.671491/40

In accordance with Section 853A of the Companies Act 2006.

CS01

Confirmation statement

Blaserform



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A fee may be payabl Please see 'How to pa

(SAIL) Information.

What this form is NO You may use this form to confirm You cannot use this for that the company has filed up to of changes to the com date. You must file a confirmation registered office addre alternative inspection statement at least once every year.



27/06/2017 LD6 **COMPANIES HOUSE**

Before you start

What this form is for

You can check your company details for free on our online service: www.beta.companieshouse.gov.uk

Change to your company information If you need to make any changes to:

- Part 1 Principal business activities or standard Industrial classification (SIC)
- Part 2 Statement of capital
- Part 3 Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- Part 4 Shareholder Information
- Part 5 Information about people with significant control (PSC) Use the additional parts of this form to do this.

Other changes If you need to make any changes to:

- registered office address
- single alternative inspection address (SAIL) and company records
- officer appointments You must do this separately before or at the same time as this confirmation statement.

1	Con	npar	ıy de	tails	i						
Company number	0	8	0	7	0	5	2	5		Filling in this form Please complete in typescript or in	
Company name in full	IME	IMPROBABLE WORLDS LIMITED								bold black capitals.	
2	Con	firm	atior	n dai	e		·····		<u> </u>		
Confirmation date •	14 c	lays	of this tion p	s date	. Plea	ise cl	neck :	nent date. You must deliver this form within your company records for the date of your		Check when your confirmation statement is due To check your confirmation statement date: www.beta.companieshouse.gov.uk You can make a statement at any time during the confirmation period. This will change your next confirmation date.	
3	Con	firm	atior	ı sta	teme	nt					
	I confirm that all information required to be delivered by the company pursuant to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation period ending on the confirmation date above either has been delivered or is being delivered with this statement.									O Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) pleas delete 'director' and insert details of which organ of the SE the persor	
Signature	Sign	alure	Pa	j/	M	ıllı	٠,٠	X	signing has membership. Person authorised Under either section 270 or 274 the Companies Act 2006.		
	Dire	ctor (may © , Se , CIC	crete	ry, Po	rson		rised 3 , Charity commission receiver and or.			

CS01

Confirmation statement

Presenter information	Important information			
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	All information on this form will appear on the public record, apart from information relating to usual residential addresses and day of birth.			
Contact name RYM/655796	Where to send			
Company name Macfarlanes LLP	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:			
Address 10 Norwich Street	For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.			
Post town	For companies registered in Scotland:			
CountyRegion London Postcode E C 4 A 1 B D	The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1			
County UK	or LP - 4 Edinburgh 2 (Legal Post).			
DX DX No: 138 Chancery Lane	For companies registered in Northern Ireland:			
Telephono +44 (0)20 7831 9222	The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.			
✓ Checklist	DX 481 N.R. Belfast 1.			
We may return forms completed incorrectly or with information missing.	<i>I</i> Further information			
Please make sure you have remembered the following: The company name and number match the	For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk			
information held on the public Register. You have checked the company information that	This form is available in an			
we hold. You have shown any relevant changes made to your	alternative format. Please visit the			
information on the additional parts to this form or filed the appropriate form before or at the same	forms page on the website at			
time as this confirmation statement.	www.gov.uk/companieshouse			
You have signed the form. You have enclosed the correct fee if appropriate.				
£ How to pay				
You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.				
Make cheques or postal orders payable to 'Companies House.'				

In accordance with Section 853D of the Companies Act 2006.

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Part 2	Statement of capital char	nge				
	Complete this part in full if there has been prescribed particulars since the last state			lor		
1	This part must be sent at the same time as your confirmation with statement.	required for companies nout share capital.	refe	er to our	information, please guidance at k/companieshouse	
	You must complete both sections B1 and B2.					
B1	Share capital					
	Complete the table(s) below to show the issu Complete a separate table for each curren add pound sterling in 'Currency table A' and	cy (if appropriate). For	r example, cor		n pages ent of capital page if necessary.	
Currency Complete a separate lable for each currency Currency, table A	Class of shares E.g. Ordinary/Preference elc.		$(\mathfrak{L},\mathfrak{T},\mathfrak{T},\text{ etc})$ unpaid, if any $(\mathfrak{L},\mathfrak{T},\mathfrak{T})$ Number of shares issued multiplied by nominal value including both the non		Total aggregate amount unpaid, If any (£, €, \$, etc) including both the nominal value and any share premium	
GBP	See continuation page					
						
Currency table B	Totals					
Currency table C	Totals					
	Table					
	Totals	Total number of shares	Total aggregate nominal value		Total aggregate amount unpaid	
	Totals (including continuation	17,793,465	£1,779.	3465	£0.00	

In accordance with Section 853D of the Companies Act 2006.

CS01 - continuation page Confirmation statement

Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

	Complete a separate table for each curre			
Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
GBP	A Ordinary	9,000,000	£900.00	
GBP	Al Preference	478,700	£47.87	
GBP	A2 Preference	3,196,600	£319.66	
GBP	A3 Preference	1,664,800	£166.48	
GBP	A4 Preference	332,900	£33.29	
GBP	A5 Preference	66,600	£6.66	
GBP	B Ordinary	101,900	£10.19	
GBP	Bl Preference	2,951,965	£295.1965	
	Almad F-2-Am			
	Totals	17,793,465	£1,779.3465	£0.00

CS01 - additional information page Confirmation statement

B2	Prescribed particulars	
	Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in Section B1.	Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights,
Class of share	See continuation pages	including rights that arise only in certain circumstances;
Prescribed particulars		b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Please use a prescribed particulars continuation page if necessary.
Class of share		
Prescribed particulars		
Class of share		
Prescribed particulars		

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A Ordinary

Prescribed particulars

All terms used herein are defined in the articles of association of the Company adopted on 27 April 2017.

Income

Such amounts so distributed shall be applied in the following order of priority:

(a) first, in paying to each B1 Preference Shareholder in respect of each Bl Preference Share held by such B1 Preference Shareholder an amount equal to the product of (i) the Starting Price of such Bl Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such B1 Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the B1 Preference Shareholders in full, the amounts to be distributed shall be apportioned between the Bl Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full;

(b) second, after the amounts required to be paid to the B1 Preference Shareholders have been paid in full, in paying to each A Preference Shareholder in respect of each A Preference Share held by such A Preference Shareholder an amount equal to the product of (i) the Starting Price of such A Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such A Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the A Preference Shareholders in full, the amounts to be distributed shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full; and

(c) third, after the amounts required to be paid to the A Preference Shareholders have been paid in

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A Ordinary (continued)

Prescribed particulars

full, in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of Ordinary Shares held by them respectively.

Capital

On a return of capital on liquidation, winding-up or otherwise (including any redemption or purchase of shares by the Company), the surplus assets of the Company remaining after payment of its liabilities shall be applied:

- (a) first, to the B1 Preference Shareholders until such time as the B1 Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each B1 Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the B1 Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the Bl Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the B1 Preference Shareholders been satisfied in full;
- (b) second, after the amounts required to be paid to the Bl Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) to the A Preference Shareholders until such time as the A Preference Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each A Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the A Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the A Preference Shareholders have been satisfied in full: and

 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding
- d. whether the shares are to bo redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A Ordinary (continued)

Prescribed particulars

(c) third, after the amounts required to be paid to the A Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of such shares held by them respectively.

Voting

- (a) On a show of hands, every A Ordinary
 Shareholder, A Preference Shareholder and B1
 Preference Shareholder who (being an individual) is
 present in person or by proxy or (being a
 corporation) is present by a duly authorised
 representative or by proxy shall have one vote;
- (b) on a written resolution or on a poll:
- (i) the A Ordinary Shareholders shall have, between them, 75 per cent of the total votes allocated to all shares, apportioned between the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; and
- (ii) the A Preference Shareholders and Bl Preference Shareholders shall have, between them, 25 per cent of the total votes allocated to all shares, apportioned between A Preference Shareholders and Bl Preference Shareholders pro rata to their respective holdings of A Preference Shares and Bl Preference Shares.

Redemption

The A Ordinary Shares are non-redeemable.

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

CS01 - continuation page Confirmation statement

В2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

B Ordinary

Prescribed particulars

All terms used herein are defined in the articles of association of the Company adopted on 27 April 2017.

Income

Such amounts so distributed shall be applied in the following order of priority:

(a) first, in paying to each Bl Preference Shareholder in respect of each Bl Preference Share held by such B1 Preference Shareholder an amount equal to the product of (i) the Starting Price of such B1 Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such B1 Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the B1 Preference Shareholders in full, the amounts to be distributed shall be apportioned between the Bl Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full;

(b) second, after the amounts required to be paid to the B1 Preference Shareholders have been paid in full, in paying to each A Preference Shareholder in respect of each A Preference Share held by such A Preference Shareholder an amount equal to the product of (i) the Starting Price of such A Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such A Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the A Preference Shareholders in full, the amounts to be distributed shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full; and

(c) third, after the amounts required to be paid to the A Preference Shareholders have been paid in

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as
 respects capilal, to participate in a
 distribution (including on winding
 up): and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

B Ordinary (continued)

Prescribed particulars

full, in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of Ordinary Shares held by them respectively.

Capital

On a return of capital on liquidation, winding-up or otherwise (including any redemption or purchase of shares by the Company), the surplus assets of the Company remaining after payment of its liabilities shall be applied:

- (a) first, to the B1 Preference Shareholders until such time as the B1 Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each B1 Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the B1 Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the B1 Preference Shareholders been satisfied in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) to the A Preference Shareholders until such time as the A Preference Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each A Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the $\boldsymbol{\Lambda}$ Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the A Preference Shareholders have been satisfied in full; and

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1. Class of share B Ordinary (continued) (c) third, after the amounts required to be paid to the A Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of such shares held by them respectively. Voting

The B Ordinary Shares are non-voting.

Redemption

The B Ordinary Shares are non-redeemable.

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (Including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Al Preference

Prescribed particulars

All terms used herein are defined in the articles of association of the Company adopted on 27 April 2017.

Income

Such amounts so distributed shall be applied in the following order of priority:

- (a) first, in paying to each B1 Preference Shareholder in respect of each B1 Preference Share held by such Bl Preference Shareholder an amount equal to the product of (i) the Starting Price of such B1 Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such B1 Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the B1 Preference Shareholders in full, the amounts to be distributed shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been paid in full, in paying to each A Preference Shareholder in respect of each A Preference Share held by such A Preference Shareholder an amount equal to the product of (i) the Starting Price of such A Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such A Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the A Preference Shareholders in full, the amounts to be distributed shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full; and
- (c) third, after the amounts required to be paid to the A Preference Shareholders have been paid in

 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

CS01 - continuation page Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Al Preference (continued)

Prescribed particulars

full, in distributing amongst the Ordinary Shareholders (as if Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of Ordinary Shares held by them respectively.

Capital

On a return of capital on liquidation, winding-up or otherwise (including any redemption or purchase of shares by the Company), the surplus assets of the Company remaining after payment of its liabilities shall be applied:

- (a) first, to the B1 Preference Shareholders until such time as the B1 Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each B1 Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the B1 Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the B1 Preference Shareholders been satisfied in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) to the A Preference Shareholders until such time as the A Preference Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each A Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the A Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the A Preference Shareholders have been satisfied in full; and

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (Including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Al Preference (continued)

Prescribed particulars

(c) third, after the amounts required to be paid to the A Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of such shares held by them respectively.

Voting

- (a) On a show of hands, every A Ordinary
 Shareholder, A Preference Shareholder and B1
 Preference Shareholder who (being an individual) is
 present in person or by proxy or (being a
 corporation) is present by a duly authorised
 representative or by proxy shall have one vote;
- (b) on a written resolution or on a poll:
- (i) the A Ordinary Shareholders shall have, between them, 75 per cent of the total votes allocated to all shares, apportioned between the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; and
- (ii) the A Preference Shareholders and B1
 Preference Shareholders shall have, between them,
 25 per cent of the total votes allocated to all
 shares, apportioned between A Preference
 Shareholders and B1 Preference Shareholders pro
 rata to their respective holdings of A Preference
 Shares and B1 Preference Shares.

Redemption

The Al Preference Shares are non-redeemable.

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A2 Preference

Prescribed particulars

All terms used herein are defined in the articles of association of the Company adopted on 27 April 2017.

Income

Such amounts so distributed shall be applied in the following order of priority:

(a) first, in paying to each B1 Preference Shareholder in respect of each Bl Preference Share held by such B1 Preference Shareholder an amount equal to the product of (i) the Starting Price of such B1 Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such B1 Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the Bl Preference Shareholders in full, the amounts to be distributed shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full:

(b) second, after the amounts required to be paid to the B1 Preference Shareholders have been paid in full, in paying to each A Preference Shareholder in respect of each A Preference Share held by such A Preference Shareholder an amount equal to the product of (i) the Starting Price of such A Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such A Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the A Preference Shareholders in full, the amounts to be distributed shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full; and

(c) third, after the amounts required to be paid to the A Preference Shareholders have been paid in

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding uo); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

A2 Preference (continued)

Prescribed particulars

full, in distributing amongst the Ordinary Shareholders (as if Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of Ordinary Shares held by them respectively.

Capital

On a return of capital on liquidation, winding-up or otherwise (including any redemption or purchase of shares by the Company), the surplus assets of the Company remaining after payment of its liabilities shall be applied:

- (a) first, to the B1 Preference Shareholders until such time as the B1 Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each B1 Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the B1 Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the B1 Preference Shareholders been satisfied in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) to the A Preference Shareholders until such time as the A Preference Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each A Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the A Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the A Preference Shareholders have been satisfied in full; and

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A2 Preference (continued)

Prescribed particulars

O

(c) third, after the amounts required to be paid to the A Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of such shares held by them respectively.

Voting

- (a) On a show of hands, every A Ordinary Shareholder, A Preference Shareholder and B1 Preference Shareholder who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy shall have one vote;
- (b) on a written resolution or on a poll:
- (i) the A Ordinary Shareholders shall have, between them, 75 per cent of the total votes allocated to all shares, apportioned between the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; and
- (ii) the A Preference Shareholders and B1 Preference Shareholders shall have, between them, 25 per cent of the total votes allocated to all shares, apportioned between A Preference Shareholders and B1 Preference Shareholders pro rata to their respective holdings of A Preference Shares and B1 Preference Shares.

Redemption

The A2 Preference Shares are non-redcemable.

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A3 Preference

Prescribed particulars

All terms used herein are defined in the articles of association of the Company adopted on 27 April 2017.

Income

Such amounts so distributed shall be applied in the following order of priority:

(a) first, in paying to each B1 Preference Shareholder in respect of each Bl Preference Share held by such BI Preference Shareholder an amount equal to the product of (i) the Starting Price of such Bl Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such B1 Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the B1 Preference Shareholders in full, the amounts to be distributed shall be apportioned between the Bl Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full;

(b) second, after the amounts required to be paid to the B1 Preference Shareholders have been paid in full, in paying to each A Preference Shareholder in respect of each A Preference Share held by such A Preference Shareholder an amount equal to the product of (i) the Starting Price of such A Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such A Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the Λ Preference Shareholders in full, the amounts to be distributed shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full; and

(c) third, after the amounts required to be paid to the A Preference Shareholders have been paid in

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances:
- b. particulars of any rights, as
 respects dividends, to participate
 in a distribution:
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeamed at the option of the company or the shareholder.

CS01 - continuation page Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

A3 Preference (continued)

Prescribed particulars

full, in distributing amongst the Ordinary Shareholders (as if Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of Ordinary Shares held by them respectively.

Capital

On a return of capital on liquidation, winding-up or otherwise (including any redemption or purchase of shares by the Company), the surplus assets of the Company remaining after payment of its liabilities shall be applied:

- (a) first, to the B1 Preference Shareholders until such time as the B1 Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each B1 Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the B1 Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the B1 Preference Shareholders been satisfied in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) to the A Preference Shareholders until such time as the A Preference Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each A Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the A Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the A Preference Shareholders have been satisfied in full; and

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances.
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

В2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A3 Preference (continued)

Prescribed particulars

(c) third, after the amounts required to be paid to the A Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of such shares held by them respectively.

Voting

- (a) On a show of hands, every A Ordinary
 Shareholder, A Preference Shareholder and B1
 Preference Shareholder who (being an individual) is
 present in person or by proxy or (being a
 corporation) is present by a duly authorised
 representative or by proxy shall have one vote;
- (b) on a written resolution or on a poll:
- (i) the A Ordinary Shareholders shall have, between them, 75 per cent of the total votes allocated to all shares, apportioned between the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; and
- (ii) the A Preference Shareholders and B1
 Preference Shareholders shall have, between them,
 25 per cent of the total votes allocated to all
 shares, apportioned between A Preference
 Shareholders and B1 Preference Shareholders pro
 rata to their respective holdings of A Preference
 Shares and B1 Preference Shares.

Redemption

The A3 Preference Shares are non-redeemable.

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 d. whether the shares are to be
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

CS01 - continuation page Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

A4 Preference

Prescribed particulars

All terms used herein are defined in the articles of association of the Company adopted on 27 April 2017.

Income

Such amounts so distributed shall be applied in the following order of priority:

- (a) first, in paying to each Bl Preference Shareholder in respect of each Bl Preference Share held by such Bl Preference Shareholder an amount equal to the product of (i) the Starting Price of such Bl Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such B1 Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the Bl Preference Shareholders in full, the amounts to be distributed shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full;
- (b) second, after the amounts required to be paid to the Bl Preference Shareholders have been paid in full, in paying to each A Preference Shareholder in respect of each A Preference Share held by such A Preference Shareholder an amount equal to the product of (i) the Starting Price of such A Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such A Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the A Preference Shareholders in full, the amounts to be distributed shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full; and
- (c) third, after the amounts required to be paid to the Λ Preference Shareholders have been paid in

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (Including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

В2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A4 Preference (continued)

Prescribed particulars

full, in distributing amongst the Ordinary Shareholders (as if Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of Ordinary Shares held by them respectively.

Capital

On a return of capital on liquidation, winding-up or otherwise (including any redemption or purchase of shares by the Company), the surplus assets of the Company remaining after payment of its liabilities shall be applied:

- (a) first, to the B1 Preference Shareholders until such time as the B1 Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each B1 Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the B1 Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the B1 Preference Shareholders been satisfied in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) to the A Preference Shareholders until such time as the A Preference Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each A Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the A Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the A Preference Shareholders have been satisfied in full; and

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A4 Preference (continued)

Prescribed particulars

(c) third, after the amounts required to be paid to the A Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of such shares held by them respectively.

Voting

- (a) On a show of hands, every A Ordinary
 Shareholder, A Preference Shareholder and B1
 Preference Shareholder who (being an individual) is
 present in person or by proxy or (being a
 corporation) is present by a duly authorised
 representative or by proxy shall have one vote;
- (b) on a written resolution or on a poll:
- (i) the Λ Ordinary Shareholders shall have, between them, 75 per cent of the total votes allocated to all shares, apportioned between the Λ Ordinary Shareholders pro rata to their respective holdings of Λ Ordinary Shares; and
- (ii) the A Preference Shareholders and B1 Preference Shareholders shall have, between them, 25 per cent of the total votes allocated to all shares, apportioned between A Preference Shareholders and B1 Preference Shareholders pro rata to their respective holdings of Λ Preference Shares and B1 Preference Shares.

Redemption

The A4 Preference Shares are non-redeemable.

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

CS01 - continuation page Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 81.

Class of share

Λ5 Preference

Prescribed particulars

 Λll terms used herein are defined in the articles of association of the Company adopted on 27 $\Lambda pril$ 2017.

Income

Such amounts so distributed shall be applied in the following order of priority:

- (a) first, in paying to each B1 Preference Shareholder in respect of each B1 Preference Share held by such B1 Preference Shareholder an amount equal to the product of (i) the Starting Price of such B1 Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such B1 Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the B1 Preference Shareholders in full, the amounts to be distributed shall be apportioned between the Bl Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been paid in full, in paying to each A Preference Shareholder in respect of each A Preference Share held by such A Preference Shareholder an amount equal to the product of (i) the Starting Price of such A Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such A Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the A Preference Shareholders in full, the amounts to be distributed shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full; and
- (c) third, after the amounts required to be paid to the Λ Preference Shareholders have been paid in

 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

В2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A5 Preference (continued)

Prescribed particulars

full, in distributing amongst the Ordinary Shareholders (as if Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of Ordinary Shares held by them respectively.

<u>C</u>apital

On a return of capital on liquidation, winding-up or otherwise (including any redemption or purchase of shares by the Company), the surplus assets of the Company remaining after payment of its liabilities shall be applied:

- (a) first, to the B1 Preference Shareholders until such time as the B1 Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each B1 Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the B1 Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the B1 Preference Shareholders been satisfied in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) to the A Preference Shareholders until such time as the A Preference Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each A Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the A Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the A Preference Shareholders have been satisfied in full; and

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

CS01 - continuation page Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

A5 Preference (continued)

Prescribed particulars

(c) third, after the amounts required to be paid to the A Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of such shares held by them respectively.

Voting

- (a) On a show of hands, every A Ordinary
 Shareholder, A Preference Shareholder and B1
 Preference Shareholder who (being an individual) is
 present in person or by proxy or (being a
 corporation) is present by a duly authorised
 representative or by proxy shall have one vote;
- (b) on a written resolution or on a poll:
- (i) the A Ordinary Shareholders shall have, between them, 75 per cent of the total votes allocated to all shares, apportioned between the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; and
- (ii) the A Preference Shareholders and B1
 Preference Shareholders shall have, between them,
 25 per cent of the total votes allocated to all
 shares, apportioned between A Preference
 Shareholders and B1 Preference Shareholders pro
 rata to their respective holdings of A Preference
 Shares and B1 Preference Shares.

Redemption

The A5 Preference Shares are non-redeemable.

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capilal, to participale in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

В2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Bl Preference

Prescribed particulars

All terms used herein are defined in the articles of association of the Company adopted on 27 April 2017.

Income

Such amounts so distributed shall be applied in the following order of priority:

(a) first, in paying to each B1 Preference Shareholder in respect of each B1 Preference Share held by such B1 Preference Shareholder an amount equal to the product of (i) the Starting Price of such B1 Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such B1 Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the B1 Preference Shareholders in full, the amounts to be distributed shall be apportioned between the Bl Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full;

(b) second, after the amounts required to be paid to the B1 Preference Shareholders have been paid in full, in paying to each A Preference Shareholder in respect of each A Preference Share held by such A Preference Shareholder an amount equal to the product of (i) the Starting Price of such A Preference Share multiplied by (ii) 0.06 multiplied by (iii) the number of days in the relevant financial year that such A Preference Share was in issue and divided by (iv) the total number of days in the relevant financial year, provided that if the amounts distributed in the relevant financial year are insufficient to pay such amounts to the A Preference Shareholders in full, the amounts to be distributed shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts distributed in the relevant financial year been sufficient to pay such amounts in full; and

(c) third, after the amounts required to be paid to the A Preference Shareholders have been paid in

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voling rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

CS01 - continuation page Confirmation statement

В2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

B1 Preference (continued)

Prescribed particulars

full, in distributing amongst the Ordinary Shareholders (as if Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of Ordinary Shares held by them respectively.

Capital

On a return of capital on liquidation, winding-up or otherwise (including any redemption or purchase of shares by the Company), the surplus assets of the Company remaining after payment of its liabilities shall be applied:

- (a) first, to the B1 Preference Shareholders until such time as the B1 Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each B1 Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the B1 Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the B1 Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the B1 Preference Shareholders been satisfied in full;
- (b) second, after the amounts required to be paid to the B1 Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) to the A Preference Shareholders until such time as the A Preference Shareholders have received (whether as result of single or multiple returns of capital) an amount equal to the Starting Price (subject to appropriate adjustment following any Bonus Issue or Reorganisation) of each A Preference Share held, provided that if the amounts required to be applied are insufficient to satisfy such amounts to the A Preference Shareholders in full in respect of any return of capital, the amounts to be applied shall be apportioned between the A Preference Shareholders pro rata to the amounts they would have received had the amounts payable to the A Preference Shareholders have been satisfied in full; and

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

B1 Preference (continued)

Prescribed particulars

(c) third, after the amounts required to be paid to the A Preference Shareholders have been satisfied in full (whether as result of single or multiple returns of capital) in distributing amongst the Ordinary Shareholders (as if the Ordinary Shares constituted one class) the balance (if any) in proportion to the numbers of such shares held by them respectively.

Voting

- (a) On a show of hands, every A Ordinary
 Shareholder, A Preference Shareholder and B1
 Preference Shareholder who (being an individual) is
 present in person or by proxy or (being a
 corporation) is present by a duly authorised
 representative or by proxy shall have one vote;
- (b) on a written resolution or on a poll:
- (i) the A Ordinary Shareholders shall have, between them, 75 per cent of the total votes allocated to all shares, apportioned between the A Ordinary Shareholders pro rata to their respective holdings of A Ordinary Shares; and
- (ii) the A Preference Shareholders and B1
 Preference Shareholders shall have, between them,
 25 per cent of the total votes allocated to all
 shares, apportioned between A Preference
 Shareholders and B1 Preference Shareholders pro
 rata to their respective holdings of A Preference
 Shares and B1 Preference Shares.

Redemption

The B1 Preference Shares are non-redeemable.

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voling rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are tiable to be redeemed at the option of the company or the shareholder.

In accordance with Section 853F, 853G of the Companies Ad 2006.

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Part 4	Shareho	older info	rmation	change		•	
A	Only use this this information		a change to	shareholder infor	mation sino	e the comp	pany last delivered
	If completed the sent at the sar confirmation s	ne time as your	X Not real share of	quired for companies capital.	swithout	refer to our	information, please guidance at Koompanieshouse
D1	Shareholde	er informatio	n for a no	n-traded com	pany€	n Further s	hareholders
	How is the list appropriate bo	of shareholders x below.	enclosed. Ple	ease tick the		Please us (for a non-	e a Shareholder information traded company) on page if necessary.
	☑ The list of shendosed on		_	list of shareholders losed in another form			
	1			erson. al order. Joint share	holders		
	,			Shares hold at comfirmation date	Shares trai	nsferred (if appr	opriate)
Shareholder's Name (Address not required)		Class of share	± millina ni mi	Number of shares	Number of	shares	Date of registration of transfer
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In accordance with
Section 853F, 853G of
the Companies Ad 2006

D1	Shareholder information for a non-traded company									
	Show any information that has changed for each person.									
	Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.									

		Shares held at confirmation date	Shares transferred (if appropriate)		
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer	
Herman Narula	A Ordinary	9,000,000		1 1	
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In accordance with
Section 853F, 853G of
the Companies Art 2006

CS01- continuation page Confirmation statement

D1	Shareholder information for a non-traded company	
	Show any information that has changed for each person.	
	Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.	

·		Shares held at confirmation date	Shares transferred (if a	opropriate)
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
Nicholas Button Brown	B Ordinary	17,000		1 1
Samuel Kalnins	B Ordinary	84,900		l I
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In accordance with Section 853F, 853G of the Companies Act 2006.

CS01- continuation page Confirmation statement

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Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

·	Shares held at confirmation Shares transferred (if appropria date		ppropriate)	
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
Amadeus General Partner Limited (Fund A)	Al Preference	90,600	M 11.0° B	1 1
Amadeus General Partner Limited (Fund B)	Al Preference	17,100		1 1
Alexander Asseily	Al Preference	71,800		, ,
Barak Berkowitz	Al Preference	4,600		1 1
Beyond Merits Limited	Al Preference	26,900		1 1
Marcus Exall	Al Preference	9,200	A A A A A A A THE TIME AND A SECOND S	1 1
LGV GP Limited	Al Preference	44,900		1 1
Metaplanet Holdings OU	Al Preference	35,900	T-2712***********************************	1 1
Notorius OU	Al Preference	7,200		1 1
Oscar Time Limited	Al Preference	62,800		1 1
David Rowan	Al Preference	107,700		1 1
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In accordance with Section 853F, 853G of the Companies Act 2006.

CS01 - continuation page Confirmation statement

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Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

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	Shares held at Shares transferred (if appropriate) confirmation date		ppropriate)
Class of share	Number of shares	Number of shares	Date of registration of transfer
A2 Preference	768,400		/ /
A2 Preference	2,412,300		1 1
A2 Preference	5,300		1 1
A2 Preference	5,300		, ,
A2 Preference	5,300		1 1
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	A2 Preference A2 Preference A2 Preference A2 Preference	Class of share Number of shares A2 Preference 768,400 A2 Preference 2,412,300 A2 Preference 5,300 A2 Preference 5,300	Class of share

In accordance with
Section 853F, 853G of
the Companies Ad 2006

CS01- continuation page Confirmation statement

Shareholder information for a non-traded company	
Show any information that has changed for each person.	
Please list the company shareholders in alphabetical order, Joint shareholders should be listed consecutively.	
	Please list the company shareholders in alphabetical order, Joint shareholders

		Shares held at confirmation date	Shares transferred (if a	pyxopriale)
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
Kingsnorth Investments Limited	A3 Preference	998,900	Marine and the second	1 1
Puccini World Limited	A3 Preference	665,900	**	1 1
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In accordance with
Section 853F, 853G of
the Companies Ad 2006.

D1	Shareholder information for a non-traded company	
	Show any information that has changed for each person.	
	Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.	

		Shares held at confirmation date	Shares transferred (if a	ppropriale)
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
Birchtree Fund Investments PTE Ltd	A4 Preference	332,900		1 1
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In accordance with
Section 853F, 853G of
the Companies Ad 2006.

CS01- continuation page Confirmation statement

1	Shareholder information for a non-traded company
	Show any information that has changed for each person.
	Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

		Shares held at confirmation date	Shares transferred (if a	ppropriate)
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
Sino Elect Investments Limited	A5 Preference	66,600		1 1
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In accordance with
Section 853F, 853G of
the Companies Act 2006

CS01- continuation page Confirmation statement

Shareholder information for a non-traded company	
Show any information that has changed for each person.	
Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.	

		Shares held at confirmation date	Shares transferred (if a	xpropriate)
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
All Parallel Fund IV, L.P	B1 Preference	6,999		1 1
Andreessen Horowitz Fund IV L.P	B1 Preference	21,970		1 1
Kingsnorth Investments Limited	B1 Preference	17,381		1 1
Puccini World Limited	B1 Preference	11,587		1 1
SoftBank Group Capital Limited	B1 Preference	2,894,028		1 1
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In accordance with Section 853l of the Companies Act 2006,

CS01- additional information page Confirmation statement

	same time as your confirmation ele statement. pec	n't complete this part if you've cted to keep information about pple with significant control on the	For further information, please refer to our guidance at www.gov.uk/companieshouse
		olic register instead of in your own ister.	
	Only use this Part to tell us about the pe includes individuals, relevant legal entiti		
	Only complete this Part if this is the first change to any of the information since y		nation or if there has been a
	If you've previously given this informatio to complete or return this Part.	n and there has been no chan	ge to any of it, you don't need
	 Use section E1 to tell us about state Use F1-F5 for an individual who is a Use G1-G4 for a relevant legal entity Use H1-H4 for an 'other registrable p 	person with significant contro (RLE)	
	Use I1-I3 for any additional statemer at the confirmation date.		nat are in your PSC register
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	companieshouse If you need to tell us about more PS	Os, RLEs or ORPs, use a conf	inuation page
E 1	Company statements		
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If the company's P during the confirm If either of the state statement date, do Statement The company there is no not in relation to The company to find out if	SC register contains one of the following statements alion period, please tick. Ements below still apply at the confirmation of the complete the rest of Part 5. If knows or has reasonable cause to believe that egistrable person or registrable relevant legal entity	complete the relevant sections in If the statements appear more that register, use a continuation page Date (if applicable) that this ceased to be true during the design of the design	Part 5. In once in the company's PSC