

In Home Meeting Disclosure for Applicants Age 65 and Older

Agent Name (print name as it appears on your California insurance license)

License Number (if applicable)

Mailing Address (print address as it appears on your California insurance license)

Telephone Number

I am a licensed insurance agent. My purpose for coming to your home is to sell, discuss, and/or deliver life insurance and annuities.

You have the right to have other persons present at the meeting, including family members, financial advisors or attorneys. You have the right to end the meeting at any time.

You have the right to contact the Department of Insurance for information, or to file a complaint.

CALIFORNIA DEPARTMENT OF INSURANCE

In California: (800) 927-HELP (4357) / Outside California: (213) 897-8921

TDD-Telecommunication Devices for the Deaf: (800) 482-4833

(continued on next page)

In Home Meeting Disclosure for Applicants Age 65 and Older

The following individuals will be coming to your home:

1. Name Printed

Insurance License Information (if applicable)

Title

2. Name Printed

Insurance License Information (if applicable)

Title

3. Name Printed

Insurance License Information (if applicable)

Title

4. Name Printed

Insurance License Information (if applicable)

Title