DIPEKSHYA KARKI

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EDUCATION

SUNY Plattsburgh

B.S. Finance (AACSB Accredited), Major GPA: 3.59 | B.S. Computer Science *Expected Date: 12/2026*

EXPERIENCE

Financial Analyst Intern, Himalayan Trails Adventure Travel

Jun – Aug 2025

- Built 3-year revenue forecast with seasonal adjustments and scenario analysis (base/optimistic/pessimistic) for $500K capital planning
- Created executive dashboard tracking 12 KPIs including revenue per booking, CAC, and cash conversion cycle
- Performed profitability analysis across $2M revenue base and identified pricing/cost improvements that raised margins 15-18%.

Vice President, SUNY Plattsburgh Investment Club

Sep 2023 – May 2024

- Managed $50K portfolio with 15-member team; conducted DCF and comp analysis to evaluate investment opportunities
- Wrote sector research on Energy and Tech industries analyzing competitive dynamics, margin trends, and valuation multiples

Bloomberg Lab Teaching Assistant, SUNY Plattsburgh

Fall 2025 – Present

- Lead Bloomberg Terminal training for 30+ students covering equity research, portfolio analytics, and market data analysis
- Increased Bloomberg certification pass rates 25% through hands-on support with valuation tools and financial data retrieval

PROJECTS

SaaS M&A Valuation Model – Zenith Acquisition (dipekshyak.github.io)

- Built buy-side M&A model using DCF (WACC: 12.5%), trading comps (8 SaaS peers), and precedent transactions; valued company at $0.8B–$5.3B.
- Created 5-year projection with revenue declining 12% to 8% and EBITDA margins expanding 18% to 24%; recommended strategic sale at $5.0B–$5.5B.

Portfolio Risk & Performance Analysis (Excel, Power BI)

- Developed end-to-end portfolio analysis combining Excel based risk modeling with Power BI dashboards to evaluate diversification, volatility, and risk-adjusted performance
- Calculated asset allocation, return metrics, correlation matrices, and Sharpe ratios; built interactive Power BI dashboard for performance comparison across asset classes

LEADERSHIP & ACTIVITIES

Vice President, Nepalese Association of Plattsburgh
Led 50-member organization; raised $3K+ for community programs

Student Senator, Student Association
Allocated $100K+ across student organizations

SKILLS & CERTIFICATIONS

Technical: Excel (VBA, Power Query, Macros), Power BI, Python (Pandas, NumPy), SQL, Bloomberg Terminal, Tableau

Financial Modeling: 3-Statement Models, DCF, LBO/M&A, Comps, Budget vs. Actual Variance, Scenario Analysis, Risk Metrics

Certifications: Wall Street Prep Financial Modeling & Valuation, Bloomberg Market Concepts (BMC), Bloomberg Finance Fundamentals (BFF)