SMART SOLUTION

4. User Login (Wholesaler / Distributor)

Menu
- **Dash Board**
- **User Management** (Page No.3-4) (Jeet)
  - **Role**
    - **List**
  - **User**
    - **Add**
    - **List**
  - **Contacts**
    - **Add**
    - **List**
- **Settings** (Page No.5-6)
  - **Password Reset** (Deepesh)
  - **Key Reset** (Deepesh)
  - **Email Setting** (Deepesh)
  - **Currency Setup** (Deepesh)
    - **Add**
    - **List**
  - **Plan** (Jeet)
    - **List**
    - **Manage**
- **Product Master** (Deepesh)
  - **Tax** (Page No.7)
    - **Add**
    - **List**
- **Products** (Rana)
  - **Manage Products** (Page No.8)
    - **List**
  - **Price Bulk Update File (Open Market)** (Page No.9)

1) User Management

1) Role

     I.   List
1. S.No
2. Role
    a. Admin (Predefined Pages)
    b. Purchase (Predefined Pages)
    c. Sales (Predefined Pages)
3. Number User (On Click view all Users)

2) User (erp_comp_wd_users)

     I.   Form
1. Name
2. Last Name
3. Contact Number
4. WhatsApp Number
5. Email ID
6. Address
7. Select Role
8. User Name
9. Password
10. Photo
11. Submit Button

    II.   List

    Filter

      Role
      Status

    List

1. S.No
2. User Name

    3. Role

    4. Contact Number

    5. WhatsApp Number

    6. Email ID

    7. User ID

    8. Edit Button

    9. View Button

    10. Status (Active/Inactive)

    11. Direct Login Button

3) Contacts (erp_comp_wd_contact)

    I. Form

        1. Name

        2. Contact Number

        3. Mobile Number

        4. Email ID

        5. WhatsApp

        6. Post (Admin/ Accountant/Purchaser/Sale)

        7. Photo

        8. Submit

    II. List

        1. S.No

        2. Name

        3. Contact Number

        4. Mobile Number

        5. Email ID

        6. WhatsApp

        7. Post (Admin/ Accountant/Purchaser/Sale)

        8. Photo

        9. Edit

        10. Status (Active/Inactive)

2) Setting

1) Password Reset (erp_comp_wd_users)

    I.   Form
- 1. Old Password
- 2. New Password
- 3. New Password
- 4. Submit Button

2) Key Reset (erp_comp_wd_users)

    I.   Form
- 1. Enter New Key

    II.   Submit

3) Email Setting (erp_comp_wd_email_config)

4) Currency Setup

    I.   Form (erp_comp_wd_currency)
- 1. Select Currency (erp_setting_country)
- 2. Submit

    II.   List
- 1. S.No
- 2. Currency Name

5) Plan

    I.   List (erp_subs_plan_assign)
- 1. S.No
- 2. Date
- 3. Transaction ID
- 4. Plan Name
- 5. Start Date
- 6. End Date
- 7. Plan Type
- 8. Status
- 9. Payment Status

  10. Payment Trans ID - Payment Date

  11. Payment Mode

  12. Cancel Button

II. Form

  1. Show Current Plan

    a. Plan Name (erp_subs_plan_request)

    b. Plan type - Monthly – Yearly

    c. Amount

    d. Features (View features on Click)

    e. Start Date

    f. End Date

    g. Status

  2. Select New Plan

  3. Show Plan Details

    a. Plan Name

    b. Plan type - Monthly – Yearly

    c. Amount

    d. Features (View features on Click)

  4. Submit

3) Product Master

1) Tax <mark>(erp_comp_wd_tax)</mark>

      I.   Form
1. Tax Name (Check Duplicate while adding new Tax)
2. Tax Percentage
3. Submit Button

     II.   List

      Filter - Active / Inactive

      List
1. S.No
2. Tax Name
3. Tax Percentage
4. Total Product Assigned (View of all Product)
    a. S.No
    b. Product Name
    c. Category
    d. Subcategory
    e. Child Category
    f. Brand
    g. Unit
    h. Tax Percentage
5. Edit Button
6. Status (Active/Inactive)

4) Product

1) Manage Product (Open Market)

     I.   Product List (erp_product_mi_master)

Filter

Importer / Manufacturer
Category
Subcategory
Child Category
Brand
Active / Inactive

List

1. S.No
2. Product ID
3. Product Name
4. Importer / Manufacturer
5. Category
6. Subcategory
7. Child Category
8. Brand
9. Purchase Price
10. Sale Price Retail Shop (Open Market)
11. Minimum Qty Order For Retail
12. Availability (Button Available/Out of Stock)
13. Date of Updated Price
14. View Button
15. Edit Button
16. Status (Active/Inactive)

2) Price Bulk Update (File) Open Market

I. Form <mark>(erp_product_wd_price_link)</mark>
    1. Download Example File
    2. Download Instruction
    3. Select File (CSV File Upload)
    4. Submit Button

II. List
    1. S. No
    2. Date
    3. Total Product Updated
    4. Count Product Successfully Uploaded (On Click View)
    5. Error Found (On Click View)
    6. Error Products Download
    7. Price Update by User

3) Price Bulk Update (Manual) Open Market

I. Filter <mark>(erp_product_wd_price_link)</mark>

    Category
    Subcategory
    Child Category
    Brand

II. List

    Profit (Selection Percentage / Fix)

    1. S. No
    2. Product Name
    3. Category
    4. Subcategory
    5. Child Category
    6. Brand

7. Unit
8. Current Price
9. Profit Fix Amount or Profit Percentage
10. New Price (Auto Calculate)
11. Minimum Qty Order
12. Price For Days (Available price for days)
13. Submit Button

4) Stock Bulk Update (File)

   I.   Form (erp_product_wd_price_link)

1. Download Example File
2. Download Instruction
3. Select File (CSV File Upload)
4. Submit Button

  II.   List

Filter

     Category
     Subcategory
     Child Category
     Brand

List

1. Date
2. Total Product Updated
3. Count Product Successfully Uploaded (On Click View)
4. Error Found (On Click View)
5. Error Products Download
6. Stock Update by User

5) Stock Bulk Update (Manual)

    I.   Filter (erp_product_wd_price_link)

        Category
        Subcategory
        Child Category
        Brand

    II.   List

        Availability (Available/Out of Stock)

1. S. No
2. Product ID
3. Product Name
4. Category
5. Subcategory
6. Child Category
7. Brand
8. Unit
9. Current Stock
10. New Stock
11. Submit Button

5) Retail Shop Management

    I.   For New Business <mark>(erp_comp_wd_invite)</mark>

      1. Form

          1. Business Name

          2. Contact Person Name

          3. Contact Number

          4. WhatsApp Number

          5. Mobile Number

          6. Email Address

          7. County

          8. State

          9. City

          10. Submit Button

      2. List

        Filter

          Accepted/Pending/Rejected/Cancel

        List

          1. S.No

          2. Date

          3. Business Name

          4. Contact Person Name

          5. Contact Number

          6. WhatsApp Number

          7. Mobile Number

          8. Email Address

          9. Edit

          10. Status
             (Accepted/Pending/Rejected/Cancel)

          11. Resend Invitation Link
             (Email/WhatsApp))

II. For Existing Business <mark>(erp_comp_wd_invite)</mark>
1. Form
    a. Enter Business ID (RS Business ID Fetch Business Information)
    b. Business Name
    c. Submit Button
2. List

    Filter
        Accepted/Pending/Rejected/Cancel
    List

    1. S.No
    2. Date
    3. Business ID
    4. Business Name
    5. Edit
    6. Status (Accepted/Pending/Rejected/Cancel)
    7. Resend Invitation Link (Email/WhatsApp)

2) Manage Retail Shop (erp_comp_wd_invite)

    I.   List

       Filter

          Country
          State
          City
          Active/ Inactive

       List

1. S.No
2. Business Name
3. Contact Person Name
4. Contact Number
5. WhatsApp Number
6. Mobile Number
7. Email
8. Country
9. City
10. Status – Active / Inactive

3) Price Bulk Update (File)
- I. Form (erp_product_wd_price_link)
    1. Download Example File
    2. Download Instruction
    3. Select Retail Shop
    4. Select File (CSV File Upload)
    5. Submit Button
- II. List
    1. S. No
    2. Date
    3. Name Retail Shop
    4. Total Product Updated
    5. Count Product Successfully Uploaded (On Click View)
    6. Error Found (On Click View)
    7. Error Products Download
    8. Price Update by User

4) Price Bulk Update (Manual)
- I. Filter (erp_product_wd_price_link)

    Select Retail Shop
    Category
    Subcategory
    Child Category
    Brand

- II. List

    Profit (Selection Percentage / Fix)

    1. S. No
    2. Product Name
    3. Category

4. Subcategory
5. Child Category
6. Brand
7. Unit
8. Current Price
9. Profit Fix Amount or Profit Percentage
10. New Price (Auto Calculate)
11. Minimum Qty Order
12. Price For Days (Available price for days)
13. Submit Button

SMART SOLUTION

5) Price List for Retail Shop

    I.   Filter (erp_product_wd_price_link)

Select Retail Shop
Category
Subcategory
Child Category
Brand

    II.   List

1. S. No
2. Product Name
3. Name Retail Shop
4. Category
5. Subcategory
6. Child Category
7. Brand
8. Unit
9. Open Market Price
10. Profit Fix Amount or Profit Percentage
11. Price for Shop
12. Minimum Qty Order
13. Date of Updated Price