

Midwood Financial Services

Index Annuity Rate Update 7.22.2019 - Infinex

Company	AM Best	Product Name	Term	\$ Band	Fixed Rate	S&P Annual Cap	S&P Monthly Cap	S&P Annual Trigger	S&P Annual Par Rate	Other Strategies (See Rate Sheet for All Options)	Rate Effective Date	Flex. Prem.	Free Withdrawal Yr1/Yr2+	ROP Rider	Death Benefit Rider	Income Rider	Max Issue Age	Surrender Schedule
Delaware Life	A-	Retirement Stages 7	7yr	n/a	2.65%	6.00%	n/a	4.50%	50%	CROCI, Morgan Stanley Global	6/3/2019	Yes	0%/10%	0.40%	n/a	4% + Interest / 15yrs 0.95% on CV	80	8.5,8,7,6,5,4,3,0%
Great American	A	Assurance Select 7 Plus	7yr	High	2.75%	4.85%	n/a	n/a	60%*	IYR, GLD, S&P Retiree Spending	6/21/2019	Yes	10%/10%	n/a	8% / 10yrs 0.95%	9% / 10yrs 0.95% IS / 1.05% DUO	85	9,8,7,6,5,4,3,0%
Great American	A	Assurance Select 7 Plus	7yr	Low	2.55%	4.60%	n/a	n/a	55%*	IYR, GLD, S&P Retiree Spending	6/21/2019	Yes	10%/10%	n/a	8% / 10yrs 0.95%	9% / 10yrs 0.95% IS / 1.05% DUO	85	9,8,7,6,5,4,3,0%
Great American	A	Assurance Select 5 Plus	5yr	High	2.70%	4.75%	n/a	n/a	60%*	IYR, GLD, S&P Retiree Spending	6/21/2019	No	10%/10%	n/a	n/a	n/a	89	9,8,7,6,5,0%
Great American	A	Assurance Select 5 Plus	5yr	Low	2.50%	4.50%	n/a	n/a	55%*	IYR, GLD, S&P Retiree Spending	6/21/2019	No	10%/10%	n/a	n/a	n/a	89	9,8,7,6,5,0%
Great American	A	Assurance Select 3 Plus (not approved in VA)	3 yr	High	2.15%	4.00%	n/a	n/a	n/a	IYR, MSCI EAFE	6/21/2019	No	10%/10%	n/a	n/a	n/a	90	9,8,7,0%
Great American	A	Assurance Select 3 Plus (not approved in VA)	3 yr	Low	2.00%	3.75%	n/a	n/a	n/a	IYR, MSCI EAFE	6/21/2019	No	10%/10%	n/a	n/a	n/a	90	9,8,7,0%
Great American	A	Assurance Select 7 Plus (VA)	7yr	High	2.50%	4.50%	n/a	n/a	55%*	IYR, GLD, S&P Retiree Spending	6/21/2019	Yes	10%/10%	n/a	8% / 10yrs 0.95%	9% / 10yrs 0.95% IS / 1.05% DUO	85	9,8,7,6,5,4,3,0%
Great American	A	Assurance Select 7 Plus (VA)	7yr	Low	2.30%	4.25%	n/a	n/a	50%*	IYR, GLD, S&P Retiree Spending	6/21/2019	Yes	10%/10%	n/a	8% / 10yrs 0.95%	9% / 10yrs 0.95% IS / 1.05% DUO	85	9,8,7,6,5,4,3,0%
Great American	A	Assurance Select 5 Plus (VA)	5yr	High	2.45%	4.40%	n/a	n/a	55%*	IYR, GLD, S&P Retiree Spending	6/21/2019	Yes	10%/10%	n/a	n/a	n/a	89	9,8,7,6,5,0%
Great American	A	Assurance Select 5 Plus (VA)	5yr	Low	2.25%	4.15%	n/a	n/a	50%*	IYR, GLD, S&P Retiree Spending	6/21/2019	Yes	10%/10%	n/a	n/a	n/a	89	9,8,7,6,5,0%
Midland National	A+	Endeavor 8 Index	8yr	High	2.70%	5.15%	1.90%	6.95%**	40%	Inverse Trigger, Eurostoxx, Nasdaq	4/18/2019	Yes	0%/10%	n/a	n/a	n/a	85	10,10,10,10,9,8,5,3,0%
Midland National	A+	Endeavor 8 Index	8yr	Low	2.10%	4.15%	1.50%	5.40%**	33%	Inverse Trigger, Eurostoxx, Nasdaq	4/18/2019	Yes	0%/10%	n/a	n/a	n/a	85	10,10,10,10,9,8,5,3,0%
The Standard	A	ISA - Index Select Annuity	7yr	High	2.00%	5.60%	n/a	n/a	44%	n/a	6/10/2019	No	0%/10%	n/a	n/a	n/a	90	9,4;8,5;7,5;6,5;5,5;4,5;3,5;0%
The Standard	A	ISA - Index Select Annuity	7yr	Low	2.00%	5.35%	n/a	n/a	42%	n/a	6/10/2019	No	0%/10%	n/a	n/a	n/a	90	9,4;8,5;7,5;6,5;5,5;4,5;3,5;0%
The Standard	A	ISA - Index Select Annuity	5yr	High	2.00%	5.25%	n/a	n/a	42%	n/a	6/10/2019	No	0%/10%	n/a	n/a	n/a	93	9,4;8,5;7,5;6,5;5,5;0%
The Standard	A	ISA - Index Select Annuity	5yr	Low	2.00%	5.00%	n/a	n/a	40%	n/a	6/10/2019	No	0%/10%	n/a	n/a	n/a	93	9,4;8,5;7,5;6,5;5,5;0%

*S&P Risk Control Index 10%

** S&P Inverse Performance Trigger

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