



HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

CARRIER

PICA												PICA						
1. MEDICARE			MEDICAID		TRICARE		CHAMPVA		GROUP HEALTH PLAN		FECA BLK LUNG (ID#)		OTHER (ID#)		1a. INSURED'S I.D. NUMBER		(For Program in Item 1)	
<input type="checkbox"/> (Medicare)			<input type="checkbox"/> (Medicaid#)		<input type="checkbox"/> (ID#DoD#)		<input type="checkbox"/> (Member ID#)		<input type="checkbox"/> (ID#)		<input type="checkbox"/> (ID#)		<input type="checkbox"/> (ID#)					
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)					3. PATIENT'S BIRTH DATE		MM	DD	YY	SEX		4. INSURED'S NAME (Last Name, First Name, Middle Initial)						
										M	F							
5. PATIENT'S ADDRESS (No., Street)					6. PATIENT RELATIONSHIP TO INSURED		7. INSURED'S ADDRESS (No., Street)											
					Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>													
CITY			STATE		8. RESERVED FOR NUCC USE		CITY		STATE									
ZIP CODE			TELEPHONE (Include Area Code) ()				ZIP CODE		TELEPHONE (Include Area Code) ()									
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)					10. IS PATIENT'S CONDITION RELATED TO:		11. INSURED'S POLICY OR GROUP NUMBER											
					a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input type="checkbox"/> NO		a. INSURED'S DATE OF BIRTH MM DD YY											
					b. AUTO ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		b. PLACE (Street, City, State, Zip Code) OTHER (Designate NUCC)											
					c. OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		c. INSURANCE PLAN NAME OR PROGRAM NAME											
d. INSURANCE PLAN NAME OR PROGRAM NAME					10d. CLAIM CODES		d. ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO											
READ BACK OF FORM BEFORE COMPLETING & SIGNING														INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of my medical information necessary to process this claim. I also request payment of government benefits either directly to the physician or to the provider as indicated below.				
SIGNED														SIGNED				
14. DATE OF CURRENT ILLNESS - BY, OR PREGNANCY (LMP) OR OTHER					MM	DD	YY	16. DATE PATIENT UNABLE TO WORK IN CURRENT OCCUPATION										
								FROM		MM	DD	YY	TO					
17. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE					17b. NPI		18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES											
							FROM		MM	DD	YY	TO						
19. ADDITIONAL CLAIM INFORMATION					19b. NPI		20. OUTSIDE LAB?											
							<input type="checkbox"/> YES <input type="checkbox"/> NO		\$ CHARGES									
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY					Relates A-L to service line below (24E)		ICD Ind.		22. RESUBMISSION CODE						ORIGINAL REF. NO.			
A. _____		B. _____		C. _____		D. _____		E. _____		F. _____		G. DAYS OR UNITS	H. EPOT Family Plan	I. ID. QUAL.	J. RENDERING PROVIDER ID. #			
E. _____		F. _____		G. _____		H. _____		I. _____		J. _____								
I. _____		J. _____		K. _____		L. _____		M. _____		N. _____								
24. A. DATE(S) OF SERVICE					From MM DD YY	To MM DD YY	C. PLACE OF SERVICE EMR	D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) CPT/HCPCS	E. MODIFIER	F. DIAGNOSIS POINTER	G. \$ CHARGES	H. DAYS OR UNITS	I. EPOT Family Plan	J. ID. QUAL.	K. RENDERING PROVIDER ID. #	L. NPI		
1														NPI				
2														NPI				
3														NPI				
4														NPI				
5														NPI				
6														NPI				
25. FEDERAL TAX I.D. NUMBER					SSN EIN <input type="checkbox"/> <input type="checkbox"/>	26. PATIENT'S ACCOUNT NO.		27. ACCEPT ASSIGNMENT? (For govt. claims, see below) <input type="checkbox"/> YES <input type="checkbox"/> NO		28. TOTAL CHARGE \$		29. AMOUNT PAID \$		30. Rrvd for NUCC Use				
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)					32. SERVICE FACILITY LOCATION INFORMATION		33. BILLING PROVIDER INFO & PH # ()											
SIGNED					a. NPI		b. NPI											

PATIENT AND INSURED INFORMATION

PHYSICIAN OR SUPPLIER INFORMATION

CMS-1500 (02/12)

Please note the following:

- Using the 02/12 version with the 08/05 format does not work. The diagnosis codes for Box 21 end up in the wrong location, and the Claims Unit will not key them to fit.
- If claims do not follow the 02/12 format, payment of your claims could be affected. Work with your software vendor to fix this issue.

In conjunction with the incorrect claim format, boxes for diagnosis code pointers are being completed incorrectly:

- 24E is alphabetic, not numeric.
- We currently accept diagnosis codes in Boxes A–D on the CMS-1500 (02/12); for the 837P X12 5010 electronic claim this equate to 1–4. Anything submitted in boxes other than A–D on the CMS-1500 (02/12) or other than 1–4 on the 837P X12 5010 electronic claim could cause denial of line or claim.
- **Box 10d Claim Codes**
 - No longer scanned for the member ID. Montana Medicaid scans 1a, 9a, and 11 for the member ID.
- **Box 17 Name of Referring Provider or Other Source**
 - Montana Medicaid accepts with referring provider's name.
- **Box 17a Unlabeled Field**
 - Montana Medicaid reserves for Passport to Health referral number.
- **Box 17b NPI and Unlabeled Field**
 - Montana Medicaid reserves for Indian Health Services referral number.
- **Box 21 Diagnosis or Nature of Illness or Injury**
 - Decimal points are not allowed in Boxes A–L for diagnosis pointer.
- **Box 29 Amount Paid**
 - Montana Medicaid reserves for third party liability payments.

Providers rebilling a claim after April 1 must use the 02/12 version even if the 08/05 version was used to bill the claim.

Although a sample CMS-1500 (02/12) is on the Forms page of the Montana Medicaid Provider Information website, <http://medicaidprovider.hhs.mt.gov>, claim forms must be ordered from an authorized vendor.

For more information, see the instruction manual on the NUCC website:

http://www.nucc.org/images/stories/PDF/1500_claim_form_instruction_manual_2012_02.pdf