SKEDGE

Smarter course scheduling for our University of Rochester

Dan Hassin

Supervised by Professor Philip Guo

Department of Computer Science University of Rochester Rochester, New York

April 12, 2016

submitted in partial fulfillment of the requirements for the degree honors bachelor of science

Contents

Abstract					
1	Intr	roduction	1		
	1.1	Space of course explorers and schedulers	1		
	1.2	Overview of CDCS	1		
	1.3	Overview of Skedge	1		
2	Design in reaction to CDCS				
	2.1	Modernity	4		
	2.2	Usability	8		
	2.3	Search	11		
	2.4	Social	13		
3	Technical overview 18				
	3.1	Back-end	15		
	3.2	Front-end	15		
	3.3	Analytics	15		
4	Data analytics 16				
	4.1	Usage	16		
	4.2	Navigations-per-add	17		
	4.3	Users' search types over time	18		
5	Looking forward				
	5.1	Features	19		
	5.2	Analytics	19		
6	Conclusions 2				
	6.1	Proposal to the University	20		
	6.2	Resources	20		
Ri	hlios	vranhy	21		

List of Tables

List of Figures

1.1	Better CDCS, a separate browser extension that embeds buttons into the CDCS	
	course results interface, allowing users to add courses to a locally-stored schedule	2
1.2	CDCS and Skedge for the search query csc	
2.1	CDCS in July 2, 2010, virtually unchanged from today, courtesy of $Archive.org$.	Ę
2.2	CDCS and Skedge running on a mobile device	6
2.3	Section and subsection presentation in CDCS and Skedge	Ć
2.4	Hoverable and clickable course mention in the <i>Prerequisites</i> field of a course	1(

Abstract

In this paper I present Skedge, a web application for students to comfortably and effectively engage with the University's course catalog. Skedge matches and surpasses the capabilities of the existing University tool for this purpose, "Course Description / Course Schedule" (CDCS) and presents its information in a more visually pleasing way. As a result, Skedge boasts strong user-retention rates, long session durations, and high student adoption despite having virtually no advertisement. Through collected usage data, I demonstrate that a) Skedge's differences from and additions to CDCS are usable and have real need, b) the two major use-cases associated with course browsing—direct search and exploratory search—are effectively accommodated by Skedge, and c) Skedge's search mechanism is user-friendly and self-teaches to users over time.

Introduction

This paper will begin by

- 1.1 Space of course explorers and schedulers
- 1.2 Overview of CDCS
- 1.2.1 "Better CDCS"

1.3 Overview of Skedge

Skedge is a website I developed in 2014 and have been maintaining and developing since.

Bookmarks

Students, parents, department coordinators, and faculty can all benefit from such tool improvements.

1.2b

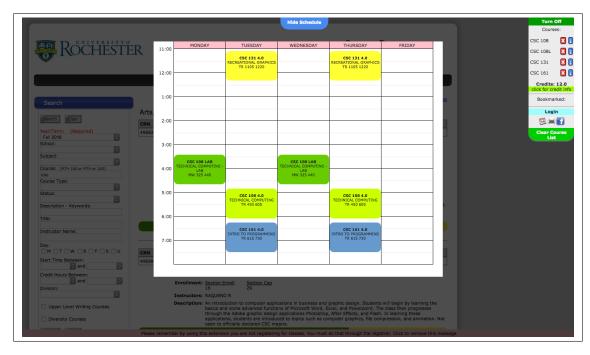
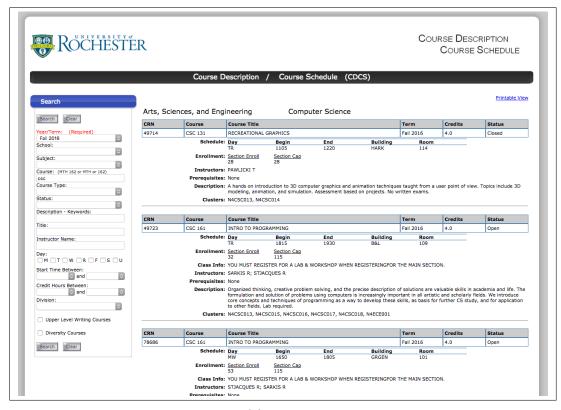
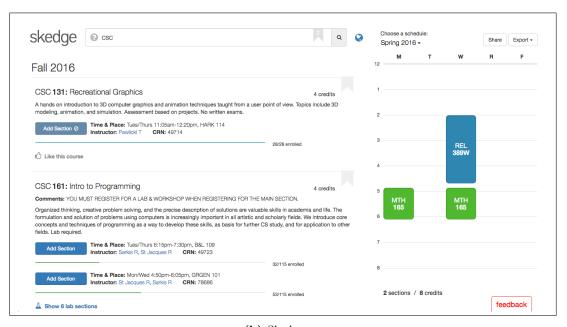


Figure 1.1: Better CDCS, a separate browser extension that embeds buttons into the CDCS course results interface, allowing users to add courses to a locally-stored schedule



(a) CDCS



(b) Skedge

Figure 1.2: CDCS and Skedge for the search query csc

Design in reaction to CDCS

From its very inception, Skedge's functionality and visual design were driven by the shortcomings of CDCS. Skedge is built bottom-up, not top-down—every aspect of the application was either made as a reaction to a particular grievance in CDCS or as the natural evolution of an existing feature. Skedge is thus rooted in usability derived from real need, not mere conjecture along the question "what could students want?". Its success with students, shown in Chapter 4, demonstrates that this usability extends beyond my own standard and can fulfill the various discovered use-cases of students in general.

In this chapter, I invite the reader along on a tour of these grievances and their remedies.

2.1 Modernity

CDCS is an old system, relatively speaking, and its development on user-facing features has been almost entirely stagnant. It launched in 2009, seven years ago, and has hardly changed since. Figure 2.1 shows CDCS in July 2010, which, besides the addition of a few search fields, is identical to its current version. Yet, since its introduction in 2009, we have seen the rise of mobile devices into ubiquity, a boom in "hacker culture" and public APIs, and the capability for standalone web applications to be as sophisticated and dynamic as desktop-class applications without the aid of browser extensions. With this in mind, Skedge brings course scheduling to the modern era.



Figure 2.1: CDCS in July 2, 2010, virtually unchanged from today, courtesy of Archive.org

2.1.1 AJAX vs. GET requests

CDCS makes an AJAX request with every submitted search, meaning that the server receives the request and returns a response all without any page navigation (i.e. the URL stays the same and no new page is loaded as the search results are displayed). Skedge, however, makes a GET request for every search submission, meaning that the user's browser loads a new page that contains the results and whose URL reflects the search query. This simple technical design decision substantially increases usability for two reasons:

- 1. Page navigations allow users to leverage their browser history as it was designed—after making several searches, CDCS users who use the back button on their browsers will be brought to the page loaded before the very first use of CDCS, possibly losing time spent in crafting sophisticated searches. Skedge users can go backwards and forwards through their search histories and scroll locations using native browser functionality.
- 2. Every search query has a unique URL (e.g. http://skedgeur.com/?q=csc for csc), so users are able to send links to a specific course or search result to others. With CDCS, the URL remains https://cdcs.ur.rochester.edu throughout the duration of the session.

2.1.2 Mobile

According to Mary Meeker's 2015 Mobile Technology Trends from Kleiner Perkins Caufield & Byers[1], in 2014, 51% of adult time spent per day on the Internet was from a mobile device, versus 42% spent on a desktop computer or laptop. Time spent on the Internet with mobile devices reached three hours per day in 2014, compared to less than one hour in 2010 (12% mobile vs. 75% desktop/laptop time share).

Undeniably, supporting mobile devices and tablets in web applications is crucial for usability nowadays. Note how Skedge is responsive to the user's device in Figure 2.2b, compared with CDCS's lack of mobile support in Figure 2.2a. CDCS on mobile requires the user to pinch and drag around both to read results and to make new searchs, while Skedge adapts content to the device's screen and fixes the search bar to the top of the screen for easy access while browsing.

Moreover, since no major mobile browser currently supports browser extensions (and if one did, the extensions themselves would most likely need to be re-architected), CDCS on a mobile device loses all scheduling functionality, unlike with Skedge on mobile.



Figure 2.2: CDCS and Skedge running on a mobile device

2.1.3 Public API

With the increasing number of attendees at University of Rochester's hackathons, it is clear that the University's "hacker culture" is growing—more students are collaborating to build side-projects that integrate resources and services often benefitting the student community. Open-source and open-information services greatly help to foster such innovation, and having public APIs is essential toward this end.

Skedge provides a public JSON API at the root URL http://www.skedgeur.com/api/, made at the request of a student that was interested in using its course data, and the API has already been used in projects by several other student groups. The endpoints included are /api/courses?q=query (Skedge's query language—described in detail in section 2.3—is supported here), /api/departments?q=optional_query, and /api/instructors?q=optional_query.

2.1.4 Built-in scheduler

As explained in the introduction, Skedge offers users a course schedule right in the page, unlike CDCS which requires the Better CDCS browser extension for this functionality. Having a schedule native in the application has several advantages:

- 1. Besides some CDCS users possibly not even knowing about Better CDCS, not requiring a browser extension provides for a faster and more seamless user onboarding, especially when building schedules on public computers when extensions can't always be installed.
- 2. Skedge accommodates a schedule into its design, whereas Better CDCS has to work around an interface that wasn't designed with one. As a result, Better CDCS has lower usability, requiring the user to toggle between search results and their schedule. Skedge, conversely, gives users immediate visual feedback on how a course would fit into their schedule.
- 3. Schedule data is centralized on Skedge's servers as opposed to locally in a browser cache, meaning that it can synchronize across a user's devices or in sessions on public computers, persists browser resets, and can be easily publicly shared to other users.
- 4. Extensions like Better CDCS have limited browser support. Internet Explorer and mobile browsers are unsupported, for example.

2.2 Usability

2.2.1 Visual presentation

Skedge offers several improvements over CDCS in the quality of its data presentation:

- 1. Displaying information in a rigid, tabular way, CDCS does not leverage fonts and styling to adhere to typographical standards. Instead of using larger or bolder type, for instance, course titles are listed entirely in uppercase (e.g. "INTRO TO PROGRAMMING"), which has been shown to be less readable than lower-case text [2]. This problem is compounded when users browse through possibly hundreds of courses. Skedge displays properly capitalized titles styled with large type that helps users to quickly group and locate them.
- 2. While possibly not a fault of the CDCS system itself, there are very frequently typos or missing spaces in the "comments" section of courses, which Skedge corrects.
- 3. CDCS displays all course times in 24-hour time, which, despite being concise and unambiguous, is not what most US students are used to. Skedge displays 12-hour time with AM/PM, and prevents ambiguities through the course-in-schedule visualization on hover.

2.2.2 Section display

Often, courses are offered at multiple timeslots, sometimes taught by different instructors and in different rooms. These are called *sections* of a course. CDCS displays each section in a discrete "section box" (all of which are nondistinct and have equal size), even if two sections pertain to the same course. (In this regard, CDCS should really be *SDSS*, "*Section* Description / *Section* Scheduler", because it operates on the level of sections, not courses.) As a result, course descriptions (which can be lengthy), titles, prerequisites, comments, etc. are all repeated for every section of the course.

To make matters worse, many courses in the University course catalog include what I call subsections—secondary sections associated with a course that must be registered for separately. Namely, these are labs, lab lectures, workshops, and recitations. Once again, CDCS displays all of these as separate "section boxes" by default, and the course description is yet again repeated for each subsection (which, this time can be tens of times), wasting valuable page space.

Collapsing subsections within courses can result in massive improvements in filtering the data most relevant to the user. For instance, the search csc for Fall 2016 on CDCS results in 147 "section boxes", while Skedge only shows 45 "course boxes", with subsections collapsed within their respective course. This triage reduces the data (noise, more correctly) displayed by 70%, and is even higher for departments with more abundant labs and workshops, such as Physics (Skedge: 35 vs. CDCS: 226, an 85% reduction), or Chemistry (Skedge: 25 vs. CDCS: 171, an 86% reduction).

Skedge can reduce the amount of data to scroll through—and thus the time taken to do so—by six- or seven-fold (and possibly more, counting the attention users otherwise have to pay to distinguish course from subsections), so this design decision has a large usability payoff.

Additionally, some Physics courses (for instance) follow the "A / B" subsection structure, where a student registered for an "A Section" (as opposed to the "B Section") must also register for an "A Lab" and "A Workshop". Skedge organizes subsections for these cases to help sort the two out, which get mixed up in CDCS's linear output.

Note that in Figure 2.3a (CDCS), the first two boxes are sections for the same course, and the next two are labs for that course. Four more lab sections and *twenty* more workshop sessions for that same course follow below the truncated screenshot. Figure 2.3b (Skedge) demonstrates how this information can be conveyed more concisely.



(a) Ungrouped sections in CDCS

Figure 2.3: Section and subsection presentation in CDCS and Skedge

2.2.3 Course reference

Course mentions will often appear in the prequisites, crosslists, comments, or description fields of a course (e.g. "Prerequisites: CSC 171 or equivalent; MTH 150 is REQUIRED"). Users frequently want to find out more information about mentioned courses (frequency shown in Chapter 4). In CDCS, because course mentions are displayed as ordinary plaintext, users have to scroll back up, make a search for that course, and lose their current search context as a result.

Skedge solves this by hyperlinking each course mention to a search query for its respective course, in the style of Wikipedia. Moreover, it protects users from a context-switch by displaying a lightweight popover with that course's information when the user hovers their cursor over the course mention (see Figure 2.4).

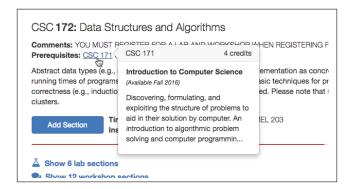


Figure 2.4: Hoverable and clickable course mention in the *Prerequisites* field of a course

2.2.4 Multiple schedule support

- Old CDCS+betterCDCS system can't keep track of this, have conflicts when adding stuff - Multiple schedules per semester (for different schedule possibilities)

2.2.5 Exporting

to Google Calendar, .ics, image

- Mobile sync support - Export gcal is currently broken - Security: BetterCDCS "sign in" sends netID in PLAINTEXT over http(!!!)

2.3 Search

Of course, the most important usability concern for a course explorer/scheduler is effectively finding courses.

First, I will list some of the criteria students have for finding courses and how Skedge improves

2.3.1 Natural language search

See the appendix for a full list of these natural language things.

Advantages

- 15 fields reduced to 1

vs form entry: - Faster - More intuitive - More easily extendable

- Class size sort

Disadvantages

grammar ambiguities (can be solved with a 'did you mean')

fall of the roman empire thing

Having to know the DSL,

DSL can be self-taught by the search system being multi-purposed. Used by other links (instructors, course references) around the site. Chapter 4.

2.3.2 Course selection criteria

I have identified *three* use-cases for course searching (the existence of and distinction between these cases will be demonstrated with collected usage data in Chapter 4). The three cases are **requirements**, **electives**, and **peer recommendations**. The Skedge DSL and other application features offer substantial improvements over CDCS for each of these cases.

Requirements

These are courses that are required for a student to complete their degree, and are typically searched for directly. The functionality required here is simple and is mostly satisfied by CDCS,

but Skedge offers the following improvements to the process:

1. Crosslisted courses: For students with more than one major and/or minor, searching

for courses that are crosslisted between departments can be valuable in reducing their

requirement load. This search filter is unsupported by CDCS, and is supported by Skedge

using the operator "x" (e.g. "csc x ece" for courses listed under both Computer Science

and Electrical & Computer Engineering departments).

2. Clusters: Skedge already stores a users' previously taken courses, so it can intelligently

suggest either already-completed clusters or courses that would complete clusters that are

missing one or two courses. For students with many degree requirements already, this

could greatly reduce time spent navigating the University's Cluster Search Engine (for

which I also have a long list of grievances, but that lies outside the scope of this paper.)¹

3. CRN: Surprisingly, search by Course Reference Number is unsupported by CDCS. It is

supported by Skedge by just searching the 5-digit number.

Electives

Elective courses can be courses within a user's major. Here, Skedge offers search, filter, and sorting features that substantially aid users in browsing courses that they might want to take.

1. "New" courses

2. "Autofit" search²

3. search by instructor

4. Random

5. Sorts

¹This feature is under development and is not currently live. It was, incidentally, requested by a Skedge user.

²This feature is under development and is not currently live.

Peer Recommendations

CDCS currently has no supportat all for peer course recommendation, a highly undervalued

resource for course finding. Skedge implements peer recomendations through "Skedge Social,"

a system detailed in the next section.

2.4 Social

The question "what are you taking this semester?" is certainly the most common smalltalk

phrase uttered on campus within the first few weeks of the semester. Besides the pure motivation

and it is not unreasonable to assume that students want to take classes that their friends are

taking.

• "What are my friends taking?"

• "What do my friends recommend?"

2.4.1 The issue

Static image vs. live site

- Edits don't update - Referencing courses

Finding common courses

- requires your friends to share their schedules on FB publicly and you to see their post

- is schedule-first, not search-first - typically only occurs for the current semester

2.4.2 Skedge Social

Friends' course enrollments

Mini-feed

13

Friends' course likes

Likes & enrollments embedded in results

 ${\bf Personal\ schedule\ synchronization}$

Privacy

Notifications

Technical overview

3.1 Back-end

Skedge's infrastructure is built

nginx, unicorn, Ruby on Rails, PostgreSQL, React.js, Ahoy, and Google Analytics.

- 3.2 Front-end
- 3.3 Analytics

Data analytics

Hypotheses:

- 1. Skedge's differences from and additions to CDCS are usable and have real need
- 2. Skedge's navigations-per-add and other metrics demonstrate effectiveness of the use cases
- a) direct searching, and b) course browsing
- 3. Skedge's DSL is user-friendly; users learn more advanced search types over time by using it

4.1 Usage

4.1.1 General

Since November 3rd 2015 (137 days) 3,768 unique users 4,500 schedules Average 90 sessions/day Average 4.92 pages/session Average 5:31 minutes/session 28% of sessions are from new users MOBILE RESULT

4.1.2 Search

Empty searches

Can learn from these Some funny ones

4.1.3 Course blocks

40% of sessions have at least one block-click Average of 4.94 block-clicks per session

4.1.4 Social

90 users have linked Skedge to Facebook Since March 1st, 4,000+ visits (200 visits/day) 60% of visits to /social were returning visitors 90 overlays onto friends' schedules 10 clicks to Facebook profiles: (- get stats from the fb dashboard

4.1.5 Conclusion

Success! Considering skedge is OPTIONAL. + course blocks (obv usecase, can't click) + exports (not supported by thing) + mobile

4.2 Navigations-per-add

4.2.1 Definitions

A navigation is defined as a search, or a click on an instructor's name, or a click on a crosslisted or prerequisite course link

The navigations-per-add, bookmark measure is the number of navigations a user took (within one session) until a course was added, bookmarked

4.2.2 Trends

4.2.3 Breaking them apart

behavioral patterns Direct search for specific course Discovery, browsing, exploring

Direct searches

Browse

4.2.4 Conclusion

Effective++

4.3 Users' search types over time

4.3.1 Definitions

Points for search by (omits number and dept.):
description credits crosslisted CRN instructor title year term 'random' upper-level writing
"CSC" 0 "MTH 165" 0 "taught by hema" 1 (2 searches) "random mur 1-2 credits" 2 (1 search)

4.3.2 Trends

First increase (60.5Median: 2 searches Average: 4.23 searches (Starting at 1 counts as an increase value of 0)

Second increase (7.9Median: 8 searches Average: 17.52 searches

4.3.3 Conclusion

DSL++

Looking forward

- 5.1 Features
- 5.2 Analytics

Conclusions

6.1 Proposal to the University

6.2 Resources

Source code

The source code for Skedge is available online under an open source license: https://github.com/RocHack/skedge.

Live site

The site can be found at: http://skedgeur.com.

Bibliography

- [1] Takis Konstantopoulos Introductory lecture notes on Markov Chains and Random Walks.

 Uppsala University,
 - http://www2.math.uu.se/~takis/L/McRw/mcrw.pdf
- [2] Wheildon, Colin (1995). Type and Layout: How Typography and Design Can Get your Message Across Or Get in the Way. Berkeley: Strathmoor Press. p. 62. ISBN 0-9624891-5-8.

Appendix