

Account

Account type	Roth IRA Brokerage
Make a 2023 contribution to this IRA	\$100.00
Dividends & capital gains	Reinvest distributions (more info)
Funding method	Bank transfer
Sources of money	Salary/Social Security benefits
Investment goals	Growth
Beneficiaries	Assets will pass to your surviving spouse or your estate. This is the current default according to Vanguard's IRA Custodial Account Agreement. (more info)

Settlement fund: Vanguard Federal Money Market Fund

Your account comes with a settlement fund (also known in the brokerage industry as a "sweep account") that is used to pay for investments and hold assets from investment sales and other transactions.

Bank on file

Routing number	051400549
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Bank name **Wells Fargo**

Bank account number **5698743928**

Account type **Checking**

Name on account **Chloe Habelreeh**

Profile

Legal name **Chloe Habelreeh**

Email **chloe.habelreeh@gmail.com**

Date of birth **11/27/1997**

Citizenship **Resident alien**

Country of citizenship **AUSTRALIA**

Social Security # *****-**-2600**

Gender **Female**

Home address **815 N Patrick St Unit 411
Alexandria , VA 22314**

Mailing address **Same as home address**

Primary phone **540-690-9388(Cell phone)**

Employment

Status	Employed
Employer	Dentons Global Advisors
Occupation	Communications Director
Business street address	1900 K ST NW FL 5 WASHINGTON, DC 20006
Spouse is a Vanguard employee	No
Associated person	No
Control person	No

Financial profile

Annual income	\$100,000 - \$499,999
Liquid net worth	Less than \$20,000

Dividends and capital gains

Reinvesting means the dividends and capital gains distributions from eligible investments will be used to buy additional shares of those investments. We'll do this automatically for you through the Vanguard

Brokerage dividend reinvestment program, which has no fees or commissions.

You can change your dividend selection for all eligible investments or for specific investments after your account has been opened by going to **Profile & account settings** from the **My Accounts** tab.

Beneficiaries

Assets will pass to your surviving spouse or your estate. This is the current default according to Vanguard's IRA Custodial Account Agreement unless you change it.

You can update your beneficiaries after your new account has been opened by going to **Profile & account settings** from the **My Accounts** tab.

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.