

# NEPAL LIFE CAPITAL

## WEEKLY

### MARKET UPDATE

Week: (2025-2-9 to 2025-2-15)



## **Contents**

<b>Market Movement.....</b>	<b>1</b>
<b>Daily Turnover .....</b>	<b>2</b>
<b>Sub-Indices Performance.....</b>	<b>2</b>
<b>Daily Sector Movement.....</b>	<b>3</b>
<b>Investors Choice .....</b>	<b>4</b>
<b>Gainers and Losers.....</b>	<b>5</b>
<b>Technical Overview.....</b>	<b>7</b>
<b>Major Rates and Ratios.....</b>	<b>8</b>
<b>Upcoming Events.....</b>	<b>9</b>

## Market Movement

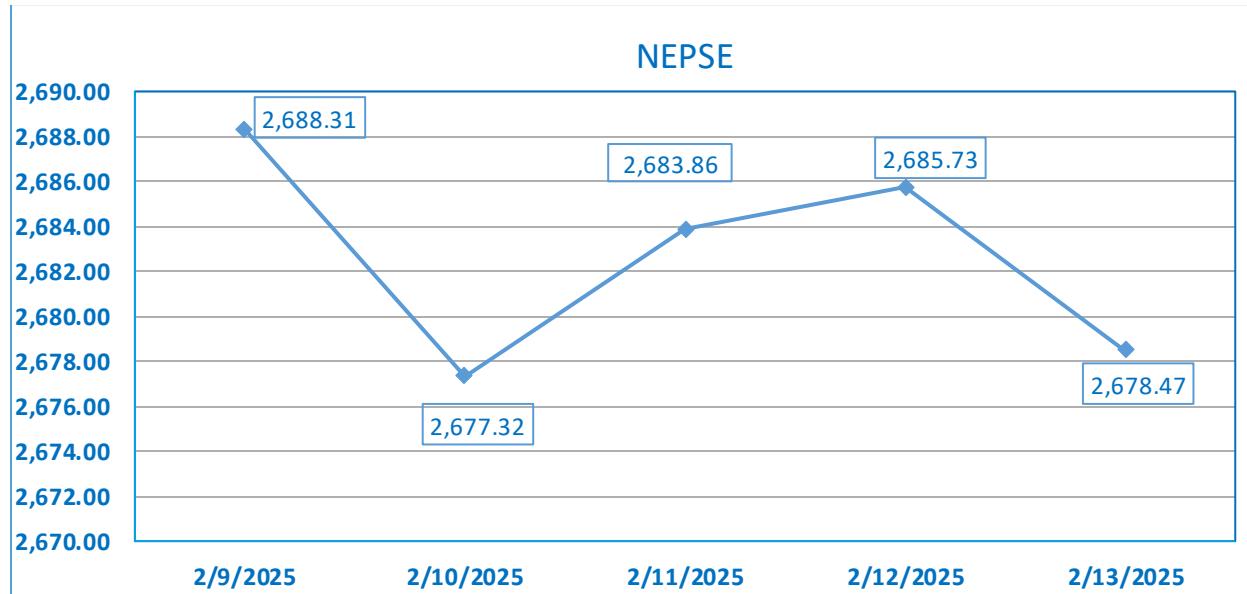


Figure 1: Market Movement for NEPSE index.

For the week of 9<sup>th</sup> February to 13<sup>th</sup> February, the NEPSE index traded with an average volume of 7,848 Arba. Falling -21.34 points (-0.79%) to close at 2678.47.

## Daily Turnover

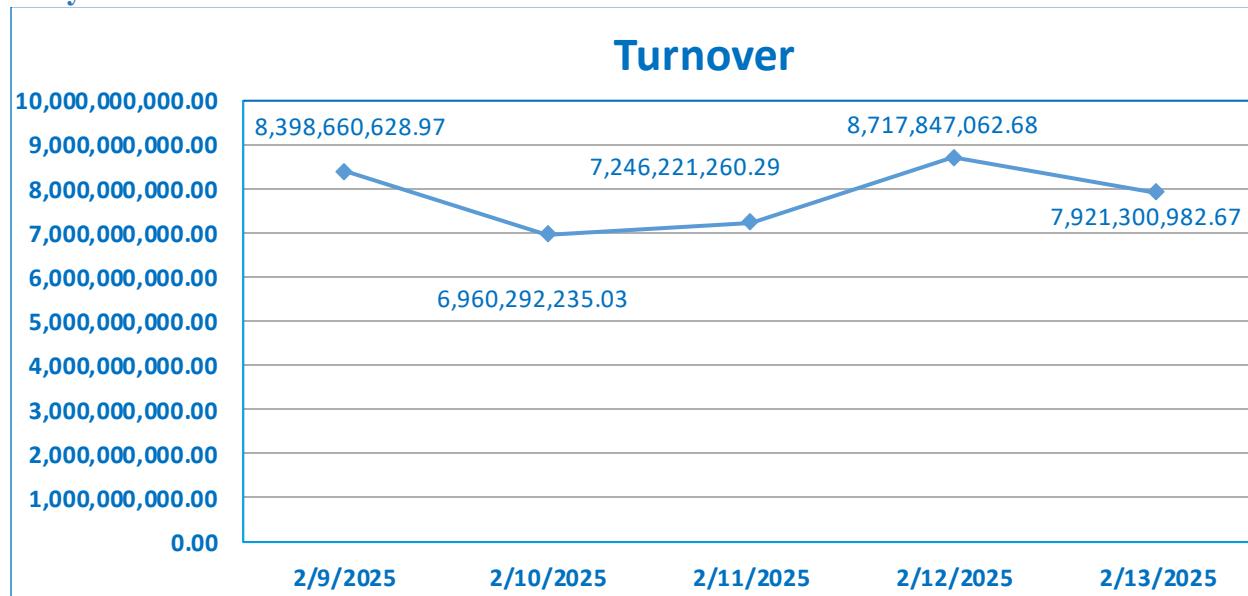


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

## Sub-Indices Performance

Indices	7th February	14th February	Return
Finance	2,722.39	2,795.67	2.69%
Investment	105.85	107.30	1.37%
Development Bank	5,725.44	5,791.45	1.15%
Microfinance	5,137.42	5,137.45	0.00%
Mutual Fund	20.23	20.19	-0.20%
Hydropower	3,823.83	3,798.12	-0.67%
Banking	1,359.14	1,345.21	-1.02%
Life Insurance	13,168.84	13,019.45	-1.13%
Trading	4,358.25	4,287.55	-1.62%
Others	2123.28	2088.22	-1.65%
Non-Life Insurance	13,116.04	12,863.96	-1.92%
Hotels and Tourism	6756.04	6614.67	-2.09%
Manufacturing & Processing	7,162.89	6,971.49	-2.67%

Figure 3: Weekly Returns of Sub-indices.

## Daily Sector Movement

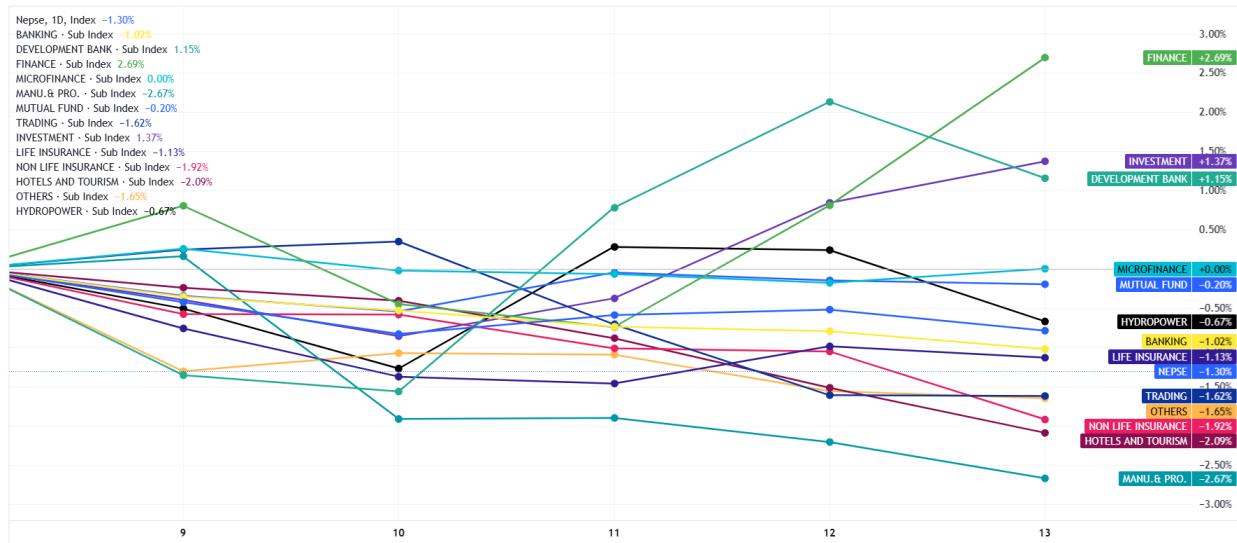


Figure 4: Daily sector movement relative to NEPSE index.

\*Each dot represents the index closing point for each day of the week.

## Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

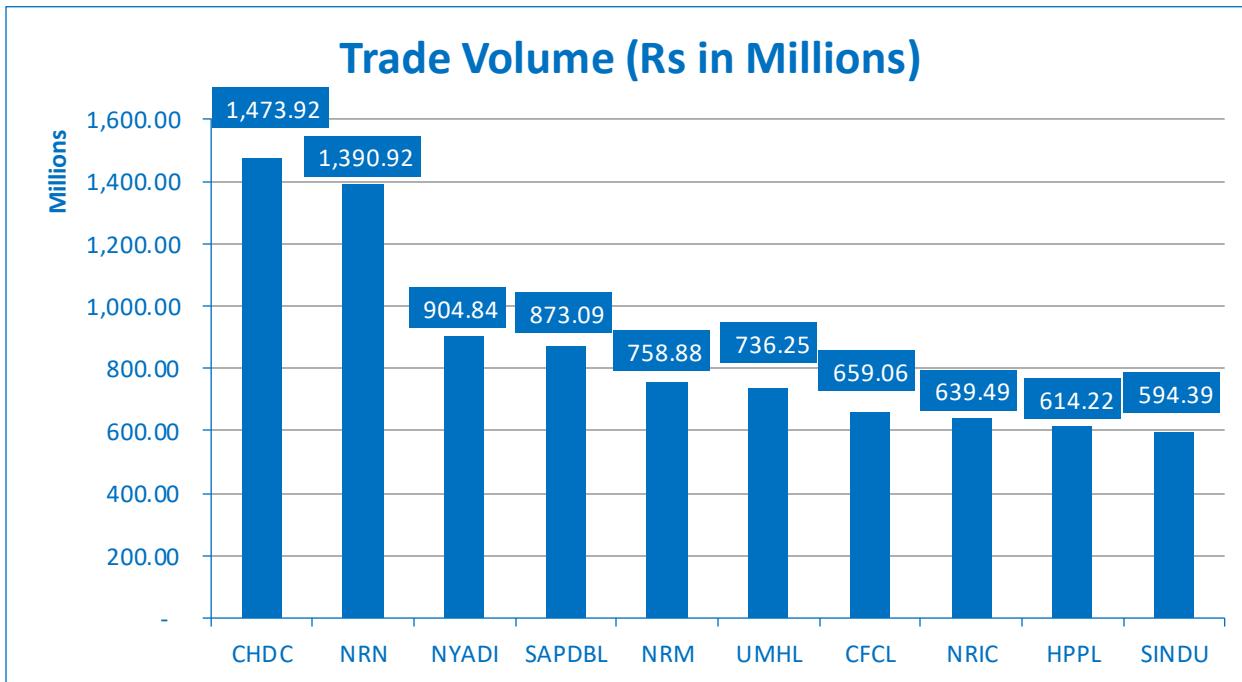


Figure 5: Top 10 Trade volume for the week.

## Gainers and Losers

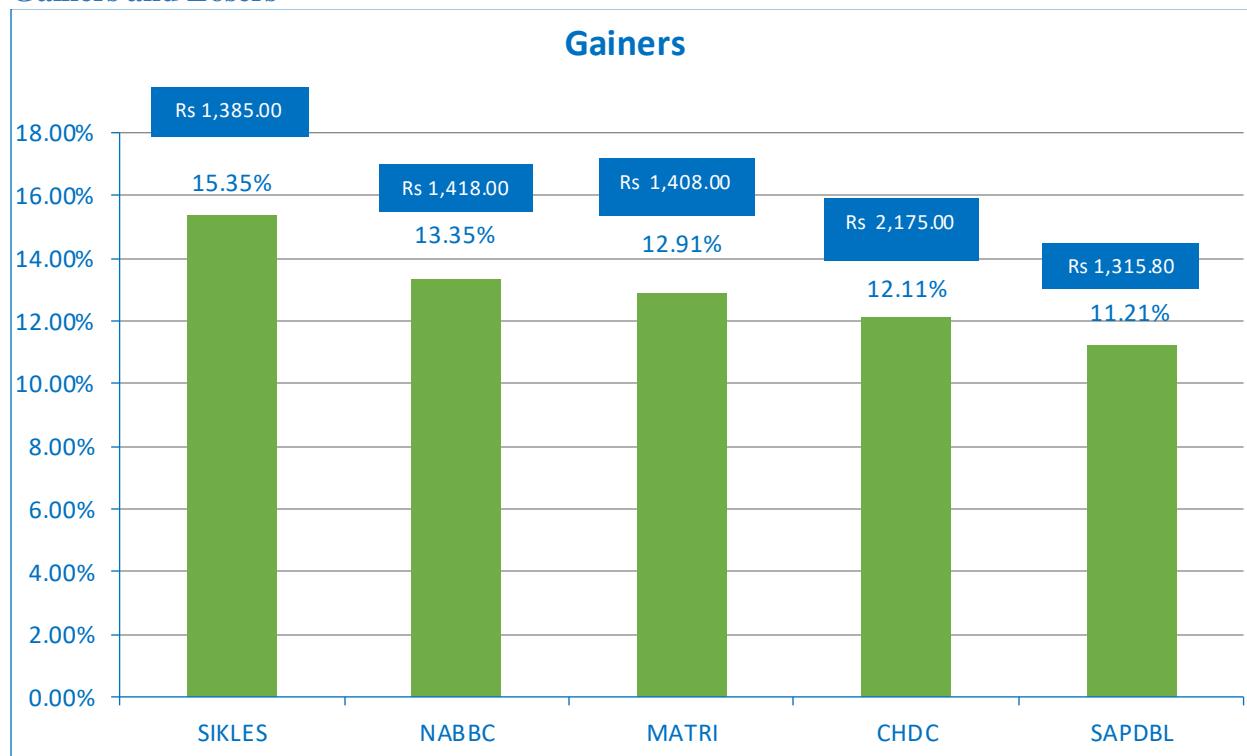


Figure 6: Top 5 Gainers for the week

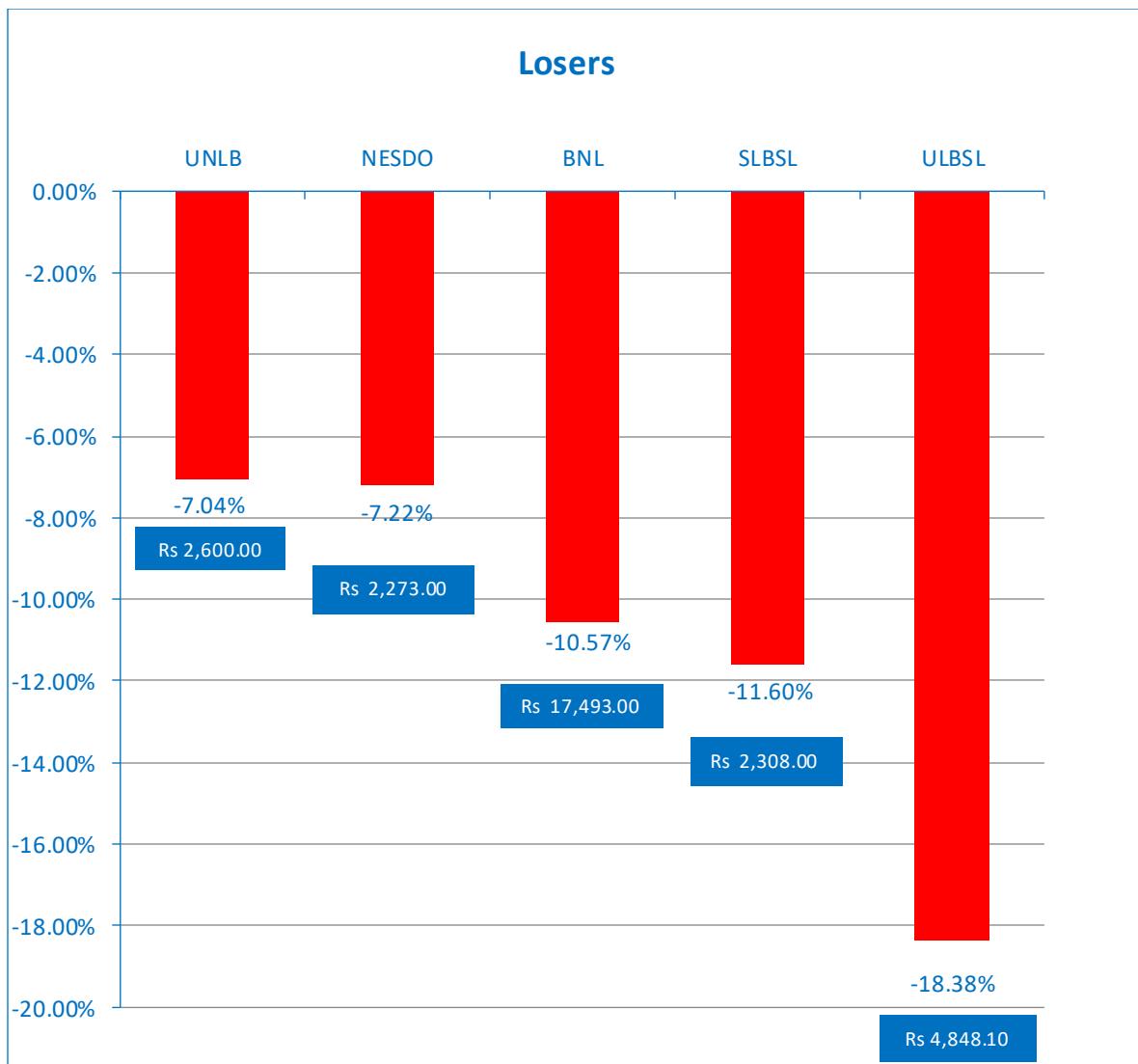


Figure 7: Top 5 Losers for the week

## Technical Overview

From this weekly chart analysis, the Bollinger Band seems to be shrinking indicating an accumulation phase as the volume too seems to be increasing as the index rises by few points each weeks. The momentum from the last few weeks has been stopped by the minor resistance of 2700. How ever its not a big deal since the market has to make its move before any trend is observed in the market. The DMI indicator does show chances of correction ending soon but has yet to show signs of strong trend as the black line in the indicator is below 20.

## Weekly analysis



Figure 8: Weekly Time Frame Candlestick Pattern

## Daily analysis



On daily graph,

There is plenty room for the index on a daily spectrum as the index bounces between our ranges. The volatility has been rewarding for high movements within some sectors but has affected a portfolio as the overall trend has been sideways for months. Likewise, 2660 seems to be a good place where the index has shown bullish strength every time the index is rejected from its highs.

Here are some of the zones to watch to determine the direction of the market.

Support	Resistance
Support 1: 2660	Resistance 1: 2750
Support 2: 2630	Resistance 2: 2850
	Resistance 3: 3000

## Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	February 11, 2025	79.63
Weighted Average Interbank Interest Rate LCY	February 11, 2025	3.00%
Weighted Average 28 days T-bill rate	February 11, 2025	2.9956%
Weighted Average 91 days T-bill rate	February 11, 2025	2.8883%

<b>Weighted Average 182 days T-bill rate</b>	February 11, 2025	2.9336%
<b>Weighted Average 364 days T-bill rate</b>	February 4, 2025	2.9744%

### **Average FD Rate for the month of Fagun, 2081.**

Institutional	Individual
<b>4.52%</b>	<b>6.00%</b>

### **Upcoming Events**

Date	Events
2/16/2025	Listing 8% Bonus Shares of Chhimek Laghubitta Bittiya Sanstha Limited (CBBL)
	Listing 5.50% Bonus Shares of Global IME Bank Limited (GBIME)
	Conversion of Promoter Shares of Samriddhi Finance Company Limited (SFCL)
	Independent Director Working Period Ended [CORBL]
	Informataion Regarding New BOD New Chairman Appointment [SAMAJ]
	Information Regarding Chairman Resignation And New BOD Member Appointment [SAMAJ]
	Book Close [DORDI]
	Annual General Meeting-HEI [HEI]
	Information [CGH]
	Appointment of Director of Himalayan Life Insurance Limited [HLI]
	Resignation of Director [IHL]
	AGM Declaration Book Close [ILI]
	AGM Declaration [ILI]
	Closing day of Auction of 8,00,000 units of Promoter shares of Jeevan Bikas Laghubitta Bittiya Sanstha Limited.
	3rd AGM of Prabhu Helicopter Limited.
2/17/2025	Formation of Audit Committee [SARBTM]
	Regarding Chairman Appointment [NMBMF]
	Opening day of Auction of 6,76,191 units of Promoter shares of Balephi Hydropower Limited.
	Opening day of Auction of 5,08,892 units of Ordinary Right Shares of Balephi Hydropower Limited.
	Closing day of Auction of 4,92,577 units of Ordinary Right Shares of Life Insurance Corporation Nepal Limited.
	Closing Day of 1,80,000 units of Om Megashree Pharmaceuticals Limited to the Foreign Nepalese Immigrants.
2/18/2025	Closing Day of auction of Nepal Infrastructure Bank Limited for 10,00,000 units promoter shares.
	Closing Day of auction of Suryajyoti Life Insurance Company Limited for 50,000 units promoter shares.

	Closing Day of auction of Citizen Investment Trust for 50,000 units promoter shares.
	Closing Day of auction of Suryodaya Womi Laghubitta Bittiya Sanstha Limited for 59,060 units promoter shares.
	Opening Day of 100 million units of Rs 10 face value each of "Sanima Flexi Fund".
	11th AGM of Samudayik Laghubitta Bittiya Sanstha Limited.
<b>2/19/2025</b>	AGM of Om Megashree Pharmaceuticals Limited.
<b>2/20/2025</b>	Closing Day of auction of Nepal Finance Limited for 10,90,371.187 units promoter right shares. Book Closure Date for 27th AGM of NIC Asia Bank Limited. Opening Day of ratio 1:0.25 Right Share of Neco Insurance Limited. Closing Day of 102 million units of Rs 10 face value each of "NMB Hybrid Fund L-II".
<b>2/21/2025</b>	Closing Day of auction of Nepal Investment Mega Bank Limited for 8,50,000 units promoter shares. Book Closure Date for 34th AGM of Bishal Bazar Company Limited. Book Closure Date for 12th AGM of Mahuli Laghubitta Bittiya Sanstha Limited.
<b>2/22/2025</b>	SGM of Phedikhola Hydropower Company Limited. 6th AGM of Dhaulagiri Laghubitta Bittiya Sanstha Limited.

..... End .....

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