

NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2025-1-5 to 2025-1-10)



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Market Movement

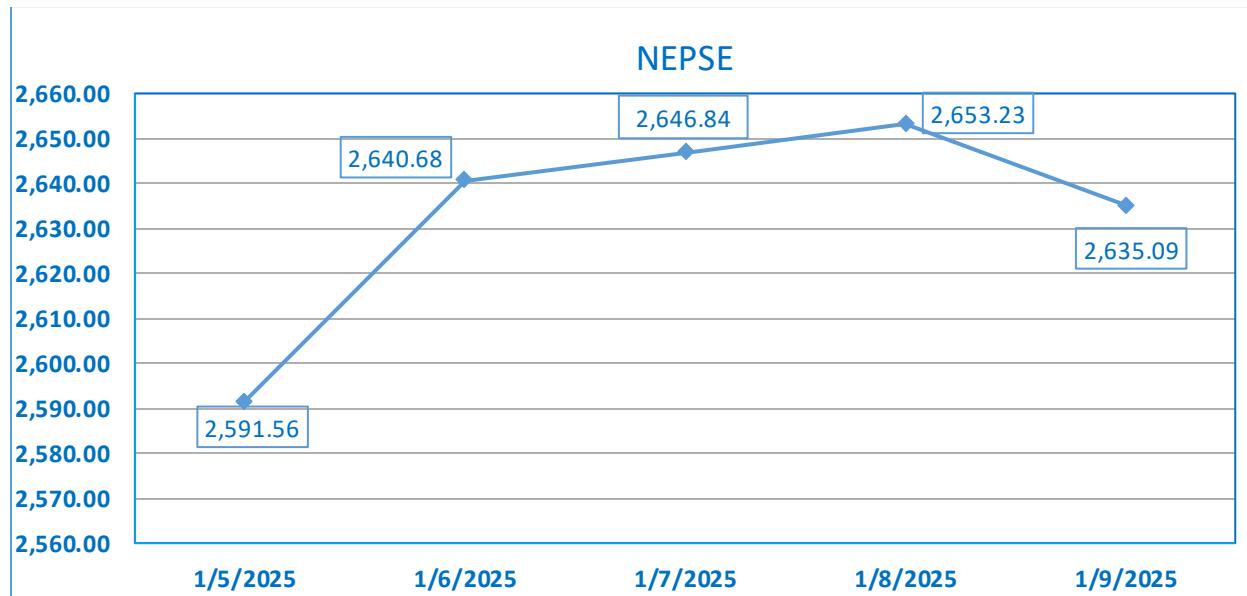


Figure 1: Market Movement for NEPSE index.

For the week from 5th January to 9th January, the NEPSE index traded with an average volume of 6.052 arba. Rising by 48.86 points (+1.89%) to close at 2635.09.

Daily Turnover

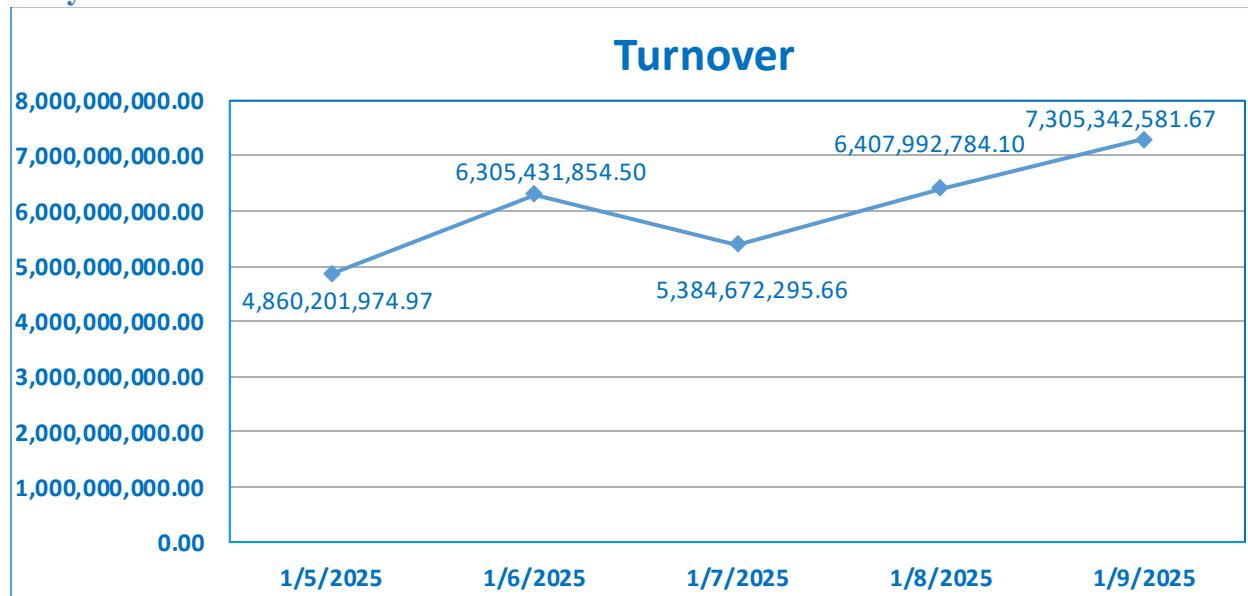


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	2nd January	9th January	Return
Hydropower	3,480.63	3,674.62	5.57%
Hotels and Tourism	6401.48	6696.35	4.61%
Finance	2,903.25	3,033.04	4.47%
Development Bank	5,288.58	5,488.09	3.77%
Investment	98.44	101.24	2.84%
Life Insurance	12,400.94	12,720.40	2.58%
Microfinance	4,889.33	4,956.17	1.37%
Non-Life Insurance	12,449.90	12,579.30	1.04%
Others	1903.71	1921.96	0.96%
Manufacturing & Processing	6,730.79	6,769.60	0.58%
Mutual Fund	20.29	20.28	-0.05%
Trading	4,466.98	4,461.58	-0.12%
Banking	1,389.85	1,384.60	-0.38%

Figure 3: Weekly Returns of Sub-indices.

Daily Sector Movement

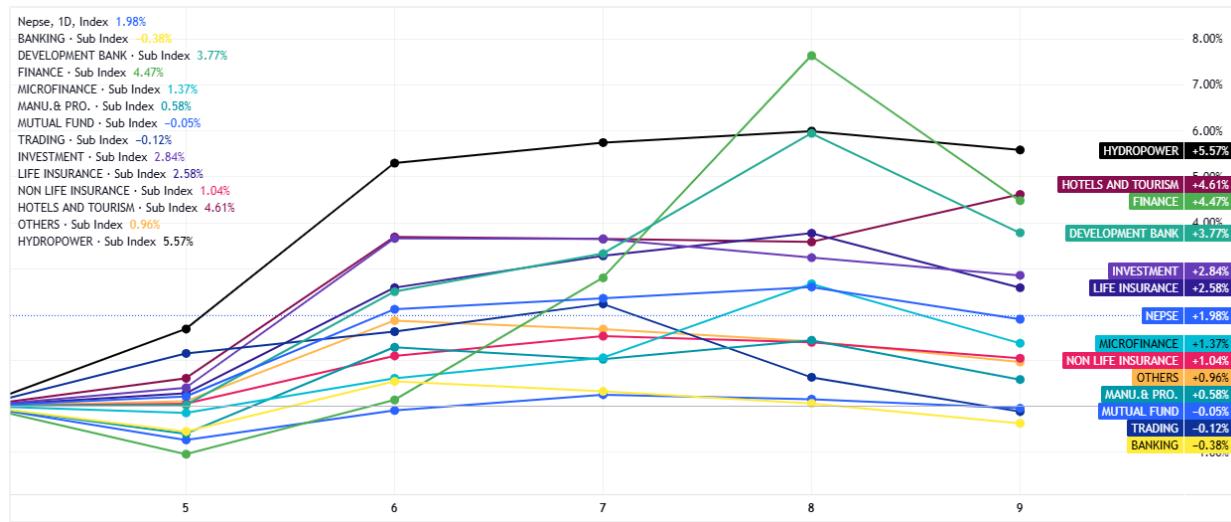


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

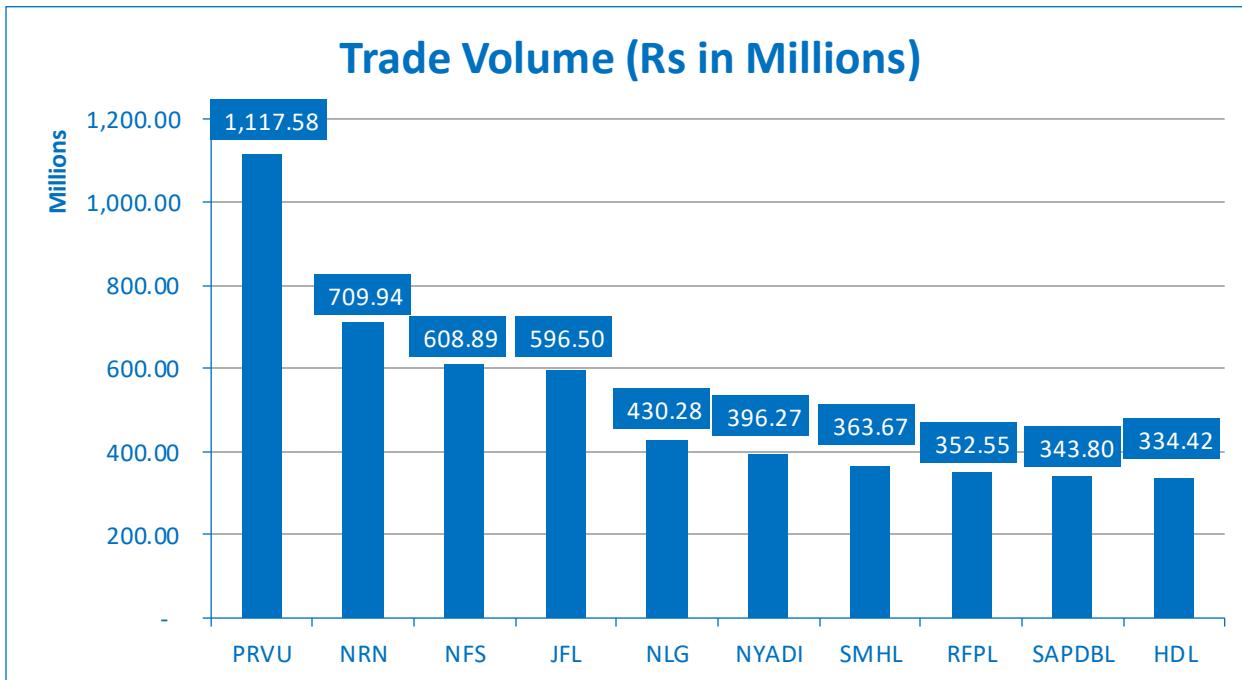


Figure 5: Top 10 Trade volume for the week.

Gainers and Losers

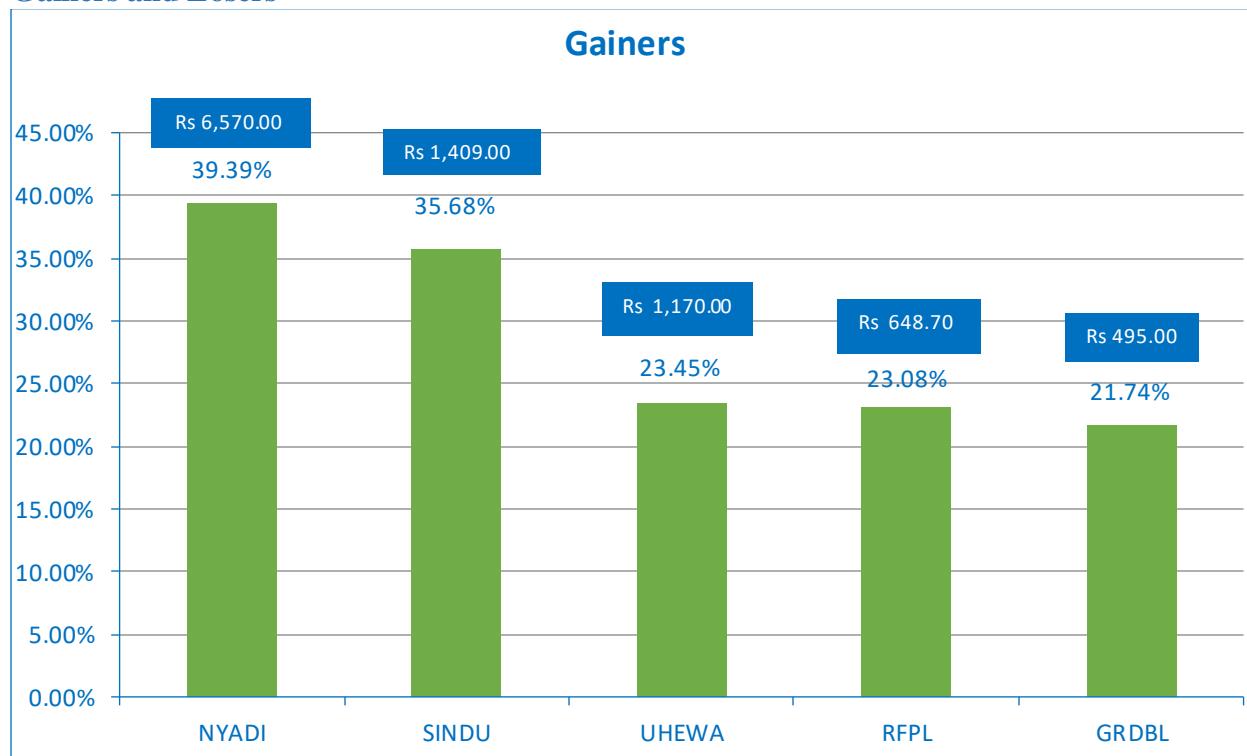


Figure 6: Top 5 Gainers for the week

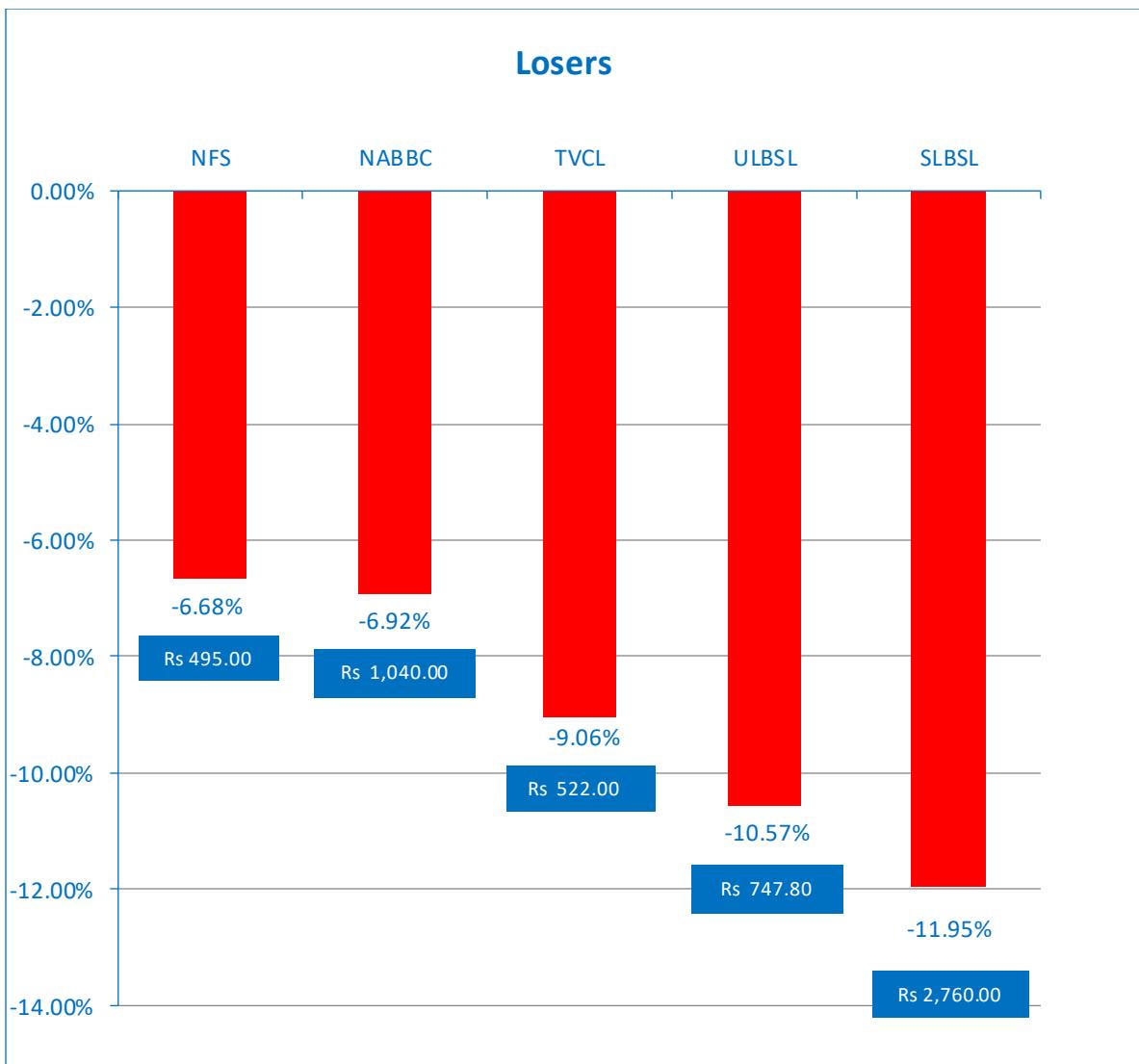


Figure 7: Top 5 Losers for the week

Technical Overview

As the market had shown bullish movement throughout the week. The market seems to hold above the 2600s. We have reached a weekly resistance area. The rise in volume supports the upward movement. which indicates the index's likeliness to head towards the 2800s in the upcoming weeks. However, looking into the weekly chart the indicators are yet to confirm the rise as the short-term trend has been active for the past few weeks. The red line above the candle signals bearish trend via the Super trend indicator. Followed by bearish signal in the MACD as well. Therefor the rise is rather a quick signal rather than a confirmation of the trend.

Weekly analysis



Figure 8: Weekly Time Frame Candlestick Pattern

Daily analysis



On daily graph,

Since the price action headed downwards through beyond the parallel channel. The market has been in a corrective wave. The index has recently reacted to the 2600s. bringing in some buyers into the market. And technically the market seems to be testing the “2680” Which was a failed support area some time ago. If the index shows weakness unable to breach the 2700s and further. The index is most likely to take some more time remaining sideways. Until further confirmation.

From a bullish perspective until the index does make a new low which is below the 2400s. we can't consider the long-term trend as a downtrend. The correction was expected as the market headed from the 1800s to 3000 in no time.

Here are some of the zones to watch to determine the direction of the market.

Support	Resistance
Support 1: 2540	Resistance 1: 2680
Support 2: 2500	Resistance 2: 2720
Support 3: 2440	Resistance 3: 2800

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	January 7, 2025	79.05
Weighted Average Interbank Interest Rate LCY	January 7, 2025	2.92%

Weighted Average 28 days T-bill rate	December 29, 2024	2.9603%
Weighted Average 91 days T-bill rate	January 7, 2025	2.8088%
Weighted Average 182 days T-bill rate	December 29, 2024	2.8194%
Weighted Average 364 days T-bill rate	December 29, 2024	2.9487%

Average FD Rate for the month of Poush, 2081.	
Institutional	Individual
4.53%	6.02%

Upcoming Events

Date	Events
12/01/2025	3rd AGM of Jagdamba Hire Purchase Limited. 7th AGM of Puwakhola -1 Hydropower Limited. 13th AGM of Nepal Clearing House Limited. 8th AGM of Union Mewa Hydro Limited. 7th AGM of Modi Energy Limited. 6th AGM of Global Equity Fund Limited. 9th AGM of Seti Khola Hydropower Limited. AGM of Parbat Paiyu Khola Hydropower Company Limited. AGM of Swornim Hotel Limited. 10th AGM of Indreni Mushroom Farm Limited. 26th AGM of Machhapuchchhre Bank Limited. AGM of Bhugarbha Cement Limited. 14th AGM of CDS & Clearing Limited. AGM of Rapti Hydro & General Construction Limited. 23rd AGM of Siddhartha Bank Limited. 6th AGM of Jeevan Bikas Laghubitta Bittiya Sanstha Limited. 16th AGM of Mithila Laghubitta Bittiya Sanstha Limited. 27th AGM of Multipurpose Finance Limited. 11th AGM of Mountain Energy Nepal Limited. 2nd AGM of Nagarkot Resort Limited. 13th AGM of Balephi Hydropower Limited. 6th AGM of Green Ventures Limited. 23rd AGM of Guheswori Merchant Banking & Finance Limited. 17th AGM of Nepal Doorsanchar Company Limited. 13th AGM of Suryodaya Womi Laghubitta Bittiya Sanstha Limited. 24th AGM of Himalayan Distillery Limited. 11th AGM of Mailung Khola Jal Vidhyut Company Limited. 17th AGM of Peoples Hydropower Company Limited.

	3rd AGM of Mid Solu Hydropower Company Limited. 17th AGM of Manjushree Finance Limited. 28th AGM of Chilime Hydro power Company Limited. 32nd AGM of Butwal Power Company Limited. 13th AGM of Sanima Mai Hydropower Limited. AGM of Radhi Bidyut Company Limited.
13/01/2025	Book Closure Date for 2nd SGM of CBIL Securities Limited. 18th AGM of Beni Hydropower Project Limited. Closing Day of auction of Nepal Insurance Company Limited for 21,133 units promoter shares. 2nd AGM of Himalayan Times Media Entertainment & Tech Limited 4th AGM of Dolti Power Company Limited. 12th AGM of Global IME Laghubitta Bittiya Sanstha Limited. 12th AGM of Rasuwagadhi Hydropower Company Limited. 15th AGM of Kalika Laghubitta Bittiya Sanstha Limited. 6th AGM of Him Star Urja Company Limited. 4th AGM of Global Hydropower Associates Limited. 2nd AGM of Super Khudi Hydropower Limited. 1st AGM of Grihalakshi Realty Limited. 2nd AGM of Kailash Helicopter Services Limited. 15th, 16th and 17th AGM of Peoples Investment Company Limited. 18th AGM of Synergy Power Development Limited. 11th AGM of Garjang Upatyaka Hydropower Limited. 12th AGM of Himalayan Power Partner Limited. 27th and 28th AGM of Progressive Finance Limited. AGM of Kalika Energy Limited. AGM of Kalika Power Company Limited. 18th AGM of Garima Bikas Bank Limited. 30th AGM of Gurkhas Finance Limited. 9th AGM of Emerging Nepal Limited. AGM of Dordi Khola Hydropower Company Limited. 17th AGM of Lumbini Bikas Bank Limited. 16th AGM of Vijaya Laghubitta Bittiya Sanstha Limited. 19th AGM of Rastriya Banijya Bank Limited. 1st AGM of Himal Water Park Village Hotel Limited. 8th AGM of Infinity Laghubitta Bittiya Sanstha Limited. 32nd AGM of Nepal Finance Limited. 10th AGM of Kalinchowk Darshan Limited. 6th AGM of CYC Nepal Laghubitta Bittiya Sanstha Limited. 23rd AGM of Prabhu Bank Limited. 18th AGM of Muktinath Bikas Bank Limited. 8th AGM of Ganapati Laghubitta Bittiya Sanstha Limited. 17th AGM of Jyoti Bikash Bank Limited. 17th AGM of Sonapur Minerals and Oil Limited. 23rd AGM of Mahalaxmi Bikas Bank Limited. 43rd AGM of Nepal Stock Exchange Limited.

	8th AGM of Eastern Hydropower Limited. 20th AGM of Nepal Hydro and Electric Limited. 15th AGM of Singati Hydro Energy Limited. 1st AGM of Varnabas Museum Hotel Limited. 6th AGM of Aatmanirbhar Laghubitta Bittiya Sanstha Limited. 4th AGM of Menchhiyam Hydropower Limited. 30th AGM of Citizen Investment Trust. 18th AGM of Agricultural Development Bank Limited. 32nd AGM of Himalayan Bank Limited. 17th AGM of Corporate Development Bank Limited. 30th AGM of Goodwill Finance Company Limited. AGM of Hulas Fin Serve Hire Purchase Limited. 16th AGM of Buddha Bhumi Nepal Hydropower Company Limited. 30th AGM of Shree Investment Finance Company Limited. 23rd AGM of Chhimek Laghubitta Bittiya Sanstha Limited. 20th AGM of Shangri-la Development Bank Limited. 21st AGM of ICFC Finance Limited. 4th AGM of Manakamana Engineering Hydropower Limited. 11th AGM of RSDC Laghubitta Bittiya Sanstha Limited. 9th AGM of Shivam Cements Limited.
14/01/2025	No Events!!!
15/01/2025	Closing Day of auction of Mahila Laghubitta Bittiya Sanstha Limited for 2,000 units promoter shares. Book Closure date for 9th AGM of Aarambha Chautari Laghubitta Bittiya Sanstha Limited. Closing Day of auction of United Ajod Insurance Limited for 92,320 units promoter shares.
16/01/2025	Book Closure Date for 9th and 10th AGM Joshi Hydropower Development Company Limited. SGM of Kalinchowk Hydropower Limited. 43rd AGM of Hulas Steel Industries Limited.
17/01/2025	Closing Day of auction of Suryajyoti Life Insurance Company Limited for 8,93,825 units promoter shares. Closing Day of auction of Suryodaya Womi Laghubitta Bittiya Sanstha Limited for 59,060 units promoter shares. Closing Day of auction of Citizen Investment Trust for 50,000 units promoter shares. 12th AGM of Mero Microfinance Laghubitta Bittiya Sanstha Limited. Closing Day of ratio 1:1 Right Share of Prabhu Cable Car & Tourism Limited.
18/01/2025	No Events!!!

..... End

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