

Input

Dropdown

Input

New Proposal Screen

Info from data base

Client Name Dropdown with new option

Project Name

Project Description

Scope of Work

Exclusions

Input to fill out proposal
word document to be used
for proposal

Square Footage

Employee dropdown for who wrote the proposal

Total Fee

Study Fee

SD Fee

DD Fee

CD Fee

Bidding Fee

CA Fee

Project Closeout Fee`

HVAC Fee %

Electrical Fee %

Plumbing Fee %

Input

New Project Screen

Client Name Dropdown

Project Name dropdown

Project Market dropdown

Construction type dropdown

HVAC Type dropdown

Project Manager

HVAC Designer

Electrical Designer

Plumbing Designer

CA Person

Kickoff date

SD date

DD date

Checkset date

CD date

Bidding date

Project Completion Date

HVAC Construction Cost

Electrical Construction Cost

Plumbing Construction Cost

Input

Project Billing Screen

Page 10

Client Name Dropdown with all option (include only active projects)

Page 10

Project Name dropdown with all option (include only active projects)

Project Name	Total Fee	Study Fee	SD Fee	DD Fee	CD Fee	Bidding Fee	CA Fee
Previous Amount Billed		Study Fee	SD Fee	DD Fee	CD Fee	Bidding Fee	CA Fee
Current Billing		Study Fee	SD Fee	DD Fee	CD Fee	Bidding Fee	CA Fee

Total all billings for all projects

Output

Projected Billing Screen

Client Name Dropdown with all option (include only active projects)

Project Name dropdown with all option (include only active projects)

Select date range

Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
					Total all billings for all projects

Output

Project Deadline Screen



Client Name Dropdown with all option (include only active projects)



Project Name dropdown with all option (include only active projects)



Employee Dropdown with all option (include only active projects)



Project Manager dropdown with all option (include only active projects)



Select date range

Provide calendar view with project deadlines color coded per phase

Output

Work Projection Screen



Client Name Dropdown with all option (include only active projects)



Project Name dropdown with all option (include only active projects)



Discipline/Employee Dropdown with all option (include only active projects)



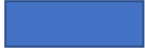









Select date range

Provide a graph for each discipline for hours/number of people over next 12 months

Output

Project Info Search Screen

-  Client Name Dropdown with all option
-  Project Name dropdown with all option
-  Project Market Type with all option
-  HVAC System Type with all option
-  Construction Type with all option
-  Fee
-  Square Footage
-  HVAC Construction Cost
-  Electrical Construction Cost
-  Plumbing Construction Cost

Output

Work In Progress Screen



Client Name Dropdown with all option (include only active projects)



Design Phase Dropdown with all option (include only active projects)



Project Manager with all option (include only active projects)

Project Name



Output

Proposal View Screen

Client Name Dropdown with all option

Employee with all option

Project Name dropdown with all option

Design Phase

Select date range

Month 1

Month 2

Month 3

Month 4

Month 5

Month 6

Month 7

Month 8

Month 9

Month 10

Month 11

Month 12

Total all proposals