

**Patient Name:** \_\_\_\_\_ **SSN:** \_\_\_\_\_ **Sex:** M F  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Home #:** \_\_\_\_\_ **Cell #:** \_\_\_\_\_ **Age:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ ☐ Married ☐ Single  
**Employer:** \_\_\_\_\_ **Address:** \_\_\_\_\_ **Work #:** \_\_\_\_\_  
**Email:** \_\_\_\_\_  
**Financial Responsible Person** (if different from patient): \_\_\_\_\_ **Relationship:** \_\_\_\_\_  
**DOB:** \_\_\_\_\_ **SSN:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_  
**General Dentist:** \_\_\_\_\_ **Referred By** \_\_\_\_\_

### Dental Insurance Information

**Name of Subscriber:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SSN:** \_\_\_\_\_  
**Primary Insurance Company:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_  
**Employer:** \_\_\_\_\_ **Payor ID:** \_\_\_\_\_  
**Subscriber ID#:** \_\_\_\_\_ **Group Number#:** \_\_\_\_\_

**I understand that I am responsible for all treatment received and also understand that if I have insurance, it will be filed as a courtesy to me. I also authorize my insurance to issue payment directly to San Ramon Endodontics.**

**Signature of Patient/Guardian:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### Health History

**Reason for your visit?** \_\_\_\_\_

☐ Yes ☐ No **Are you Allergic to any medications?** \_\_\_\_\_

**Please list ALL medications you are taking at this time:** \_\_\_\_\_

**Do you have or have you ever had any of the following:**

Y / N Heart Disease	Y / N Glaucoma	Y / N Stomach Ulcers	<b>Females only</b> Y / N Are you pregnant? Weeks? _____ Y / N Birth Control Pills Y / N Breast Feeding
Y / N Heart Attack	Y / N Diabetes	Y / N Kidney Problems	
Y / N Heart Murmur	Y / N Anemia	Y / N Cancer	
Y / N High Blood Pressure	Y / N Bleeding Problems	Y / N Radiation/Chemo	
Y / N Rheumatic Fever	Y / N Systemic Lupus	Y / N Psychiatric Care	
Y / N Mitral Valve Prolapse	Y / N Hepatitis	Y / N Fainting Tendency	
Y / N Shortness of Breath	Y / N Thyroid Disease	Y / N HIV/AIDS	
Y / N Chest Pains	Y / N Tuberculosis	Y / N Treatment w/Steroid	
Y / N Sinus Problems	Y / N Severe Headaches	Y / N Organ Transplant	
Y / N Lung Problem/Asthma	Y / N Seizures	Y / N Liver Problem/Jaundice	
Y / N Joint Replacement	Y / N Takes Pre-Med	Y / N Latex/Rubber Allergy	

**List any other medical problems not mentioned above:** \_\_\_\_\_

☐ Yes ☐ No **Are you currently under a physician's care for any medical condition?** \_\_\_\_\_

**Physician's Name:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

☐ Yes ☐ No **Have you been hospitalized within the past year? If yes, what was the reason?** \_\_\_\_\_

☐ Yes ☐ No **Are you taking bisphosphonates? (Osteoporosis Medication)** \_\_\_\_\_

### **Acknowledgement of Receipt of the HIPPA Notice of Privacy Policy & San Ramon Endodontics Financial Policy**

**-I hereby acknowledge that I have read/requested a copy of the office HIPPA Notice of Privacy Practice Policy.**

**-I have been given the opportunity to ask questions regarding this policy. I give San Ramon Endodontics the permission to send my information to my Dentist/Specialist, Physician and/or my Insurance Company if it is requested.**

**-I have read/accept San Ramon Endodontics Financial Policy and understand that I am responsible for any unpaid balance.**

**Signature of Patient/Guardian:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Doctor's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_