provide global access, intelligent traffic routing, SSL termination, and health monitoring for external users accessing the ERP system.
- Establish a full Disaster Recovery (DR) plan using Azure Site Recovery (ASR) to replicate workloads to a secondary region with an Active/Passive configuration.

3) In-Scope Delverables

3.1) Azurte Infrastructure Deployment

Design and deploy an Azure Landing Zone:

- 1- Virtual Networks (VNETs), Subnets, and Network Security Groups (NSGs).
- 2- Logging and monitoring with Log Analytics and Azure Monitor.
- 3- Configure Resource Groups, naming conventions, and tagging strategies.
- 4- Establish Hub-and-Spoke or flat architecture as per design decision.



3.2) Application Layer

- 1- Provision Azure Virtual Machines to host IIS Application Servers.
- 2- Install and configure Internet Information Services (IIS).
- 3- Ensure availability using Azure Load Balancer to distribute traffic across IIS servers.
- 4- Ensure the application layer integrates properly with backend SQL and file storage.

3.3) File Storage Layer

- Deploy and Configure two types of file storage
- 1- Azure File Share (SMB): Mounted to VMs for structured file sharing.
- 2- Azure Blob Storage: For unstructured data (e.g., documents, media, logs).
 - Mount required file storage types to VMs.



3.4) Network and Security

- Deploy and configure VPN Point-to-Site (P2S) for secure remote access to Azure resources.
- Implement Azure Network Security Groups (NSGs) and Route Tables to manage and control internal traffic between subnets.
- Deploy Azure Firewall to enforce centralized traffic filtering and security policies across the environment.
- Provision and configure Azure Bastion for secure browserbased RDP/SSH access to Virtual Machines without exposing them to the public internet.
- Configure Private Endpoints to securely connect to Azure PaaS services (e.g., Azure SQL, Blob Storage).
- Enable diagnostics and logging using Azure Monitor and Log Analytics for full visibility and auditing.



3.5) Database Layer

- Deploy and configure VPN Point-to-Site (P2S) for secure remote access.
- Configure NSGs, route tables, and optional Private Endpoints.
- Enable diagnostics and logging for all network components.

3.6) Load Balancing and Access

- Implement Azure Load Balancer (Internal) for high availability of IIS VMs.
- Configure Azure Front Door to:
- Route external traffic globally.
- Provide SSL offloading, caching, and WAF (if required).
- Monitor backend health and auto-failover based on probe responses.



3.7) Disaster Recovery

- Deploy Azure Site Recovery (ASR) in a secondary region.
- Configure replication for:IIS VMs and File Server VMs
- Set replication policies, recovery plans, and failover/failback procedures.
- Conduct test failover to validate DR readiness.

3.8) Documentation and Handover

- Deliver full documentation including:
 - Architecture diagrams.
 - IP addressing and resource inventory.
 - VPN and storage configuration details.
 - DR runbooks and procedures.
- Conduct a handover session with the client's technical team.

4) Out-of-Scope Items

➤ Application code development or modification



Any changes to the ERP application codebase or internal logic are not included in this project.

➤ End-user training

Training sessions for ERP users or IT staff are not included unless requested separately.

On-premises hardware upgrades

No physical infrastructure changes or upgrades will be made to the on-premises data center.

➤ Long-term support or managed services

Ongoing support, patching, monitoring, or system administration post-deployment is not part of the scope unless a separate support agreement is signed.

➤ Data migration from on-prem file servers to Azure

Only the infrastructure for file storage will be deployed. Data copy/migration tasks must be handled by the client or addressed in a separate statement of work.

> Third-party software licensing and procurement



Procurement or management of licenses for OS, SQL, or any third-party software is the responsibility of the client.

➤ Backup & Recovery of on-prem resources

Only disaster recovery through Azure Site Recovery is included. On-prem backup solutions are not part of this scope.

5) Scope of Work Man-days

The table below outlines the estimated level of effort required to complete each migration phase. These figures reflect technical implementation, configuration, and validation

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Phase	Man-days
Planning & Assessments	3
Landing Zone Deployment	5
Workload Deployment	7
Database Setup	3
Networking and Access	3
Front Door and Load Balancer	2



Site Recovery Deployment	5
Testing & Validation	3
Documentation & handover	2
total	33 days

6) Roles & Responsibilities

defines the key roles involved in the project and their associated responsibilities to ensure smooth delivery and collaboration between teams.

Role	Responsibility
Client – IT Team	-provide access to on-premises infrastructure
	- Share ERP architecture details
	- Participate in testing (VPN, DR, App access)
	- Handle file/data migration if required
Cloud Architect	Design Azure architecture (Landing Zone, VNETs,
	ASR, Front Door, etc.)
	- Ensure best practices and security standards are
	applied
Azure Engineer	Deploy and configure Azure resources (VMs, SQL,
	VPN, Storage, Bastion, Arc)
	- Mount file storage and set up internal/external
	connectivity
Security Engineer	Implement Azure Firewall, NSGs, and VPN P2S
	- Ensure secure access (RBAC, Bastion)
	- Validate compliance with security policies



Project Manager (if	- Monitor progress
applicable)	- Coordinate between client and technical team.
	-Track timelines and deliverables.

7) Assumptions

This section outlines the assumptions made during the planning and execution of the project. These assumptions are critical to ensuring the timeline, scope, and responsibilities are accurate and achievable.

Key Assumptions:

- 1- Azure subscription is already created and active with appropriate permissions granted to the deployment team.
- 2- On-premises SQL Server meets the prerequisites for Azure Arc onboarding (supported OS, network connectivity, agent installation allowed).
- 3- The client will provide access to require on-prem systems and documentation (e.g., ERP system specs, firewall rules, IP schema)



- 4- ERP application installation media and licenses will be provided by the client if needed on the Azure VMs.
- 5- The client will handle any file data migration from on-prem to Azure File Share or Blob unless otherwise specified.
- 6- The required public domain name and SSL certificates for Azure Front Door (if custom domain is used) will be provided by the client.
- 7- VPN P2S configuration will be tested and approved with support from the client's IT/network team.
- 8- Disaster Recovery is focused on Azure-hosted workloads only; on-prem DR is not part of the scope.
- 9- Client will review and sign off on the design before deployment begins.



8) Final Deliverables

At the end of the project, the following deliverables will be provided to the client to ensure full visibility, operational readiness, and documentation of the deployed environment.

List of Final Deliverables

- Azure Landing Zone Deployment Report
- VNETs, Subnets, NSGs, Route Tables, Azure Firewall, Bastion, Resource Groups, and tagging schema.
- IIS Application Server Deployment
- VM specifications, installed roles, load balancing configuration, and monitoring setup.
- File Server Configuration Document
- Azure File Share and Blob Storage details, mount points, permissions, and usage instructions.
- SQL Layer Documentation
- Azure SQL Database specs and configuration.



 Azure Arc onboarding steps, connectivity status, and hybrid integration details.

- Network & Access Report

- VPN P2S setup guide (with client profiles).
- Access control (RBAC), NSG and firewall rules summary.

- Azure Front Door & Load Balancer Configuration

- Front Door backend pool config, health probes, custom domain (if any), SSL settings.
- Internal Load Balancer settings and availability setup.

- Disaster Recovery Documentation

- ASR Vault configuration, replicated items, replication policies, RTO/RPO design.
- DR runbook with test failover results and failback steps.

- Architecture Diagram

- Visio or PDF format of full Azure deployment including regions, services, and flows.
- Credentials & Access Matrix (if included)



- Admin access, service accounts, vault keys (securely handed over).
- Handover & Knowledge Transfer
- Summary session with client's IT team.
- Q&A and walkthrough of documentation.

Thank You