

Dipekshya Karki
dkark002@plattsburgh.edu | (518) 335-2808 | Plattsburgh, NY | <https://github.com/dipekshyak>

EDUCATION

SUNY Plattsburgh - Plattsburgh, NY	Expected graduation: December 2026
<i>Bachelor of Science, Finance (AACSB Accredited)</i>	<i>Major GPA – 3.59/4.0</i>
<i>Bachelor of Science, Computer Science</i>	

CORE COMPETENCIES

Financial Planning & Analysis | Financial Modeling | Budgeting & Forecasting | Variance Analysis | KPI Development | Data Analysis | Business Intelligence | Scenario Planning | Strategic Planning | Cross-Functional Collaboration | Profitability Analysis | Dashboard Development | Excel (Advanced) | Python | SQL | Tableau | Bloomberg

EXPERIENCES

Financial Analyst Intern Himalayan Trails Adventure Travel and Tours	Kathmandu, Nepal Jun – Aug 2025
<ul style="list-style-type: none">Created 3-year revenue projection model with seasonal adjustments and market expansion scenarios that guided \$500K+ in capital allocation decisions.Built executive dashboard tracking 12+ KPIs (revenue per booking, customer acquisition cost, seasonal cash flow) that improved financial visibility for strategic planning.Analyzed \$2M+ revenue operations with C-suite and found 15% cost reduction through profitability analysis, margin improvements, and pricing changes that raised deal value 18%.	
SUNY Plattsburgh Investment Club Vice President	Sep 2023 – May 2024
<ul style="list-style-type: none">Managed team of 15+ members overseeing \$50K student portfolio using DCF, LBO, and comparable company models for investment decisions across 8+ equity positions.Generated 12% portfolio return over 8 months, beating S&P 500 benchmark by 3% through sector rotation and fundamental analysis.Wrote sector reports on Energy and Technology industries analyzing market trends and competitive dynamics; ran 3 stock pitch competitions with 40+ attendees and finance alumni judges.	
Resident Assistant SUNY PLATTSBURGH	Aug 2023 - Present
<ul style="list-style-type: none">Oversee \$2,500+ annual programming budget, track expenses, and allocate resources across 20+ events; promoted to building lead role.Analyzed resident feedback data to improve program effectiveness, raising event attendance by 30%.	

PROJECTS

SaaS M&A Valuation Model – Zenith Acquisition Analysis Personal Project	
<ul style="list-style-type: none">Created full M&A model for mid-market SaaS company using DCF, trading comparables, and precedent transactions to estimate enterprise value of \$0.8B–\$5.3BProjected 5-year financials with revenue growth dropping from 12% to 8% and EBITDA margin rising from 18% to 24%, calculating intrinsic value of \$3.45BCompared strategic sale vs. leveraged recap and recommended strategic sale at \$5.0B–\$5.5B based on acquirer synergy analysisGitHub: https://github.com/dipekshyak/zenithcasestudy	
Quantitative Trading Dashboard with ML Predictions Python, Streamlit	
<ul style="list-style-type: none">Built interactive dashboard tracking mega-cap tech stocks with real-time prices, portfolio analytics, and automated Excel reports.Applied machine learning model to predict next day returns from 750 data points and calculated Sharpe ratios and drawdown metrics for risk analysis.Tested moving average crossover strategy that produced 39.5% CAGR vs. 21.5% buy-and-hold benchmark with custom drawdown alerts.Live demo: https://finance-dashboard-lxhwhaw5i8npib49ppblzr.streamlit.app/	

LEADERSHIP & ACTIVITIES

Vice President Nepalese Association of Plattsburgh	Jan 2023 – May 2024
<ul style="list-style-type: none">Led organization of 50+ members; coordinated cultural events and fundraising initiatives that raised \$3K+ for community outreach programs.	
Student Senator Student Association	March - Dec 2023
<ul style="list-style-type: none">Reviewed budget proposals and allocated \$100K+ in student organization funding; collaborated with administration on policy initiatives.	
Forage Virtual Externships JPMorgan, Goldman Sachs, Citi	2023 – 2024
<ul style="list-style-type: none">Completed multiple virtual internships covering M&A analysis, financial modeling, valuation, risk assessment, and credit evaluation.	

SKILLS & CERTIFICATIONS

Technical Skills: Excel (VBA, Macros, Power Query, Pivot Tables), Python (Pandas, NumPy, Matplotlib), SQL, Bloomberg Terminal, Tableau, Power BI

Financial Modeling: DCF Valuation, LBO Analysis, M&A Modeling, Comparable Company Analysis, Precedent Transactions, 3-Statement Modeling, Scenario & Sensitivity Analysis, Capital Budgeting

Certifications: Bloomberg Market Concepts (BMC), Bloomberg Finance Fundamentals (BFF), Microsoft Excel Yellow Belt, Oracle Certified Foundations Associate