

The Threshold Theorem of Epidemiology

1. A small group of people introduces an ~~can~~ infectious disease in a large population.
2. The disease has a short incubation period.
3. Recovered individuals gain permanent immunity.

(SIR) There are three classes of population. They are:

- i) $x \rightarrow$ The infected class, ii) ~~the~~ $y \rightarrow$ The susceptible class.
- iii) $z \rightarrow$ The removed class (recovered class).

Rule 1: $x(t) + y(t) + z(t) = N$, where N is the fixed total number of population.
(Conserved Condition)

Rule 2: $\frac{dy}{dt} \propto xy \Rightarrow \frac{dy}{dt} = -Axy$ $A \rightarrow$ The infection rate.

Rule 3: $\frac{dz}{dt} \propto x \Rightarrow \frac{dz}{dt} = Bx$ $B \rightarrow$ The removal rate.
($A, B \rightarrow$ constants)

Using Rule 1 we can write $\frac{dx}{dt} = -\frac{dy}{dt} - \frac{dz}{dt}$, which gives $\frac{dx}{dt} = Axy - Bx$. In all the three $\frac{dx}{dt}$, $\frac{dy}{dt}$ and $\frac{dz}{dt}$ equations, the right hand side does not depend on z . This a pseudo-third order system.

I.) The x-y equation :

$$\frac{dx/dt}{dy/dt} = \frac{dx}{dy} = \frac{Axy - Bx}{-Axy} = -1 + \frac{B}{Ay}$$

$$\Rightarrow \int dx = \int \left(\frac{B}{Ay} - 1 \right) dy \Rightarrow x = \frac{B}{A} \ln y - y + C_1$$

($C_1 \rightarrow$ Integral constant)

Initial Condition: At $t=0$ (initially), $x=x_0$,

$$y=y_0 \text{ and } z=0 \Rightarrow x_0 + y_0 = N$$

$$\therefore C_1 = x_0 + y_0 - \frac{B}{A} \ln y_0 = N - \frac{B}{A} \ln y_0$$

$$\Rightarrow x = (x_0 + y_0) - y + \frac{B}{A} \ln(y/y_0) \quad \boxed{x \equiv x(y)} \text{ in closed form.}$$

II.) The y-z equation :

$$\frac{dy/dt}{dz/dt} = \frac{dy}{dz} = \frac{-Axy}{Bx} = -\frac{Ay}{B}$$

$$\Rightarrow \int \frac{dy}{y} = -\int \frac{A}{B} dz \Rightarrow \ln y = -\frac{Az}{B} + C_2$$

($C_2 \rightarrow$ Integral constant)

$$\text{At } t=0, y=y_0 \text{ and } z=0 \Rightarrow C_2 = \ln y_0$$

$$\Rightarrow \ln\left(\frac{y}{y_0}\right) = -\frac{A}{B} z \quad \text{For } t > 0, y < y_0$$

$$\Rightarrow \ln\left(\frac{y}{y_0}\right) < 0 \text{ for } t > 0 \Rightarrow z = -\frac{B}{A} \ln\left(\frac{y}{y_0}\right) > 0 \text{ for } t > 0.$$

$$\text{And } y = y_0 \exp\left(-\frac{A}{B} z\right) \quad \boxed{y \equiv y(z)} \text{ in closed form.}$$

III.) The z-x Equation :

$$\boxed{\frac{dx/dt}{dz/dt} = \frac{dx}{dz} = \frac{Axy - Bx}{Bx} = \frac{Ay - 1}{B}}$$

$$\text{Now } \boxed{y = y_0 e^{-\frac{Az}{B}}} \Rightarrow \boxed{\frac{dx}{dz} = \frac{A}{B} y_0 e^{-\frac{Az}{B}} - 1}$$

$$\Rightarrow x = \int \frac{A}{B} y_0 e^{-\frac{A}{B} z} dz - \int 1 dz + C_3 \quad \left[\begin{array}{l} C_3 \rightarrow \\ \text{Integrated} \\ \text{Constant} \end{array} \right]$$

$$\Rightarrow x = \frac{A}{B} y_0 \frac{e^{-\frac{Az}{B}}}{-A/B} - z + C_3$$

$$\Rightarrow \boxed{x = -y_0 e^{-Az/B} - z + C_3}$$

When (at $t=0$), $\boxed{x = x_0}$ and $\boxed{z = 0}$,

$$\boxed{C_3 = x_0 + y_0} \Rightarrow \boxed{x = x_0 + y_0(1 - e^{-Az/B}) - z}$$

OR $\boxed{x = (x_0 + y_0) - y_0 \exp(-\frac{Az}{B}) - z}$ But z is not written in a closed form for x .

Plot of $x-y$:

$$\boxed{x = (x_0 + y_0) - y + \frac{B}{A} \ln\left(\frac{y}{y_0}\right)}$$

i.) When $\boxed{y \rightarrow 0}$, $\boxed{x \rightarrow -\infty}$.

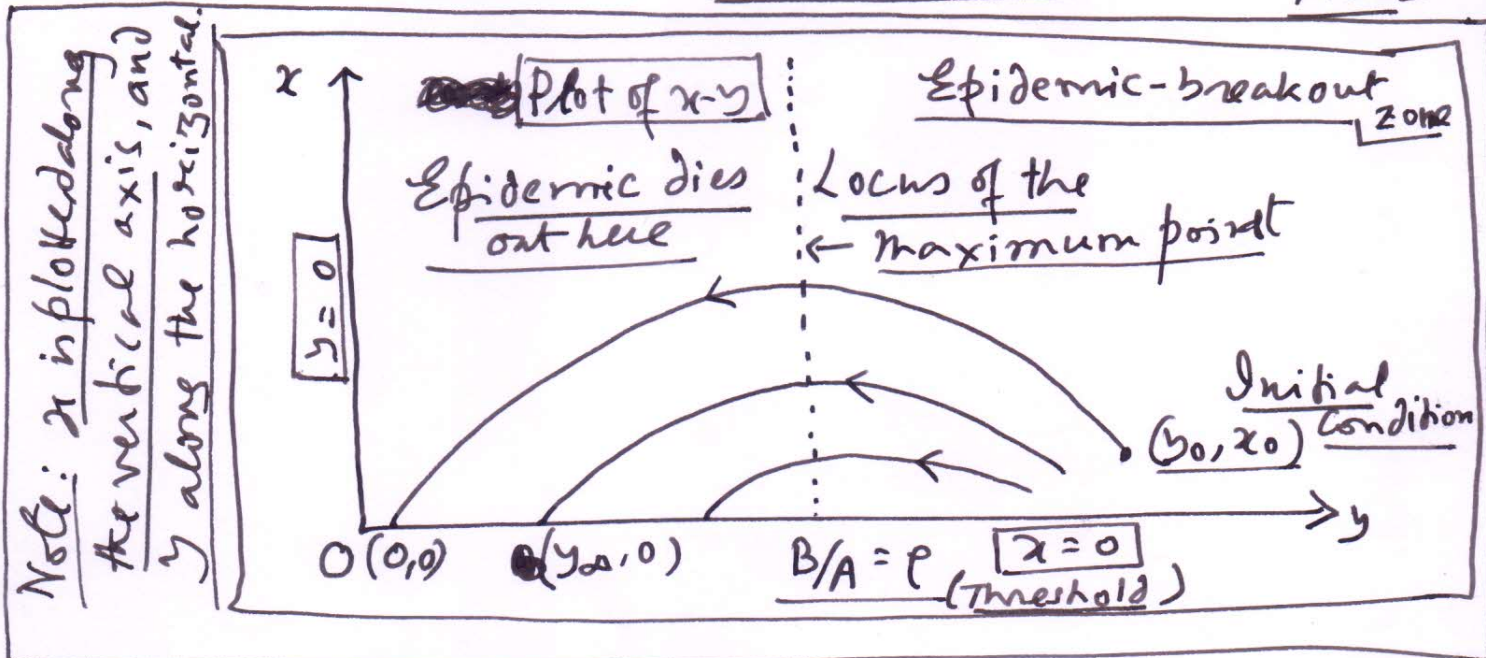
ii.) $\boxed{\frac{dx}{dt} = x(Ay - B)} \Rightarrow \boxed{\frac{dx}{dt} = 0}$, when either $\boxed{x = 0}$ OR $\boxed{y = B/A}$.

iii.) $\boxed{\frac{dx}{dy} = \frac{B}{Ay} - 1} \Rightarrow \boxed{\frac{dx}{dy} = 0}$, when $\boxed{y = \frac{B}{A} = p \text{ (say)}}$

iv.) $\boxed{\frac{d^2x}{dy^2} = -\frac{B}{Ay^2}}$ At $\boxed{y = \frac{B}{A}}$, $\boxed{\frac{d^2x}{dy^2} = -\frac{A}{B} < 0}$. Hence, $y = B/A$ is a maximum.

v) When $x=0$, write $y=y_\infty$ (say).

With $x=0$, the point becomes an equilibrium point, since both $\frac{dx}{dt} = \frac{dy}{dt} = 0$ (in the phase plot)



Conclusion 1: An epidemic will breakout, if $(y_0 > p)$, i.e. the initial number of susceptibles are above the threshold p . This is the Threshold Theorem of Epidemiology (Kermack & McKendrick)

Conclusion 2: The spread of the disease stops ($x=0$) because the infective population is reduced to zero, even though there may be some susceptibles left (at y_∞).

Practically speaking epidemics breakout due to overcrowding of a susceptible population in an unhygienic environment.