

RESPONSIBILITY STATEMENT PURSUANT TO § 5(4) SECURIT

3.

IV. Supplemental and replacement information pertaining to the Section "D. DESCRIPTION OF THE ISSUER":

the Valin platform systematically by launching several sub funds. A Valin Mezzanine sub fund is already active in the market.”

7. The text in Section 2.3.3 “Principal Markets / Competitive Position” shall be replaced by the following:

“Geographical Markets

per(F)1418(d)422(d)-F4472(2)(f)-1035372(F)106422(d)-..85617()-to

<i>Name</i>	<i>Function</i>
Dr. Stephan J. Holthoff-Pförtner	Attorney and Notary, Essen
Friedhelm Loh	

SIGNATURES



DÜSSELDORF

on 18 February 2014

IKB DEUTSCHE INDUSTRIEBANK AG

Jan Burchards

Swetlana Mints