

# Transform Data with



# babynames



Names of male and female babies born  
in the US from 1880 to 2015. 1.8M rows.

```
# install.packages("babynames")
library(babynames)
```



# babynames

year	sex	name	n	prop
<dbl>	<chr>	<chr>	<int>	<dbl>
1880	F	Mary	7065	7.238433e-02
1880	F	Anna	2604	2.667923e-02
1880	F	Emma	2003	2.052170e-02
1880	F	Elizabeth	1939	1.986599e-02
1880	F	Minnie	1746	1.788861e-02
1880	F	Margaret	1578	1.616737e-02
1880	F	Ida	1472	1.508135e-02
1880	F	Alice	1414	1.448711e-02
1880	F	Bertha	1320	1.352404e-02
1880	F	Sarah	1288	1.319618e-02

1-10 of 1,858,689 rows

Previous

1

2

3

4

5

6

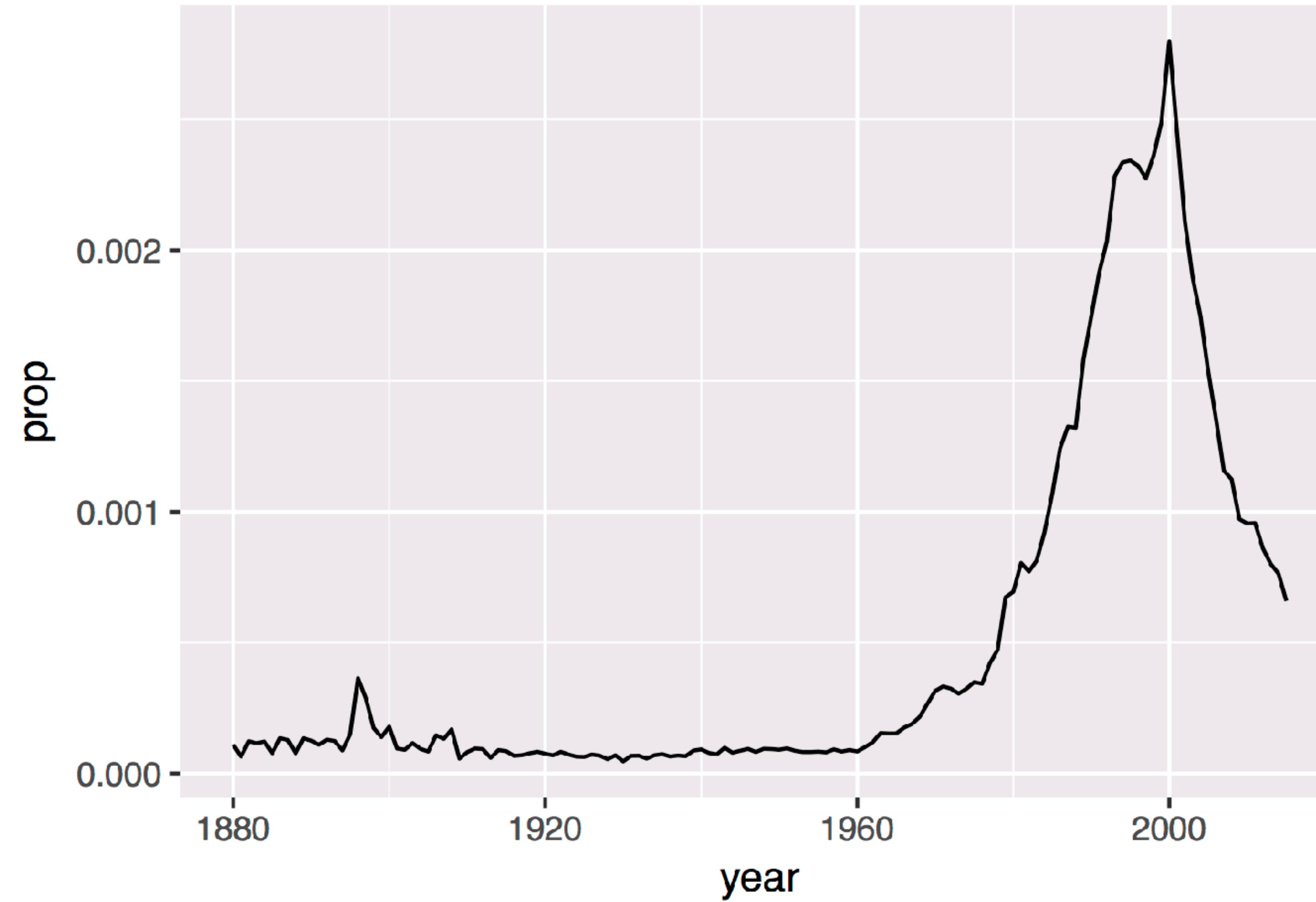
...

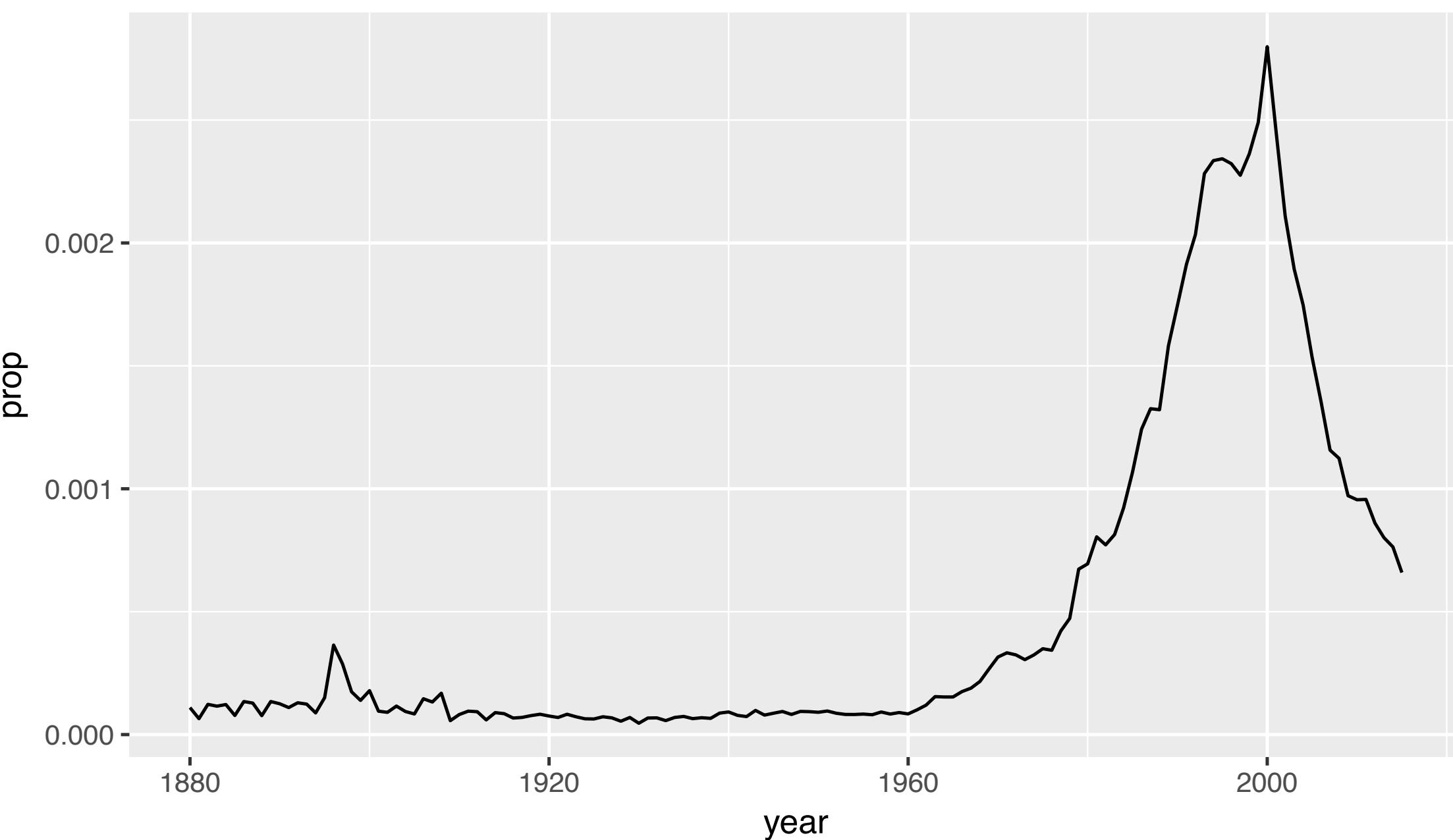
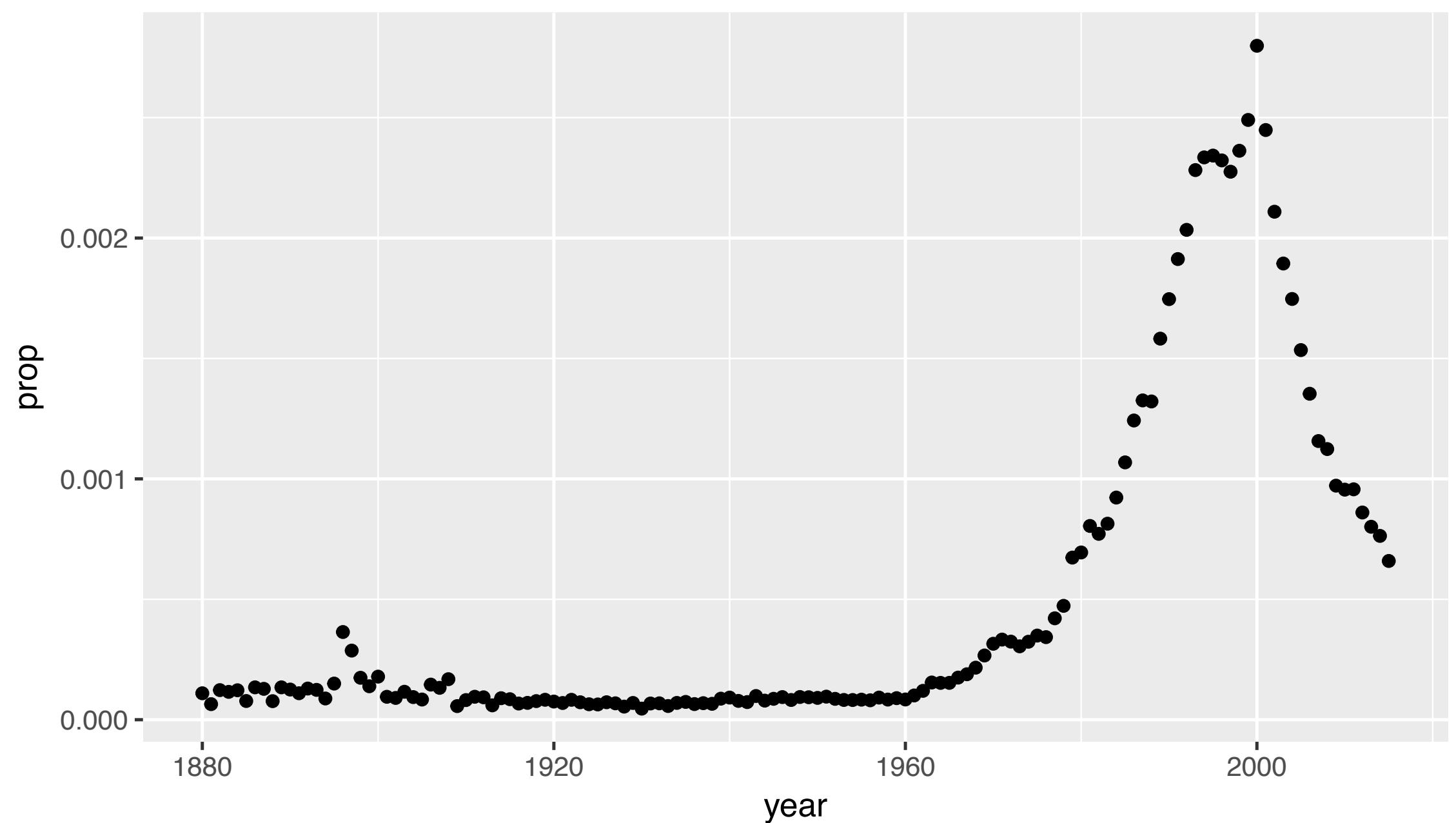
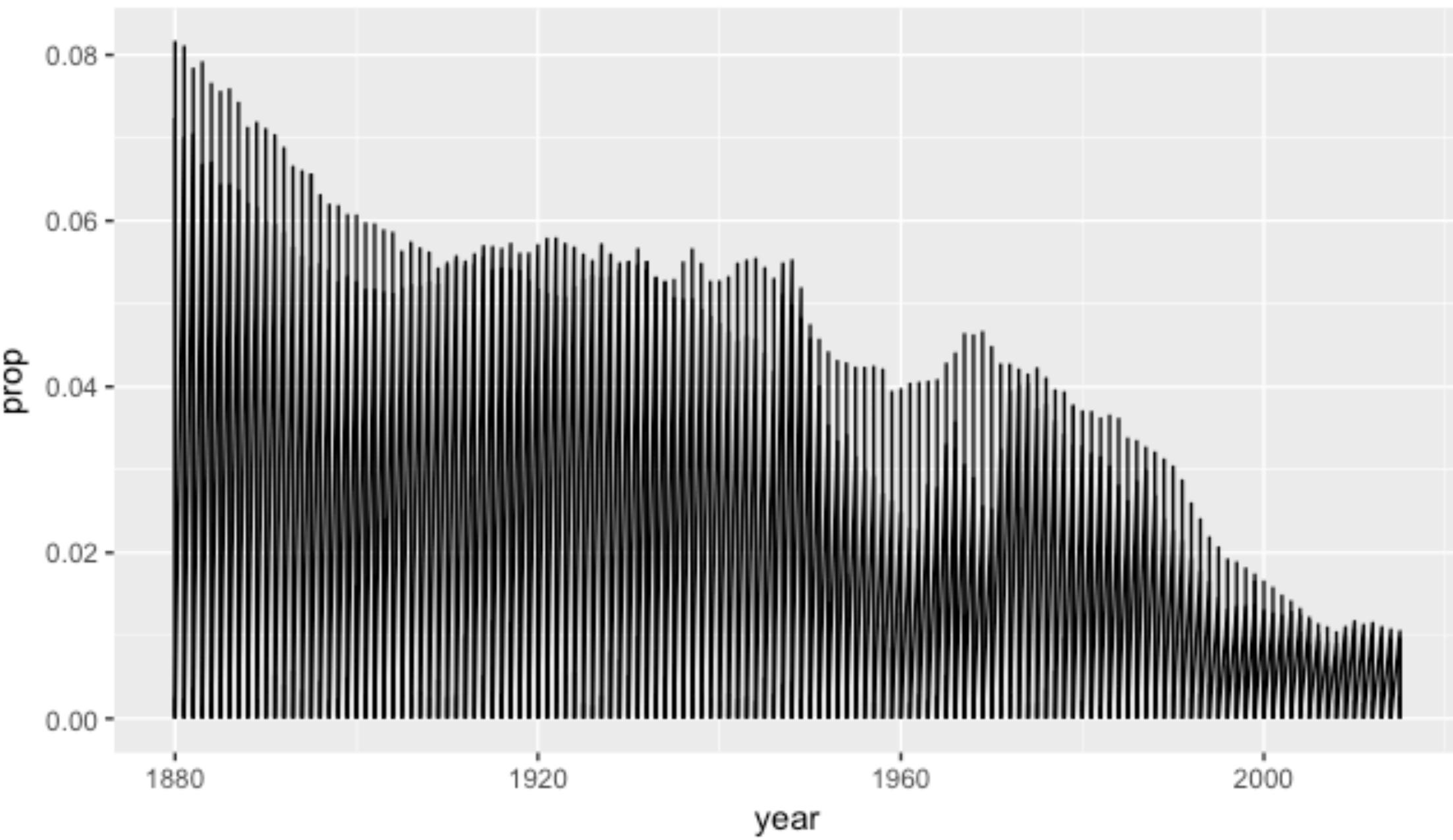
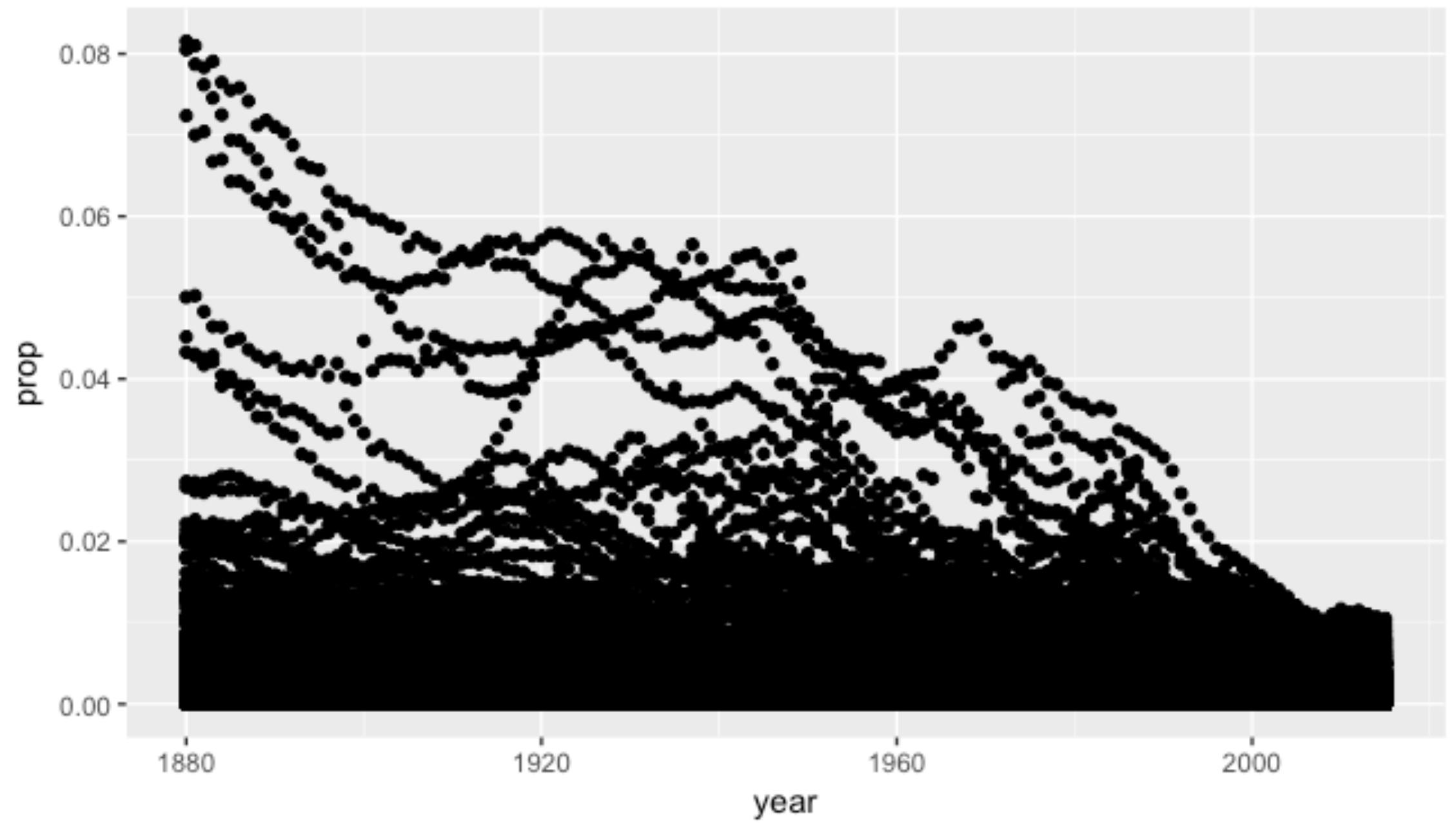
100

Next



# Proportion of boys with the name Garrett





# How to isolate?

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081
1881	M	William	8524	0.0787
1881	M	James	5442	0.0503
1881	M	Charles	4664	0.0431
1881	M	Garrett	7	0.0001
1881	M	Gideon	7	0.0001



year	sex	name	n	prop
1880	M	Garrett	13	0.0001
1881	M	Garrett	7	0.0001
...	...	Garrett	...	...

# dplyr



# dplyr



A package that transforms data.

dplyr implements a *grammar* for transforming tabular data.



# Isolating data

`select()` - extract **variables**

`filter()` - extract **cases**

`arrange()` - reorder **cases**



# select()



# select()

Extract columns by name.

```
select(.data, ...)
```

**data frame to transform**

**name(s) of columns to extract**  
(or a select helper function)



# select()

Extract columns by name.

```
select(babynames, name, prop)
```

babynames				
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081

→

name	prop
John	0.0815
William	0.0805
James	0.0501
Charles	0.0451
Garrett	0.0001
John	0.081

# Your Turn 1

Alter the code to select just the **n** column:

```
select(babynames, name, prop)
```



```
select(babynames, n)
```

```
#       n  
# <int>  
# 1 7065  
# 2 2604  
# 3 2003  
# 4 1939  
# 5 1746  
# ... ...
```



# select() helpers

:- Select range of columns

```
select(storms, storm:pressure)
```

-- Select every column but

```
select(storms, -c(storm, pressure))
```

**starts\_with()** - Select columns that start with...

```
select(storms, starts_with("w"))
```

**ends\_with()** - Select columns that end with...

```
select(storms, ends_with("e"))
```



# select() helpers

**contains()** - Select columns whose names contain...

```
select(storms, contains("d"))
```

**matches()** - Select columns whose names match regular expression

```
select(storms, matches("^.{4}"))
```

**one\_of()** - Select columns whose names are one of a set

```
select(storms, one_of(c("storm", "storms", "Storm")))
```

**num\_range()** - Select columns named in prefix, number style

```
select(storms, num_range("x", 1:5))
```



# select() helpers

**Data Transformation with dplyr Cheat Sheet**

R Studio

**Manipulate Cases**

**Extract Cases**

Row functions return a subset of rows as a new table. Use a variant that ends in \_ for non-standard evaluation friendly code.

- `filter(data, ...)` Extract rows that meet logical criteria. Also `filter_()`, `filter(iris, Sepal.Length > 7)`
- `distinct(data, ..., keep = all = FALSE)` Remove rows with duplicate values. Also `distinct_()`, `distinct(iris, Species)`
- `sample_frac(tbl, size = 1, replace = FALSE, weight = NULL, env = parentFrame())` Randomly select fraction of rows. `sample(iris, 0.5, replace = TRUE)`
- `sample_n(tbl, size, replace = FALSE, weight = NULL, env = parentFrame(), ...)` Randomly select n rows. `sample_n(iris, 10, replace = TRUE)`
- `slice(data, ...)` Select rows by position. Also `slice_()`, `slice(iris, 1:10)`
- `top_n(tbl, n, wt)` Select top n entries (by group if grouped data). `top_n(iris, 3, Sepal.Width)`

**Logical and boolean operators to use with filter()**

<code>&lt;</code>	<code>&lt;=</code>	<code>is.na()</code>	<code>%in%</code>	<code> </code>	<code>not()</code>
<code>&gt;</code>	<code>&gt;=</code>	<code>is.na()</code>	<code>!</code>	<code>&amp;</code>	

See `base::logical` and `?comparison` for help.

**Manipulate Variables**

**Extract Variables**

Column functions return a set of columns as a new table. Use a variant that ends in \_ for non-standard evaluation friendly code.

- `select(data, ...)` Extract columns by name. Also `select_if()`, `select(iris, Sepal.Length, Species)`

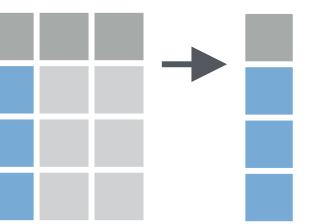
**Use these helpers with select(), e.g. `select(iris, starts_with("Sepal"))`**

`contains(match)`  
`ends_with(match)`  
`matches(match)`

`num_range(prefix, range)` `::`, e.g. `mpg:cyl`  
`one_of(...)` `-`, e.g., `-Species`  
`starts_with(match)`

## Extract Variables

Column functions return a set of columns as a new table. Use a variant that ends in \_ for non-standard evaluation friendly code.



`select(.data, ...)`

Extract columns by name. Also `select_if()`, `select(iris, Sepal.Length, Species)`

**Use these helpers with select(), e.g. `select(iris, starts_with("Sepal"))`**

`contains(match)`  
`ends_with(match)`  
`matches(match)`

`num_range(prefix, range)` `::`, e.g. `mpg:cyl`  
`one_of(...)` `-`, e.g., `-Species`  
`starts_with(match)`



# Quiz

Which of these is NOT a way to select the **name** and **n** columns together?

`select(babynames, -c(year, sex, prop))`

`select(babynames, name:n)`

`select(babynames, starts_with("n"))`

`select(babynames, ends_with("n"))`

# Quiz

Which of these is NOT a way to select the **name** and **n** columns together?

`select(babynames, -c(year, sex, prop))`

`select(babynames, name:n)`

`select(babynames, starts_with("n"))`

`select(babynames, ends_with("n"))`

# filter()



# filter()

Extract rows that meet logical criteria.

```
filter(.data, ...)
```

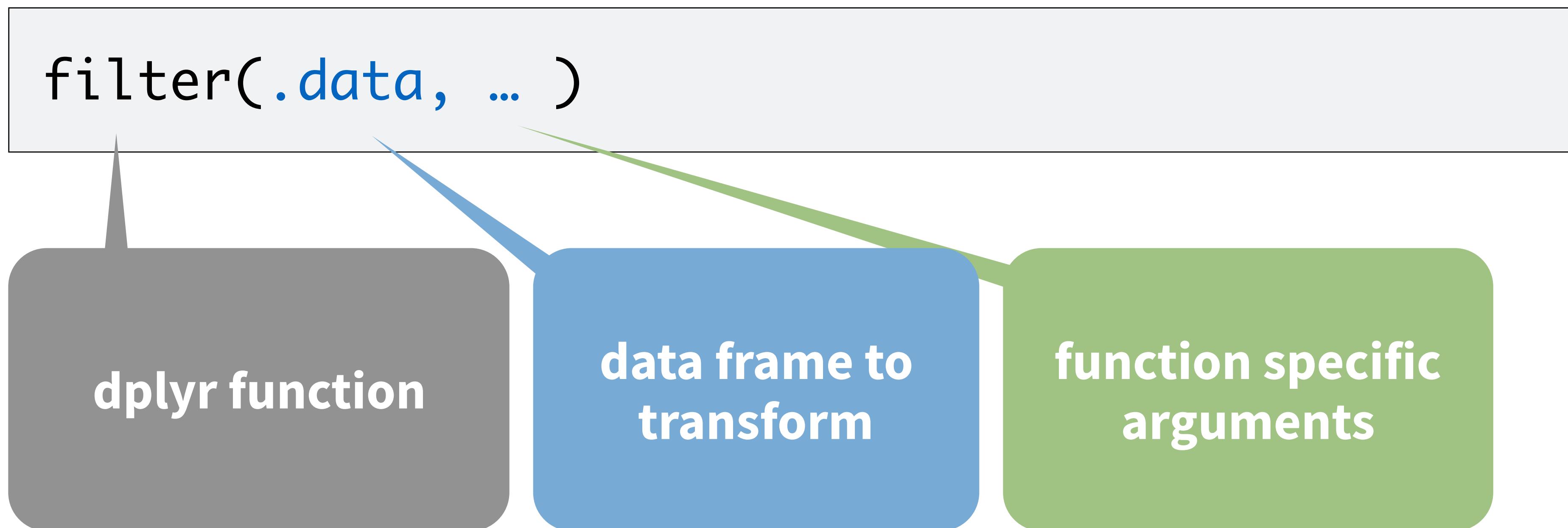
**data frame to transform**

**one or more logical tests**  
(filter returns each row for which the test is TRUE)



# common syntax

Each function takes a data frame / tibble as its first argument and returns a data frame / tibble.



# filter()

Extract rows that meet logical criteria.

```
filter(babynames, name == "Garrett")
```

babynames				
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081

→

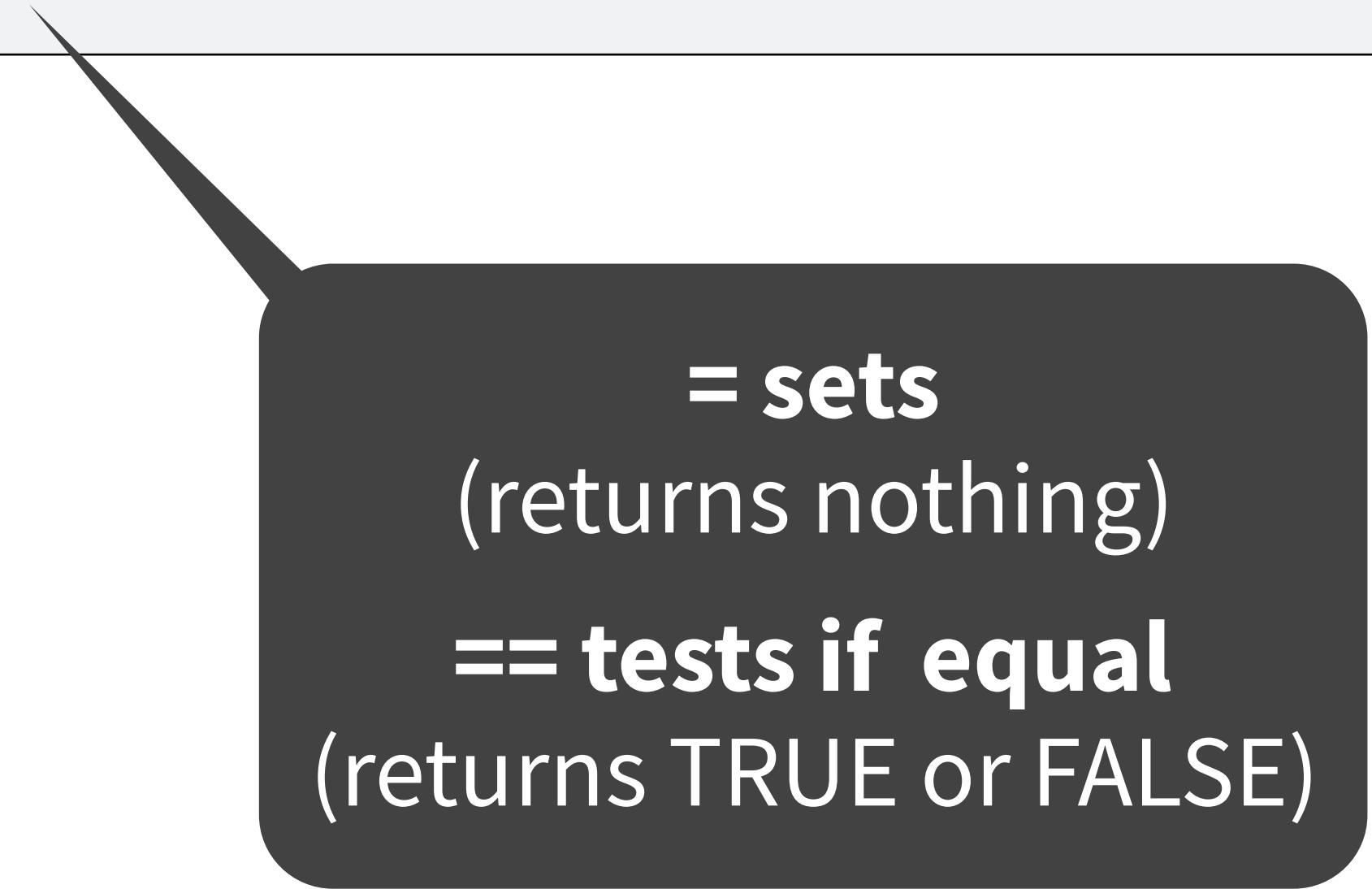
year	sex	name	n	prop
1880	M	Garrett	13	0.0001
1881	M	Garrett	7	0.0001
...	...	Garrett	...	...

# filter()

Extract rows that meet logical criteria.

```
filter(babynames, name == "Garrett")
```

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081



= sets  
(returns nothing)  
== tests if equal  
(returns TRUE or FALSE)

# Logical tests

## ?Comparison

<code>x &lt; y</code>	Less than
<code>x &gt; y</code>	Greater than
<code>x == y</code>	Equal to
<code>x &lt;= y</code>	Less than or equal to
<code>x &gt;= y</code>	Greater than or equal to
<code>x != y</code>	Not equal to
<code>x %in% y</code>	Group membership
<code>is.na(x)</code>	Is NA
<code>!is.na(x)</code>	Is not NA



# Your Turn 2

See if you can use the logical operators to manipulate our code below to show:

- All of the names where **prop** is greater than or equal to 0.08
- All of the children named “Sea”
- All of the names that have a missing value for **n**  
(Hint: this should return an empty data set).



```
filter(babynames, prop >= 0.08)
```

```
#   year sex name    n      prop
# 1 1880 M  John 9655 0.08154630
# 2 1880 M William 9531 0.08049899
# 3 1881 M  John 8769 0.08098299
```

```
filter(babynames, name == "Sea")
```

```
#   year sex name    n      prop
# 1 1982 F  Sea     5 2.756771e-06
# 2 1985 M  Sea     6 3.119547e-06
# 3 1986 M  Sea     5 2.603512e-06
# 4 1998 F  Sea     5 2.580377e-06
```

```
filter(babynames, is.na(n))
```

```
# 0 rows
```

# Two common mistakes

## 1. Using `=` instead of `==`

```
filter(babynames, name = "Sea")  
filter(babynames, name == "Sea")
```

## 2. Forgetting quotes

```
filter(babynames, name == Sea)  
filter(babynames, name == "Sea")
```



# filter()

Extract rows that meet *every* logical criteria.

```
filter(babynames, name == "Garrett", year == 1880)
```

babynames				
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop
1880	M	Garrett	13	0.0001



# Boolean operators

?base::Logic

a & b	and
a   b	or
xor(a,b)	exactly or
! a	not



# filter()

Extract rows that meet *every* logical criteria.

```
filter(babynames, name == "Garrett" & year == 1880)
```

babynames				
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop
1880	M	Garrett	13	0.0001



## Your Turn 3

Use Boolean operators to alter the code below to return only the rows that contain:

- Girls named Sea
- Names that were used by exactly 5 or 6 children in 1880
- Names that are one of Acura, Lexus, or Yugo

```
filter(babynames, name == "Sea" | name == "Anemone")
```



```
filter(babynames, name == "Sea", sex == "F")
```

```
#   year  sex  name    n      prop
# 1 1982    F  Sea    5 2.756771e-06
# 2 1998    F  Sea    5 2.580377e-06
```

```
filter(babynames, n == 5 | n == 6, year == 1880)
```

```
#   year  sex  name    n      prop
# 1 1880    F  Abby   6 6.147289e-05
# 2 1880    F  Aileen 6 6.147289e-05
# ...     ...  ...    ...    ...    ...
```

```
filter(babynames, name %in% c("Acura", "Lexus", "Yugo"))
```

```
#   year  sex  name    n      prop
# 1 1990    F  Lexus  36 1.752932e-05
# 2 1990    M  Lexus  12 5.579156e-06
# ...     ...  ...    ...    ...    ...
```

# Two more common mistakes

## 3. Collapsing multiple tests into one

```
filter(babynames, 10 < n < 20)  
filter(babynames, 10 < n, n < 20)
```

## 4. Stringing together many tests (when you could use %in%)

```
filter(babynames, n == 5 | n == 6 | n == 7 | n == 8)  
filter(babynames, n %in% c(5, 6, 7, 8))
```



# arrange()



# arrange()

Order rows from smallest to largest values.

```
arrange(.data, ...)
```

**data frame to transform**

**one or more columns to order by**  
(additional columns will be used as tie breakers)



# arrange()

Order rows from smallest to largest values.

```
arrange(babynames, n)
```

babynames				
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081

→

year	sex	name	n	prop
1880	M	Garrett	13	0.0001
1880	M	Charles	5348	0.0451
1880	M	James	5927	0.0501
1881	M	John	8769	0.081
1880	M	William	9532	0.0805
1880	M	John	9655	0.0815

# Your Turn 4

Arrange babynames by **n**. Add **prop** as a second (tie breaking) variable to arrange on.

Can you tell what the smallest value of **n** is?



## arrange(babynames, n, prop)

```
#   year   sex      name     n      prop
# 1 2007    M     Aaban  5 2.259872e-06
# 2 2007    M     Aareon  5 2.259872e-06
# 3 2007    M     Aaris  5 2.259872e-06
# 4 2007    M      Abd  5 2.259872e-06
# 5 2007    M  Abdulazeez  5 2.259872e-06
# 6 2007    M  Abdulhadi  5 2.259872e-06
# 7 2007    M  Abdulhamid  5 2.259872e-06
# 8 2007    M  Abdulkadir  5 2.259872e-06
# 9 2007    M  Abdulraheem 5 2.259872e-06
# 10 2007   M  Abdulrahim 5 2.259872e-06
# ... with 1,858,679 more rows
```



# desc()

Changes ordering to largest to smallest.

```
arrange(babynames, desc(n))
```

babynames				
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081

→

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1881	M	John	8769	0.081
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001

# Your Turn 5

Use **desc()** to find the names with the highest **prop**.

Then, use **desc()** to find the names with the highest **n**.



```
arrange(babynames, desc(prop))
```

```
# #   year   sex   name    n     prop
# 1 1880     M   John  9655 0.08154630
# 2 1881     M   John  8769 0.08098299
# 3 1880     M William 9531 0.08049899
# 4 1883     M   John  8894 0.07907324
# 5 1881     M William 8524 0.07872038
# 6 1882     M   John  9557 0.07831617
# 7 1884     M   John  9388 0.07648751
# 8 1882     M William 9298 0.07619375
# 9 1886     M   John  9026 0.07582198
# 10 1885    M   John  8756 0.07551791
# ... with 1,858,679 more rows
```

```
arrange(babynames, desc(n))
```

```
# #   year   sex   name    n     prop
# 1 1947     F Linda 99680 0.05483609
# 2 1948     F Linda 96211 0.05521159
# 3 1947     M James 94763 0.05102057
# 4 1957     M Michael 92726 0.04238659
# 5 1947     M Robert 91646 0.04934237
# 6 1949     F Linda 91010 0.05184281
# 7 1956     M Michael 90623 0.04225479
# 8 1958     M Michael 90517 0.04203881
# 9 1948     M James 88588 0.04969679
# 10 1954    M Michael 88493 0.04279403
# ... with 1,858,679 more rows
```

%>%



# Steps

```
boys_2015 <- filter(babynames, year == 2015, sex == "M")
boys_2015 <- select(boys_2015, name, n)
boys_2015 <- arrange(boys_2015, desc(n))
boys_2015
```

1. Filter babynames to just boys born in 2015
2. Select the name and n columns from the result
3. Arrange those columns so that the most popular names appear near the top.

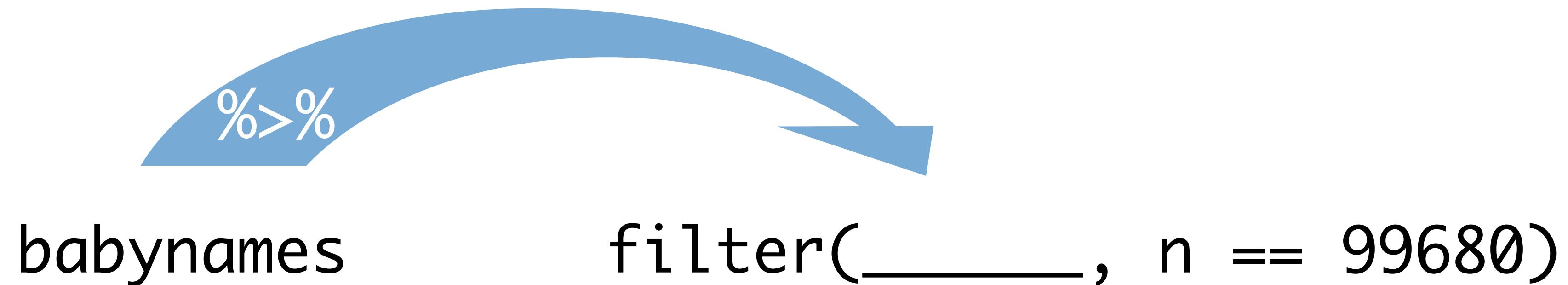
# Steps

```
boys_2015 <- filter(babynames, year == 2015, sex == "M")
boys_2015 <- select(boys_2015, name, n)
boys_2015 <- arrange(boys_2015, desc(n))
boys_2015
```

# Steps

```
arrange(select(filter(babynames, year == 2015,  
sex == "M"), name, n), desc(n))
```

# The pipe operator %>%



Passes result on left into first argument of function on right.  
So, for example, these do the same thing. Try it.

```
filter(babynames, n == 99680)  
babynames %>% filter(n == 99680)
```



# Pipes

```
boys_2015 <- filter(babynames, year == 2015, sex == "M")
boys_2015 <- select(boys_2015, name, n)
boys_2015 <- arrange(boys_2015, desc(n))
boys_2015
```

```
babynames %>%
  filter(year == 2015, sex == "M") %>%
  select(name, n) %>%
  arrange(desc(n))
```

```
foo_foo <- little_bunny()
```

```
foo_foo %>%  
  hop_through(forest) %>%  
  scoop_up(field_mouse) %>%  
  bop_on(head)
```

vs.

```
foo_foo2 <- hop_through(foo_foo, forest)  
foo_foo3 <- scoop_up(foo_foo2, field_mouse)  
bop_on(foo_foo3, head)
```

# Shortcut to type %>%

Cmd + Shift + M (Mac)

Ctrl + Shift + M (Windows)



# Your Turn 6

Use `%>%` to write a sequence of functions that:

1. Filter babynames to just the girls that were born in 2015
2. Select the **name** and **n** columns
3. Arrange the results so that the most popular names are near the top.



```
babynames %>%  
  filter(year == 2015, sex == "F") %>%  
  select(name, n) %>%  
  arrange(desc(n))
```

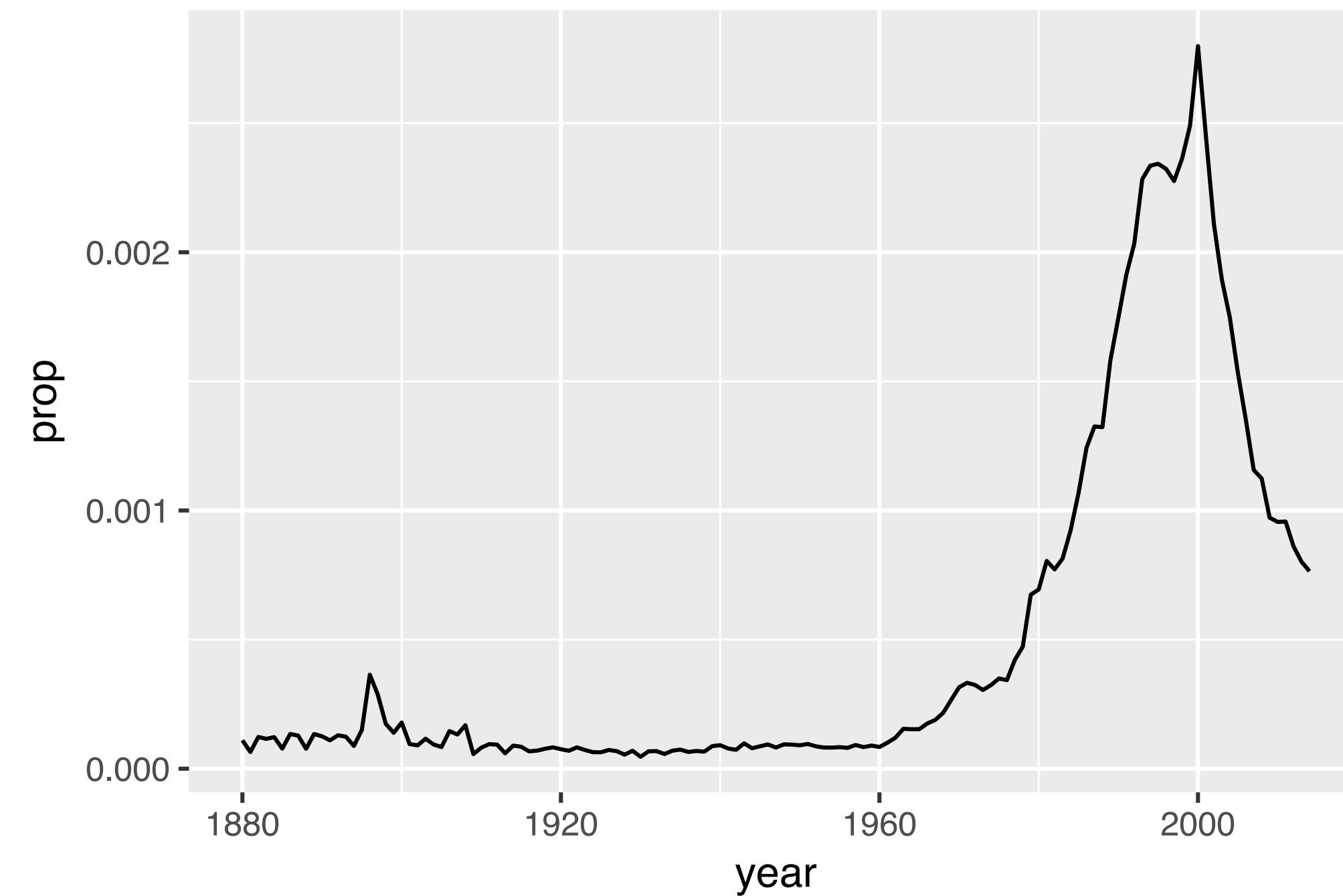
```
#          name     n  
# 1      Emma 20355  
# 2      Olivia 19553  
# 3      Sophia 17327  
# 4        Ava 16286  
# 5    Isabella 15504  
# 6        Mia 14820  
# 7    Abigail 12311  
# 8        Emily 11727  
# 9   Charlotte 11332  
# 10       Harper 10241  
# ... with 18,983 more rows
```

# Exam

1. Trim babynames to just the rows that contain your **name** and your **sex**
2. Trim the result to just the columns that will appear in your graph (not strictly necessary, but useful practice)
3. Plot the results as a line graph with **year** on the x axis and **prop** on the y axis



```
babynames %>%  
  filter(name == "Garrett", sex == "M") %>%  
  select(year, prop) %>%  
  ggplot() +  
  geom_line(mapping = aes(year, prop))
```



What are the most  
popular names?

# How should we define popularity?

A name is popular if:



# How should we define popularity?

A name is popular if:

1. **Sums** - a large number of children have the name when you sum across years



# How should we define popularity?

A name is popular if:

1. **Sums** - a large number of children have the name when you sum across years
2. **Ranks** - it consistently ranks among the top names from year to year.



# Quiz

Do we have enough information to:

1. Calculate the total number of children with each name?
2. Rank names within each year?

# Deriving information

**summarise()** - summarise **variables**

**group\_by()** - group **cases**

**mutate()** - create new **variables**



# summarise()



# summarise()

Compute table of summaries.

```
babynames %>% summarise(total = sum(n), max = max(n))
```

babynames

year	sex	name	n	prop	
1880	M	John	9655	0.0815	
1880	M	William	9532	0.0805	
1880	M	James	5927	0.0501	
1880	M	Charles	5348	0.0451	
1880	M	Garrett	13	0.0001	
1881	M	John	8769	0.081	

→

total	max
127538	99680



# Your Turn 7

Use `summarise()` to compute three statistics *about the data*:

1. The first (minimum) year in the dataset
2. The last (maximum) year in the dataset
3. The total number of children represented in the data



```
babynames %>%  
  summarise(first = min(year),  
            last = max(year),  
            total = sum(n))
```

```
#     first   last      total  
# 1  1880 2015 340851912
```



# Your Turn 8

Extract the rows where **name == "Khaleesi"**. Then use `summarise()` and a summary functions to find:

1. The total number of children named Khaleesi
2. The first **year** Khaleesi appeared in the data



```
babynames %>%  
  filter(name == "Khaleesi") %>%  
  summarise(total = sum(n), first = min(year))  
#   total first  
# 1  1127  2011
```



# Summary functions

Take a vector as input.  
Return a single value as output.

## Summary Functions

### to use with summarise()

`summarise()` applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

 **Counts**

`dplyr::n()` - number of values/rows  
`dplyr::n_distinct()` - # of uniques  
`sum(is.na())` - # of non-NA's

**Location**

`mean()` - mean, also `mean(is.na())`  
`median()` - median

**Logicals**

`mean()` - Proportion of TRUE's  
`sum()` - # of TRUE's

**Position/Order**

`dplyr::first()` - first value  
`dplyr::last()` - last value  
`dplyr::nth()` - value in nth location of vector

**Rank**

`quantile()` - nth quantile  
`min()` - minimum value  
`max()` - maximum value

**Spread**

`IQR()` - Inter-Quartile Range  
`mad()` - mean absolute deviation  
`sd()` - standard deviation  
`var()` - variance

## Vectorized Functions

### to use with mutate()

`mutate()` and `transmute()` apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

 **Offsets**

`dplyr::lag()` - Offset elements by -  
`dplyr::lead()` - Offset elements by +

**Cumulative Aggregates**

`dplyr::cumall()` - Cumulative all  
`dplyr::cumany()` - Cumulative any  
`cummax()` - Cumulative max  
`dplyr::cummean()` - Cumulative mean  
`cummin()` - Cumulative min  
`cumprod()` - Cumulative prod  
`cumsum()` - Cumulative sum

**Rankings**

`dplyr::cume_dist()` - Partition of all values  
`dplyr::dense_rank()` - rank with ties removed  
`dplyr::min_rank()` - rank with ties removed  
`dplyr::ntiles()` - Break into n bins  
`dplyr::percent_rank()` - min\_rank scaled to [0,1]  
`dplyr::row_number()` - rank with ties = first

**Math**

`+`, `*`, `^`, `%/%`, `%%` - arithmetic ops  
`log(), log2(), log10()` - logs  
`<-, >, <=, >=, !=` - logical comparisons

**Misc**

`dplyr::between()` - >> right & < left  
`dplyr::case_when()` - multi-case if/else  
`dplyr::coalesce()` - first non-NA value by element across a set of vectors  
`if_else()` - elementwise if/else set  
`dplyr::nz()` - replace specific values with NAs  
`pmax()` - element-wise max  
`pmin()` - element-wise min  
`dplyr::recode()` - vectorized switch  
`dplyr::recode_factor()` - Value set switch for factors

## Summary Functions

### to use with summarise()

`summarise()` applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

 **Counts**

`dplyr::n()` - number of rows/rows  
`dplyr::n_distinct()` - # of uniques  
`sum(is.na())` - # of non-NA's

**Location**

`mean()` - mean, also `mean(is.na())`  
`median()` - median

**Logicals**

`mean()` - proportion of TRUE's  
`sum()` - # of TRUE's

**Position/Order**

`dplyr::first()` - first value  
`dplyr::last()` - last value  
`dplyr::nth()` - value in nth location of vector

**Rank**

`quantile()` - nth quantile  
`min()` - minimum value  
`max()` - maximum value

**Spread**

`IQR()` - Inter-Quartile Range  
`mad()` - mean absolute deviation  
`sd()` - standard deviation  
`var()` - variance

## Combine Tables

### Combine Variables

 **x** + **y** =

Use `bind_cols()` to paste tables beside each other as they are

 `bind_cols(x, y)`  
Returns tables placed side-by-side as a single table. BE SURE THAT ROWS ALIGN.

### Combine Cases

 **x** + **y** =

Use `bind_rows()` to paste tables below each other as they are

 `bind_rows(..., id=NULL)`  
Returns tables one on top of the other as a single table. Set `id=NULL` in name to add a column to the original table names (as pictured).

### Extract Rows

 **x** + **y** =

Use a 'Filtering join' to filter one table against the rows of another.

 `semi_join(x, y, by=NULL, ...)`  
Returns rows of `x` that have a match in `y`. USEFUL TO SEE WHICH WILL BE JOINED.

 `anti_join(x, y, by=NULL, ...)`  
Returns rows of `x` that do not have a match in `y`. USEFUL TO SEE WHICH WILL NOT BE JOINED.

# n()

The number of rows in a dataset/group

```
babynames %>% summarise(n = n())
```

babynames

year	sex	name	n	prop	
1880	M	John	9655	0.0815	
1880	M	William	9532	0.0805	
1880	M	James	5927	0.0501	
1880	M	Charles	5348	0.0451	
1880	M	Garrett	13	0.0001	
1881	M	John	8769	0.081	

→

n
1858689



# n\_distinct()

The number of distinct values in a variable

```
babynames %>% summarise(n = n(), nname = n_distinct(name))
```

babynames				
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081

→

n	nname
1858689	95025



# Grouping cases



# group\_by()

Groups cases by common values of one or more columns.

```
babynames %>%  
  group_by(sex)
```

Source: local data frame [1,825,433 x 5]

Groups: sex [2]

	year	sex	name	n	prop
	<dbl>	<chr>	<chr>	<int>	<dbl>
1	1880	F	Mary	7065	0.07238359

# group\_by()

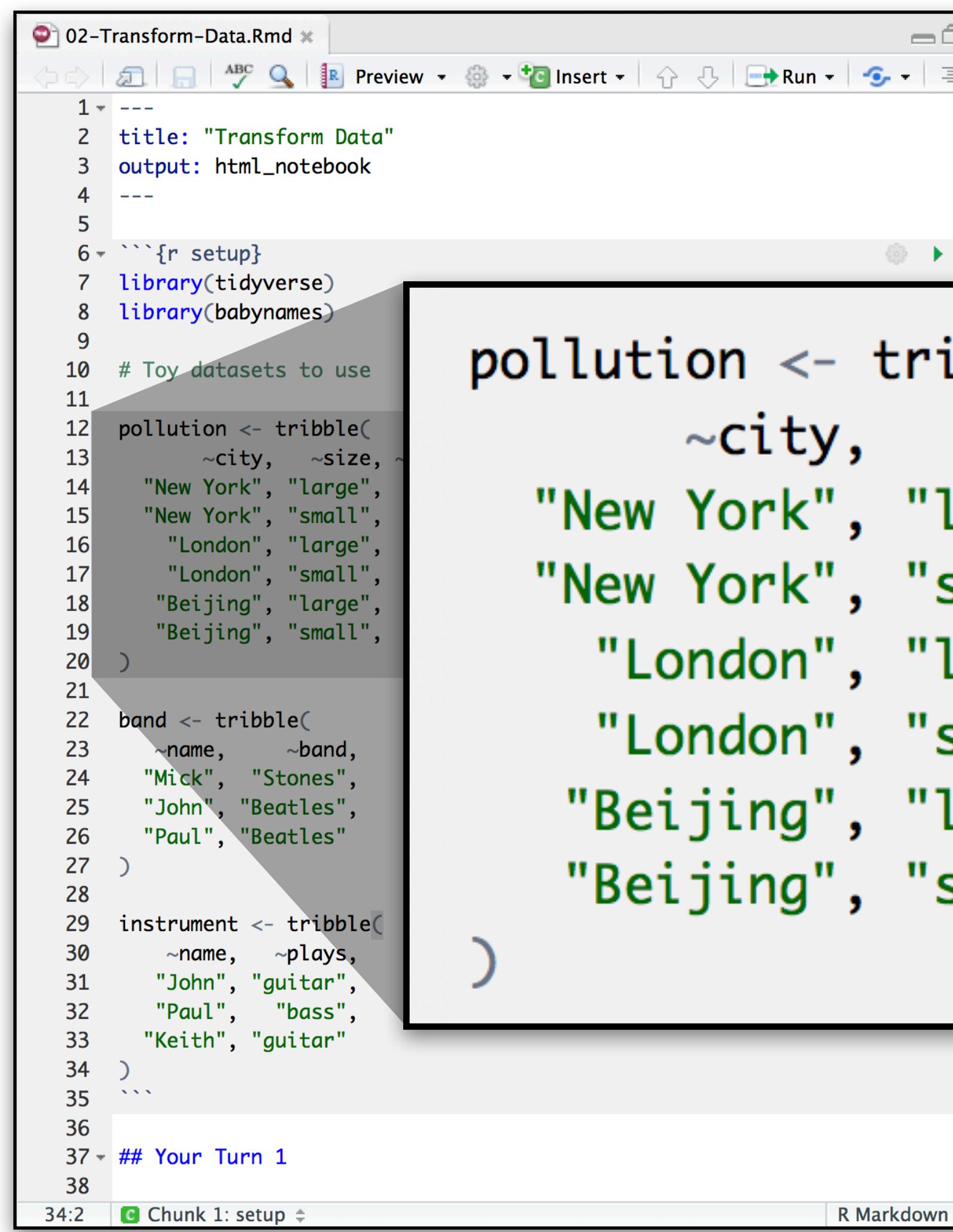
Groups cases by common values.

```
babynames %>%  
  group_by(sex) %>%  
  summarise(total = sum(n))
```

sex	total
F	167070477
M	170064949



# Transform Data Notebook



```
1 ---  
2 title: "Transform Data"  
3 output: html_notebook  
4 ---  
5  
6 ```{r setup}  
7 library(tidyverse)  
8 library(babynames)  
9  
10 # Toy datasets to use  
11  
12 pollution <- tribble(  
13   ~city, ~size, ~amount,  
14   "New York", "large", 23,  
15   "New York", "small", 14,  
16   "London", "large", 22,  
17   "London", "small", 16,  
18   "Beijing", "large", 121,  
19   "Beijing", "small", 56  
20 )  
21  
22 band <- tribble(  
23   ~name, ~band,  
24   "Mick", "Stones",  
25   "John", "Beatles",  
26   "Paul", "Beatles"  
27 )  
28  
29 instrument <- tribble(  
30   ~name, ~plays,  
31   "John", "guitar",  
32   "Paul", "bass",  
33   "Keith", "guitar"  
34 )  
35  
36  
37 ## Your Turn 1  
38
```

CC by RStudio

```
pollution <- tribble(  
  ~city, ~size, ~amount,  
  "New York", "large", 23,  
  "New York", "small", 14,  
  "London", "large", 22,  
  "London", "small", 16,  
  "Beijing", "large", 121,  
  "Beijing", "small", 56
```

Toy data sets to practice with



## pollution

```
pollution <- tribble(  
  ~city, ~size, ~amount,  
  "New York", "large", 23,  
  "New York", "small", 14,  
  "London", "large", 22,  
  "London", "small", 16,  
  "Beijing", "large", 121,  
  "Beijing", "small", 56  
)
```

city	particle size	amount ( $\mu\text{g}/\text{m}^3$ )
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

city	particle size	amount ( $\mu\text{g}/\text{m}^3$ )
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56



mean	sum	n
42	252	6

pollution %>%

summarise(mean = mean(amount), sum = sum(amount), n = n())

city	particle size	amount ( $\mu\text{g}/\text{m}^3$ )
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

mean	sum	n
42	252	6

city	particle size	amount ( $\mu\text{g}/\text{m}^3$ )
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

mean	sum	n
42	252	6

city	particle size	amount ( $\mu\text{g}/\text{m}^3$ )
New York	large	23
New York	small	14



mean	sum	n
18.5	37	2

London	large	22
London	small	16



19.0	38	2
------	----	---

Beijing	large	121
Beijing	small	56



88.5	177	2
------	-----	---

group\_by() + summarise()



# group\_by()

city	particle size	amount ( $\mu\text{g}/\text{m}^3$ )
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

city	particle size	amount ( $\mu\text{g}/\text{m}^3$ )
New York	large	23
New York	small	14

London	large	22
London	small	16

Beijing	large	121
Beijing	small	56

city	mean	sum	n
New York	18.5	37	2
London	19.0	38	2
Beijing	88.5	177	2

```
pollution %>%  
  group_by(city) %>%  
  summarise(mean = mean(amount), sum = sum(amount), n = n())
```

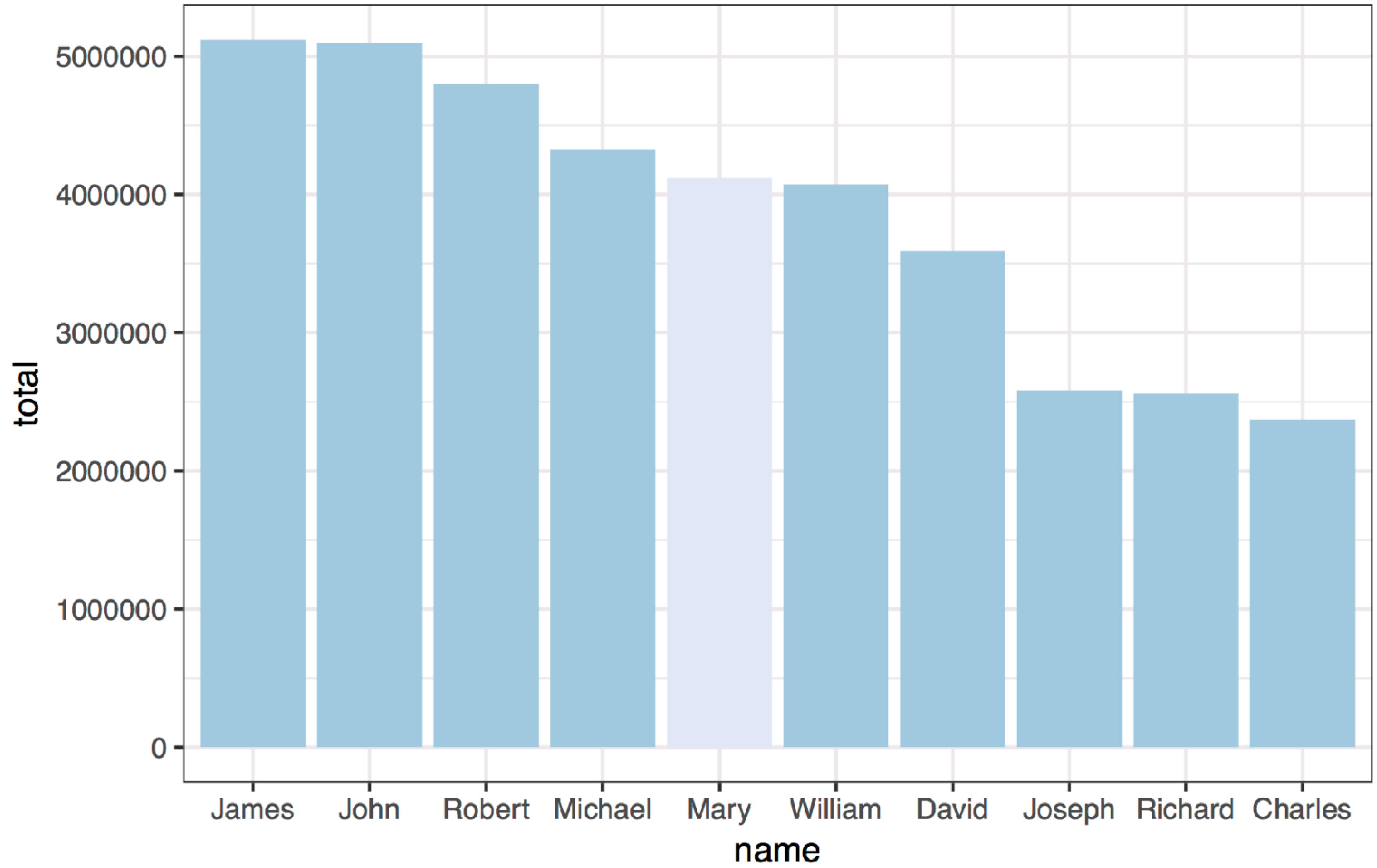
# Your Turn 9

Use **group\_by()**, **summarise()**, and **arrange()** to display the ten most popular names. Compute popularity as the total number of children of a single gender given a name.



```
babynames %>%  
  group_by(name, sex) %>%  
  summarise(total = sum(n)) %>%  
  arrange(desc(total))
```

```
#          name sex total  
# 1      James   M 5120990  
# 2      John   M 5095674  
# 3    Robert   M 4803068  
# 4  Michael   M 4323928  
# 5      Mary   F 4118058  
# 6  William   M 4071645  
# 7      David   M 3589754  
# 8    Joseph   M 2581785  
# 9  Richard   M 2558165  
# 10  Charles   M 2371621  
# ... with 105,376 more rows
```



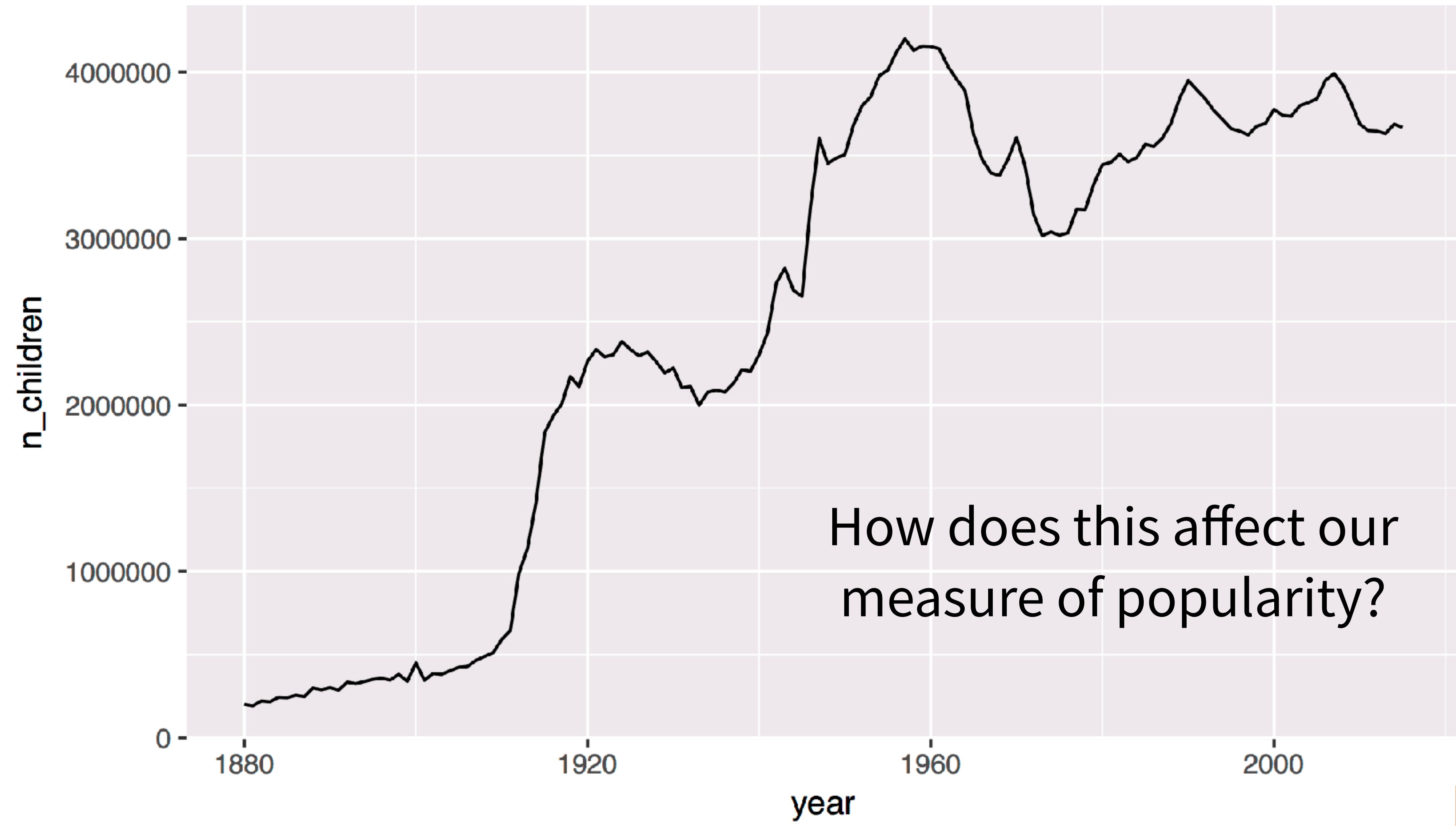
```
babynames %>%  
  group_by(name, sex) %>%  
  summarise(total = sum(n)) %>%  
  arrange(desc(total)) %>%  
  ungroup() %>%  
  slice(1:10) %>%  
  ggplot() +  
    geom_col(mapping = aes(x = fct_reorder(name,  
desc(total)), y = total, fill = sex)) +  
    theme_bw() +  
    scale_fill_brewer() +  
    labs(x = "name")
```

# Your Turn 10

Use grouping to calculate and then plot the number of children born each year over time.



```
babynames %>%  
  group_by(year) %>%  
  summarise(n_children = sum(n)) %>%  
  ggplot() +  
    geom_line(mapping = aes(x = year, y = n_children))
```



# ungroup()

Removes grouping criteria from a data frame.

```
babynames %>%  
  group_by(name, sex) %>%  
  summarise(total = sum(n)) %>%  
  arrange(desc(total))
```

#	name	sex	total
# 1	James	M	5120990
# 2	John	M	5095674
# 3	Robert	M	4803068
# 4	Michael	M	4323928
# 5	Mary	F	4118058



# ungroup()

Removes grouping criteria from a data frame.

```
babynames %>%  
  group_by(name, sex) %>%  
  ungroup() %>%  
  summarise(total = sum(n)) %>%  
  arrange(desc(total))  
  
#       total  
# 1 340851912
```



# mutate()



# mutate()

Create new columns.

```
babynames %>%  
  mutate(percent = round(prop*100, 2))
```

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop	percent
1880	M	John	9655	0.0815	8.15
1880	M	William	9532	0.0805	8.05
1880	M	James	5927	0.0501	5.01
1880	M	Charles	5348	0.0451	4.51
1880	M	Garrett	13	0.0001	0.01
1881	M	John	8769	0.081	8.1



# mutate()

Create new columns.

```
babynames %>%  
  mutate(percent = round(prop*100, 2), nper = round(percent))
```

babynames

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop	percent	nper
1880	M	John	9655	0.0815	8.15	8
1880	M	William	9532	0.0805	8.05	8
1880	M	James	5927	0.0501	5.01	5
1880	M	Charles	5348	0.0451	4.51	5
1880	M	Garrett	13	0.0001	0.01	0
1881	M	John	8769	0.081	8.1	8

## Vectorized Functions

### to use with mutate()

`mutate()` and `transmute()` apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.



#### Offsets

`dplyr::lag()` - Offset elements by 1  
`dplyr::lead()` - Offset elements by -1

#### Cumulative Aggregates

`dplyr::cumall()` - Cumulative all()  
`dplyr::cumany()` - Cumulative any()  
`cummax()` - Cumulative max()  
`dplyr::cummean()` - Cumulative mean()  
`cummin()` - Cumulative min()  
`cumprod()` - Cumulative prod()  
`cumsum()` - Cumulative sum()

#### Rankings

`dplyr::cume_dist()` - Proportion of all values <=  
`dplyr::dense_rank()` - rank with ties = min, no gaps  
`dplyr::min_rank()` - rank with ties = min  
`dplyr::ntile()` - bins into n bins  
`dplyr::percent_rank()` - min\_rank scaled to [0,1]  
`dplyr::row_number()` - rank with ties = "first"

#### Math

+, -, \*, ?, ^, %/%, %% - arithmetic ops  
`log()`, `log2()`, `log10()` - logs  
<, <=, >, >=, !=, == - logical comparisons

#### Misc

`dplyr::between()` - x > right & x < left  
`dplyr::case_when()` - multi-case if\_else()  
`dplyr::coalesce()` - first non-NA values by element across a set of vectors  
if\_else() - element-wise if() + else()  
`dplyr::na_if()` - replace specific values with NA  
pmax() - element-wise max()  
pmin() - element-wise min()  
`dplyr::recode()` - Vectorized switch()  
`dplyr::recode_factor()` - Vectorized switch() for factors

# Vectorized functions

Take a vector as input.  
Return a vector of the same length as output.

**Vectorized Functions**  
to use with `mutate()`  
`mutate()` and `transmute()` apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

**Summary Functions**  
to use with `summarise()`  
`summarise()` applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

**Combine Tables**  
**Combine Variables**  
Use `bind_cols()` to paste tables beside each other as they are.  
`bind_cols()` Returns tables placed side-by-side as a single table. BE SURE THAT ROWS ALIGN.

**Combine Cases**  
Use `bind_rows(..., id=NULL)` Returns tables one on top of the other as a single table. Set `id` to give it a name to add a column to the original table names (as pictured).

**Extract Rows**  
Use `filter(x, y, by=NULL)` to filter a table against the rows of another.

**Row names**  
Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

**Learn more with [dplyr vignettes](#) package = c("dplyr", "vignettes") • dplyr 0.8.0 • Table 1.2.0 • Updated 02/09**

# min\_rank()

A go to ranking function (ties share the lowest rank)

```
min_rank(c(50, 100, 1000))  
# [1] 1 2 3
```

```
min_rank(desc(c(50, 100, 1000)))  
# [1] 3 2 1
```



# Your Turn 11

Use **min\_rank()** and **mutate()** to rank each row in babynames from largest **n** to lowest **n**.



```
babynames %>%  
  mutate(rank = min_rank(desc(prop)))
```

#	year	sex	name	n	prop	rank
# 1	1880	F	Mary	7065	0.07238433	14
# 2	1880	F	Anna	2604	0.02667923	709
# 3	1880	F	Emma	2003	0.02052170	1131
# 4	1880	F	Elizabeth	1939	0.01986599	1192
# 5	1880	F	Minnie	1746	0.01788861	1427
# 6	1880	F	Margaret	1578	0.01616737	1683
# 7	1880	F	Ida	1472	0.01508135	1897
# 8	1880	F	Alice	1414	0.01448711	2040
# 9	1880	F	Bertha	1320	0.01352404	2279
# 10	1880	F	Sarah	1288	0.01319618	2387
# ...	with 1,858,679 more rows					

# Your Turn 12

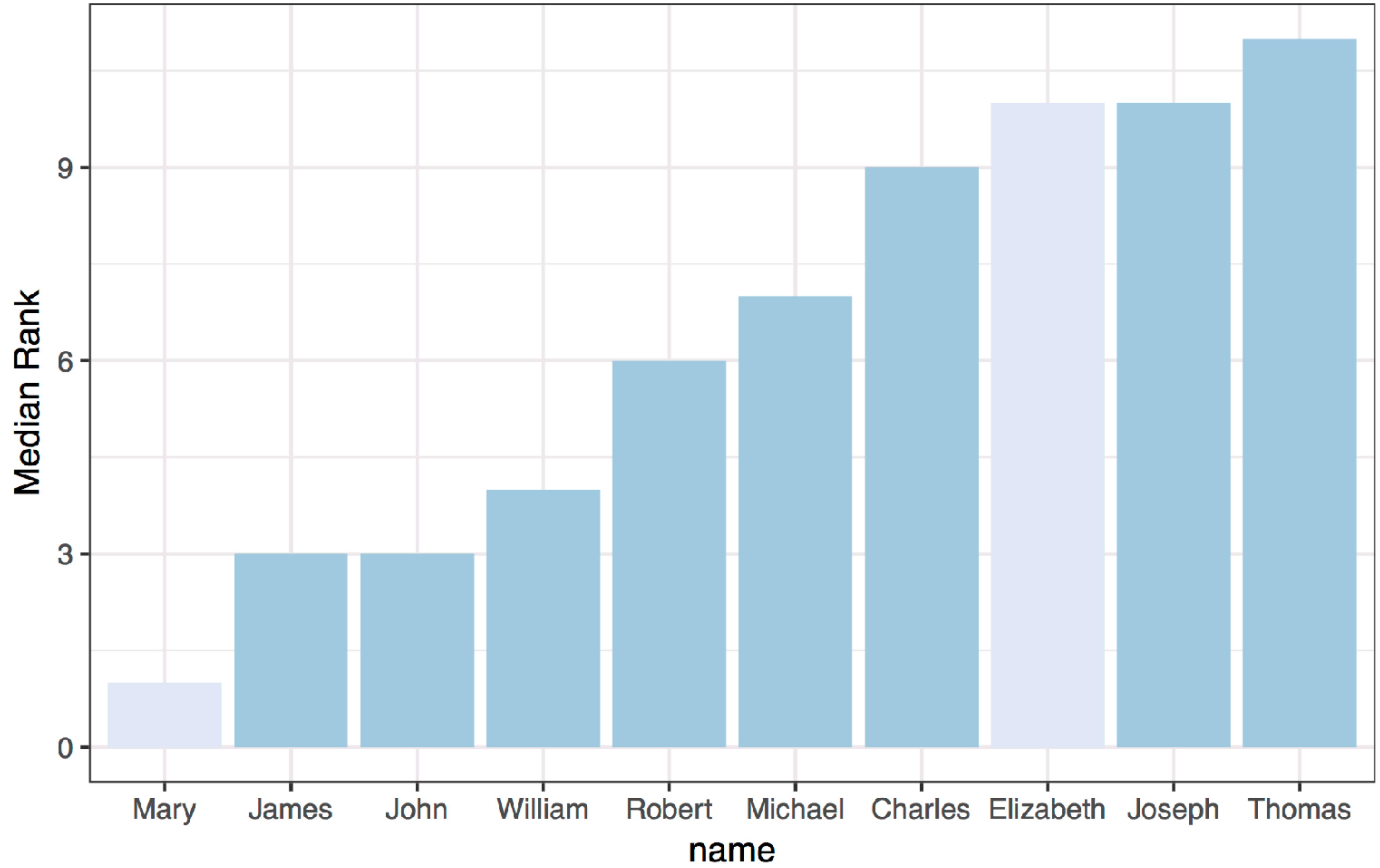
Compute each name's rank *within its year and sex*.

Then compute the median rank for each combination of *name and sex*, and arrange the results from highest median rank to lowest.



```
babynames %>%  
  group_by(year, sex) %>%  
  mutate(rank = min_rank(desc(prop))) %>%  
  group_by(name, sex) %>%  
  summarise(score = median(rank)) %>%  
  arrange(score)
```

```
#          name sex score  
# 1      Mary   F     1  
# 2    James   M     3  
# 3    John   M     3  
# 4  William   M     4  
# 5   Robert   M     6  
# ... with 105,381 more rows
```



```
babynames %>%  
  group_by(year, sex) %>%  
  mutate(rank = min_rank(desc(prop))) %>%  
  group_by(name, sex) %>%  
  summarise(score = median(rank)) %>%  
  ungroup() %>%  
  arrange(score) %>%  
  slice(1:10) %>%  
  ggplot() +  
    geom_col(mapping = aes(x = fct_reorder(name, score), y = score,  
fill = sex)) +  
    theme_bw() +  
    scale_fill_brewer() +  
    labs(x = "name", y = "Median Rank")
```

# Recap: Single table verbs



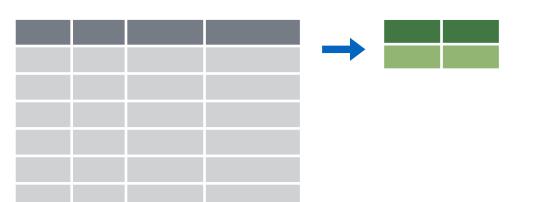
Extract variables with **select()**



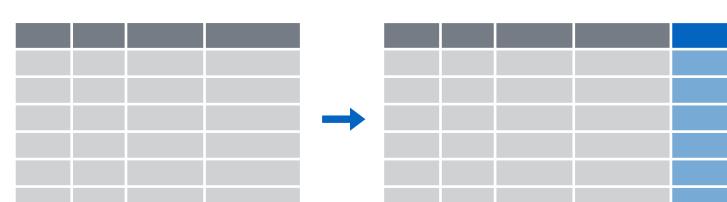
Extract cases with **filter()**



Arrange cases, with **arrange()**.



Make tables of summaries with **summarise()**.



Make new variables, with **mutate()**.



# Joining Datasets

R

# nycflights13



Data about every flight that departed La  
Guardia, JFK, or Newark airports in 2013

```
# install.packages("nycflights13")
library(nycflights13)
```

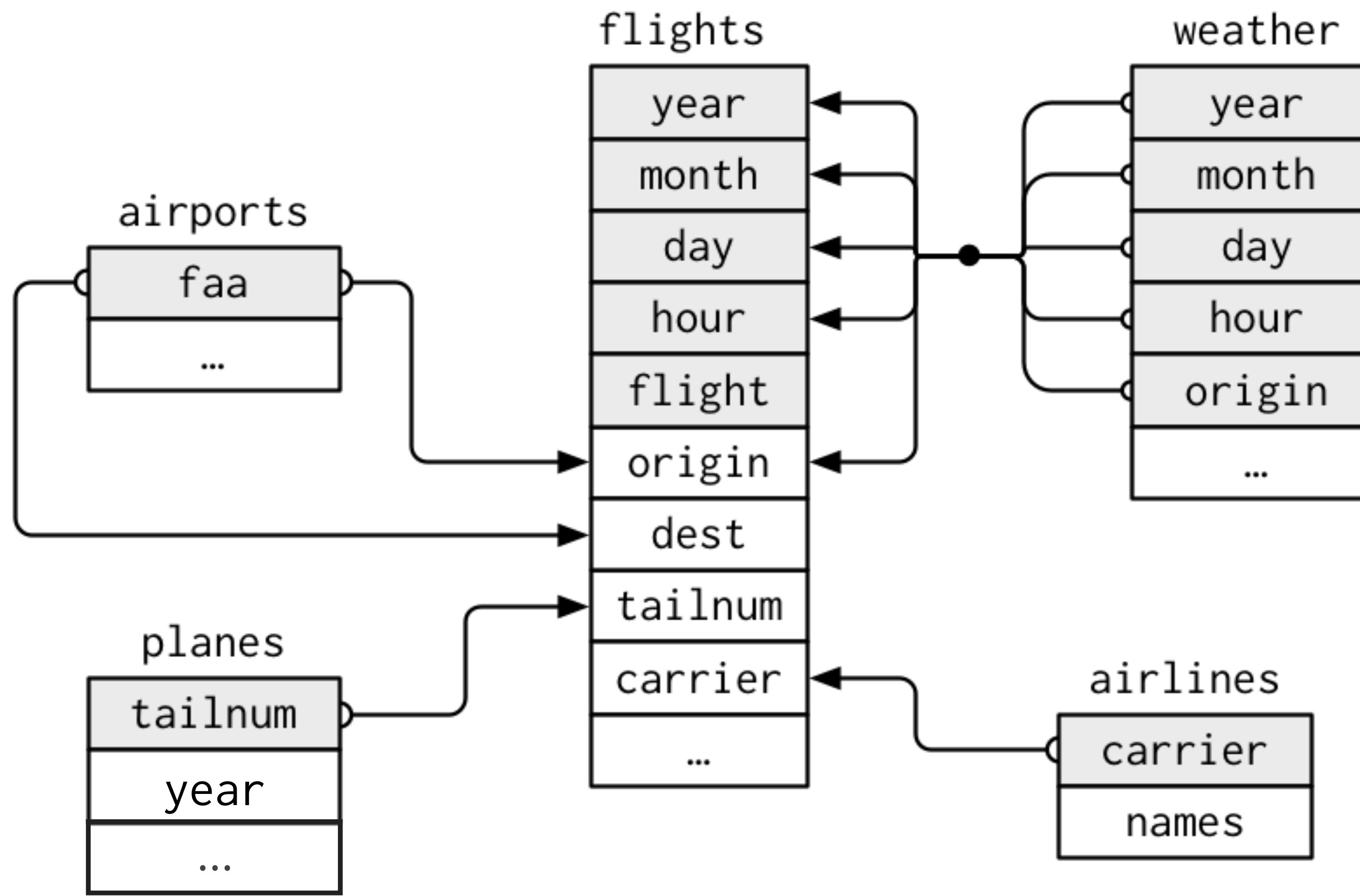


# Flights

View(flights)

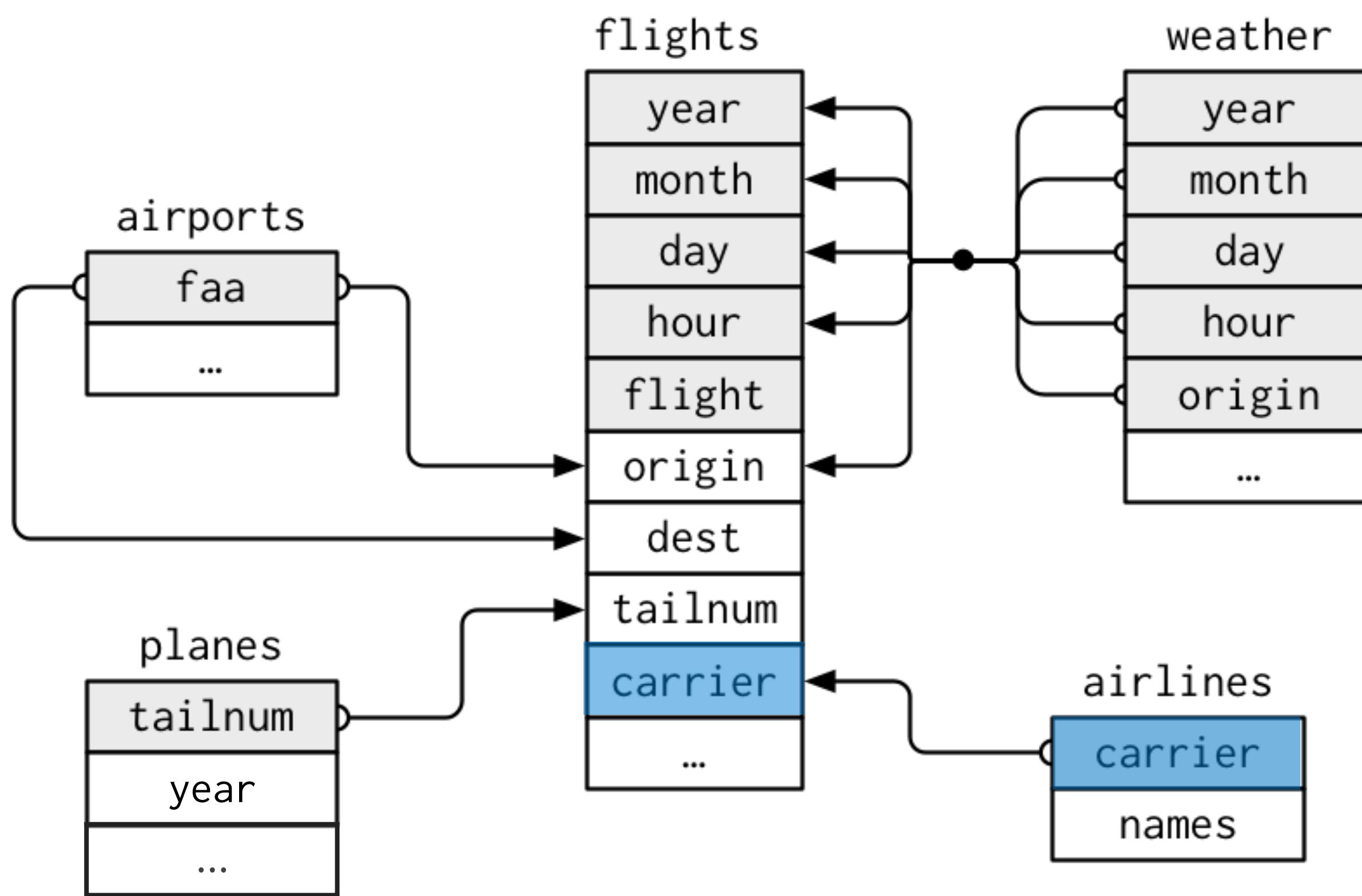
year	month	day	dep_time	sched_dep_time	dep_delay	arr_time	sched_arr_time	arr_delay	carrier	flight	tailnum	origin	dest	air_time	distance	hour	minute	time_hour
2013	1	1	517	515	2	830	819	11	UA	1545	N14228	EWR	IAH	227	1400	5	15	2013-01-01 05:00:00
2013	1	1	533	529	4	850	830	20	UA	1714	N24211	LGA	IAH	227	1416	5	29	2013-01-01 05:00:00
2013	1	1	542	540	2	923	850	33	AA	1141	N619AA	JFK	MIA	160	1089	5	40	2013-01-01 05:00:00
2013	1	1	544	545	-1	1004	1022	-18	B6	725	N804JB	JFK	BQN	183	1576	5	45	2013-01-01 05:00:00
2013	1	1	554	600	-6	812	837	-25	DL	461	N668DN	LGA	ATL	116	762	6	0	2013-01-01 06:00:00
2013	1	1	554	558	-4	740	728	12	UA	1696	N39463	EWR	ORD	150	719	5	58	2013-01-01 05:00:00
2013	1	1	555	600	-5	913	854	19	B6	507	N516JB	EWR	FLL	158	1065	6	0	2013-01-01 06:00:00
2013	1	1	557	600	-3	709	723	-14	EV	5708	N829AS	LGA	IAD	53	229	6	0	2013-01-01 06:00:00
2013	1	1	557	600	-3	838	846	-8	B6	79	N593JB	JFK	MCO	140	944	6	0	2013-01-01 06:00:00
2013	1	1	558	600	-2	753	745	8	AA	301	N3ALAA	LGA	ORD	138	733	6	0	2013-01-01 06:00:00
2013	1	1	558	600	-2	849	851	-2	B6	49	N793JB	JFK	PBI	149	1028	6	0	2013-01-01 06:00:00
2013	1	1	558	600	-2	853	856	-3	B6	71	N657JB	JFK	TPA	158	1005	6	0	2013-01-01 06:00:00
2013	1	1	558	600	-2	924	917	7	UA	194	N29129	JFK	LAX	345	2475	6	0	2013-01-01 06:00:00
2013	1	1	558	600	-2	923	937	-14	UA	1124	N53441	EWR	SFO	361	2565	6	0	2013-01-01 06:00:00
2013	1	1	559	600	-1	941	910	31	AA	707	N3DUAA	LGA	DFW	257	1389	6	0	2013-01-01 06:00:00
2013	1	1	559	559	0	702	706	-4	B6	1806	N708JB	JFK	BOS	44	187	5	59	2013-01-01 05:00:00
2013	1	1	559	600	-1	854	902	-8	UA	1187	N76515	EWR	LAS	337	2227	6	0	2013-01-01 06:00:00
2013	1	1	600	600	0	851	858	-7	B6	371	N595JB	LGA	FLL	152	1076	6	0	2013-01-01 06:00:00

# nycflights13



# nycflights13

What airline had the longest delays?



# Airline names

`View(flights["carrier"])`

	carrier
1	UA
2	UA
3	AA
4	B6
5	DL
6	UA
7	B6

`View(airlines)`

	carrier	name
1	9E	Endeavor Air Inc.
2	AA	American Airlines Inc.
3	AS	Alaska Airlines Inc.
4	B6	JetBlue Airways
5	DL	Delta Air Lines Inc.
6	EV	ExpressJet Airlines Inc.
7	F9	Frontier Airlines Inc.

# mutating joins

A faint watermark of the R logo is visible in the bottom right corner, consisting of a circular arrow and the letters "R".

# common syntax

Each join function returns a data frame / tibble.

```
left_join(x, y, by = NULL, ...)
```

join function

data frames  
to join

names of columns  
to join on



# Toy data

```
band <- tribble(  
  ~name,      ~band,  
  "Mick",    "Stones",  
  "John",    "Beatles",  
  "Paul",    "Beatles"  
)
```

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

```
instrument <- tribble(  
  ~name,    ~plays,  
  "John",   "guitar",  
  "Paul",   "bass",  
  "Keith",  "guitar"  
)
```

instrument

name	plays
John	guitar
Paul	bass
Keith	guitar



# Toy data

band		instrument	
name	band	name	plays
Mick	Stones	John	guitar
John	Beatles	Paul	bass
Paul	Beatles	Keith	guitar

# left

```
band %>% left_join(instrument, by = "name")
```

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

+

instrument

name	plays
John	guitar
Paul	bass

=

name	band	plays
Mick	Stones	<NA>
John	Beatles	guitar
Paul	Beatles	bass



# right

```
band %>% right_join(instrument, by = "name")
```

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

+

instrument

name	plays
John	guitar
Paul	bass
Keith	guitar

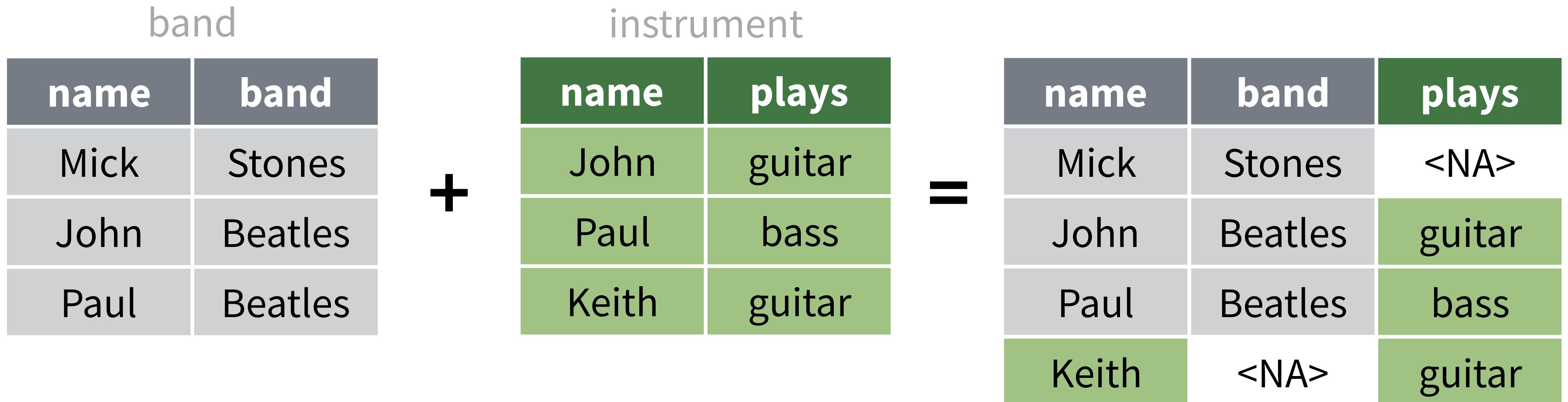
=

name	band	plays
John	Beatles	guitar
Paul	Beatles	bass
Keith	<NA>	guitar



# full

```
band %>% full_join(instrument, by = "name")
```



# inner

```
band %>% inner_join(instrument, by = "name")
```

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

+

instrument

name	plays
John	guitar
Paul	bass
Keith	guitar

=

name	band	plays
John	Beatles	guitar
Paul	Beatles	bass



# Airline names

`View(flights["carrier"])`

	carrier
1	UA
2	UA
3	AA
4	B6
5	DL
6	UA
7	B6

`View(airlines)`

	carrier	name
1	9E	Endeavor Air Inc.
2	AA	American Airlines Inc.
3	AS	Alaska Airlines Inc.
4	B6	JetBlue Airways
5	DL	Delta Air Lines Inc.
6	EV	ExpressJet Airlines Inc.
7	F9	Frontier Airlines Inc.

# Your Turn 13

Which airlines had the largest arrival delays? Work in groups to complete the code below.

```
flights %>%
```

```
  drop_na(arr_delay) %>%  
  _____ %>%
```

```
  group_by(_____) %>%
```

```
  _____ %>%
```

```
  arrange(____)
```

1. Join airlines to flights

2. Compute and order the average arrival delays by airline. Display full names, no codes.



```
flights %>%  
  drop_na(arr_delay) %>%  
  left_join(airlines, by = "carrier") %>%  
  group_by(name) %>%  
  summarise(delay = mean(arr_delay)) %>%  
  arrange(delay)  
  
## # A tibble: 16 × 2  
##   name          delay  
##   <chr>        <dbl>  
## 1 Alaska Airlines Inc. -9.9308886  
## 2 Hawaiian Airlines Inc. -6.9152047  
## 3 American Airlines Inc.  0.3642909  
## 4 Delta Air Lines Inc.   1.6443409  
## 5 Virgin America          1.7644644
```



# Toy data

```
band <- tribble(  
  ~name,      ~band,  
  "Mick",    "Stones",  
  "John",    "Beatles",  
  "Paul",    "Beatles"  
)
```

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

```
instrument2 <- tribble(  
  ~artist,    ~plays,  
  "John",    "guitar",  
  "Paul",    "bass",  
  "Keith",   "guitar"  
)
```

instrument2

artist	plays
John	guitar
Paul	bass
Keith	guitar



# What if the names do not match?

Use a named vector to match on variables with different names.

```
band %>% left_join(instrument2, by = c("name" = "artist"))
```

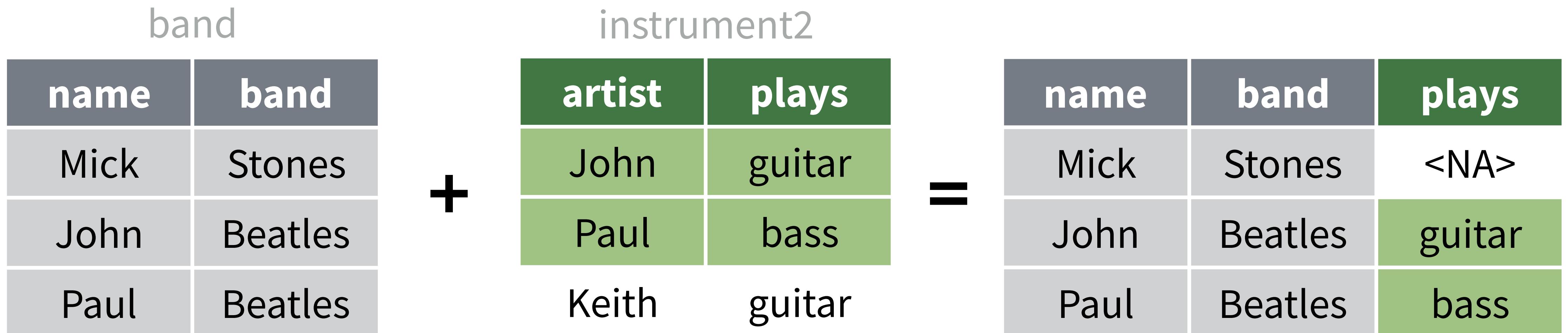
A named vector

The name of the  
element = the column  
name in the first data  
set

The value of the  
element = the column  
name in the second  
data set

# common syntax - matching names

```
band %>% left_join(instrument2, by = c("name" = "artist"))
```



# Airport names

`View(flights["dest"])`

	dest
1	IAH
2	IAH
3	MIA
4	BQN
5	ATL
6	ORD
7	FIA

`View(airports)`

faa	name
04G	Lansdowne Airport
06A	Moton Field Municipal Airport
06C	Schaumburg Regional
06N	Randall Airport
09J	Jekyll Island Airport
0A9	Elizabethton Municipal Airport
0CC	Willow Springs Airfield

# Airport names

```
airports %>% select(1:3)
```

	faa	name
	<chr>	<chr>
04G	Lansdowne Airport	
06A	Moton Field Municipal Airport	
06C	Schaumburg Regional	
06N	Randall Airport	
09J	Jekyll Island Airport	
0A9	Elizabethton Municipal Airport	
0G6	Williams County Airport	
0G7	Finger Lakes Regional Airport	

```
flights %>% select(14:15)
```

	dest	air_time
	<chr>	<dbl>
	IAH	227
	IAH	227
	MIA	160
	BQN	183
	ATL	116
	ORD	150
	FLL	158
	IAD	53



# common syntax - matching names

```
airports %>% left_join(flights, by = c("faa" = "dest"))
```

	faa <chr>	name <chr>		dest <chr>	air_time <dbl>
04G	Lansdowne Airport			IAH	227
06A	Moton Field Municipal Airport			IAH	227
06C	Schaumburg Regional			MIA	160
06N	Randall Airport			BQN	183
09J	Jekyll Island Airport			ATL	116
0A9	Elizabethton Municipal Airport			ORD	150
0G6	Williams County Airport			FLL	158
0G7	Finger Lakes Regional Airport			IAD	53



# filtering joins

R

# filtering joins

**Mutating joins** use information from one data set **to add variables** to another data set (like **mutate()**)

**Filtering joins** use information from one data set **to extract cases** from another data set (like **filter()**)



# semi

```
band %>% semi_join(instrument, by = "name")
```

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

+

instrument

name	plays
John	guitar
Paul	bass

Keith guitar

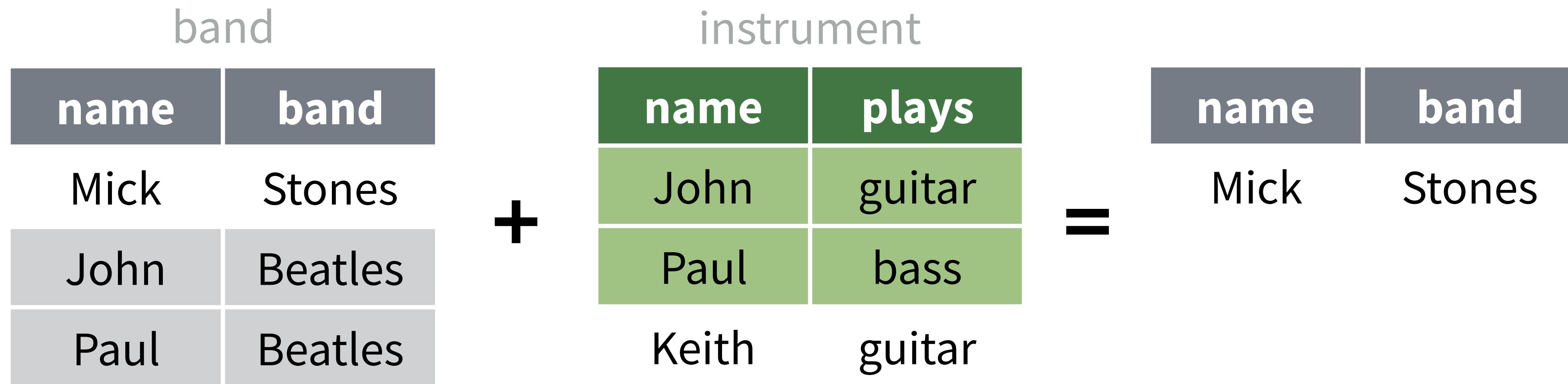
=

name	band
John	Beatles
Paul	Beatles



# anti

```
band %>% anti_join(instrument, by = "name")
```



# Airport names

```
airports %>% select(1:3)
```

	faa	name
	<chr>	<chr>
04G	Lansdowne Airport	
06A	Moton Field Municipal Airport	
06C	Schaumburg Regional	
06N	Randall Airport	
09J	Jekyll Island Airport	
0A9	Elizabethton Municipal Airport	
0G6	Williams County Airport	
0G7	Finger Lakes Regional Airport	

```
flights %>% select(14:15)
```

	dest	air_time
	<chr>	<dbl>
	IAH	227
	IAH	227
	MIA	160
	BQN	183
	ATL	116
	ORD	150
	FLL	158
	IAD	53



# Your Turn 14

How many airports in **airports** are serviced by flights originating in New York (i.e. flights in our dataset?)

Notice that the column to join on is named **faa** in the **airports** dataset and **dest** in the **flights** dataset.



```
airports %>%  
  semi_join(flights, by = c("faa" = "dest")) %>%  
  distinct(faa)
```

faa
<chr>
IAH
MIA
ATL
ORD
FLL
IAD
MCO
PBI
TPA
LAX

1-10 of 101 rows

Previous 1 2 3 4 5 6 ... 11 Next



# distinct()

Removes rows with duplicate values (in a column).

```
distinct(df, name)
```

df

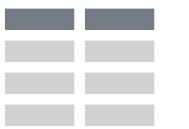
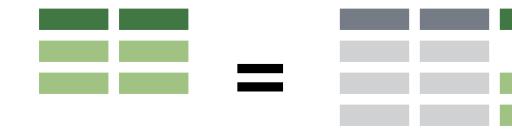
name	band
Mick	Stones
John	Beatles
John	Zeppelin

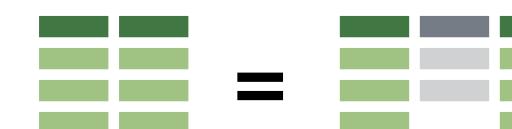
→

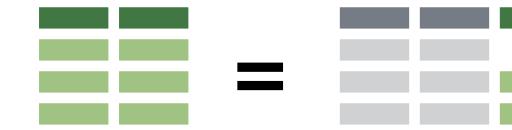
name
Mick
John

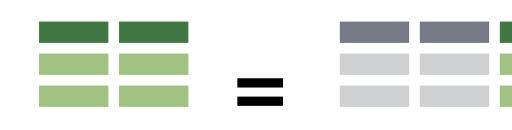


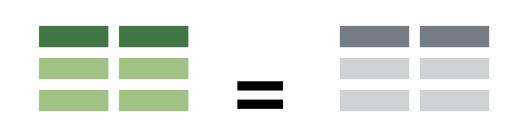
# Recap: Two table verbs

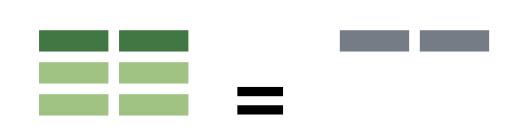
 +  =  **left\_join()** retains all cases in **left** data set

 +  =  **right\_join()** retains all cases in **right** data set

 +  =  **full\_join()** retains all cases in **either** data set

 +  =  **inner\_join()** retains only cases in **both** data sets

 +  =  **semi\_join()** extracts cases that **have a match**

 +  =  **anti\_join()** extracts cases that **do not have a match**



# Two table verbs

**Vectorized Functions**

to use with `mutate()`

`dplyr::lag()` - Offset elements by ...  
`dplyr::lead()` - Different elements by ...

**Cumulative Aggregates**

`dplyr::cumall()` - Cumulative all  
`dplyr::cumany()` - Cumulative any  
`cummax()` - Cumulative max  
`dplyr::cummean()` - Cumulative mean  
`cummin()` - Cumulative min  
`cumprod()` - Cumulative prod  
`cumsom()` - Cumulative sum

**Rankings**

`dplyr::cume_dist()` - Rank of all values  
`dplyr::dense_rank()` - rank with ties = min, no gaps  
`dplyr::min_rank()` - rank with ties = min  
`dplyr::ntile()` - bin into bins  
`dplyr::percent_rank()` - min\_rank scaled to [0,1]  
`dplyr::row_number()` - rank with ties = 'first'

**Math**

`+`, `*`, `^`, `%/%`, `%%%` - arithmetic ops  
`log()`, `log2()`, `log10()` - logs  
`<`, `>`, `<=`, `>=` - logical comparisons

**Misc**

`dplyr::between()` -  $x < \text{right} & x < \text{left}$   
`dplyr::case_when()` - multi-case if\_else()  
`dplyr::coalesce()` - first non-NA values by column  
`if_else()` - element-wise if/else  
`dplyr::na_if()` - replace specific values with NA  
`pmax()` - element-wise max  
`pmin()` - element-wise min  
`dplyr::recode()` - Vectorized switch()  
`dplyr::recode_factor()` - Vectorized switch() for factors

**Row names**

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

`dplyr::rownames_to_column()` - Move col in row names  
`as_tibble()` - Also has `rownames()`, `remove_rownames()`

**Summary Functions**

to use with `summarise()`

**Counts**

`dplyr::n()` - number of values/rows  
`dplyr::distinct()` - # of unique  
`sum(is.na())` - # of non-NAs

**Location**

`mean()` - mean also `mean(is.na())`  
`median()` - median

**Logicals**

`mean()` - > 0, return TRUE/FALSE  
`sum()` - # of TRUE's

**Position/Order**

`dplyr::first()` - first value  
`dplyr::last()` - last value  
`dplyr::nth()` - value at nth location of vector

**Rank**

`quantile()` - Inter-Quartile Range  
`median()` - mean absolute deviation  
`sd()` - standard deviation  
`var()` - variance

**Spread**

`IQI()` - Inter-Quartile Range  
`mean()` - mean absolute deviation  
`sd()` - standard deviation  
`var()` - variance

**Extract Rows**

`filter_by()` - Use `by = c("col1", "col2")` to specify the column(s) to match on.  
`left_join(x, y, by = "A")`

`semi_join(x, y, by = NULL, ...)` - Use a named vector, `by = c("col1" = "col2")`, to match on columns with different names in each data set.  
`left_join(x, y, by = c("C" = "D"))`

`anti_join(x, y, by = NULL, ...)` - Return rows of x that do not have a match in y. USEFUL TO SEE WHAT WILL NOT BE JOINED.

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### Combine Tables

#### Combine Variables

Use `bind_cols()` to paste tables beside each other as they are.

A	B	C		A	B	D	
a	t	1		a	t	3	
b	u	2		b	u	2	
c	v	3		d	w	1	

`bind_cols(...)`

Returns tables placed side by side as a single table.  
BE SURE THAT ROWS ALIGN.

#### Combine Cases

Use `bind_rows()` to paste tables below each other as they are.

DF	A	B	C	
x	a	t	1	
x	b	u	2	
x	c	v	3	
z	c	v	3	
z	d	w	4	

### Combine Tables

#### Combine Variables

Use a "Mutating Join" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

A	B	C	D	
a	t	1	3	
b	u	2	2	
c	v	3	NA	

`left_join(x, y, by = NULL, copy = FALSE, suffix=c("x","y"), ...)`

Join matching values from y to x.

A	B	C	D	
a	t	1	3	
b	u	2	2	
d	w	NA	1	

`right_join(x, y, by = NULL, copy = FALSE, suffix=c("x","y"), ...)`

Join matching values from x to y.

A	B	C	D	
a	t	1	3	
b	u	2	2	

`inner_join(x, y, by = NULL, copy = FALSE, suffix=c("x","y"), ...)`

Join data. Retain only rows with matches.

A	B	C	D	
a	t	1	3	
b	u	2	2	

`full_join(x, y, by = NULL, copy = FALSE, suffix=c("x","y"), ...)`

Join data. Retain all values, all rows.

#### Extract Rows

Use `by = c("col1", "col2")` to specify the column(s) to match on.

`left_join(x, y, by = "A")`

Use a "Filtering Join" to filter one table against the rows of another.

A.x	B.x	C	B.y	D	
a	t	1	1	3	
b	u	2	2	2	
c	v	3	NA	NA	

`semi_join(x, y, by = NULL, ...)`

Use a named vector, `by = c("col1" = "col2")`, to match on columns with different names in each data set.

`anti_join(x, y, by = NULL, ...)`

Return rows of x that do not have a match in y. USEFUL TO SEE WHAT WILL NOT BE JOINED.

#### Extract Rows

Use `suffix` to specify suffix to give to duplicate column names.

`left_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))`

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# Tidy tools



# Tidy tools

Functions are easiest to use when they are:

1. **Simple** - They do one thing, and they do it well
2. **Composable** - They can be combined with other functions for multi-step operations
3. **Smart** - They can use R objects as input.

Tidy functions do these things in a specific way.

# 1. Simple - They do one thing, and they do it well

**filter()** - extract **cases**

**arrange()** - reorder **cases**

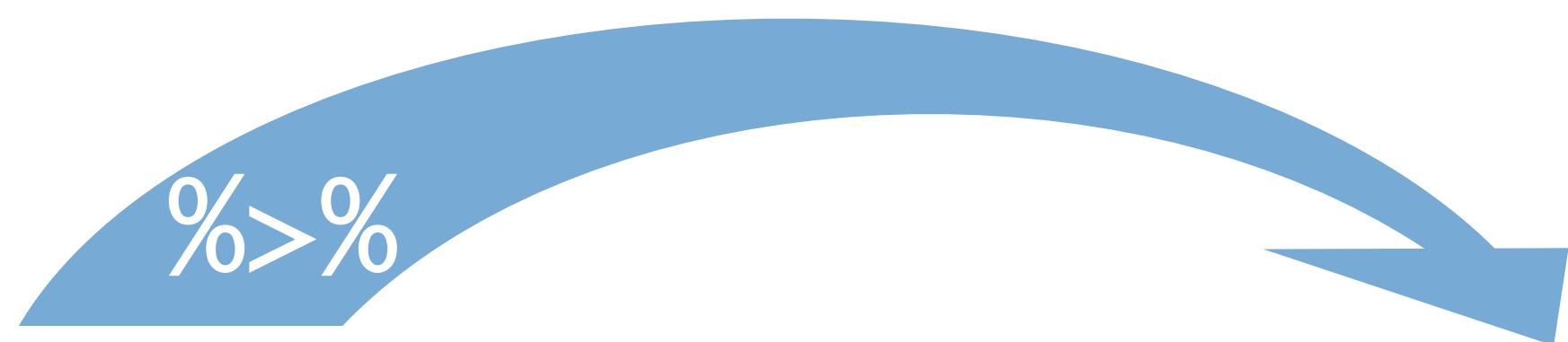
**group\_by()** - group **cases**

**select()** - extract **variables**

**mutate()** - create new **variables**

**summarise()** - summarise **variables** / create **cases**

## 2. Composable - They can be combined with other functions for multi-step operations



babynames

mutate\_\_\_\_\_, percent = prop \* 100)

Each dplyr function takes a data frame as its first argument and returns a data frame. As a result, you can directly pipe the output of one function into the next.

### **3. Smart** - They can use R objects as input.

TODO: Dplyr functions use non-standard evaluation, which means that you cannot simply pass an R object.

```
babynames %>% filter(n > 500)
```

These objects are looked up in the scope of x

These objects are looked up in babynames

```
x <- n > 500
```

```
babynames %>% filter(x) # ERROR!
```



# \_ functions

Every major dplyr function comes with a programming friendly version that accepts formulas. The version has an `_` at the end of its name.

`~` saves the expression as a formula

`filter_()`

```
x <- ~n > 500  
babynames %>% filter_(x) # Works :)
```

# Transform Data with

