

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2025-3-2 to 2025-3-7)



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Market Movement

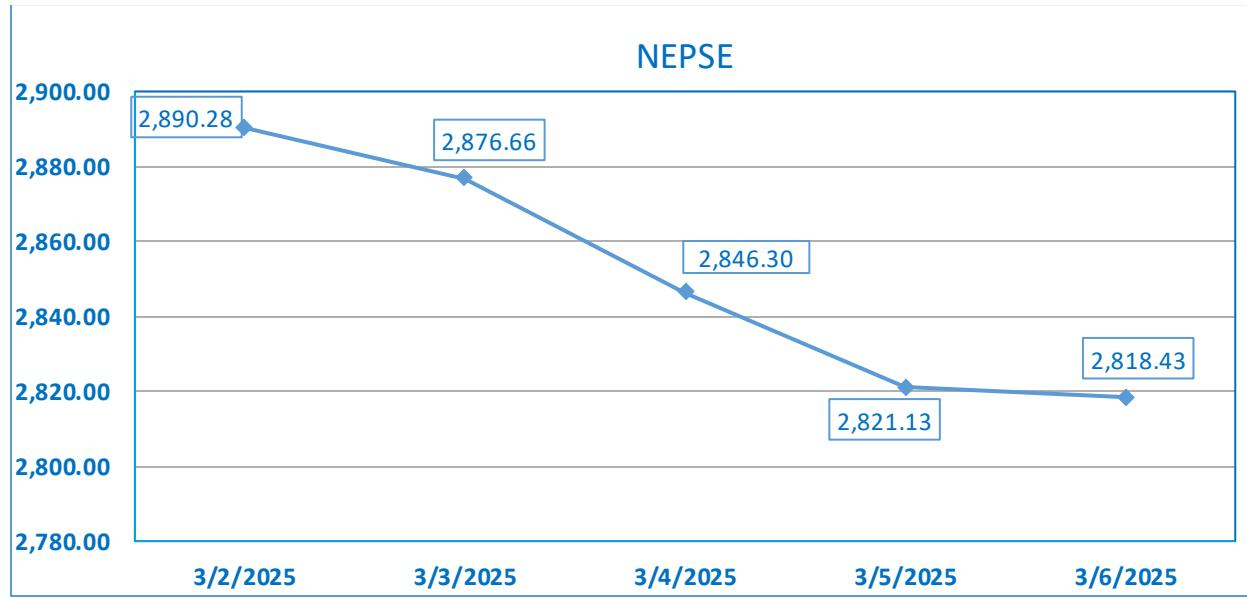


Figure 1: Market Movement for NEPSE index.

For the week of 2nd March to 6th March, the NEPSE index traded with an average volume of 12.511 Arba gaining 3.39 points (0.12%) to close at 2818.43.

Daily Turnover

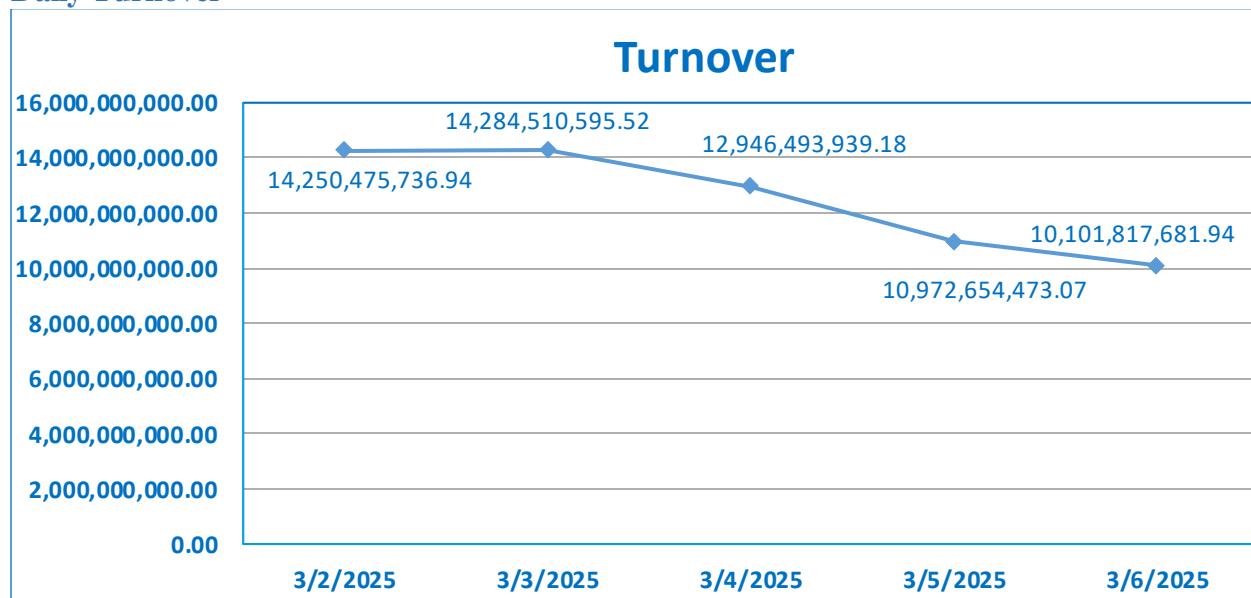


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	28th February	7th March	Return
Development Bank	5,731.07	5,911.61	3.15%
Manufacturing & Processing	7,464.71	7,616.93	2.04%
Life Insurance	13,957.01	14,238.42	2.02%
Others	2474.87	2515.19	1.63%
Non-Life Insurance	12,954.18	13,101.46	1.14%
Hotels and Tourism	6790.27	6768.06	-0.33%
Investment	114.59	114.10	-0.43%
Trading	4,293.47	4,274.47	-0.44%
Finance	2,802.27	2,782.59	-0.70%
Hydropower	3,818.93	3,788.63	-0.79%
Banking	1,431.34	1,417.90	-0.94%
Mutual Fund	20.25	20.02	-1.14%
Microfinance	5,273.97	5,203.46	-1.34%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

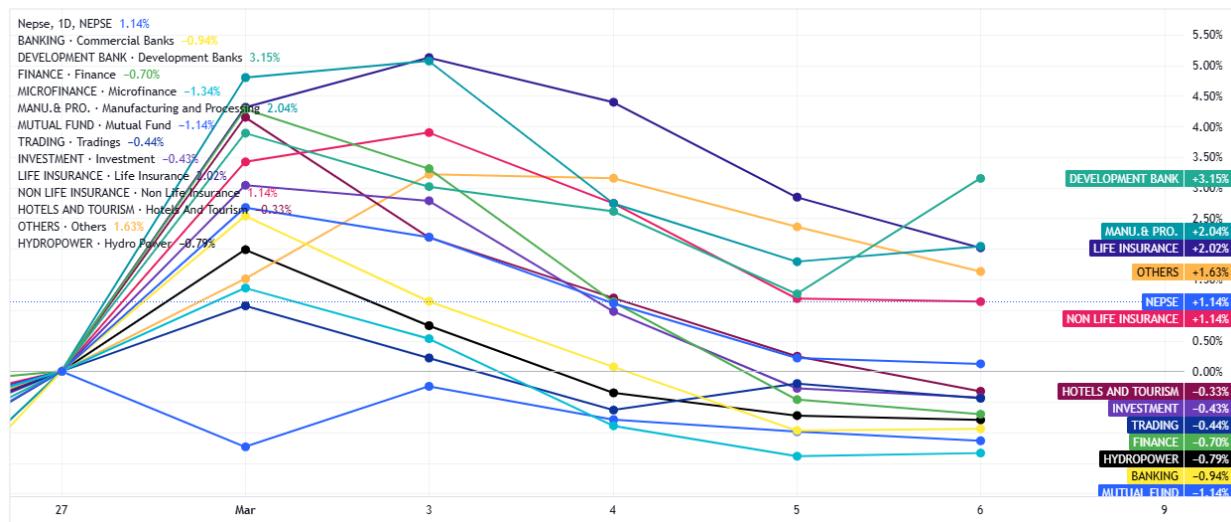


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

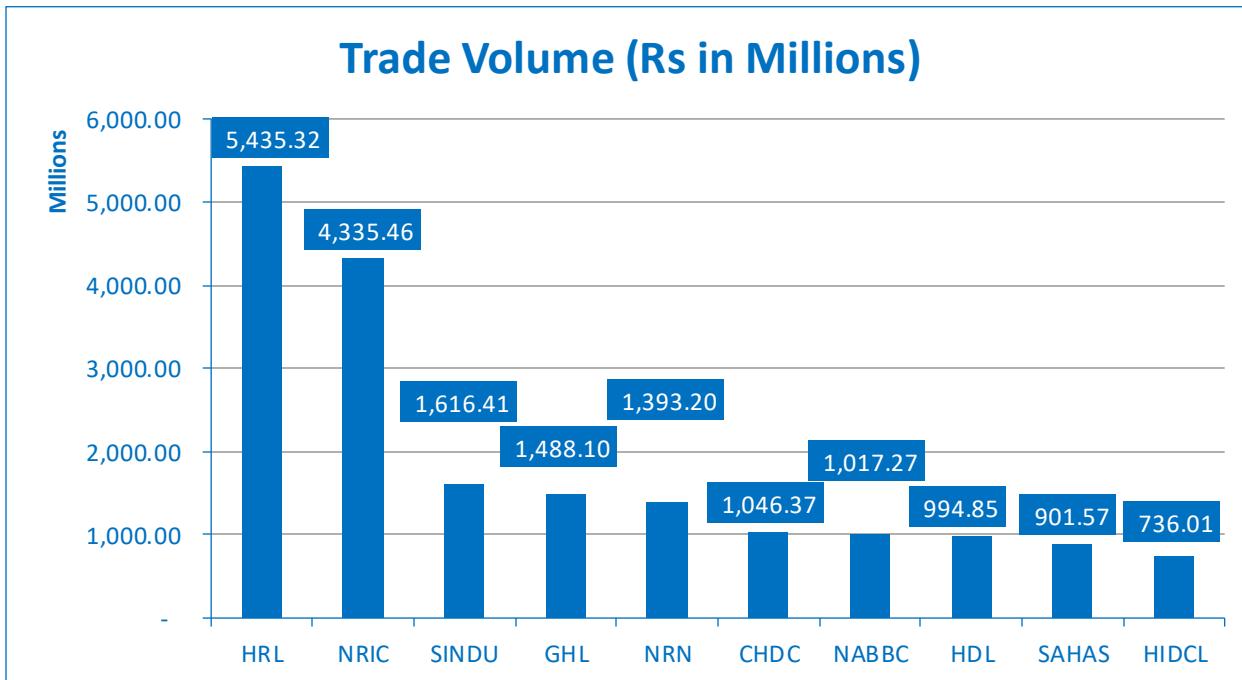


Figure 5: Top 10 Trade volume for the week.

Gainers and Losers

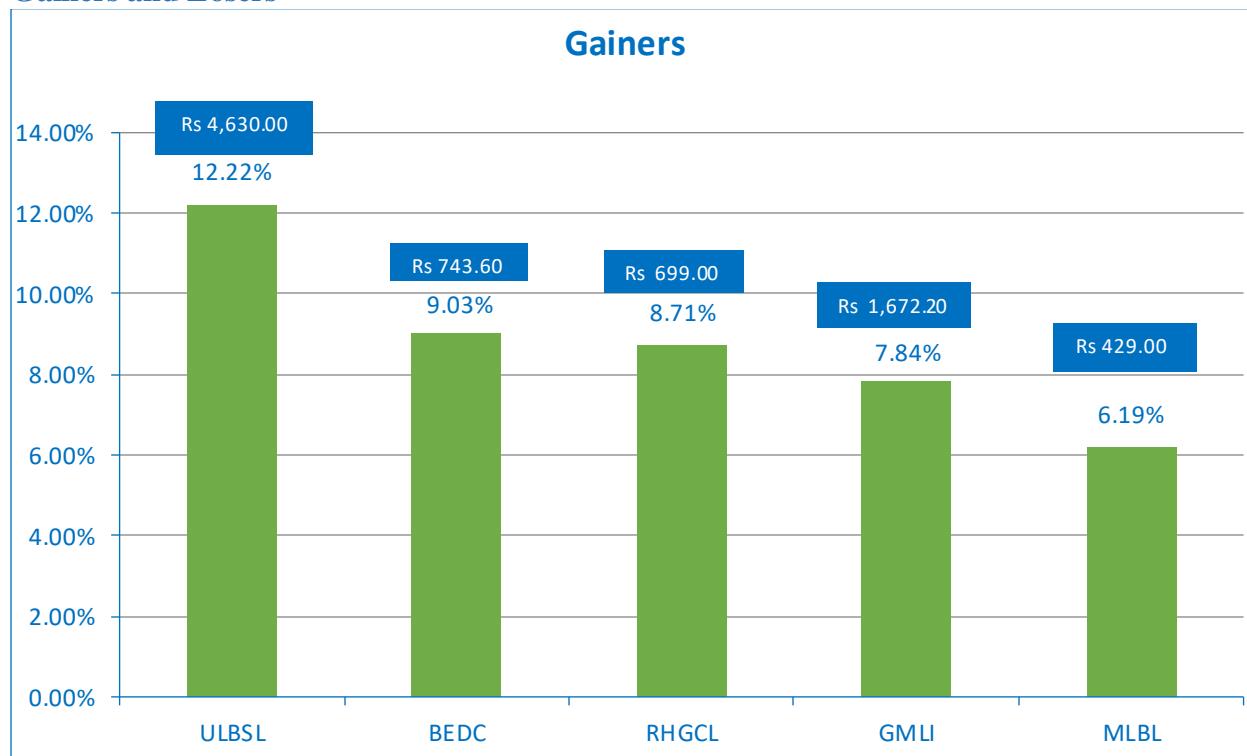


Figure 6: Top 5 Gainers for the week



Figure 7: Top 5 Losers for the week

Technical Overview

Key Observations:

- Uptrend Channel: The price action is contained within a clear ascending channel, indicating a prevailing uptrend.
- Recent Pullback and Recovery: After a sharp peak, the price experienced a pullback, retracing towards the lower trendline of the channel and a significant support zone (around 2756.94). It's now showing signs of recovery within the channel.
- Support Zone: The area around 2756.94 could act as a strong support zone, preventing further declines.
- Volume Decline: The volume during the pullback and recovery has been relatively lower, suggesting potential signs of possible reversal.
- RSI Neutral: The RSI is hovering around the 62.69 level, indicating a neutral to slightly bullish momentum.
- MACD Bullish Crossover: The MACD line has crossed above the signal line, suggesting a potential bullish momentum shift.

Potential Scenarios:

- Continued Uptrend: If the price sustains within the channel, it could potentially test the upper trendline again. Ultimately targeting the 3000 marks.
- Channel Breakdown: A break below the lower trendline of the channel and the support zone would signal a trend reversal.
- Consolidation: The price might consolidate within the current range before making a decisive move.

Price Action Summary:

The NEPSE weekly chart shows a prevailing uptrend within a defined channel. The recent pullback has found support, and the price is attempting a recovery. However, the lower volume during the recovery warrants caution. Keep an eye on the channel boundaries and the support zone for potential trading opportunities.



Figure 8: Weekly Time Frame Candlestick Pattern

Daily analysis



Key Observations:

- Bullish Trend Continuation: The overall trend remains bullish, building upon the upward momentum seen in the previous weeks.
- Resistance Breakout: The index has decisively broken above the resistance level at approximately 2780.33 from last week, closing at 2815.04. This breakout is a significant positive signal.
- Pull back potential: The breakout has now turned into a pull back and it a great opportunity for buying more in the area if the index sustains above the 2750s which was

once a major resistance area for the index

Support	Resistance
Support 1: 2780	Resistance 1: 2850
Support 2: 2700	Resistance 2: 2910
	Resistance 3: 3120

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	March 4, 2025	79.56
Weighted Average Interbank Interest Rate LCY	March 4, 2025	3.00%
Weighted Average 28 days T-bill rate	February 25, 2025	2.9329%
Weighted Average 91 days T-bill rate	March 4, 2025	2.9216%
Weighted Average 182 days T-bill rate	March 4, 2025	2.9915%
Weighted Average 364 days T-bill rate	March 4, 2025	3.0033%

Average FD Rate for the month of Fagun, 2081.	
Institutional	Individual
4.52%	6.00%

Upcoming Events

Date	Events
3/9/2025	Book Closure Date for 6th AGM of Manushi Laghubitta Bittiya Sanstha Limited. Book Closure Date for SGM of Radhi Bidyut Company Limited. Book Closure Date for 7th AGM of Mahila Laghubitta Bittiya Sanstha Limited. SGM of Upper Balephi Hydropower Limited. AGM of All Nepal Infrastructure Development Company Limited 8th AGM of IME Life Insurance Company Limited. 27th AGM of IGI Prudential Insurance Limited.
3/10/2025	Book Closure Date for 2nd AGM of Guardian Micro Life Insurance Limited. Book Closure Date for 8th AGM of Sanima Reliance Life Insurance Limited. Closing Day of 120 million units of Rs 10 face value each of "MBL Equity Fund".

	Closing Day of 18,45,000 units IPO shares of Crest Micro Life Insurance Limited to the general public.
	Closing Day of auction of Sana Kisan Bikas Laghubitta Bittiya Sanstha Limited for 20,000 units promoter shares.
3/11/2025	Closing Day of auction of IGI Prudential Insurance Limited for 80,000 units promoter shares.
	Opening Day of 14,76,000 units IPO shares of Om Megashree Pharmaceuticals Limited to the general public.
	31st AGM of Himalayan Everest Insurance Limited.
	13th AGM of Salapa Bikas Bank Limited.
3/12/2025	Closing Day of auction of Kamana Sewa Bikas Bank Limited for 97,793 units promoter shares.
	Book Closure Date for 8th AGM of Citizen Life Insurance Company Limited.
	Book Closure Date for 6th AGM of NESDO Sambridha Laghubitta Bittiya Sanstha Limited.
	Closing day of Auction of 8,73,061.225 units of Ordinary Right Shares of Ngadi Group Power Limited.
	Book Closure Date for 7th AGM of NIC Asia Laghubitta Bittiya Sanstha Limited.
	14th and 15th AGM of Sindhu Bikash Bank Limited.
	34th AGM of Bishal Bazar Company Limited.
3/13/2025	Closing Day of ratio 1:0.25 Right Share of Neco Insurance Limited.
	Book Closure Date for 19th AGM of Excel Development Bank Limited.
3/14/2025	Bid Opening Day of auction of Kamana Sewa Bikas Bank Limited for 97,793 units promoter shares.
	Book Closure Date for 58th AGM of Salt Trading Corporation Limited.
3/15/2025	No event!

..... End

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