Slides/code on GitHub!

## Algebraic Statistics in R A State of the Union

#### David J. Kahle Associate Professor



#### Overview



- Historical Perspective
- The algstat Ecosystem
  - Installing the packages
  - mpoly
  - latter
  - m2r
  - bertini
  - tropical
  - algstat
- GitHub and Contributing
- Upcoming Projects



Base R has essentially no support for symbolic computing



Base R has essentially no support for symbolic computing

But it does have:



Base R has essentially no support for symbolic computing

But it does have:

a rich collection of base object types (S3, S4, R6, ...)



Base R has essentially no support for symbolic computing

But it does have:

a rich collection of base object types (S3, S4, R6, ...)

a variety of ways to create new objects



Base R has essentially no support for symbolic computing

But it does have:

a rich collection of base object types (S3, S4, R6, ...)

a variety of ways to create new objects

flexible mechanisms for implementing new methods

(including infix operators and overloading)



Base R has essentially no support for symbolic computing

But it does have:

a rich collection of base object types (S3, S4, R6, ...)

a variety of ways to create new objects

flexible mechanisms for implementing new methods

(including infix operators and overloading)

access to the operating system (rw, sockets, ...)



Base R has essentially no support for symbolic computing

#### But it does have:

a rich collection of base object types (S3, S4, R6, ...)

a variety of ways to create new objects

flexible mechanisms for implementing new methods

(including infix operators and overloading)

access to the operating system (rw, sockets, ...)

a simple way to incorporate C++ routines (Rcpp)



2011: mpoly – data structures and methods for multivariate polynomials



2011: mpoly – data structures and methods for multivariate polynomials

mpoly



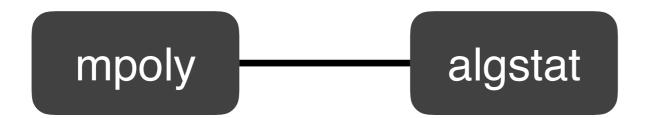
2011: mpoly – data structures and methods for multivariate polynomials

2014 : algstat – algebraic statistical data analysis

mpoly

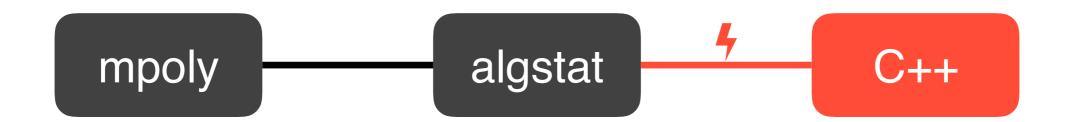


2011: mpoly – data structures and methods for multivariate polynomials





2011: mpoly – data structures and methods for multivariate polynomials

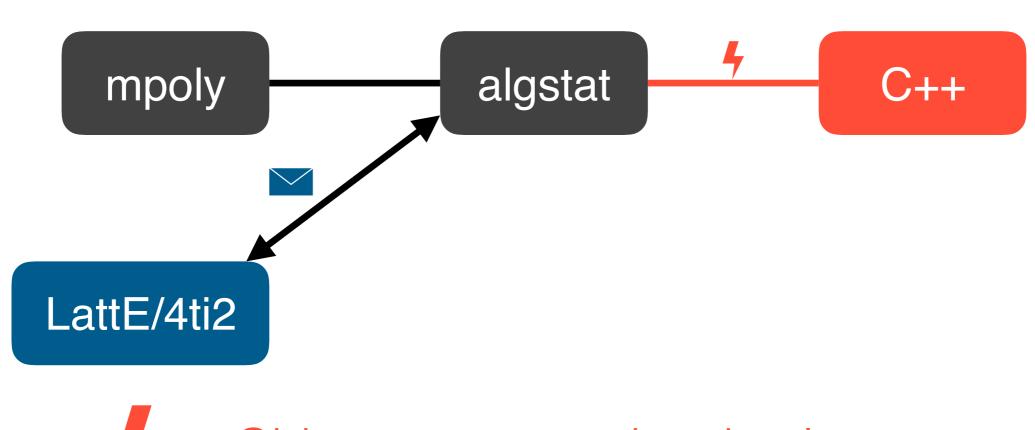






2011: mpoly – data structures and methods for multivariate polynomials

2014 : algstat – algebraic statistical data analysis





Objects computed on in place

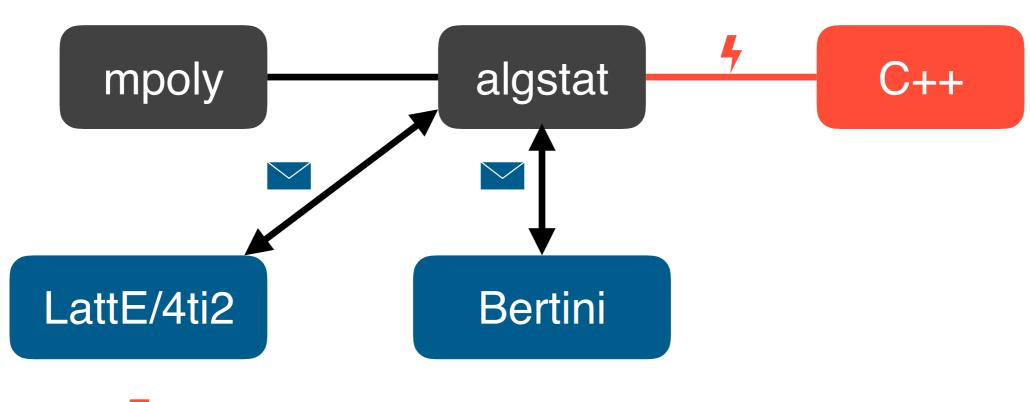


R writes / program executes / R reads



2011: mpoly – data structures and methods for multivariate polynomials

2014 : algstat – algebraic statistical data analysis





Objects computed on in place

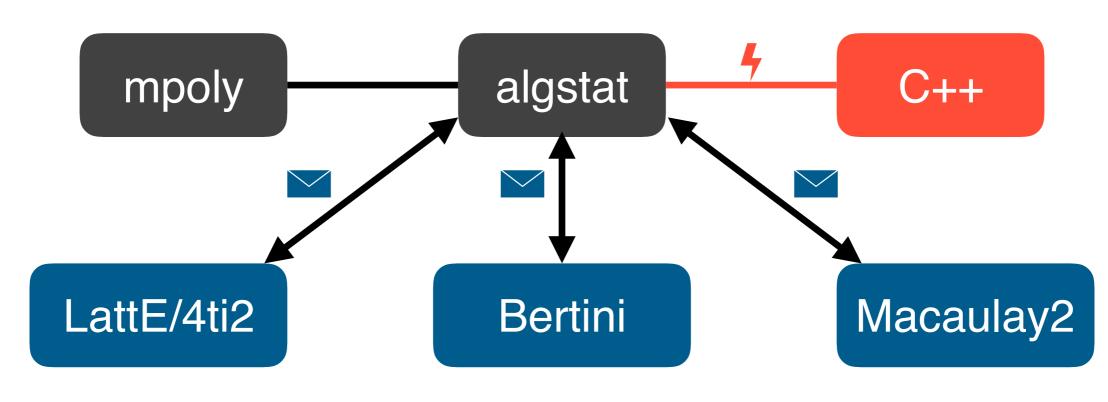


R writes / program executes / R reads



2011: mpoly – data structures and methods for multivariate polynomials

2014 : algstat – algebraic statistical data analysis





Objects computed on in place



R writes / program executes / R reads



2011: mpoly – data structures and methods for multivariate polynomials

2014 : algstat – algebraic statistical data analysis

Then, connections needed their own packages!



2011: mpoly – data structures and methods for multivariate polynomials

2014 : algstat – algebraic statistical data analysis

Then, connections needed their own packages!

2015 : **latter** – LattE/4ti2



2011: mpoly – data structures and methods for multivariate polynomials

2014 : algstat – algebraic statistical data analysis

Then, connections needed their own packages!

2015 : **latter** – LattE/4ti2

2016 : **m2r** – Macaulay2



2011: mpoly – data structures and methods for multivariate polynomials

2014 : algstat – algebraic statistical data analysis

Then, connections needed their own packages!

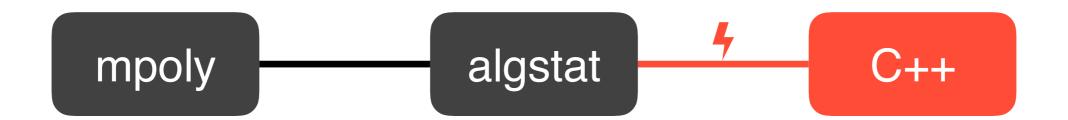
2015 : **latter** – LattE/4ti2

2016 : **m2r** – Macaulay2

2017: tropical – Tropical geometry



2011: mpoly – data structures and methods for multivariate polynomials



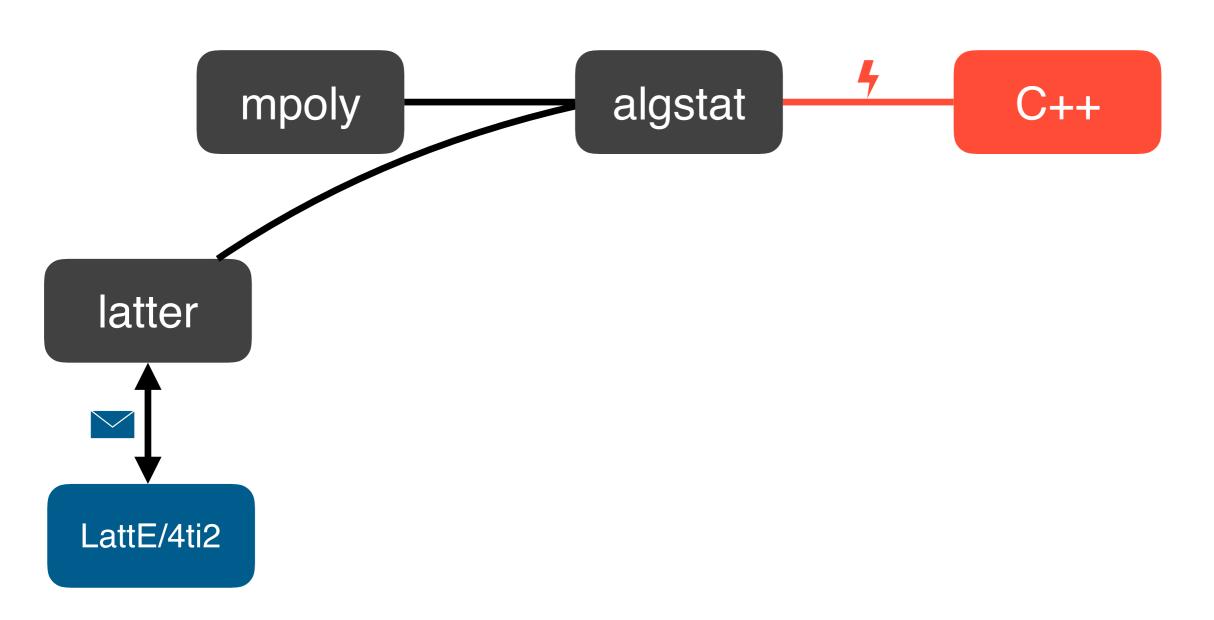


2011: mpoly – data structures and methods for multivariate polynomials



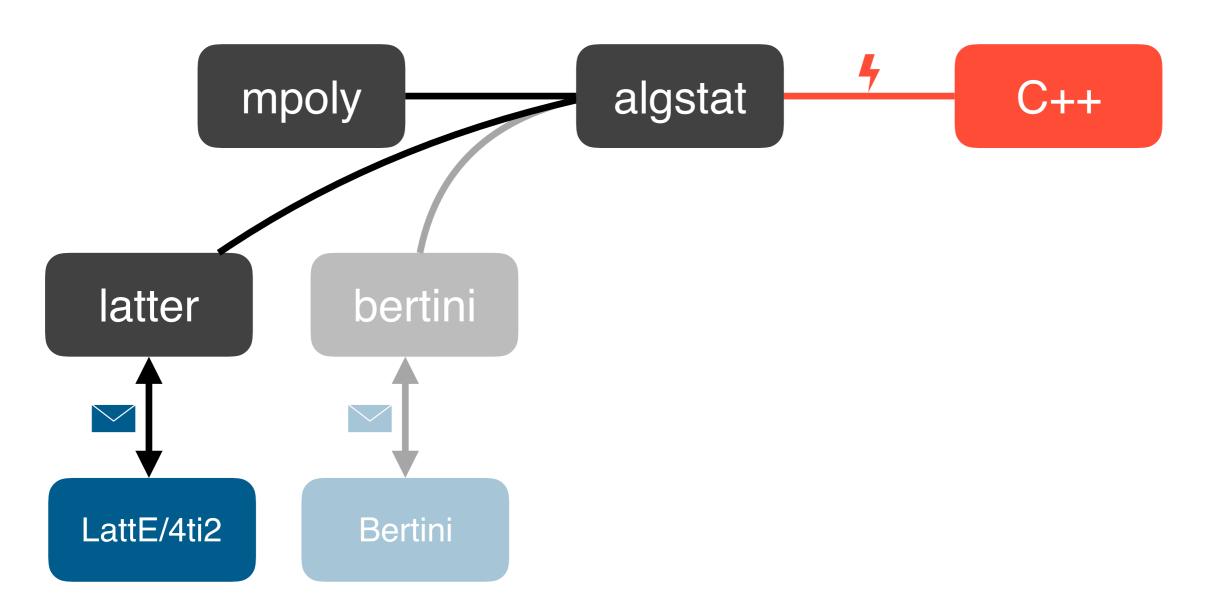


2011: mpoly – data structures and methods for multivariate polynomials



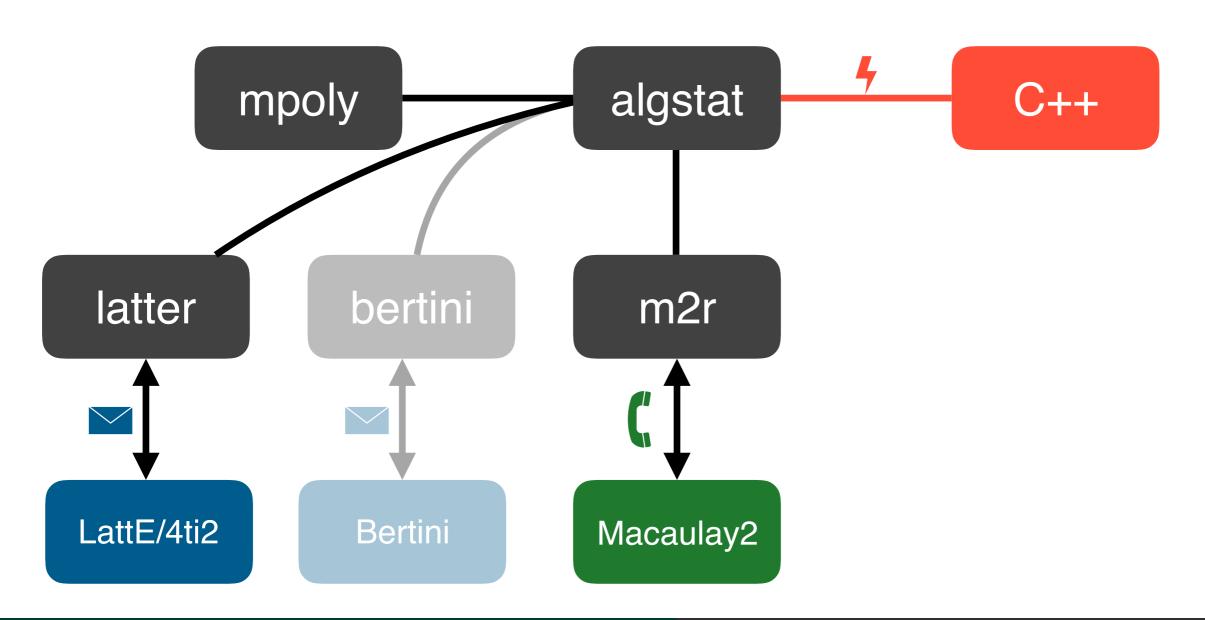


2011: mpoly – data structures and methods for multivariate polynomials



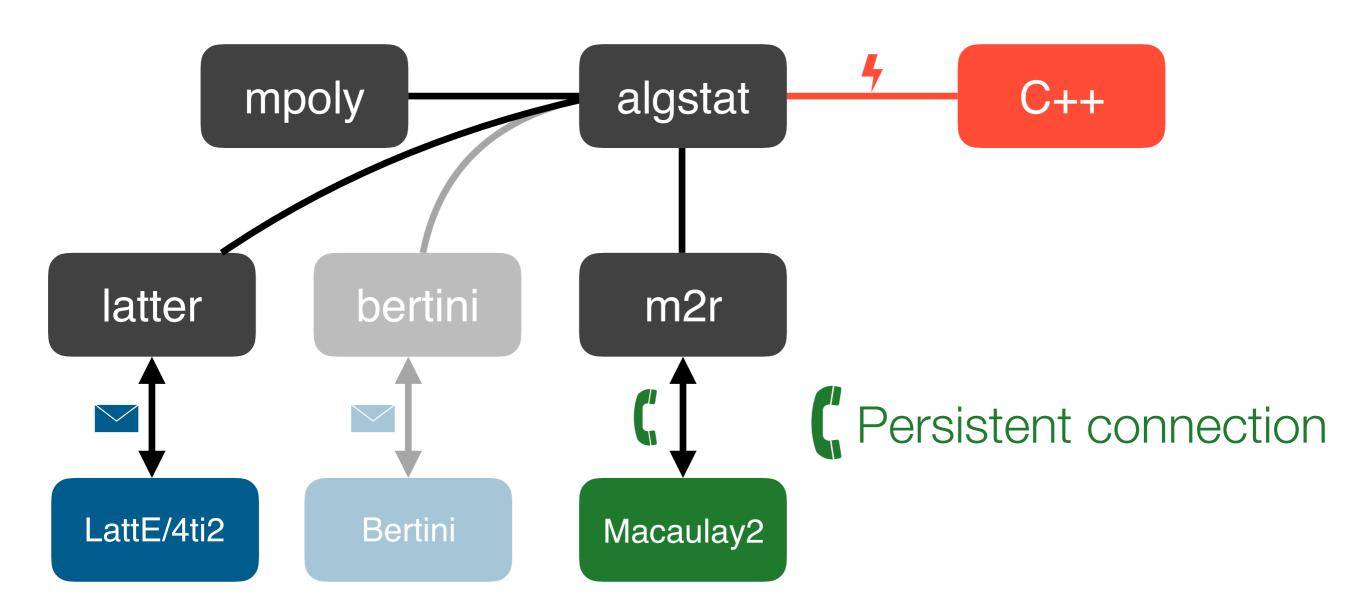


2011: mpoly – data structures and methods for multivariate polynomials



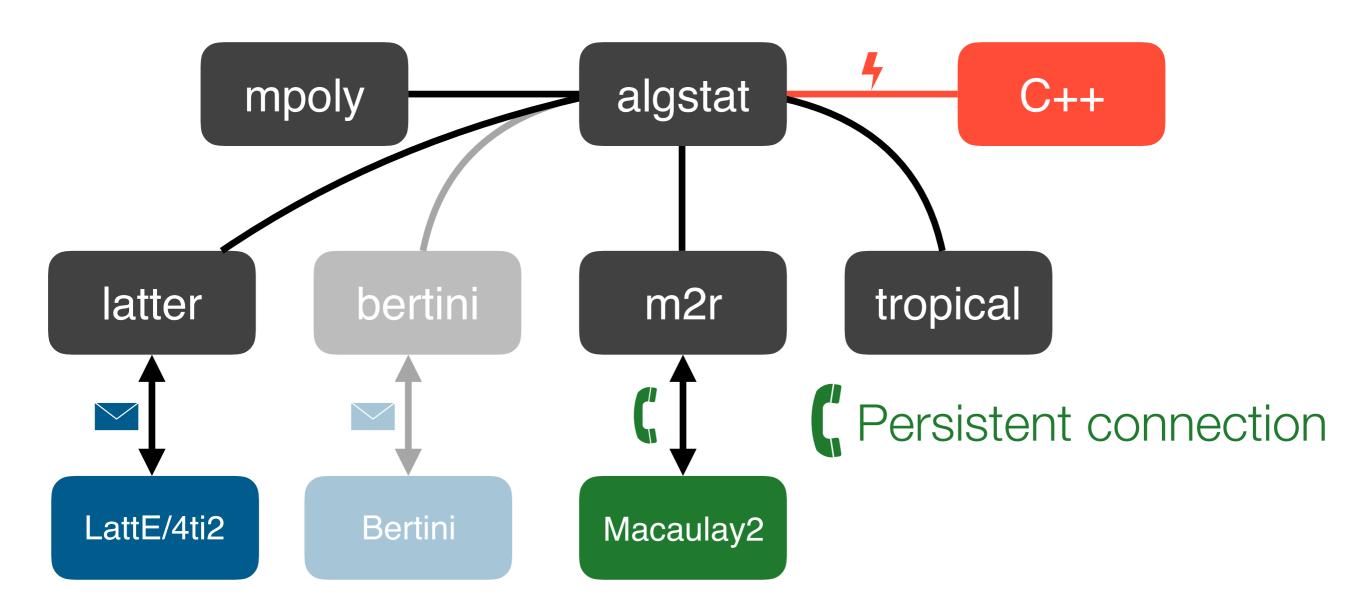


2011: mpoly – data structures and methods for multivariate polynomials



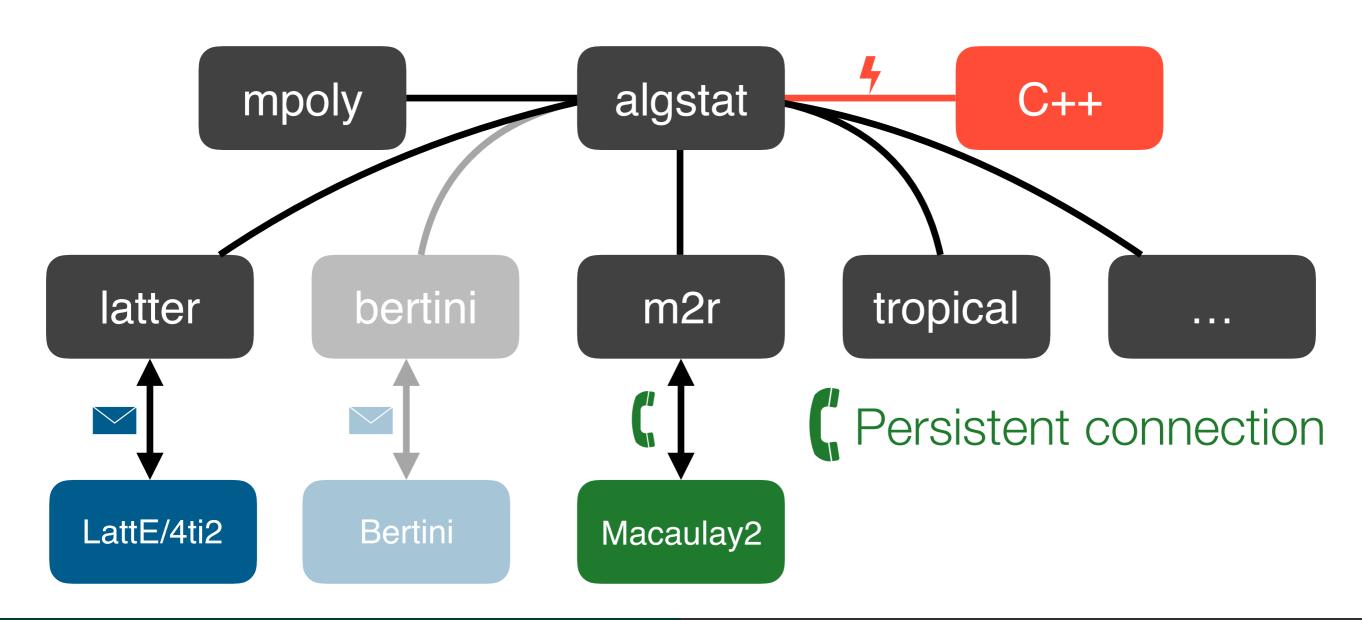


2011: mpoly – data structures and methods for multivariate polynomials



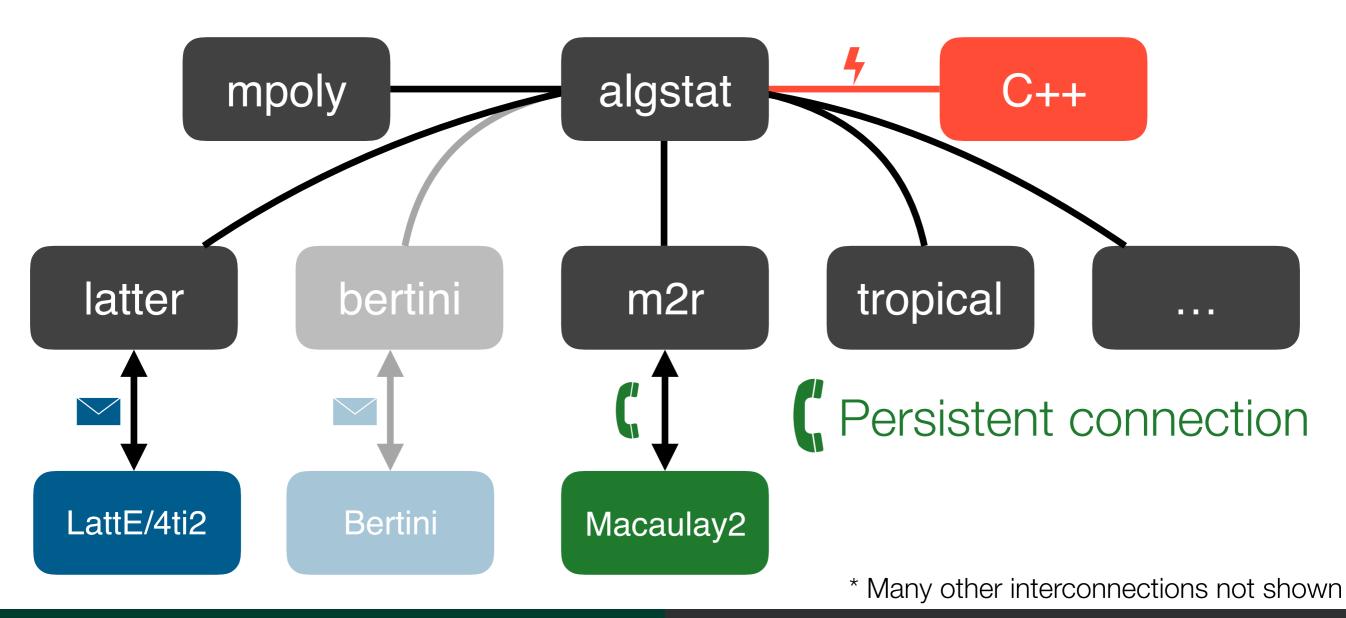


2011: mpoly – data structures and methods for multivariate polynomials





2011: mpoly – data structures and methods for multivariate polynomials



# The algstat Ecosystem

#### Installing the algstat ecosystem



To install the packages I'm using in this talk, copy/paste the following code into R

```
if(!requireNamespace("devtools"))
  install.packages("devtools")
devtools::install_github("dkahle/mpoly")
devtools::install_github("dkahle/latter")
devtools::install_github("dkahle/tropical")
devtools::install_github("coneill-math/m2r")
devtools::install_github("dkahle/algstat")
```

For latter, you'll need LattE/4ti2, which you can get here

For algstat, you'll want Bertini, which you can get here

## mpoly



mpoly contains data structures and methods for polynomials

#### mpoly



mpoly contains data structures and methods for polynomials

Understanding mpoly requires understanding a bit about the R language

#### R's main data structures



homogeneous

heterogeneous can hold different kinds of objects

must hold the same kinds of objects

1d atomic vector

list

int, num, char, logi, ...

2d | matrix

data frame

list of equal-length atomic vectors

nd

array

# R's main data structures



# R's main data structures



### R's main data structures



```
(x \leftarrow c(1, 2, 3)) # a vector
# [1] 1 2 3
(y <- list(1:3, c("a", "b"), TRUE)) # a list
# [[1]]
 \lceil 1 \rceil 1 2 3
#
 [[2]]
  [1] "a" "b"
#
 [[3]]
# [1] TRUE
#
```



R objects can also have a list of metadata attached to them called attributes



R objects can also have a list of metadata attached to them called attributes

Two basic types of attributes are names and class



R objects can also have a list of metadata attached to them called attributes

Two basic types of attributes are names and class Names are used for easy, non-index based referencing



R objects can also have a list of metadata attached to them called attributes

Two basic types of attributes are names and class Names are used for easy, non-index based referencing Classes are R's most basic object oriented framework



R objects can also have a list of metadata attached to them called attributes

Two basic types of attributes are names and class Names are used for easy, non-index based referencing Classes are R's most basic object oriented framework

Classes are also used for method dispatch (Methods are not contained in objects in R)



```
attr(x, "names") <- c("x", "y", "z")
x
# x y z
# 1 2 3
```



```
attr(x, "names") <- c("x", "y", "z")
X
# x y z
# 1 2 3
attr(x, "class") <- "foo"</pre>
X
# x y z
# 1 2 3
# attr(,"class")
# [1] "foo"
```



```
attr(x, "names") <- c("x", "y", "z")
X
# x y z
# 1 2 3
attr(x, "class") <- "foo"</pre>
X
# x y z
# 1 2 3
# attr(,"class")
# [1] "foo"
print(x)
# x y z
# 1 2 3
# attr(,"class")
# [1] "foo"
```



```
attr(x, "names") <- c("x", "y", "z")
X
# x y z
# 1 2 3
attr(x, "class") <- "foo"</pre>
X
# x y z
# 1 2 3
# attr(,"class")
# [1] "foo"
print(x)
                     Typing x at the command
# x y z
                     line implicitly calls print(x)
# 1 2 3
# attr(,"class")
# [1] "foo"
```



```
print(x)
# x y z
# 1 2 3
# attr(,"class")
# [1] "foo"
print.foo <- function(.) {</pre>
  cat( paste0(names(.), "^", .) )
}
X
# x^1 y^2 z^3
```



```
print(x)
# x y z
# 1 2 3
# attr(,"class")
# [1] "foo"
print.foo <- function(.) {</pre>
  cat( paste0(names(.), "^", .) )
}
X
# x^1 y^2 z^3
str(x)
# Class 'foo' Named num [1:3] 1 2 3
# ..- attr(*, "names")= chr [1:3] "x" "y" "z"
```

# mpoly's



mpoly's main basic data structure is the mpoly, a list of numeric vectors representing terms

# mpoly's



mpoly's main basic data structure is the mpoly, a list of numeric vectors representing terms

library(mpoly)

# mpoly's



mpoly's main basic data structure is the mpoly, a list of numeric vectors representing terms

```
library(mpoly)
mp("x^2 + 2 x y - 1")
# x^2 + 2 x y - 1
```



mpoly's main basic data structure is the mpoly, a list of numeric vectors representing terms

```
library(mpoly)
mp("x^2 + 2 \times y - 1")
\# x^2 + 2 x y - 1
str(mp("x^2 + 2 x y - 1"))
# List of 3
# $ : Named num [1:2] 2 1
# ..- attr(*, "names")= chr [1:2] "x" "coef"
# $ : Named num [1:3] 1 1 2
# ..- attr(*, "names")= chr [1:3] "x" "y" "coef"
# $ : Named num -1
# ..- attr(*, "names")= chr "coef"
# - attr(*, "class")= chr "mpoly"
```





$$p \leftarrow mp("x + y"); q \leftarrow mp("x - y")$$



```
p <- mp("x + y"); q <- mp("x - y")

p + q
# 2 x</pre>
```



```
p <- mp("x + y"); q <- mp("x - y")

p + q
# 2 x
p * q
# x^2 - y^2</pre>
```



```
p <- mp("x + y"); q <- mp("x - y")

p + q
# 2 x
p * q
# x^2 - y^2
p^2
# x^2 + 2 x y + y^2</pre>
```



```
p \leftarrow mp("x + y"); q \leftarrow mp("x - y")
p + q
# 2 x
p * q
\# x^2 - y^2
p^2
\# x^2 + 2 x y + y^2
f <- as.function(p, vector = FALSE)</pre>
\# f(x, y)
f(1, 2)
# [1] 3
```



Vectors of mpolys are also defined with similar methods



Vectors of mpolys are also defined with similar methods

```
(ps <- mp(c("x + y", "x - y^2")))
# x + y
# x - y^2
```



Vectors of mpolys are also defined with similar methods

```
(ps <- mp(c("x + y", "x - y^2")))
# x + y
# x - y^2

g <- as.function(ps, vector = FALSE)
g(1, 2)
# [1] 3 -3</pre>
```



Vectors of mpolys are also defined with similar methods

```
(ps <- mp(c("x + y", "x - y^2")))
# x + y
# x - y^2

g <- as.function(ps, vector = FALSE)
g(1, 2)
# [1] 3 -3</pre>
```

These kinds of lists are used by most other packages in the algstat ecosystem



latter implements back-end connections to LattE/4ti2



latter implements back-end connections to LattE/4ti2

It is used mostly for computing Markov and related bases



```
library(latter)
```

- # LattE found in /Applications/latte/dest/bin
- # 4ti2 found in /Applications/latte/dest/bin



```
library(latter)
# LattE found in /Applications/latte/dest/bin
# 4ti2 found in /Applications/latte/dest/bin

(A <- genmodel(c(2, 2), 1:2)) # 2x2 independence model
# [,1] [,2] [,3] [,4]
# [1,] 1 0 1 0
# [2,] 0 1 0 1
# [3,] 1 1 0 0
# [4,] 0 0 1 1</pre>
```



```
library(latter)
# LattE found in /Applications/latte/dest/bin
# 4ti2 found in /Applications/latte/dest/bin
(A \leftarrow genmodel(c(2, 2), 1:2)) \# 2x2 independence model
  [,1] [,2] [,3] [,4]
# [1,] 1 0 1
# [2,] 0 1 0
# [3,] 1 1 0
                      0
# [4,]
```

#### markov(A)

```
\# [,1]
# [1,] 1
# [2,] -1
# [3,7 -1
# [4,]
```

# [3,] -1

# [4,]



```
library(latter)
# LattE found in /Applications/latte/dest/bin
# 4ti2 found in /Applications/latte/dest/bin
(A \leftarrow genmodel(c(2, 2), 1:2)) \# 2x2 independence model
 [,1] [,2] [,3] [,4]
\# [1,] 1 0 1
# [2,] 0 1 0 1
# [3,] 1 1 0
# [4,]
markov(A)
              graver(A)
              # [,1]
\# [,1]
# [1,] 1
              # [1,] 1
# [2,] -1
              \# [2,] -1
```

 $\# \lceil 3, \rceil -1$ 

# [4,]





LattE functions are also available

#### latter



spec <- c("x + y <= 
$$10$$
", "x >=  $1$ ", "y >=  $1$ ")

#### latter



```
spec <- c("x + y <= 10", "x >= 1", "y >= 1")
count(spec)
# [1] 45
```

#### latter



```
spec <- c("x + y <= 10", "x >= 1", "y >= 1")
count(spec)
# [1] 45
count(spec, dilation = 10)
# [1] 3321
```



```
spec <- c("x + y <= 10", "x >= 1", "y >= 1")
count(spec)
# [1] 45
count(spec, dilation = 10)
# [1] 3321
latte_max(
   "-2 x + 3 y",
   c("x + y <= 10", "x >= 0", "y >= 0")
)
```



```
spec <-c("x + y <= 10", "x >= 1", "y >= 1")
count(spec)
# [1] 45
count(spec, dilation = 10)
# [1] 3321
latte_max(
  "-2 x + 3 y",
  C("x + y \le 10", "x >= 0", "y >= 0")
# $par
# x y
# 0 10
#
# $value
     30
```



m2r connections, data structures, and methods for Macaulay2



m2r connections, data structures, and methods for Macaulay2

Since Macaulay2 is a full computer algebra system, a persistent connection is needed



m2r connections, data structures, and methods for Macaulay2

Since Macaulay2 is a full computer algebra system, a persistent connection is needed

So... stay tuned for Chris O'Neill's talk next!

#### bertini



Bertini was one of the original algstat connections, but it hasn't been implemented in it's "Version 2" form yet

#### bertini



Bertini was one of the original algstat connections, but it hasn't been implemented in it's "Version 2" form yet

library(algstat)



Bertini was one of the original algstat connections, but it hasn't been implemented in it's "Version 2" form yet

```
library(algstat)
polySolve(
    c("y == x^2", "y == 2 - x^2"),
    varOrder = c("x", "y")
)
# 2 solutions (x,y) found.
# (2 real, 0 complex; 2 nonsingular, 0 singular.)
# (-1,1) (R)
# (1,1) (R)
```



A new direction of algstat applications is phylogenetics



A new direction of algstat applications is phylogenetics

tropical is a (very!) new package intended to supply the necessary tropical geometry computations



A new direction of algstat applications is phylogenetics

tropical is a (very!) new package intended to supply the necessary tropical geometry computations

```
library(tropical)
# Using min-plus algebra.
```



A new direction of algstat applications is phylogenetics

tropical is a (very!) new package intended to supply the necessary tropical geometry computations

```
library(tropical) x \oplus y = \min(x,y) # Using min-plus algebra. x \otimes y = x + y
```



A new direction of algstat applications is phylogenetics

tropical is a (very!) new package intended to supply the necessary tropical geometry computations

```
library(tropical) x \oplus y = \min(x,y) # Using min-plus algebra. x \otimes y = x + y
```

Max-plus is available with set\_plus\_max()



# basic tropical arithmetic



```
# basic tropical arithmetic
1 %+% 5
# [1] 1
```



```
# basic tropical arithmetic
1 %+% 5
# [1] 1
1 %.% 5
# [1] 6
```



```
# basic tropical arithmetic
1 %+% 5
# [1] 1
1 %.% 5
# [1] 6
5 %^% 3
# [1] 15
```



```
# basic tropical arithmetic
1 %+% 5
# [1] 1
1 %.% 5
# [1] 6
5 %^% 3
# [1] 15
# vectorized for R-users
1:3 %+% 3:1
# [1] 1 2 1
1:3 %.% 3:1
# [1] 4 4 4
```



```
# basic tropical arithmetic # tropical mat. mult
1 %+% 5
# [1] 1
1 %.% 5
# [1] 6
5 %^% 3
# [1] 15
# vectorized for R-users
1:3 %+% 3:1
# [1] 1 2 1
1:3 %.% 3:1
# [1] 4 4 4
```



```
# basic tropical arithmetic
                               # tropical mat. mult
                                1:3 %..% 4:6
1 %+% 5
# [1] 1
                               # [1] 5
1 %.% 5
# [1] 6
5 %^% 3
# [1] 15
# vectorized for R-users
1:3 %+% 3:1
# [1] 1 2 1
1:3 %.% 3:1
# [1] 4 4 4
```



```
# basic tropical arithmetic
                             # tropical mat. mult
1 %+% 5
                              1:3 %...% 4:6
# [1] 1
                              # [1] 5
1 %.% 5
# [1] 6
                              (m1 \leftarrow matrix(1:6, 2, 3))
5 % ^ 3
                              # [,1] [,2] [,3]
                              # [1,] 1 3
# [1] 15
                              # [2,] 2 4
                              (m2 \leftarrow matrix(6:1, 3, 2))
# vectorized for R-users
                              # [,1] [,2]
1:3 %+% 3:1
                              # [1,] 6 3
# [1] 1 2 1
                             # [2,] 5 2
1:3 %.% 3:1
                             # [3,] 4
# [1] 4 4 4
```



```
# basic tropical arithmetic # tropical mat. mult
1 %+% 5
                             1:3 %...% 4:6
# [1] 1
                             # [1] 5
1 %.% 5
# [1] 6
                             (m1 \leftarrow matrix(1:6, 2, 3))
5 %^% 3
                             # [,1] [,2] [,3]
                             # [1,] 1 3
# [1] 15
                             # [2,] 2 4
                             (m2 \leftarrow matrix(6:1, 3, 2))
# vectorized for R-users
                             # [,1] [,2]
1:3 %+% 3:1
                             # [1,] 6 3
# [1] 1 2 1
                             # [2,] 5 2
1:3 %.% 3:1
                             # [3,] 4 1
# [1] 4 4 4
                             m1 %..% m2
                             # [,1] [,2]
                             # [1,] 7 4
```

# [2,] 8



```
data(politics)
politics
# Party
# Personality Democrat Republican
# Introvert 3 7
# Extrovert 6 4
```



```
data(politics)
politics
#
            Party
# Personality Democrat Republican
   Introvert
# Extrovert
(A \leftarrow hmat(c(2, 2), list(1, 2))) # alternative to genmodel
    11 12 21 22
# 1+ 1 0
             0
# 2+ 0 0 1 1
# +1 1 0 1 0
# +2 0 1 0 1
```



```
data(politics)
politics
#
             Party
# Personality Democrat Republican
    Introvert
# Extrovert
(A \leftarrow hmat(c(2, 2), list(1, 2))) # alternative to genmodel
     11 12 21 22
# 1+ 1 0
# 2+ 0 0 1 1
# +1 1 0 1 0
# +2 0 1 0 1
countTables(politics, A)
  \lceil 1 \rceil \mid 10
```



loglinear(~ Personality + Party, data = politics)



```
loglinear(~ Personality + Party, data = politics)
# Computing Markov moves (4ti2)... done.
# Running chain (C++)... done.
```



```
loglinear(~ Personality + Party, data = politics)
# Computing Markov moves (4ti2)... done.
# Running chain (C++)... done.
# Call:
# loglinear(model = ~Personality + Party, data = politics)
#
# Fitting method:
# Iterative proportional fitting (with stats::loglin)
#
# MCMC details:
\# N = 10000 samples (after thinning), burn in = 1000, thinning = 10
#
       Distance Stat SE p.value SE mid.p.value
#
                       0.3677 0.0048 0.2201
        P(samp)
  Pearson X^2 1.8182 0.0146 0.3677 0.0048 0.2201
 Likelihood G^2 1.848 0.0155 0.3677 0.0048 0.2201
  Freeman-Tukey 1.8749 0.0167 0.3677 0.0048 0.2201
#
 Cressie-Read 1.8247 0.0148 0.3677 0.0048 0.2201
#
```

# GitHub and Contributing

#### Contributions are welcome!



#### To submit a feature request or report a bug:

- Go to https://github.com/ and create a free account
- Go to https://github.com/dkahle/algstat
- Click Issues
- Click New Issue

#### Contributions are welcome!



#### To join the fray, submit a pull request (PR)!

- Go to https://github.com/ and create a free account
- Go to https://github.com/dkahle/algstat
- Click Fork to make your own copy of the repository
- In RStudio...
  - File > New Project... > Version Control > Git
  - Enter the URL of the repo, https://github.com/dkahle/algstat.git
  - Make changes to the code and commit them, see tutorial here
  - Push changes to GitHub
- On GitHub, click Submit a Pull Request

# Upcoming Projects

# Upcoming projects



tropical with Grant Innerst, Rudy Yoshida, Leon Zhang and Xu Zhang

m2r with Chris O'Neill and Jeff Sommars

algstat with Luis Garcia, Rudy Yoshida, ...

bertini with Grant Innerst

...?



# Thank you!!

www.kahle.io

https://github.com/dkahle/2017-SIAM-Talk