

## Midland National® forms information

### Annuity allocation forms:

- **MNL BenefitPay® series allocation form (25147Y):** Required for all MNL BenefitPay sales.
- **MNL Endeavor® series allocation form (28512Y):** Required for all MNL Endeavor sales.
- **MNL IncomeVantage® 10 allocation form (26185Y):** Required for all MNL IncomeVantage 10 sales.
- **MNL IncomeVantage 14 allocation form (26185Y):** Required for MNL IncomeVantage 14 sales (in all states except HI, PA).
- **MNL IncomeVantage 14 allocation form (26186Y):** Required for MNL IncomeVantage 14 sales (in the states of HI, PA).
- **MNL IndexBuilder® series allocation form (25146Y):** Required for all MNL IndexBuilder sales.
- **MNL RetireVantage® series allocation form (25148Y):** Required for all MNL RetireVantage sales.

### Annuity suitability forms:

- **Suitability form (27274Y):** Required for all annuity sales.
- **Comparison of annuity contracts form (26002Y):** Required for all annuity to annuity replacement transactions in all states except Arkansas, Florida and Nevada.

### GLWB (optional guaranteed lifetime withdrawal benefit) rider election forms:

- **IncomeFocus<sup>SM</sup> election form (24931Y).**
  - In CA and IL use (24932Y).
  - In NC, use (24931Y-32).
  - In PA, use (24931Y) for MNL Endeavor 8.
- **Retire X-Cel® election form** – In PA, use (24930Y) for MNL RetireVantage.

### Other/Misc. Forms:

- **Gold disclosure (14850Y):** Required for MNL IncomeVantage 14 (in the states of HI, PA) and all MNL RetireVantage series sales.
- **S&P 500® Low Volatility Daily Risk Control 5% and S&P 500® Low Volatility Daily Risk Control 8% Index disclosure supplement (22370Y):** Required for all MNL IndexBuilder series, MNL BenefitPay series, MNL IncomeVantage series, MNL RetireVantage series and MNL Endeavor series sales.
- **S&P Multi-Asset Risk Control 5% Excess Return Index disclosure supplement (26091Y):** Required for all MNL Endeavor series and MNL IncomeVantage series sales.

## Midland National state-specific information

### Alabama:

- Alabama arbitration agreement (12538Y-01): Required for all annuity sales.

### Arkansas:

- AR replacement disclosure comparison statement (12338Y-AR): Required for all replacements.

### California:

- CA elder disclosure (7572Y): Required if owner or annuitant's age is 65 or older.
- CA home visit form (9299Y): Required to be sent to clients age 65 and older prior to first home visit.

### Florida:

- Disclosure and comparison form (25134Y): Required for all annuity to annuity replacement transactions only.
- FL suitability questionnaire (21240Y): Required for all clients.
- FL accredited investor form (14558Y): Required for clients age 65 and older for products longer than 10 years and/or surrender charges higher than 10%.
- Replacement form (6153Y-A): Required upon client request.
- Replacement forms (6779Y-FL and 6153Y): Required for internal replacements.

### Kansas:

- Replacement form (6779Y-KS-A): Required for internal replacements.
- Single premium disclosure form (6778Y-KS): required for Guarantee Ultimate® and MNL BenefitPay.

### Nevada:

- NV replacement disclosure comparison statement (12338Y-NV) – Required for all annuity to annuity replacements.

### Ohio:

- Single premium disclosure form (6778Y-OH): required for Guarantee Ultimate® and MNL BenefitPay.

For more information on product availability in your state, call Sales Support at **877-586-0241**.

Midland National fixed index annuities			
MNL IndexBuilder® 10		MNL Endeavor® 8	
Standard disclosure form	25258Y	Standard disclosure form	27344Y
MA	25258Y-20	MA	27344Y-20
MNL IndexBuilder® 14		MNL Endeavor® 8 Plus	
Standard disclosure form	25259Y	Standard disclosure form	27345Y
MA	25259Y-20	MA	27345Y-20
MNL BenefitPay® 10		MNL Endeavor® 12	
Standard disclosure form	26294Y	Standard disclosure form	27346Y
MA	25319Y-20	MA	27346Y-20
MNL BenefitPay® 14		MNL Endeavor® 12 Plus	
Standard disclosure form	25320Y	Standard disclosure form	27347Y
MA	25320Y-20	MA	27347Y-20
MNL RetireVantage® 10		MNL IncomeVantage® 10	
Standard disclosure form	26194Y	Standard disclosure form	26210Y
MA	26194Y-20	MA	25358Y-20
PA	26194Y-37	NC	25358Y-32
MNL RetireVantage® 14		MNL IncomeVantage® 14	
Standard disclosure form	25299Y	Standard disclosure form	25359Y
MA	25299Y-20	HI	25359Y-50
PA	25299Y-37	MA	25359Y-20
		NC	25359Y-32
		PA	25359Y-37

Multi-year guarantee annuity	
Guarantee Ultimate® 3	
Standard disclosure form	28583Y-3
Guarantee Ultimate® 5	
Standard disclosure form	28583Y-5
Guarantee Ultimate® 7	
Standard disclosure form	26092Y-7
Guarantee Ultimate® 10	
Standard disclosure form	26092Y-10

Single premium immediate annuity (SPIA)	
Direct Income®	
Disclosures not applicable.	

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Not FDIC/NCUA Insured	Not A Deposit Of A Bank	Not Bank Guaranteed
May Lose Value	Not Insured By Any Federal Government Agency	

**FOR FINANCIAL PROFESSIONAL USE ONLY. NOT TO BE USED FOR CONSUMER SOLICITATION PURPOSES.**

7372Y | REV 4-2-19 | 4350 Westown Parkway, West Des Moines, IA 50266

State replacement notices and applications			
State	Replacement Notice	Application	SPIA only application
AK	6779Y*	ICC15-22651Y	ICC18-28046Y
AL	6779Y*	22651Y-01	28046Y
AR	6779Y*	ICC15-22651Y	ICC18-28046Y
AZ	6779Y*	ICC15-22651Y	ICC18-28046Y
CA	6779Y-Y	22651Y	28046Y
CO	6779Y*	ICC15-22651Y	ICC18-28046Y
CT	6779Y*	22651Y-06	ICC18-28046Y
DC	6779Y	22651Y	28046Y
DE	6779Y-DE	22651Y	28046Y
FL	6779Y-FL	22651Y-09	28046Y-09
GA	6779Y	ICC15-22651Y	ICC18-28046Y
HI	6779Y*	ICC15-22651Y	ICC18-28046Y
IA	6779Y*	ICC15-22651Y	ICC18-28046Y
ID	6779Y-ID	ICC15-22651Y	ICC18-28046Y
IL	6779Y-IL A & B	ICC15-22651Y	ICC18-28046Y
IN	6779Y-IN	ICC15-22651Y	ICC18-28046Y
KS	6779Y-KS-B	ICC15-22651Y	ICC18-28046Y
KY	6779Y*	ICC15-22651Y	ICC18-28046Y
LA	6779Y*	ICC15-22651Y	ICC18-28046Y
MA	6779Y-MA	ICC15-22651Y	ICC18-28046Y
MD	6779Y*	ICC15-22651Y	ICC18-28046Y
ME	6779Y*	ICC15-22651Y	ICC18-28046Y
MI	6779Y	ICC15-22651Y	ICC18-28046Y
MN	6779Y-MN	ICC15-22651Y	ICC18-28046Y
MO	6779Y-NAIC*	ICC15-22651Y	ICC18-28046Y
MS	6779Y*	ICC15-22651Y	ICC18-28046Y
MT	6779Y*	ICC15-22651Y	28046Y
NC	6779Y*	ICC15-22651Y	ICC18-28046Y
ND	6779Y	22651Y	28046Y
NE	6779Y*	ICC15-22651Y	ICC18-28046Y
NH	6779Y*	ICC15-22651Y	ICC18-28046Y
NJ	6779Y*	22651Y	ICC18-28046Y
NM	6779Y*	ICC15-22651Y	ICC18-28046Y
NV	6779Y-NV	ICC15-22651Y	ICC18-28046Y
OH	6779Y*	ICC15-22651Y	ICC18-28046Y
OK	6779Y-OK	ICC15-22651Y	ICC18-28046Y
OR	6779Y*	ICC15-22651Y	ICC18-28046Y
PA	6779Y-PA	22651Y	ICC18-28046Y
RI	6779Y*	ICC15-22651Y	ICC18-28046Y
SC	6779Y*	ICC15-22651Y	ICC18-28046Y
SD	6779Y*	22651Y	28046Y
TN	6779Y-TN	ICC15-22651Y	ICC18-28046Y
TX	6779Y*	ICC15-22651Y	ICC18-28046Y
UT	6779Y*	ICC15-22651Y	ICC18-28046Y
VA	6779Y-NAIC*	ICC15-22651Y	ICC18-28046Y
VT	6779Y*	ICC15-22651Y	ICC18-28046Y
WA	6779Y-WA	ICC15-22651Y	ICC18-28046Y
WI	6779Y*	ICC15-22651Y	ICC18-28046Y
WV	6779Y*	ICC15-22651Y	ICC18-28046Y
WY	18270Y-WY	ICC15-22651Y	ICC18-28046Y

\*A replacement notice is required if the applicant owns an annuity or life insurance policy.