

Thank you, sir. Go ahead.

Prateek Vyas

I would like to know if we are planning any stake increase or any FII or DII are actively involved in investment in the company? Thank you.

Rajesh Doraiswamy

No, I think we are not looking at any capital structure alteration as of now.

Prateek Vyas

Okay. Thank you.

Moderator

Thank you. Next question comes from the line of Kumar Divyanshu, an individual investor.

Kumar Divyanshu

First of all, congratulations for the very good number. My question is regarding the order book. Could you please tell me that what is the current order book status?

And second is the executed order book as of Q1 FY26?

Rajesh Doraiswamy

So, we don't operate on a large order book business because ours is electrical component manufacturing and supply. We, at the max, maintain 4-6 weeks of delivery time. So, our order book is at the max a month or two months.

But having said that, we have a very good forecast from across our customers and OEMs. But I think I also have to give a highlight here that because of the latest development, these forecasts might change in the coming days.

But until now, the forecasts are good. We are seeing healthy order inflows. We expect the Q2 also will be as good as Q1.

Kumar Divyanshu

Okay. So, it'll be better if you could provide some approximate number that what is the order book right now?

Rajesh Doraiswamy

As I mentioned, I think I gave a guidance of around 18-20% growth compared to last year. So, I think we still stick to that and we should be able to grow at that level.

Kumar Divyanshu

Okay. And my second question is that, sir, new sensor temperature which you have mentioned right now. So, could you please suggest to me that from which part of the revenue will be start coming from this particular segment?

Rajesh Doraiswamy

I think I mentioned that the product has been just developed and given for validation. So, we expect to see some revenues coming from this product from Q4 of this year.

Kumar Divyanshu

In the last quarter, you have mentioned that we are on the sale that we are going to sell to the many of the more AMISP. Okay? So, could you provide me the updates regarding?

Rajesh Doraiswamy

I think that is the update I've been giving across for all the smart meter answers. So, AMISPs are our smart meter customers.

Kumar Divyanshu

Okay. Thank you so much. Thank you.

Harsh Saraswat

So can you throw some light on the debt situation in the company and the working capital cycle going forward? And does smart meter will be extending our working capital days going forward?

Rajesh Doraiswamy

Smart meter business won't increase our working capital cycle. If at the full revenue levels, I think smart meter will actually help reduce our working capital cycle. That's what we expect.

On the debt levels, we are at around INR 400 crore of debt working capital. And there's no change in the project loan status of March.

Harsh Saraswat

And when do we expect this debt starting coming down like in the next year or the next to next year?

Rajesh Doraiswamy