

Recommendation System

Recommendation systems are a collection of algorithms used to recommend items to users based on information taken from the user.

These systems have become ubiquitous and can be commonly seen in online stores, movies databases and job finders. In this notebook, we will explore recommendation systems based on Collaborative Filtering and implement simple version of one using Python and the Pandas library.

Acquiring the Data

Dataset acquired from GroupLens

Let's download and import the data on movie recommendation using pandas read csv() method.

Download Dataset

Unzip the downloaded file and place it to your project directory

Importing required packages

```
import pandas as pd
from math import sqrt
import numpy as np
import matplotlib.pyplot as plt
%matplotlib inline
```

Reading the data

Now let's read each file into their Dataframes:

```
In [15]: #Storing the movie information into a pandas dataframe
   movies_df = pd.read_csv('movies.csv')
   #Storing the user information into a pandas dataframe
   ratings_df = pd.read_csv('ratings.csv')
   #Head is a function that gets the first N rows of a dataframe. N's default is 5.
   movies_df.head()
```

ut[15]:		movield	title	genres
	0	1	Toy Story (1995)	Adventure Animation Children Comedy Fantasy
	1	2	Jumanji (1995)	Adventure Children Fantasy
	2	3	Grumpier Old Men (1995)	Comedy Romance
	3	4	Waiting to Exhale (1995)	Comedy Drama Romance
	4	5	Father of the Bride Part II (1995)	Comedy

Let's also remove the year from the title column by using pandas' replace function and store in a new year column.

movies_df['title'] = movies_df.title.str.replace('(\(\d\d\d\d\))', '')

```
In [16]: #Using regular expressions to find a year stored between parentheses
    #We specify the parantheses so we don't conflict with movies that have years in their titles
    movies_df['year'] = movies_df.title.str.extract('(\d\d\d\d\))',expand=False)
    #Removing the parentheses
    movies_df['year'] = movies_df.year.str.extract('(\d\d\d\d\d\)',expand=False)
    #Removing the years from the 'title' column
    movies_df['title'] = movies_df.title.str.replace('(\d\d\d\d\d\d\))', '')
    #Applying the strip function to get rid of any ending whitespace characters that may have appeared
    movies_df['title'] = movies_df['title'].apply(lambda x: x.strip())
    movies_df.head()

C:\Users\Meer Moazzam\AppData\Local\Temp\ipykernel_3624\1143695627.py:7: FutureWarning: The default value of re
    gex will change from True to False in a future version.
```

```
movield
                                          title
Out[16]:
                                                                                   genres
                                                                                           year
                                      Toy Story Adventure|Animation|Children|Comedy|Fantasy
                     2
                                       Jumanji
                                                                 Adventure|Children|Fantasy 1995
           2
                                                                         Comedy|Romance 1995
                     3
                              Grumpier Old Men
           3
                     4
                               Waiting to Exhale
                                                                   Comedy|Drama|Romance 1995
                     5 Father of the Bride Part II
                                                                                  Comedy 1995
```

With that, let's also drop the genres column since we won't need it for this particular recommendation system.

```
In [17]: #Dropping the genres column
movies_df = movies_df.drop('genres', 1)
```

C:\Users\Meer Moazzam\AppData\Local\Temp\ipykernel_3624\37422046.py:2: FutureWarning: In a future version of pa ndas all arguments of DataFrame.drop except for the argument 'labels' will be keyword-only. movies_df = movies_df.drop('genres', 1)

Next, let's look at the ratings dataframe.

```
In [18]: ratings_df.head()
```

t[18]:		userld	movield	rating	timestamp
	0	1	169	2.5	1204927694
	1	1	2471	3.0	1204927438
	2	1	48516	5.0	1204927435
	3	2	2571	3.5	1436165433
	4	2	109487	4.0	1436165496

Every row in the ratings dataframe has a user id associated with at least one movie, a rating and a timestamp showing when they reviewed it. We won't be needing the timestamp column, so let's drop it to save on memory.

```
In [19]: #Drop removes a specified row or column from a dataframe
    ratings_df = ratings_df.drop('timestamp', 1)

C:\Users\Meer Moazzam\AppData\Local\Temp\ipykernel_3624\1971122656.py:2: FutureWarning: In a future version of
    pandas all arguments of DataFrame.drop except for the argument 'labels' will be keyword-only.
```

In [20]: ratings_df.head()

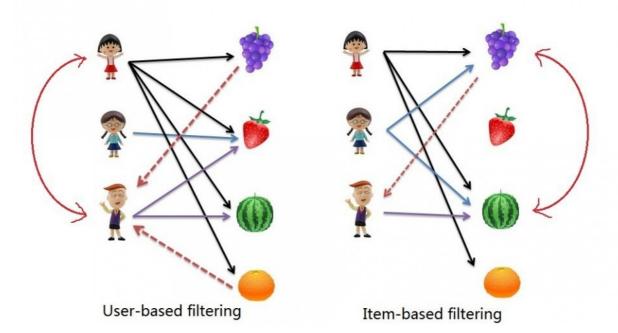
:		userld	movield	rating
	0	1	169	2.5
	1	1	2471	3.0
	2	1	48516	5.0
	3	2	2571	3.5
	4	2	109487	4.0

Collaborative Filtering

Now it's time to start our work on recommendation systems.

ratings_df = ratings_df.drop('timestamp', 1)

The first technique we're going to take a look at is called **Collaborative Filtering**, which is also known as **User-User Filtering**. As hinted by its alternate name, this technique uses other users to recommend items to the input user. It attempts to find users that have similar preferences and opinions as the input and then recommends items that they have liked to the input. There are several methods of finding similar users (Even some making use of Machine Learning), and the one we will be using here is going to be based on the **Pearson Correlation Function**.



The process for creating a User Based recommendation system is as follows:

- · Select a user with the movies the user has watched
- Based on his rating of the movies, find the top X neighbours
- Get the watched movie record of the user for each neighbour
- · Calculate a similarity score using some formula
- · Recommend the items with the highest score

Let's begin by creating an input user to recommend movies to:

Notice: To add more movies, simply increase the amount of elements in the userInput. Feel free to add more in! Just be sure to write it in with capital letters and if a movie starts with a "The", like "The Matrix" then write it in like this: 'Matrix, The'.

```
        0ut [21]:
        title
        rating

        0
        Breakfast Club, The
        5.0

        1
        Toy Story
        3.5

        2
        Jumanji
        2.0

        3
        Pulp Fiction
        5.0

        4
        Akira
        4.5
```

Add movield to input user

With the input complete, let's extract the input movies's ID's from the movies dataframe and add them into it.

We can achieve this by first filtering out the rows that contain the input movies' title and then merging this subset with the input dataframe. We also drop unnecessary columns for the input to save memory space.

```
In [24]: #Filtering out the movies by title
    inputId = movies_df[movies_df['title'].isin(inputMovies['title'].tolist())]
    #Then merging it so we can get the movieId. It's implicitly merging it by title.
    inputMovies = pd.merge(inputId, inputMovies)
    #Dropping information we won't use from the input dataframe
    inputMovies = inputMovies.drop('year', 1)
    #Final input dataframe
    #If a movie you added in above isn't here, then it might not be in the original
    #dataframe or it might spelled differently, please check capitalisation.
    inputMovies
```

C:\Users\Meer Moazzam\AppData\Local\Temp\ipykernel_3624\2035672847.py:6: FutureWarning: In a future version of pandas all arguments of DataFrame.drop except for the argument 'labels' will be keyword-only. inputMovies = inputMovies.drop('year', 1)

ut[24]:		movield	title	rating	
	0	1	Toy Story	3.5	
	1	2	Jumanji	2.0	
	2	296	Pulp Fiction	5.0	
	3	1274	Akira	4.5	
	4	1968	Breakfast Club, The	5.0	

The users who has seen the same movies

Now with the movie ID's in our input, we can now get the subset of users that have watched and reviewed the movies in our input.

```
In [25]: #Filtering out users that have watched movies that the input has watched and storing it
userSubset = ratings_df['movieId'].isin(inputMovies['movieId'].tolist())]
userSubset.head()
```

Out[25]: userld movield rating 19 4 296 4.0 441 12 1968 3.0 479 13 2 2.0 531 13 1274 5.0 681 14 296 2.0

We now group up the rows by user ID.

In [26]: #Groupby creates several sub dataframes where they all have the same value in the column specified as the param
userSubsetGroup = userSubset.groupby(['userId'])

Let's look at one of the users, e.g. the one with userID=1130.

```
In [27]: userSubsetGroup.get_group(1130)
```

userld movield rating 104167 1130 104168 1130 2 4.0 104214 1130 296 4.0 104363 1130 1274 4.5 104443 1130 1968 4.5

Let's also sort these groups so the users that share the most movies in common with the input have higher priority. This provides a richer recommendation since we won't go through every single user.

```
In [28]: #Sorting it so users with movie most in common with the input will have priority
userSubsetGroup = sorted(userSubsetGroup, key=lambda x: len(x[1]), reverse=True)
```

Now let's look at the first user.

61377

61478

61569

686

686

686

296

1274

1968

4.0

4.0

5.0)]

```
In [29]: userSubsetGroup[0:3]
          [(75,
Out[29]:
                   userId
                            movieId
                                       rating
            7507
                        75
                                          5.0
                                   1
            7508
                        75
                                   2
                                          3.5
             7540
                        75
                                 296
                                          5.0
            7633
                        75
                                1274
                                          4.5
                                          5.0),
            7673
                        75
                                1968
            (106,
                   userId
                            movieId
                                       rating
            9083
                       106
                                          2.5
                                   1
            9084
                       106
                                   2
                                          3.0
                                 296
                                          3.5
            9115
                       106
            9198
                       106
                                1274
                                          3.0
            9238
                       106
                                1968
                                          3.5),
            (686,
                     userId
                             movieId
                                        rating
            61336
                        686
                                    1
                                           4.0
            61337
                        686
                                    2
                                           3.0
```

Similarity of users to input user

Next, we are going to compare all users (not really all !!!) to our specified user and find the one that is most similar.\ We're going to find out how similar each user is to the input through the **Pearson Correlation Coefficient**. It is used to measure the strength of a linear association between the two variables. The formula for finding this coefficient between sets X and Y with N values can be seen in the image below.

Why Pearson Correlation?

Pearson correlation is invariant to scaling, i.e. multiplying all elements by a nonzero constant or adding any constant to all elements. For example, if you have two vectors X and Y, then, pearson(X, Y) == pearson(X, 2 * Y + 3). This is a pretty important property in recommendation systems because, for example, two users might rate two series of items totally differently in terms of absolute rates, but they would be similar users (i.e. with similar ideas) with similar rates in various scales.

$$r = rac{\sum_{i=1}^{n}(x_i - ar{x})(y_i - ar{y})}{\sqrt{\sum_{i=1}^{n}(x_i - ar{x})^2}\sqrt{\sum_{i=1}^{n}(y_i - ar{y})^2}}$$

The values given by the formula vary from r = -1 to r = 1, where 1 forms a direct correlation between the two entities (it means a perfect positive correlation) and -1 forms a perfect negative correlation.

In our case, a 1 means that the two users have similar tastes while a -1 means the opposite.

We will select a subset of users to iterate through. This limit is imposed because we don't want to waste too much time going through every single user.

```
In [30]: userSubsetGroup = userSubsetGroup[0:100]
```

Now, we calculate the Pearson Correlation between input user and subset group, and store it in a dictionary, where the key is the user Id and the value is the coefficient.

```
In [33]: #Store the Pearson Correlation in a dictionary, where the key is the user Id and the value is the coefficient
         pearsonCorrelationDict = {}
         #For every user group in our subset
         for name, group in userSubsetGroup:
    #Let's start by sorting the input and current user group so the values aren't mixed up later on
             group = group.sort_values(by='movieId')
             inputMovies = inputMovies.sort_values(by='movieId')
             #Get the N for the formula
             nRatings = len(group)
             #Get the review scores for the movies that they both have in common
             temp df = inputMovies[inputMovies['movieId'].isin(group['movieId'].tolist())]
             #And then store them in a temporary buffer variable in a list format to facilitate future calculations
             tempRatingList = temp_df['rating'].tolist()
             #Let's also put the current user group reviews in a list format
             tempGroupList = group['rating'].tolist()
             \#Now\ let's\ calculate\ the\ pearson\ correlation\ between\ two\ users,\ so\ called,\ x\ and\ y
              Sxx = sum([i**2 \ \textbf{for} \ i \ \textbf{in} \ tempRatingList]) \ - \ pow(sum(tempRatingList), 2)/float(nRatings) 
             Syy = sum([i**2 for i in tempGroupList]) - pow(sum(tempGroupList),2)/float(nRatings)
             #If the denominator is different than zero, then divide, else, 0 correlation.
             if Sxx != 0 and Syy != 0:
                 pearsonCorrelationDict[name] = Sxy/sqrt(Sxx*Syy)
             else:
                 pearsonCorrelationDict[name] = 0
```

In [34]: pearsonCorrelationDict.items()

dict_items([(75, 0.8272781516947562), (106, 0.5860090386731182), (686, 0.8320502943378437), (815, 0.57655666019 $70551),\ (1040,\ 0.9434563530497265),\ (1130,\ 0.2891574659831201),\ (1502,\ 0.8770580193070299),\ (1599,\ 0.4385290096193070299),\ (1130,\ 0.2891574659831201),\ (1120,\ 0.2891574659831201),\ (1120,\ 0.289157465983$ 535153), (1625, 0.716114874039432), (1950, 0.179028718509858), (2065, 0.4385290096535153), (2128, 0.58600903867 31196), (2432, 0.1386750490563073), (2791, 0.8770580193070299), (2839, 0.8204126541423674), (2948, -0.117201807 $817970664),\ (3429,\ 0.0),\ (3734,\ -0.15041420939904673),\ (4099,\ 0.05860090386731196),\ (4208,\ 0.29417420270727607)$ (4282, -0.4385290096535115), (4292, 0.6564386345361464), (4415, -0.11183835382312353), (4586, -0.902485256394), (4586, -0.902485256394)2795), (4725, -0.08006407690254357), (4818, 0.4885967564883424), (5104, 0.7674257668936507), (5165, -0.43852900 96535153), (5547, 0.17200522903844556), (6082, -0.04728779924109591), (6207, 0.9615384615384616), (6366, 0.6577 935144802716), (6482, 0.0), (6530, -0.3516054232038709), (7235, 0.6981407669689391), (7403, 0.11720180773462363), (7641, 0.7161148740394331), (7996, 0.626600514784504), (8008, -0.22562131409856986), (8086, 0.69337524528153 65), (8245, 0.0), (8572, 0.8600261451922278), (8675, 0.5370861555295773), (9101, -0.08600261451922278), (9358, 5, 0.537086155529574), (10368, 0.4688072309384945), (10607, 0.41602514716892186), (10707, 0.9615384615384616), $(10863,\ 0.6020183016345595),\ (11314,\ 0.8204126541423654),\ (11399,\ 0.517260600111872),\ (11769,\ 0.937614461876991)$ 4), (11827, 0.4902903378454601), (12069, 0.0), (12120, 0.9292940047327363), (12211, 0.8600261451922278), (12325 0.9616783115081544), (12916, 0.5860090386731196), (12921, 0.6611073566849309), (13053, 0.9607689228305227), 13142, 0.6016568375961863), (13260, 0.7844645405527362), (13366, 0.8951435925492911), (13768, 0.877058019307028 9), (13888, 0.2508726030021272), (13923, 0.3516054232038718), (13934, 0.17200522903844556), (14529, 0.741790177 2340937), (14551, 0.537086155529574), (14588, 0.21926450482675766), (14984, 0.716114874039432), (15137, 0.58600 90386731196), (15157, 0.9035841064985974), (15466, 0.7205766921228921), (15670, 0.516015687115336), (15834, 0.2 $(17666,\ 0.7689238340176859),\ (17735,\ 0.7042381820123422),\ (17742,\ 0.3922322702763681),\ (17757,\ 0.64657575013984)$), (17854, 0.537086155529574), (17897, 0.8770580193070289), (17944, 0.2713848825944774), (18301, 0.298381197516 43016), (18509, 0.1322214713369862)])

```
In [35]: pearsonDF = pd.DataFrame.from_dict(pearsonCorrelationDict, orient='index')
    pearsonDF.columns = ['similarityIndex']
    pearsonDF['userId'] = pearsonDF.index
    pearsonDF.index = range(len(pearsonDF))
    pearsonDF.head()
```

Out[35]:		similarityIndex	userld
	0	0.827278	75
	1	0.586009	106
	2	0.832050	686
	3	0.576557	815
	4	0 943456	1040

The top x similar users to input user

Now let's get the top 50 users that are most similar to the input.

```
In [36]: topUsers=pearsonDF.sort_values(by='similarityIndex', ascending=False)[0:50]
topUsers.head()
```

```
similarityIndex userId
Out[36]:
            64
                      0.961678
                                12325
            34
                      0.961538
                                 6207
            55
                      0.961538
                                10707
            67
                      0.960769
                                13053
                                 1040
             4
                      0.943456
```

Now, let's start recommending movies to the input user.

Rating of selected users to all movies

We're going to do this by taking the weighted average of the ratings of the movies using the Pearson Correlation as the weight. But to do this, we first need to get the movies watched by the users in our **pearsonDF** from the ratings dataframe and then store their correlation in a new column called _similarityIndex". This is achieved below by merging of these two tables.

```
topUsersRating=topUsers.merge(ratings df, left on='userId', right on='userId', how='inner')
In [37]:
          topUsersRating.head()
             similarityIndex userld movield rating
          0
                           12325
                  0.961678
                                             3.5
                  0.961678
                           12325
                                             1.5
          2
                  0.961678
                           12325
                                             3.0
          3
                  0.961678
                           12325
                                        5
                                             0.5
          4
                  0.961678 12325
                                        6
                                             2.5
```

the sum of the weights.

3775

90531

We can easily do this by simply multiplying two columns, then grouping up the dataframe by movield and then dividing two columns:

It shows the idea of all similar users to candidate movies for the input user:

```
#Multiplies the similarity by the user's ratings
In [38]:
          topUsersRating['weightedRating'] = topUsersRating['similarityIndex']*topUsersRating['rating']
          topUsersRating.head()
             similarityIndex userId movield rating weightedRating
Out[38]:
          0
                  0.961678 12325
                                            3.5
                                                     3.365874
                 0.961678 12325
                                            1.5
                                                      1.442517
          2
                  0.961678 12325
                                       3
                                            3.0
                                                     2 885035
          3
                 0.961678 12325
                                       5
                                            0.5
                                                     0.480839
                  0.961678 12325
                                            2.5
                                                     2.404196
In [39]:
          #Applies a sum to the topUsers after grouping it up by userId
          tempTopUsersRating = topUsersRating.groupby('movieId').sum()[['similarityIndex','weightedRating']]
          tempTopUsersRating.columns = ['sum similarityIndex','sum weightedRating']
          tempTopUsersRating.head()
Out[39]:
                  sum_similarityIndex sum_weightedRating
          movield
                1
                           38.376281
                                             140.800834
                2
                           38.376281
                                             96.656745
                3
                           10.253981
                                             27.254477
                           0.929294
                                              2.787882
                5
                           11.723262
                                             27.151751
          #Creates an empty dataframe
In [40]:
          recommendation_df = pd.DataFrame()
          #Now we take the weighted average
          recommendation df['weighted average recommendation score'] = tempTopUsersRating['sum weightedRating']/tempTopUs
          recommendation df['movieId'] = tempTopUsersRating.index
          recommendation df.head()
Out[40]:
                  weighted average recommendation score movield
          movield
                                             3.668955
                                                           1
                2
                                             2.518658
                3
                                             2 657941
                                                           3
                                             3.000000
                                                           4
                5
                                             2.316058
                                                           5
          Now let's sort it and see the top 20 movies that the algorithm recommended!
In [41]: recommendation_df = recommendation_df.sort_values(by='weighted average recommendation score', ascending=False)
          recommendation_df.head(10)
Out[41]:
                  weighted average recommendation score movield
          movield
             5073
                                                 5.0
                                                        5073
             3329
                                                  5.0
                                                        3329
             2284
                                                  5.0
                                                        2284
            26801
                                                       26801
                                                 5.0
             6776
                                                  5.0
                                                        6776
             6672
                                                  5.0
                                                        6672
             3759
                                                        3759
                                                  5.0
             3769
                                                  5.0
                                                        3769
```

In [42]: movies_df.loc[movies_df['movieId'].isin(recommendation_df.head(10)['movieId'].tolist())]

5.0

5.0

3775

90531

:		movield	title	year
	2200	2284	Bandit Queen	1994
	3243	3329	Year My Voice Broke, The	1987
	3669	3759	Fun and Fancy Free	1947
	3679	3769	Thunderbolt and Lightfoot	1974
	3685	3775	Make Mine Music	1946
	4978	5073	Son's Room, The (Stanza del figlio, La)	2001
	6563	6672	War Photographer	2001
	6667	6776	Lagaan: Once Upon a Time in India	2001
	9064	26801	Dragon Inn (Sun lung moon hak chan)	1992

Pross and Cons of Collaborative Filtering

Pros

18106

90531

Out[42]

- Takes other user's ratings into consideration
- Doesn't need to study or extract information from the recommended item

Shame 2011

• Adapts to the user's interests which might change over time

Cons

- Approximation function can be slow
- There might be a low amount of users to approximate
- Privacy issues when trying to learn the user's preferences

Thank you

Author

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