

NON-RESIDENT SALE CERTIFICATION

❖ Use this form whenever a proposed Owner is applying for a life insurance or annuity contract in a state other than where the Owner has his/her primary residence.

❖ This form must be submitted with the application, but is not part of the application and does not become part of the contract.

❖ The term "solicitation" as used below is defined as the use of any means of communication (in-person, mail, electronic, etc.) in an attempt to sell insurance or asking or urging a person to apply for a particular kind of insurance from a particular company.

OWNER/APPLICANT'S NAME	
APPLICATION DATE	INSURANCE/ANNUITY PRODUCT
OWNER/APPLICANT'S STATE OF PRIMARY RESIDENCE	STATE OF SOLICITATION, APPLICATION AND DELIVERY

REASON FOR OWNER/APPLICANT BEING IN NON-RESIDENT STATE OTHER THAN TO PURCHASE INSURANCE/ANNUITY

☐ Second Home

- Address: _____

☐ Ownership and Operation of a Business

- Full Name of Business and Address: _____

☐ Employment

- Employer's Name and Address: _____

☐ OTHER

- Please describe: _____
_____.

We hereby certify that: (1) the above information is true and complete; (2) the product's solicitation, application, premium payment or promise of premium payment and policy delivery all occurred/will occur solely within the state identified above; and (3) the contract will be delivered to the Owner/Applicant in the state identified above.

The Owner/Applicant understands that the laws of the state identified above will govern all legal rights and obligations under the contract applied for.

Date

Signature of Owner/Applicant

Date

Signature of Producer