SKEDGE

Smarter course scheduling for our University of Rochester

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Abstract

In this paper I present Skedge, a web application for students to comfortably and effectively engage with the University's course catalog. Skedge matches and surpasses the capabilities of the existing University tool for this purpose, "Course Description / Course Schedule" (CDCS) and presents its information in a more visually pleasing way. As a result, Skedge boasts strong user-retention rates, long session durations, and high student adoption despite having virtually no advertisement. Through collected usage data, I demonstrate that a) Skedge's differences from and additions to CDCS are usable and have real need, b) the three major use-cases associated with course browsing—direct search, exploratory search, and peer recommendation—are effectively accommodated by Skedge, and c) Skedge's search mechanism is user-friendly and self-teaches to users over time.

Introduction

This paper will begin by

- 1.1 Space of course explorers and schedulers
- 1.2 Overview of CDCS
- 1.2.1 "Better CDCS"

1.3 Overview of Skedge

Skedge is a website I developed in 2014 and have been maintaining and developing since.

Bookmarks

Students, parents, department coordinators, and faculty can all benefit from such tool improvements.

1.2b

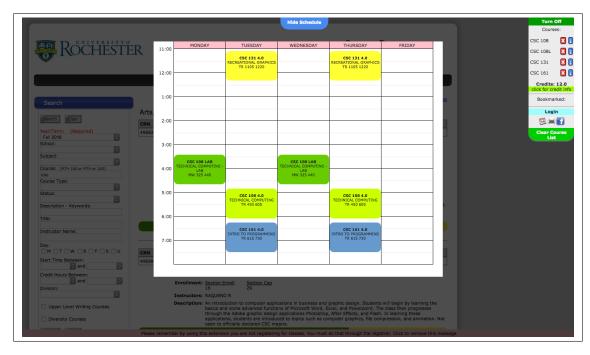
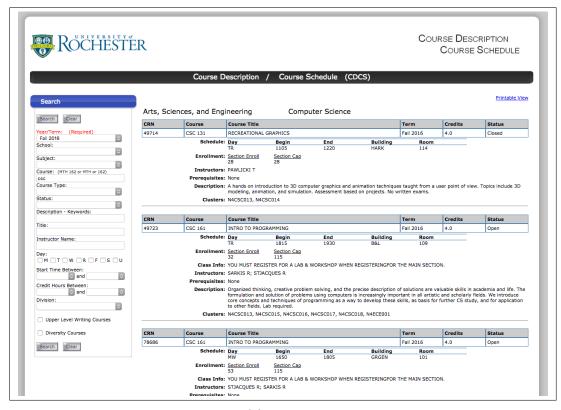
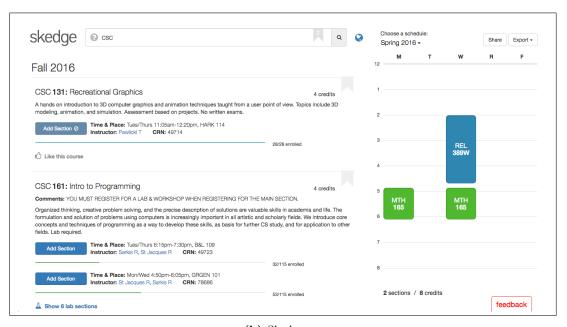


Figure 1.1: Better CDCS, a separate browser extension that embeds buttons into the CDCS course results interface, allowing users to add courses to a locally-stored schedule



(a) CDCS



(b) Skedge

Figure 1.2: CDCS and Skedge for the search query csc

Design in reaction to CDCS

From its very inception, Skedge's functionality and visual design were driven by the shortcomings of CDCS. Skedge is built bottom-up, not top-down—every aspect of the application was either made as a reaction to a particular grievance in CDCS or as the natural evolution of an existing feature. Skedge is thus rooted in usability derived from real need, not mere conjecture along the question "what could students want?". Its success with students, shown in Chapter 4, demonstrates that this usability extends beyond my own standard and can fulfill the various discovered use-cases of students in general.

In this chapter, I invite the reader along on a tour of these grievances and their remedies.

2.1 Modernity

CDCS is an old system, relatively speaking, and its development on user-facing features has been almost entirely stagnant. It launched in 2009, seven years ago, and has hardly changed since. Figure 2.1 shows CDCS in July 2010, which, besides the addition of a few search fields, is identical to its current version. Yet, since its introduction in 2009, we have seen the rise of mobile devices into ubiquity, a boom in "hacker culture" and public APIs, and the capability for standalone web applications to be as sophisticated and dynamic as desktop-class applications without the aid of browser extensions. With this in mind, Skedge brings course scheduling to the modern era.



Figure 2.1: CDCS in July 2, 2010, virtually unchanged from today, courtesy of Archive.org

2.1.1 AJAX vs. GET requests

CDCS makes an AJAX request with every submitted search, meaning that the server receives the request and returns a response all without any page navigation (i.e. the URL stays the same and no new page is loaded as the search results are displayed). Skedge, however, makes a GET request for every search submission, meaning that the user's browser loads a new page that contains the results and whose URL reflects the search query. This simple technical design decision substantially increases usability for two reasons:

- 1. Page navigations allow users to leverage their browser history as it was designed—after making several searches, CDCS users who use the back button on their browsers will be brought to the page loaded before the very first use of CDCS, possibly losing time spent in crafting sophisticated searches. Skedge users can go backwards and forwards through their search histories and scroll locations using native browser functionality.
- 2. Every search query has a unique URL (e.g. http://skedgeur.com/?q=csc for csc), so users are able to send links to a specific course or search result to others. With CDCS, the URL remains https://cdcs.ur.rochester.edu throughout the duration of the session.

2.1.2 Mobile

According to Mary Meeker's 2015 Mobile Technology Trends from Kleiner Perkins Caufield & Byers[1], in 2014, 51% of adult time spent per day on the Internet was from a mobile device, versus 42% spent on a desktop computer or laptop. Time spent on the Internet with mobile devices reached three hours per day in 2014, compared to less than one hour in 2010 (12% mobile vs. 75% desktop/laptop time share).

Undeniably, supporting mobile devices and tablets in web applications is crucial for usability nowadays. Note how Skedge is responsive to the user's device in Figure 2.2b, compared with CDCS's lack of mobile support in Figure 2.2a. CDCS on mobile requires the user to pinch and drag around both to read results and to make new searchs, while Skedge adapts content to the device's screen and fixes the search bar to the top of the screen for easy access while browsing.

Moreover, since no major mobile browser currently supports browser extensions (and if one did, the extensions themselves would most likely need to be re-architected), CDCS on a mobile device loses all scheduling functionality, unlike with Skedge on mobile.



Figure 2.2: CDCS and Skedge running on a mobile device

2.1.3 Public API

With the increasing number of attendees at University of Rochester's hackathons, it is clear that the University's "hacker culture" is growing—more students are collaborating to build side-projects that integrate resources and services often benefitting the student community. Open-source and open-information services greatly help to foster such innovation, and having public APIs is essential toward this end.

Skedge provides a public JSON API at the root URL http://www.skedgeur.com/api/, made at the request of a student that was interested in using its course data, and the API has already been used in projects by several other student groups. The endpoints included are /api/courses?q=query (Skedge's query language—described in detail in section 2.3—is supported here), /api/departments?q=optional_query, and /api/instructors?q=optional_query.

2.1.4 Built-in scheduler

As explained in the introduction, Skedge offers users a course schedule right in the page, unlike CDCS which requires the Better CDCS browser extension for this functionality. Having a schedule native in the application has several advantages:

- 1. Besides some CDCS users possibly not even knowing about Better CDCS, not requiring a browser extension provides for a faster and more seamless user onboarding, especially when building schedules on public computers when extensions can't always be installed.
- 2. Skedge accommodates a schedule into its design, whereas Better CDCS has to work around an interface that wasn't designed with one. As a result, Better CDCS has lower usability, requiring the user to toggle between search results and their schedule. Skedge, conversely, gives users immediate visual feedback on how a course would fit into their schedule.
- 3. Schedule data is centralized on Skedge's servers as opposed to locally in a browser cache, meaning that it can synchronize across a user's devices or in sessions on public computers, persists browser resets, and can be easily publicly shared to other users.
- 4. Extensions like Better CDCS have limited browser support. Internet Explorer and mobile browsers are unsupported, for example.

2.2 Usability

2.2.1 Visual presentation

Skedge offers several improvements over CDCS in the quality of its data presentation:

- 1. Displaying information in a rigid, tabular way, CDCS does not leverage fonts and styling to adhere to typographical standards. Instead of using larger or bolder type, for instance, course titles are listed entirely in uppercase (e.g. "INTRO TO PROGRAMMING"), which has been shown to be less readable than lower-case text [2]. This problem is compounded when users browse through possibly hundreds of courses. Skedge displays properly capitalized titles styled with large type that helps users to quickly group and locate them.
- 2. While possibly not a fault of the CDCS system itself, there are very frequently typos or missing spaces in the "comments" section of courses, which Skedge corrects.
- 3. CDCS displays all course times in 24-hour time, which, despite being concise and unambiguous, is not what most US students are used to. Skedge displays 12-hour time with AM/PM, and prevents ambiguities through the course-in-schedule visualization on hover.

2.2.2 Section display

Often, courses are offered at multiple timeslots, sometimes taught by different instructors and in different rooms. These are called *sections* of a course. CDCS displays each section in a discrete "section box" (all of which are nondistinct and have equal size), even if two sections pertain to the same course. (In this regard, CDCS should really be *SDSS*, "*Section* Description / *Section* Scheduler", because it operates on the level of sections, not courses.) As a result, course descriptions (which can be lengthy), titles, prerequisites, comments, etc. are all repeated for every section of the course.

To make matters worse, many courses in the University course catalog include what I call subsections—secondary sections associated with a course that must be registered for separately. Namely, these are labs, lab lectures, workshops, and recitations. Once again, CDCS displays all of these as separate "section boxes" by default, and the course description is yet again repeated for each subsection (which, this time can be tens of times), wasting valuable page space.

Collapsing subsections within courses can result in massive improvements in filtering the data most relevant to the user. For instance, the search csc for Fall 2016 on CDCS results in 147 "section boxes", while Skedge only shows 45 "course boxes", with subsections collapsed within their respective course. This triage reduces the data (noise, more correctly) displayed by 70%, and is even higher for departments with more abundant labs and workshops, such as Physics (Skedge: 35 vs. CDCS: 226, an 85% reduction), or Chemistry (Skedge: 25 vs. CDCS: 171, an 86% reduction).

Skedge can reduce the amount of data to scroll through—and thus the time taken to do so—by six- or seven-fold (and possibly more, counting the attention users otherwise have to pay to distinguish course from subsections), so this design decision has a large usability payoff.

Additionally, some Physics courses (for instance) follow the "A / B" subsection structure, where a student registered for an "A Section" (as opposed to the "B Section") must also register for an "A Lab" and "A Workshop". Skedge organizes subsections for these cases to help sort the two out, which get mixed up in CDCS's linear output.

Note that in Figure 2.3a (CDCS), the first two boxes are sections for the same course, and the next two are labs for that course. Four more lab sections and *twenty* more workshop sessions for that same course follow below the truncated screenshot. Figure 2.3b (Skedge) demonstrates how this information can be conveyed more concisely.



(a) Ungrouped sections in CDCS

Figure 2.3: Section and subsection presentation in CDCS and Skedge

2.2.3 Course reference

Course mentions will often appear in the prequisites, crosslists, comments, or description fields of a course (e.g. "Prerequisites: CSC 171 or equivalent; MTH 150 is REQUIRED"). Users frequently want to find out more information about mentioned courses (frequency shown in Chapter 4). In CDCS, because course mentions are displayed as ordinary plaintext, users have to scroll back up, make a search for that course, and lose their current search context as a result.

Skedge solves this by linking each course mention to its search query, in the style of Wikipedia. Moreover, it prevents context-switches by displaying a popover containing information on that course when the user hovers their cursor over the course mention (see Figure 2.4).



Figure 2.4: Hoverable and clickable course mention in the *Prerequisites* field of a course

2.2.4 Multiple schedule support

With an active schedule still in use, students often want to plan their next semester's schedule. This is impossible with the Better CDCS extension, which instead adds courses from both terms to the same schedule, sometimes causing non-existent conflicts. A CDCS user must clear their entire schedule out before scheduling a new one. On Skedge, however, when a user adds a section of a term for which they do not yet have a schedule, a new one will automatically be created for that term. Users are also able to access their old schedules.

Additionally, a common feature request for Skedge is the implementation of multiple schedules per term, allowing users to experiment with different schedule possibilities.¹

¹Currently under development, but simple to implement given the existing schedule management structure.

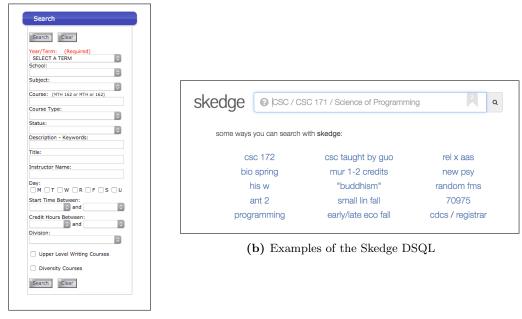
2.3 Search friendliness

Of course, the most important usability concern for a course explorer/scheduler is being able to effectively find courses.

In this section, I will present the *Skedge DSQL*, a domain-specific query language that is based on natural language. Next, I will demonstrate how Skedge leverages the DSQL to handle the three search criteria students have for finding courses better than CDCS does.

2.3.1 Natural language search

In the spirit of this chapter's theme, Skedge's search method was, again, primarily designed as a reaction to CDCS's. CDCS's search method is a 15-field form (see Figure 2.5a), of which I only found myself regularly using two (one of them being the required "Year/Term" field). This prompted me to closely examine the fields to a) determine redundancies between them and b) find how to make some of the valuable filter fields more usable. From this came Skedge's unified, natural language based search method, which I call the Skedge Domain-Specific Query Language (Skedge DSQL). Figure 2.5b is a list of example possible searches shown to users as they type.



(a) Form-based search in CDCS

Figure 2.5: Two philosophies of search method

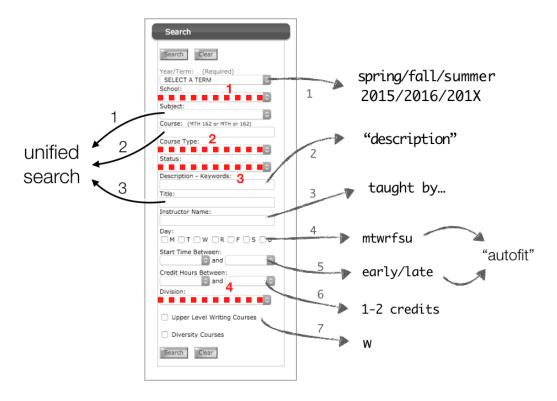


Figure 2.6: Mapping from CDCS's form-based search to the Skedge DSQL

Figure 2.6 is a mapping of each CDCS field to an element of the Skedge DSQL or unified search. Dashed lines that end abruptly are fields that were deemed unnecessary or redundant due to a Skedge-unique feature. To briefly sum up my rationale for each field:

Removed fields

- 1. School (e.g. "College of Arts, Sciences, & Engineering", "Eastman School of Music", etc.) was removed in favor of always searching all schools, as is the default on CDCS. Searching by department codes (which are unique across schools) designates a school regardless.
- 2. Course Type (e.g. "Main Course", "Lab", "Workshop" etc.) was removed because Skedge already embeds subsections into courses.
- 3. Status (i.e. "Open", "Closed", or "Cancelled") was removed because it is often useful to see closed courses if there is possibility of the instructor letting in more students, and searching for cancelled courses did not seem useful.
- 4. Division (i.e. "Humanities", "Social Sciences", etc.) was removed because it seems too broad to be useful, but it could be added to the Skedge DSQL if there is demand.

Unified Search (left side)

The *unified search* components can be entered directly into the single Skedge search field, along with the Skedge DSQL. It includes the CDCS fields:

- 1. Subject (department).
- 2. Course (department code and/or course number, e.g. "csc 171").
- 3. Title (course title).

Skedge DSQL (right side)

The *Skedge DSQL* is enterable using special keywords and, optionally, qualifiers for those keywords. It includes the CDCS fields:

- 1. Year/term, which is no longer required. It maps to the keywords {spring,fall,summer,winter} and a four-digit year to specify term and year, and defaults to the current year and term.
- 2. Description, which is specified by surrounding the query in quotes (e.g. ""buddhism"").
- 3. *Instructor name*, which is specified with the keyword taught by and given the instructor name as a qualifier (e.g. "taught by Guo").
- 4. Day, which can be specified with the keywords {m,t,w,r,f,s,u} for filtering by specific days of the week (e.g. "mwf" for Monday-Wednesday-Friday classes only).
- 5. Start time between is replaced by the keywords {early,late} which sort (ascending and descending, respectively) the results by start time.
- 6. Credit hours between is replaced by the keyword credits, qualified with a number or range (e.g. "dan 1-2 credits" for Dance classes with 1-2 credits).
- 7. Upper level writing is replaced by the single-letter keyword w (e.g. "his w" for History upper-level writing courses).

As noted in Figure 2.6, many use-cases for the *Day* and *Start time between* fields can be obsoleted with an *autofit* feature that will be described later in the next subsection.

Advantages of the DSQL

The main advantage of Skedge's search system is in its reduction of 15 fields to a single one. I hypothesize that since the vast majority of searches fit the department code / course number pattern (this hypothesis later supported in Chapter 4), the time required to force the user to select a term and then find the correct box to enter this query is wasted.

In addition, once learned and remembered, using a natural language based query language can be faster and more intuitive than clicking on form fields. And more importantly, the Skedge DSQL is more easily extendable as new search features are invented. For CDCS, the more form fields that are added to the sidebar, the less usable its user interface becomes. For Skedge, while it may take longer for users to learn a bigger DSQL, there is no issue with crowding user interface real estate.

Disadvantages of the DSQL

One disadvantage of Skedge's DSQL is the possible grammatical ambiguity of some queries. For instance, the query "Fall of the Roman Empire" could be searching for courses with that as the title, or searching for courses in the *fall term* with the title "of the Roman Empire". Unless multiple queries are run and more complex natural language processing is done, the system would have a hard time disambiguating between the two. This could also be solved with a "did you mean?" feature, which disambiguates a query into every possible DSQL breakup.

Another notable disadvantage of the DSQL is having to know it, and it having a possibly steep learning curve for some users. However, the argument will be made in Chapter 4 that simply by using the site over time, users will self-learn the Skedge DSQL. One of the ways this is possible is thanks to Skedge's search system being *multi-purposed*. Hyperlinks around the site—instructor names (which link to "taught by <name>"), course references, or schedule course blocks for example—all direct the user to an ordinary search results page with the search field populated, signalling to the user that such a search is possible.

2.3.2 Course selection criteria

I have identified *three* use-cases for course searching (the existence of and distinction between these cases will be demonstrated with collected usage data in Chapter 4). The three cases are **requirements**, **electives**, and **peer recommendations**. The Skedge DSL and other application features offer substantial improvements over CDCS for each of these cases.

Requirements

These are courses that are required for a student to complete their degree, and are typically searched for directly. The functionality required here is simple and is mostly satisfied by CDCS, but Skedge offers the following improvements to the process:

- 1. Crosslisted courses: For students with more than one major and/or minor, searching for courses that are crosslisted between departments can be valuable in reducing their requirement load. This search filter is unsupported by CDCS, and is supported by Skedge using the operator "x" (e.g. "csc x ece" for courses listed under both Computer Science and Electrical & Computer Engineering departments).
- 2. Clusters: Skedge already stores a users' previously taken courses, so it can intelligently suggest either already-completed clusters or courses that would complete clusters that are missing one or two courses. For students with many degree requirements already, this could greatly reduce time spent navigating the University's Cluster Search Engine (for which I also have a long list of grievances, but that lies outside the scope of this paper.)²
- 3. CRN: Surprisingly, search by Course Reference Number is unsupported by CDCS. It is supported by Skedge by just searching the 5-digit number.

Electives

Elective courses can either be courses that are required for a major or minor, but are chosen by the student, or they can be courses of particular interest to students who have the flexibility to take them. For this use-case, Skedge offers search, filter, and sorting features that substantially aid users in browsing through courses and discovering ones they might want to take. Note that none of the following are supported by CDCS.

1. The Skedge DSQL includes the "new" keyword, which qualifies an accompanying search by only displaying the courses that were not offered the previous year for that term. For instance, searching "new csc" today (Fall 2016) would show Fall Computer Science courses that have been added to the catalog or changed since Fall 2015.

²This feature is under development and is not currently live. It was, incidentally, requested by a Skedge user.

- 2. The Skedge DSQL could include an "autofit" keyword, which would take into account the user's current schedule, and only show sections that would not conflict with any already scheduled times.³
- 3. The Skedge DSQL includes the "random" keyword, which displays a single random course matching the accompanying query. For instance, "random csc" would show a random course in Computer Science for the current term. Used in conjunction with "autofit", it can a powerful way to find interesting new classes that are available for users to try.
- 4. The Skedge DSQL includes sorting by class size—useful for students trying to find smaller, discussion based classes—or by class starting time—for students with preferences of morning or afternoon/evening classes.
- 5. Because instructor names appearing in courses automatically link to searches for more courses taught by that instructor, it is easier and more natural to browse by instructor.

 [NEED STAT HERE]

Peer Recommendations

CDCS currently has no support at all for peer course recommendation, a highly undervalued resource for course finding. Skedge implements peer recommendations through "Skedge Social," a system detailed in the next section.

2.4 "Skedge Social"

The question "what are you taking this semester?" is certainly the most common smalltalk phrase uttered on campus within the first few weeks of the semester. Besides the pure motivation and it is not unreasonable to assume that students want to take classes that their friends are taking.

- "What are my friends taking?"
- "What do my friends recommend?"

³This feature is under development and is not currently live.

2.4.1 The issue

Static image vs. live site

- Edits don't update - Referencing courses

Finding common courses

- requires your friends to share their schedules on FB publicly and you to see their post
 - is schedule-first, not search-first typically only occurs for the current semester

2.4.2 Skedge's solution

Friends' course enrollments

Mini-feed

Friends' course likes

Likes & enrollments embedded in results

Personal schedule synchronization

Privacy

Notifications

Technical overview

3.1 Architecture

Skedge's infrastructure is built

nginx, unicorn, Ruby on Rails, PostgreSQL, React.js, Ahoy, and Google Analytics.

3.2 Data collection

Data analytics

Hypotheses:

- 1. Skedge's differences from and additions to CDCS are usable and have real need
- 2. Skedge's navigations-per-add and other metrics demonstrate effectiveness of the use cases
- a) direct searching, and b) course browsing
- 3. Skedge's DSL is user-friendly; users learn more advanced search types over time by using it

4.1 Usage

4.1.1 General

Since November 3rd 2015 (137 days) 3,768 unique users 4,500 schedules Average 90 sessions/day Average 4.92 pages/session Average 5:31 minutes/session 28% of sessions are from new users MOBILE RESULT

4.1.2 Search

Empty searches

Can learn from these Some funny ones

4.1.3 Course blocks

40% of sessions have at least one block-click Average of 4.94 block-clicks per session

4.1.4 Social

90 users have linked Skedge to Facebook Since March 1st, 4,000+ visits (200 visits/day) 60% of visits to /social were returning visitors 90 overlays onto friends' schedules 10 clicks to Facebook profiles: (- get stats from the fb dashboard

4.1.5 Conclusion

Success! Considering skedge is OPTIONAL. + course blocks (obv usecase, can't click) + exports (not supported by thing) + mobile

4.2 Navigations-per-add

4.2.1 Definitions

A navigation is defined as a search, or a click on an instructor's name, or a click on a crosslisted or prerequisite course link

The navigations-per-add, bookmark measure is the number of navigations a user took (within one session) until a course was added, bookmarked

4.2.2 Trends

4.2.3 Breaking them apart

behavioral patterns Direct search for specific course Discovery, browsing, exploring

Direct searches

Browse

4.2.4 Conclusion

Effective++

4.3 Users' search types over time

4.3.1 Definitions

Points for search by (omits number and dept.):
description credits crosslisted CRN instructor title year term 'random' upper-level writing
"CSC" 0 "MTH 165" 0 "taught by hema" 1 (2 searches) "random mur 1-2 credits" 2 (1 search)

4.3.2 Trends

First increase (60.5Median: 2 searches Average: 4.23 searches (Starting at 1 counts as an increase value of 0)

Second increase (7.9Median: 8 searches Average: 17.52 searches

4.3.3 Conclusion

DSL++

Looking forward

- 5.1 Features
- 5.2 Analytics

Conclusions

- 6.1 Proposal to the University
- 6.2 Acknowledgments
- 6.3 Resources

Source code

The source code for Skedge is available online under an open source license: https://github.com/RocHack/skedge.

Live site

The site can be found at: http://skedgeur.com.

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Appendix