

3. User Login (Importer/Manufacturer)

Menu

- Dash Board
- User Management (Page No.5-6) (Jeet)
 - o Role
 - List
 - User
 - Add
 - List
 - Contacts
 - Add
 - List
- Settings (Page No.7-8)
 - assword Reset (Deepesh)
 - Key Reset (Deepesh)
 - Email Setting (Deepesh)
 - currency Setup (Deepesh)
 - Add
 - List
 - Plan (Jeet)
 - List
 - Manage
- Product Master (Deepesh)
 - Category (Page No.9-10)
 - Add
 - List
 - Subcategory (Page No.11-12)
 - Add
 - 1 ict
 - Child Category (Page No.13-14)



- Add
 - List
- Brand (Page No.15-16)
 - Add
 - List
- Unit <mark>(Page No.17)</mark>
 - Add
 - List
- Tax (Page No.17-18)
 - Add
 - List
- Products (Rana)
 - Attribute Set (Page No.19)
 - Add
 - List
 - Variants (Page No.19)
 - Add
 - List
 - Manage Products (Page No.20-23)
 - Add
 - List
 - Bulk Upload File (Page No.24)
 - Add
 - List
 - Price Bulk Update File (Open Market) (Page No.25)
 - Add
 - List
 - Price Bulk Update Manual (Open Market)
 - List (Page No.25-26)
 - Stock Bulk Update File
 - Add (Page No.26-27)
 - List
 - Stock Bulk Update Manual (Page No.27)



- Add
- List
- W-D Management
 - Invite WD (Page No.28-29) (Rana)
 - New Business
 - Add
 - List
 - Existing Business
 - Add
 - List
 - Manage WD (Page No.30) (Rana)
 - List
 - Price Bulk Update File (Page No.31)
 - Add
 - List
 - Price Bulk Update Manual (Page No.31-32)
 - List
 - Price for WD (Page No.32-33)
 - List
- R-S Management
 - Invite RS (Page No.34-35) (Rana)
 - New Business
 - Add
 - List
 - Existing Business
 - Add
 - List
 - Manage RS (Page No.36) (Rana)
 - List
 - Price Buk Update File (Page No.37)
 - Add
 - List



- Price Bulk Update Manual (Page No.37-38)
 - List
- Price for RS (Page No.38-39)
 - List



1) User Management

- 1) Role
- I. List
 - 1. S.No
 - 2. Role
 - a. Admin (Predefined Pages)
 - b. Purchase (Predefined Pages)
 - c. Sales (Predefined Pages)
 - 3. Number User (On Click view all Users)

2) User (erp_comp_mi_users)

- I. Form
 - 1. Name
 - 2. Last Name
 - 3. Contact Number
 - 4. WhatsApp Number
 - 5. Email ID
 - 6. Address
 - 7. Select Role
 - 8. User Name
 - 9. Password
 - 10. Photo
 - 11. Submit Button
- II. List

Filter

Role

Status

- 1. S.No
- 2. User Name



- 3. Role
- 4. Contact Number
- 5. WhatsApp Number
- 6. Email ID
- 7. User ID
- 8. Edit Button
- 9. View Button
- 10. Status (Active/Inactive)
- 11. Direct Login Button

3) Contacts (erp_comp_mi_contact)

- I. Form
 - 1. Name
 - 2. Contact Number
 - 3. Mobile Number
 - 4. Email ID
 - 5. WhatsApp
 - 6. Post (Admin/ Accountant/Purchaser/Sale)
 - 7. Photo
 - 8. Submit
- II. List
 - 1. S.No
 - 2. Name
 - 3. Contact Number
 - 4. Mobile Number
 - 5. Email ID
 - 6. WhatsApp
 - 7. Post (Admin/ Accountant/Purchaser/Sale)
 - 8. Photo
 - 9. Edit
 - 10. Status (Active/Inactive)



2) Setting

- 1) Password Reset (erp_comp_mi_users)
 - I. Form
 - 1. Old Password
 - 2. New Password
 - 3. New Password
 - 4. Submit Button
- 2) Key Reset (erp_comp_mi_users)
 - I. Form
 - 1. Enter New Key
 - 2. Submit
- 3) Email Setting (erp_comp_mi_email_config)
- 4) Currency Setup (erp_comp_mi_currency)
 - I. Form
 - 1. Select Currency (erp_setting_country)
 - 2. Submit
 - II. List
 - 1. S.No
 - 2. Currency Name
 - 3. Set Default Currency

5) Plan

- I. List (erp_subs_plan_assign)
 - 1. S.No
 - 2. Date
 - 3. Transaction ID
 - 4. Plan Name
 - 5. Start Date
 - 6. End Date
 - 7. Plan Type
 - 8. Status



- 9. Payment Status
- 10. Payment Trans ID Payment Date
- 11. Payment Mode
- 12. Cancel Button
- II. Form
 - 1. Show Curren Plan (erp_subs_plan_assign)
 - a. Plan Name
 - b. Plan type Monthly Yearly
 - c. Amount
 - d. Features (View features on Click)
 - e. Start Date
 - f. End Date
 - g. Status
 - 2. Select New Plan (erp_subs_plan_request)
 - 3. Show Plan Details
 - a. Plan Name
 - b. Plan type Monthly Yearly
 - c. Amount
 - d. Features (View features on Click)
 - 4. Submit



3) Product Master

- 1) Category
 - I. Form (erp_product_category)
 - 1. Category Name (Check Duplicate while adding new category)
 - 2. Submit Button
 - II. List

Filter

Active/Inactive/Applied

- 1. S.No
- 2. Category Name
- 3. Count of Subcategory (on click view subcategory)
 - a. S.No
 - b. Count of Products
 - c. Count of Shops
- 4. Count of Child Category (on click view Child Category)
 - a. S.No
 - b. Count of Products
 - c. Count of Shops
- 5. Count of Brand (on click view Brand)
 - a. S.No
 - b. Count of Products
 - c. Count of Shops
- 6. Count of Product (on click view Product)
 - a. S.No
 - b. Product Name
 - c. Category
 - d. Subcategory



- e. Child Category
- f. Brand
- g. Unit
- h. Price
- i. Commission
- j. Status
- 7. Count of Shops (on click view List)
 - a. S.No
 - b. Company Name
 - c. Contact Person Name
 - d. Contact Number
 - e. Email
 - f. Country
 - g. City
 - h. Status
- 8. Status (Active/Inactive/Applied)



2) Subcategory

- I. Form (erp_product_subcategory)
 - 1. Subcategory Name (Check Duplicate while adding new Subcategory)
 - 2. Select Category
 - 3. Submit Button
- II. List

Filter

Select Category
Active/Inactive/Applied

- 1. S.No
- 2. Subcategory Name
- 3. Category Name
- 4. Count of Child Category (on click view Child Category)
 - a. S.No
 - b. Count of Products
 - c. Count of Suppliers
 - d. Count of Shops
- 5. Count of Brand (on click view Brand)
 - a. S.No
 - b. Count of Products
 - c. Count of Suppliers
 - d. Count of Shops
- 6. Count of Product (on click view Product)
 - a. S.No
 - b. Product Name
 - c. Category
 - d. Subcategory



- e. Child Category
- f. Brand
- g. Unit
- h. Price
- i. Commission
- j. Status
- 7. Count of Shops (on click view List)
 - a. S.No
 - b. Company Name
 - c. Contact Person Name
 - d. Contact Number
 - e. Email
 - f. Country
 - g. City
 - h. Status
- 8. Status (Active/Inactive/Applied)



3) Child Category

- I. Form (erp_product_category)
 - 1. Child Category Name (Check Duplicate while adding new Child Category)
 - 2. Select Category
 - a. Select Subcategory
 - 3. Submit Button
- II. List

Filter

Select Category
Select Subcategory
Active/Inactive/Applied

- 1. S.No
- 2. Child Category Name
- 3. Subcategory Name
- 4. Category Name
- 5. Count of Brand (on click view Brand)
 - a. S.No
 - b. Count of Products
 - c. Count of Suppliers
 - d. Count of Shops
- 6. Count of Product (on click view Product)
 - a. S.No
 - b. Product Name
 - c. Category
 - d. Subcategory
 - e. Child Category
 - f. Brand
 - g. Unit



- h. Price
- i. Commission
- j. Status
- 7. Count of Shops (on click view List)
 - a. S.No
 - b. Company Name
 - c. Contact Person Name
 - d. Contact Number
 - e. Email
 - f. Country
 - g. City
 - h. Status
- 8. Status (Active/Inactive/Applied)



4) Brand

- I. Form (erp_product_brand)
 - 1. Brand Name (Check Duplicate while adding new Brand)
 - 2. Submit Button
- II. List

Filter

Category

Subcategory

Child Category

Active/Inactive/Applied

- 1. S.No
- 2. Category Name
- 3. Count of Subcategory (on click view subcategory)
 - a. S.No
 - b. Count of Products
 - c. Count of Suppliers
 - d. Count of Shops
- 4. Count of Child Category (on click view Child Category)
 - a. S.No
 - b. Count of Products
 - c. Count of Suppliers
 - d. Count of Shops
- 5. Count of Product (on click view Product)
 - a. S.No
 - b. Product Name
 - c. Category



- d. Subcategory
- e. Child Category
- f. Brand
- g. Unit
- h. Status
- 6. Count of Suppliers (on click view List)
 - a. S.No
 - b. Company Name
 - c. Contact Person Name
 - d. Contact Number
 - e. Email
 - f. Country
 - g. City
 - h. Status
- 7. Count of Shops (on click view List)
 - a. S.No
 - b. Company Name
 - c. Contact Person Name
 - d. Contact Number
 - e. Email
 - f. Country
 - g. City
 - h. Status
- 8. Status (Active/Inactive/Applied)



5) Unit

- I. Form (erp_product_unit)
 - 1. Unit (Check Duplicate while adding new Unit)
 - 2. Submit Button
- II. List
 - 1. S.No
 - 2. Unit
 - 3. Status (Active/Inactive/Applied)

6) Tax

- I. Form (erp_comp_mi_tax)
 - 1. Tax Name (Check Duplicate while adding new Tax)
 - 2. Tax Percentage
 - 3. Submit Button
- II. List

Filter - Active / Inactive

- 1. S.No
- 2. Tax Name
- 3. Tax Percentage
- 4. Total Product Assigned (View of all Product)
 - a. S.No
 - b. Product Name
 - c. Category
 - d. Subcategory
 - e. Child Category
 - f. Brand
 - g. Unit
 - h. Tax Percentage
- 5. Edit Button



6. Status (Active/Inactive/Applied)



4) Product

1) Attribute Set

- I. Form (erp_product_attribute)
 - 1. Name (Check Duplicate while adding new)
 - 2. Submit
- II. List
 - 1. S.No
 - 2. Name
 - 3. Variants (Count) List of All Variants
 - 4. Edit (Active/Inactive/Applied)

2) Variants

- I. Form (erp_product_att_variant)
 - 1. Name (Check Duplicate while adding new)
 - 2. Select Attribute
 - 3. Type Selection (Default / Image / Color)
 - 4. Value
 - 5. Submit
- II. List
 - 1. S.No
 - 2. Name
 - 3. Attribute
 - 4. Type
 - 5. Value
 - 6. Edit
 - 7. Status (Active/Inactive/Applied)



3) Manage Product

- I. Form (erp_product_mi_master)
 - 1. Product Type (Physical / Digital)
 - 2. Product Indicator (New/Used)
 - 3. Product Name (Check Duplicate while adding new Product)
 - 4. Select Category
 - 5. Select Subcategory
 - 6. Select Child Category
 - 7. Select Brand
 - 8. Select Unit
 - 9. Select Tax
 - 10. Made In (Country List)
 - 11. Variants / Simple (Selection)
 - a. Simple Product
 - 1. SKU
 - 2. HSN Code
 - 3. Barcode/QR Code
 - 4. Model
 - 5. Dimensions
 - 1. Weight (kg)
 - 2. Height (cms)
 - 3. Breadth (cms)
 - 4. Length (cms)
 - 6. Photo (Multiple File Upload)
 - 7. Cost Currency
 - 8. Cost
 - 9. Stock
 - b. Variant Product(erp_product_mi_variant)
 - 1. Add Table



- 1. SKU
- 2. HSN Code
- 3. Barcode/QR Code
- 4. Model
- 5. Select Attribute Type
- 6. Select Variants
- Variant Type (Default / Image / Color)
- 8. Type Variant Value
- 9. Dimensions
 - a. Weight (kg)
 - b. Height (cms)
 - c. Breadth (cms)
 - d. Length (cms)
- 10. Photo (Multiple File Upload)
- 11. Cost Currency
- 12. Cost
- 13. Stock
- 14. Add Variants (Button)

12. Wholesaler / Distributor Price

(erp_product_mi_price)

- a. Profit (Selection Percentage / Fix)
- b. Profit Fix Amount or Profit Percentage
- c. Sale Price (Open Market) Calculate according profit percentage
- d. Minimum Qty Order
- 13. Retail Shop Price (erp_product_mi_price)
 - a. Profit (Selection Percentage / Fix)
 - b. Profit Fix Amount or Profit Percentage



- c. Sale Price (Open Market) Calculate according profit percentage
- d. Minimum Qty Order
- 14. Short Description
- 15. Long Description
- 16. Order Before Minimum Days
- 17. Photo (Multiple File Upload)
- 18. Document (Multiple File Upload)
- 19. Tags
- 20. Warranty Period
- 21. Guarantee Period
- 22. Submit Button

II. List

Filter

Category

Subcategory

Child Category

Brand

Active/Inactive/Applied

- 1. S.No
- 2. Product ID
- 3. Product Name
- 4. Category
- 5. Subcategory
- 6. Child Category
- 7. Brand
- 8. Variants (Count) (On Click List)
- 9. Purchase Price
- 10. Sale Price Wholesaler / Distributor



- 11. Minimum Qty Order for W/D
- 12. Sale Price Retail Shop
- 13. Minimum Qty Order For Retail
- 14. Availability (Button Available/Out of Stock)
- 15. Date of Updated Price
- 16. View Button
- 17. Edit Button
- 18. Status (Active/Inactive/Applied)



4) Product Bulk Upload

- I. Form
 - 1. Upload/Update (Selection Box)
 - 2. Download Example File
 - 3. Download Instruction
 - 4. Select File (CSV File Upload)
 - 5. Submit Button
- II. List
 - 1. S. No
 - 2. Date
 - 3. Total Product Upload
 - 4. Count Product Successfully Uploaded (On Click View)
 - 5. Error Found (On Click View)
 - 6. Error Products Download
 - 7. Upload by User



- 5) Price Bulk Update (File) Open Market
 - I. Form (erp_product_mi_price)
 - 1. Download Example File
 - 2. Download Instruction
 - 3. Selection Box
 - a. Wholesaler / Distributor
 - b. Retail Shop
 - 4. Select File (CSV File Upload)
 - 5. Submit Button
 - II. List
 - 1. S. No
 - 2. Date
 - 3. Total Product Updated
 - 4. Count Product Successfully Uploaded (On Click View)
 - 5. Error Found (On Click View)
 - 6. Error Products Download
 - 7. Price Update by User
- 6) Price Bulk Update (Manual) Open Market
 - I. Filter (erp_product_mi_price)

Category

Subcategory

Child Category

Brand

Wholesaler - Distributor / Retail Shop

II. List

Profit (Selection Percentage / Fix)

- 1. S. No
- 2. Product ID



- 3. Product Name
- 4. Category
- 5. Subcategory
- 6. Child Category
- 7. Brand
- 8. Unit
- 9. Current Price
- 10. Profit Fix Amount or Profit Percentage
- 11. New Price (Auto Calculate)
- 12. Minimum Qty Order
- 13. Price For Days (Available price for days)
- 14. Submit Button
- 7) Stock Bulk Update (File)
 - I. Form
 - 1. Download Example File
 - 2. Download Instruction
 - 3. Select File (CSV File Upload)
 - 4. Submit Button
 - II. List

Filter

Category

Subcategory

Child Category

Brand

- 1. Date
- 2. Total Product Updated
- 3. Count Product Successfully Uploaded (On Click View)
- 4. Error Found (On Click View)



- 5. Error Products Download
- 6. Stock Update by User
- 8) Stock Bulk Update (Manual)
 - I. Filter (erp_product_mi_master)

Category
Subcategory
Child Category
Brand

II. List

Availability (Available/Out of Stock)

- 1. S. No
- 2. Product ID
- 3. Product Name
- 4. Category
- 5. Subcategory
- 6. Child Category
- 7. Brand
- 8. Unit
- 9. Current Stock
- 10. New Stock
- 11. Submit Button



5) Wholesaler - Distributor Management

1) Invite Wholesaler - Distributor

- I. For New Business (erp_comp_mi_invite)
 - 1. Form
 - 1. Business Name
 - 2. Contact Person Name
 - 3. Contact Number
 - 4. WhatsApp Number
 - 5. Mobile Number
 - 6. Email Address
 - 7. County
 - 8. State
 - 9. City
 - 10. Submit Button

2. List

Filter

Accepted/Pending/Rejected/Cancel

List

- 1. S.No
- 2. Date
- 3. Business Name
- 4. Contact Person Name
- 5. Contact Number
- 6. WhatsApp Number
- 7. Mobile Number
- 8. Email Address
- 9. Edit
- 10. Status

(Accepted/Pending/Rejected/Cancel)



11. Resend Invitation Link (Email/WhatsApp)

- II. For Existing Business (erp_comp_mi_invite)
 - 1. Form
 - 1. Enter Business ID (W/D Business ID Fetch Business Information)
 - 2. Business Name
 - 3. Submit Button
 - 2. List

Filter

List

Accepted/Pending/Rejected/Cancel

- 1. S.No
- 2. Date
- 3. Business ID
- 4. Business Name
- 5. Edit
- 6. Status (Accepted/Pending/Rejected/Cancel)
- 7. Resend Invitation Link (Email/WhatsApp)



2) Manage Wholesaler - Distributor

I. List (erp_comp_mi_invite)

Filter

Country

State

City

Active/Inactive

- 1. S.No
- 2. Business ID
- 3. Business Name
- 4. Contact Person Name
- 5. Contact Number
- 6. WhatsApp Number
- 7. Email
- 8. Country
- 9. City
- 10. Status Active / Inactive



- 3) Price Bulk Update (File)
 - I. Form (erp_product_mi_price_link)
 - 1. Download Example File
 - 2. Download Instruction
 - 3. Select Wholesaler / Distributor
 - 4. Select File (CSV File Upload)
 - 5. Submit Button
 - II. List
 - 1. S. No
 - 2. Date
 - 3. Total Product Updated
 - 4. Count Product Successfully Uploaded (On Click View)
 - 5. Error Found (On Click View)
 - 6. Error Products Download
 - 7. Price Update by User
- 4) Price Bulk Update (Manual) (erp_product_mi_price_link)
 - I. Filter

Select Wholesaler / Distributor

Category

Subcategory

Child Category

Brand

II. List

Profit (Selection Percentage / Fix)

- 1. S. No
- 2. Name Wholesaler / Distributor
- 3. Product ID
- 4. Product Name



- 5. Category
- 6. Subcategory
- 7. Child Category
- 8. Brand
- 9. Unit
- 10. Current Price
- 11. Profit Fix Amount or Profit Percentage
- 12. New Price (Auto Calculate)
- 13. Minimum Qty Order
- 14. Price For Days (Available price for days)
- 15. Submit Button
- 5) Price List for Wholesaler Distributor
 - I. Filter (erp_product_mi_price_link)

Select Wholesaler / Distributor

Category

Subcategory

Child Category

Brand

- II. List
 - 1. S. No
 - 2. Product ID
 - 3. Product Name
 - 4. Name Wholesaler / Distributor
 - 5. Category
 - 6. Subcategory
 - 7. Child Category
 - 8. Brand
 - 9. Unit
 - 10. Open Market Price
 - 11. Profit Fix Amount or Profit Percentage



- 12. Price for Wholesaler Distributor
- 13. Minimum Qty Order
- 14. Date of Updated Price



6) Retail Shop Management

1) Invite Retail Shop

- I. For New Business (erp_comp_mi_invite)
 - 1. Form
 - 1. Business Name
 - 2. Contact Person Name
 - 3. Contact Number
 - 4. WhatsApp Number
 - 5. Mobile Number
 - 6. Email Address
 - 7. County
 - 8. State
 - 9. City
 - 10. Submit Button

2. List

Filter

Accepted/Pending/Rejected/Cancel

List

- 1. S.No
- 2. Date
- 3. Business Name
- 4. Contact Person Name
- 5. Contact Number
- 6. WhatsApp Number
- 7. Mobile Number
- 8. Email Address
- 9. Edit
- 10. Status

(Accepted/Pending/Rejected/Cancel)



11. Resend Invitation Link (Email/WhatsApp))

- II. For Existing Business (erp_comp_mi_invite)
 - 1. Form
 - a. Enter Business ID (RS Business ID Fetch Business Information)
 - b. Business Name
 - c. Submit Button
 - 2. List

Filter

List

Accepted/Pending/Rejected/Cancel

- 1. S.No
- 2. Date
- 3. Business ID
- 4. Business Name
- 5. Edit
- 6. Status (Accepted/Pending/Rejected/Cancel)
- 7. Resend Invitation Link (Email/WhatsApp)



2) Manage Shop

I. List (erp_comp_mi_invite)

Filter

Country

State

City

Active/ Inactive

- 1. S.No
- 2. Business ID
- 3. Business Name
- 4. Contact Person Name
- 5. Contact Number
- 6. WhatsApp Number
- 7. Email
- 8. Country
- 9. City
- 10. Status Active / Inactive



- 3) Price Bulk Update (File) (erp_product_mi_price_link)
 - I. Form
 - 1. Download Example File
 - 2. Download Instruction
 - 3. Select Retail Shop
 - 4. Select File (CSV File Upload)
 - 5. Submit Button
 - II. List
 - 1. S. No
 - 2. Date
 - 3. Name Retail Shop
 - 4. Total Product Updated
 - Count Product Successfully Uploaded (On Click View)
 - 6. Error Found (On Click View)
 - 7. Error Products Download
 - 8. Price Update by User
- 4) Price Bulk Update (Manual) (erp_product_mi_price_link)
 - I. Filter

Select Retail Shop

Category

Subcategory

Child Category

Brand

II. List

Profit (Selection Percentage / Fix)

- 1. S. No
- 2. Product ID
- 3. Product Name



- 4. Category
- 5. Subcategory
- 6. Child Category
- 7. Brand
- 8. Unit
- 9. Current Price
- 10. Profit Fix Amount or Profit Percentage
- 11. New Price (Auto Calculate)
- 12. Minimum Qty Order
- 13. Price For Days (Available price for days)
- 14. Submit Button
- 5) Price List for Retail Shop (erp_product_mi_price_link)
 - I. Filter

Select Retail Shop

Category

Subcategory

Child Category

Brand

- II. List
 - 1. S. No
 - 2. Product ID
 - 3. Product Name
 - 4. Name Retail Shop
 - 5. Category
 - 6. Subcategory
 - 7. Child Category
 - 8. Brand
 - 9. Unit
 - 10. Open Market Price
 - 11. Profit Fix Amount or Profit Percentage



- 12. Price for Shop
- 13. Minimum Qty Order
- 14. Date of Updated Price