

at 161 Elgin Street, Ottawa, Ontario K2P 2K1

(Court office address)

**Form 14A: Affidavit (General)
dated October 1, 2021****Applicant(s)**

Full legal name & address for service — street & number, municipality, postal code, telephone & fax numbers and e-mail address (if any).

Darryl Ross
3705 Riverbreeze Unit D
Ottawa, Ontario
K2J 5G2

Lawyer's name & address — street & number, municipality, postal code, telephone & fax numbers and e-mail address (if any).

Respondent(s)

Full legal name & address for service — street & number, municipality, postal code, telephone & fax numbers and e-mail address (if any).

Cynthia Holmes
221 Brambling Way
Ottawa, Ontario
K2J 0E4

Lawyer's name & address — street & number, municipality, postal code, telephone & fax numbers and e-mail address (if any).

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My name is

(Full legal name)

Cynthia Holmes**I live in**

(municipality and province)

City of Ottawa, Province of Ontario**and I swear/affirm that the following is true:**

Set out the statements of fact in consecutively numbered paragraphs. Where possible, each numbered paragraph should consist of one complete sentence and be limited to a particular statement of fact. If you learned a fact from someone else, you must give that person's name and state that you believe that fact to be true.

1. I am the Respondent in this matter and as such have knowledge of the matters hereinafter deposed. Where information comes from another person, that person is named, and I verily believe that information to be true.

2. I make this affidavit in support of my motion seeking orders for:

- a. interim decision-making authority of the children, namely Charlotte Olive Holmes (born September 4, 2011) and Alice Harriett Holmes (born March 30, 2014).
- b. Full disclosure related to Mr. Ross's alcohol or substance abuse, medical conditions and treatment plan as they affect parenting time, decision making and the children's best interests.
- c. Mr. Ross's parenting time with the children take place at my discretion until he satisfactorily completes all substance abuse and alcohol abuse treatment and provides proof of same.
- d. Retroactive and ongoing child support based on Mr. Ross's true income;
- e. Updated full and frank financial disclosure.

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OVERVIEW

3. Since the separation, the Applicant (hereinafter referred to as Mr. Ross) has suffered from substance abuse issues, alcohol abuse issues and serious mental health issues. After the separation, Mr. Ross was abusing alcohol and later non-prescription drugs which have caused him to be hospitalized and, at times, be placed in the intensive care unit. Frequently, Mr. Ross has collapsed in front of the children during access, or I have been called to pick up the children as a consequence of the above. This is causing me tremendous concerns regarding his ability to care for our children for extended periods of time unsupervised. It is also causing great stress and mental health concerns for the children and is certainly not in their best interests.
4. This motion is primarily about the parenting and decision-making arrangements for our two daughters, ages 7 and 10 years old. The principal issues are Mr. Ross's history of alcohol and non-prescription drug abuse, the safety of the children while in his care, disclosure of his treatment plans, drug testing and child support. Subsidiary issues are that I have been told that Mr. Ross is now clean from non-prescription drugs and alcohol, but I have not been provided with any proof to substantiate that.
5. A further issue is that Mr. Ross has not been paying the appropriate amount of child support and section 7 expenses. Nor has he provided any income disclosure regarding the years 2020 and 2021. A secondary issue is that Mr. Ross has not provided details of his employment status, alleged medical leave and expected dates of return to work as applicable.
6. Pursuant to the Orders of Master Champagne dated January 19, 2018 and Justice Kershman dated June 14, 2018, our two children primarily reside with me, with whom they have a very good relationship. Mr. Ross was given parenting time and was also ordered to pay me child support. A copy of the Orders of Master Champagne dated January 19, 2018 and Justice Kershman dated June 14, 2018 are attached as **Exhibits A and B** respectively.
7. The parenting time and decision-making aspects are not working and there has been a material change in circumstances since the Order was made.
8. Since the separation on November 7, 2015, Mr. Ross has not consistently exercised access and had irregular parenting time with the children. The unfortunate incidents surrounding access arose as a result of Mr. Ross's reckless behaviour and alcoholism and abuse of non-prescription drugs.

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9. As set out herein, I have serious concerns that Mr. Ross's ability to meet the children's needs or circumstances has been altered in a fundamental way to affect the children materially:

- a. Mr. Ross has been seen was drinking heavily and drunk during his previous access visits.
- b. He was drunk and passed out in front of the children during an access visit.
- c. In one instance, the children had to call a neighbour on an emergency basis because their father was unresponsive when they tried to wake him up.
- d. He got into a serious car accident while drunk which destroyed the car in 2017. He left the scene of the accident and was criminally charged.
- e. Subsequently, Mr. Ross continued drinking excessively and started to abuse non-prescription pain medications.
- f. In 2018 Mr. Ross was taken to the hospital ICU for being excessively drunk and passing out resulting in some brain damage.
- g. In July 2020 Mr. Ross collapsed in front of the children and had to be taken to the hospital by ambulance.
- h. In October 2020 Mr. Ross was hospitalized in the ICU for alcoholism. The paramedics contacted me because I was on Mr. Ross's emergency contact list.
- i. Mr. Ross "disappears" for months at a time without explanation, without contacting me or the children, and then reappears and wants parenting time.

10. Mr. Ross does not address my concerns with his reckless conduct and the impact on the children. Instead of providing convincing evidence that he has taken concrete steps to get treatment and address the risks of harm to the children, Mr. Ross's focus continues to blame me for his current access.

11. Since 2017, I have requested Mr. Ross to provide complete disclosure related to his treatment plans, the police reports, the hospital reports, medical reports, etc. Mr. Ross provided a letter from his family doctor in December 2019. The family doctor's letter addresses alcohol abuse but does not address abuse of non-prescription drugs. Recently, Mr. Ross provided a letter from Dr. Bowling which is undated and states that he has been treating Mr. Ross since June 2021 (i.e., approximately three months).

12. Many of Mr. Ross's scheduled access visits had to be cancelled because Mr. Ross was "under the influence" of either alcohol or non-prescription drugs when I was dropping off the children. He had red bloodshot eyes, slurred his words, was physically unbalanced, incoherent and had difficulty standing on

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his own and walking to the point of almost falling over. As such, I decide that the children would be placed in an unsafe environment and cancelled that particular access. This happened several more times on subsequent access visits.

13. Mr. Ross's treatment has been inconsistent and refuses to advise me of his treatment. He is also unstable as he continually keeps moving homes because of disputes he has with landlords. He moved three times in 2020.
14. The focus of Mr. Ross's argument is that I need to justify why he should not have more time with the children, rather than accepting that the onus lies on him to show that he has satisfactorily completed treatment programs and there are no safety concerns for the children during his parenting time.
15. I have also noticed that Mr. Ross's behaviour and inconsistency in exercising access is having an adverse effect on our children. Charlotte has become depressed and shows signs of physical anxiety after interacting with Mr. Ross. Alice has also been upset and had breakdowns after Facetime calls with Mr. Ross. Both girls experience separation anxiety that dramatically increased after their dad collapsed while they were in his care in July 2020.
16. During FaceTime calls, Mr. Ross attempts to involve the girls in adult legal matters. Further, he attempts to manipulate them into wanting to spend more time with him and makes them feel guilty when the girls tell him they have other prior commitments. He tells the girls that he is very healthy, and all the doctors have said so, even when that is untrue. He states he wants to see the girls so much and he does not know why their mom is not letting him see them. This leaves the girls confused and further traumatized.
17. Furthermore, at the end of each call, normally 45-minutes an hour long, Mr. Ross makes it difficult for the girls to end the conversation. He frequently gets emotional and sometimes will challenge girls as to why they need to say goodbye. Both girls are worried that their dad will collapse again after speaking with them. They have also expressed to me they are made to feel very guilty for ending the call with their dad.
18. Charlotte is seeing a therapist to assist her in this transition period. I verily believe that she is beginning to understand her father's illness and she is struggling with what it means. I hope a therapist will assist her, and I am concerned that Mr. Ross will not cooperate in this decision. Additionally, Charlotte has begun expressing her views that she does not wish to see her father in person.

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19. It is untenable for me to co-parent with Mr. Ross given his mental health issues. There are extended periods of time (sometimes months) where I do not hear from him. I need to be able to make major decisions on behalf of the children independently.

BACKGROUND

20. Mr. Ross and I began cohabitating in February 2010, were married on November 13, 2010 and separated on November 7, 2015. We were granted a Divorce on June 14, 2018.

21. We have two daughters from our relationship, Charlotte Olive Holmes (born September 4, 2011) and Alice Harriett Holmes (born March 30, 2014). I also have two sons from a previous relationship, but they are not a part of these proceedings.

22. Charlotte attends Saint Kateri catholic elementary school in grade 5 and is an excellent student.

23. Alice attends Saint Kateri catholic elementary school in grade 2 and is an excellent student.

24. I was the primary caregiver for our children during the parties' relationship and I continue to be the primary caregiver following separation. I was always responsible for the children's emotional, cultural, physical, medical, psychological and spiritual needs and continue to do so.

25. The children reside in a safe and stable environment with me.

26. Since July 2017, the children have been primarily residing with me, except for approximately two months where Mr. Ross and I shared parenting time in the summer of 2019.

27. On March 1, 2017, Mr. Ross was in a car accident as a result of being excessively drunk and impaired driving. Mr. Ross pleaded guilty to the criminal charges of attempting to leave the scene of an accident and impairment while operating a vehicle. His license has been suspended and he is currently on probation. The vehicle was completely destroyed and written off by the insurance company. Fortunately, the children were not yet with Mr. Ross at the time. However, Mr. Ross was on his way to pick up Alice from my mother's residence and he would have picked up Charlotte at school. I shudder to think what could have happened.

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28. Mr. Ross has continually suffered from alcoholism. In November 2018 Mr. Ross relapsed and was taken by ambulance to the Intensive Care Unit in the hospital and almost had permanent brain damage. He was admitted for Wernicke's encephalopathy complicating severe alcohol use disorder.
29. This incident caused the Children's Aid Society to re-open their file and become involved with our family. He was discharged in December 2018 and claims he has been abstaining from using alcohol since that date. He did not receive addictions treatment but was under the supervision of his family doctor and received medication to help stop craving alcohol. The CAS subsequently closed their file because they believed that the children were safe in my care.
30. In October 2020 he had another relapse incident. The paramedics had contacted me because I was listed as Mr. Ross's emergency contact. They told me that they wanted to check on Mr. Ross because he had called the paramedics and was unintelligible on the phone. They needed me to confirm his address. While I was on the phone with the paramedics, Mr. Ross attempted to Facetime the children. This was upsetting to the children given that Mr. Ross was ill at the time. After this incident, Mr. Ross was out of touch and did not speak to the children for 2 months by his own volition.
31. Mr. Ross has resurfaced, and he is asking for his parenting time to resume. I have serious concerns about his well-being and his previous history of sporadic sobriety. I am concerned that he will upset the children if he is permitted to resume spending time with the children. I have asked for extensive disclosure about his rehabilitation to which I have only received a minimal amount of information. I require the disclosure I have requested before I can review Mr. Ross's request to resume parenting time. If parenting time is going to resume, pursuant to Master Fortier's Order of October 4, 2017 Mr. Ross must have supervised parenting time based on a schedule that is mutually agreeable. We also need to find a supervisor whom both Mr. Ross and I agree is suitable.

PARENTING TIME WITH THE CHILDREN

Concerns regarding Mr. Ross's behaviour

32. Past events causing concern, and which negatively question Mr. Ross's current inability to care for the children include the following:
- a. Mr. Ross was taken to the emergency department and ICU by paramedics and acknowledged daily excessive alcohol consumption to the point of intoxication;

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- b. Mr. Ross was apprehended by police after a serious car accident while intoxicated. Mr. Ross fled the scene of the accident and was criminally charged;
 - c. Mr. Ross was frequently reported missing and the police had to locate him;
 - d. The children had to seek help from a neighbour because Mr. Ross passed out during access;
 - e. The children have suffered emotional harm from their father's alcohol and drug abuse;
 - f. Mr. Ross's family members called Ms. Holmes to pick up the children due to Mr. Ross's intoxication and substance abuse;
 - g. Mr. Ross commenced but did not complete treatment plans and continued to abuse alcohol and non-prescription drugs;
 - h. Mr. Ross has been excessively intoxicated in front of the children;
 - i. Mr. Ross has been excessively intoxicated in front of his other family members;
 - j. Mr. Ross was on frequent medical leave from Algonquin College;
 - k. Mr. Ross has frequently changed his residence and living arrangements;
33. Due to Mr. Ross's alcohol abuse, a court order was issued by Master Champagne on January 19, 2018. Supervised access between Mr. Ross and the children was ordered and the children's primary residence was with me.
34. In the winter of 2018 and the spring of 2019, Mr. Ross was consistent in exercising his access at the Society on a supervised basis. In June, we met with the Children's Aid Society to discuss next steps. They believed that there were no longer any safety concerns and closed their file. However, we did discuss and agree a safety plan in case Mr. Ross relapsed and encouraged Mr. Ross to continue to seek treatment. Attached at **Exhibit C** is a copy of the letter confirming the Society was closing their file dated August 6, 2019.
35. During the summer of 2019, Mr. Ross appeared to be doing well, so we agreed to increase Mr. Ross's access to an unsupervised basis. We also agreed to overnight access visits given it was the summertime and the children's school routine would not be affected.
36. As a part of the Society's conditions to close the file, the letter states that Mr. Ross had to engage in appropriate treatment services to assist in maintaining sobriety. Additionally, there was a condition put in place by the Society that he would follow the safety plan of contacting his mother, Holly Ross, or myself to ensure the children are always in the care of a sober caregiver.

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37. At the end of August 2019, Mr. Ross and I had a disagreement about the access schedule and how it should change when Charlotte and Alice returned to school. He believed that it would be appropriate for us to resume a shared parenting schedule.
38. I expressed to him my concern that he had only begun to exercise access on an unsupervised basis for a few months. Additionally, given the children's routine, and Mr. Ross's recent recovery, he would not be able to handle the care of the children on a 50/50 basis. This was when our parenting relationship began to break down again.
39. On August 20, 2019, Mr. Ross had the children in his care during an access visit. He emailed me and told me he that he refused to return the children to my care unless I agreed to his proposed access schedule. Attached at **Exhibit D** is a copy of the email chain of correspondence.
40. I felt that I had no choice but to call the police to have the children returned to my care. I provided the police with a copy of the Court Order that said I had primary care of the children. Unfortunately, the Order did not have an explicit police enforcement clause, so they claimed they could not remove the children from Mr. Ross's care. After 24 hours, Mr. Ross agreed to give back Charlotte and Alice to my care. Both girls were traumatized from the event and Alice expressed she was scared that her dad would not give her back.
41. On August 21, 2019 my counsel sent a letter to Mr. Ross outlining the incident. Attached at **Exhibit E** is a copy of the letter.
42. After this incident, I felt extremely uncomfortable leaving the children in Mr. Ross's care unsupervised. Therefore, I was insistent, on a temporary basis, that Mr. Ross's visits be supervised by my parents. Mr. Ross agreed, and the access resumed supervised, for a period of approximately three months. Attached at **Exhibit F** is a copy of the correspondence from my lawyer to Mr. Ross with our proposed schedule and outlining my concerns regarding the access.
43. In January 2020, I met with the new family who Mr. Ross was renting the basement suite from since September 2020. They stated that Mr. Ross had explained he was just going through a divorce and would be having the girls half time. I explained that I was only comfortable for the girls to visit Mr. Ross supervised a few hours a week.

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44. On January 30, 2020 when I picked up the girls at his new residence Ms. Ross (Mr. Ross' mother) was present and Mr. Ross was stuttering and unbalanced. I quietly spoke to his mother, to ask if he was okay. She insisted he was not using alcohol. I followed up with an e-mail expressing my concerns and received no reply.
45. On February 2, 2021, I reached out to Darryl and Holly about the visit. Holly Ross confirmed Darryl was unwell and was unable to see the girls that day.
46. Tuesday Feb. 18th - Mr. Ross showed up at the girls gymnastics practice. He has gone to the wrong location across the city as he assumed that was their practice location which they had never practiced there. Mr. Ross behaviour during the visit was odd, his eyes were glassy, his speech was slow, stuttered and his balance was off. Ms. Holmes asked about his current state and he stated he was just depressed because Ms. Holmes was limiting access. Both Alice and Charlotte said they felt uncomfortable seeing their father at the practice.
47. On March 15, 2020 before an access visit, Mr. Ross's landlord expressed her concerns of his sobriety. She was completely unaware that Mr. Ross had suffered from alcoholism, and she said herself and her husband were beginning to be concerned of Mr. Ross's behavior. Consequently, I spoke to Mr. Ross before the visit and determined he was under the influence and was not able to care for Alice and Charlotte. His speech was slurred and stuttered, and his balance was off. Mr. Ross insisted he was fine and was just suffering from insomnia.
48. In March 2020, following the incident with his former landlord, I ceased all in person visitation until Mr. Ross could demonstrate he was undergoing treatment for his alcohol and substance use. Mr. Ross moved residences shortly after.
49. In May 2020, Mr. Ross briefly obtained a lawyer and negotiated access to see the children based on a condition that he provide ordered and overdue requested medical records, employment status and treatment plans. He has not complied.
50. On July 8, 2020 there was an incident during Mr. Ross's access with the children. He had passed out in the presence of the children and had to be taken to the hospital by ambulance.
51. Mr. Ross's mother, Holly Ross had been present at Mr. Ross's home when I dropped off the children at approximately 4:00 p.m. Ms. Ross greeted me at the door and Mr. Ross would not come to the door. At

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5:55 p.m. I received a text message from Ms. Ross saying that Mr. Ross was “not well”, and I should return to his home to pick up the children immediately, which I did. When I arrived at the home, an ambulance was in the driveway and the paramedics were present. I spoke to the paramedics who indicated that Mr. Ross had previously passed out, but he was not conscious, and they were taking him to the hospital for additional tests. Ms. Ross informed me that Mr. Ross had suffered a seizure.

52. When I brought the children home, they were understandably upset and scared. They had a tremendous amount of difficulty sleeping that night. The children also told me that Mr. Ross had passed out earlier during the visit, and they had asked their paternal grandmother to call me to pick them up, but she did not want to do so. I am very scared about what could have happened had Ms. Ross not been present at the time of the incident. I was also furious that their grandmother did not contact me immediately after Mr. Ross collapsed.
53. Subsequent to this event, my counsel wrote a letter to Ms. Laforge (Mr. Ross’s counsel at the time) about the incident. Attached at **Exhibit G** is a copy of the correspondence. My lawyer never received a response regarding the incident. Mr. Ross also subsequently terminated his retainer with Ms. Laforge.
54. After the July 2020 incident, there were months where Mr. Ross would not contact me or the children. I would suggest that Mr. Ross FaceTime with the children, and he would either be late or miss the FaceTime call all together. His behaviour regarding seeing the children became quite erratic.
55. On the evening of October 15, 2020 I received a telephone call on my old iPhone from paramedics. They informed me that they had been speaking to Mr. Ross and I was on his emergency contact list. The paramedics wanted to check on him and they needed to confirm his address with me. They explained that when they spoke to Mr. Ross, he was not clear on the phone, so they wanted to do an in person visit. I provided them with Mr. Ross’s address.
56. While I was on the call with the paramedics, Mr. Ross attempted to FaceTime with our daughters twice. I dismissed the calls because I did not want them speaking to their father if he was in a disassociate state and would make them upset.
57. I contacted Mr. Ross’s mother that night to obtain additional details regarding Mr. Ross’s condition. She gave me very little details. She informed me that she spoke with Mr. Ross, and he seemed to be stable. I asked Ms. Ross repeatedly if Mr. Ross was in the hospital and she did not reply.

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58. I called the Queensway Carleton hospital and they confirmed that Mr. Ross had been admitted to the Intensive Care Unit – room 7.
59. Subsequent to obtaining this information I followed up with Ms. Ross. She did not provide any updates except that Mr. Ross did not have COVID-19.
60. On October 19, 2020 Ms. Ross advised me that Mr. Ross had been released from the ICU and was staying with her until he could get his strength back. She did not give me any other details pertaining to his diagnosis or treatment or recovery.
61. I sent follow up emails and text messages asking for additional information regarding Mr. Ross and his condition. I did not receive a response.
62. In December 2021, Mr. Ross re-emerged and insisted he was healthy and to begin in-person visits once again. Again, I requested medical information proving this.
63. During this time, despite Ms. Holmes repeated requests, Mr. Ross would show up on her property to drop off gifts for the girls. Mr. Ross had not been providing child support at the time and was leaving large gifts overnight on my property. I had become uneasy and extremely distressed about his presence on my property after I had repeatedly asked him to stay away, thus I installed a security system.
64. During this time, I offered Mr. Ross to find a suitable supervisor to have in-person visits. Mr. Ross refused to set this up. Weekly Facetime resumed until March 2021 when the calls became less frequent.
65. In April 2021 we had not heard from Mr. Ross after attempting to contact both him and Ms. Ross.
66. On Monday, May 3, a police officer did a wellness check at Mr. Ross's residence and Mr. Ross's roommate confirmed Mr. Ross had left a week ago with his mother, Holly Ross.
67. May 2021 Mr. Ross confirmed in an e-mail that he had another relapse and was looking into treatment options.
68. June 2021 Mr. Ross entered the Serenity House Treatment Clinic for men. FaceTime visits were frequent for 10 days and then dropped off all together.

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69. At the end of July 2021, Mr. Ross Facetimed the girls, it was clear he was no longer at the treatment centre and claimed he was perfectly healthy again and was planning to see them in person right away. After the FaceTime call, both girls were visibly upset. Charlotte experienced stomach pains and other physical symptoms while Alice began to cry uncontrollably.
70. It was not until September 2021 Mr. Ross finally sent some partial information about his treatment. Attached at **Exhibit H** is a copy of the letter from Dr. Nathaniel Bowling of Recovery Care which is undated. It states that Dr. Bowling has been treating Mr. Ross for three months for alcohol use disorder. He states that he has no concerns for Mr. Ross “from a substance use perspective”. However, he makes no comment about Mr. Ross’s overall health or mentality. He also does not comment on Mr. Ross’s parenting capacity.
- Concerns from Mr. Ross’s Family***
71. Mr. Ross’s family has also expressed serious concerns with Mr. Ross’s well-being. I continue to have frequent contact with Angie Rounding and Todd Ross, Mr. Ross’s sister and ex-stepfather respectively.
72. They informed me that in the spring of 2017, they had attended a doctor’s appointment with Mr. Ross to Dr. Alan Douglass’s office, Mr., Ross’s sleep doctor. Mr. Douglass had done a psychiatric assessment and had been prescribing him medication.
73. Ms. Rounding and Mr. Todd Ross informed me that when they attended the doctor’s visit with Mr. Ross, the doctor was shocked to learn of all the prescriptions that Mr. Ross was taking (including chlonazepam – a tranquilizer). Dr. Douglass had not prescribed all of the additional medication that Mr. Ross was taking.
74. Mr. Ross was sent for blood work, and he was supposed to take part in the SMART Recovery program which was recommended by Dr. Douglass. Mr. Ross only went once to the program.
75. Ms. Rounding and Mr. Todd Ross inform me that they caught Mr. Ross forging some notes with respect to his attendance at the SMART Recovery program. When Ms. Rounding and Mr. Todd Ross caught him forging the notes, Mr. Ross refused to return to the program.
76. Mr. Todd Ross and Ms. Rounding continue to express the same concerns as I have regarding Mr. Ross’s ability to exercise access on a shared parenting basis, and in an unsupervised setting.

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77. I have serious concerns about the emotional well being of my daughters when Mr. Ross has access to them. Not only does he not seek consistently stick to a treatment plan, but he is also emotionally abusive to the girls insisting he is perfectly healthy and that I am pushing him away from them. The girls understand their father is ill and trust that I am providing a safe and healthy environment. They are sad and confused as to why their father continues to insist he is perfectly healthy.
78. Mr. Ross moved to a home close to my residence with a roommate located at 3705 Riverbreeze Way. The living arrangement in shared townhouse is that Mr. Ross has one bedroom and a small living area. There are no separate bedrooms for our two daughters.
79. Our daughters would not have their own separate rooms. Mr. Ross wishes to proceed to a full shared parenting arrangement. However, he lives in a shared bedroom apartment. I am concerned with two girls, ages 7 and 10 respectively that it is impractical for all of them to sleep all in the same bedroom. Both girls have expressed they are not comfortable staying overnight with their father. To ensure that there is consistency and routine for the children, especially with their schoolwork, it is best if they continue to live with me on a full-time basis.
80. I am also seeking an Order for testing or monitoring to ensure that Mr. Ross does not drink alcohol or use non-prescription medications before or during access visits.

DISCLOSURE REGARDING MR. ROSS'S TREATMENTS

81. Mr. Ross has provided some disclosure with respect to his treatment. However, much of the disclosure is outdated and some of it is conflicting. For example:
- a. Mr. Ross provided a letter to my counsel from the Sandy Hill Community Health Centre dated December 11, 2019. However, the letter confirms that he stopped treatment with the centre on January 9, 2019. Attached at **Exhibit I** is a copy of the letter from Julie Gingras from the Sandy Hill Community Health Centre. I have detailed Dr. Bowling's letter above.
 - b. Mr. Ross provided a letter from Dr. Nancy Fraser dated December 4, 2019 which confirms his "complicating severe alcohol use disorder" and states, among other things:
"Since his [Mr. Ross] hospital discharge in the past year he states he has not had any alcohol and has no cravings for it. He has never shown any indication of acute alcohol use or withdrawal at office visits." Attached at **Exhibit J** is a copy of the letter from Dr. Nancy Fraser.

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- c. The letter from Dr. Nathaniel Bowling of Recovery Care (undated) states that Mr. Ross has been under his care since June 24, 2021. He is in treatment for an alcohol use disorder, which Mr. Ross previously denied, and is being seen weekly. Mr. Ross also provides weekly urine samples to guide his care. Dr. Bowling does not address whether the urine is tested for nonprescription medications.

82. Given Mr. Ross's family's concerns described above, as well as my own observations regarding Mr. Ross's behaviour, I believe that additional information is required. Therefore, I am seeking an Order for the following disclosure:

- a. Supporting documents pertaining to his treatment plans. I recognize that Mr. Ross has sent me a letter from Dr. Bowling, but I will require the additional documentation:
 - i. Copies of all complete hospital records since 2017;
 - ii. Copies of all treatment reports for alcohol misuse and substance misuse since 2017;
 - iii. Copies of all treatment reports for alcohol misuse and substance misuse since 2017;
 - iv. Copies of the urine tests Mr. Ross has been submitting to Dr. Bowling;
 - v. Documentation from Dr. Brenhouse about Mr. Ross's alcohol treatment;
 - vi. Documentation from Dr. Souci regarding Mr. Ross's treatment with the sleep clinic at the Royal Ottawa;
 - vii. Documentation showing Mr. Ross's consistent attendance at the S.M.A.R.T. Recovery Program;
 - viii. Documentation about Mr. Ross's participation and consistent attendance at the RAAM clinic at the Royal Ottawa;
 - ix. Updated documentation about Mr. Ross's participation at Rideauwood Addictions;
 - x. Documentation from Dr. Harrison outlining what treatment she was providing to Mr. Ross after she stopped seeing Charlotte;
 - xi. Documentation from Dr. Milestone pertaining to the care she was providing to Mr. Ross from 2015 -2017;
 - xii. Documentation pertaining to any counselling or programs Mr. Ross has participated at with Family Services Ottawa; and
 - xiii. Documentation pertaining to his treatment and duration of stay at Serenity House Addiction Treatment Services from June 2021.

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- b. Per the Order of Master Fortier dated October 4, 2017, I also require documents relating to Mr. Ross's car accidents from November 2016 and March 2017 including but not limited to police reports, accident reports, court documents, photos of the damage and bills for repairs to the car.
- c. Information regarding Mr. Ross's employment status or return to work plan.
- d. Complete hospital records regarding your treatment for any other incidents in 2019, 2020 or 2021, in addition to the one mentioned above.

83. I am also seeking additional disclosure from Dr. Willows of the Substance Use and Concurrent Disorders program. Mr. Ross continues to seek treatment from Dr. Willows, so he may have the most current and update to date information regarding Mr. Ross's treatment.

84. My lawyer and I have been asking for this disclosure for over three years. I require a Court Order to be able to obtain this information directly from the third party to avoid further delay.

85. Once we receive all of the disclosure requested, we will be able to determine a parenting plan that is in the children's best interests.

86. Given the lack of information I have received from Mr. Ross pertaining to his treatment and health, as well as my concerns with Charlotte and Alice's welfare, I believe that it is imperative that I be able to proceed with having the ultimate decision-making authority on behalf of the children on a temporary basis. I will continue to keep Mr. Ross informed of the children's welfare, but I cannot make these decisions on behalf of the children with Mr. Ross given his uncommunicative nature and erratic behaviour. I do not believe he is in the best state of mind to make important decisions on behalf of our children.

RETROACTIVE AND ONGOING CHILD SUPPORT

87. Mr. Ross has failed to provide full and frank financial disclosure of his income despite requests. Mr. Ross is employed at Algonquin College as a professor and receives a T4.

88. His failure to abide by this fundamental principle of full disclosure has impeded the progress of the action, caused delays and he has generally acted to my disadvantage as set out below.

dated October 1, 2021

89. I had brought a motion in June 2018 seeking child support payments from Mr. Ross. Prior to the motion date, Mr. Ross, myself and my counsel had a three-way meeting whereby we negotiated terms of settlement. Attached at **Exhibit B** is a copy of the Order of Justice Kershman dated June 14, 2018.
90. At paragraph 4 of the Order, I note that Mr. Ross's child support obligation is less than what is stipulated pursuant to the *Child Support Guidelines*. At the time, the only financial disclosure we had from Mr. Ross was his 2016 Income Tax Return. Based on his income of \$75,615.51, the child support obligation would have been \$1,148 for the two children. However, for settlement purposes, I agreed to an Order of \$900 per month. Mr. Ross informed me and my counsel that he was on disability leave from Algonquin College and would be moving his residence. Therefore, he needed some additional funds to cover his expenses on an interim basis.
91. Subsequent to this Order, I received a copy of a letter from Algonquin College dated August 22, 2019 stating that he was employed as a full-time professor. A copy of the letter is attached at **Exhibit K** to this affidavit. Therefore, I am seeking that the full table amount of child support be paid to me given that he had full time employment and was no longer on disability leave as Mr. Ross claimed.
92. At paragraph 5 of the Order, Mr. Ross's child support arrears were fixed at \$10,800. Mr. Ross had agreed to make payments towards those arrears of \$300 per month, and they would not be enforced through the Family Responsibility Office. I have not received any of these payments to date.
93. Mr. Ross provided my counsel with his 2018 Tax Return on December 8, 2019. This is over a year after the Disclosure Order was made by Justice Kershman. Attached at **Exhibit L** is a copy of Mr. Ross's 2018 Tax Return.
94. Mr. Ross did not adjust child support or section 7 expenses.
95. Based on Mr. Ross's Line 150 income from his tax return, his income was \$79,164.71. Therefore, his child support obligation should have been \$1,198 per month for 2018. Attached at **Exhibit M** is a copy of the Divorcemate calculations which confirm same.
96. For 2019, Mr. Ross has provided a letter of employment from Algonquin College which confirms that he is a full-time professor. Attached at **Exhibit K** is a copy of the letter. Mr. Ross's income is \$87,462 for 2019 as stated on Mr. Ross's letter of employment. Therefore, his child support obligation would

dated October 1, 2021

have been \$1,318 for 2019. Attached at **Exhibit N** is a copy of the Divorcemate calculations which confirm same.

97. Mr. Ross has not provided his T4 from Algonquin College or personal tax return for the year 2019 or 2020.

98. Mr. Ross has not provided his complete income tax returns for the years 2019 or 2020.

99. Mr. Ross has not provided his Notices of Assessment for the years 2019 or 2020.

100. Mr. Ross has not provided his current income information for 2021.

101. From June 2018 – present, I have had the children in my primary care. Therefore, I am seeking a retroactive amount of child support in the amount of \$15,582 calculated as follows:

<u>Year</u>	<u>Mr. Ross's Income</u>	<u>Monthly Child Support Payable</u> <u>(Annual Total)</u>	<u>Child Support Received pursuant to Justice Kershman Order</u>	<u>Balance Outstanding</u>
2018	\$79,164	\$1,198 x 6 months = \$7,188	\$900 x 6 months = \$5,400	\$1,788
2019	\$87,462	\$1,318 x 12 months = \$15,816	\$900 x 12 months = \$10,800	\$5,016
2020	\$87,462	\$1,318 x 12 months = \$15,816	\$900 x 12 months = \$10,800	\$5,016
2021	\$87,462	\$1,318 x 9 months = \$11,862	\$900 x 9 months = \$8,100	\$3,762

102. I respectfully ask the court for an Order that Mr. Ross provides his complete income tax returns and Notices of Assessment for the years 2019 and 2020 as well as current paystubs showing year to date income for 2021.

103. I respectfully ask the court that the amounts for 2019, 2020 and 2021 be appropriately adjusted after Mr. Ross provides his tax returns, Notices of Assessment, medical leave benefits and other full disclosure as required by the Child Support Guidelines.

104. I am also seeking an Order that the \$10,800 arrears award from the Order of Justice Kershman is enforceable by the Family Responsibility Office.

105. I would ask this Honourable Court to grant me an Order stating that child support continues to be paid through the Family Responsibility Office in the amount of \$1,318 commencing October 1, 2021. If Mr. Ross and I are able to come to an agreement and resume a shared parenting arrangement, we can review whether child support is payable.

dated October 1, 2021

SECTION 7 EXTRAORDINARY EXPENSES

106. Justice Kershman's Order states that the parties were to share the children's section 7 extraordinary expenses on an equal basis. Mr. Ross has not made any payments towards the extraordinary expenses for many years. I am agreeable to continue with this arrangement.

107. Attached at **Exhibit O** are copies of my receipts for expenses I have incurred on behalf of my daughters.

108. I am seeking reimbursement from Mr. Ross in the amount of \$983.34 for the following extraordinary expenses:

- a. Charlotte and Alice's Dental costs (\$634.34)
- b. Alice's glasses (\$349 total)

109. I swear this affidavit in support of my motion and for no other or improper purpose.

dated September 30, 2021

Put a line through any blank space on this page.

Sworn/Affirmed before me at:

Ottawa

(municipality)

in Province of Ontario

October 1, 2021 (province, state or country)

on September 30, 2021

(date)

Commissioner for taking affidavits
(Type or print name below if signature illegible.)

Signature

(This form to be signed in front of a lawyer,
justice of the peace, notary public or commissioner
for taking affidavits.)

This document was remotely commissioned
pursuant to section 9(2) of the Commissioners
for Taking Affidavits Act, R.S.O. 1990, c. C. 17 and pursuant
to the Law Society of Ontario's Authorization dated April 8, 2020.

This is **Exhibit “A”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021

A handwritten signature in blue ink, appearing to read "Al R.", is positioned above a horizontal line.

A Commissioner for taking Affidavits



ONTARIO
Superior Court of Justice Family Court Branch
(Name of Court)

Court File Number
FC-15-2492

at **161 Elgin Street, Ottawa, Ontario K2P 2K1**
(Court office address)

Form 25: Order (General)
 Temporary
 Final

Applicant(s)

(Full legal name & address for service: street, number, municipality, postal code telephone & fax numbers & e-mail address (if any).)

Darryl Ross
328 Dunlin Ridge
Ottawa, Ontario
K2J 0E3

Lawyer's name & address: street, number, municipality, postal code, telephone & fax numbers & e-mail address (if any).

The Honourable

Master Chancery
Respondent(s)

Judge (Print or type name)

January 19, 2018

Date of order

(Full legal name & address for service: street, number, municipality, postal code telephone & fax numbers & e-mail address (if any).)

Cynthia Holmes
925 Caldermill Pvt
Ottawa, Ontario
K2J 0Z8

Lawyer's name & address: street, number, municipality, postal code, telephone & fax numbers & e-mail address (if any).

Alison Boyce
Delaney's Law Firm, Professional Corporation
543 Somerset Street West
Ottawa, Ontario
K1R 5J9

Tel: 613-233-7000
Fax: 1-866-846-4191
Email: alison@delaneys.ca

BOX #355

The following persons were in court (*names of parties and lawyers in court*)

Cynthia Holmes – Respondent

Alison Boyce – Counsel for the Respondent

The court received evidence and heard submissions on behalf of (*name or names*)

The Respondent – Cynthia Holmes

THIS HONOURABLE COURT ORDERS THAT:

[Signature]

Continue to

1. The children shall maintain their primary residence with the Respondent mother, Cynthia Holmes, until further written agreement by the parties or further Order of the Court.
2. The Applicant, Mr. Ross, shall continue to have interim supervised access with the children, namely Charlotte Holmes (born September 4, 2011) and Alice Holmes (born March 30, 2014) on a schedule that is mutually agreed upon by the parties and subject to a mutually agreeable supervisor being available, until further written agreement by the parties or further Order of the Court.
3. Access will be facilitated by third party supervisors mutually agreed upon by the parties.

- WJ*
- continue*
4. The father, Mr. Ross, shall not consume alcohol or non-prescription medication for 24 hours prior to exercising access with the children. If the Father breaches this provision during any access, that access visit shall not take place.
 5. In addition to the disclosure ordered on October 4, 2017 by the Honourable Master Fortier, the Applicant, Mr. Ross, shall provide the following disclosure to the mother:
 - a. A letter from Algonquin College stating Mr. Ross' current and previous employment status at Algonquin College (full time, part time, or sick leave basis) his salary, and benefits he received or is currently receiving within 15 days of the date of this Order;
 - b. Copies of Mr. Ross's paystubs for December 2017 within 15 days of the date of this Order;
 - c. A copy of Mr. Ross's T4 slip from Algonquin College, when available;
 - d. A copy of Mr. Ross's income tax return for 2017, when filed;
 - e. Complete disclosure and supporting documents pertaining to Mr. Ross's treatment plans, programs or services regarding his alcoholism and/or prescription drug use.
 6. The Respondent, Ms. Holmes, is granted leave of the Court to amend her pleadings and bring a motion for:
 - a. Reimbursement for extraordinary expenses Ms. Holmes' has incurred on behalf of Mr. Ross;
 - b. Interim child support pursuant to the *Child Support Guidelines*;
 - c. Any further Order as counsel may advise or this Honourable Court may deem just.
 7. Mr. Ross is ordered to pay costs to Ms. Holmes for attendance at this Case Conference in the amount of \$ 450.00 which are to be paid by Mr. Ross within 30 days of the Order.

Put a line through any blank space left on this page.

January 19, 2018

Date of signature

D. Holmes

Signature of judge or clerk of the court

D. Holmes
fixed

This is **Exhibit “B”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits



ONTARIO
Superior Court of Justice Family Court Branch
(Name of Court)

161 Elgin Street, Ottawa, Ontario K2P 2K1

(Court office address)

Court File Number
FC-15-2492

Form 25: Order (General)
 Temporary
 Final

Applicant(s)

Full legal name & address for service: street, number, municipality, postal code telephone & fax numbers & e-mail address (if any).

Darryl Ross
328 Dunlin Ridge
Ottawa, Ontario
K2J 0E3

Lawyer's name & address: street, number, municipality, postal code, telephone & fax numbers & e-mail address (if any).

Respondent(s)

Full legal name & address for service: street, number, municipality, postal code telephone & fax numbers & e-mail address (if any).

Cynthia Holmes
221 Brambling Way
Ottawa, On K2J 0E4

Lawyer's name & address: street, number, municipality, postal code, telephone & fax numbers & e-mail address (if any).

Alison Boyce
Delaney's Law Firm, Professional Corporation
543 Somerset Street West
Ottawa, Ontario
K1R 5J9

Tel: 613-233-7000
Fax: 1-866-846-4191
Email: alison@delaneys.ca

BOX #355

The Honourable

S. J. KERSHAN

Judge (Print or type name)

June 14, 2018

Date of order

The court heard an application/motion made by (name of person or persons)

Cynthia Holmes – the Respondent

The following persons were in court (names of parties and lawyers in court)

Alison Boyce – Solicitor for the Respondent

The court received evidence and heard submissions on behalf of (name or names)

N/A

Certified to be a true copy of original ORDER
Copie authentique certifiée et conforme à l'original

Dated this 15 day of June 2018
fait le jour de *June 20 18*
Josanne P.

ON CONSENT, THIS HONOURABLE COURT ORDERS THAT:

1. The parties hereby consent to sever the issue of divorce from the corollary relief.
2. The parties hereby consent to a divorce effective immediately. Both parties hereby waive the 31 day appeal period for the Divorce Order to take effect.
3. The children, namely Charlotte Holmes (born September 4, 2011) and Alice Holmes (born March 30, 2014) shall continue to have primary residence with the Respondent, Ms. Holmes until further written agreement or Court Order.
4. The Applicant, Mr. Ross, shall pay \$900 per month in child support commencing July 1, 2018. This amount shall be enforced through the Family Responsibility Office.

5. Child support arrears are fixed in the amount of \$10,800. Mr. Ross shall begin to make payments towards these arrears when the parties begin a shared parenting arrangement.
 - a. Mr. Ross shall make the minimum payments of \$300 per month for the arrears.
 - b. These payments shall not be enforced by the Family Responsibility Office.
 - c. If the parties are not in a shared parenting arrangement by July 1, 2019, the parties shall review this clause.
6. The parties agree that if and when they enter into a shared parenting arrangement, child support shall not be payable to one another. Alternatively, the parties agree to set the amount of child support to \$0.
7. Ms. Holmes hereby waives her claims for reimbursement of section seven extraordinary expenses to date.
8. The parties shall share the ongoing section seven extraordinary expenses on a 50/50 basis. Specifically, the parties shall share the children's daycare costs. For any other extraordinary or section 7 expense, both parties shall consent to the expense in advance and in writing. Neither party shall unreasonably withhold consent.
9. Mr. Ross will maintain the children as beneficiaries of medical, vision, extended health and dental coverage through his employment for as long as it is available to him.
10. Medical expenses not covered by Mr. Ross's extended health insurance are special or extraordinary expenses and will be paid according to paragraph 8 above.
11. The parties have divided their marital property to their mutual satisfaction. Therefore, both parties hereby waive any claims to an equalization payment.
12. Mr. Ross shall provide the balance of disclosure pursuant to the Orders of Master Champagne (as she then was) dated January 19, 2018 and the Order of Master Fortier dated October 4, 2017, *within 30 days*.
\$
13. Each party shall bear their own costs of these proceedings.

10
8

June 14 15
Date of signature

~~Signature of judge or clerk of the court~~

Kershman

This is **Exhibit “C”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits

COPY



The Children's Aid Society of Ottawa | La Société de l'aide à l'enfance d'Ottawa

August 6, 2019

Mr. Darryl Ross
96 Stonebriar Drive,
Nepean, Ontario,
K2G 5Y2

Dear Mr. Ross:

I am writing to inform you that your child protection file with the Children's Aid Society of Ottawa, pertaining to your children, Charlotte and Alice Ross, is closing. The file opened on November 7, 2017, in relation to concerns around Mr. Ross' use of alcohol and the resulting risk of harm to the Children. The Society acknowledges you have worked cooperatively to address the issues that prompted the involvement.

The Society recommends that you continue to engage with appropriate services to assist in your maintenance of sobriety and should issues arise you follow the agreed safety plan of contacting your mother, Ms. Holly Ross, and the Children's Mother, Ms. Cynthia Holmes, so that the Children are always in the care of a sober caregiver.

Please note that a record of your involvement with the Society will be documented in the Provincial database as per the Ministry standards. These records are confidential. Should you have any further questions or concerns, please do not hesitate to contact me at (613) 747-7800, X2242.

Sincerely,

Jennifer Kyle

Jennifer Kyle BSW
Child Protection Worker

CC Ms. Cynthia Holmes

This is **Exhibit “D”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021

A handwritten signature in blue ink, appearing to read "Al R.", is positioned above a horizontal line.

A Commissioner for taking Affidavits

From: Darryl Ross <darrylondunlin@gmail.com>
Date: Tue, Aug 20, 2019 at 1:35 PM
Subject: Important: Note Plans
To: Cynthia Holmes <cynthmholm@gmail.com>

I appreciate the small gesture, but once again you are dictating and restricting my rights and the girls. You are refusing to discuss with me, and I think it's time to move past that. I am open and flexible, but only within the limits of our custody agreement.

So after much consideration I have decided the most appropriate option you have left me is to continue in good faith with the direction we agreed on, and the status quo we have established. The sudden change simply will not work, I won't have housing, and you still haven't taken the girls into consideration. As of now, the status quo has been about half time, and for several weeks. Your proposal is still an unjustifiable restriction to my access which would require a court order to enforce.

You have raised no justifications that can justify this decision, and have still not asked me, or asked your lawyer to ask me, how sleeping arrangements will be when I move. You are simply uninformed, and refuse to ask for information. This should have been raised and settled as soon as you found out I was moving, knowing that I was doing this following our agreement. The financial implications will leave me without housing.

But the primary concern is the girls. Charlotte sat on my lap for close to 15 minutes, at times sobbing, because she does not want to be forced to see me less. Neither of them do, and they are excited to move, and are planning on it. Up until you sent that email, there was no hint to me or the girls. I had to assume you told them, and was truly shocked that they found out from me.

I explained none of this is their responsibility or fault, and they aren't responsible for the decisions made, but I told them they have a right to express their feelings and wants, deserve to be asked, and that I will take them seriously. I hope you will do the same when you finally talk to them about this.

So, I'm emailing you directly so that you'll know that we have plans to go to the beach today we're going to keep. It's our last chance this summer, we promised the girls, and probably won't make it back for swimming lessons. They both agreed, and want to go to the beach.

I am writing to inform you that I will follow what is now the status quo and what you, up to know, agreed to, and spend half their time with them, and no more. I will bring them to swimming lessons **tomorrow**, and expect you will be there to pick them up. **Please confirm that you will be there so that I know.**

I will always keep my promise not to take the girls from you, which you also made but did not keep. I made that promise to the girls as well, which reassured them because they really don't want either of us to take them away, and they want to spend half their time with me. We came far without conflict or problems, until now. And you are taking the most extreme measures as your first choice. So, until we have a chance to work out a reasonable schedule, I expect you to cooperate and that I will spend time with them again no later than 4 days from when you pick them up tomorrow.

They are 5 & 7, they are worried about who will be in their class, the first day of school, and other kid worries. This is a big life worry you should not have put on them suddenly, or at this time. This should not have been a last minute change that upsets them and causes them to worry. It's not fair to them. Only you and I can make it easier for them, and I hope you will think about what is most important here, so that we can.

Darryl

This is **Exhibit “E”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits



PERLEY-ROBERTSON. HILL & McDougall LLP/s.r.l.

Lawyers / Patent & Trade-Mark Agents
Avocats / Agents de brevets et de marques de commerce

Reply to/Communiquer avec:
Alison Boyce
613.566.2224 aboyce@perlaw.ca

August 21, 2019

BY EMAIL

Mr. Darryl Ross
Ottawa, ON
darrylondunlin@gmail.com

Dear Mr. Ross:

**Re: Holmes and Ross - Access Schedule
Our Reference: HMCY0001**

I refer to your correspondence of today and yesterday.

Incident of August 20, 2019

My client advises me that you failed to return the children after access and threatened not to return the children, intentionally ignoring the court order that is in place. During your email exchange yesterday with Ms. Holmes, you stated that you refused to return the children to her care until Ms. Holmes gave in and agreed to your demands for a revised access schedule. This caused Ms. Holmes serious concern, which is why she felt she had no choice but to call the police to intervene. You must not use your children as a weapon in negotiations with Ms. Holmes.

Further, you then emailed Ms. Holmes indicating that you would agree to return the children to her care as of 6:30 p.m. after you had returned from Britannia Beach with the children. When Ms. Holmes arrived, per your request, you refused to abide by your agreement and still refused to return the children. Ms. Holmes was forced to call the police in order to enforce the court order.

It was not Ms. Holmes' preference to have the police become involved in this matter. It also creates unnecessary stress and discomfort for the children. However, when you unilaterally acted and withheld the children from Ms. Holmes, it left her no choice but to call the police. I would also note that the police also informed you that you were in breach of the Court Order.

Kindly be advised that if you continue to act in this matter and use self-help tactics to force an access schedule that you want, I will be seeking instructions to bring a motion for contempt of court and also for an order for police enforcement of the access provisions of the order dated June 18, 2018. Ms. Holmes will also be seeking costs against you.



PERLEY-ROBERTSON, HILL & McDougall LLP/s.r.l.

2

Darryl Ross
August 21, 2019

Govern yourself accordingly.

Yours very truly,

Alison Boyce
482:

This is **Exhibit “F”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits



PERLEY-ROBERTSON. HILL & McDougall LLP/s.r.l.

Lawyers / Patent & Trade-Mark Agents
Avocats / Agents de brevets et de marques de commerce

Reply to/Communiquer avec:
Alison Boyce
613.566.2224 aboyce@perlaw.ca

September 24, 2019

BY EMAIL

Mr. Darryl Ross
Ottawa, ON
darrylondunlin@gmail.com

Dear Mr. Ross:

**Re: Holmes and Ross - Access Schedule and your living arrangements
Our Reference: HMCY0001**

I refer to the incident of August 20, 2019 where you failed to return the children after access and threatened not to return the children until Ms. Holmes gave in and agreed to your demands for a revised access schedule. Further, the police had to be called to enforce the court order that is in place. Clearly there has been a breakdown in trust between you and Ms. Holmes given that you violated the court order and placed the children in an unnecessarily stressful situation.

Still further, I note you are in breach of the disclosure provisions of the existing court order. Among other things, you have failed to provide the required documentation regarding your substance abuse, treatment and car accidents.

Ms. Holmes would like to begin to rebuild trust between the two of you, but it will take some time. Therefore, Ms. Holmes proposes the following regarding access moving forward:

Weekly supervised access on Wednesday evenings and Sundays for two hours during each visit will continue. Ms. Holmes' mother, Ms. Linda Holmes or her stepfather, Mr. Dennis Morrison, will act as the supervisors during the visits. Given your mother's involvement during the above-noted incident on August 20th, Ms. Holmes is no longer comfortable with her acting as the supervisor.

Ms. Holmes is not comfortable, at this time, with agreeing to unsupervised visits and it is not in the children's best interests based on your recent erratic behaviour. Your aunt, Ms. Karen Warden-Mahone, your sister, Ms. Angie Rounding and your brother in law, Mr. Kevin Rounding, have all contacted Ms. Holmes to express their concerns with your mental health at this time. They have also expressed concerns to Ms. Holmes regarding the children being left unsupervised and in your care. I am also advised that you have not been following the Royal Ottawa Hospital recommendations and



PERLEY-ROBERTSON. HILL & McDougall LLP/s.r.l.

²
Darryl Ross

CAS's recommendations pertaining to your alcohol rehabilitation after their closure of your file which causes Ms. Holmes some serious concerns. Further, you have not provided the court ordered disclosure with respect to your treatment for alcohol abuse and the consequent car accidents, among other things. Still further, you are making unilateral brash decisions regarding the children.

This supervision requirement is not indefinite. Ms. Holmes is agreeable to review this arrangement in a few months, after you have demonstrated your commitment to rehabilitation from your alcohol abuse as well as access visits without further incidents.

I intend to book a motion to address these issues in due course. Therefore, kindly let me know your availability for court dates for the months of October, November and December.

Yours truly,

Alison Boyce
c.c. client

This is **Exhibit “G”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits



PERLEY-ROBERTSON. HILL & McDougall LLP/s.r.l.

*Lawyers / Patent & Trade-Mark Agents
Avocats / Agents de brevets et de marques de
commerce*

Reply to/Communiquer avec:
Alison Boyce
613.566.2224 aboyce@perlaw.ca

July 10, 2020

BY EMAIL

Ms. Rachelle Laforge
Laforge Beaulieu LLP
801 Rue St-Jean Boulevard
Rockland, ON K4K 1L5
rachelle@thingschange.ca

Dear Ms. Laforge:

**Re: Holmes and Ross - Incident July 8, 2020
Our Reference: HMCY-0001**

It has come to my attention that on July 8, 2020 there was a serious incident during Mr. Ross's access. I am advised that when Mr. Ross had access with the children at his home, he passed out in the presence of the children and had to be taken to hospital by ambulance.

By way of background, Holly Ross (Mr. Ross's mother) was present at Mr. Ross's home when Ms. Holmes dropped off the children at 4:00 p.m. She greeted Ms. Holmes at the door and Mr. Ross would not come to the door. At 5:55 p.m. Ms. Holmes received a text message from Ms. Ross saying that Mr. Ross was "not well" and Ms. Holmes should return to pick up the children immediately, which she did. When Ms. Holmes arrived at Mr. Ross's home, there was an ambulance in the driveway and the paramedics were present. Ms. Holmes spoke to the paramedics who indicated that Mr. Ross was now conscious, but they were taking him to the hospital. Ms. Ross informed Ms. Holmes that Mr. Ross had suffered a seizure.

As noted above, Mr. Ross's mother texted my client at around 5:55 p.m. to pick up the children. Apparently, after Mr. Ross passed out, the children had asked Mr. Ross's mother much earlier to call Ms. Holmes to pick them up but, I am advised, Ms. Ross did not do so.

Understandably, the children were very upset and scared and had tremendous difficulty sleeping that night. They were very worried about their father. Equally understandable, Ms. Holmes is concerned that Mr. Ross continues to use non-prescription medications either before or during access visits. Of equal concern is to consider what could have happened to the children if Mr. Ross's mother had not been present at his home at the time.



PERLEY-ROBERTSON, HILL & McDougall LLP/s.r.l.

2

Rachelle Laforge
July 10, 2020

Kindly advise immediately the reasons that Mr. Ross passed out in front of the children and copies of all of the hospital admission, medical and discharge reports related to this hospitalization before the next scheduled access visit. Also, please advise whether Mr. Ross has been discharged and any discharge requirements. Further, to date, we have still not received the hospital records and medical disclosure we had repeatedly requested previously with respect to Mr. Ross's previous incidences.

As noted above, Ms. Holmes is very concerned that Mr. Ross continues to use non-prescription drugs and/or alcohol before or during access. My client notes that this is not the first time that Mr. Ross has been unexpectedly hospitalized, the last time being for alcohol abuse which resulted in his admission to the intensive care unit. Therefore, at this time Ms. Holmes will be suspending all in person access with the girls for their safety. Before we can resume discussions for in person access, supervised or unsupervised, Ms. Holmes will require a copy of the complete hospital medical records regarding Mr. Ross's treatments for this incident as well as all previous medical disclosure requested.

Yours very truly,

Alison Boyce

This is **Exhibit "H"** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits

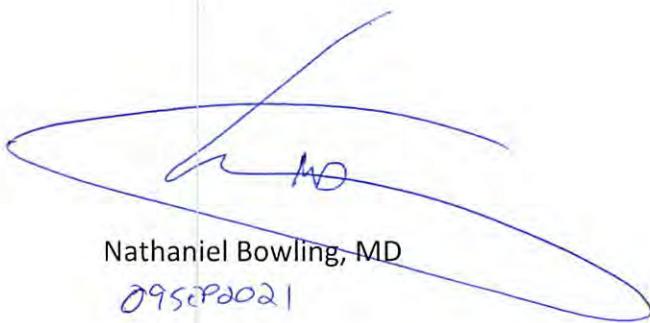
Recovery Care

Your Path. Our Support.

1800 Bank Street Unit #20 ~ Ottawa Ontario ~ K1V 0W3 ~ Tel: 613-425-9525 ~ Fax: 613-733-5959

Mr. Daryl Ross has been under my care since June 24, 2021. He is in treatment for an alcohol use disorder, that is currently well controlled. He is currently being seen weekly on Wednesdays. He voluntarily provides a urine sample weekly, on which we perform a drug test. I review and use this test to guide his care. We use these tests to ensure continued abstinence from alcohol and illicit substances. I currently have no concerns about Mr. Ross from a substance use perspective.

Best,



Nathaniel Bowling, MD
09SEP2021

This is **Exhibit "I"** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021

A handwritten signature in blue ink, appearing to read "Al R".

A Commissioner for taking Affidavits



Sandy Hill
Community Health Centre

Centre de santé
communautaire Côte-de-Sable
Every One Matters.
Chaque personne compte.



Date: 12/11/2019

RE: Darryl Ross

DOB: 05/02/1979

Our File Number: 10148

To: Darryl Ross

This letter is to confirm that Darryl Ross has attended Addictions and Mental Health Services provided by the Sandy Hill Community Health Centre.

Darryl attended a total of 10 individual counselling sessions. His first appointment was on March 20th, 2018 and his final appointment was on January 9th 2019. **Darryl sought counselling services to make changes to his substance use.**

He reported that his substance use began after losing access to his children. He reported no previous history of misusing substances. Throughout our involvement, **he participated** in the addiction support unit at the Royal Ottawa Hospital and received stabilization services through the Queensway Carleton Hospital.

After this time, he was adamant that his perspective around substance use had shifted and felt that **this was no longer an option for him**. He reported feeling confident in his ability to maintain the changes he had made. He did not identify any further substance use goals.

Termination was **mutually agreed upon**.

Julie Gingras

A handwritten signature in black ink that reads "julie Gingras".

Julie Gingras, MSW, RSW
Addictions and Mental Health Therapist
Sandy Hill Community Health Centre
221 Nelson St.
Ottawa, ON K1N 1C7
Tel: 613-789-8941 ext. 2218
Fax: 613-789-3964
www.shchc.ca

Administration:

221 rue Nelson Street, Ottawa, Ontario K1N 1C7

Tel/Tél: (613) 789-1500 • Fax/Téléc: (613) 789-7962 • info@sandyhillchc.on.ca • www.shchc.ca

This is **Exhibit "J"** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits

Dr Nancy Fraser
Arbour Family Medicine
201-770 Broadview Ave
Ottawa ON K2A 3Z3

Phone 613-680-1065
Fax 613-695-1870

Dec 4, 2019

To Whom It May Concern:

Re: Darryl Ross Feb 5, 1979 Age: 40 yr
613-762-2067 (M)

Mr Ross has been a patient of my family medicine practice since 2011. Since his hospitalization in November 2018 for Wernicke's encephalopathy complicating severe alcohol use disorder I have seen him at my office 12 times on an as needed basis. He has also had counselling and has been followed by Dr Willows of the Substance Use and Concurrent Disorders program. Since his hospital discharge in the past year he states he has not had any alcohol and has no cravings for it. He has never shown any indication of acute alcohol use or withdrawal at office visits. He has returned to his usual work as of January 2019.

Yours truly,



Nancy Fraser, MD CCFP (#021967)

This is **Exhibit "K"** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits

August 22, 2019

To whom it may concern:

Re: Confirmation of Employment for Darryl Ross

This letter is to confirm that Darryl Ross is a full-time professor with Algonquin College. Mr. Ross' first day with the College was January 6, 2011 and his first date of full-time employment with the College was August 7, 2012.

Mr. Ross currently has an annual salary of \$87,462. He is paid bi-weekly by direct deposit.

If you have any questions about the contents of this letter, please do not hesitate to contact me.

Sincerely,



Natalie Gagnon
Client Service Representative
Human Resources
(613) 727-4723, ext. 7660

This is **Exhibit "L"** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits

Step 1 – Identification and other information (continued)

Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2018, was more than CAN\$100,000?

266 Yes 1 No 2

If yes, get and complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not completing and filing Form T1135 by the due date. For more information, see Form T1135.

Step 2 – Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. The Income Tax and Benefit Guide may have additional information for certain lines.

Employment income (box 14 of all T4 slips)	101	79,164	71
Commissions included on line 101 (box 42 of all T4 slips)	102		
Wage loss replacement contributions (See line 101 in the guide.)	103		
Other employment income	104 +		
Old age security pension (box 18 of the T4A(OAS) slip)	113 +		
CPP or QPP benefits (box 20 of the T4A(P) slip)	114 +		
Disability benefits included on line 114 (box 16 of the T4A(P) slip)	152		
Other pensions and superannuation (See line 115 in the guide and complete the Worksheet for Schedule 1 for line 314.)	115 +		
Elected split-pension amount (Get and complete Form T1032.)	116 +		
Universal child care benefit (UCCB) (See the RC62 slip.)	117 +		
UCCB amount designated to a dependant	185		
Employment insurance and other benefits (box 14 of the T4E slip)	119 +		
Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations (Complete the Worksheet for the return.)	120 +		
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	180		
Interest and other investment income (Complete the Worksheet for the return.)	121 +		
Net partnership income: limited or non-active partners only	122 +		
Registered disability savings plan income (box 131 of the T4A slip)	125 +		
Rental income	Gross 160	Net	126 +
Taxable capital gains (Complete Schedule 3.)			127 +
Support payments received	Total 156	Taxable amount	128 +
RRSP income (from all T4RSP slips)			129 +
Other income			130 +
Self-employment income			
Business income	Gross 162	Net	135 +
Professional income	Gross 164	Net	137 +
Commission income	Gross 166	Net	139 +
Farming income	Gross 168	Net	141 +
Fishing income	Gross 170	Net	143 +
Workers' compensation benefits (box 10 of the T5007 slip)	144		
Social assistance payments	145 +		
Net federal supplements (box 21 of the T4A(OAS) slip)	146 +		
Add lines 144, 145, and 146. (See line 250 on this return.)	=	►147 +	
Add lines 101, 104 to 143, and 147.	This is your total income .	150 =	79,164 71

Attach only the documents (schedules, information slips, forms, or receipts) **requested** to support any claim or deduction. Keep all other supporting documents.

Step 3 – Net income

Enter your total income from line 150.	150	79,164	71
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	206	10,581	00
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	207	10,145	83
RRSP and pooled registered pension plan (PRPP) deduction (See Schedule 7 and attach receipts.)	208 +		
Pooled registered pension plan (PRPP) employer contributions (amount from your PRPP contribution receipts)	205		
Deduction for elected split-pension amount (Get and complete Form T1032.)	210 +		
Annual union, professional, or like dues (receipts and box 44 of all T4 slips)	212 +	1,154	74
Universal child care benefit repayment (box 12 of all RC62 slips)	213 +		
Child care expenses (Get and complete Form T778.)	214 +		
Disability supports deduction (Get and complete Form T929.)	215 +		
Business investment loss	Gross 228	Allowable deduction	217 +
Moving expenses (Get and complete Form T1-M.)			219 +
Support payments made	Total 230	3,600	00
Carrying charges and interest expenses (Complete the Worksheet for the return.)	221 +		
Deduction for CPP or QPP contributions on self-employment and other earnings (Complete Schedule 8 or get and complete Form RC381, whichever applies.)	222 +		
Exploration and development expenses (Get and complete Form T1229.)	224 +		
Other employment expenses	229 +		
Clergy residence deduction (Get and complete Form T1223.)	231 +		
Other deductions	232 +		
Add lines 207 to 224, 229, 231, and 232.	233 =	11,300	57
Line 150 minus line 233 (if negative, enter "0")	This is your net income before adjustments .		234 = 67,864 14
Social benefits repayment (If you reported income at line 119 and the amount at line 234 is greater than \$64,625, see the repayment chart on the back of your T4E slip. If you reported income on lines 113 or 146, and the amount at line 234 is greater than \$75,910, complete the chart for line 235 on the Worksheet for the return. Otherwise, enter "0".)	235 –		
Line 234 minus line 235 (if negative, enter "0")	This is your net income .		236 = 67,864 14

Step 4 – Taxable income

Canadian Forces personnel and police deduction (box 43 of all T4 slips)	244		
Security options deductions	249 +		
Other payments deduction (Claim the amount from line 147, unless it includes an amount at line 146. If so, see line 250 in the guide.)	250 +		
Limited partnership losses of other years	251 +		
Non-capital losses of other years	252 +		
Net capital losses of other years	253 +		
Capital gains deduction (Get and complete Form T657.)	254 +		
Northern residents deductions (Get and complete Form T2222.)	255 +		
Additional deductions	256 +		
Add lines 244 to 256.	257 =		
Line 236 minus line 257 (if negative, enter "0")	This is your taxable income .		260 = 67,864 14

Step 5 – Federal tax Complete Schedule 1 to calculate your federal tax.

Step 6 – Provincial or territorial tax Complete Form 428 to calculate your provincial tax.

Step 7 – Refund or balance owing

Net federal tax: enter the amount from line 61 of Schedule 1 (Attach Schedule 1, even if the result is "0".)	420	8,880	72
CPP contributions payable on self-employment and other earnings (Complete Schedule 8 or get and complete Form RC381, whichever applies.)	421	+	
Employment insurance premiums payable on self-employment and other eligible earnings (Complete Schedule 13.)	430	+	
Social benefits repayment (amount from line 235)	422	+	
Provincial or territorial tax (Attach Form 428, even if the result is "0".)	428	+	4,350 53
Add lines 420, 421, 430, 422, and 428.	435	=	13,231 25
			•
Total income tax deducted (amounts from all Canadian slips)	437	16,443	41
Refundable Quebec abatement (See line 440 in the guide.)	440	+	
CPP overpayment (See line 308 in the guide.)	448	+	7 14
Employment insurance overpayment (See line 312 in the guide.)	450	+	3 51
Climate action incentive (Complete Schedule 14.)	449	+	154 00
Refundable medical expense supplement (Complete the Worksheet for the return.)	452	+	
Working income tax benefit (WITB) (Complete Schedule 6.)	453	+	
Refund of investment tax credit (Get and complete Form T2038(IND).)	454	+	
Part XII.2 trust tax credit (box 38 of all T3 slips and box 209 of all T5013 slips)	456	+	
Employee and partner GST/HST rebate (Get and complete Form GST370.)	457	+	
Eligible educator school supply tax credit			
Supplies expenses (maximum \$1,000) 468		× 15% =	469 +
Tax paid by instalments	476	+	
Provincial or territorial credits (Complete Form 479, if it applies.)	479	+	
Add lines 437 to 457, and 469 to 479.	482	=	16,608 06
Line 435 minus line 482			This is your refund or balance owing.
			16,608 06
			= (3,376 81)

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of \$2 or less.

Refund 484 3,376 81 •

Balance owing 485

For more information on how to make your payment, see line 485 in the guide or go to canada.ca/payments. Your payment is due no later than April 30, 2019.

Direct deposit – Enrol or update

By providing my banking information I **authorize** the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number 460 _____
(5 digits)

Institution number 461 _____
(3 digits)

Account number 462 _____
(maximum 12 digits)



Ontario opportunities fund

You can help reduce Ontario's debt by completing this area to donate some or all of your 2018 refund to the Ontario opportunities fund. Please see the provincial pages for details.

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

Sign here

It is a serious offence to make a false return.

Telephone number: 613 762-2067

Date _____

Amount from line 484 above	3,376	81	1
Your donation to the Ontario opportunities fund	465	—	• 2
Net refund (line 1 minus line 2)	466	=	3,376 81 • 3

If this return was completed by a tax professional, tick the applicable box and provide the following information.

490 Was a fee charged? Yes 1 No 2

489 EFILE number (if applicable): _____

Name of tax professional: _____

Telephone number: _____

Personal information (including the SIN as a personal identifier) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities. This includes administering benefits, audit, compliance, and collection activities. It may be shared or verified with other federal, provincial, territorial or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the Privacy Act, individuals have the right to access their personal information, request correction, or file a complaint to the Privacy Commissioner of Canada regarding the handling of the individual's personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at canada.ca/cra-info-source.

Do not use this area

487

488

• 486

T1-2018

Federal Tax**Schedule 1**

This schedule represents **Step 5** in completing your return. Complete this schedule and **attach** it to your return.

Claim only the credits that apply to you.

The Income Tax and Benefit Guide may have additional information for certain lines.

Step A – Federal non-refundable tax credits

Basic personal amount	claim \$11,809	300	11,809	00	1
Age amount (if you were born in 1953 or earlier) (Complete the Worksheet for Schedule 1.)	(maximum \$7,333)	301+			2
Spouse or common-law partner amount (Complete Schedule 5.)		303+			3
Canada caregiver amount for spouse or common-law partner, or eligible dependant age 18 or older (Complete Schedule 5.)		304+			4
Amount for an eligible dependant (Complete Schedule 5.)		305+			5
Canada caregiver amount for other infirm dependants age 18 or older (Complete Schedule 5.)		307+			6
Canada caregiver amount for infirm children under 18 years of age					
Enter the number of children for whom you are claiming this amount	352	× \$2,182	= 367+		7
CPP or QPP contributions:					
through employment from box 16 and box 17 of all T4 slips (Complete Schedule 8 or get and complete Form RC381, whichever applies.)		308+	2,593	80	• 8
on self-employment and other earnings (Enter the amount from line 222 of your return.)		310+			• 9
Employment insurance premiums:					
through employment from box 18 and box 55 of all T4 slips (maximum \$858.22)	312+	858	22		• 10
on self-employment and other eligible earnings (Complete Schedule 13.)	317+				• 11
Volunteer firefighters' amount		362+			12
Search and rescue volunteers' amount		395+			13
Canada employment amount (Enter \$1,195 or the total of your employment income you reported on lines 101 and 104 of your return, whichever is less .)		363+	1,195	00	14
Home accessibility expenses (Complete the Worksheet for Schedule 1.)	(maximum \$10,000)	398+			15
Home buyers' amount		369+			16
Adoption expenses		313+			17
Pension income amount (Complete the Worksheet for Schedule 1.)	(maximum \$2,000)	314+			18
Disability amount (for self) (Claim \$8,235 or if you were under 18 years of age, complete the Worksheet for Schedule 1.)		316+			19
Disability amount transferred from a dependant (Complete the Worksheet for Schedule 1.)		318+			20
Interest paid on your student loans (See Guide P105.)		319+			21
Your tuition, education, and textbook amounts (Complete Schedule 11.)		323+			22
Tuition amount transferred from a child		324+			23
Amounts transferred from your spouse or common-law partner (Complete Schedule 2.)		326+			24
Medical expenses for self, spouse or common-law partner, and your dependent children born in 2001 or later		330			
Enter \$2,302 or 3% of line 236 of your return, whichever is less .	–	2,035	92		25
Line 25 minus line 26 (if negative, enter "0")	=				26
Allowable amount of medical expenses for other dependants (Complete the Worksheet for Schedule 1.)	331+				27
Add lines 27 and 28.	=				28
Add lines 1 to 24, and line 29.		332+			29
Federal non-refundable tax credit rate		335=	16,456	02	30
Multiply line 30 by line 31.		338=	2,468	40	31
Donations and gifts (Complete Schedule 9.)		349+			32
Add lines 32 and 33.					33
Enter this amount on line 46 on the next page.	Total federal non-refundable tax credits	350=	2,468	40	34

Continue on the next page.

Step B – Federal tax on taxable incomeEnter your **taxable income** from line 260 of your return.

67,864 | 14 | 35

Complete the appropriate column depending on the amount on line 35.

\$46,605 or less

Line 35 is more than \$46,605 but not more than \$93,208

Line 35 is more than \$93,208 but not more than \$144,489

Line 35 is more than \$144,489 but not more than \$205,842

Line 35 is more than \$205,842

Enter the amount from line 35.

	67,864	14
-	46,605	00
=	21,259	14
x	15%	
=	3,289	12
+	6,991	00
=	11,349	12

	67,864	14
-	46,605	00
=	21,259	14
x	20.5%	
=	4,358	12
+	16,544	00
=	20,877	00

	67,864	14
-	144,489	00
=	205,842	00
x	29%	
=	59,742	00
+	47,670	00
=	107,412	00

	67,864	14
-	29,877	00
=	37,987	00
x	33%	
=	12,315	00
+ 47,670	00	
=	60,085	00

	67,864	14
-	205,842	00
=	238,706	00
x	40%	
=	95,482	00
+ 47,670	00	
=	143,152	00

Add lines 40 and 41.

Step C – Net federal tax

Enter the amount from line 42.

11,349 | 12 | 43

Federal tax on split income (Get and complete Form T1206.)

424+ •44

Add lines 43 and 44.

404= 11,349 | 12 | 45

Enter your total federal non-refundable tax credits from line 34 on the previous page.

350 2,468 | 40 | 46

Federal dividend tax credit (See line 425 in the guide.)

425+ •47

Minimum tax carryover (Get and complete Form T691.)

427+ •48

Add lines 46, 47, and 48.

= 2,468 | 40 | 49

Line 45 minus line 49 (if negative, enter "0")

Basic federal tax 429= 8,880 | 72 | 50

Federal foreign tax credit (Get and complete Form T2209.)

405— 51

Line 50 minus line 51 (if negative, enter "0")

Federal tax 406= 8,880 | 72 | 52

Total federal political contributions
(attach receipts)

409 53

Federal political contribution tax credit
(Complete the Worksheet for Schedule 1.)

(maximum \$650) 410 •54

Investment tax credit (Get and complete Form T2038(IND).)

412+ •55

Labour-sponsored funds tax credit (See lines 413 and 414 in the guide.)

Net cost of shares of a provincially registered fund

413 Allowable credit 414+ •56

Add lines 54, 55, and 56.

416= 57

Line 52 minus line 57 (if negative, enter "0")

417= 8,880 | 72 | 58

Working income tax benefit advance payments received
(box 10 of the RC210 slip)

415+ •59

Special taxes (See line 418 in the guide.)

418+ 60

Add lines 58, 59, and 60.

420= 8,880 | 72 | 61

Enter this amount on line 420 of your return.

Complete Form 428 to calculate provincial or territorial tax.

T1-2018

Canada Pension Plan Contributions and Overpayment for 2018

Schedule 8

Complete this schedule and **attach** it to your return to calculate your required Canada Pension Plan (CPP) contributions or overpayment for 2018 if you were a **resident of a province or territory other than Quebec** on December 31, 2018, and have **no earned income from the province of Quebec**.

Do not use this schedule if any of your T4 slips have Quebec Pension Plan (QPP) contributions. Instead, get and complete Form RC381, Inter-Provincial Calculation for CPP and QPP Contributions and Overpayments for 2018.

Complete the parts that apply to you.

Part 1 – Complete this part if you are electing to stop contributing to the CPP or revoking a prior election.

Part 2 – Complete this part to determine the number of months for the CPP calculation.

Part 3 – Complete this part if you are reporting employment income.

Part 4 – Complete this part if you are reporting **only** self-employment income or other earnings for which you are electing to pay CPP contributions.

Part 5 – Complete this part if you are reporting employment income **and** self-employment income or other earnings for which you are electing to pay CPP contributions. You must first complete **Part 3**.

For more information, see line 222 in the guide.

Part 1 – Election to stop contributing to the Canada Pension Plan or revocation of a prior election

If in 2018 you were 60 to 70 years of age, you received a CPP or QPP retirement pension, and you had employment and/or self-employment income, you were considered a CPP working beneficiary and you were required to make CPP contributions. However, if you were at least 65 years of age but under 70, you can elect to stop paying CPP contributions.

If you have **employment income** for 2018 and elected in 2018 to stop paying CPP contributions or revoked in 2018 an election made in a prior year, you should have already completed Form CPT30, Election to Stop Contributing to the Canada Pension Plan, or Revocation of a Prior Election, and sent it to the CRA and your employer(s).

If you had **only self-employment** income for 2018 and elect in 2018 to stop paying CPP contributions on your self-employment earnings, enter in **box 372** below the month in 2018 for which you choose to start this election. The date cannot be earlier than the month you turn 65 and you are receiving a CPP or QPP retirement pension. For example, if you turn 65 in June, you can choose any month from June to December. If you choose the month of June, enter 06 in box 372 because June is the sixth month of the year. If in 2018 you are revoking an election made in a prior year on contributions for self-employment earnings, enter in **box 374** below the month in 2018 for which you choose to revoke this election. Your election remains valid until you revoke it or you turn 70. If you start receiving employment income (other than employment income earned in Quebec) in a future year, you will have to complete Form CPT30 in that year to keep your election valid.

If you had **both** employment income and self-employment income in 2018 and wanted to elect to stop paying CPP contributions in 2018, or to revoke in 2018 an election made in a prior year, you should have completed Form CPT30 in 2018. An election filed using Form CPT30 applies to all income from pensionable earnings, including self-employment earnings, as of the first day of the month after the date you gave this form to your employer. If you completed and submitted Form CPT30 when you became employed in 2018 but your intent was to elect in 2018 to stop paying CPP contributions or to revoke an election made in a prior year on your self-employment income before you became employed, enter in **box 372** below the month you want to stop contributing, or if you want to revoke in 2018 an election made in a prior year, enter in **box 374** below the month you want to resume contributing. If you did not complete and submit Form CPT30 for 2018 when you became employed, you cannot elect to stop paying CPP contributions or revoke an election made in a prior year on your self-employment earnings for 2018 on this schedule. To be valid, an election or revocation that begins in 2018 must be filed on or before June 15, 2020.

I elect to **stop** contributing to the Canada Pension Plan on my self-employment earnings on the first day of the month that I entered in box 372. Month **372**

I want to **revoke** an election made in a prior year to stop contributing to the Canada Pension Plan on my self-employment earnings and resume contributing on the first day of the month that I entered in box 374. Month **374**

Continue on the next page.

Part 2 – Determine the number of months for the CPP calculation

Enter 12 in box A **unless** one or more of the situations below apply:

- if you turned 18 years of age in 2018, enter the number of months in the year after the month you turned 18
- if for all of 2018 you were receiving a CPP or QPP disability pension, enter "0". If you started or stopped receiving a CPP or QPP disability pension in 2018, enter the number of months during which you were not receiving a disability pension
- if you were 65 to 70 years of age in 2018, you were receiving a CPP or QPP retirement pension, and you elected to stop paying CPP contributions in 2018, enter the number of months in the year up to and including the month you made the election. If you had self-employment income in 2018 and have an entry in box 372, enter the number of months in the year prior to the month you entered in box 372
- if you were 65 to 70 years of age in 2018, you were receiving a CPP or QPP retirement pension, you elected to stop paying CPP contributions in a prior year, and you have not revoked that election, enter "0"
- if you were 65 to 70 years of age in 2018, you were receiving a CPP or QPP retirement pension, you elected to stop paying CPP contributions in a prior year, and you revoked that election in 2018, enter the number of months in the year after the month you revoked the election. If you had self-employment income in 2018 and have an entry in box 374, enter the number of months in the year after and including the month you entered in box 374
- if you turned 70 years of age in 2018 and you did not elect to stop paying CPP contributions, enter the number of months in the year up to and including the month you turned 70 years of age
- if for all of 2018 you were 70 years of age or older, enter "0"
- if the individual died in 2018, enter the number of months in the year up to and including the month the individual died

Enter the number of months during which the **CPP** applies in 2018.

12 A

Part 3 – Calculating your CPP contributions and overpayment on employment income

Enter your yearly maximum **CPP** pensionable earnings
(see the monthly proration table below to find the amount
that corresponds to the number of months entered in box A of Part 2).

(maximum \$55,900) 55,900 00 1

Total CPP pensionable earnings

Enter the total of box 26 amounts from all your T4 slips (maximum \$55,900 per slip).
If box 26 is blank, enter the amount from box 14.

5549 56,111 51 2

Enter the amount from line 1 or the amount from line 2, **whichever is less**.

55,900 00 3

Enter your maximum basic **CPP** exemption

(see the monthly proration table below to find the amount
that corresponds to the number of months entered in box A of Part 2).

(maximum \$3,500)

– 3,500 00 4

Earnings subject to CPP contributions: Line 3 minus line 4 (if negative, enter "0") (maximum \$52,400)

= 52,400 00 5

Actual CPP contributions: Enter the total CPP contributions deducted from box 16 of all your T4 slips.

5034 2,600 94 • 6

Required contributions on CPP pensionable earnings:

Multiply the amount from line 5 by 4.95%.

(maximum \$2,593.80)

– 2,593 80 7

Line 6 minus line 7 (if negative, enter "0")

CPP overpayment

= 7 14 8

If you are **self-employed** and/or you are **elected to pay additional** CPP contributions on other earnings, enter the amount, in dollars and cents, from line 6 or line 7, **whichever is less**, on **line 308** of your Schedule 1 and, if applicable, on **line 5824** of your Form 428. Then continue with Part 5.

Otherwise, enter the amount, in dollars and cents, from line 6 or line 7, **whichever is less**, on **line 308** of your Schedule 1 and, if applicable, on **line 5824** of your Form 428. If the amount from line 8 is **positive**, enter it on **line 448** of your return. If the amount from line 8 is **negative**, you may be able to make additional CPP contributions. See Form CPT20, Election To Pay Canada Pension Plan Contributions.

Monthly proration table for 2018

Part 3		Part 3 continued			
Applicable number of months	Line 1 Maximum CPP pensionable earnings	Line 4 Maximum basic CPP exemption (1)	Applicable number of months	Line 1 Maximum CPP pensionable earnings	Line 4 Maximum basic CPP exemption (1)
1	\$4,658.33	\$291.67	7	\$32,608.33	\$2,041.67
2	\$9,316.67	\$583.33	8	\$37,266.67	\$2,333.33
3	\$13,975.00	\$875.00	9	\$41,925.00	\$2,625.00
4	\$18,633.33	\$1,166.67	10	\$46,583.33	\$2,916.67
5	\$23,291.67	\$1,458.33	11	\$51,241.67	\$3,208.33
6	\$27,950.00	\$1,750.00	12	\$55,900.00	\$3,500.00

(1) If you started receiving CPP retirement benefits in 2018, your basic exemption may be prorated by the CRA.

Continue on the next page.

Part 4 – CPP contributions on self-employment income and other earnings ONLY (no employment income)

Pensionable net self-employment earnings (2)

(amounts from line 122 and lines 135 to 143 of your return)

Employment earnings **not shown** on a T4 slip on which you elect to pay additional CPP contributions.

(Get and complete Form CPT20.)

Add lines 1 and 2 (if negative enter "0").

CPP pensionable earnings (maximum \$55,900) (2)

Basic exemption

(maximum \$3,500) (2)

Line 3 minus line 4

(maximum \$52,400)

CPP rate

373	+	2
=		3
-		4
=		5
x	9.9%	6
=		7

CPP contributions payable on self-employment and other earnings:

Multiply line 5 by line 6. Enter this amount on line 421 of your return.

Deduction and tax credit for CPP contributions on self-employment and other earnings:

Multiply the amount from line 7 by 50%.

=		8
---	--	---

Enter the amount, in dollars and cents, from line 8 on line 222 of your return and on line 310 of your Schedule 1.

(2) Self-employment earnings, CPP pensionable earnings, and the basic exemption should be prorated according to the number of months entered in box A of Part 2 (do not prorate the self-employment earnings if the individual died in 2018).

Part 5 – CPP contributions on self-employment income and other earnings when you have employment income

Pensionable net self-employment earnings (3)

(amounts from line 122 and lines 135 to 143 of your return)

Employment earnings **not shown** on a T4 slip on which you elect to pay additional CPP contributions

(Get and complete Form CPT20.)

373	+	2
-----	---	---

Employment earnings **shown** on a T4 slip on which you elect to pay additional CPP contributions.

(Get and complete Form CPT20.)

399	+	3
-----	---	---

Add lines 1, 2, and 3.

Actual CPP contributions

Enter the amount from line 6 of Part 3.

If the amount on line 8 of Part 3 is positive, complete lines 6 to 8.

Otherwise, enter "0" on line 8 and continue on line 9.

Enter the amount from line 5 above.

Enter the amount from line 7 of Part 3.

Line 6 minus line 7 (if negative, enter "0")

Line 5 minus line 8

6		10
-		8
=		9

Multiply the amount from line 9 by 20.202.

Enter the amount from line 1 of Part 3.

CPP pensionable earnings

Enter the amount from line 4 of Part 3.

Basic exemption

Line 11 minus line 12 (if negative, enter "0")

(maximum \$52,400)

Enter the amount from line 10.

Line 13 minus line 14 (if negative, enter "0")

		11
-		12
=		13
-		14
=		15

Enter the amount from line 4 or line 15, **whichever is less**.

If the amount on line 2 of Part 3 is less than the amount on line 4 of Part 3, complete lines 17 to 19.

Otherwise, enter "0" on line 19 and continue on line 20.

Line 4 of Part 3 minus line 2 of Part 3

Line 4 minus line 13 (if negative, enter "0")

Line 17 minus line 18 (if negative, enter "0")

Earnings subject to contributions: line 16 minus line 19 (if negative, enter "0")

Multiply the amount from line 20 by 9.9%.

Multiply the amount from line 8 of Part 3 (if positive only) by 2.

17		19
-		20
=		21
-		22
=		23

CPP contributions payable on self-employment and other earnings:

Line 21 minus line 22 (if negative, enter "0"). Enter this amount on line 421 of your return. (4)

Deduction and tax credit for CPP contributions on self-employment and other earnings:

Multiply the amount from line 23 by 50%.

=		24
---	--	----

Enter the amount, in dollars and cents, from line 24 on line 222 of your return and on line 310 of your Schedule 1.

(3) Self-employment earnings should be prorated according to the number of months entered in box A of Part 2 (do not prorate the self-employment earnings if the individual died in 2018).

(4) If the result on line 23 is negative, you may have an overpayment. If so, the CRA will calculate it for you.

T1-2018

Climate Action Incentive**Schedule 14**

The climate action incentive (CAI) is a refundable credit which consists of a basic amount and a supplement for residents of small and rural communities.

You **cannot** claim this credit if **any** of the following applies to you:

- you were a non-resident of Canada at any time in 2018
- you were confined to a prison or a similar institution for a period of at least 90 days during 2018
- you were exempt from income tax in Canada at any time in 2018 because you were an officer or servant of the government of another country, such as a diplomat, a family member who resided with such a person, or an employee of such a person
- you were a person in respect of whom a children's special allowance (CSA) was payable at any time in 2018

Note: If you are completing a return for a person who died before April 1, 2019, you **cannot** claim the CAI for that person for the 2018 tax year.

Complete this schedule and **attach** it to your return to claim the CAI if, on **December 31, 2018**, you were a **resident of Ontario** and you met **any** of the following conditions:

- you were 18 years of age or older
- you had a spouse or a common-law partner
- you were a parent who lived with your child

Note: If you were married or living in a common-law relationship but your spouse or common-law partner was not an **eligible spouse or common-law partner** for the purpose of the CAI or you did not have a **qualified dependant**, complete this schedule using the instructions as if you did not have an eligible spouse or common-law partner or a qualified dependant.

Eligible spouse or common-law partner

For the purpose of the CAI, an eligible spouse or common-law partner is a person who meets **all** of the following conditions:

- was your spouse or common-law partner on December 31, 2018
- was a resident of Canada throughout 2018
- was not confined to a prison or a similar institution for a period of at least 90 days during 2018
- was not exempt from income tax in Canada at any time in 2018 because they were an officer or servant of the government of another country, such as a diplomat, or a family member who resided with such a person, or an employee of such a person
- was not a person in respect of whom a CSA was payable at any time in 2018
- did not die before April 1, 2019

Notes: Either you or your spouse or common-law partner may claim the CAI for the family, but not both of you.

Where two individuals in the family reside in different locations, the province of residence for the individual making the claim will be used when calculating the CAI for the family.

Qualified dependant

For the purpose of the CAI, a qualified dependant is a person who meets **all** of the following conditions:

- was your or your spouse's or common-law partner's child or a person dependent on either one of you for support on December 31, 2018
- resided with you on December 31, 2018
- was under 18 years of age on December 31, 2018
- was a resident of Canada throughout 2018
- was not married or living common-law on December 31, 2018
- was not a parent who lived with their child on December 31, 2018
- was not confined to a prison or a similar institution for a period of at least 90 days during 2018
- was not exempt from income tax in Canada at any time in 2018 because they were an officer or servant of the government of another country, such as a diplomat, a family member who resided with such a person, or an employee of such a person
- was not a person in respect of whom a CSA was payable at any time in 2018
- did not die before April 1, 2019

Single parents of a qualified dependant

For the purpose of the CAI, if, on December 31, 2018, you **did not** have a spouse or a common-law partner but you had a dependant who met **all** of the conditions for a qualified dependant, claim an amount for that dependant on line 6012. If you had more than one qualified dependant, enter the number of remaining qualified dependants on line 6013.

Shared custody

Only one claim can be made for each child. You cannot split the amount for a qualified dependant with another person.

Supplement for residents of small and rural communities

For the purpose of the CAI supplement for residents of small and rural communities, you **must have resided outside** of a census metropolitan area (CMA) on December 31, 2018, as defined by Statistics Canada in the last census they published before 2018.

Therefore, you **cannot** claim the supplement for residents of small and rural communities if your principal place of residence was located in one of the following Ontario CMAs: Barrie, Belleville, Brantford, Greater Sudbury, Guelph, Hamilton, Kingston, Kitchener-Cambridge-Waterloo, London, Oshawa, the Ontario part of Ottawa-Gatineau, Peterborough, St. Catharines-Niagara, Thunder Bay, Toronto, or Windsor.

For more information to determine if you resided outside a CMA, visit canada.ca/census-metropolitan-areas.

Step 1 – Calculating your basic climate action incentive

Base amount	claim \$154.00	6010	154 00	1
Amount for an eligible spouse or common-law partner	claim \$77.00	6011	+ _____	2
Amount for a single parent's qualified dependant	claim \$77.00	6012	+ _____	3
Amount for qualified dependants (Do not include the qualified dependant claimed on line 6012 above, if applicable.)	Number of qualified dependants	6013	$\times \$38.00 =$	4
Add lines 1 to 4.			= 154 00	5

Step 2 – Calculating your supplement for residents of small and rural communities

Did you **reside outside** of a census metropolitan area on December 31, 2018, as defined by Statistics Canada?

6014 Yes 1 No 2

If yes, continue on line 6. Otherwise, enter the amount from line 5 on line 7 below.

Enter the amount from line 5. 154 | 00 $\times 10\% =$ _____ + _____ 6

Step 3 – Calculating your total climate action incentive

Add lines 5 and 6.

Enter this amount on line 449 of your return.

= 154 | 00 7

See the privacy notice on your return.



This is **Step 6** in completing your return. Complete this form and **attach a copy** to your return.

Claim only the credits that apply to you.

Part A – Ontario non-refundable tax credits

Create new transaction and create		For internal use only	5605			
Basic personal amount		claim \$10,354	5804	10,354	00	1
Age amount (if born in 1953 or earlier) (use Worksheet ON428)		(maximum \$5,055)	5808	+		2
Spouse or common-law partner amount						
Base amount	9,671	00				
Minus: their net income from page 1 of your return	-					
Result: (if negative, enter "0")	=		(maximum \$8,792)	► 5812	+	3
Amount for an eligible dependant						
Base amount	9,671	00				
Minus: their net income from line 236 of their return	-					
Result: (if negative, enter "0")	=		(maximum \$8,792)	► 5816	+	4
Ontario caregiver amount (use Worksheet ON428)				5819	+	5
CPP or QPP contributions:						
Amount from line 308 of your federal Schedule 1	5824	+	2,593	80		6
Amount from line 310 of your federal Schedule 1	5828	+				7
Employment insurance premiums:						
Amount from line 312 of your federal Schedule 1	5832	+	858	22		8
Amount from line 317 of your federal Schedule 1	5829	+				9
Adoption expenses			(maximum \$12,632)	5833	+	10
Pension income amount			(maximum \$1,432)	5836	+	11
Disability amount (for self) (Claim \$8,365, or if you were under 18 years of age, use Worksheet ON428.)	5844	+				12
Disability amount transferred from a dependant (use Worksheet ON428)	5848	+				13
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)	5852	+				14
Your unused tuition and education amounts (attach Schedule ON(S11))	5856	+				15
Amounts transferred from your spouse or common-law partner (attach Schedule ON(S2))	5864	+				16
Medical expenses: (Read line 5868 in your income tax package.)	5868			17		
Enter \$2,343 or 3% of line 236 of your return, whichever is less.	-	2,035	92	18		
Line 17 minus line 18 (if negative, enter "0")	=			19		
Allowable amount of medical expenses for other dependants (use Worksheet ON428)	5872	+		20		
Add lines 19 and 20.	5876	=		► +		21
Add lines 1 to 16, and line 21.	5880	=	13,806	02		22
Ontario non-refundable tax credit rate			x	5.05%		23
Multiply line 22 by line 23.	5884	=	697	20		24
Donations and gifts:						
Amount from line 16 of your federal Schedule 9	x	5.05%	=		25	
Amount from line 17 of your federal Schedule 9	x	11.16%	=		26	
Add lines 25 and 26.	5896	=		► +		27
Add lines 24 and 27.						
Enter this amount on line 40.	6150	=	697	20		28
Ontario non-refundable tax credits						

Continue on the next page.

Part B – Ontario tax on taxable incomeEnter your **taxable income** from line 260 of your return.

67,864 | 14 | 29

Use the amount from line 29
to decide which column
to complete.

	Line 29 is \$42,960 or less	Line 29 is more than \$42,960 but not more than \$85,923	Line 29 is more than \$85,923 but not more than \$150,000	Line 29 is more than \$150,000 but not more than \$220,000	Line 29 is more than \$220,000	
Amount from line 29		67,864 14				30
Line 30 minus line 31 (cannot be negative)	– 0 00	– 42,960 00	– 85,923 00	– 150,000 00	– 220,000 00	31
	=	= 24,904 14	=	=	=	32
Multiply line 32 by line 33.	× 5.05%	× 9.15%	× 11.16%	× 12.16%	× 13.16%	33
Add lines 34 and 35.	+ 0 00	+ 2,169 00	+ 6,101 00	+ 13,252 00	+ 21,764 00	34
Ontario tax on taxable income	=	= 4,447 73	=	=	=	35
						36

Part C – Ontario tax

Enter your Ontario tax on taxable income from line 36.

4,447 | 73 | 37

Enter your Ontario tax on split income from Form T1206.

6151 | + | •38

Add lines 37 and 38.

= 4,447 | 73 | 39

Enter your Ontario non-refundable tax credits from line 28.

– 697 | 20 | 40

Line 39 minus line 40 (if negative, enter "0")

= 3,750 | 53 | 41

Ontario minimum tax carryover:

Amount from line 41

3,750 | 53 | 42

Enter your Ontario dividend tax credit from line 6152 of Worksheet ON428.

43

Line 42 minus line 43 (if negative, enter "0").

= 3,750 | 53 | 44

Amount from line 427 of your federal Schedule 1

× 33.67% =

45

Amount from line 44 or 45, whichever is **less**.

6154 | – | •46

Line 41 minus line 46 (if negative, enter "0")

= 3,750 | 53 | 47

Ontario surtax

Amount from line 47

3,750 | 53 | 48

Amount from line 38

49

Line 48 minus line 49 (if negative, enter "0")

= 3,750 | 53 | 50

Complete lines 51 to 53 only if the amount on line 50 is **more than \$4,638**.

Otherwise, enter "0" on line 53 and continue completing the form.

(Line 50	3,750 53	minus \$4,638) × 20% (if negative, enter "0")	=		51
(Line 50	3,750 53	minus \$5,936) × 36% (if negative, enter "0")	=	+	52

Add lines 51 and 52.

= ► + | 53 | 53 | 53 | 54

Add lines 47 and 53.

= 3,750 | 53 | 54

Ontario dividend tax credit:

Enter your Ontario dividend tax credit from line 6152 of Worksheet ON428.

6152 | – | •55

Line 54 minus line 55 (if negative, enter "0")

= 3,750 | 53 | 56

Ontario additional tax for minimum tax purposes:If you entered an amount other than "0" on line 95 of Form T691, enter your Ontario additional tax
for minimum tax purposes from line 57 of Worksheet ON428.+ | 57
= 3,750 | 53 | 58

Add lines 56 and 57.

Continue on the next page.

Enter the amount from line 58 on the previous page.

3,750 | 53 | 59

Part D – Ontario tax reductionEnter "0" on line 66 if **any** of the following applies to you:

- You were not a resident of Canada at the beginning of the year;
- You were not a resident of Ontario on December 31, 2018;
- There is an amount on line 57;
- The amount on line 59 is "0";
- Your return is filed for you by a trustee in bankruptcy;
- You are not claiming an Ontario tax reduction.

Otherwise, complete lines 60 to 66 to calculate your Ontario tax reduction.

Basic reduction

239|00 | 60

If you had a spouse or common-law partner on December 31, 2018, **only** the individual with the **higher net income** can claim the amounts on lines 61 and 62.

Reduction for dependent children born in 2000 or later

Number of dependent children **6269** | × \$442 =

+ | | 61

Reduction for dependants with a mental or physical impairment

Number of dependants **6097** | × \$442 =

+ | | 62

Add lines 60, 61, and 62.

= | 239 | 00 | 63

Amount from line 63

239|00 | × 2 = | 478 | 00 | 64

Amount from line 59

- | | 65

Line 64 minus line 65 (if negative, enter "0")

Ontario tax reduction

= | 3,750 | 53 | 66

Line 59 minus line 66 (if negative, enter "0")

► | - | | 67

= | 3,750 | 53 | 67

Part E – Ontario foreign tax credit

Enter the Ontario foreign tax credit from Form T2036.

- | | 68

Line 67 minus line 68 (if negative, enter "0")

= | 3,750 | 53 | 69

Part F – Community food program donation tax credit for farmers

Enter the amount of qualifying donations that have also been claimed as charitable donations.

6098 | × 25% =

- | | 70

Line 69 minus line 70 (if negative, enter "0")

= | 3,750 | 53 | 71

Part G – Ontario health premium

Use the chart on the next page to calculate the amount of your Ontario health premium.

Ontario health premium

► | + | 600 | 00 | 72

Add lines 71 and 72.

= | 3,750 | 53 | 71

Enter the result on **line 428** of your return.**Ontario tax**

= | 4,350 | 53 | 73

Continue on the next page.

Ontario Health Premium

Enter the amount from line 29.

67,864 | 14

Go to the line on the chart below that corresponds to your taxable income from line 260 of your return.

If there is an Ontario health premium amount on that line, enter that amount on line 72.

If not, enter your taxable income in the first box on the line that corresponds to your taxable income and complete the calculation.

Enter the result on line 72.

Taxable income	Ontario health premium
not more than \$20,000	\$0
more than \$20,000, but not more than \$25,000	$\square - \$20,000 = \square \times 6\% = \square$
more than \$25,000, but not more than \$36,000	\$300
more than \$36,000, but not more than \$38,500	$\square - \$36,000 = \square \times 6\% = \square + \$300 = \square$
more than \$38,500, but not more than \$48,000	\$450
more than \$48,000, but not more than \$48,600	$\square - \$48,000 = \square \times 25\% = \square + \$450 = \square$
more than \$48,600, but not more than \$72,000	\$600
more than \$72,000, but not more than \$72,600	$\square - \$72,000 = \square \times 25\% = \square + \$600 = \square$
more than \$72,600, but not more than \$200,000	\$750
more than \$200,000, but not more than \$200,600	$\square - \$200,000 = \square \times 25\% = \square + \$750 = \square$
more than \$200,600	\$900

See the privacy notice on your return.

Alternative Minimum Tax

- Use this form to calculate your 2018 federal tax payable under alternative minimum tax. If you are completing a return for a trust, use Schedule 12 of the T3 package.
- Complete parts 1, 2, and 8 if you do not have to pay minimum tax in 2018 and you are applying a minimum tax carryover from previous years against your 2018 tax payable.
- Alternative minimum tax does not apply to a person who died in 2018 or to returns filed under subsections 70(2) or 150(4), or under paragraphs 104(23)(d) or 128(2)(e) of the Income Tax Act (the Act).
- If you had business income in 2018 from a province or territory other than the one in which you lived at the end of the year, or from another country, you may also have to complete and attach a copy of Form T2203, Provincial and Territorial Taxes for 2018 – Multiple Jurisdictions.
- Attach a completed copy of this form to your 2018 return.

Part 1 – Adjusted taxable income and minimum amount

Taxable income from line 260 of your return, or the amount you would have entered on line 260 if the instruction "if negative, enter '0' on lines 236 and 260 were replaced with the instruction "if negative, enter the result in brackets".

--	--	--	--	--

Film property ⁽¹⁾

Capital cost allowance (CCA) and carrying charges claimed on certified film property acquired before March 1996 (usually included on lines 221 and 232 of your return)

	2	
--	---	--

Net income from film property before CCA and carrying charges (if negative, enter "0") ⁽²⁾

	3	
--	---	--

Line 2 minus line 3 (if negative, enter "0")

6782	=		4
------	---	--	---

	▶		
--	---	--	--

	+		
--	---	--	--

Rental and leasing property ⁽¹⁾

Capital cost allowance (CCA) and carrying charges claimed on rental and leasing property (included on line 126 of your return)

	5	
--	---	--

Net income from rental and leasing property before CCA and carrying charges (if negative, enter "0") ⁽²⁾

	6	
--	---	--

Line 5 minus line 6 (if negative, enter "0")

6783	=		7
------	---	--	---

	▶		
--	---	--	--

Tax shelters, limited partnerships, and non-active partners

Losses from partnerships that are tax shelters ⁽³⁾

	8	
--	---	--

Amounts deductible for properties that are tax shelters ⁽⁴⁾

	9	
--	---	--

Carrying charges for acquiring an interest in a partnership of which you are a limited or non-active partner, or which owns a rental or leasing property or a film property (included on line 221 of your return) ⁽⁵⁾

	10	
--	----	--

Add lines 8 to 10.

6784	=		11
------	---	--	----

	▶		
--	---	--	--

Resource property and flow-through shares

Total of all resource expenditures, depletion allowances, and carrying charges for resource property and flow-through shares (included on lines 221, 224, and 232 of your return)

	12	
--	----	--

Income (including royalties) from production of petroleum, natural gas, and minerals, before carrying charges, resource expenditures, and depletion allowances included on line 12 (if negative, enter "0")

	13	
--	----	--

Income from dispositions of foreign resource properties, and recovery of exploration and development expenses (if negative, enter "0")

	14	
--	----	--

Income from property, or from a business of selling the product of property, described in Class 43.1 or 43.2 in Schedule II to the Income Tax Regulations (if negative, enter "0")

	15	
--	----	--

Add lines 13, 14, and 15.

	16	
--	----	--

Line 12 minus line 16 (if negative, enter "0")

6786	=		17
------	---	--	----

	▶		
--	---	--	--

Add lines 1, 4, 7, 11, and 17.

	18	
--	----	--

Do not use this area	6790	
----------------------	------	--

	+	
--	---	--

	67,864	
--	--------	--

	14	
--	----	--

	18	
--	----	--

- (1) If you are a member of a partnership, include your share of the income and deductions for the partnership's fiscal period ending in 2018. Do not include any amounts that you have to include on lines 8 to 10 of this form.
- (2) For film property and rental and leasing property, first add income from these investments (before CCA or carrying charges, if they apply) and net taxable capital gains, if any, from dispositions of such investments. Then subtract losses from these investments (before CCA or carrying charges, if they apply). If the result is negative, enter "0".
- (3) If your interest in the partnership is in a tax shelter that the partnership holds, include on line 8 your share of the net losses of the partnership from each source (allowable capital losses, business losses, and property losses) that is more than the amount allowed under paragraph 127.52(1)(c.1) of the Act. Generally, the amount allowed under that paragraph should correspond with the net taxable capital gains that were attributed to you by the partnership or that you have realized on the disposition of your interest in the partnership. These losses are generally reported on line 122 of your return, except rental (line 126) and farming losses (line 141).
- (4) Also include all other amounts deducted for property for which an identification number is required to be, or has been, obtained under section 237.1 of the Act, such as carrying charges for the acquisition of the property. Include amounts from Form T5004, Claim For Tax Shelter Loss or Deduction, that you claimed as an income deduction or a loss on your return. Do not include amounts that you have to include on any other line of this form.
- (5) Enter on this line carrying charges for the acquisition of an interest in a partnership of which you were a limited or non-active partner, or in a partnership that owns a rental or leasing property or a film property. Include only carrying charges that are more than your share of the partnership's income.

Part 1 – Adjusted taxable income and minimum amount (continued)

Amount from line 18 on the previous page

67,864 | 14 19

Non-taxable part of capital gains reported in the year

Amount from line 197 on Schedule 3 of your return (if negative, enter "0" on line 27).

Do not include a reserve from any year before 1986.

20

Capital gains (or losses) arising from mortgage foreclosures and conditional sales repossessions from lines 124 and 155 of Schedule 3

21

Part of total capital gains included on line 19 that is exempt from Canadian tax under a tax treaty (included on line 256 of your return)

22

6788 +

Capital gains on gifts of property to qualified donees (6)

23

6789 +

Certain capital gains from graduated rate estates

(for details, contact its legal representative)

6787 +

24

Add lines 21 to 24.

= ► - | 25

Line 20 minus line 25 (this amount can be negative)

26

Multiply line 26 by 30% (do not show the result in brackets).

a)

Enter the amount from line 127 of your return.

b)

If line 26 is positive, enter the amount from line a).

If line 26 is negative, enter the amount from line a) or b), whichever is less, and show it in brackets.

+

27

Security options deduction under paragraph 110(1)(d) included on line 249 of your return

(total of all amounts in box 39 of your T4 slips plus 50% of the amount on line 2 of Form T1212, Statement of Deferred Security Options Benefits)

5569

28

Gifts of securities acquired under a security option plan included on line 249 of your return

5570

29

Amount from line 28

30

Amount from line 29

31

Line 30 minus line 31 (if negative, enter "0")

32

Multiply line 32 by 40%.

+ = ► - | 33

34

Line 29 plus line 33

35

Line 28 minus line 34 (if negative, enter "0")

36

Security options deduction under paragraph 110(1)(d.1) included on line 249 of your return (total of all amounts in box 41 of your T4 slips)

37

Deduction included on line 249 of your return for a security received as a prospector or grubstaker

38

Deduction included on line 249 of your return for certain dispositions of securities received from a deferred profit-sharing plan

39

Add lines 36 to 38.

5571 =

39

Multiply line 39 by 60%.

+

40

If you claimed limited partnership losses incurred in another year on line 251 of your 2018 return and you have not filed an election (7), indicate the full amount of these losses incurred prior to 2012. Add to this amount the part of any losses incurred after 2011 that you claimed from partnerships that are tax shelters. (8)

c)

If you claimed limited partnership losses incurred in another year on line 251 of your 2018 return and you filed an election (7), indicate the part of these losses from 2006 to 2017 that were from partnerships that are tax shelters. Add to this amount the full amount of limited partnership losses claimed that were incurred prior to 2006. (8)

6792

d)

Enter the amount from line c) or line d), whichever applies to your situation.

e)

If you claimed non-capital losses incurred in another year on line 252 of your 2018 return, indicate the part of those losses that resulted from CCA or carrying charges claimed on multiple-unit residential buildings, rental and leasing property, certified feature films, or certified productions, as well as the part for resource expenditures and depletion allowances. (8)

f)

Line e) plus line f).

+

41

Add lines 19, 27, 35, 40, and 41.

=

67,864

| 14

42

- (6) This amount includes amounts from lines 1 and 2 of Column 8 of Form T1170 as well as gifts of property to a qualified donee not included on Form T1170 (for example, gifts of listed personal property or other capital property).
- (7) You can no longer file an election. The deadline for filing an election to restrict your limited partnership losses for partnerships that are tax shelters was March 11, 2014.
- (8) Calculate the limited partnership losses and/or restricted farm losses, farm losses, and non-capital losses for other years from CCA and carrying charges, using the rules in effect for the year. If you need help, contact us.
- (9) If you elect under section 40 of the Income Tax Application Rules, include the elected income in the total on line 42.

Part 1 – Adjusted taxable income and minimum amount (continued)

Amount from line 42 on the previous page		67,864	14	43
Amount from line 120 of your return				
Amount from line 180 of your return	–	× 13.7931% =	9)	
Amount from line 120 minus the amount from line 180 of your return	=	× 27.5362% = +	h)	
Line g) plus line h)		= ►		44
Amount from line 217 of your return	–	× 60% = +	45	
Net non-deducted capital losses from line 156 in Part 9 (10)		+ + =	46	
Add lines 44 to 46.		► –		47
Line 43 minus line 47 (if negative, enter "0")			Adjusted taxable income	67,864 14 48
Basic exemption				– 40,000.00 49
Line 48 minus \$40,000 (if negative, enter "0")			Net adjusted taxable income	= 27,864 14 50

If line 50 is "0", you are not subject to alternative minimum tax. If you want to apply a minimum-tax carryover from previous years against your 2018 tax payable, complete parts 2 and 8 and attach a copy of this form to your return. Also, complete Schedule 1 and your return as usual.

Federal tax rate	×	15%	51
Gross minimum amount: multiply line 50 by 15%		=	4,179 62 52
Total non-refundable tax credits from line 350 of your Schedule 1		2,468 40	53
Enter the total of lines 314, 318, 324, and 326 of your Schedule 1.	54		
Federal tax rate	×	15%	55
Multiply line 54 by 15%.	=	► –	56
Line 53 minus line 56 (11)		= 2,468 40 ► –	2,468 40 57
Line 52 minus line 57 (if negative, enter "0")			Minimum amount = 1,711 22 58

If line 58 is "0", you are not subject to alternative minimum tax. If you want to apply a minimum-tax carryover from previous years against your 2018 tax payable, complete parts 2 and 8 and attach a copy of this form to your return. Also, complete Schedule 1 and your return as usual.

Part 2 – Basic federal tax

Enter the amount from line 404 of your Schedule 1.			11,349	12	59
Total non-refundable tax credits from line 350 of your Schedule 1		2,468 40	60		
Dividend tax credit: amount from line 425 of your Schedule 1	+ =	2,468 40	61		
Line 60 plus line 61		► – 2,468 40	62		
Line 59 minus line 62		= 8,880 72	63		
Minimum tax carryover applied in 2018 from line 124 in Part 8		–	64		
Line 63 minus line 64		Basic federal tax = 8,880 72	65		

Part 3 – Regular net federal tax payable

Amount from line 65 on the previous page			8,880	72	66
Federal surtax on business income earned outside Canada:					
multiply the amount from line 66 by 48%. If you have to pay provincial or territorial tax to multiple jurisdictions, multiply the result by the percentage in Column 5 of line 5222 on Form T2203. In either case, enter the result on this line.	+ =		67		
Recapture of investment tax credit (from line 8 of Form T2038(IND))	+ =		68		
Add lines 66 to 68.	=	8,880 72	69		

Federal foreign tax credit from Form T2209			70
Federal logging tax credit	+ =	71	
Line 70 plus line 71		► –	72
Line 69 minus line 72 (if negative, enter "0")		Federal tax payable = 8,880 72	73
Federal political contribution tax credit from line 410 of your Schedule 1			74
Investment tax credit from line H of Form T2038(IND)	+ =	75	
Labour-sponsored funds tax credit from line 414 of your Schedule 1	+ =	76	
Add lines 74 to 76.		► –	77
Line 73 minus line 77 (if negative, enter "0")		Regular net federal tax payable = 8,880 72	78

(10) If you have unapplied capital losses from other years, complete Part 9 and enter the net non-deducted capital losses on line 46. This applies even if you have not claimed any net capital losses of other years on line 253 of your return. However, if line 26 in Part 1 is "0" or negative, and you do not have any unapplied net capital losses from before May 23, 1985, do not complete Part 9. Enter "0" on line 46.

(11) If you claimed a federal logging tax credit on your Schedule 1, add this amount to the amount on line 57.

Part 4 – Special foreign tax credit

(i) Foreign business income (total business income earned in the foreign country minus allowable expenses and deductions for the foreign income)	79
Foreign non-business income (on which non-business income tax was paid to a foreign country (a))	80
Total foreign income	81
Applicable rate	82
Foreign income limit for special foreign tax credit	83
(ii) Total non-business income tax paid to a foreign country (a) \times 66.6666% =	84
Total business income tax paid to a foreign country (b)	85
Foreign taxes paid for special foreign tax credit	86
Enter the amount from line 83 or line 86, whichever is less .	87
Enter the amount from line 70 or line 87, whichever is more .	Special foreign tax credit 88

Part 5 – Obligation to pay alternative minimum tax

Minimum amount from line 58	1,711 22 89
Special foreign tax credit from line 88	– 90
Line 89 minus line 90 (if negative, enter "0")	Net minimum tax payable 1,711 22 91
Regular net federal tax payable from line 78	8,880 72 92
Federal surtax from line 67	– 93
Line 92 minus line 93 (if negative, enter "0")	= 8,880 72 ► – 8,880 72 94
Line 91 minus line 94 (if negative, enter "0")	= 95

If line 95 is "0", you are not subject to alternative minimum tax. If you want to apply a minimum-tax carryover from previous years against your 2018 tax payable, complete Part 8 and attach a copy of this form to your return. Also, complete Schedule 1 and your return as usual. If the amount on line 95 is positive, complete parts 6 and 7.

(a) Non-business income tax paid to a foreign country (see note below)

Total of non-business income or profits tax you paid to that country or to a political subdivision of that country for the year, minus any part of this tax that is deductible under subsection 20(11) or deducted under subsection 20(12) of the Canadian Income Tax Act. Non-business income tax paid to a foreign country does not include tax that can reasonably be attributed to an amount that:

- any other person or partnership has received, or is entitled to receive from the foreign country
- relates to taxable capital gains from that country, and you or your spouse or common-law partner claimed a capital gains deduction for that income
- was deductible as income exempt from tax under a tax treaty between Canada and that country
- was taxable in the foreign country because you were a citizen of that country, and relates to income from a source within Canada

Note

Any amount of tax you paid to a foreign government in excess of the amount you had to pay according to a tax treaty is considered a voluntary contribution and does not qualify as foreign taxes paid.

(b) Business income tax paid to a foreign country (see note 1 below)

Total of business income or profits tax you paid to a country or a political subdivision of a country for the year (see note 2 below). It does not include any part of the business income tax that can be reasonably attributed to an amount that any other person or partnership has received or is entitled to receive from a country, or that was payable on income that was exempt from tax under a tax treaty between Canada and that country.

Note 1

Any amount of tax you paid to a foreign government in excess of the amount you had to pay according to a tax treaty is considered a voluntary contribution and does not qualify as foreign taxes paid.

Note 2

If you were a resident of Quebec, multiply this amount by 55%.

Part 6 – Federal tax payable (under alternative minimum tax)**Basic federal tax from line 65**

Amount from line 20 of Form T1206, Tax on Split Income

Line 96 minus line 97 (if negative, enter "0")

8,880	72	96
–		97
=	8,880	72 98

Minimum amount from line 58Enter amount from line 98 or line 99, whichever is **more**.

Amount from line 20 of Form T1206, Tax on Split Income

Line 100 plus line 101 (12)

1,711	22	99
8,880	72	100
+		101
=	8,880	72 102

Net minimum tax payable from line 91**Federal surtax on business income earned outside Canada:**

multiply the amount from line 102 by 48%. If you have to pay provincial or territorial tax to multiple jurisdictions, multiply the result by the percentage in Column 5 of line 5222 on Form T2203. In either case, enter the result on this line.

Line 103 plus line 104

1,711	22	103
+		104
=	1,711	22 105

Amount from line 22 of Form T1206, Tax on Split Income

Enter amount from line 105 or line 106, whichever is **more**. Enter this amount on line 417 of your Schedule 1.

6791 1,711 | 22 107

Part 7 – Additional taxes paid for minimum tax carryover

The terms identified by the letters (a) and (b) are defined on page 4 of this form.

Minimum amount from line 89

108

Basic federal tax from line 65

Federal tax on split income from line 8 of Form T1206, Tax on Split Income

		109
–		110
=		111

Line 109 minus line 110 (if negative, enter "0")

Special foreign tax credit from line 88

112

Federal foreign tax credit from line 70

113

Line 112 minus line 113

114

Line 114 × Foreign taxes paid for special foreign tax credit (line 86 in Part 4)

= +

Foreign taxes paid (non-business income tax paid to a foreign country (a) plus business income tax paid to a foreign country (b))

115

Line 111 plus line 115

=

Line 108 minus line 116 (if negative, enter "0")

→ –

Additional taxes paid for minimum tax carryover

116

=	–	116
=		117

Part 8 – Applying a minimum tax carryover from previous years against 2018 tax payable

Minimum tax carryover from previous years (2011 to 2017)

118

Tax payable before minimum tax carryover from line 63

8,880 | 72 119

Federal tax on split income from line 8 of Form T1206, Tax on Split Income

–		120
=	8,880	72 121

Line 119 minus line 120

=	8,880	72 121
–	1,711	22 122

Minimum amount from line 58

=	1,711	22 122
=	7,169	50 123

Maximum carryover that can be applied in 2018: line 121 minus line 122 (if negative, enter "0")

Minimum tax carryover applied in 2018:

Claim an amount that is not more than line 118 or 123, whichever is **less**, and enter it on line 427 of your Schedule 1

–		124
=		125

Balance of minimum tax carryover available for later years, if any: line 118 minus line 124

+		126
=		127

Additional 2018 taxes for carryover to later years from line 117

–		128
=		129

Line 125 plus line 126

Unapplied 2011 minimum tax carryover

Total minimum tax carryover available for 2019: line 127 minus line 128

- (12) Use the amount on line 102 as your basic federal tax (instead of line 429 of Schedule 1) when you calculate any refundable Quebec or Yukon First Nations abatement. If you have to pay provincial or territorial tax to multiple jurisdictions and have income allocated to Quebec, enter the amount from line 102 on line 11 in Part 2 of Form T2203 to calculate any refundable Quebec abatement.

Part 9 – Net non-deducted capital losses

Complete this part only if line 26 in Part 1 is positive or if you have any unapplied net capital losses from before May 23, 1985.

Amount from line 26 in Part 1

130

Capital gains deduction from line 254 of your return (13)

- 131

Capital gains available for capital losses of other years: line 130 minus line 131

= 132

Pre-1988 unapplied net capital losses

x 2 =

133

1988 and 1989 unapplied net capital losses

x 3 / 2 =

134

1990 through 1999 unapplied net capital losses

x 4 / 3 =

135

2000 unapplied net capital losses

÷ inclusion rate* =

136

2001 through 2017 unapplied net capital losses

x 2 =

137

Add lines 133 to 137. (14)

= ►

138

Adjusted capital losses of other years applied against total capital gains:

Enter the amount from line 132 or line 138, whichever is less.

139

Unapplied net capital loss incurred before

May 23, 1985 (if none, enter "0" on line 152)

x 2 =

140

Capital gains deductions claimed:

In 2001 through 2017

x 2 =

141

In 2000

÷ inclusion rate* =

142

In 1990 through 1999

x 4 / 3 =

143

In 1988 and 1989

x 3 / 2 =

144

Before 1988

x 2 =

145

Add lines 141 to 145.

= ►

146

Pre-1986 capital loss balance for 2018: line 140 minus line 146 (if negative, enter "0")

= 147

Line 138 minus line 139

= 148

Enter the amount from line 147 or line 148, whichever is less.

Allowable rate

Line 149 multiplied by 80%

149

x 80% 150

= 151

Enter the amount from line 151 or \$2,000, whichever is less.

Line 139 multiplied by 80%

152

+ 153

Adjusted capital losses: line 152 plus line 153

= 154

Net capital losses of other years from line 253 of your return

- 155

Line 154 minus line 155. Enter this amount on line 46 in Part 1.

Net non-deducted capital losses

= 156

* You can find this information on your notice of assessment or notice of reassessment for 2000, or by contacting us.

(13) Do not include the part of the capital gains deduction for the disposition of eligible capital property that is qualified farm property or qualified fishing property.

(14) Do not include the non-deducted part of capital losses from mortgage foreclosures and conditional sales repossessions. For post-1994 net capital losses, the first paragraph under Note 3 also applies here.

See the privacy notice on your return.

Employee Overpayment of 2018 Employment Insurance Premiums

Complete this form to calculate any overpayment of employment insurance (EI) premiums paid through **employment**.

To be refunded, the amount of the EI overpayment has to be more than \$1.

If you have **self-employment** and other eligible earnings and have entered into an agreement with the Canada Employment Insurance Commission through Service Canada to participate in the EI program for access to EI special benefits, complete Schedule 13, then complete this form.

Do not complete this form if you were a resident of Quebec on December 31, 2018, and you have to complete Schedule 10.

Calculating your employment insurance overpayment

Total EI insurable earnings (box 24 or, if blank, box 14 of your T4 slips) (read (a) below)	51,700 00	1
Total self-employment and other earnings eligible for the EI program for access to EI special benefits	+	2
Add lines 1 and 2.	(maximum \$51,700)	3
Total premiums deducted:		
Residents of other than Quebec (box 18 and box 55 of your T4 slips) (read (b) below)	861 73 4	
Quebec residents (box 18 of your T4 slips)	+	5
Total premiums payable (enter the amount from line 9 of Schedule 13)	= 861 73	6
Add lines 4 and 5.		
Line 3 minus \$2,000 (if negative, enter "0")	- 49,700 00	7
Line 6 minus line 7 (if negative, enter "0")	=	8
Total premiums deducted:		
Residents of other than Quebec (box 18 and box 55 of your T4 slips) (read (b) below)	861 73 9	
Quebec residents (box 18 of your T4 slips)		
Required premium:		
Residents of other than Quebec (multiply line 1 by 1.66%)	(maximum \$858.22)	
Quebec residents (multiply line 1 by 1.30%)	(maximum \$672.10)	
Line 9 minus line 10 (if negative, enter "0")	- 858 22 10	10
	= 3 51 11	11
Enter the amount from line 8 or line 11, whichever is greater .	Employment insurance overpayment	3 51 12

Enter the amount from line 12 on **line 450** of your return only if it is more than \$1. However, if the amount on line 12 is greater than the amount on line 9, enter instead the amount from line 9 on line 450.

Enter the amount from line 7, 9, or 10, whichever is **least**, on **line 312** of Schedule 1 and, if it applies, on **line 5832** of Form 428. We may adjust your claim if there is an amount on line 2 and the amount on line 3 is less than \$2,033 (\$2,026 if you were a resident of Quebec).

- (a) If you have **no** self-employment earnings and your total EI insurable earnings on your T4 slips are **less than** \$2,000, enter "0". However, if you have self-employment earnings and have entered into an agreement with the Canada Employment Insurance Commission through Service Canada to participate in the EI program for access to EI special benefits, enter the total EI insurable earnings from your T4 slips.
- (b) If you received EI-exempt employment income as stated in box 28 of your T4 slip and there is an amount in box 55 of your T4 slip, do not claim the amount shown in box 55 of that slip on this line. In this case, contact Revenu Québec for a refund of your Provincial parental insurance plan (PPIP) premiums paid. However, if you are an employee who controls more than 40% of the voting shares of a corporation and you have entered into an agreement with the Canada Employment Insurance Commission through Service Canada in 2018 to participate in the EI program for access to EI special benefits, claim the amount shown in box 55 on this line.

Other Credits

Other credits**Age amount - line 301**

Maximum claim

Your net income from line 236 of your return

Base amount

Line 2 minus line 3 (if negative, enter "0")

Multiply line 4 by 15%

Line 1 minus line 5 (if negative, enter "0"). Enter this amount on line 301 of Schedule 1.

1

2

36,976 00

4

5

6

Adoption expenses - line 313

Name of child

Name of child

Fees paid to an adoption agency licensed by a provincial or territorial government

1

Court, legal and administrative expenses

2

Reasonable travel and living expenses:

Travel expenses of a child

3

Travel and living expenses of the adoptive parents

4

Travel expenses of an escort, if the adoptive parents did not accompany the child

5

Document translation fees

6

Mandatory expenses paid for the child's immigration

7

Expenses arising from a requirement imposed by government authority respecting the adoption of a child

8

Other expenses

9

Total adoption expenses (maximum : \$15,905 per child)

10

Amount claimed by the other adoptive parent %

11

Subtract line 11 from line 10.

12

Carry the result to line 313 of your Schedule 1.

Pension income amount - line 314

Amount from line 115 of your return

1

Foreign pension income included on line 115 and deducted on line 256

2

Income from a U.S. individual retirement account (IRA) included on line 115

3

Amounts from a RRIF or PRPP included on line 115 and transferred to an RRSP, RRIF, PRPP or an annuity

4

Ineligible pension income included in T4A

5

Add lines 2, 3, 4, 5.

6

Line 1 minus line 6

7

Annuity payments from line 129 of your return (box 16 of your T4RSP slip) only if you were age 65 or older on December 31, 2018, or you received the payments because of the death of your spouse or common-law partner.

8

Add lines 7 and 8.

A

Enter on line 314 of Schedule 1, **\$2,000** or the amount on line A, whichever is **less**. However, if you and your spouse or common-law partner are electing to split **your** eligible pension income, enter the amount from line A on line A of Form T1032, Joint Election to Split Pension Income. Follow the instructions at Step 4 on Form T1032 to calculate the pension income amount to enter on line 314 of your and your spouse's or common-law partner's Schedule 1.

Disability amount - line 316(supplement calculation if you were under **18 years of age** on December 31, 2018)

Maximum supplement

1

Total expenses for child care and attendant care claimed for you by anyone

2

Base amount

3

Line 2 minus line 3 (if negative, enter "0")

4

Line 1 minus line 4 (if negative, enter "0")

5

Enter, on line 316 of Schedule 1, **\$8,235 plus** the amount on line 5 (maximum claim \$13,039), **unless** you are completing this chart to calculate the amount at line 318.

Volunteer firefighters' amount – line 362

Do you wish to claim this credit?

Yes

No

Volunteer firefighters' amount

Home buyers' amount - line 369

Do you qualify for the home buyers' amount?

Yes

No

GUG_UHW YK UB

: YXYfU

Home buyers' credit

Amount claimed by another individual

Home buyers' amount

Search and rescue volunteers' amount – line 395

Do you wish to claim this credit?

Yes

No

Search and rescue volunteers' amount

Federal political contribution tax credit - lines 409/410

Federal political contributions from T5013

1

Other federal political contributions

2

Total of lines 1 and 2 (Enter on line 409 of your return)

3

Available credit:

75% of the first \$400

4

50% of the next \$350

5

33.33% of contributions over \$750

6

Available credit to a maximum of \$650

7

Enter this amount on line 410 of Schedule 1.

Total income tax deducted - line 437

T4 slips		16,443	41
T4A slips			
T4A (OAS) slip			
T4A (P) slip			
T4A (RCA) slip			
T4E slip			
T4RIF slips			
T4RSP slips			
T5013 slips			
T1032 line P - Pension Transferee			
Québec tax deducted (if not filing Québec return)			
Subtotal		16,443	41
Less: T1032 line P - Pensioner			
Total		16,443	41

Other deductions

Annual union, professional or like dues - line 212

Union name	
Union dues reported on T4 slips	1,154.74
Professional liability insurance	
Taxable annual union or professional dues	
Non-taxable annual union or professional dues	
Total	1,154.74

Other employment expenses - line 229

Legal expenses to obtain/collect salary or wages	
Repayments of worker's compensation benefits	
Employment expenses for forestry workers	
Employment expenses reported on Form T777	
Meals and lodging expenses reported on Form TL2	
T4PS Box 36 - forfeited amounts	
Reimbursement of salaries, wages or wage loss insurance benefits	
RC359 Line 7 - Excess EPSP	
Total	

Total

Other deductions - line 232

Refund of undeducted RRSP contributions - withdrawal made using Form T3012A	
Refund of undeducted RRSP contributions - withdrawal made without Form T3012A	
Legal expenses to appeal a tax assessment	
*Legal expenses to make child-support non-taxable	
Legal expenses to obtain/collect a retiring allowance or pension	
Repayments of Employment Insurance benefits	
Repayments of Old Age Security	
Repayment of research grants, scholarships or any similar financial assistance	
Repayment of the apprenticeship incentive research grant	
Repayment of income from a RDSP	
Repayments of CPP/QPP benefits received in a previous year	
Repayments of shareholder loans	
Foreign tax deduction under subsection 20(11)	
Foreign tax deduction under subsection 20(12)	
Split income	
T4RIF Box 22 - other deductions	
T4RIF Box 24 - excess amount transferred to a RRIF	
T4RSP Box 22 - commutation payments transferred to a RRIF	
T4RSP Box 28 - other deductions	
RRSP / RRIF losses after death (on deceased return)	
CCA on Canadian certified films and productions	
RCA deductions under subsection 60(t) and 60(u)	
Depletion allowances	
Deduction for amounts transferred to a registered disability savings plan (RDSP)	
Status Indian T4A(P) exempt income	

1

* Legal fees paid to collect late support payments, to establish the amount of support payments or to try to get an increase in support payments should be claimed on line 221.

Other deductions

Stock option and shares deductions - line 249

T4 Box 39 - 110(1)(d) deduction	
T4 Box 41 - 110(1)(d.1) deduction	
Form T1212 deduction	
Additional deduction for donation of shares acquired under a stock-option plan	
Deduction for shares received as a prospect or grubstaker	
Deduction related to subsection 147(10.4) income inclusion for disposition of DPSP shares	
Total	

Additional deductions - line 256

15% of U.S. social security benefits reported on line 115		
50% of U.S. social security benefits that started before 1996 and reported on line 115		
Other foreign pensions exempt under a tax treaty		
Foreign support payments reported on line 128		
T5013/T5013A - income exempt under a tax treaty		
Foreign capital gains exempt from Canadian tax	Total:	x 50% =
Other income exempt under a tax treaty		
Employment with a prescribed international organization		
Vow of perpetual poverty		
Adult basic education tuition assistance (T4A box 196 and T4E box 21)		
Deduction for foreign farm workers		
Total		

This is **Exhibit "M"** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits

Calculation Input		Annual \$		
Darryl	Male, 42, Resident of ON			
Income				
Employment income <i>(Using 2018 income information)</i>	79,164			
Cynthia	Female, 44, Resident of ON			
Income				
Employment income	87,292			
Children	Age	Lives with	Table Amt	Claimed by
Charlotte	10	Cynthia	Yes	Cynthia
Alice	7	Cynthia	Yes	Cynthia
Youngest child attends full time school 4 years and finishes high school 17 years from the date of separation.				
Defendant credit claimed by Cynthia.				

Child Support Guidelines (CSG)		Monthly \$
Annual Guidelines Income	Darryl	Cynthia
79,164	79,164	87,292
CSG Table Amount (current)	1,198	0
Child Support (Table)	1,198	0

Spousal Support Advisory Guidelines (SSAG)		Monthly \$
Length of marriage/cohabitation: 5 years		
Recipient's age at separation: 38 years		

"With Child Support" Formula

Low	Mid	High
0	0	0

The formula results in a range for spousal support of \$0 to \$0 per month for an indefinite (unspecified) duration, subject to variation and possibly review, with a minimum duration of 4 years and a maximum duration of 17 years from the date of separation.

SSAG Considerations: The results of the SSAG formula must be interpreted with regard to: Entitlement; Location within the Ranges; Restructuring; Ceilings and Floors; and Exceptions.

Support Scenarios	Monthly \$	A. SSAG Low		B. SSAG Mid		C. SSAG High	
		Darryl	Cynthia	Darryl	Cynthia	Darryl	Cynthia
Gross Income		6,597	7,274	6,597	7,274	6,597	7,274
Taxes and Deductions		(1,684)	(1,708)	(1,684)	(1,708)	(1,684)	(1,708)
Benefits and Credits		0	413	0	413	0	413
Spousal Support		0	0	0	0	0	0
Child Support (Table)		(1,198)	1,198	(1,198)	1,198	(1,198)	1,198
Net Disposable Income (NDI)		3,715	7,177	3,715	7,177	3,715	7,177
 Adult in household							
Child in household							
Shared/Summer child in household							
Payor's NDI/Contribution							
Percent of NDI		34.1%	65.9%	34.1%	65.9%	34.1%	65.9%
CSG Special Expenses Apportioning %		47.6%	52.4%	47.6%	52.4%	47.6%	52.4%
After-tax Cost/Benefit of Spousal Support		0	0	0	0	0	0

This is **Exhibit “N”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021



A Commissioner for taking Affidavits

Calculation Input		Annual \$
Darryl	Male, 42, Resident of ON	
Income		
Employment income <i>(Per letter from Algonquin college)</i>	87,462	

Cynthia		Female, 44, Resident of ON
Income		
Employment income	87,292	

Children	Age	Lives with	Table Amt	Claimed by
Charlotte	10	Cynthia	Yes	Cynthia
Alice	7	Cynthia	Yes	Cynthia

Youngest child attends full time school 4 years and finishes high school 17 years from the date of separation.

Defendant credit claimed by Cynthia.

Child Support Guidelines (CSG)		Monthly \$
Annual Guidelines Income	Darryl	Cynthia
CSG Table Amount (current)	87,462	87,292
Child Support (Table)	1,318	0

Spousal Support Advisory Guidelines (SSAG)		Monthly \$
Length of marriage/cohabitation: 5 years		
Recipient's age at separation: 38 years		

"With Child Support" Formula

Low	Mid	High
0	0	0

The formula results in a range for spousal support of \$0 to \$0 per month for an indefinite (unspecified) duration, subject to variation and possibly review, with a minimum duration of 4 years and a maximum duration of 17 years from the date of separation.

SSAG Considerations: The results of the SSAG formula must be interpreted with regard to: Entitlement; Location within the Ranges; Restructuring; Ceilings and Floors; and Exceptions.

Support Scenarios	Monthly \$	A. SSAG Low		B. SSAG Mid		C. SSAG High	
		Darryl	Cynthia	Darryl	Cynthia	Darryl	Cynthia
Gross Income		7,288	7,274	7,288	7,274	7,288	7,274
Taxes and Deductions		(1,884)	(1,674)	(1,884)	(1,674)	(1,884)	(1,674)
Benefits and Credits		0	431	0	431	0	431
Spousal Support		0	0	0	0	0	0
Child Support (Table)		(1,318)	1,318	(1,318)	1,318	(1,318)	1,318
Net Disposable Income (NDI)		4,086	7,349	4,086	7,349	4,086	7,349
 adult in household							
child in household							
shared/summer child in household							
Payor's NDI/Contribution							
Percent of NDI		35.7%	64.3%	35.7%	64.3%	35.7%	64.3%
CSG Special Expenses Apportioning %		50.0%	50.0%	50.0%	50.0%	50.0%	50.0%
After-tax Cost/Benefit of Spousal Support		0	0	0	0	0	0

This is **Exhibit “O”** referred to in the
Affidavit of Cynthia Holmes
sworn before me, this 1st day
of October, 2021

A handwritten signature in blue ink, appearing to read "Alice R.", is positioned above a horizontal line.

A Commissioner for taking Affidavits

STATEMENT OF SERVICES RENDERED

PURCHASE
 CHARGE
 C85012011-001-888-000-0
 REBILL NUMBER
 5185 10-22-13
 A124

Aqua Dental Corporation
 9-3091 Strandherd Dr.
 Ottawa, ON K2G-4R9
 (613)825-5000

CHART NO.	PAGE NO.
	1
BILLING DATE	
	08/13/2020

GUARANTOR NAME AND MAILING ADDRESS

Scott LeClair
 100 Talltree Cres
 Nepean, ON K2J-0E4

PATIENT	TOOTH	SURF	DESCRIPTION	CHARGE	CREDIT
Alice			Exam, Recall	35.00	
Alice			2 B.W. X-Ray	34.00	
Alice			Scaling 1U	57.00	
Alice			Fluoride Varnish	29.00	
Charlotte			Exam, Recall	35.00	
Charlotte			2 B.W. X-Ray	34.00	
Charlotte			Scaling 1U	57.00	
Charlotte			Fluoride Varnish	29.00	
Charlotte	16	O	Prev. Rest. Resin 1st Tooth	63.00	
Charlotte	36	O	Prev. Rest. Resin 1st Tooth	63.00	
Charlotte	46	O	Comp perm mol ac 1 Sur	190.00	
Charlotte			Cash Payment - Thank You		-474.17
Alice			Visa Payment - Thank You		-156.17

PRIOR BALANCE	CURRENT CREDITS	CURRENT CHARGES	NEW BALANCE	DENTAL INS. EST.	PLEASE PAY
4.34	630.34	+ 626.00	= 0.00	0.00	= 0.00

PATIENT	DATE	TIME	REASON
Samuel	Monday - 17 August 2020	1:30 pm	cleaning

payment options

e-transfer to info@quadraticlottawa.ca

Password: aquadental

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Invoice i-3378
Date 2020-06-04

Patient

HOLMES Cynthia
NEPEAN ON
C:(343) 551-0837

Eyes of Barrhaven
5-4285 STRANDHERD DRIVE
NEPEAN ON
K2J5E6
613.440.3937
info@youreyes.ca
youreyes.ca

Product	QTY	Unit Price	Total
Job 1			
Nano CREW SC NAO572344SC 44-16 127	1.0	159.00	159.00
Single Vision Riverside Stock	2.0	50.00	100.00
1.56 Bluselect	2.0	25.00	50.00
HMC+	2.0	40.00	80.00
<hr/>			
Discount	1.0	-40.00	-40.00



i3378

Date	Method	Confirmation	Payment
2020/06/04	Visa		349.00

List Price	389.00
Discounts	-40.00
Sub Total	349.00
Total	349.00
Insurance	0.00
Patient Total	349.00
Patient Payments	349.00
Balance	0.00

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