

Senior Notice – Your Rights Regarding In-home Meetings

California legislation requires that you _____
(the senior addressed)
be provided with this notice no less than 24 hours prior and no more than 14 days prior to a meeting in your home.

I am a licensed insurance agent. My purpose for coming to your home is to sell, discuss, and/or deliver one of the following:
(Indicate all that will apply.)

- ☐ Life Insurance, including annuities
☐ Other insurance products (specify) _____
List Type of Insurance Contract

You have the right to have other persons present at the meeting, including family members, financial advisors or attorneys. You have the right to end the meeting at any time. You have the right to contact the Department of Insurance for information or to file a complaint. You may contact the Department of Insurance at 1-800-927-HELP (4357).

The following individual(s) will be coming to your home:
(List all attendees, including license information, if applicable.)

	*Agent's full name	*Agent's License #	*Agent's mailing address & phone #
1.			
2.			
3.			
4.			
5.			
6.			

*As it appears on California insurance license