

Mid-Level and Rank & File Employee *Incentives*



Date of Request:

Business Name:

Head Quarter Address:

Type of Group:

Number of Lives:

Would the Business Like to Pay Into The Policy?

Yes

No

Do You Have an Existing Census?

Yes

No

*In some situations, we may require a census:

1.Groups with 10 -24 lives. This group requires that the employer pay for a \$10,000 policy for each employee. We will need a census with the employees' names and DOB to provide the cost for the employer to provide coverage.

2.Municipalities with 1st responders. A census with the employees' job titles is required. We generally do not provide a GI offer to municipalities' 1st responders unless the group's total population of 1st responders is 30% or less of the total population.

There may be other scenarios where underwriting may request a census after the submission of an RFP based on the risk of the group.