

## Datenblatt zur

## IKB Deutsche Industriebank AG

<b>Angaben zum Unternehmen</b>	
Gründungsjahr	1924
Rechnungslegungsart	HGB
Ende des Geschäftsjahres	31. März
Vorstand	Dr. Michael H. Wiedmann (Vorsitzender) <u>Zuständigkeiten:</u> Vertrieb, Kreditprodukte, Industriegruppen, Financial Markets, Treasury und Investments, Recht, Unternehmensentwicklung
	Dirk Volz <u>Zuständigkeiten:</u> Risikocontrolling, Finanzen, Volkswirtschaft und Research, Konzernrevision, Steuern
	Claus Momburg <u>Zuständigkeiten:</u> Kreditrisikomanagement, Governance und Compliance
	Dr. Jörg Oliveri del Castillo-Schulz <u>Zuständigkeiten:</u> Credit & Treasury Operations, Informationstechnologie, Personal und Service, Prozess- und Organisationsmanagement
Weitere Wertpapiere mit den von der IKB Deutsche Industriebank AG initiierten Börseneinführungen	<u>Börse Düsseldorf AG</u>  Freiverkehr/ Primärmarkt  XS0118282481, XS0163286007, XS0163773251, XS0165828673, XS0165937458, DE000A1PGLT8, DE0002197761, DE0002731429, DE000A1PGMP4, DE000A1PGMQ2, DE000A1PGMX8, DE000A1PGM04, DE000A1PGM12, DE000A1PGM46, DE000A1X3JX3, DE000A1X3JY1, DE000A1X3J23, DE000A1X3J31, DE000A1X3J49, DE000A1X3J56, DE000A1X3J80, DE000A1X3J98, DE000A1X3K61, DE000A1X3K95, DE000A1X3LA7, DE000A1X3LB5, DE000A1X3U44, DE000A1X3U51, DE000A1X3U77, DE000A1X3U85, DE000A1X3U93, DE000A1X3VC2, DE000A1X3VD0, DE000A1X3VE8, DE000A1X3VF5, DE000A1X3VH1, DE000A1X3VK5, DE000A1X3VL3, DE000A1X3VM1, DE000A1X3VN9, DE000A1X3VP4, DE000A1X3VQ2, DE000A1X3VR0, DE000A1X3VS8, DE000A1X3VT6, DE000A1X3VU4, DE000A1X3VV2, DE000A1X3VW0, DE000A1X3VY6, DE000A12UEX2, DE000A12UEY0, DE000A12UEZ7, DE000A12UE06, DE000A12UE14, DE000A12UE22, DE000A12UE48, DE000A12UE55, DE000A12UE63, DE000A12UE71, DE000A12UE89, DE000A12UE97, DE000A12UFE9, DE000A12UFF6, DE000A12UFA7, DE000A12UFB5, DE000A12UFD1, DE000A12UFG4, DE000A12UFH2, DE000A12UFG6, DE000A12UFL4, DE000A12UFM2, DE000A12UFP5, DE000A12UFQ3, DE000A12UFX9, DE000A12UFW1, DE000A12UFS9, DE000A12UFT7, DE000A12UFU5, DE000A12UFV3, DE000A12UFZ4, DE000A12UF05, DE000A12UF21, DE000A12UF39, DE000A12UF47, DE000A12UF54, DE000A12UF62, DE000A12UF70, DE000A12UF88, DE000A12UF96, DE000A12UGA5, DE000A12UGB3, DE000A12UGC1, DE000A161U07, DE000A161U31, DE000A161U49, DE000A161U56, DE000A161U64, DE000A161U72, DE000A161U80, DE000A161U98, DE000A161VA6, DE000A161VB4, DE000A161VC2, DE000A161VD0,

<p>DE000A161VE8, DE000A161VF5, DE000A161VG3, DE000A161VH1, DE000A161VJ7, DE000A161VK5, DE000A161VL3, DE000A161VM1, DE000A161VN9, DE000A161VU4, DE000A161VV2, DE000A161VQ2, DE000A161VR0, DE000A161VS8, DE000A161VT6, DE000A161V48, DE000A161V63, DE000A161V71, DE000A161V97, DE000A161WA4, DE000A161WB2, DE000A161WC0, DE000A161VX8, DE000A161VY6, DE000A161VZ3, DE000A161V06, DE000A161V14, DE000A161V22, DE000A161V30, DE000A161V55, DE000A161V89, DE000A161WD8, DE000A161WE6, DE000A161WF3, DE000A169HD2, DE000A169HE0, DE000A169HF7, DE000A169HG5, DE000A169HH3, DE000A169HJ9, DE000A169HK7, DE000A169HL5, DE000A169HM3, DE000A169HN1, DE000A169HP6, DE000A169HR2, DE000A169HQ4, DE000A169HS0, DE000A2AANJ8, DE000A169HY8, DE000A2AANK6, DE000A169HW2, DE000A169HT8, DE000A169HV4, DE000A169HU6, DE000A169HX0, DE000A2AANL4, DE000A2AANS9, DE000A2AANR1, DE000A2AANP5, DE000A2AANN0, DE000A2AANQ3, DE000A2AANM2, DE000A2AANU5, DE000A2AANT7, DE000A2AANV3, DE000A2AANW1, DE000A2AANX9, DE000A2AANY7, DE000A2AANZ4, DE000A2AAN05, DE000A2AAN13, DE000A2AAN21, DE000A2AAN39, DE000A2AAN47, DE000A2AAN54, DE000A2AAN62, DE000A2AAN70, DE000A2AAN88, DE000A2AAN96, DE000A2AAPA2, DE000A2AAPB0, DE000A2AAPC8, DE000A2AAPD6, DE000A2BN9D0, DE000A2BN9B4, DE000A2BN9A6, DE000A2BN9C2, DE000A2BN9F5, DE000A2BN9E8, DE000A2BN9G3, DE000A2BN9H1, DE000A2BN9N9, DE000A2BN9M1, DE000A2BN9L3, DE000A2BN9J7, DE000A2BN9K5, DE000A2BN9P4, DE000A2BN9Q2, DE000A2BN908, DE000A2BN9R0, DE000A2BN9S8, DE000A2BN9Y6, DE000A2BN9Z3, DE000A2BN9T6, DE000A2BN9U4, DE000A2BN9V2, DE000A2BN9W0, DE000A2BN9X8, DE000A2BN916, DE000A2BN924, DE000A2BN932, DE000A2BN940, DE000A2BN957, DE000A2BN965, DE000A2BN973, DE000A2BN981, DE000A2BN999, DE000A2BPAA0, DE000A2BPAB8, DE000A2BPAC6, DE000A2BPAD4, DE000A2BPAG7, DE000A2E4P06, DE000A2E4PZ5, DE000A2E4PX0, DE000A2BPAQ6, DE000A2BPAR4, DE000A2E4PV4, DE000A2E4PW2, DE000A2E4PY8, DE000A2E4P63, DE000A2E4P71, DE000A2E4P89, DE000A2E4P22, DE000A2E4P14, DE000A2E4P55, DE000A2E4P30, DE000A2E4P48, DE000A2E4P97, DE000A2E4QD0, DE000A2E4QE8, DE000A2E4QF5, DE000A2E4QB4, DE000A2E4QC2, DE000A2E4QG3</p> <p>Freiverkehr/ Sekundärmarkt DE0002731569</p> <p><u>Deutsche Börse AG, Frankfurt</u> Freiverkehr/ Quotation Board</p> <p>DE0002731429, DE0002731569, DE000A1PGMP4, DE000A1PGMQ2, DE000A1PGMX8, DE000A1PGM04, DE000A1PGM12, DE000A1PGM46, DE000A1X3JX3, DE000A1X3JY1, DE000A1X3J23, DE000A1X3J31, DE000A1X3J49, DE000A1X3J56, DE000A1X3J80, DE000A1X3J98, DE000A1X3K61, DE000A1X3K95, DE000A1X3LA7, DE000A1X3LB5, DE000A1X3U44, DE000A1X3U51, DE000A1X3U77, DE000A1X3U85, DE000A1X3U93, DE000A1X3VC2, DE000A1X3VD0, DE000A1X3VE8, DE000A1X3VF5, DE000A1X3VH1, DE000A1X3VK5, DE000A1X3VL3, DE000A1X3VM1, DE000A1X3VN9, DE000A1X3VP4, DE000A1X3VQ2,</p>
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	<u>Börse Stuttgart</u> Freiverkehr DE0002731429, DE0002731569 <u>Börse Hamburg</u> Freiverkehr DE0002731429, DE0002731569
Kurzportrait	Die IKB Deutsche Industriebank AG begleitet mittelständische Unternehmen mit Krediten, Risikomanagement, Kapitalmarkt- und Beratungsdienstleistungen.  <u>Kreditprodukte:</u> <ul style="list-style-type: none"> <li>• Fördermittel</li> <li>• Eigenmittel</li> <li>• Exportfinanzierung</li> <li>• Projektfinanzierung</li> <li>• Akquisitionsfinanzierung</li> <li>• Strukturierung und Syndizierung</li> <li>• Leasing</li> <li>• Factoring</li> </ul> <u>Beratung:</u> <ul style="list-style-type: none"> <li>• Mergers &amp; Acquisitions</li> <li>• Restrukturierung</li> <li>• Struktur-/Ertragsoptimierung</li> <li>• Private Equity</li> <li>• Verbriefungen</li> </ul> <u>Financial Markets &amp; Treasury:</u> <ul style="list-style-type: none"> <li>• Anleihen/Schuldscheine</li> <li>• Hybridkapital</li> <li>• Eigenkapital</li> <li>• Wandel-/Optionsanleihen</li> <li>• Derivate</li> <li>• Firmenkundeneinlagen</li> <li>• Privatkundeneinlagen</li> <li>• IT-Dienstleistungen</li> </ul>
<b>Angaben zu den neu einzubeziehenden Wertpapieren</b>	
WKN / ISIN	DE000A2E4QK5, DE000A2E4QH1, DE000A2E4QL3, DE000A2E4QJ7
Marktsegment	Primärmarkt Börse Düsseldorf
Wesentliche Anleihebedingungen	Siehe Anhang
<b>Angaben zu den Wertpapieren</b>	
WKN / ISIN	ISIN DE 0008063306, WKN 806330
Marktsegment	Auf Veranlassung der IKB ist die IKB-Aktie an keiner Börse gelistet.
Grundkapital	1.621.465.402,88 €
Anzahl der Aktien	633.384.923
Aktionärsstruktur	LSF6 Europe Financial Holdings L.P.: 100 %