

UX Leader, Full-Spectrum Designer of Enterprise & Consumer Digital Products

I am obsessed with simplicity and crazy about details, but I'm practical; the purpose of UX Design is to help customers and businesses achieve success. • I'm passionate about user experience and I fight for the customer, but I don't lose my cool. • I rely on my instincts, but never think I've got it all figured out—I'm constantly curious and continuously learning. • I'm fanatical about efficiency, always looking for ways to unlock more productivity for customers, colleagues and myself. • I believe being a great leader means deflecting praise to the team, but taking the blame if things go wrong. • I strive for (and achieve) success, but also appreciate an opportunity to learn from failure.

Design Philosophy

I have an empathetic and usercentric perspective. I balance left-brain logic with right-brain intuition. I achieve refinement through testing and iteration. I design solutions that are wholly complete but thoroughly simple.

Skills & Knowledge

User Experience Design

User research
Prototyping
Usability testing
Information architecture
Interaction design
Visual design
Web accessibility
HTML/CSS

Interpersonal skills

Active listening
Effective communication
Offering (and taking) criticism
Leading, directing and motivating



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Experience & Training

Zingtree Inc.

Director of User Experience, Product (2022-2024)

Collaborating with Product Management and Engineering, I defined the strategic design direction and product vision for the Zingtree CX platform, continuously iterating to optimize the user experience. I performed work across the entire product development lifecycle: research, prototyping, design, testing, production, and quality assurance.

www.zingtree.com

Wolters Kluwer

Senior UX Designer, Digital Experience Group (2012–2022)

As a member of a new group supporting UX Design across the company, I demonstrated the value of design thinking and collaboration, helping grow the team from 2 to over 60 members. I contributed user-tested patterns that became foundational for a company-wide product design system.

www.wolterskluwer.com

Dow Jones

Creative Director, Wall Street Journal Digital Network (2010–2012)

I designed personal finance research products for the digital properties of this worldwide news and information powerhouse. Millions have used the tools and data visualizations I created for the WSJ.com Markets website. www.wsj.com www.marketwatch.com

Manager: Strategy & UX Design—Client Solutions (2005–2010)

I recruited and managed a team of 7 designers in 5 cities: we designed interactive personal finance tools for hundreds of banks, brokerages, and media websites.

CBS MarketWatch

Manager: Product Licensing (2001–2005)

Education

University of Minnesota

Bachelor of Science in Design Communication, emphasis in Journalism

Detailed Work Experience

zingtree

Director of User Experience, Product (2022-2024)

- As Director of UX, I designed the product's overall functionality based on user needs and business requirements, continuously iterating to optimize for the best user experience.
- I collaborated with Product Management, Engineering, and Customer Success teams to define the strategic design direction and product vision for the Zingtree CX platform.
- I created interactive design prototypes with expert proficiency in Figma, using variables, auto layout, and conditional logic to iterate quickly based on feedback.
- I designed AI-powered product features using OpenAI API for text generation and Amazon Bedrock for semantic search of documents stored in a vector database.
- I facilitated contextual research initiatives on 35+ user interviews to understand user needs and uncover insights that informed the product vision and strategy.



🖄 Skills leveled up

- ✓ Research
- Prototyping
- Al-powered UX
- Collaboration



Wolters Kluwer

Senior UX Designer, Digital Experience Group (2012–2022)

- I facilitated collaborative "pre-visualization" workshops to map the customer journey, explore concepts, and collaborate with stakeholders in product teams worldwide.
- I raised awareness for UX Design and demonstrated the value of research and prototyping. helping product teams work smarter and faster and achieve better results.
- Armed with insights from UX research, I undertook a radical UI redesign of a legacy product, daring to break the rules of established industry information architecture.
- Through strategic A/B testing, I boosted the conversion rates of potential customers on an eCommerce platform for tax education products (www.cchcpelink.com).
- I contributed solutions to a design system that made multiple products more usable, accessible, effective, and visually cohesive with emerging company brand standards.
- I collaborated with Engineering to update products to meet WCAG AA standards, using knowledge from web accessibility training courses at Deque University.



🖄 Skills leveled up

- Thought leadership
- Design strategy
- Accessibility
- Design systems



Creative Director, Wall Street Journal Digital Network (2010–2012)

- I designed new solutions and enhanced existing personal finance research products for the digital properties of this worldwide news and information powerhouse.
- I helped stock investors at scale: millions have used the company research tools and data visualizations I designed for the WSJ.com Markets section.

Manager: Strategy & UX Design—Client Solutions (2005–2010)

- My team designed interactive investment research products for hundreds of banks, brokerages and media websites including TD Ameritrade, Fidelity, and CNN Money.
- My responsibilities included supporting pre-sales activities with design concepts to pitch contracts up to \$1M in value and growing my team to 7 members in five cities.



Skills leveled up

- Design management
- Creative process
- Team building
- Design value

Detailed Skill List

- A/B Testing
- Adobe Creative Suite
- Adobe Illustrator
- Cascading Style Sheets
- Communication Design
- Content Strategy
- Contextual Design
- Creative Direction
- CSS
- Design Direction

- Design Management
- Design Process
- Development Lifecycle
- Figma (Software)
- Heuristic Evaluation
- ✓ HTML
- Human Factors
- Information Architecture
- Information Design
- Interaction Design

- Javascript
- Mobile Design
- Photoshop
- Process Design
- Product Design
- Responsive web design
- Team Management
- Usability
- Usability Testing
- User-centered Design

- User Experience Design
- User Experience Testing
- User Flows
- User Interface Design
- ✓ User Research
- Visual Design
- Web Accessibility
- Web Design
- Wireframing

Notable Projects

CCH AnswerConnect: US Tax & Accounting information resource (3/2017-03/2022)

I designed the novel user interface for this groundbreaking tax research product. It deviates from the legacy bibliographic organization method by employing a single hierarchy for all types of content. This shift in information architecture aligns more closely with how users work and think, regardless of whether they're new practitioners or seasoned veterans.

CCH iKnow: Australian Tax & Accounting information resource (02/2014-12/2015)

I designed this brand-new tax research tool for accountants in Australia. It has proven to be an intuitive and valuable resource, as evidenced by user feedback like "Best. Resource. Ever."

Awards

Wolters Kluwer

Innovation award: "Greatest Value to Customers," CCH iQ predictive intelligence (2016)

Press release

IRS.gov

Second Place: "Best Financial Capability" in the 2016 IRS Tax Design Challenge (2016)

Press release

Wolters Kluwer

Innovation award: "Greatest Value to Customers," CCH iKnow research platform (2014)

Volunteering & Mentoring

Mentor, User Experience Professionals Association (UXPA) Minnesota (06/2024-present)

I advise, guide, and support a mentee as they pursue their professional development and career goals.

Student Mentor, University of Minnesota (10/2019-05/2020)

I worked one-on-one with students from the College of Design, coaching and mentoring them in career development, networking, professional skill-building, and learning design tools.

Student Mentor, Prime Digital Academy (11/2017–01/2018)

As a mentor to a group of several students in this 18-week UX Design program, I met regularly, provided feedback, answered questions, and reviewed their design portfolios.