



# **SAN administration**

## **ONTAP 9**

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# SAN administration

## SAN provisioning

### SAN management overview

The content in this section shows you how to configure and manage SAN environments with the ONTAP command line interface (CLI) and System Manager in ONTAP 9.7 and later releases.

If you are using the classic System Manager (available only in ONTAP 9.7 and earlier), see these topics:

- [iSCSI protocol](#)
- [FC/FCoE protocol](#)

You can use the iSCSI and FC protocols to provide storage in a SAN environment.



With iSCSI and FC, storage targets are called LUNs (logical units) and are presented to hosts as standard block devices. You create LUNs and then map them to initiator groups (igroups). Initiator groups are tables of FC host WWPs and iSCSI host node names and control which initiators have access to which LUNs.

FC targets connect to the network through FC switches and host-side adapters and are identified by world-wide port names (WWPNs). iSCSI targets connect to the network through standard Ethernet network adapters (NICs), TCP offload engine (TOE) cards with software initiators, converged network adapters (CNAs) or dedicated host bus adapters (HBAs) and are identified by iSCSI qualified names (IQNs).

## Configure switches for FCoE

You must configure your switches for FCoE before your FC service can run over the existing Ethernet infrastructure.

### What you'll need

- Your SAN configuration must be supported.

For more information about supported configurations, see the [NetApp Interoperability Matrix Tool](#).

- A Unified Target Adapter (UTA) must be installed on your storage system.

If you are using a UTA2, it must be set to `cna` mode.

- A converged network adapter (CNA) must be installed on your host.

### Steps

1. Use your switch documentation to configure your switches for FCoE.
2. Use the `dcb show` command to verify that the DCB settings for each node in the cluster have been correctly configured.

```
run -node node1 -command dcb show
```

DCB settings are configured on the switch. Consult your switch documentation if the settings are incorrect.

3. Use the `fcp adapter show` command to verify that the FCoE login is working when the FC target port online status is `true`.

```
cluster1::> fcp adapter show -fields node,adapter,status,state,speed,fabric-established,physical-protocol
```

If the FC target port online status is `false`, consult your switch documentation.

### Related information

[NetApp Interoperability Matrix Tool](#)

[NetApp Technical Report 3800: Fibre Channel over Ethernet \(FCoE\) End-to-End Deployment Guide](#)

[Cisco MDS 9000 NX-OS and SAN-OS Software Configuration Guides](#)

[Brocade products](#)

## System Requirements

Setting up LUNs involves creating a LUN, creating an igroup, and mapping the LUN to the igroup. Your system must meet certain prerequisites before you can set up your

## LUNs.

- The Interoperability Matrix must list your SAN configuration as supported.
- Your SAN environment must meet the SAN host and controller configuration limits specified in [NetApp Hardware Universe](#) for your version of the ONTAP software.
- A supported version of Host Utilities must be installed.

The Host Utilities documentation provides more information.

- You must have SAN LIFs on the LUN owning node and the owning node's HA partner.

### Related information

[NetApp Interoperability Matrix Tool](#)

[ONTAP SAN Host Configuration](#)

[NetApp Technical Report 4017: Fibre Channel SAN Best Practices](#)

## What to know before you create a LUN

### Why actual LUN sizes slightly vary

You should be aware of the following regarding the size of your LUNs.

- When you create a LUN , the actual size of the LUN might vary slightly based on the OS type of the LUN. The LUN OS type cannot be modified after the LUN is created.
- If you create a LUN at the max LUN size, be aware that the actual size of the LUN might be slightly less. ONTAP rounds down the limit to be slightly less.
- The metadata for each LUN requires approximately 64 KB of space in the containing aggregate. When you create a LUN, you must ensure that the containing aggregate has enough space for the LUN's metadata. If the aggregate does not contain enough space for the LUN's metadata, some hosts might not be able to access the LUN.

### Guidelines for assigning LUN IDs

Typically, the default LUN ID begins with 0 and is assigned in increments of 1 for each additional mapped LUN. The host associates the LUN ID with the location and path name of the LUN. The range of valid LUN ID numbers depends on the host. For detailed information, see the documentation provided with your Host Utilities.

### Guidelines for mapping LUNs to igroups

- You can map a LUN only once to an igroup.
- As a best practice, you should map a LUN to only one specific initiator through the igroup.
- You can add a single initiator to multiple igroups, but the initiator can be mapped to only one LUN.
- You cannot use the same LUN ID for two LUNs mapped to the same igroup.
- You should use the same protocol type for igroups and port sets.


## Verify and add your protocol FC or iSCSI license

Before you can enable block access for a storage virtual machine (SVM) with FC or iSCSI, you must have a license.

### Example 1. Steps

#### System Manager

Verify and add your FC or iSCSI license with ONTAP System Manager (9.7 and later).

1. In System Manager, select **Cluster > Settings > Licenses**
2. If the license is not listed, select  and enter the license key.
3. Select **Add**.

#### CLI

Verify and add your FC or iSCSI license with the ONTAP CLI.

1. Verify that you have a active license for FC or iSCSI.

```
system license show
```

| Package | Type  | Description          | Expiration |
|---------|-------|----------------------|------------|
| -----   | ----- | -----                | -----      |
| Base    | site  | Cluster Base License | -          |
| NFS     | site  | NFS License          | -          |
| CIFS    | site  | CIFS License         | -          |
| iSCSI   | site  | iSCSI License        | -          |
| FCP     | site  | FCP License          | -          |

2. If you do not have a active license for FC or iSCSI, add your license code.

```
license add -license-code your_license_code
```

## Provision SAN storage

This procedure creates new LUNs on an existing storage VM which already has the FC or iSCSI protocol configured.

If you need to create a new storage VM and configure the FC or iSCSI protocol, see [Configure an SVM for FC](#) or [Configure an SVM for iSCSI](#).

If the FC license is not enabled, the LIFs and SVMs appear to be online but the operational status is down.

LUNs appear to your host as disk devices.



Asymmetric logical unit access (ALUA) is always enabled during LUN creation. You cannot change the ALUA setting.

You must use single initiator zoning for all of the FC LIFs in the SVM to host the initiators.

Unresolved directive in san-admin/provision-storage.adoc -  
include::\_include/98\_qos\_enabled\_by\_default.adoc[]

## Example 2. Steps

### System Manager

Create LUNs to provide storage for a SAN host using the FC or iSCSI protocol with ONTAP System Manager (9.7 and later).

To complete this task using System Manager Classic (available with 9.7 and earlier) refer to [iSCSI configuration for Red Hat Enterprise Linux](#)

### Steps

1. Install the appropriate [SAN host utilities](#) on your host.
2. In System Manager, click **Storage > LUNs** and then click **Add**.
3. Enter the required information to create the LUN.

Unresolved directive in san-admin/provision-storage.adoc -  
include::\_include/san\_add\_lun\_more\_options.adoc[]

5. For FC, zone your FC switches by WWPN. Use one zone per initiator and include all target ports in each zone.
6. Discover LUNs on your host.

For VMware vSphere, use Virtual Storage Console (VSC) to discover and initialize your LUNs.

7. Initialize the LUNs and optionally, create file systems.
8. Verify that the host can write and read data on the LUN.

### CLI

Create LUNs to provide storage for a SAN host using the FC or iSCSI protocol with the ONTAP CLI.

1. Verify that you have a license for FC or iSCSI.

```
system license show
```

| Package | Type | Description          | Expiration |
|---------|------|----------------------|------------|
| Base    | site | Cluster Base License | -          |
| NFS     | site | NFS License          | -          |
| CIFS    | site | CIFS License         | -          |
| iSCSI   | site | iSCSI License        | -          |
| FCP     | site | FCP License          | -          |

2. If you do not have a license for FC or iSCSI, use the `license add` command.

```
license add -license-code <your_license_code>
```



3. Enable your protocol service on the SVM:

**For iSCSI:**

```
vserver iscsi create -vserver <svm_name> -target-alias <svm_name>
```

**For FC:**

```
vserver fcp create -vserver <svm_name> -status-admin up
```

4. Create two LIFs for the SVMs on each node:

```
network interface create -vserver <svm_name> -lif <lif_name> -role  
data -data-protocol <iscsi|fc> -home-node <node_name> -home-port  
<port_name> -address <ip_address> -netmask <netmask>
```

NetApp supports a minimum of one iSCSI or FC LIF per node for each SVM serving data. However, two LIFS per node are required for redundancy.

5. Verify that your LIFs have been created and that their operational status is online:

```
network interface show -vserver <svm_name> <lif_name>
```

6. Create your LUNs:

```
lun create -vserver <svm_name> -volume <volume_name> -lun <lun_name>  
-size <lun_size> -ostype linux -space-reserve <enabled|disabled>
```

Your LUN name cannot exceed 255 characters and cannot contain spaces.



The NVFAIL option is automatically enabled when a LUN is created in a volume.

7. Create your igroups:

```
igroup create -vserver <svm_name> -igroup <igroup_name> -protocol  
<fcp|iscsi|mixed> -ostype linux -initiator <initiator_name>
```

8. Map your LUNs to igroups:

```
lun mapping create -vserver <svm_name> -volume <volume_name> -lun  
<lun_name> -igroup <igroup_name>
```

9. Verify that your LUNs are configured correctly:

```
lun show -vserver <svm_name>
```

. Optionally, `xref:{relative_path}create-port-sets-binding-igroups-task.html`[Create a port set and bind to an igroup].

. Follow steps in your host documentation for enabling block access on your specific hosts.

. Use the Host Utilities to complete the FC or iSCSI mapping and to discover your LUNs on the host.

### Related information

[SAN Administration overview](#)

[ONTAP SAN Host Configuration](#)

[View and manage SAN initiator groups in System Manager](#)

[NetApp Technical Report 4017: Fibre Channel SAN Best Practices](#)

## NVMe provisioning

### NVMe Overview

You can use the non-volatile memory express (NVMe) protocol to provide storage in a SAN environment. The NVMe protocol is optimized for performance with solid state storage.

For NVMe, storage targets are called namespaces. An NVMe namespace is a quantity of non-volatile storage that can be formatted into logical blocks and presented to a host as a standard block device. You create namespaces and subsystems, and then map the namespaces to the subsystems, similar to the way LUNs are provisioned and mapped to igroups for FC and iSCSI.

NVMe targets are connected to the network through a standard FC infrastructure using FC switches or a standard TCP infrastructure using Ethernet switches and host-side adapters.

Support for NVMe varies based on your version of ONTAP. See [NVMe support and limitations](#) for details.

### What NVMe is

The nonvolatile memory express (NVMe) protocol is a transport protocol used for accessing nonvolatile storage media.

NVMe over Fabrics (NVMeoF) is a specification-defined extension to NVMe that enables NVMe-based communication over connections other than PCIe. This interface allows for external storage enclosures to be connected to a server.

NVMe is designed to provide efficient access to storage devices built with non-volatile memory, from flash technology to higher performing, persistent memory technologies. As such, it does not have the same

limitations as storage protocols designed for hard disk drives. Flash and solid state devices (SSDs) are a type of non-volatile memory (NVM). NVM is a type of memory that keeps its content during a power outage. NVMe is a way that you can access that memory.

The benefits of NVMe include increased speeds, productivity, throughput, and capacity for data transfer. Specific characteristics include the following:

- NVMe is designed to have up to 64 thousand queues.

Each queue in turn can have up to 64 thousand concurrent commands.

- NVMe is supported by multiple hardware and software vendors
- NVMe is more productive with Flash technologies enabling faster response times
- NVMe allows for multiple data requests for each “request” sent to the SSD.

NVMe takes less time to decode a “request” and does not require thread locking in a multithreaded program.

- NVMe supports functionality that prevents bottlenecking at the CPU level and enables massive scalability as systems expand.

### **About NVMe namespaces**

An NVMe namespace is a quantity of non-volatile memory (NVM) that can be formatted into logical blocks. Namespaces are used when a storage virtual machine is configured with the NVMe protocol and are the equivalent of LUNs for FC and iSCSI protocols.

One or more namespaces are provisioned and connected to an NVMe host. Each namespace can support various block sizes.

The NVMe protocol provides access to namespaces through multiple controllers. Using NVMe drivers, which are supported on most operating systems, solid state drive (SSD) namespaces appear as standard-block devices on which file systems and applications can be deployed without any modification.

A namespace ID (NSID) is an identifier used by a controller to provide access to a namespace. When setting the NSID for a host or host group, you also configure the accessibility to a volume by a host. A logical block can only be mapped to a single host group at a time, and a given host group does not have any duplicate NSIDs.

### **About NVMe subsystems**

An NVMe subsystem includes one or more NVMe controllers, namespaces, NVM subsystem ports, an NVM storage medium, and an interface between the controller and the NVM storage medium. When you create an NVMe namespace, by default it is not mapped to a subsystem. You can also choose to map it a new or existing subsystem.

### **Related information**

- [Provision NVMe storage for SUSE Linux](#)
- [Provision NVMe storage for other hosts](#)
- [Map an NVMe namespace to a subsystem](#)

## NVMe license requirements

Beginning with ONTAP 9.5 a license is required to support NVMe. If NVMe is enabled in ONTAP 9.4, a 90 day grace period is given to acquire the license after upgrading to ONTAP 9.5.

You can enable the license using the following command:

```
system license add -license-code NVMe_license_key
```

## NVMe support and limitations

NVMe support and limitations varies based on your version of ONTAP, your platform and your configuration.

### Protocol support

| Protocol | Beginning with ... | Allowed by... |
|----------|--------------------|---------------|
| TCP      | ONTAP 9.10.1       | Default       |
| FC       | ONTAP 9.4          | Default       |

### Platform and configuration support and limitations

Support for NVMe-oF protocol varies by platform and configuration. For details on your specific configuration, see the [NetApp Interoperability Matrix Tool](#).



Beginning with ONTAP 9.12.1, 4-node MetroCluster IP configurations are supported on NVMe/FC. MetroCluster configurations are not supported for NVMe prior to 9.12.1.

| Beginning with ONTAP... | Platforms   |
|-------------------------|---|
| 9.12.1                  | <ul style="list-style-type: none"><li>• FAS</li><li>• All Flash FAS (AFF)</li><li>• All SAN Array (ASA) platforms</li></ul> |
| 9.9.1                   | <ul style="list-style-type: none"><li>• AFF</li><li>• ASA</li></ul>   |
| 9.4                     | AFF platforms only  |

### Namespace support and limitations

To set up the NVMe protocol in your SAN environment, you must configure an SVM for NVMe, create namespaces and subsystems, configure an NVMe/FC LIF, and then map the namespaces to the subsystems. When working with NVMe namespaces you should be aware of the following:

- Beginning with ONTAP 9.10.1, you can [resize a namespace](#). Resizing a namespace is not supported in releases prior to ONTAP 9.10.1.

- Beginning with ONTAP 9.6, namespaces support 512 byte blocks and 4096 byte blocks.

4096 is the default value. 512 should only be used if the host operating system does not support 4096 byte blocks.

- If you lose data in a LUN, it cannot be restored from a namespace, or vice versa.
- The space guarantee for namespaces is the same as the space guarantee of the containing volume.
- Namespaces do not support the following:

- Renaming

You cannot rename a namespace.

- Inter-volume move
- Inter-volume copy

## Configure a storage VM for NVMe

If you want to use the NVMe protocol on a node, you must configure your SVM specifically for NVMe.


### What you'll need

Your FC or Ethernet adapters must support NVMe. Supported adapters are listed in the [NetApp Hardware Universe](#).

### Example 3. Steps

#### System Manager

Configure an storage VM for NVMe with ONTAP System Manager (9.7 and later).

| To configure NVMe on a new storage VM   | To configure NVMe on an existing storage VM  |
|---|--|
| <ol style="list-style-type: none"><li>1. In System Manager, click <b>Storage &gt; Storage VMs</b> and then click <b>Add</b>.</li><li>2. Enter a name for the storage VM.</li><li>3. Select <b>NVMe</b> for the <b>Access Protocol</b>.</li><li>4. Select <b>Enable NVMe/FC</b> or <b>Enable NVMe/TCP</b> and <b>Save</b>.</li></ol> | <ol style="list-style-type: none"><li>1. In System Manager, click <b>Storage &gt; Storage VMs</b>.</li><li>2. Click on the storage VM you want to configure.</li><li>3. Click on the <b>Settings</b> tab, and then click  next to the NVMe protocol.</li><li>4. Select <b>Enable NVMe/FC</b> or <b>Enable NVMe/TCP</b> and <b>Save</b>.</li></ol> |

#### CLI

Configure an storage VM for NVMe with the ONTAP CLI.

1. If you do not want to use an existing SVM, create one:

```
vserver create -vserver SVM_name
```

- a. Verify that the SVM is created:

```
vserver show
```

2. Verify that you have NVMe or TCP capable adapters installed in your cluster:

For NVMe: `network fcp adapter show -data-protocols-supported fc-nvme`

For TCP: `network port show`

3. If you are running ONTAP 9.7 or earlier, remove all protocols from the SVM:

```
vserver remove-protocols -vserver SVM_name -protocols  
iscsi, fcp, nfs, cifs, ndmp
```

Beginning with ONTAP 9.8, it is not necessary to remove other protocols when adding NVMe.

4. Add the NVMe protocol to the SVM:

```
vserver add-protocols -vserver SVM_name -protocols nvme
```

5. If you are running ONTAP 9.7 or earlier, verify that NVMe is the only protocol allowed on the SVM:

```
vserver show -vserver SVM_name -fields allowed-protocols
```

NVMe should be the only protocol displayed under the `allowed protocols` column.

6. Create the NVMe service:

```
vserver nvme create -vserver SVM_name
```

7. Verify that the NVMe service was created:

```
vserver nvme show -vserver SVM_name
```

The Administrative Status of the SVM should be listed as up.

8. Create an NVMe/FC LIF:

| ONTAP version          | Applicable protocols | Command   |
|------------------------|----------------------|---|
| ONTAP 9.9.1 or earlier | FC                   | <pre>network interface create -vserver <i>SVM_name</i> -lif <i>lif_name</i> -role data -data-protocol fc-nvme -home-node <i>home_node</i> -home-port <i>home_port</i></pre>   |
| ONTAP 9.10.1           | FC or TCP            | <pre>network interface create -vserver <i>SVM_name</i> -lif <i>lif_name</i> -service-policy {default-data-nvme-tcp   default-data-nvme-fc} -home-node <i>home_node</i> -home-port <i>home_port</i> -status admin up -failover-policy disabled -firewall -policy data -auto -revert false -failover -group failover_group -is-dns-update-enabled false</pre> |

9. Create an NVMe/FC LIF on the HA partner node:

| ONTAP version          | Applicable protocols | Command   |
|------------------------|----------------------|---|
| ONTAP 9.9.1 or earlier | FC                   | <pre>network interface create -vserver <i>SVM_name</i> -lif <i>lif_name</i> -role data -data-protocol fc-nvme -home-node <i>home_node</i> -home-port <i>home_port</i></pre> |

| ONTAP version         | Applicable protocols | Command   |
|-----------------------|----------------------|---|
| ONTAP 9.10.1 or later | FC or TCP            | <pre>network interface create -vserver SVM_name -lif lif_name -service-policy {default-data-nvme-tcp   default-data-nvme-fc} -home-node home_node -home-port home_port -status admin up -failover-policy disabled -firewall -policy data -auto -revert false -failover -group failover_group -is-dns-update-enabled false</pre> |

10. Verify the NVMe/FC LIFs were created:

```
network interface show -vserver SVM_name
```

11. Create volume on the same node as the LIF:

```
vol create -vserver SVM_name -volume vol_name -aggregate aggregate_name
-size volume_size
```

If a warning message is displayed about the auto efficiency policy, it can be safely ignored.

## Provision NVMe storage

If a procedure for your specific host is not available, you can use these steps to create namespaces and provision storage for any NVMe supported host.

This procedure creates new namespaces on an existing storage VM. Your storage VM must be configured for NVMe, and your FC or TCP transport should already be set up.

Beginning with ONTAP 9.8, when you provision storage, QoS is enabled by default. You can disable QoS or choose a custom QoS policy during the provisioning process or at a later time.



## System Manager

Using ONTAP System Manager (9.7 and later), create namespaces to provide storage using the NVMe protocol.

### Steps

1. In System Manager, click **Storage > NVMe Namespaces** and then click **Add**.

If you need to create a new subsystem, click **More Options**.

2. If you are running ONTAP 9.8 or later and you want to disable QoS or choose a custom QoS policy, click **More Options** and then, under **Storage and Optimization** select **Performance Service Level**.
3. Zone your FC switches by WWPN. Use one zone per initiator and include all target ports in each zone.
4. On your host, discover the new namespaces.
5. Initialize the namespace and format it with a file system.
6. Verify that your host can write and read data on the namespace.

### CLI

Using the ONTAP CLI, create namespaces to provide storage using the NVMe protocol.

This procedure creates an NVMe namespace and subsystem on an existing storage VM which has already been configured for the NVMe protocol, then maps the namespace to the subsystem to allow data access from your host system.

If you need to configure the storage VM for NVMe, see [Configure an SVM for NVMe](#).

### Steps

1. Verify that the SVM is configured for NVMe:

```
vserver show -vserver <svm_name> -fields allowed-protocols
```

NVMe should be displayed under the allowed-protocols column.

2. Create the NVMe namespace:

```
vserver nvme namespace create -vserver <svm_name> -path <path> -size  
<size_of_namespace> -ostype <OS_type>
```

3. Create the NVMe subsystem:

```
vserver nvme subsystem create -vserver <svm_name> -subsystem  
<name_of_subsystem> -ostype <OS_type>
```

The NVMe subsystem name is case sensitive. It must contain 1 to 96 characters. Special characters are allowed.

4. Verify that the subsystem was created:

```
vserver nvme subsystem show -vserver <svm_name>
```

The `nvme` subsystem should be displayed under the `Subsystem` column.

5. Obtain the NQN from the host.
6. Add the host NQN to the subsystem:

```
vserver nvme subsystem host add -vserver <svm_name> -subsystem  
<subsystem_name> -host-nqn <Host_NQN>
```

7. Map the namespace to the subsystem:

```
vserver nvme subsystem map add -vserver <svm_name> -subsystem  
<subsystem_name> -path <path>
```

A namespace can only be mapped to a single subsystem.

8. Verify that the namespace is mapped to the subsystem:

```
vserver nvme namespace show -vserver <svm_name> -instance
```

The subsystem should be listed as the `Attached` subsystem.

## Map an NVMe namespace to a subsystem

This procedure maps an existing NVMe namespace to an existing NVMe subsystem using the ONTAP CLI.

Your namespace and subsystem should already be created. If you need to create a namespace and subsystem, see [Provision NVMe storage](#).

### Steps

1. Obtain the NQN from the host.
2. Add the host NQN to the subsystem:

```
vserver nvme subsystem host add -vserver SVM_name -subsystem subsystem_name  
-host-nqn Host_NQN:subsystem.subsystem_name
```

3. Map the namespace to the subsystem:

```
vserver nvme subsystem map add -vserver SVM_name -subsystem subsystem_name  
-path path
```

A namespace can only be mapped to a single subsystem.

4. Verify that the namespace is mapped to the subsystem:

```
vserver nvme namespace show -vserver SVM_name -instance
```

The subsystem should be listed as the `Attached` subsystem.

## Manage LUNs

### Edit LUN QoS policy group

Beginning with ONTAP 9.10.1, you can use System Manager to assign or remove Quality of Service (QoS) policies on multiple LUNs at the same time.



If the QoS policy is assigned at the volume level, it must be changed at the volume level. You can only edit the QoS policy at the LUN level if it was originally assigned at the LUN level.

#### Steps

1. In System Manager, click **Storage > LUNs**.
2. Select the LUN or LUNs you want to edit.

If you are editing more than one LUN at a time, the LUNs must belong to the same Storage Virtual Machine (SVM). If you select LUNs that do not belong to the same SVM, the option to edit the QoS Policy Group is not displayed.

3. Click **More** and select **Edit QoS Policy Group**.

### Convert a LUN into a namespace

Beginning with ONTAP 9.11.1, you can use the ONTAP CLI to in-place convert an existing LUN to an NVMe namespace.

#### What you'll need

- Specified LUN should not have any existing maps to an igroup.
- LUN should not be in a MetroCluster configured SVM or in an SM-BC relationship.
- LUN should not be a protocol endpoint or bound to a protocol endpoint.
- LUN should not have non-zero prefix and/or suffix stream.
- LUN should not be part of a snapshot or on the destination side of SnapMirror relationship as a read-only LUN.

#### Steps

1. You enter the following command to convert a LUN to an NVMe namespace:

```
vserver nvme namespace convert-from-lun -vserver -lun-path
```


## Take a LUN offline

Beginning with ONTAP 9.10.1 you can use System Manager to take LUNs offline. Prior to ONTAP 9.10.1, you must use the ONTAP CLI to take LUNs offline.

### System Manager

#### Steps

1. In System Manager, click **Storage>LUNs**.
2. Take a single LUN or multiple LUNs offline

| If you want to...          | Do this...  |
|----------------------------|---|
| Take a single LUN offline  | Next to the LUN name, click  and select <b>Take Offline</b> .          |
| Take multiple LUNs offline | <ol style="list-style-type: none"><li>a. Select the LUNs you want to take offline.</li><li>b. Click <b>More</b> and select <b>Take Offline</b>.</li></ol> |

### CLI

You can only take one LUN offline at a time when using the CLI.

#### Step

1. Take the LUN offline: `lun offline lun_name -vserver SVM_name`

## Resize a LUN

You can increase or decrease the size of a LUN.



Solaris LUNs cannot be resized.

### Increase the size of a LUN

The size to which you can increase your LUN varies depending upon your version of ONTAP.

| ONTAP version       | Maximum LUN size  |
|---------------------|---|
| ONTAP 9.8 and later | <ul style="list-style-type: none"><li>• 128 TB for All SAN Arrays (ASAs)</li><li>• 16 TB for non-ASAs</li></ul> |
| ONTAP 9.5, 9.6, 9.7 | 16TB  |

|                      |  |
|----------------------|--|
| ONTAP 9.4 or earlier | <p>10 times the original LUN size, but not greater than 16TB, which is the maximum LUN size.</p> <p>For example, if you create a 100 GB LUN, you can only grow it to 1,000 GB.</p> <p>The actual maximum size of the LUN might not be exactly 16TB. ONTAP rounds down the limit to be slightly less.</p> |
|----------------------|--|


You do not need to take the LUN offline to increase the size. However, after you have increased the size, you must rescan the LUN on the host for the host to recognize the change in size.

See the Command Reference page for the `lun resize` command for more information about resizing a LUN.

#### Example 4. Steps

##### System Manager

Increase the size of a LUN with ONTAP System Manager (9.7 and later).

1. In System Manager, click **Storage > LUNs**.
2. Click  and select **Edit**.
3. Under **Storage and Optimization** increase the size of the LUN and **Save**.

##### CLI

Increase the size of a LUN with the ONTAP CLI.

1. Increase the size of the LUN:

```
lun resize -vserver vservice_name -volume volume_name -lun lun_name -size
lun_size
```

2. Verify the increased LUN size:

```
lun show -vserver vservice_name
```



ONTAP operations round down the actual maximum size of the LUN so it is slightly less than the expected value. Also, actual LUN size might vary slightly based on the OS type of the LUN. To obtain the exact resized value, run the following commands in advanced mode:

```
set -unit B
```

```
lun show -fields max-resize-size -volume volume_name -lun
lun_name
```

3. Rescan the LUN on the host.
4. Follow your host documentation to make the newly created LUN size visible to the host file system.

## Decrease the size of a LUN

Before you decrease the size of a LUN, the host needs to migrate the blocks containing the LUN data into the boundary of the smaller LUN size. You should use a tool such as SnapDrive for Windows to ensure that the LUN is properly decreased without truncating blocks containing LUN data. Manually decreasing the size of your LUN is not recommended.

After you decrease the size of your LUN, ONTAP automatically notifies the initiator that the LUN size has decreased. However, additional steps might be required on your host for the host to recognize the new LUN size. Check your host documentation for specific information about decreasing the size of the host file structure.

## Move a LUN

You can move a LUN across volumes within a storage virtual machine (SVM), but you cannot move a LUN across SVMs. LUNs moved across volumes within an SVM are moved immediately and without loss of connectivity.

### What you'll need

If your LUN is using Selective LUN Map (SLM), the SLM reporting nodes must have been modified to include the destination node and its HA partner.

### About this task

Storage efficiency features, such as deduplication, compression, and compaction are not preserved during a LUN move. They must be reapplied after the LUN move is completed.

Data protection through Snapshot copies occurs at the volume level. Therefore, when you move a LUN, it falls under the data protection scheme of the destination volume. If you do not have Snapshot copies established for the destination volume, Snapshot copies of the LUN are not created. Also, all of the Snapshot copies of the LUN stay in the original volume until those Snapshot copies are deleted.

You cannot move a LUN to the following volumes:

- A SnapMirror destination volume
- The SVM root volume

You cannot move the following types of LUNs:

- A LUN that has been created from a file
- A LUN that is in NVFail state
- A LUN that is in a load-sharing relationship
- A protocol-endpoint class LUN



For Solaris `os_type` LUNs that are 1 TB or larger, the host might experience a timeout during the LUN move. For this LUN type, you should unmount the LUN before initiating the move.

## Example 5. Steps

### System Manager

Move a LUN with ONTAP System Manager (9.7 and later).

Beginning with ONTAP 9.10.1, you can use System Manager to create a new volume when you move a single LUN. In ONTAP 9.8 and 9.9.1, the volume to which you are moving your LUN must exist before you begin the LUN move.

#### Steps

1. In System Manager, click **Storage>LUNs**.
2. Right click the LUN you want to move, then click  and select **Move LUN**.

In ONTAP 9.10.1, select to move the LUN to **An existing volume** or to a **New volume**.

If you select to create a new volume, provide the volume specifications.

3. Click **Move**.

### CLI

Move a LUN with the ONTAP CLI.

1. Move the LUN:

```
lun move start.
```

During a very brief period, the LUN is visible on both the origin and destination volume. This is expected and is resolved upon completion of the move.

2. Track the status of the move and verify successful completion:

```
lun move show.
```

### Related information

- [Selective LUN Map](#)
- [Modifying the SLM reporting-nodes list](#)

## Delete LUNs

You can delete a LUN from a storage virtual machine (SVM) if you no longer need the LUN.

### What you'll need

The LUN must be unmapped from its igroup before you can delete it.

#### Steps

1. Verify that the application or host is not using the LUN.
2. Unmap the LUN from the igroup:

```
lun mapping delete
```

```
lun mapping delete -vserver vs5 -volume vo5 -lun lun5 -igroup igr5
```

### 3. Delete the LUN:

```
lun delete
```

```
lun delete -vserver vs5 -volume vol5 -lun lun5
```

### 4. Verify that you deleted the LUN:

```
lun show
```

```
lun show -vserver vs5
```

| Vserver | Path            | State  | Mapped | Type    | Size    |
|---------|-----------------|--------|--------|---------|---------|
| vs5     | /vol/vol16/lun8 | online | mapped | windows | 10.00GB |

## What to know before copying LUNs

You should be aware of certain things before copying a LUN.

Cluster administrators can copy a LUN across storage virtual machines (SVMs) within the cluster by using the `lun copy` command. Cluster administrators must establish the storage virtual machine (SVM) peering relationship using the `vserver peer create` command before an inter-SVM LUN copy operation is performed. There must be enough space in the source volume for a SIS clone.

LUNs in Snapshot copies can be used as source LUNs for the `lun copy` command. When you copy a LUN using the `lun copy` command, the LUN copy is immediately available for read and write access. The source LUN is unchanged by creation of a LUN copy. Both the source LUN and the LUN copy exist as unique LUNs with different LUN serial numbers. Changes made to the source LUN are not reflected in the LUN copy, and changes made to the LUN copy are not reflected in the source LUN. The LUN mapping of the source LUN is not copied to the new LUN; the LUN copy must be mapped.

Data protection through Snapshot copies occurs at the volume level. Therefore, if you copy a LUN to a volume different from the volume of the source LUN, the destination LUN falls under the data protection scheme of the destination volume. If you do not have Snapshot copies established for the destination volume, Snapshot copies are not created of the LUN copy.

Copying LUNs is a nondisruptive operation.

You cannot copy the following types of LUNs:

- A LUN that has been created from a file
- A LUN that is in NVFAIL state
- A LUN that is in a load-sharing relationship
- A protocol-endpoint class LUN



## Examine configured and used space of a LUN

Knowing the configured space and actual space used for your LUNs can help you determine the amount of space that can be reclaimed when doing space reclamation, the amount of reserved space that contains data, and the total configured size versus the actual size used for a LUN.

### Step

1. View the configured space versus the actual space used for a LUN:

```
lun show
```

The following example show the configured space versus the actual space used by the LUNs in the vs3 storage virtual machine (SVM):

```
lun show -vserver vs3 -fields path, size, size-used, space-reserve
```

| vserver | path                  | size    | space-reserve | size-used |
|---------|-----------------------|---------|---------------|-----------|
| vs3     | /vol/vol0/lun1        | 50.01GB | disabled      | 25.00GB   |
| vs3     | /vol/vol0/lun1_backup | 50.01GB | disabled      | 32.15GB   |
| vs3     | /vol/vol0/lun2        | 75.00GB | disabled      | 0B        |
| vs3     | /vol/volspace/lun0    | 5.00GB  | enabled       | 4.50GB    |

4 entries were displayed.

## Control and monitor I/O performance to LUNs by using Storage QoS

You can control input/output (I/O) performance to LUNs by assigning LUNs to Storage QoS policy groups. You might control I/O performance to ensure that workloads achieve specific performance objectives or to throttle a workload that negatively impacts other workloads.

### About this task

Policy groups enforce a maximum throughput limit (for example, 100 MB/s). You can create a policy group without specifying a maximum throughput, which enables you to monitor performance before you control the workload.

You can also assign storage virtual machines (SVMs) with FlexVol volumes and LUNs to policy groups.

Note the following requirements about assigning a LUN to a policy group:

- The LUN must be contained by the SVM to which the policy group belongs.

You specify the SVM when you create the policy group.

- If you assign a LUN to a policy group, then you cannot assign the LUN's containing volume or SVM to a policy group.

For more information about how to use Storage QoS, see the [System administration reference](#).

## Steps

1. Use the `qos policy-group create` command to create a policy group.
2. Use the `lun create` command or the `lun modify` command with the `-qos-policy-group` parameter to assign a LUN to a policy group.
3. Use the `qos statistics` commands to view performance data.
4. If necessary, use the `qos policy-group modify` command to adjust the policy group's maximum throughput limit.

## Tools available to effectively monitor your LUNs

Tools are available to help you effectively monitor your LUNs and avoid running out of space.

- Active IQ Unified Manager is a free tool that enables you to manage all storage across all clusters in your environment.
- System Manager is a graphical user interface built into ONTAP that enables you to manually manage storage needs at the cluster level.
- OnCommand Insight presents a single view of your storage infrastructure and enables you to set up automatic monitoring, alerts, and reporting when your LUNs, volumes, and aggregates are running out of storage space.

## Capabilities and restrictions of transitioned LUNs

In a SAN environment, a disruption in service is required during the transition of a 7-Mode volume to ONTAP. You need to shut down your hosts to complete the transition. After transition, you must update your host configurations before you can begin serving data in ONTAP.

You need to schedule a maintenance window during which you can shut down your hosts and complete the transition.

LUNs that have been transitioned from Data ONTAP operating in 7-Mode to ONTAP have certain capabilities and restrictions that affect the way the LUNs can be managed.

You can do the following with transitioned LUNs:

- View the LUN using the `lun show` command
- View the inventory of LUNs transitioned from the 7-Mode volume using the `transition 7-mode show` command
- Restore a volume from a 7-Mode Snapshot copy

Restoring the volume transitions all of the LUNs captured in the Snapshot copy

- Restore a single LUN from a 7-Mode Snapshot copy using the `snapshot restore-file` command
- Create a clone of a LUN in a 7-Mode Snapshot copy
- Restore a range of blocks from a LUN captured in a 7-Mode Snapshot copy
- Create a FlexClone of the volume using a 7-Mode Snapshot copy

You cannot do the following with transitioned LUNs:

- Access Snapshot copy-backed LUN clones captured in the volume

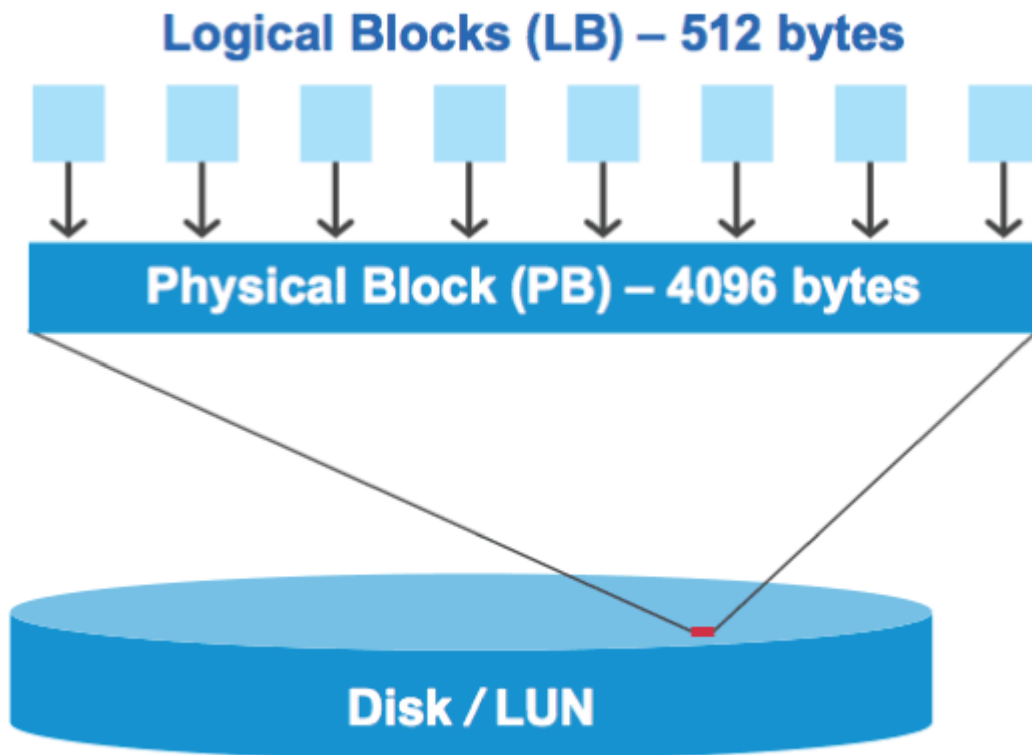
#### Related information

[Copy-based transition](#)

### I/O misalignments on properly aligned LUNs overview

ONTAP might report I/O misalignments on properly aligned LUNs. In general, these misalignment warnings can be disregarded as long as you are confident that your LUN is properly provisioned and your partitioning table is correct.

LUNs and hard disks both provide storage as blocks. Because the block size for disks on the host is 512 bytes, LUNs present blocks of that size to the host while actually using larger, 4-KB blocks to store data. The 512-byte data block used by the host is referred to as a logical block. The 4-KB data block used by the LUN to store data is referred to as a physical block. This means that there are eight 512-byte logical blocks in each 4-KB physical block.



The host operating system can begin a read or write I/O operation at any logical block. I/O operations are only considered aligned when they begin at the first logical block in the physical block. If an I/O operation begins at a logical block that is not also the start of a physical block, the I/O is considered misaligned. ONTAP automatically detects the misalignment and reports it on the LUN. However, the presence of misaligned I/O does not necessarily mean that the LUN is also misaligned. It is possible for misaligned I/O to be reported on properly aligned LUNs.

If you require further investigation, see the Knowledge Base article [How to identify unaligned IO on LUNs?](#)

For more information about tools for correcting alignment problems, see the following documentation: +

- [Windows Unified Host Utilities 7.1](#)
- [Virtual Storage Console for VMware vSphere Installation and Administration Guide](#)

## Achieve I/O alignment using LUN OS types

To achieve I/O alignment with your OS partitioning scheme, you should use the recommended ONTAP LUN `ostype` value that most closely matches your operating system.

The partition scheme employed by the host operating system is a major contributing factor to I/O misalignments. Some ONTAP LUN `ostype` values use a special offset known as a “prefix” to enable the default partitioning scheme used by the host operating system to be aligned.



In some circumstances, a custom partitioning table might be required to achieve I/O alignment. However, for `ostype` values with a “prefix” value greater than 0, a custom partition might create misaligned I/O.

The LUN `ostype` values in the following table should be used based on your operating system.

| LUN <code>ostype</code> | Prefix (bytes) | Prefix (sectors) | Operating system                |
|-------------------------|----------------|------------------|---------------------------------|
| windows                 | 32,256         | 63               | Windows 2000, 2003 (MBR format) |
| windows_gpt             | 17,408         | 34               | Windows 2003 (GPT format)       |
| windows_2008            | 0              | 0                | Windows 2008 and later          |
| linux                   | 0              | 0                | All Linux distributions         |
| xen                     | 0              | 0                | Citrix XenServer                |
| vmware                  | 0              | 0                | VMware ESX                      |
| solaris                 | 1MB            | 2,048            | Solaris                         |
| solaris_efi             | 17,408         | 34               | Solaris                         |
| hpux                    | 0              | 0                | HP-UX                           |
| aix                     | 0              | 0                | AIX                             |

## Special I/O alignment considerations for Linux

Linux distributions offer a wide variety of ways to use a LUN including as raw devices for databases, various volume managers, and file systems. It is not necessary to create partitions on a LUN when used as a raw device or as physical volume in a logical volume.

For RHEL 5 and earlier and SLES 10 and earlier, if the LUN will be used without a volume manager, you should partition the LUN to have one partition that begins at an aligned offset, which is a sector that is an even multiple of eight logical blocks.

**Special I/O alignment considerations for Solaris LUNs**

You need to consider various factors when determining whether you should use the `solaris` ostype or the `solaris_efi` ostype.

See the [Solaris Host Utilities Installation and Administration Guide](#) for detailed information.

**ESX boot LUNs report as misaligned**

LUNs used as ESX boot LUNs are typically reported by ONTAP as misaligned. ESX creates multiple partitions on the boot LUN, making it very difficult to align. Misaligned ESX boot LUNs are not typically a performance problem because the total amount of misaligned I/O is small. Assuming that the LUN was correctly provisioned with the VMware ostype, no action is needed.

**Related information**

[Guest VM file system partition/disk alignment for VMware vSphere, other virtual environments, and NetApp storage systems](#)

**Ways to address issues when LUNs go offline**

When no space is available for writes, LUNs go offline to preserve data integrity. LUNs can run out of space and go offline for various reasons, and there are several ways you can address the issue.

| If the...         | You can...   |
|-------------------|--|
| Aggregate is full | <ul style="list-style-type: none"><li>• Add more disks.</li><li>• Use the <code>volume modify</code> command to shrink a volume that has available space.</li><li>• If you have space-guarantee volumes that have available space, change the volume space guarantee to <code>none</code> with the <code>volume modify</code> command.</li></ul> |

| If the...   | You can...   |
|---|--|
| Volume is full but there is space available in the containing aggregate | <ul style="list-style-type: none"> <li>• For space guarantee volumes, use the <code>volume modify</code> command to increase the size of your volume.</li> <li>• For thinly provisioned volumes, use the <code>volume modify</code> command to increase the maximum size of your volume.</li> </ul> <p>If volume autogrow is not enabled, use <code>volume modify -autogrow-mode</code> to enable it.</p> <ul style="list-style-type: none"> <li>• Delete Snapshot copies manually with the <code>volume snapshot delete</code> command, or use the <code>volume snapshot autodelete modify</code> command to automatically delete Snapshot copies.</li> </ul> |

#### Related information

[Disk and aggregate management](#)

[Logical storage management](#)

## Troubleshoot iSCSI LUNs not visible on the host

The iSCSI LUNs appear as local disks to the host. If the storage system LUNs are not available as disks on the host, you should verify the configuration settings.

| Configuration setting | What to do   |
|-----------------------|--|
| Cabling               | Verify that the cables between the host and storage system are properly connected.   |
| Network connectivity  | <p>Verify that there is TCP/IP connectivity between the host and storage system.</p> <ul style="list-style-type: none"> <li>• From the storage system command line, ping the host interfaces that are being used for iSCSI:</li> </ul> <pre>ping -node node_name -destination host_ip_address_for_iSCSI</pre> <ul style="list-style-type: none"> <li>• From the host command line, ping the storage system interfaces that are being used for iSCSI:</li> </ul> <pre>ping -node node_name -destination host_ip_address_for_iSCSI</pre> |

| Configuration setting   | What to do   |
|-------------------------|--|
| System requirements     | Verify that the components of your configuration are qualified. Also, verify that you have the correct host operating system (OS) service pack level, initiator version, ONTAP version, and other system requirements. The Interoperability Matrix contains the most up-to-date system requirements.   |
| Jumbo frames            | If you are using jumbo frames in your configuration, verify that jumbo frames are enabled on all devices in the network path: the host Ethernet NIC, the storage system, and any switches.   |
| iSCSI service status    | Verify that the iSCSI service is licensed and started on the storage system.   |
| Initiator login         | Verify that the initiator is logged in to the storage system. If the <code>iscsi initiator show</code> command output shows no initiators are logged in, check the initiator configuration on the host. Also verify that the storage system is configured as a target of the initiator.  |
| iSCSI node names (IQNs) | Verify that you are using the correct initiator node names in the igroup configuration. On the host, you can use the initiator tools and commands to display the initiator node name. The initiator node names configured in the igroup and on the host must match.  |
| LUN mappings            | <p>Verify that the LUNs are mapped to an igroup. On the storage system console, you can use one of the following commands:</p> <ul style="list-style-type: none"> <li>• <code>lun mapping show</code> displays all LUNs and the igroups to which they are mapped.</li> <li>• <code>lun mapping show -igroup</code> displays the LUNs mapped to a specific igroup.</li> </ul> |
| iSCSI LIFs enable       | Verify that the iSCSI logical interfaces are enabled.  |

#### Related information

[NetApp Interoperability Matrix Tool](#)

## Manage igroups and portsets

### Ways to limit LUN access with portsets and igroups

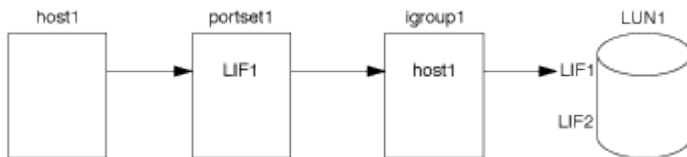
In addition to using Selective LUN Map (SLM), you can limit access to your LUNs through igroups and portsets.

Portsets can be used with SLM to further restrict access of certain targets to certain initiators. When using SLM with portsets, LUNs will be accessible on the set of LIFs in the portset on the node that owns the LUN and on that node's HA partner.

In the following example, initiator1 does not have a portset. Without a portset, initiator1 can access LUN1 through both LIF1 and LIF2.



You can limit access to LUN1 by using a portset. In the following example, initiator1 can access LUN1 only through LIF1. However, initiator1 cannot access LUN1 through LIF2 because LIF2 is not in portset1.



#### Related information

- [Selective LUN Map](#)
- [Create a portset and bind to an igroup](#)

## View and manage SAN initiators and igroups

You can use System Manager to view and manage initiator groups (igroups) and initiators.

#### About this task

- The initiator groups identify which hosts are able to access specific LUNs on the storage system.
- After an initiator and initiator groups are created, you can also edit them or delete them.
- To manage SAN initiators groups and initiators, you can perform the following tasks:
  - [View and manage SAN initiator groups](#)
  - [View and manage SAN initiators](#)

#### View and manage SAN initiator groups

You can use System Manager to view a list of initiator groups (igroups). From the list, you can perform additional operations.

#### Steps

1. In System Manager, click **Hosts > SAN Initiator Groups**.

The page displays a list of initiator groups (igroups). If the list is large, you can view additional pages of the list by clicking the page numbers at the lower right corner of the page.

The columns display various information about the igroups. Beginning with 9.11.1, the connection status of the igroup is also displayed. Hover over status alerts to view details.

2. (Optional): You can perform the following tasks by clicking the icons at the upper right corner of the list:
  - **Search**



- **Download** the list.
- **Show** or **Hide** columns in the list.
- **Filter** the data in the list.

3. You can perform operations from the list:

- Click  **Add** to add an igroup.
- Click the igroup name to view the **Overview** page that shows details about the igroup.

On the **Overview** page, you can view the LUNs associated with the igroup, and you can initiate the operations to create LUNs and map the LUNs. Click **All SAN Initiators** to return to the main list.

- Hover over the igroup, then click  next to an igroup name to edit or delete the igroup.
- Hover over the area to the left of the igroup name, then check the check box. If you click **+Add to Initiator Group**, you can add that igroup to another igroup.
- In the **Storage VM** column, click the name of a storage VM to view details about it.

## View and manage SAN initiators

You can use System Manager to view a list of initiators. From the list, you can perform additional operations.

### Steps

1. In System Manager, click **Hosts > SAN Initiator Groups**.

The page displays a list of initiator groups (igroups).

2. To view initiators, perform the following:

- Click the **FC Initiators** tab to view a list of FC initiators.
- Click the **iSCSI Initiators** tab to view a list of iSCSI initiators.

The columns display various information about the initiators.

Beginning with 9.11.1, the connection status of the initiator is also displayed. Hover over status alerts to view details.

3. (Optional): You can perform the following tasks by clicking the icons at the upper right corner of the list:

- **Search** the list for particular initiators.
- **Download** the list.
- **Show** or **Hide** columns in the list.
- **Filter** the data in the list.

## Create nested igroup

Beginning with ONTAP 9.9.1, you can create an igroup that consists of other existing igroups.

1. In System Manager, click **Host > SAN Initiator Groups**, and then click **Add**.
2. Enter the igroup **Name** and **Description**.

The description serves as the igroup alias.

3. Select the **Storage VM** and **Host Operating System**.



The OS type of a nested igroup cannot be changed after the igroup is created.

4. Under **Initiator Group Members** select **Existing initiator group**.

You can use **Search** to find and select the initiator groups you want to add.

## Map igroups to multiple LUNs

Beginning with ONTAP 9.9.1, you can map igroups to two or more LUNs simultaneously.

1. In System Manager, click **Storage > LUNs**.
2. Select the LUNs you want to map.
3. Click **More**, then click **Map To Initiator Groups**.



The selected igroups are added to the selected LUNs. The pre-existing mappings are not overwritten.

## Create a portsets and bind to an igroup

In addition to using [Selective LUN Map \(SLM\)](#), you can create a portset and bind the portset to an igroup to further limit which LIFs can be used by an initiator to access a LUN.

If you do not bind a portset to an igroup, then all of the initiators in the igroup can access mapped LUNs through all of the LIFs on the node owning the LUN and the owning node's HA partner.

### What you'll need

You must have at least one LIF and one igroup.

Unless you are using interface groups, two LIFs are recommended for redundancy for both iSCSI and FC. Only one LIF is recommended for interface groups.

### About this task

It is advantageous to use portsets with SLM when you have more than two LIFs on a node and you want to restrict a certain initiator to a subset of LIFs. Without portsets, all targets on the node will be accessible by all of the initiators with access to the LUN through the node owning the LUN and the owning node's HA partner.

### Example 6. Steps

#### System Manager

Beginning with ONTAP 9.10.1, you can use System Manager to create portsets and bind them to igroups.

If you need to create a portset and bind it to an igroup in an ONTAP release earlier than 9.10.1 you must use the ONTAP CLI procedure.

1. In System Manager, click **Network > Overview > Portsets**, and click **Add**.
2. Enter the information for the new portset and click **Add**.
3. Click **Hosts > SAN Initiator Groups**.
4. To bind the portset to a new igroup, click **Add**.

To bind the portset to an existing igroup, select the igroup, click , and then click **Edit Initiator Group**.

#### Related information

[View and manage initiators and igroups](#)

#### CLI

1. Create a port set containing the appropriate LIFs:

```
portset create -vserver vservice_name -portset portset_name -protocol
protocol -port-name port_name
```

If you are using FC, specify the `protocol` parameter as `fc`. If you are using iSCSI, specify the `protocol` parameter as `iscsi`.

2. Bind the igroup to the port set:

```
lun igroup bind -vserver vservice_name -igroup igroup_name -portset
portset_name
```

3. Verify that your port sets and LIFs are correct:

```
portset show -vserver vservice_name
```


| Vserver | Portset  | Protocol | Port Names | Igroups |
|---------|----------|----------|------------|---------|
| vs3     | portset0 | iscsi    | lif0,lif1  | igroup1 |

### Manage portsets


In addition to [Selective LUN Map \(SLM\)](#), you can use portsets to further limit which LIFs can be used by an initiator to access a LUN.

Beginning with ONTAP 9.10.1, you can use System Manager to change the network interfaces associated with portsets and to delete portsets.

## Change network interfaces associated with a portset

1. In System Manager, select **Network > Overview > Portsets**.
2. Select the portset you want to edit then , then select **Edit Portset**.

## Delete a portset

1. In System Manager, click **Network > Overview > Portsets**.
2. To delete a single portset, select the portset, select  and then select **Delete Portsets**.

To delete multiple portsets, select the portsets, and click **Delete**.

## Selective LUN Map

### Selective LUN Map overview

Selective LUN Map (SLM) reduces the number of paths from the host to the LUN. With SLM, when a new LUN map is created, the LUN is accessible only through paths on the node owning the LUN and its HA partner.

SLM enables management of a single igroup per host and also supports nondisruptive LUN move operations that do not require portset manipulation or LUN remapping.

Portsets can be used with SLM just as in previous versions of ONTAP to further restrict access of certain targets to certain initiators. When using SLM with portsets, LUNs will be accessible on the set of LIFs in the portset on the node that owns the LUN and on that node's HA partner.

SLM is enabled by default on all new LUN maps.

### Determine whether SLM is enabled on a LUN map

If your environment has a combination of LUNs created in ONTAP and LUNs transitioned from previous versions, you might need to determine whether Selective LUN Map (SLM) is enabled on a specific LUN.

You can use the information displayed in the output of the `lun mapping show -fields reporting-nodes, node` command to determine whether SLM is enabled on your LUN map. If SLM is not enabled, "-" is displayed in the cells under the `reporting-nodes` column of the command output. If SLM is enabled, the list of nodes displayed under the `nodes` column is duplicated in the `reporting-nodes` column.

### Modify the SLM reporting-nodes list

If you are moving a LUN or a volume containing LUNs to another high availability (HA) pair within the same cluster, you should modify the Selective LUN Map (SLM) `reporting-nodes` list before initiating the move to ensure that active, optimized LUN paths are maintained.

### Steps

1. Add the destination node and its partner node to the `reporting-nodes` list of the aggregate or volume:

```
lun mapping add-reporting-nodes -vserver vserver_name -path lun_path -igroup igroup_name [-destination-aggregate aggregate_name|-destination-volume volume_name]
```

If you have a consistent naming convention, you can modify multiple LUN mappings at the same time by using **-igroup** instead of *igroup*.

2. Rescan the host to discover the newly added paths.
3. If your OS requires it, add the new paths to your multipath network I/O (MPIO) configuration.
4. Run the command for the needed move operation and wait for the operation to finish.
5. Verify that I/O is being serviced through the Active/Optimized path:

```
lun mapping show -fields reporting-nodes
```

6. Remove the previous LUN owner and its partner node from the reporting-nodes list:

```
lun mapping remove-reporting-nodes -vserver vserver_name -path lun_path -igroup igroup_name -remote-nodes
```

7. Verify that the LUN has been removed from the existing LUN map:

```
lun mapping show -fields reporting-nodes
```

8. Remove any stale device entries for the host OS.
9. Change any multipathing configuration files if required.
10. Rescan the host to verify removal of old paths.  
See your host documentation for specific steps to rescan your hosts.

## Manage iSCSI protocol

### Configure your network for best performance

Ethernet networks vary greatly in performance. You can maximize the performance of the network used for iSCSI by selecting specific configuration values.

#### Steps

1. Connect the host and storage ports to the same network.

It is best to connect to the same switches. Routing should never be used.

2. Select the highest speed ports available, and dedicate them to iSCSI.

10 GbE ports are best. 1 GbE ports are the minimum.

3. Disable Ethernet flow control for all ports.

You should see [Network management](#) for using the CLI to configure Ethernet port flow control.

4. Enable jumbo frames (typically MTU of 9000).

All devices in the data path, including initiators, targets, and switches, must support jumbo frames.

Otherwise, enabling jumbo frames actually reduces network performance substantially.

## **Configure an SVM for iSCSI**

To configure a storage virtual machine (SVM) for iSCSI, you must create LIFs for the SVM and assign the iSCSI protocol to those LIFs.


### **About this task**

You need a minimum of one iSCSI LIF per node for each SVM serving data with the iSCSI protocol. For redundancy, you should create at least two LIFs per node.

## Example 7. Steps

### System Manager

Configure an storage VM for iSCSI with ONTAP System Manager (9.7 and later).

| To configure iSCSI on a new storage VM  | To configure iSCSI on an existing storage VM   |
|---|--|
| <ol style="list-style-type: none"><li>1. In System Manager, click <b>Storage &gt; Storage VMs</b> and then click <b>Add</b>.</li><li>2. Enter a name for the storage VM.</li><li>3. Select <b>iSCSI</b> for the <b>Access Protocol</b>.</li><li>4. Click <b>Enable iSCSI</b> and enter the IP address and subnet mask for the network interface.<br/>+ Each node should have at least two network interfaces.</li><li>5. Click <b>Save</b>.</li></ol> | <ol style="list-style-type: none"><li>1. In System Manager, click <b>Storage &gt; Storage VMs</b>.</li><li>2. Click on the storage VM you want to configure.</li><li>3. Click on the <b>Settings</b> tab, and then click  next to the iSCSI protocol.</li><li>4. Click <b>Enable iSCSI</b> and enter the IP address and subnet mask for the network interface.<br/>+ Each node should have at least two network interfaces.</li><li>5. Click <b>Save</b>.</li></ol> |

### CLI

Configure an storage VM for iSCSI with the ONTAP CLI.

1. Enable the SVMs to listen for iSCSI traffic:

```
vserver iscsi create -vserver vserver_name -target-alias vserver_name
```

2. Create a LIF for the SVMs on each node to use for iSCSI:

- For ONTAP 9.6 and later:

```
network interface create -vserver vserver_name -lif lif_name -data  
-protocol iscsi -service-policy default-data-iscsi -home-node node_name  
-home-port port_name -address ip_address -netmask netmask
```

- For ONTAP 9.5 and earlier:

```
network interface create -vserver vserver_name -lif lif_name -role data  
-data-protocol iscsi -home-node node_name -home-port port_name -address  
ip_address -netmask netmask
```

3. Verify that you set up your LIFs correctly:

```
network interface show -vserver vserver_name
```

4. Verify that iSCSI is up and running and the target IQN for that SVM:

```
vserver iscsi show -vserver vserver_name
```

5. From your host, create iSCSI sessions to your LIFs.

## Related information

## Define a security policy method for an initiator

You can define a list of initiators and their authentication methods. You can also modify the default authentication method that applies to initiators that do not have a user-defined authentication method.

### About this task

You can generate unique passwords using security policy algorithms in the product or you can manually specify the passwords that you want to use.



Not all initiators support hexadecimal CHAP secret passwords.

### Steps

1. Use the `vserver iscsi security create` command to create a security policy method for an initiator.

```
vserver iscsi security create -vserver vs2 -initiator iqn.1991-05.com.microsoft:host1 -auth-type CHAP -user-name bob1 -outbound-user-name bob2
```

2. Follow the screen commands to add the passwords.

Creates a security policy method for initiator `iqn.1991-05.com.microsoft:host1` with inbound and outbound CHAP user names and passwords.

### Related information

- [How iSCSI authentication works](#)
- [CHAP authentication](#)

## Delete an iSCSI service for an SVM

You can delete an iSCSI service for a storage virtual machine (SVM) if it is no longer required.

### What you'll need

The administration status of the iSCSI service must be in the “down” state before you can delete an iSCSI service. You can move the administration status to down with the `vserver iscsi modify` command.

### Steps

1. Use the `vserver iscsi modify` command to stop the I/O to the LUN.

```
vserver iscsi modify -vserver vs1 -status-admin down
```

2. Use the `vserver iscsi delete` command to remove the iscsi service from the SVM.

```
vserver iscsi delete -vserver vs_1
```

3. Use the `vserver iscsi show` command to verify that you deleted the iSCSI service from the SVM.



```
vserver iscsi show -vserver vs1
```

## Get more details in iSCSI session error recoveries

Increasing the iSCSI session error recovery level enables you to receive more detailed information about iSCSI error recoveries. Using a higher error recovery level might cause a minor reduction in iSCSI session performance.

### About this task

By default, ONTAP is configured to use error recovery level 0 for iSCSI sessions. If you are using an initiator that has been qualified for error recovery level 1 or 2, you can choose to increase the error recovery level. The modified session error recovery level affects only the newly created sessions and does not affect existing sessions.

Beginning with ONTAP 9.4, the `max-error-recovery-level` option is not supported in the `iscsi show` and `iscsi modify` commands.

### Steps

1. Enter advanced mode:

```
set -privilege advanced
```

2. Verify the current setting by using the `iscsi show` command.

```
iscsi show -vserver vs3 -fields max-error-recovery-level
```

```
vserver max-error-recovery-level
-----
vs3      0
```

3. Change the error recovery level by using the `iscsi modify` command.

```
iscsi modify -vserver vs3 -max-error-recovery-level 2
```

## Register the SVM with an iSNS server

You can use the `vserver iscsi isns` command to configure the storage virtual machine (SVM) to register with an iSNS server.

### About this task

The `vserver iscsi isns create` command configures the SVM to register with the iSNS server. The SVM does not provide commands that enable you to configure or manage the iSNS server. To manage the iSNS server, you can use the server administration tools or the interface provided by the vendor for the iSNS server.

### Steps

1. On your iSNS server, ensure that your iSNS service is up and available for service.

2. Create the SVM management LIF on a data port:

```
network interface create -vserver SVM_name -lif lif_name -role data -data  
-protocol none -home-node home_node_name -home-port home_port -address  
IP_address -netmask network_mask
```

3. Create an iSCSI service on your SVM if one does not already exist:

```
vserver iscsi create -vserver SVM_name
```

4. Verify that the iSCSI service was created successfully:

```
iscsi show -vserver SVM_name
```

5. Verify that a default route exists for the SVM:

```
network route show -vserver SVM_name
```

6. If a default route does not exist for the SVM, create a default route:

```
network route create -vserver SVM_name -destination destination -gateway  
gateway
```

7. Configure the SVM to register with the iSNS service:

```
vserver iscsi isns create -vserver SVM_name -address IP_address
```

Both IPv4 and IPv6 address families are supported. The address family of the iSNS server must be the same as that of the SVM management LIF.

For example, you cannot connect an SVM management LIF with an IPv4 address to an iSNS server with an IPv6 address.

8. Verify that the iSNS service is running:

```
vserver iscsi isns show -vserver SVM_name
```

9. If the iSNS service is not running, start it:

```
vserver iscsi isns start -vserver SVM_name
```

## Resolve iSCSI error messages on the storage system

There are a number of common iSCSI-related error messages that you can view with the `event log show` command. You need to know what these messages mean and what you can do to resolve the issues they identify.

The following table contains the most common error messages, and instructions for resolving them:

| Message   | Explanation   | What to do  |
|---|---|---|
| ISCSI: network interface identifier disabled for use; incoming connection discarded | The iSCSI service is not enabled on the interface.            | <p>You can use the <code>iscsi interface enable</code> command to enable the iSCSI service on the interface. For example:</p> <pre>iscsi interface enable -vserver vs1 -lif lif1</pre>  |
| ISCSI: Authentication failed for initiator nodename                                 | CHAP is not configured correctly for the specified initiator. | <p>You should check the CHAP settings; you cannot use the same user name and password for inbound and outbound settings on the storage system:</p> <ul style="list-style-type: none"> <li>• Inbound credentials on the storage system must match outbound credentials on the initiator.</li> <li>• Outbound credentials on the storage system must match inbound credentials on the initiator.</li> </ul> |

## iSCSI LIF failover for ASA platforms

Beginning with ONTAP 9.11.1 on All SAN Array (ASA) platforms, the iSCSI LIF failover feature supports automatic and manual migration of iSCSI LIFs in an SFO partner failover (when an iSCSI LIF moves from its home node/port to its HA partner node/port and back again) and in a local failover (when an iSCSI LIF moves from its unhealthy port to a healthy port on its current home node and back again). This feature provides faster I/O resumption for SAN workloads running on iSCSI.

### About enabling iSCSI LIF failover

You should familiarize yourself with aspects of when iSCSI LIF failover is automatically enabled and when you must manually enable it, including how newly created iSCSI LIFs and existing iSCSI LIFs are affected.

- The automatic migration of an iSCSI LIF is a LIF failover and auto-revert, which is triggered in certain events, such as planned or unplanned failover, a physical ethernet link down, or a node dropping out of replicated database (RDB) quorum.
  - After upgrading your ASA HA pair to ONTAP 9.11.1, this feature is automatically enabled on newly created iSCSI LIFs if no iSCSI LIFs exist in the specified storage VM or if all existing iSCSI LIFs in the specified storage VM are already enabled with iSCSI LIF failover.
  - For iSCSI LIFs created prior to upgrading to ONTAP 9.11.1, to use the iSCSI LIF failover feature, you must enable it using the ONTAP CLI. (Enabling the failover feature and auto-revert capability means changing the failover policy to `sfo-partner-only` and designating the auto-revert value to `true`.)

[Manage iSCSI LIFs using the ONTAP CLI](#)

If you do not enable iSCSI LIF failover on the existing iSCSI LIFs, when there is a failover event, the iSCSI LIFs will not failover.

Additionally, if after upgrading to ONTAP 9.11.1 or later you have existing iSCSI LIFs in a storage VM that have not been enabled with the iSCSI LIF failover feature and you create new iSCSI LIFs in the same storage VM, the new iSCSI LIFs assume the same failover policy (`disabled`) of the existing iSCSI LIFs in the storage VM.

- The manual migration of an iSCSI LIF is a LIF migrate and revert, which is initiated by the cluster admin using the ONTAP CLI or System Manager.

### Migrate and revert an iSCSI LIF

You manually migrate and revert an iSCSI LIF under the following circumstances:

- When scheduled maintenance or replacement is needed.
- When you have a pre-existing iSCSI LIF, meaning that the iSCSI LIF was created before you upgraded your HA pair to ONTAP 9.11.1 or later, and you have not enabled the iSCSI LIF failover feature on the LIF.

### How iSCSI LIF failover works

For LIFs with iSCSI LIF failover enabled (either automatically or manually), the following applies.

- For LIFs using the `data-iscsi` service policy, the failover-policy is restricted to `sfo-partner-only`, `local-only`, and `disabled`.
- iSCSI LIFs can failover only to the HA partner when their failover policy is set to `sfo-partner-only`.
- Auto-revert of LIFs happens when the `auto-revert` is set to `true` and when the LIF's home port is healthy and able to host the LIF.
- On a planned or unplanned node takeover, the iSCSI LIF on the node which is taken-over fails over to the HA partner. The port on which the LIF fails over is determined by VIF Manager.
- Once the failover is complete, the iSCSI LIF operates normally.
- When a giveback is initiated, the iSCSI LIF reverts back to its home node and port, if `auto-revert` is set to `true`.
- When an ethernet link goes down on a port hosting one or more iSCSI LIFs, VIF Manager migrates the LIFs from the down port to a different port in the same broadcast domain. The new port could be in the same node or its HA partner. Once the link is restored and if `auto-revert` is set to `true`, VIF Manager reverts the iSCSI LIFs back to their home node and home port.
- When a node drops out of replicated database (RDB) quorum, VIF Manager migrates the iSCSI LIFs from the out of quorum node to its HA partner. Once the node comes back into quorum and if `auto-revert` is set to `true`, VIF Manager reverts the iSCSI LIFs back to their home node and home port.

### Migrate and revert an iSCSI LIF

You can use System Manager or the ONTAP CLI to manually migrate an iSCSI LIF to a different port on the same node or to a different port on the HA partner, and then revert the LIF back to its home node and home port.

**Migrate and revert an iSCSI LIF using System Manager**


You can use System Manager to manually migrate and revert one or more iSCSI LIFs (network interfaces) to another port on the same node or to a port on the HA partner.

**Before you begin**

You must have an ASA platform HA pair and it must be running ONTAP 9.11.1 or later.

**Migrate a LIF**

**Steps**

- 1. In System Manager, click **Network > Overview > Network Interfaces**
- 2. Select the LIF you want to migrate, click , and then click **Migrate**.
- 3. In the **Migrate Interface** dialog box, select the destination node and port of the HA partner.




You have the option of permanently migrating the iSCSI LIF by checking the checkbox. Understand that the iSCSI LIF must be offline before it is permanently migrated. Additionally, once an iSCSI LIF is permanently migrated, it cannot be undone. There is no revert option.

- 4. Click **Migrate**.

**Revert a LIF**

**Steps**

- 1. In System Manager, click **Network > Overview > Network Interfaces**.
- 2. Select the LIF you want to revert, click  and then click **Revert Network Interface**.
- 3. In the **Revert Network Interface** dialog box, click **Revert**.

**Migrate and revert an iSCSI LIF using the ONTAP CLI**

You can use the ONTAP CLI to manually migrate and revert one or more iSCSI LIFs to another port on the same node or to a port on the HA partner.

**Before you begin**

You must have an ASA platform HA pair and it must be running ONTAP 9.11.1 or later.

| If you want to...                              | Use this command...   |
|--|---|
| Migrate an iSCSI LIF to another node/port      | See <a href="#">Migrate a LIF</a> for the available commands.                 |
| Revert an iSCSI LIF back to its home node/port | See <a href="#">Revert a LIF to its home port</a> for the available commands. |

**Manage iSCSI LIFs using the ONTAP CLI**

You can use the ONTAP CLI to manage iSCSI LIFs, including creating new iSCSI LIFs and enabling the iSCSI LIF failover feature for pre-existing LIFs.

**Before you Begin**

You must have an ASA platform HA pair and it must be running ONTAP 9.11.1 or later.

**About this task**

See the [ONTAP Command Reference](#) for a full list of network interface commands.

| If you want to...  | Use this command...   |
|--|---|
| Create an iSCSI LIF  | <pre>network interface create -vserver SVM_name -lif iscsi_lif -service-policy default-data-blocks -data-protocol iscsi -home-node node_name -home-port port_name -address IP_address -netmask netmask_value</pre> <p>If needed, see <a href="#">Create a LIF</a> for more information.</p>   |
| Verify that the LIF was created successfully                     | <pre>network interface show -vserver SVM_name -fields failover-policy,failover- group,auto-revert,is-home</pre>   |
| Verify if you can override the auto-revert default on iSCSI LIFs | <pre>network interface modify -vserver SVM_name -lif iscsi_lif -auto-revert false</pre>   |
| Perform a storage failover on an iSCSI LIF                       | <pre>storage failover takeover -ofnode node_name -option normal</pre> <p>You receive a warning: A takeover will be initiated. Once the partner node reboots, a giveback will be automatically initiated. Do you want to continue? {y/n}:</p> <p>A y response displays a takeover message from its HA partner.</p>   |
| Enable iSCSI LIF failover feature for pre-existing LIFs          | <p>For iSCSI LIFs created before you upgraded your cluster to ONTAP 9.11.1 or later, you can enable the iSCSI LIF failover feature (by modifying the failover policy to <code>sfo-partner-only</code> and by modifying the auto-revert capability to <code>true</code>):</p> <pre>network interface modify -vserver SVM_name -lif iscsi_lif -failover-policy sfo-partner-only -auto-revert true</pre> <p>This command can be run on all the iSCSI LIFs in a Storage VM by specifying “-lif*” and keeping all other parameters the same.</p> |

|  |   |
|--|---|
| Disable iSCSI LIF failover feature for pre-existing LIFs | <p>For iSCSI LIFs created before you upgraded your cluster to ONTAP 9.11.1 or later, you can disable the iSCSI LIF failover feature and the auto-revert capability:</p> <pre>network interface modify -vserver SVM_name -lif iscsi_lif -failover-policy disabled -auto-revert false</pre> <p>This command can be run on all the iSCSI LIFs in a storage VM by specifying “-lif*” and keeping all other parameters the same.</p> |
|--|---|

## Manage FC protocol

### Configure an SVM for FC

To configure a storage virtual machine (SVM) for FC, you must create LIFs for the SVM and assign the FC protocol to those LIFs.

#### Before you begin

You must have an FC license and it must be enabled. If the FC license is not enabled, the LIFs and SVMs appear to be online but the operational status is `down`. The FC service must be enabled for your LIFs and SVMs to be operational. You must use single initiator zoning for all of the FC LIFs in the SVM to host the initiators.

#### About this task

NetApp supports a minimum of one FC LIF per node for each SVM serving data with the FC protocol. You must use two LIFs per node and two fabrics, with one LIF per node attached. This provides for redundancy at the node layer and the fabric.

## Example 8. Steps

### System Manager

Configure an storage VM for iSCSI with ONTAP System Manager (9.7 and later).

| To configure FC on a new storage VM  | To configure FC on an existing storage VM  |
|--|--|
| <ol style="list-style-type: none"><li>1. In System Manager, click <b>Storage &gt; Storage VMs</b> and then click <b>Add</b>.</li><li>2. Enter a name for the storage VM.</li><li>3. Select <b>FC</b> for the <b>Access Protocol</b>.</li><li>4. Click <b>Enable FC</b>.<br/>+ The FC ports are automatically assigned.</li><li>5. Click <b>Save</b>.</li></ol> | <ol style="list-style-type: none"><li>1. In System Manager, click <b>Storage &gt; Storage VMs</b>.</li><li>2. Click on the storage VM you want to configure.</li><li>3. Click on the <b>Settings</b> tab, and then click  next to the FC protocol.</li><li>4. Click <b>Enable FC</b> and enter the IP address and subnet mask for the network interface.<br/>+ The FC ports are automatically assigned.</li><li>5. Click <b>Save</b>.</li></ol> |

### CLI

1. Enable FC service on the SVM:

```
vserver fcp create -vserver vserver_name -status-admin up
```

2. Create two LIFs for the SVMs on each node serving FC:

- For ONTAP 9.6 and later:

```
network interface create -vserver vserver_name -lif lif_name -data  
-protocol fcp -service-policy default-data-fcp -home-node node_name  
-home-port port_name -address ip_address -netmask netmask
```

- For ONTAP 9.5 and earlier:

```
network interface create -vserver vserver_name -lif lif_name -role data  
-data-protocol fcp -home-node node_name -home-port port
```

3. Verify that your LIFs have been created and that their operational status is online:

```
network interface show -vserver vserver_name lif_name
```

### Related information

[NetApp Support](#)

[NetApp Interoperability Matrix Tool](#)

[Considerations for LIFs in cluster SAN environments](#)

## Delete an FC service for an SVM

You can delete an FC service for a storage virtual machine (SVM) if it is no longer



required.

### What you'll need

The administration status must be “down” before you can delete a FC service for an SVM. You can set the administration status to down with either the `vserver fcp modify` command or the `vserver fcp stop` command.

### Steps

1. Use the `vserver fcp stop` command to stop the I/O to the LUN.

```
vserver fcp stop -vserver vs_1
```

2. Use the `vserver fcp delete` command to remove the service from the SVM.

```
vserver fcp delete -vserver vs_1
```

3. Use the `vserver fcp show` to verify that you deleted the FC service from your SVM:

```
vserver fcp show -vserver vs_1
```

## Recommended MTU configurations for FCoE jumbo frames

For Fibre Channel over Ethernet (FCoE), jumbo frames for the Ethernet adapter portion of the CNA should be configured at 9000 MTU. Jumbo frames for the FCoE adapter portion of the CNA should be configured at greater than 1500 MTU. Only configure jumbo frames if the initiator, target, and all intervening switches support and are configured for jumbo frames.

## Manage NVMe protocol

### Start the NVMe service for an SVM

Before you can use the NVMe protocol on your storage virtual machine (SVM), you must start the NVMe service on the SVM.

#### Before you begin

NVMe must be allowed as a protocol on your system.

The following NVMe protocols are supported:

| Protocol | Beginning with ... | Allowed by... |
|----------|--------------------|---------------|
| TCP      | ONTAP 9.10.1       | Default       |
| FCP      | ONTAP 9.4          | Default       |

### Steps

1. Change the privilege setting to advanced:

```
set -privilege advanced
```

2. Verify that NVMe is allowed as a protocol:

```
vserver nvme show
```

3. Create the NVMe protocol service:

```
vserver nvme create
```

4. Start the NVMe protocol service on the SVM:

```
vserver nvme modify -status -admin up
```

## Delete NVMe service from an SVM

If needed, you can delete the NVMe service from your storage virtual machine (SVM).

### Steps

1. Change the privilege setting to advanced:

```
set -privilege advanced
```

2. Stop the NVMe service on the SVM:

```
vserver nvme modify -status -admin down
```

3. Delete the NVMe service:

```
vserver nvme delete
```

## Resize a namespace

Beginning with ONTAP 9.10.1, you can use the ONTAP CLI to increase or decrease the size of a NVMe namespace. You can use System Manager to increase the size of a NVMe namespace.

### Increase the size of a namespace

#### System Manager

1. Click **Storage > NVMe Namespaces**.
2. Hoover over the namespace you want to increase, click , and then click **Edit**.
3. Under **CAPACITY**, change the size of the namespace.

#### CLI

1. Enter the following command: `vserver nvme namespace modify -vserver SVM_name -path path -size new_size_of_namespace`

## Decrease the size of a namespace

You must use the ONTAP CLI to decrease the size of a NVMe namespace.

1. Change the privilege setting to advanced:

```
set -privilege advanced
```

2. Decrease the size of the namespace:

```
vserver nvme namespace modify -vserver SVM_name -path namespace_path -size  
new_size_of_namespace
```

## Convert a namespace into a LUN

Beginning with ONTAP 9.11.1, you can use the ONTAP CLI to in-place convert an existing NVMe namespace to a LUN.

### Before you start

- Specified NVMe namespace should not have any existing maps to a Subsystem.
- Namespace should not be part of a snapshot or on the destination side of SnapMirror relationship as a read-only namespace.
- Since NVMe namespaces are only supported with specific platforms and network cards, this feature only works with specific hardware.

### Steps

1. You enter the following command to convert an NVMe namespace to a LUN:

```
lun convert-from-namespace -vserver -namespace-path
```

## Set up secure authentication over NVMe/TCP

Beginning with ONTAP 9.12.1 secure, bidirectional and unidirectional authentication between an NVMe host and controller is supported over NVMe/TCP using the DH-HMAC-CHAP authentication protocol.

To set up secure authentication, each host or controller must be associated with a DH-HMAC-CHAP key which is a combination of the NQN of the NVMe host or controller and an authentication secret configured by the administrator. In order for an NVMe host or controller to authenticate its peer, it must know the key associated with the peer. SHA-256 is the the default hash function and 2048-bit is the default DH group.

### Steps

1. Add DH-HMAC-CHAP authentication to your NVMe subsystem:

```
vserver nvme subsystem host add -vserver svm_name -subsystem subsystem -host  
-nqn host_nqn -dhchap-host-secret authentication_host_secret -dhchap  
-controller-secret authentication_controller_secret -dhchap-hash-function  
{sha-256|sha-512} -dhchap-group {none|2048-bit|3072-bit|4096-bit|6144-  
bit|8192-bit}
```

2. Verify that the DH-HMAC CHAP authentication protocol is added to your host:

```
vserver nvme subsystem host show
```

```
[ -dhchap-hash-function {sha-256|sha-512} ] Authentication Hash
Function
[ -dhchap-group {none|2048-bit|3072-bit|4096-bit|6144-bit|8192-bit} ]
Authentication Diffie-
Hellman
Group
[ -dhchap-mode {none|unidirectional|bidirectional} ]
Authentication Mode
```

3. Verify that the DH-HMAC CHAP authentication was performed during NVMe controller creation:

```
vserver nvme subsystem controller show
```

```
[ -dhchap-hash-function {sha-256|sha-512} ] Authentication Hash
Function
[ -dhchap-group {none|2048-bit|3072-bit|4096-bit|6144-bit|8192-bit} ]
Authentication Diffie-
Hellman
Group
[ -dhchap-mode {none|unidirectional|bidirectional} ]
Authentication Mode
```

## Disable secure authentication over NVMe/TCP

If you are running the NVMe/TCP protocol and you have established secure authentication using DH-HMAC-CHAP, you can choose to disable it at any time.

However, if you are reverting from ONTAP 9.12.1 or later to ONTAP 9.12.0 or earlier you must disable secure authentication before you revert. If secure authentication using DH-HMAC-CHAP is not disabled, revert will fail.

### Steps

1. Remove the host from the subsystem to disable DH-HMAC-CHAP authentication:

```
vserver nvme subsystem host remove -vserver svm_name -subsystem subsystem
-host-nqn host_nqn
```

2. Verify that the DH-HMAC-CHAP authentication protocol is removed from the host:

```
vserver nvme subsystem host show
```

3. Add the host back to the subsystem without authentication:

```
vserver nvme subsystem host add -vserver svm_name -subsystem subsystem -host
```

-nqn *host\_nqn*

## Manage systems with FC adapters

### Manage systems with FC adapters

Commands are available to manage onboard FC adapters and FC adapter cards. These commands can be used to configure the adapter mode, display adapter information, and change the speed.

Most storage systems have onboard FC adapters that can be configured as initiators or targets. You can also use FC adapter cards configured as initiators or targets. Initiators connect to back-end disk shelves, and possibly foreign storage arrays (FlexArray). Targets connect only to FC switches. Both the FC target HBA ports and the switch port speed should be set to the same value and should not be set to auto.

#### Related information

[SAN configuration](#)

### Commands for managing FC adapters

You can use FC commands to manage FC target adapters, FC initiator adapters, and onboard FC adapters for your storage controller. The same commands are used to manage FC adapters for the FC protocol and the FC-NVMe protocol.

FC initiator adapter commands work only at the node level. You must use the `run -node node_name` command before you can use the FC initiator adapter commands.

#### Commands for managing FC target adapters

| If you want to...   | Use this command...   |
|---|---|
| Display FC adapter information on a node  | <code>network fcp adapter show</code>                                   |
| Modify FC target adapter parameters   | <code>network fcp adapter modify</code>                                 |
| Display FC protocol traffic information   | <code>run -node <i>node_name</i> sysstat -f</code>                      |
| Display how long the FC protocol has been running   | <code>run -node <i>node_name</i> uptime</code>                          |
| Display adapter configuration and status  | <code>run -node <i>node_name</i> sysconfig -v<br/><i>adapter</i></code> |
| Verify which expansion cards are installed and whether there are any configuration errors | <code>run -node <i>node_name</i> sysconfig -ac</code>                   |
| View a man page for a command   | <code>man <i>command_name</i></code>                                    |

## Commands for managing FC initiator adapters

| If you want to...   | Use this command...   |
|---|---|
| Display information for all initiators and their adapters in a node                       | <code>run -node <i>node_name</i> storage show adapter</code>        |
| Display adapter configuration and status  | <code>run -node <i>node_name</i> sysconfig -v <i>adapter</i></code> |
| Verify which expansion cards are installed and whether there are any configuration errors | <code>run -node <i>node_name</i> sysconfig -ac</code>               |

## Commands for managing onboard FC adapters

| If you want to...                          | Use this command...  |
|--|--|
| Display the status of the onboard FC ports | <code>run -node <i>node_name</i> system hardware unified-connect show</code> |

## Configure FC adapters

Each onboard FC port can be individually configured as an initiator or a target. Ports on certain FC adapters can also be individually configured as either a target port or an initiator port, just like the onboard FC ports. A list of adapters that can be configured for target mode is available in the [NetApp Hardware Universe](#).

Target mode is used to connect the ports to FC initiators. Initiator mode is used to connect the ports to tape drives, tape libraries, or third-party storage with FlexArray Virtualization or Foreign LUN Import (FLI).

The same steps are used when configuring FC adapters for the FC protocol and the FC-NVMe protocol. However, only certain FC adapters support FC-NVMe. See the [NetApp Hardware Universe](#) for a list of adapters that support the FC-NVMe protocol.

### Configure FC adapters for target mode

#### Steps

1. Take the adapter offline:

```
node run -node node_name storage disable adapter adapter_name
```

If the adapter does not go offline, you can also remove the cable from the appropriate adapter port on the system.

2. Change the adapter from initiator to target:

```
system hardware unified-connect modify -t target -node node_name adapter adapter_name
```

3. Reboot the node hosting the adapter you changed.

4. Verify that the target port has the correct configuration:

```
network fcp adapter show -node node_name
```

5. Bring your adapter online:

```
network fcp adapter modify -node node_name -adapter adapter_port -state up
```

## Configure FC adapters for initiator mode

### What you'll need

- LIFs on the adapter must be removed from any port sets of which they are members.
- All LIF's from every storage virtual machine (SVM) using the physical port to be modified must be migrated or destroyed before changing the personality of the physical port from target to initiator.



NVMe/FC does support initiator mode.

### Steps

1. Remove all LIFs from the adapter:

```
network interface delete -vserver SVM_name -lif LIF_name,LIF_name
```

2. Take your adapter offline:

```
network fcp adapter modify -node node_name -adapter adapter_port -status-admin  
down
```

If the adapter does not go offline, you can also remove the cable from the appropriate adapter port on the system.

3. Change the adapter from target to initiator:

```
system hardware unified-connect modify -t initiator adapter_port
```

4. Reboot the node hosting the adapter you changed.

5. Verify that the FC ports are configured in the correct state for your configuration:

```
system hardware unified-connect show
```

6. Bring the adapter back online:

```
node run -node node_name storage enable adapter adapter_port
```

## View adapter settings

You can use specific commands to view information about your FC/UTA adapters.

### FC target adapter

#### Step

1. Use the `network fcp adapter show` command to display adapter information: `network fcp adapter show -instance -node node1 -adapter 0a`

The output displays system configuration information and adapter information for each slot that is used.

## Unified Target Adapter (UTA) X1143A-R6

### Steps

1. Boot your controller without the cables attached.
2. Run the `system hardware unified-connect show` command to see the port configuration and modules.
3. View the port information before configuring the CNA and ports.

## Change the UTA2 port from CNA mode to FC mode

You should change the UTA2 port from Converged Network Adapter (CNA) mode to Fibre Channel (FC) mode to support the FC initiator and FC target mode. You should change the personality from CNA mode to FC mode when you need to change the physical medium that connects the port to its network.

### Steps

1. Take the adapter offline:

```
network fcp adapter modify -node node_name -adapter adapter_name -status-admin down
```

2. Change the port mode:

```
ucadmin modify -node node_name -adapter adapter_name -mode fcp
```

3. Reboot the node, and then bring the adapter online:

```
network fcp adapter modify -node node_name -adapter adapter_name -status-admin up
```

4. Notify your admin or VIF manager to delete or remove the port, as applicable:

- If the port is used as a home port of a LIF, is a member of an interface group (ifgrp), or hosts VLANs, then an admin should do the following:
  - i. Move the LIFs, remove the port from the ifgrp, or delete the VLANs, respectively.
  - ii. Manually delete the port by running the `network port delete` command.

If the `network port delete` command fails, the admin should address the errors, and then run the command again.

- If the port is not used as the home port of a LIF, is not a member of an ifgrp, and does not host VLANs, then the VIF manager should remove the port from its records at the time of reboot.

If the VIF manager does not remove the port, then the admin must remove it manually after the reboot by using the `network port delete` command.



```
net-f8040-34::> network port show
```

```
Node: net-f8040-34-01
```

| Port | IPspace | Broadcast | Domain | Link | MTU  | Speed(Mbps)<br>Admin/Oper | Health<br>Status |
|------|---------|-----------|--------|------|------|---------------------------|------------------|
| ...  |         |           |        |      |      |                           |                  |
| e0i  | Default | Default   |        | down | 1500 | auto/10                   | -                |
| e0f  | Default | Default   |        | down | 1500 | auto/10                   | -                |
| ...  |         |           |        |      |      |                           |                  |

```
net-f8040-34::> ucadmin show
```

| Admin           | Node | Adapter | Current<br>Mode | Current<br>Type | Pending<br>Mode | Pending<br>Type |
|-----------------|------|---------|-----------------|-----------------|-----------------|-----------------|
| Status          |      |         |                 |                 |                 |                 |
| net-f8040-34-01 | 0e   | cna     | target          | -               | -               |                 |
| offline         |      |         |                 |                 |                 |                 |
| net-f8040-34-01 | 0f   | cna     | target          | -               | -               |                 |
| offline         |      |         |                 |                 |                 |                 |
| ...             |      |         |                 |                 |                 |                 |

```
net-f8040-34::> network interface create -vs net-f8040-34 -lif m
-role
node-mgmt-home-node net-f8040-34-01 -home-port e0e -address 10.1.1.1
-netmask 255.255.255.0
```

```
net-f8040-34::> network interface show -fields home-port, curr-port
```

| vserver                       | lif | home-port | curr-port |
|-------------------------------|-----|-----------|-----------|
| Cluster net-f8040-34-01_clus1 | e0a | e0a       |           |
| Cluster net-f8040-34-01_clus2 | e0b | e0b       |           |
| Cluster net-f8040-34-01_clus3 | e0c | e0c       |           |
| Cluster net-f8040-34-01_clus4 | e0d | e0d       |           |
| net-f8040-34                  |     |           |           |
| cluster_mgmt                  | e0M | e0M       |           |
| net-f8040-34                  |     |           |           |
| m                             | e0e | e0i       |           |
| net-f8040-34                  |     |           |           |
| net-f8040-34-01_mgmt1         | e0M | e0M       |           |

```
7 entries were displayed.
```

```
net-f8040-34::> ucadmin modify local 0e fc
```

```
Warning: Mode on adapter 0e and also adapter 0f will be changed to fc.
```

```
Do you want to continue? {y|n}: y
```

```
Any changes will take effect after rebooting the system. Use the "system node reboot" command to reboot.
```

```
net-f8040-34::> reboot local  
(system node reboot)
```

```
Warning: Are you sure you want to reboot node "net-f8040-34-01"?  
{y|n}: y
```

#### 5. Verify that you have the correct SFP+ installed:

```
network fcp adapter show -instance -node -adapter
```

For CNA, you should use a 10Gb Ethernet SFP. For FC, you should either use an 8 Gb SFP or a 16 Gb SFP, before changing the configuration on the node.

## Change the CNA/UTA2 target adapter optical modules

You should change the optical modules on the unified target adapter (CNA/UTA2) to support the personality mode you have selected for the adapter.

### Steps

1. Verify the current SFP+ used in the card. Then, replace the current SFP+ with the appropriate SFP+ for the preferred personality (FC or CNA).
2. Remove the current optical modules from the X1143A-R6 adapter.
3. Insert the correct modules for your preferred personality mode (FC or CNA) optics.
4. Verify that you have the correct SFP+ installed:

```
network fcp adapter show -instance -node -adapter
```

Supported SFP+ modules and Cisco-branded Copper (Twinax) cables are listed in the *Hardware Universe*.

### Related information

[NetApp Hardware Universe](#)

## Supported port configurations for X1143A-R6 adapters

The FC target mode is the default configuration for X1143A-R6 adapter ports. However, ports on this adapter can be configured as either 10-Gb Ethernet and FCoE ports or as 16-Gb FC ports.

When configured for Ethernet and FCoE, X1143A-R6 adapters support concurrent NIC and FCoE target traffic on the same 10-GBE port. When configured for FC, each two-port pair that shares the same ASIC can be individually configured for FC target or FC initiator mode. This means that a single X1143A-R6 adapter can support FC target mode on one two-port pair and FC initiator mode on another two-port pair.

#### Related information

[NetApp Hardware Universe](#)

[SAN configuration](#)

## Configure the ports

To configure the unified target adapter (X1143A-R6), you must configure the two adjacent ports on the same chip in the same personality mode.

#### Steps

1. Configure the ports as needed for Fibre Channel (FC) or Converged Network Adapter (CNA) using the `system node hardware unified-connect modify` command.
2. Attach the appropriate cables for FC or 10 Gb Ethernet.
3. Verify that you have the correct SFP+ installed:

```
network fcp adapter show -instance -node -adapter
```

For CNA, you should use a 10Gb Ethernet SFP. For FC, you should either use an 8 Gb SFP or a 16 Gb SFP, based on the FC fabric being connected to.

## Prevent loss of connectivity when using the X1133A-R6 adapter

You can prevent loss of connectivity during a port failure by configuring your system with redundant paths to separate X1133A-R6 HBAs.

The X1133A-R6 HBA is a 4-port, 16 Gb FC adapter consisting of two 2-port pairs. The X1133A-R6 adapter can be configured as target mode or initiator mode. Each 2-port pair is supported by a single ASIC (for example, Port 1 and Port 2 on ASIC 1 and Port 3 and Port 4 on ASIC 2). Both ports on a single ASIC must be configured to operate in the same mode, either target mode or initiator mode. If an error occurs with the ASIC supporting a pair, both ports in the pair go offline.

To prevent this loss of connectivity, you configure your system with redundant paths to separate X1133A-R6 HBAs, or with redundant paths to ports supported by different ASICs on the HBA.

## Manage LIFs for all SAN protocols

### Manage LIFs for all SAN protocols

LIFs are connected to the SAN hosts. They can be removed from port sets, moved to different nodes within a storage virtual machine (SVM), and deleted.

#### Related information

[Network management](#)

## Configure an NVMe LIF

Certain requirements must be met when configuring NVMe LIFs.

### What you'll need

NVMe must be supported by the FC adapter on which you create the LIF. Supported adapters are listed in the *Hardware Universe*.

[NetApp Hardware Universe](#)

### About this task

The following rules apply when creating an NVMe LIF:

- NVMe can be the only data protocol on data LIFs.
- You should configure one management LIF for every SVM that supports SAN.
- For ONTAP 9.5 and later:
  - You can only configure two NVMe LIFs per node on a maximum of four nodes.
  - You must configure an NVMe LIF on the node containing the namespace and on node's HA partner.
- For ONTAP 9.4 only:
  - NVMe LIFs and namespaces must be hosted on the same node.
  - Only one NVMe data LIF can be configured per SVM.

### Steps

1. Create the LIF:

```
network interface create -vserver SVM_name -lif LIF_name -role LIF_role -data  
-protocol fc-nvme -home-node home_node -home-port  
  
home_port
```

2. Verify that the LIF was created:

```
network interface show -vserver SVM_name
```

## What to know before moving a SAN LIF

You only need to perform a LIF movement if you are changing the contents of your cluster, for example, adding nodes to the cluster or deleting nodes from the cluster. If you perform a LIF movement, you do not have to re-zone your FC fabric or create new iSCSI sessions between the attached hosts of your cluster and the new target interface.

You cannot move a SAN LIF using the `network interface move` command. SAN LIF movement must be performed by taking the LIF offline, moving the LIF to a different home node or port, and then bringing it back online in its new location. Asymmetric Logical Unit Access (ALUA) provides redundant paths and automatic path selection as part of any ONTAP SAN solution. Therefore, there is no I/O interruption when the LIF is taken offline for the movement. The host simply retries and then moves I/O to another LIF.

Using LIF movement, you can nondisruptively do the following:

- Replace one HA pair of a cluster with an upgraded HA pair in a way that is transparent to hosts accessing LUN data
- Upgrade a target interface card
- Shift the resources of a storage virtual machine (SVM) from one set of nodes in a cluster to another set of nodes in the cluster

## Remove a SAN LIF from a port set

If the LIF you want to delete or move is in a port set, you must remove the LIF from the port set before you can delete or move the LIF.

### About this task

You need to do Step 1 in the following procedure only if one LIF is in the port set. You cannot remove the last LIF in a port set if the port set is bound to an initiator group. Otherwise, you can start with Step 2 if multiple LIFs are in the port set.

### Steps

1. If only one LIF is in the port set, use the `lun igroup unbind` command to unbind the port set from the initiator group.



When you unbind an initiator group from a port set, all of the initiators in the initiator group have access to all target LUNs mapped to the initiator group on all network interfaces.

```
cluster1::>lun igroup unbind -vserver vs1 -igroup ig1
```

2. Use the `lun portset remove` command to remove the LIF from the port set.

```
cluster1::> port set remove -vserver vs1 -portset ps1 -port-name lif1
```

## Move a SAN LIF

If a node needs to be taken offline, you can move a SAN LIF to preserve its configuration information, such as its WWPN, and avoid rezoning the switch fabric. Because a SAN LIF must be taken offline before it is moved, host traffic must rely on host multipathing software to provide nondisruptive access to the LUN. You can move SAN LIFs to any node in a cluster, but you cannot move the SAN LIFs between storage virtual machines (SVMs).

### What you'll need

If the LIF is a member of a port set, the LIF must have been removed from the port set before the LIF can be moved to a different node.

### About this task

The destination node and physical port for a LIF that you want to move must be on the same FC fabric or Ethernet network. If you move a LIF to a different fabric that has not been properly zoned, or if you move a LIF to an Ethernet network that does not have connectivity between iSCSI initiator and target, the LUN will be inaccessible when you bring it back online.

### Steps

1. View the administrative and operational status of the LIF:

```
network interface show -vserver vservice_name
```

2. Change the status of the LIF to down (offline):

```
network interface modify -vserver vservice_name -lif LIF_name -status-admin  
down
```

3. Assign the LIF a new node and port:

```
network interface modify -vserver vservice_name -lif LIF_name -home-node  
node_name -home-port port_name
```

4. Change the status of the LIF to up (online):

```
network interface modify -vserver vservice_name -lif LIF_name -status-admin up
```

5. Verify your changes:

```
network interface show -vserver vservice_name
```

## Delete a LIF in a SAN environment

Before you delete a LIF, you should ensure that the host connected to the LIF can access the LUNs through another path.

### What you'll need

If the LIF you want to delete is a member of a port set, you must first remove the LIF from the port set before you can delete the LIF.

## System Manager

Delete a LIF with ONTAP System Manager (9.7 and later).

### Steps

1. In System Manager, click **Network > Overview**, and then select **Network Interfaces**.
2. Select the storage VM from which you want to delete the LIF.
3. Click  and select **Delete**.

## CLI

Delete a LIF with the ONTAP CLI.

### Steps

1. Verify the name of the LIF and current port to be deleted:

```
network interface show -vserver vs1
```

2. Delete the LIF:

```
network interface delete
```

```
network interface delete -vserver vs1 -lif lif1
```

3. Verify that you deleted the LIF:

```
network interface show
```

```
network interface show -vserver vs1
```

| Logical Status    | Network    | Current         | Current Is  |
|-------------------|------------|-----------------|-------------|
| Vserver Interface | Admin/Oper | Address/Mask    | Node Port   |
| Home              |            |                 |             |
| -----             | -----      | -----           | -----       |
| vs1               |            |                 |             |
| lif2              | up/up      | 192.168.2.72/24 | node-01 e0b |
| true              |            |                 |             |
| lif3              | up/up      | 192.168.2.73/24 | node-01 e0b |
| true              |            |                 |             |

## SAN LIF requirements for adding nodes to a cluster

You need to be aware of certain considerations when adding nodes to a cluster.

- You must create LIFs on the new nodes as appropriate before you create LUNs on those new nodes.
- You must discover those LIFs from the hosts as dictated by the host stack and protocol.

- You must create LIFs on the new nodes so that the LUN and volume movements are possible without using the cluster interconnect network.

## Configure iSCSI LIFs to return FQDN to host iSCSI SendTargets Discovery Operation

Beginning with ONTAP 9, iSCSI LIFs can be configured to return a Fully Qualified Domain Name (FQDN) when a host OS sends an iSCSI SendTargets Discovery Operation. Returning a FQDN is useful when there is a Network Address Translation (NAT) device between the host OS and the storage service.

### About this task

IP addresses on one side of the NAT device are meaningless on the other side, but FQDNs can have meaning on both sides.



The FQDN value interoperability limit is 128 characters on all host OS.

### Steps

1. Change the privilege setting to advanced:

```
set -privilege advanced
```

2. Configure iSCSI LIFs to return FQDN:

```
vserver iscsi interface modify -vserver SVM_name -lif iscsi_LIF_name
-sendtargets_fqdn FQDN
```

In the following example, the iSCSI LIFs are configured to return storagehost-005.example.com as the FQDN.

```
vserver iscsi interface modify -vserver vs1 -lif vs1_iscsi1 -sendtargets-fqdn
storagehost-005.example.com
```

3. Verify that sendtargets is the FQDN:

```
vserver iscsi interface show -vserver SVM_name -fields sendtargets-fqdn
```

In this example, storagehost-005.example.com is displayed in the sendtargets-fqdn output field.

```
cluster::vserver*> vserver iscsi interface show -vserver vs1 -fields
sendtargets-fqdn
vserver lif          sendtargets-fqdn
-----
vs1      vs1_iscsi1  storagehost-005.example.com
vs1      vs1_iscsi2  storagehost-006.example.com
```

### Related information

[ONTAP 9 Commands](#)



# Recommended volume and file or LUN configuration combinations

## Recommended volume and file or LUN configuration combinations overview

There are specific combinations of FlexVol volume and file or LUN configurations you can use, depending on your application and administration requirements. Understanding the benefits and costs of these combinations can help you determine the right volume and LUN configuration combination for your environment.

The following volume and LUN configuration combinations are recommended:

- Space-reserved files or LUNs with thick volume provisioning
- Non-space-reserved files or LUNs with thin volume provisioning
- Space-reserved files or LUNs with semi-thick volume provisioning

You can use SCSI thin provisioning on your LUNs in conjunction with any of these configuration combinations.

### Space-reserved files or LUNs with thick volume provisioning

#### Benefits:

- All write operations within space-reserved files are guaranteed; they will not fail due to insufficient space.
- There are no restrictions on storage efficiency and data protection technologies on the volume.

#### Costs and limitations:

- Enough space must be set aside from the aggregate up front to support the thickly provisioned volume.
- Space equal to twice the size of the LUN is allocated from the volume at LUN creation time.

### Non-space-reserved files or LUNs with thin volume provisioning

#### Benefits:

- There are no restrictions on storage efficiency and data protection technologies on the volume.
- Space is allocated only as it is used.

#### Costs and restrictions:

- Write operations are not guaranteed; they can fail if the volume runs out of free space.
- You must manage the free space in the aggregate effectively to prevent the aggregate from running out of free space.

### Space-reserved files or LUNs with semi-thick volume provisioning

#### Benefits:

Less space is reserved up front than for thick volume provisioning, and a best-effort write guarantee is still provided.

## Costs and restrictions:

- Write operations can fail with this option.

You can mitigate this risk by properly balancing free space in the volume against data volatility.

- You cannot rely on retention of data protection objects such as Snapshot copies and FlexClone files and LUNs.
- You cannot use ONTAP block-sharing storage efficiency capabilities that cannot be automatically deleted, including deduplication, compression, and ODX/Copy Offload.

## Determine the correct volume and LUN configuration combination for your environment

Answering a few basic questions about your environment can help you determine the best FlexVol volume and LUN configuration for your environment.

### About this task

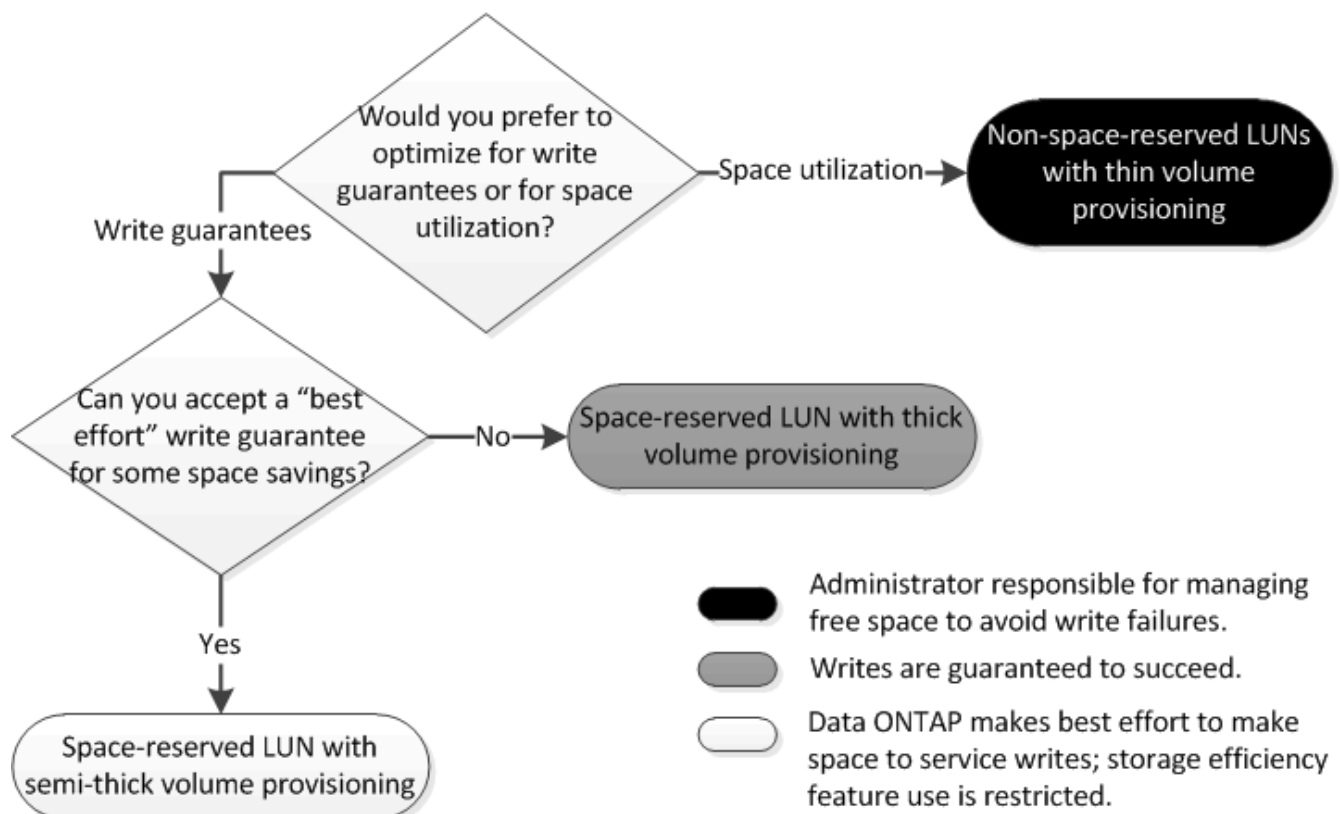
You can optimize your LUN and volume configurations for maximum storage utilization or for the security of write guarantees. Based on your requirements for storage utilization and your ability to monitor and replenish free space quickly, you must determine the FlexVol volume and LUN volumes appropriate for your installation.



You do not need a separate volume for each LUN.

### Step

1. Use the following decision tree to determine the best volume and LUN configuration combination for your environment:



## Calculate rate of data growth for LUNs

You need to know the rate at which your LUN data is growing over time to determine whether you should use space-reserved LUNs or non-space-reserved LUNs.

### About this task

If you have a consistently high rate of data growth, then space-reserved LUNs might be a better option for you. If you have a low rate of data growth, then you should consider non-space-reserved LUNs.

You can use tools such as OnCommand Insight to calculate your rate of data growth or you can calculate it manually. The following steps are for manual calculation.

### Steps

1. Set up a space-reserved LUN.
2. Monitor the data on the LUN for a set period of time, such as one week.

Make sure that your monitoring period is long enough to form a representative sample of regularly occurring increases in data growth. For instance, you might consistently have a large amount of data growth at the end of each month.

3. Each day, record in GB how much your data grows.
4. At the end of your monitoring period, add the totals for each day together, and then divide by the number of days in your monitoring period.

This calculation yields your average rate of growth.

### Example

In this example, you need a 200 GB LUN. You decide to monitor the LUN for a week and record the following daily data changes:

- Sunday: 20 GB
- Monday: 18 GB
- Tuesday: 17 GB
- Wednesday: 20 GB
- Thursday: 20 GB
- Friday: 23 GB
- Saturday: 22 GB

In this example, your rate of growth is  $(20+18+17+20+20+23+22) / 7 = 20$  GB per day.

## Configuration settings for space-reserved files or LUNs with thick-provisioned volumes

This FlexVol volume and file or LUN configuration combination provides the ability to use storage efficiency technologies and does not require you to actively monitor your free space, because sufficient space is allocated up front.

The following settings are required to configure a space-reserved file or LUN in a volume using thick provisioning:

| Volume setting      | Value  |
|---------------------|--|
| Guarantee           | Volume   |
| Fractional reserve  | 100  |
| Snapshot reserve    | Any  |
| Snapshot autodelete | Optional   |
| Autogrow            | Optional; if enabled, aggregate free space must be actively monitored. |

| File or LUN setting | Value   |
|---------------------|---------|
| Space reservation   | Enabled |

## Configuration settings for non-space-reserved files or LUNs with thin-provisioned volumes

This FlexVol volume and file or LUN configuration combination requires the smallest amount of storage to be allocated up front, but requires active free space management to prevent errors due to lack of space.

The following settings are required to configure a non-space-reserved files or LUN in a thin-provisioned volume:

| Volume setting      | Value    |
|---------------------|----------|
| Guarantee           | None     |
| Fractional reserve  | 0        |
| Snapshot reserve    | Any      |
| Snapshot autodelete | Optional |
| Autogrow            | Optional |

| File or LUN setting | Value    |
|---------------------|----------|
| Space reservation   | Disabled |

## Additional considerations

When the volume or aggregate runs out of space, write operations to the file or LUN can fail.

If you do not want to actively monitor free space for both the volume and the aggregate, you should enable Autogrow for the volume and set the maximum size for the volume to the size of the aggregate. In this configuration, you must monitor aggregate free space actively, but you do not need to monitor the free space in the volume.

## Configuration settings for space-reserved files or LUNs with semi-thick volume provisioning

This FlexVol volume and file or LUN configuration combination requires less storage to be allocated up front than the fully provisioned combination, but places restrictions on the efficiency technologies you can use for the volume. Overwrites are fulfilled on a best-effort basis for this configuration combination.

The following settings are required to configure a space-reserved LUN in a volume using semi-thick provisioning:

| Volume setting      | Value   |
|---------------------|---|
| Guarantee           | Volume  |
| Fractional reserve  | 0   |
| Snapshot reserve    | 0   |
| Snapshot autodelete | On, with a commitment level of destroy, a destroy list that includes all objects, the trigger set to volume, and all FlexClone LUNs and FlexClone files enabled for automatic deletion. |
| Autogrow            | Optional; if enabled, aggregate free space must be actively monitored.  |

| File or LUN setting | Value   |
|---------------------|---------|
| Space reservation   | Enabled |

## Technology restrictions

You cannot use the following volume storage efficiency technologies for this configuration combination:

- Compression
- Deduplication
- ODX and FlexClone Copy Offload
- FlexClone LUNs and FlexClone files not marked for automatic deletion (active clones)
- FlexClone subfiles
- ODX/Copy Offload

## Additional considerations

The following facts must be considered when employing this configuration combination:

- When the volume that supports that LUN runs low on space, protection data (FlexClone LUNs and files, Snapshot copies) is destroyed.
- Write operations can time out and fail when the volume runs out of free space.

Compression is enabled by default for AFF platforms. You must explicitly disable compression for any volume for which you want to use semi-thick provisioning on an AFF platform.

# Data protection methods in SAN environments

## Data protection methods in SAN environments overview

You can protect your data by making copies of it so that it is available for restoration in the event of accidental deletion, application crashes, data corruption, or disaster. Depending on your data protection and backup needs, ONTAP offers a variety of methods that enable you to protect your data.

### SnapMirror Business Continuity (SM-BC)

Beginning with general availability in ONTAP 9.9.1, provides Zero Recovery Time Objective (Zero RTO) or Transparent Application Failover (TAF) to enable automatic failover of business-critical applications in SAN environments. SM-BC requires the installation of ONTAP Mediator 1.2 in a configuration with either two AFF clusters or two All SAN Array (ASA) clusters.

[NetApp Documentation: SnapMirror Business Continuity](#)

### Snapshot copy

Enables you to manually or automatically create, schedule, and maintain multiple backups of your LUNs. Snapshot copies use only a minimal amount of additional volume space and do not have a performance cost. If your LUN data is accidentally modified or deleted, that data can easily and quickly be restored from one of the latest Snapshot copies.

### FlexClone LUNs (FlexClone license required)

Provides point-in-time, writable copies of another LUN in an active volume or in a Snapshot copy. A clone and its parent can be modified independently without affecting each other.

### SnapRestore (license required)

Enables you to perform fast, space-efficient, on-request data recovery from Snapshot copies on an entire volume. You can use SnapRestore to restore a LUN to an earlier preserved state without rebooting the storage system.

### Data protection mirror copies (SnapMirror license required)

Provides asynchronous disaster recovery by enabling you to periodically create Snapshot copies of data on your volume; copy those Snapshot copies over a local or wide area network to a partner volume, usually on another cluster; and retain those Snapshot copies. The mirror copy on the partner volume provides quick

availability and restoration of data from the time of the last Snapshot copy, if the data on the source volume is corrupted or lost.

### **SnapVault backups (SnapMirror license required)**

Provides storage efficient and long-term retention of backups. SnapVault relationships enable you to back up selected Snapshot copies of volumes to a destination volume and retain the backups.

If you conduct tape backups and archival operations, you can perform them on the data that is already backed up on the SnapVault secondary volume.

### **SnapDrive for Windows or UNIX (SnapDrive license required)**

Configures access to LUNs, manages LUNs, and manages storage system Snapshot copies directly from a Windows or UNIX hosts.

### **Native tape backup and recovery**

Support for most existing tape drives are included in ONTAP, as well as a method for tape vendors to dynamically add support for new devices. ONTAP also supports the Remote Magnetic Tape (RMT) protocol, enabling backup and recovery to any capable system.

### **Related information**

[NetApp Documentation: SnapDrive for UNIX](#)

[NetApp Documentation: SnapDrive for Windows \(current releases\)](#)

[Data protection using tape backup](#)

## **Effect of moving or copying a LUN on Snapshot copies**

### **Effect of moving or copying a LUN on Snapshot copies overview**

Snapshot copies are created at the volume level. If you copy or move a LUN to a different volume, the Snapshot copy policy of the destination volume is applied to the copied or moved volume. If Snapshot copies are not established for the destination volume, Snapshot copies will not be created of the moved or copied LUN.

### **Restore a single LUN from a Snapshot copy**

You can restore a single LUN from a Snapshot copy without restoring the entire volume that contains the single LUN. You can restore the LUN in place or to a new path in the volume. The operation restores only the single LUN without impacting other files or LUNs in the volume. You can also restore files with streams.

### **What you'll need**

- You must have enough space on your volume to complete the restore operation:
  - If you are restoring a space-reserved LUN where the fractional reserve is 0%, you require one times the size of the restored LUN.
  - If you are restoring a space-reserved LUN where the fractional reserve is 100%, you require two times the size of the restored LUN.

- If you are restoring a non-space-reserved LUN, you only require the actual space used for the restored LUN.

- A Snapshot copy of the destination LUN must have been created.

If the restore operation fails, the destination LUN might be truncated. In such cases, you can use the Snapshot copy to prevent data loss.

- A Snapshot copy of the source LUN must have been created.

In rare cases, the LUN restore can fail, leaving the source LUN unusable. If this occurs, you can use the Snapshot copy to return the LUN to the state just before the restore attempt.

- The destination LUN and source LUN must have the same OS type.

If your destination LUN has a different OS type from your source LUN, your host can lose data access to the destination LUN after the restore operation.

## Steps

1. From the host, stop all host access to the LUN.
2. Unmount the LUN on its host so that the host cannot access the LUN.
3. Unmap the LUN:

```
lun mapping delete -vserver vservice_name -volume volume_name -lun lun_name  
-igroup igroup_name
```

4. Determine the Snapshot copy you want to restore your LUN to:

```
volume snapshot show -vserver vservice_name -volume volume_name
```

5. Create a Snapshot copy of the LUN prior to restoring the LUN:

```
volume snapshot create -vserver vservice_name -volume volume_name -snapshot  
snapshot_name
```

6. Restore the specified LUN in a volume:

```
volume snapshot restore-file -vserver vservice_name -volume volume_name  
-snapshot snapshot_name -path lun_path
```

7. Follow the steps on the screen.
8. If necessary, bring the LUN online:

```
lun modify -vserver vservice_name -path lun_path -state online
```

9. If necessary, remap the LUN:

```
lun mapping create -vserver vservice_name -volume volume_name -lun lun_name  
-igroup igroup_name
```

10. From the host, remount the LUN.
11. From the host, restart access to the LUN.



## Restore all LUNs in a volume from a Snapshot copy

You can use `volume snapshot restore` command to restore all the LUNs in a specified volume from a Snapshot copy.

### Steps

1. From the host, stop all host access to the LUNs.

Using SnapRestore without stopping all host access to LUNs in the volume can cause data corruption and system errors.

2. Unmount the LUNs on that host so that the host cannot access the LUNs.
3. Unmap your LUNs:

```
lun mapping delete -vserver vservice_name -volume volume_name -lun lun_name  
-igroup igroup_name
```

4. Determine the Snapshot copy to which you want to restore your volume:

```
volume snapshot show -vserver vservice_name -volume volume_name
```

5. Change your privilege setting to advanced:

```
set -privilege advanced
```

6. Restore your data:

```
volume snapshot restore -vserver vservice_name -volume volume_name -snapshot  
snapshot_name
```

7. Follow the instructions on the screen.

8. Remap your LUNs:

```
lun mapping create -vserver vservice_name -volume volume_name -lun lun_name  
-igroup igroup_name
```

9. Verify that your LUNs are online:

```
lun show -vserver vservice_name -path lun_path -fields state
```

10. If your LUNs are not online, bring them online:

```
lun modify -vserver vservice_name -path lun_path -state online
```

11. Change your privilege setting to admin:

```
set -privilege admin
```

12. From the host, remount your LUNs.

13. From the host, restart access to your LUNs.

## Delete one or more existing Snapshot copies from a volume

You can manually delete one or more existing Snapshot copies from the volume. You might want to do this if you need more space on your volume.

### Steps

1. Use the `volume snapshot show` command to verify which Snapshot copies you want to delete.

```
cluster::> volume snapshot show -vserver vs3 -volume vol3
```

| Vserver | Volume | Snapshot              | Size  | ---Blocks--- |       |
|---------|--------|-----------------------|-------|--------------|-------|
|         |        |                       |       | Total%       | Used% |
| -----   | -----  | -----                 | ----- | -----        | ----- |
| vs3     | vol3   |                       |       |              |       |
|         |        | snap1.2013-05-01_0015 | 100KB | 0%           | 38%   |
|         |        | snap1.2013-05-08_0015 | 76KB  | 0%           | 32%   |
|         |        | snap2.2013-05-09_0010 | 76KB  | 0%           | 32%   |
|         |        | snap2.2013-05-10_0010 | 76KB  | 0%           | 32%   |
|         |        | snap3.2013-05-10_1005 | 72KB  | 0%           | 31%   |
|         |        | snap3.2013-05-10_1105 | 72KB  | 0%           | 31%   |
|         |        | snap3.2013-05-10_1205 | 72KB  | 0%           | 31%   |
|         |        | snap3.2013-05-10_1305 | 72KB  | 0%           | 31%   |
|         |        | snap3.2013-05-10_1405 | 72KB  | 0%           | 31%   |
|         |        | snap3.2013-05-10_1505 | 72KB  | 0%           | 31%   |

10 entries were displayed.

2. Use the `volume snapshot delete` command to delete Snapshot copies.

| If you want to...               | Enter this command...   |
|---------------------------------|---|
| Delete a single Snapshot copy   | <code>volume snapshot delete -vserver<br/>svm_name -volume vol_name -snapshot<br/>snapshot_name</code>                        |
| Delete multiple Snapshot copies | <code>volume snapshot delete -vserver<br/>svm_name -volume vol_name -snapshot<br/>snapshot_name1[, snapshot_name2,...]</code> |
| Delete all Snapshot copies      | <code>volume snapshot delete -vserver<br/>svm_name -volume vol_name -snapshot *</code>  |

The following example deletes all Snapshot copies on the volume vol3.

```
cluster::> volume snapshot delete -vserver vs3 -volume vol3 *  
  
10 entries were acted on.
```

## Use FlexClone LUNs to protect your data

### Use FlexClone LUNs to protect your data overview

A FlexClone LUN is a point-in-time, writeable copy of another LUN in an active volume or in a Snapshot copy. The clone and its parent can be modified independently without affecting each other.

A FlexClone LUN shares space initially with its parent LUN. By default, the FlexClone LUN inherits the space-reserved attribute of the parent LUN. For example, if the parent LUN is non-space-reserved, the FlexClone LUN is also non-space-reserved by default. However, you can create a non-space-reserved FlexClone LUN from a parent that is a space-reserved LUN.

When you clone a LUN, block sharing occurs in the background and you cannot create a volume Snapshot copy until the block sharing is finished.

You must configure the volume to enable the FlexClone LUN automatic deletion function with the `volume snapshot autodelete modify` command. Otherwise, if you want FlexClone LUNs to be deleted automatically but the volume is not configured for FlexClone auto delete, none of the FlexClone LUNs are deleted.

When you create a FlexClone LUN, the FlexClone LUN automatic deletion function is disabled by default. You must manually enable it on every FlexClone LUN before that FlexClone LUN can be automatically deleted. If you are using semi-thick volume provisioning and you want the “best effort” write guarantee provided by this option, you must make *all* FlexClone LUNs available for automatic deletion.



When you create a FlexClone LUN from a Snapshot copy, the LUN is automatically split from the Snapshot copy by using a space-efficient background process so that the LUN does not continue to depend on the Snapshot copy or consume any additional space. If this background split has not been completed and this Snapshot copy is automatically deleted, that FlexClone LUN is deleted even if you have disabled the FlexClone auto delete function for that FlexClone LUN. After the background split is complete, the FlexClone LUN is not deleted even if that Snapshot copy is deleted.

### Related information

[Logical storage management](#)

### Reasons for using FlexClone LUNs

You can use FlexClone LUNs to create multiple read/write copies of a LUN.

You might want to do this for the following reasons:

- You need to create a temporary copy of a LUN for testing purposes.
- You need to make a copy of your data available to additional users without giving them access to the production data.

- You want to create a clone of a database for manipulation and projection operations, while preserving the original data in an unaltered form.
- You want to access a specific subset of a LUN's data (a specific logical volume or file system in a volume group, or a specific file or set of files in a file system) and copy it to the original LUN, without restoring the rest of the data in the original LUN. This works on operating systems that support mounting a LUN and a clone of the LUN at the same time. SnapDrive for UNIX supports this with the `snap connect` command.
- You need multiple SAN boot hosts with the same operating system.

### How a FlexVol volume can reclaim free space with autodelete setting

You can enable the autodelete setting of a FlexVol volume to automatically delete FlexClone files and FlexClone LUNs. By enabling autodelete, you can reclaim a target amount of free space in the volume when a volume is nearly full.

You can configure a volume to automatically start deleting FlexClone files and FlexClone LUNs when the free space in the volume decreases below a particular threshold value, and automatically stop deleting clones when a target amount of free space in the volume is reclaimed. Although, you cannot specify the threshold value that starts the automatic deletion of clones, you can specify whether a clone is eligible for deletion, and you can specify the target amount of free space for a volume.

A volume automatically deletes FlexClone files and FlexClone LUNs when the free space in the volume decreases below a particular threshold and when *both* of the following requirements are met:

- The autodelete capability is enabled for the volume that contains the FlexClone files and FlexClone LUNs.

You can enable the autodelete capability for a FlexVol volume by using the `volume snapshot autodelete modify` command. You must set the `-trigger` parameter to `volume` or `snap_reserve` for a volume to automatically delete FlexClone files and FlexClone LUNs.

- The autodelete capability is enabled for the FlexClone files and FlexClone LUNs.

You can enable autodelete for a FlexClone file or FlexClone LUN by using the `file clone create` command with the `-autodelete` parameter. As a result, you can preserve certain FlexClone files and FlexClone LUNs by disabling autodelete for the clones and ensuring that other volume settings do not override the clone setting.

### Configure a FlexVol volume to automatically delete FlexClone files and FlexClone LUNs

You can enable a FlexVol volume to automatically delete FlexClone files and FlexClone LUNs with autodelete enabled when the free space in the volume decreases below a particular threshold.

#### What you'll need

- The FlexVol volume must contain FlexClone files and FlexClone LUNs and be online.
- The FlexVol volume must not be a read-only volume.

#### Steps

1. Enable automatic deletion of FlexClone files and FlexClone LUNs in the FlexVol volume by using the `volume snapshot autodelete modify` command.
  - For the `-trigger` parameter, you can specify `volume` or `snap_reserve`.

- For the `-destroy-list` parameter, you must always specify `lun_clone`, `file_clone` regardless of whether you want to delete only one type of clone.

The following example shows how you can enable volume vol1 to trigger the automatic deletion of FlexClone files and FlexClone LUNs for space reclamation until 25% of the volume consists of free space:

```
cluster1::> volume snapshot autodelete modify -vserver vs1 -volume  
vol1 -enabled true -commitment disrupt -trigger volume -target-free  
-space 25 -destroy-list lun_clone,file_clone  
  
Volume modify successful on volume:vol1
```



While enabling FlexVol volumes for automatic deletion, if you set the value of the `-commitment` parameter to `destroy`, all the FlexClone files and FlexClone LUNs with the `-autodelete` parameter set to `true` might be deleted when the free space in the volume decreases below the specified threshold value. However, FlexClone files and FlexClone LUNs with the `-autodelete` parameter set to `false` will not be deleted.

2. Verify that automatic deletion of FlexClone files and FlexClone LUNs is enabled in the FlexVol volume by using the `volume snapshot autodelete show` command.

The following example shows that volume vol1 is enabled for automatic deletion of FlexClone files and FlexClone LUNs:

```
cluster1::> volume snapshot autodelete show -vserver vs1 -volume vol1  
  
Vserver Name: vs1  
Volume Name: vol1  
Enabled: true  
Commitment: disrupt  
Defer Delete: user_created  
Delete Order: oldest_first  
Defer Delete Prefix: (not specified)*  
Target Free Space: 25%  
Trigger: volume  
Destroy List: lun_clone,file_clone  
Is Constituent Volume: false
```

3. Ensure that autodelete is enabled for the FlexClone files and FlexClone LUNs in the volume that you want to delete by performing the following steps:
  - a. Enable automatic deletion of a particular FlexClone file or FlexClone LUN by using the `volume file clone autodelete` command.

You can force a specific FlexClone file or FlexClone LUN to be automatically deleted by using the `volume file clone autodelete` command with the `-force` parameter.

The following example shows that automatic deletion of the FlexClone LUN lun1\_clone contained in volume vol1 is enabled:

```
cluster1::> volume file clone autodelete -vserver vs1 -clone-path  
/vol/vol1/lun1_clone -enabled true
```

You can enable autodelete when you create FlexClone files and FlexClone LUNs.

- b. Verify that the FlexClone file or FlexClone LUN is enabled for automatic deletion by using the `volume file clone show-autodelete` command.

The following example shows that the FlexClone LUN lun1\_clone is enabled for automatic deletion:

```
cluster1::> volume file clone show-autodelete -vserver vs1 -clone  
-path vol/vol1/lun1_clone  
  
Name: vs1  
Path: vol/vol1/lun1_clone  
  
**Autodelete Enabled: true**
```

For more information about using the commands, see the respective man pages.

## Clone LUNs from an active volume

You can create copies of your LUNs by cloning the LUNs in the active volume. These FlexClone LUNs are readable and writeable copies of the original LUNs in the active volume.

### What you'll need

A FlexClone license must be installed.

### About this task

A space-reserved FlexClone LUN requires as much space as the space-reserved parent LUN. If the FlexClone LUN is not space-reserved, you must ensure that the volume has enough space to accommodate changes to the FlexClone LUN.

### Steps

1. You must have verified that the LUNs are not mapped to an igroup or are written to before making the clone.
2. Use the `lun show` command to verify that the LUN exists.

```
lun show -vserver vs1
```

| Vserver | Path           | State  | Mapped   | Type    | Size    |
|---------|----------------|--------|----------|---------|---------|
| vs1     | /vol/vol1/lun1 | online | unmapped | windows | 47.07MB |

3. Use the `volume file clone create` command to create the FlexClone LUN.

```
volume file clone create -vserver vs1 -volume vol1 -source-path lun1
-destination-path/lun1_clone
```

If you need the FlexClone LUN to be available for automatic deletion, you include `-autodelete true`. If you are creating this FlexClone LUN in a volume using semi-thick provisioning, you must enable automatic deletion for all FlexClone LUNs.

4. Use the `lun show` command to verify that you created a LUN.

```
lun show -vserver vs1
```

| Vserver | Path                 | State  | Mapped   | Type    | Size    |
|---------|----------------------|--------|----------|---------|---------|
| vs1     | /vol/volX/lun1       | online | unmapped | windows | 47.07MB |
| vs1     | /vol/volX/lun1_clone | online | unmapped | windows | 47.07MB |

## Create FlexClone LUNs from a Snapshot copy in a volume

You can use a Snapshot copy in your volume to create FlexClone copies of your LUNs. FlexClone copies of LUNs are both readable and writeable.

### What you'll need

A FlexClone license must be installed.

### About this task

The FlexClone LUN inherits the space reservations attribute of the parent LUN. A space-reserved FlexClone LUN requires as much space as the space-reserved parent LUN. If the FlexClone LUN is not space-reserved, the volume must have enough space to accommodate changes to the clone.

### Steps

1. Verify that the LUN is not mapped or being written to.
2. Create a Snapshot copy of the volume that contains the LUNs:

```
volume snapshot create -vserver vs1 -volume vol1 -snapshot
snapshot_name
```

You must create a Snapshot copy (the backing Snapshot copy) of the LUN you want to clone.

3. Create the FlexClone LUN from the Snapshot copy:

```
file clone create -vserver vs1 -volume vol1 -source-path
```

```
source_path -snapshot-name snapshot_name -destination-path destination_path
```

If you need the FlexClone LUN to be available for automatic deletion, you include `-autodelete true`. If you are creating this FlexClone LUN in a volume using semi-thick provisioning, you must enable automatic deletion for all FlexClone LUNs.

4. Verify that the FlexClone LUN is correct:

```
lun show -vserver vs1 -volume vol1
```

| Vserver | Path                      | State  | Mapped   | Type    | Size    |
|---------|---------------------------|--------|----------|---------|---------|
| vs1     | /vol/vol1/lun1_clone      | online | unmapped | windows | 47.07MB |
| vs1     | /vol/vol1/lun1_snap_clone | online | unmapped | windows | 47.07MB |

### Prevent a specific FlexClone file or FlexClone LUN from being automatically deleted

If you configure a FlexVol volume to automatically delete FlexClone files and FlexClone LUNs, any clone that fits the criteria you specify might be deleted. If you have specific FlexClone files or FlexClone LUNs that you want to preserve, you can exclude them from the automatic FlexClone deletion process.

#### What you'll need

A FlexClone license must be installed.

#### About this task

When you create a FlexClone file or FlexClone LUN, by default the `autodelete` setting for the clone is disabled. FlexClone files and FlexClone LUNs with `autodelete` disabled are preserved when you configure a FlexVol volume to automatically delete clones to reclaim space on the volume.



If you set the `commitment` level on the volume to `try` or `disrupt`, you can individually preserve specific FlexClone files or FlexClone LUNs by disabling `autodelete` for those clones. However, if you set the `commitment` level on the volume to `destroy` and the `destroy` lists include `lun_clone`, `file_clone`, the volume setting overrides the clone setting, and all FlexClone files and FlexClone LUNs can be deleted regardless of the `autodelete` setting for the clones.

#### Steps

1. Prevent a specific FlexClone file or FlexClone LUN from being automatically deleted by using the `volume file clone autodelete` command.

The following example shows how you can disable `autodelete` for FlexClone LUN `lun1_clone` contained in `vol1`:

```
cluster1::> volume file clone autodelete -vserver vs1 -volume vol1  
-clone-path lun1_clone -enable false
```



A FlexClone file or FlexClone LUN with autodelete disabled cannot be deleted automatically to reclaim space on the volume.

2. Verify that autodelete is disabled for the FlexClone file or FlexClone LUN by using the `volume file clone show-autodelete` command.

The following example shows that autodelete is false for the FlexClone LUN `lun1_clone`:

```
cluster1::> volume file clone show-autodelete -vserver vs1 -clone-path
vol/vol1/lun1_clone

Name: vs1
Clone Path:
vol/vol1/lun1_clone
Autodelete
Enabled: false
```

## Configure and use SnapVault backups in a SAN environment

### Configure and use SnapVault backups in a SAN environment overview

SnapVault configuration and use in a SAN environment is very similar to configuration and use in a NAS environment, but restoring LUNs in a SAN environment requires some special procedures.

SnapVault backups contain a set of read-only copies of a source volume. In a SAN environment you always back up entire volumes to the SnapVault secondary volume, not individual LUNs.

The procedure for creating and initializing the SnapVault relationship between a primary volume containing LUNs and a secondary volume acting as a SnapVault backup is identical to the procedure used with FlexVol volumes used for file protocols. This procedure is described in detail in [Data Protection](#).

It is important to ensure that LUNs being backed up are in a consistent state before the Snapshot copies are created and copied to the SnapVault secondary volume. Automating the Snapshot copy creation with SnapCenter ensures that backed up LUNs are complete and usable by the original application.

There are three basic choices for restoring LUNs from a SnapVault secondary volume:

- You can map a LUN directly from the SnapVault secondary volume and connect a host to the LUN to access the contents of the LUN.

The LUN is read-only and you can map only from the most recent Snapshot copy in the SnapVault backup. Persistent reservations and other LUN metadata are lost. If desired, you can use a copy program on the host to copy the LUN contents back to the original LUN if it is still accessible.

The LUN has a different serial number from the source LUN.

- You can clone any Snapshot copy in the SnapVault secondary volume to a new read-write volume.

You can then map any of the LUNs in the volume and connect a host to the LUN to access the contents of the LUN. If desired, you can use a copy program on the host to copy the LUN contents back to the original

LUN if it is still accessible.

- You can restore the entire volume containing the LUN from any Snapshot copy in the SnapVault secondary volume.

Restoring the entire volume replaces all of the LUNs, and any files, in the volume. Any new LUNs created since the Snapshot copy was created are lost.

The LUNs retain their mapping, serial numbers, UUIDs, and persistent reservations.

### **Access a read-only LUN copy from a SnapVault backup**

You can access a read-only copy of a LUN from the latest Snapshot copy in a SnapVault backup. The LUN ID, path, and serial number are different from the source LUN and must first be mapped. Persistent reservations, LUN mappings, and igroups are not replicated to the SnapVault secondary volume.

#### **What you'll need**

- The SnapVault relationship must be initialized and the latest Snapshot copy in the SnapVault secondary volume must contain the desired LUN.
- The storage virtual machine (SVM) containing the SnapVault backup must have one or more LIFs with the desired SAN protocol accessible from the host used to access the LUN copy.
- If you plan to access LUN copies directly from the SnapVault secondary volume, you must create your igroups on the SnapVault SVM in advance.

You can access a LUN directly from the SnapVault secondary volume without having to first restore or clone the volume containing the LUN.

#### **About this task**

If a new Snapshot copy is added to the SnapVault secondary volume while you have a LUN mapped from a previous Snapshot copy, the contents of the mapped LUN changes. The LUN is still mapped with the same identifiers, but the data is taken from the new Snapshot copy. If the LUN size changes, some hosts automatically detect the size change; Windows hosts require a disk rescan to pick up any size change.

#### **Steps**

1. Run the `lun show` command to list the available LUNs in the SnapVault secondary volume.

In this example, you can see both the original LUNs in the primary volume `srcvolA` and the copies in the SnapVault secondary volume `dstvolB`:

```
cluster::> lun show
```

| Vserver  | Path               | State  | Mapped   | Type    | Size    |
|----------|--------------------|--------|----------|---------|---------|
| vserverA | /vol/srcvolA/lun_A | online | mapped   | windows | 300.0GB |
| vserverA | /vol/srcvolA/lun_B | online | mapped   | windows | 300.0GB |
| vserverA | /vol/srcvolA/lun_C | online | mapped   | windows | 300.0GB |
| vserverB | /vol/dstvolB/lun_A | online | unmapped | windows | 300.0GB |
| vserverB | /vol/dstvolB/lun_B | online | unmapped | windows | 300.0GB |
| vserverB | /vol/dstvolB/lun_C | online | unmapped | windows | 300.0GB |

```
6 entries were displayed.
```

2. If the igroup for the desired host does not already exist on the SVM containing the SnapVault secondary volume, run the `igroup create` command to create an igroup.

This command creates an igroup for a Windows host that uses the iSCSI protocol:

```
cluster::> igroup create -vserver vserverB -igroup temp_igroup
               -protocol iscsi -ostype windows
               -initiator iqn.1991-05.com.microsoft:hostA
```

3. Run the `lun mapping create` command to map the desired LUN copy to the igroup.

```
cluster::> lun mapping create -vserver vserverB -path /vol/dstvolB/lun_A
               -igroup temp_igroup
```

4. Connect the host to the LUN and access the contents of the LUN as desired.

## Restore a single LUN from a SnapVault backup

You can restore a single LUN to a new location or to the original location. You can restore from any Snapshot copy in the SnapVault secondary volume. To restore the LUN to the original location, you first restore it to a new location and then copy it.

### What you'll need

- The SnapVault relationship must be initialized and the SnapVault secondary volume must contain an appropriate Snapshot copy to restore.
- The storage virtual machine (SVM) containing the SnapVault secondary volume must have one or more LIFs with the desired SAN protocol that are accessible from the host used to access the LUN copy.
- The igroups must already exist on the SnapVault SVM.

### About this task

The process includes creating a read-write volume clone from a Snapshot copy in the SnapVault secondary

volume. You can use the LUN directly from the clone, or you can optionally copy the LUN contents back to the original LUN location.

The LUN in the clone has a different path and serial number from the original LUN. Persistent reservations are not retained.

### Steps

1. Run the `snapmirror show` command to verify the secondary volume that contains the SnapVault backup.

```
cluster::> snapmirror show
```

| Source Path      | Type | Dest Path        | Mirror State | Relation Status | Total Progress | Healthy | Last Updated |
|------------------|------|------------------|--------------|-----------------|----------------|---------|--------------|
| vserverA:srcvolA | XDP  | vserverB:dstvolB | Snapmirrored | Idle            | -              | true    | -            |

2. Run the `volume snapshot show` command to identify the Snapshot copy that you want to restore the LUN from.

```
cluster::> volume snapshot show
```

| Vserver  | Volume  | Snapshot              | State | Size  | Total% | Used% |
|----------|---------|-----------------------|-------|-------|--------|-------|
| vserverB | dstvolB | snap2.2013-02-10_0010 | valid | 124KB | 0%     | 0%    |
|          |         | snap1.2013-02-10_0015 | valid | 112KB | 0%     | 0%    |
|          |         | snap2.2013-02-11_0010 | valid | 164KB | 0%     | 0%    |

3. Run the `volume clone create` command to create a read-write clone from the desired Snapshot copy.

The volume clone is created in the same aggregate as the SnapVault backup. There must be enough space in the aggregate to store the clone.

```
cluster::> volume clone create -vserver vserverB
  -flexclone dstvolB_clone -type RW -parent-volume dstvolB
  -parent-snapshot daily.2013-02-10_0010
[Job 108] Job succeeded: Successful
```

4. Run the `lun show` command to list the LUNs in the volume clone.

```
cluster::> lun show -vserver vserverB -volume dstvolB_clone
```

| Vserver  | Path                     | State  | Mapped   | Type    |
|----------|--------------------------|--------|----------|---------|
| vserverB | /vol/dstvolB_clone/lun_A | online | unmapped | windows |
| vserverB | /vol/dstvolB_clone/lun_B | online | unmapped | windows |
| vserverB | /vol/dstvolB_clone/lun_C | online | unmapped | windows |

```
3 entries were displayed.
```

5. If the igroup for the desired host does not already exist on the SVM containing the SnapVault backup, run the `igroup create` command to create an igroup.

This example creates an igroup for a Windows host that uses the iSCSI protocol:

```
cluster::> igroup create -vserver vserverB -igroup temp_igroup
               -protocol iscsi -ostype windows
               -initiator iqn.1991-05.com.microsoft:hostA
```

6. Run the `lun mapping create` command to map the desired LUN copy to the igroup.

```
cluster::> lun mapping create -vserver vserverB
               -path /vol/dstvolB_clone/lun_C -igroup temp_igroup
```

7. Connect the host to the LUN and access the contents of the LUN, as desired.

The LUN is read-write and can be used in place of the original LUN. Because the LUN serial number is different, the host interprets it as a different LUN from the original.

8. Use a copy program on the host to copy the LUN contents back to the original LUN.

## Restore all LUNs in a volume from a SnapVault backup

If one or more LUNs in a volume need to be restored from a SnapVault backup, you can restore the entire volume. Restoring the volume affects all LUNs in the volume.

### What you'll need

The SnapVault relationship must be initialized and the SnapVault secondary volume must contain an appropriate Snapshot copy to restore.

### About this task

Restoring an entire volume returns the volume to the state it was in when the Snapshot copy was made. If a LUN was added to the volume after the Snapshot copy, that LUN is removed during the restore process.

After restoring the volume, the LUNs remain mapped to the igroups they were mapped to just before the restore. The LUN mapping might be different from the mapping at the time of the Snapshot copy. Persistent

reservations on the LUNs from host clusters are retained.

## Steps

1. Stop I/O to all LUNs in the volume.
2. Run the `snapmirror show` command to verify the secondary volume that contains the SnapVault secondary volume.

```
cluster::> snapmirror show
```

| Source Path      | Type | Dest Path        | Mirror State | Relation Status | Total Progress | Healthy | Last Updated |
|------------------|------|------------------|--------------|-----------------|----------------|---------|--------------|
| vserverA:srcvolA |      |                  |              |                 |                |         |              |
|                  | XDP  | vserverB:dstvolB |              |                 |                |         |              |
|                  |      |                  | Snapmirrored |                 |                |         |              |
|                  |      |                  |              | Idle            | -              | true    | -            |

3. Run the `volume snapshot show` command to identify the Snapshot copy that you want to restore from.

```
cluster::> volume snapshot show
```

| Vserver  | Volume  | Snapshot              | State | Size  | Total% | Used% |
|----------|---------|-----------------------|-------|-------|--------|-------|
| vserverB |         |                       |       |       |        |       |
|          | dstvolB |                       |       |       |        |       |
|          |         | snap2.2013-02-10_0010 | valid | 124KB | 0%     | 0%    |
|          |         | snap1.2013-02-10_0015 | valid | 112KB | 0%     | 0%    |
|          |         | snap2.2013-02-11_0010 | valid | 164KB | 0%     | 0%    |

4. Run the `snapmirror restore` command and specify the `-source-snapshot` option to specify the Snapshot copy to use.

The destination you specify for the restore is the original volume you are restoring to.

```
cluster::> snapmirror restore -destination-path vserverA:srcvolA
-source-path vserverB:dstvolB -source-snapshot daily.2013-02-10_0010
```

Warning: All data newer than Snapshot copy hourly.2013-02-11\_1205 on volume vserverA:src\_volA will be deleted.

Do you want to continue? {y|n}: y

[Job 98] Job is queued: snapmirror restore from source

"vserverB:dstvolB" for the snapshot daily.2013-02-10\_0010.

5. If you are sharing LUNs across a host cluster, restore the persistent reservations on the LUNs from the

affected hosts.

### Restoring a volume from a SnapVault backup

In the following example, the LUN named lun\_D was added to the volume after the Snapshot copy was created. After restoring the entire volume from the Snapshot copy, lun\_D no longer appears.

In the `lun show` command output, you can see the LUNs in the primary volume srcvolA and the read-only copies of those LUNs in the SnapVault secondary volume dstvolB. There is no copy of lun\_D in the SnapVault backup.

```
cluster::> lun show
```

| Vserver  | Path               | State  | Mapped   | Type    | Size    |
|----------|--------------------|--------|----------|---------|---------|
| vserverA | /vol/srcvolA/lun_A | online | mapped   | windows | 300.0GB |
| vserverA | /vol/srcvolA/lun_B | online | mapped   | windows | 300.0GB |
| vserverA | /vol/srcvolA/lun_C | online | mapped   | windows | 300.0GB |
| vserverA | /vol/srcvolA/lun_D | online | mapped   | windows | 250.0GB |
| vserverB | /vol/dstvolB/lun_A | online | unmapped | windows | 300.0GB |
| vserverB | /vol/dstvolB/lun_B | online | unmapped | windows | 300.0GB |
| vserverB | /vol/dstvolB/lun_C | online | unmapped | windows | 300.0GB |

7 entries were displayed.

```
cluster::> snapmirror restore -destination-path vserverA:srcvolA
        -source-path vserverB:dstvolB
        -source-snapshot daily.2013-02-10_0010
```

Warning: All data newer than Snapshot copy hourly.2013-02-11\_1205 on volume vserverA:src\_volA will be deleted.

Do you want to continue? {y|n}: y

[Job 98] Job is queued: snapmirror restore from source

"vserverB:dstvolB" for the snapshot daily.2013-02-10\_0010.

```
cluster::> lun show
```

| Vserver  | Path               | State  | Mapped   | Type    | Size    |
|----------|--------------------|--------|----------|---------|---------|
| vserverA | /vol/srcvolA/lun_A | online | mapped   | windows | 300.0GB |
| vserverA | /vol/srcvolA/lun_B | online | mapped   | windows | 300.0GB |
| vserverA | /vol/srcvolA/lun_C | online | mapped   | windows | 300.0GB |
| vserverB | /vol/dstvolB/lun_A | online | unmapped | windows | 300.0GB |
| vserverB | /vol/dstvolB/lun_B | online | unmapped | windows | 300.0GB |
| vserverB | /vol/dstvolB/lun_C | online | unmapped | windows | 300.0GB |

6 entries were displayed.

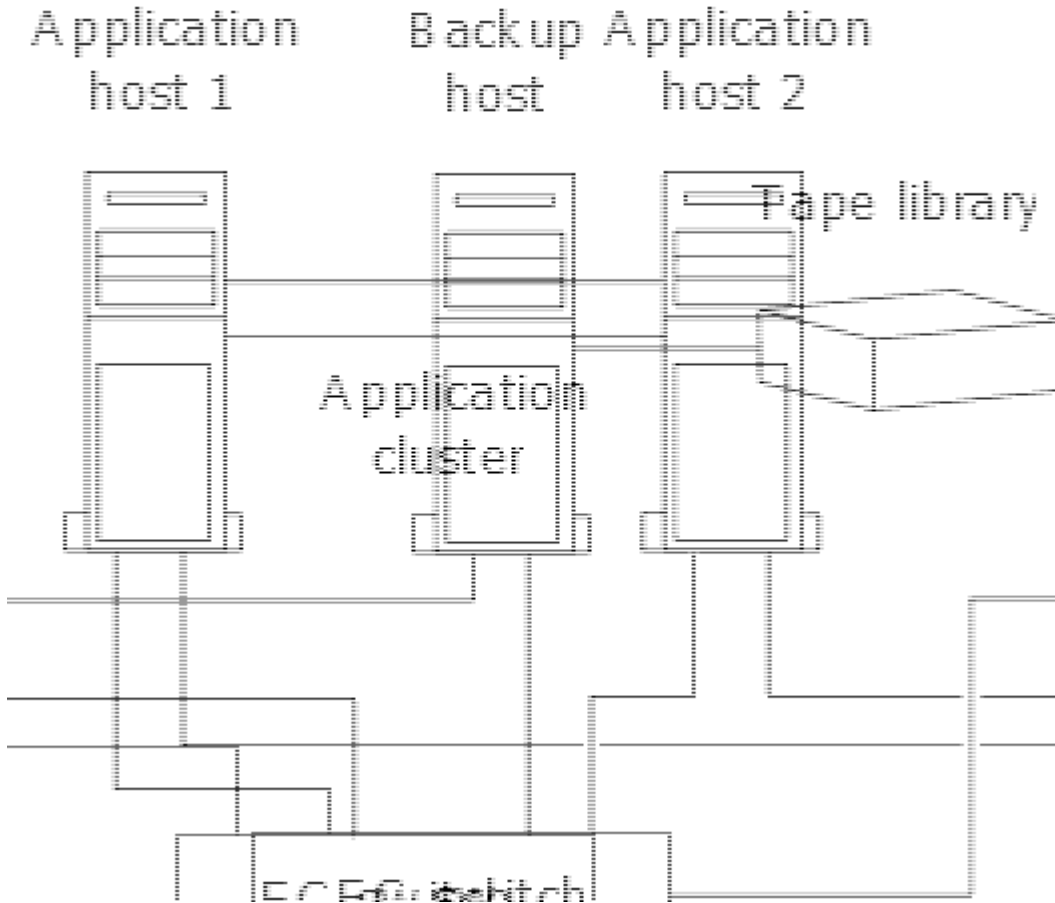
After the volume is restored from the SnapVault secondary volume, the source volume no longer contains

lun\_D. You do not need to remap the LUNs in the source volume after the restore because they are still mapped.

## How you can connect a host backup system to the primary storage system

You can back up SAN systems to tape through a separate backup host to avoid performance degradation on the application host.

It is imperative that you keep SAN and NAS data separated for backup purposes. The figure below shows the recommended physical configuration for a host backup system to the primary storage system. You must configure volumes as SAN-only. LUNs can be confined to a single volume or the LUNs can be spread across multiple volumes or storage systems.



Volumes on a host can consist of a single LUN mapped from the storage system or multiple LUNs using a volume manager, such as VxVM on HP-UX systems.

## Back up a LUN through a host backup system

You can use a cloned LUN from a Snapshot copy as source data for the host backup system.

### What you'll need

A production LUN must exist and be mapped to an igroup that includes the WWPN or initiator node name of the application server. The LUN must also be formatted and accessible to the host

### Steps



1. Save the contents of the host file system buffers to disk.

You can use the command provided by your host operating system, or you can use SnapDrive for Windows or SnapDrive for UNIX. You can also opt to make this step part of your SAN backup pre-processing script.

2. Use the `volume snapshot create` command to create a Snapshot copy of the production LUN.

```
volume snapshot create -vserver vs0 -volume vol3 -snapshot vol3_snapshot  
-comment "Single snapshot" -foreground false
```

3. Use the `volume file clone create` command to create a clone of the production LUN.

```
volume file clone create -vserver vs3 -volume vol3 -source-path lun1 -snapshot  
-name snap_vol3 -destination-path lun1_backup
```

4. Use the `lun igroup create` command to create an igroup that includes the WWPN of the backup server.

```
lun igroup create -vserver vs3 -igroup igroup3 -protocol fc -ostype windows  
-initiator 10:00:00:00:c9:73:5b:91
```

5. Use the `lun mapping create` command to map the LUN clone you created in Step 3 to the backup host.

```
lun mapping create -vserver vs3 -volume vol3 -lun lun1_backup -igroup igroup3
```

You can opt to make this step part of your SAN backup application's post-processing script.

6. From the host, discover the new LUN and make the file system available to the host.

You can opt to make this step part of your SAN backup application's post-processing script.

7. Back up the data in the LUN clone from the backup host to tape by using your SAN backup application.

8. Use the `lun modify` command to take the LUN clone offline.

```
lun modify -vserver vs3 -path /vol/vol3/lun1_backup -state offline
```

9. Use the `lun delete` to remove the LUN clone.

```
lun delete -vserver vs3 -volume vol3 -lun lun1_backup
```

10. Use the `volume snapshot delete` command to remove the Snapshot copy.

```
volume snapshot delete -vserver vs3 -volume vol3 -snapshot vol3_snapshot
```

## SAN configurations in a MetroCluster environment

### SAN configurations in a MetroCluster environment

You must be aware of certain considerations when using SAN configurations in a MetroCluster environment.

- MetroCluster configurations do not support front-end FC fabric “routed” vSAN configurations.
- Beginning with ONTAP 9.12.1, four-node MetroCluster IP configurations are supported on NVMe/FC. MetroCluster configurations are not supported for NVMe prior to ONTAP 9.12.1.
- Other SAN protocols such as iSCSI, FC, and FCoE are supported on MetroCluster configurations.
- When using SAN client configurations, you must check whether any special considerations for MetroCluster configurations are included in the notes that are provided in the [NetApp Interoperability Matrix Tool](#) (IMT).
- Operating systems and applications must provide an I/O resiliency of 120 seconds to support MetroCluster automatic unplanned switchover and Tiebreaker or Mediator-initiated switchover.
- The MetroCluster is using the same WWPNs on both sides of the front-end SAN.

#### **Related information**

[Understanding MetroCluster data protection and disaster recovery](#)

For further MetroCluster-specific host information, refer to the following NetApp Knowledge Base articles:

[What are AIX Host support considerations in a MetroCluster configuration?](#)

[Solaris host support considerations in a MetroCluster configuration](#)

### **Prevent port overlap between switchover and switchback**

In a SAN environment, you can configure the front-end switches to avoid overlap when the old port goes offline and the new port comes online.

During switchover, the FC port on the surviving site might log in to the fabric before the fabric has detected that the FC port on the disaster site is offline and has removed this port from the name and directory services.

If the FC port on the disaster is not yet removed, the fabric login attempt of the FC port at the surviving site might be rejected due to a duplicate WWPN. This behavior of the FC switches can be changed to honor the login of the previous device and not the existing one. You should verify the effects of this behavior on other fabric devices. Contact the switch vendor for more information.

Choose the correct procedure according to your switch type.

## Example 9. Steps

### Cisco switch

1. Connect to the switch and log in.
2. Enter configuration mode:

```
switch# config t
switch(config)#
```

3. Overwrite the first device entry in the name server database with the new device:

```
switch(config)# no fcns reject-duplicate-pwvn vsan 1
```

4. In switches that are running NX-OS 8.x, confirm that the flogi quiesce timeout is set to zero:
  - a. Display the quiesce timerval:

```
switch(config)# show flogi interval info \ i quiesce
```

```
Stats:  fs flogi quiesce timerval:  0
```

- b. If the output in the previous step does not indicate that the timerval is zero, then set it to zero:

```
switch(config)# flogi scale enable
```

```
switch(config)$ flogi quiesce timeout 0
```

### Brocade switch

1. Connect to the switch and log in.
2. Enter the switchDisable command.
3. Enter the configure command, and press y at the prompt.

```
F-Port login parameters (yes, y, no, n): [no] y
```

4. Choose setting 1:

```
- 0: First login take precedence over the second login (default)
- 1: Second login overrides first login.
- 2: the port type determines the behavior
Enforce FLOGI/FDISC login: (0..2) [0] 1
```

5. Respond to the remaining prompts, or press **Ctrl + D**.

6. Enter the `switchEnable` command.

#### Related information

[Performing switchover for tests or maintenance](#)

## SAN concepts

### About SAN host provisioning

#### SAN provisioning with iSCSI

In SAN environments, storage systems are targets that have storage target devices. For iSCSI and FC, the storage target devices are referred to as LUNs (logical units). For Non-Volatile Memory Express (NVMe) over Fibre Channel, the storage target devices are referred to as namespaces.

You configure storage by creating LUNs for iSCSI and FC or by creating namespaces for NVMe. The LUNs or namespaces are then accessed by hosts using Internet Small Computer Systems Interface (iSCSI) or Fibre Channel (FC) protocol networks.

To connect to iSCSI networks, hosts can use standard Ethernet network adapters (NICs), TCP offload engine (TOE) cards with software initiators, converged network adapters (CNAs), or dedicated iSCSI host bus adapters (HBAs).

To connect to FC networks, hosts require FC HBAs or CNAs.

Supported FC protocols include:

- FC
- FCoE
- NVMe

#### iSCSI target node network connections and names

iSCSI target nodes can connect to the network in several ways:

- Over Ethernet interfaces using software that is integrated into ONTAP.
- Over multiple system interfaces, with an interface used for iSCSI that can also transmit traffic for other protocols, such as SMB and NFS.
- Using a unified target adapter (UTA) or a converged network adapter (CNA).

Every iSCSI node must have a node name.

The two formats, or type designators, for iSCSI node names are *iqn* and *eui*. The SVM iSCSI target always uses the *iqn*-type designator. The initiator can use either the *iqn*-type or *eui*-type designator.

#### Storage system node name

Each SVM running iSCSI has a default node name based on a reverse domain name and a unique encoding number.

The node name is displayed in the following format:

iqn.1992-08.com.netapp:sn.*unique-encoding-number*

The following example shows the default node name for a storage system with a unique encoding number:

iqn.1992-08.com.netapp:sn.812921059e6c11e097b3123478563412:vs.6

### **TCP port for iSCSI**

The iSCSI protocol is configured in ONTAP to use TCP port number 3260.

ONTAP does not support changing the port number for iSCSI. Port number 3260 is registered as part of the iSCSI specification and cannot be used by any other application or service.

### **Related information**

[NetApp Documentation: ONTAP SAN Host Configuration](#)

## **iSCSI service management**

### **iSCSI service management**

You can manage the availability of the iSCSI service on the iSCSI logical interfaces of the storage virtual machine (SVM) by using the `vserver iscsi interface enable` or `vserver iscsi interface disable` commands.

By default, the iSCSI service is enabled on all iSCSI logical interfaces.

### **How iSCSI is implemented on the host**

iSCSI can be implemented on the host using hardware or software.

You can implement iSCSI in one of the following ways:

- Using Initiator software that uses the host's standard Ethernet interfaces.
- Through an iSCSI host bus adapter (HBA): An iSCSI HBA appears to the host operating system as a SCSI disk adapter with local disks.
- Using a TCP Offload Engine (TOE) adapter that offloads TCP/IP processing.

The iSCSI protocol processing is still performed by host software.

### **How iSCSI authentication works**

During the initial stage of an iSCSI session, the initiator sends a login request to the storage system to begin an iSCSI session. The storage system then either permits or denies the login request, or determine that a login is not required.

iSCSI authentication methods are:

- Challenge Handshake Authentication Protocol (CHAP)--The initiator logs in using a CHAP user name and password.

You can specify a CHAP password or generate a hexadecimal secret password. There are two types of CHAP user names and passwords:

- Inbound—The storage system authenticates the initiator.

Inbound settings are required if you are using CHAP authentication.

- Outbound—This is an optional setting to enable the initiator to authenticate the storage system.

You can use outbound settings only if you define an inbound user name and password on the storage system.

- deny—The initiator is denied access to the storage system.
- none—The storage system does not require authentication for the initiator.

You can define the list of initiators and their authentication methods. You can also define a default authentication method that applies to initiators that are not on this list.

### Related information

[Windows Multipathing Options with Data ONTAP: Fibre Channel and iSCSI](#)

### iSCSI initiator security management

ONTAP provides a number of features for managing security for iSCSI initiators. You can define a list of iSCSI initiators and the authentication method for each, display the initiators and their associated authentication methods in the authentication list, add and remove initiators from the authentication list, and define the default iSCSI initiator authentication method for initiators not in the list.

### iSCSI endpoint isolation

Beginning with ONTAP 9.1 existing iSCSI security commands were enhanced to accept an IP address range, or multiple IP addresses.

All iSCSI initiators must provide origination IP addresses when establishing a session or connection with a target. This new functionality prevents an initiator from logging into the cluster if the origination IP address is unsupported or unknown, providing a unique identification scheme. Any initiator originating from an unsupported or unknown IP address will have their login rejected at the iSCSI session layer, preventing the initiator from accessing any LUN or volume within the cluster.

Implement this new functionality with two new commands to help manage pre-existing entries.

### Add initiator address range

Improve iSCSI initiator security management by adding an IP address range, or multiple IP addresses with the `vserver iscsi security add-initiator-address-range` command.

```
cluster1::> vserver iscsi security add-initiator-address-range
```

### Remove initiator address range

Remove an IP address range, or multiple IP addresses, with the `vserver iscsi security remove-initiator-address-range` command.

```
cluster1::> vserver iscsi security remove-initiator-address-range
```

### What CHAP authentication is

The Challenge Handshake Authentication Protocol (CHAP) enables authenticated communication between iSCSI initiators and targets. When you use CHAP authentication, you define CHAP user names and passwords on both the initiator and the storage system.

During the initial stage of an iSCSI session, the initiator sends a login request to the storage system to begin the session. The login request includes the initiator's CHAP user name and CHAP algorithm. The storage system responds with a CHAP challenge. The initiator provides a CHAP response. The storage system verifies the response and authenticates the initiator. The CHAP password is used to compute the response.

### Guidelines for using CHAP authentication

You should follow certain guidelines when using CHAP authentication.

- If you define an inbound user name and password on the storage system, you must use the same user name and password for outbound CHAP settings on the initiator. If you also define an outbound user name and password on the storage system to enable bidirectional authentication, you must use the same user name and password for inbound CHAP settings on the initiator.
- You cannot use the same user name and password for inbound and outbound settings on the storage system.
- CHAP user names can be 1 to 128 bytes.

A null user name is not allowed.

- CHAP passwords (secrets) can be 1 to 512 bytes.

Passwords can be hexadecimal values or strings. For hexadecimal values, you should enter the value with a prefix of "0x" or "0X". A null password is not allowed.

ONTAP allows the use of special characters, non-English letters, numbers and spaces for CHAP passwords (secrets). However, this is subject to host restrictions. If any of these are not allowed by your specific host, they cannot be used.



For example, the Microsoft iSCSI software initiator requires both the initiator and target CHAP passwords to be at least 12 bytes if IPsec encryption is not being used. The maximum password length is 16 bytes regardless of whether IPsec is used.

For additional restrictions, you should see the initiator's documentation.

### How using iSCSI interface access lists to limit initiator interfaces can increase performance and security

iSCSI interface access lists can be used to limit the number of LIFs in an SVM that an initiator can access, thereby increasing performance and security.

When an initiator begins a discovery session using an iSCSI `SendTargets` command, it receives the IP addresses associated with the LIF (network interface) that is in the access list. By default, all initiators have access to all iSCSI LIFs in the SVM. You can use the access list to restrict the number of LIFs in an SVM that an initiator has access to.

### What iSNS is

The Internet Storage Name Service (iSNS) is a protocol that enables automated discovery and management of iSCSI devices on a TCP/IP storage network. An iSNS server maintains information about active iSCSI devices on the network, including their IP addresses, iSCSI node names IQN's, and portal groups.

You can obtain an iSNS server from a third-party vendor. If you have an iSNS server on your network configured and enabled for use by the initiator and target, you can use the management LIF for a storage virtual machine (SVM) to register all the iSCSI LIFs for that SVM on the iSNS server. After the registration is complete, the iSCSI initiator can query the iSNS server to discover all the LIFs for that particular SVM.

If you decide to use an iSNS service, you must ensure that your storage virtual machines (SVMs) are properly registered with an Internet Storage Name Service (iSNS) server.

If you do not have an iSNS server on your network, you must manually configure each target to be visible to the host.

### What an iSNS server does

An iSNS server uses the Internet Storage Name Service (iSNS) protocol to maintain information about active iSCSI devices on the network, including their IP addresses, iSCSI node names (IQNs), and portal groups.

The iSNS protocol enables automated discovery and management of iSCSI devices on an IP storage network. An iSCSI initiator can query the iSNS server to discover iSCSI target devices.

NetApp does not supply or resell iSNS servers. You can obtain these servers from a vendor supported by NetApp.

### How SVMs interact with an iSNS server

The iSNS server communicates with each storage virtual machine (SVM) through the SVM management LIF. The management LIF registers all iSCSI target node name, alias, and portal information with the iSNS service for a specific SVM.

In the following example, SVM VS1 uses the SVM management LIF vs1\_mgmt\_lif to register with the iSNS server. During iSNS registration, an SVM sends all the iSCSI LIFs through the SVM management LIF to the iSNS Server. After the iSNS registration is complete, the iSNS server has a list of all the LIFs serving iSCSI in VS1. If a cluster contains multiple SVMs, each SVM must register individually with the iSNS server to use the iSNS service.





In the next example, after the iSNS server completes the registration with the target, Host A can discover all the LIFs for VS1 through the iSNS server as indicated in step 1. After Host A completes the discovery of the LIFs for VS1, Host A can establish a connection with any of the LIFs in VS1 as shown in step 2. Host A is not aware of any of the LIFs in VS2 until the management LIF VS2\_mgmt\_LIF for VS2 registers with the iSNS server.



However, if you define the interface access lists, the host can only use the defined LIFs in the interface access list to access the target.

After iSNS is initially configured, ONTAP automatically updates the iSNS server when the SVM configuration settings change.

A delay of a few minutes can occur between the time you make the configuration changes and when ONTAP sends the update to the iSNS server. Force an immediate update of the iSNS information on the iSNS server:

```
vserver iscsi isns update
```

## Commands for managing iSNS

ONTAP provides commands to manage your iSNS service.

| If you want to...                              | Use this command...                    |
|--|--|
| Configure an iSNS service                      | <code>vserver iscsi isns create</code> |
| Start an iSNS service                          | <code>vserver iscsi isns start</code>  |
| Modify an iSNS service                         | <code>vserver iscsi isns modify</code> |
| Display iSNS service configuration             | <code>vserver iscsi isns show</code>   |
| Force an update of registered iSNS information | <code>vserver iscsi isns update</code> |

| If you want to...               | Use this command...                    |
|---------------------------------|--|
| Stop an iSNS service            | <code>vserver iscsi isns stop</code>   |
| Remove an iSNS service          | <code>vserver iscsi isns delete</code> |
| View the man page for a command | <code>man <i>command name</i></code>   |

See the man page for each command for more information.

## SAN provisioning with FC

You should be aware of the important concepts that are required to understand how ONTAP implements an FC SAN.

### How FC target nodes connect to the network

Storage systems and hosts have adapters so that they can be connected to FC switches with cables.

When a node is connected to the FC SAN, each SVM registers the World Wide Port Name (WWPN) of its LIF with the switch Fabric Name Service. The WWNN of the SVM and the WWPN of each LIF is automatically assigned by ONTAP..



Direct-connection to nodes from hosts with FC is not supported, NPIV is required and this requires a switch to be used. With iSCSI sessions, communication works with connections that are either network routed or direct-connect. However, both of these methods are supported with ONTAP.

### How FC nodes are identified

Each SVM configured with FC is identified by a worldwide node name (WWNN).

### How WWPNs are used

WWPNs identify each LIF in an SVM configured to support FC. These LIFs utilize the physical FC ports in each node in the cluster, which can be FC target cards, UTA or UTA2 configured as FC or FCoE in the nodes.

- Creating an initiator group

The WWPNs of the host's HBAs are used to create an initiator group (igroup). An igroup is used to control host access to specific LUNs. You can create an igroup by specifying a collection of WWPNs of initiators in an FC network. When you map a LUN on a storage system to an igroup, you can grant all the initiators in that group access to that LUN. If a host's WWPN is not in an igroup that is mapped to a LUN, that host does not have access to the LUN. This means that the LUNs do not appear as disks on that host.

You can also create port sets to make a LUN visible only on specific target ports. A port set consists of a group of FC target ports. You can bind an igroup to a port set. Any host in the igroup can access the LUNs only by connecting to the target ports in the port set.

- Uniquely identifying FC LIFs

WWPNs uniquely identify each FC logical interface. The host operating system uses the combination of the

WWNN and WWPN to identify SVMs and FC LIFs. Some operating systems require persistent binding to ensure that the LUN appears at the same target ID on the host.

### How worldwide name assignments work

Worldwide names are created sequentially in ONTAP. However, because of the way ONTAP assigns them, they might appear to be assigned in a non-sequential order.

Each adapter has a pre-configured WWPN and WWNN, but ONTAP does not use these pre-configured values. Instead, ONTAP assigns its own WWPNs or WWNNs, based on the MAC addresses of the onboard Ethernet ports.

The worldwide names might appear to be non-sequential when assigned for the following reasons:

- Worldwide names are assigned across all the nodes and storage virtual machines (SVMs) in the cluster.
- Freed worldwide names are recycled and added back to the pool of available names.

### How FC switches are identified

Fibre Channel switches have one worldwide node name (WWNN) for the device itself, and one worldwide port name (WWPN) for each of its ports.

For example, the following diagram shows how the WWPNs are assigned to each of the ports on a 16-port Brocade switch. For details about how the ports are numbered for a particular switch, see the vendor-supplied documentation for that switch.



Port **0**, WWPN 20:**00**:00:60:69:51:06:b4

Port **1**, WWPN 20:**01**:00:60:69:51:06:b4

Port **14**, WWPN 20:**0e**:00:60:69:51:06:b4

Port **15**, WWPN 20:**0f**:00:60:69:51:06:b4

### SAN provisioning with NVMe

Beginning with ONTAP 9.4, NVMe/FC is supported in SAN environment. NVMe/FC enables storage administrators to provision namespaces and subsystems and then map the namespaces to subsystems, similar to the way LUNs are provisioned and mapped to igroups for FC and iSCSI.

An NVMe namespace is a quantity of non-volatile memory that can be formatted into logical blocks. Namespaces are the equivalent of LUNs for FC and iSCSI protocols, and an NVMe subsystem is analogous to an igroup. An NVMe subsystem can be associated with initiators so that namespaces within the subsystem can be accessed by the associated initiators.



Although analogous in function, NVMe namespaces do not support all features supported by LUNs.

Beginning with ONTAP 9.5 a license is required to support host-facing data access with NVMe. If NVMe is enabled in ONTAP 9.4, a 90 day grace period is given to acquire the license after upgrading to ONTAP 9.5. You can enable the license using the following command:

```
system license add -license-code NVMe_license_key
```

#### Related information

[NetApp Technical Report 4684: Implementing and Configuring Modern SANs with NVMe/FC](#)

## About SAN volumes

### About SAN volumes overview

ONTAP provides three basic volume provisioning options: thick provisioning, thin provisioning, and semi-thick provisioning. Each option uses different ways to manage the volume space and the space requirements for ONTAP block sharing technologies. Understanding how the options work enables you to choose the best option for your environment.



Putting SAN LUNs and NAS shares in the same FlexVol volume is not recommended. You should provision separate FlexVol volumes specifically for your SAN LUNs and you should provision separate FlexVol volumes specifically to your NAS shares. This simplifies management and replication deployments and parallels the way FlexVol volumes are supported in Active IQ Unified Manager (formerly OnCommand Unified Manager).

### Thin provisioning for volumes

When a thinly provisioned volume is created, ONTAP does not reserve any extra space when the volume is created. As data is written to the volume, the volume requests the storage it needs from the aggregate to accommodate the write operation. Using thin-provisioned volumes enables you to overcommit your aggregate, which introduces the possibility of the volume not being able to secure the space it needs when the aggregate runs out of free space.

You create a thin-provisioned FlexVol volume by setting its `-space-guarantee` option to `none`.

### Thick provisioning for volumes

When a thick-provisioned volume is created, ONTAP sets aside enough storage from the aggregate to ensure that any block in the volume can be written to at any time. When you configure a volume to use thick provisioning, you can employ any of the ONTAP storage efficiency capabilities, such as compression and deduplication, to offset the larger upfront storage requirements.

You create a thick-provisioned FlexVol volume by setting its `-space-slo` (service level objective) option to `thick`.

### Semi-thick provisioning for volumes

When a volume using semi-thick provisioning is created, ONTAP sets aside storage space from the aggregate to account for the volume size. If the volume is running out of free space because blocks are in use by block-

sharing technologies, ONTAP makes an effort to delete protection data objects (Snapshot copies and FlexClone files and LUNs) to free up the space they are holding. As long as ONTAP can delete the protection data objects fast enough to keep pace with the space required for overwrites, the write operations continue to succeed. This is called a “best effort” write guarantee.

**Note:** The following functionality is not supported on volumes that use semi-thick provisioning:

- storage efficiency technologies such as deduplication, compression, and compaction
- Microsoft Offloaded Data Transfer (ODX)

You create a semi-thick-provisioned FlexVol volume by setting its `-space-slo` (service level objective) option to `semi-thick`.

#### Use with space-reserved files and LUNs

A space-reserved file or LUN is one for which storage is allocated when it is created. Historically, NetApp has used the term “thin-provisioned LUN” to mean a LUN for which space reservation is disabled (a non-space-reserved LUN).

**Note:** Non-space-reserved files are not generally referred to as “thin-provisioned files”.

The following table summarizes the major differences in how the three volume provisioning options can be used with space-reserved files and LUNs:

| Volume provisioning | LUN/file space reservation | Overwrites               | Protection data <sup>2</sup> | Storage efficiency <sup>3</sup> |
|---------------------|----------------------------|--------------------------|------------------------------|---------------------------------|
| Thick               | Supported                  | Guaranteed <sup>1</sup>  | Guaranteed                   | Supported                       |
| Thin                | No effect                  | None                     | Guaranteed                   | Supported                       |
| Semi-thick          | Supported                  | Best effort <sup>1</sup> | Best effort                  | Not supported                   |

#### Notes

1. The ability to guarantee overwrites or provide a best-effort overwrite assurance requires that space reservation is enabled on the LUN or file.
2. Protection data includes Snapshot copies, and FlexClone files and LUNs marked for automatic deletion (backup clones).
3. Storage efficiency includes deduplication, compression, any FlexClone files and LUNs not marked for automatic deletion (active clones), and FlexClone subfiles (used for Copy Offload).

#### Support for SCSI thin-provisioned LUNs

ONTAP supports T10 SCSI thin-provisioned LUNs as well as NetApp thin-provisioned LUNs. T10 SCSI thin provisioning enables host applications to support SCSI features including LUN space reclamation and LUN space monitoring capabilities for blocks environments. T10 SCSI thin provisioning must be supported by your SCSI host software.

You use the ONTAP `space-allocation` setting to enable/disable support for the T10 thin provisioning on a LUN. You use the ONTAP `space-allocation enable` setting to enable T10 SCSI thin provisioning on a LUN.

The `[-space-allocation {enabled|disabled}]` command in the ONTAP Command Reference Manual has more information to enable/disable support for the T10 thin provisioning and to enable T10 SCSI thin provisioning on a LUN.

## ONTAP 9 commands

### Configure volume provisioning options

You can configure a volume for thin provisioning, thick provisioning, or semi-thick provisioning.

#### About this task

Setting the `-space-slo` option to `thick` ensures the following:

- The entire volume is preallocated in the aggregate. You cannot use the `volume create` or `volume modify` command to configure the volume's `-space-guarantee` option.
- 100% of the space required for overwrites is reserved. You cannot use the `volume modify` command to configure the volume's `-fractional-reserve` option

Setting the `-space-slo` option to `semi-thick` ensures the following:

- The entire volume is preallocated in the aggregate. You cannot use the `volume create` or `volume modify` command to configure the volume's `-space-guarantee` option.
- No space is reserved for overwrites. You can use the `volume modify` command to configure the volume's `-fractional-reserve` option.
- Automatic deletion of Snapshot copies is enabled.

#### Step

1. Configure volume provisioning options:

```
volume create -vserver vs1 -volume vol1 -aggregate  
aggregate_name -space-slo none|thick|semi-thick -space-guarantee none|volume
```

The `-space-guarantee` option defaults to `none` for AFF systems and for non-AFF DP volumes. Otherwise, it defaults to `volume`. For existing FlexVol volumes, use the `volume modify` command to configure provisioning options.

The following command configures `vol1` on SVM `vs1` for thin provisioning:

```
cluster1::> volume create -vserver vs1 -volume vol1 -space-guarantee  
none
```

The following command configures `vol1` on SVM `vs1` for thick provisioning:

```
cluster1::> volume create -vserver vs1 -volume vol1 -space-slo thick
```

The following command configures `vol1` on SVM `vs1` for semi-thick provisioning:

```
cluster1::> volume create -vserver vs1 -volume vol1 -space-slo semi-thick
```

## **SAN volume configuration options**

You must set various options on the volume containing your LUN. The way you set the volume options determines the amount of space available to LUNs in the volume.

### **Autogrow**

You can enable or disable Autogrow. If you enable it, autogrow allows ONTAP to automatically increase the size of the volume up to a maximum size that you predetermine. There must be space available in the containing aggregate to support the automatic growth of the volume. Therefore, if you enable autogrow, you must monitor the free space in the containing aggregate and add more when needed.

Autogrow cannot be triggered to support Snapshot creation. If you attempt to create a Snapshot copy and there is insufficient space on the volume, the Snapshot creation fails, even with autogrow enabled.

If autogrow is disabled, the size of your volume will remain the same.

### **Autoshrink**

You can enable or disable Autoshrink. If you enable it, autoshrink allows ONTAP to automatically decrease the overall size of a volume when the amount of space consumed in the volume decreases a predetermined threshold. This increases storage efficiency by triggering volumes to automatically release unused free space.

### **Snapshot autodelete**

Snapshot autodelete automatically deletes Snapshot copies when one of the following occurs:

- The volume is nearly full.
- The Snapshot reserve space is nearly full.
- The overwrite reserve space is full.

You can configure Snapshot autodelete to delete Snapshot copies from oldest to newest or from newest to oldest. Snapshot autodelete does not delete Snapshot copies that are linked to Snapshot copies in cloned volumes or LUNs.

If your volume needs additional space and you have enabled both autogrow and Snapshot autodelete, by default, ONTAP attempts to acquire the needed space by triggering autogrow first. If enough space is not acquired through autogrow, then Snapshot autodelete is triggered.

### **Snapshot reserve**

Snapshot reserve defines the amount of space in the volume reserved for Snapshot copies. Space allocated to Snapshot reserve cannot be used for any other purpose. If all of the space allocated for Snapshot reserve is used, then Snapshot copies begin to consume additional space on the volume.

## **Requirement for moving volumes in SAN environments**

Before you move a volume that contains LUNs or namespaces, you must meet certain



requirements.

- For volumes containing one or more LUNs, you should have a minimum of two paths per LUN (LIFs) connecting to each node in the cluster.

This eliminates single points of failure and enables the system to survive component failures.

- For volumes containing namespaces, the cluster must be running ONTAP 9.6 or later.

Volume move is not supported for NVMe configurations running ONTAP 9.5.

### Considerations for setting fractional reserve

Fractional reserve, also called *LUN overwrite reserve*, enables you to turn off overwrite reserve for space-reserved LUNs and files in a FlexVol volume. This can help you maximize your storage utilization, but if your environment is negatively affected by write operations failing due to lack of space, you must understand the requirements that this configuration imposes.

The fractional reserve setting is expressed as a percentage; the only valid values are 0 and 100 percent. The fractional reserve setting is an attribute of the volume.

Setting fractional reserve to 0 increases your storage utilization. However, an application accessing data residing in the volume could experience a data outage if the volume is out of free space, even with the volume guarantee set to `volume`. With proper volume configuration and use, however, you can minimize the chance of writes failing. ONTAP provides a “best effort” write guarantee for volumes with fractional reserve set to 0 when *all* of the following requirements are met:

- Deduplication is not in use
- Compression is not in use
- FlexClone sub-files are not in use
- All FlexClone files and FlexClone LUNs are enabled for automatic deletion

This is not the default setting. You must explicitly enable automatic deletion, either at creation time or by modifying the FlexClone file or FlexClone LUN after it is created.

- ODX and FlexClone copy offload are not in use
- Volume guarantee is set to `volume`
- File or LUN space reservation is `enabled`
- Volume Snapshot reserve is set to 0
- Volume Snapshot copy automatic deletion is `enabled` with a commitment level of `destroy`, a destroy list of `lun_clone, vol_clone, cifs_share, file_clone, sfsr`, and a trigger of `volume`

This setting also ensures that FlexClone files and FlexClone LUNs are deleted when necessary.

Note that if your rate of change is high, in rare cases the Snapshot copy automatic deletion could fall behind, resulting in the volume running out of space, even with all of the above required configuration settings in use.

In addition, you can optionally use the volume autogrow capability to decrease the likelihood of volume

Snapshot copies needing to be deleted automatically. If you enable the autogrow capability, you must monitor the free space in the associated aggregate. If the aggregate becomes full enough that the volume is prevented from growing, more Snapshot copies will probably be deleted as the free space in the volume is depleted.

If you cannot meet all of the above configuration requirements and you need to ensure that the volume does not run out of space, you must set the volume's fractional reserve setting to 100. This requires more free space up front, but guarantees that data modification operations will succeed even when the technologies listed above are in use.

The default value and allowed values for the fractional reserve setting depend on the guarantee of the volume:

| Volume guarantee | Default fractional reserve | Allowed values |
|------------------|----------------------------|----------------|
| Volume           | 100                        | 0, 100         |
| None             | 0                          | 0, 100         |

## About host-side space management

### Host-side space management overview

In a thinly provisioned environment, host side space management completes the process of managing space from the storage system that has been freed in the host file system.

A host file system contains metadata to keep track of which blocks are available to store new data and which blocks contain valid data that must not be overwritten. This metadata is stored within the LUN. When a file is deleted in the host file system, the file system metadata is updated to mark that file's blocks as free space. Total file system free space is then recalculated to include the newly freed blocks. To the storage system, these metadata updates appear no different from any other writes being performed by the host. Therefore, the storage system is unaware that any deletions have occurred.

This creates a discrepancy between the amount of free space reported by the host and the amount of free space reported by the underlying storage system. For example, suppose you have a newly provisioned 200-GB LUN assigned to your host by your storage system. Both the host and the storage system report 200 GB of free space. Your host then writes 100 GB of data. At this point, both the host and storage system report 100 GB of used space and 100 GB of unused space.

Then you delete 50 GB of data from your host. At this point, your host will report 50 GB of used space and 150 GB of unused space. However, your storage system will report 100 GB of used space and 100 GB of unused space.

Host-side space management uses various methods to reconcile the space differential between the host and the storage system.

### Automatic host-side space management with SCSI thinly provisioned LUNs

If your host supports SCSI thin provisioning, you can enable the `space-allocation` option in ONTAP to turn on automatic host-side space management.

Enabling SCSI thin provisioning enables you to do the following.

- Automatic host-side space management

When data is deleted on a host that supports SCSI thin provisioning, host-side space management identifies the blocks of deleted data on the host file system and automatically issues one or more SCSI UNMAP commands to free corresponding blocks on the storage system.

- Notify the host when a LUN runs out of space while keeping the LUN online

On hosts that do not support SCSI thin provisioning, when the volume containing LUN runs out of space and cannot automatically grow, ONTAP takes the LUN offline. However, on hosts that support SCSI thin provisioning, ONTAP does not take the LUN offline when it runs out of space. The LUN remains online in read-only mode and the host is notified that the LUN can no longer accept writes.

## Related information

[ONTAP SAN host configuration](#)

## Enable space allocation for SCSI thinly provisioned LUNs

If you set the `space-allocation` option to `enabled`, ONTAP notifies the host when the volume has run out of space and the LUN in the volume cannot accept writes. This option also enables ONTAP to reclaim space automatically when your host deletes data.

### About this task

The `space-allocation` option is set to `disabled` by default, and you must take the LUN offline to enable space allocation. After you enable space allocation, you must perform discovery on the host before the host will recognize that space allocation has been enabled.

### Steps

1. Take the LUN offline.

```
lun modify -vserver vservice_name -volume volume_name -lun lun_name -state  
offline
```

2. Set the `-space-allocation` parameter to `enabled`:

```
lun modify -vserver vservice_name -volume volume_name -lun lun_name -space  
-allocation enabled
```

3. Verify that space allocation is enabled:

```
lun show -vserver vservice_name -volume volume_name -lun lun_name -fields  
space-allocation
```

4. Bring the LUN online:

```
lun modify -vserver vservice_name -volume volume_name -lun lun_name -state  
online
```

5. On the host, rescan all disks to ensure that the change to the `-space-allocation` option is correctly discovered.

## Host support for SCSI thin provisioning

To leverage the benefits of SCSI thin provisioning, it must be supported by your host. SCSI thin provisioning uses the Logical Block Provisioning feature as defined in the SCSI SBC-3 standard. Only hosts that support this standard can use SCSI thin provisioning in ONTAP.

The following hosts currently support SCSI thin provisioning when you enable space allocation:

- VMware ESX 5.0 and later
- Red Hat Enterprise Linux 6.2 and later
- Citrix XenServer 6.5 and later
- Microsoft Windows 2012
- Microsoft Windows 2016

When you enable the space allocation functionality in ONTAP, you turn on the following SCSI thin provisioning features:

- Unmapping and reporting space usage for space reclamation
- Reporting resource exhaustion errors

## Simplified host management with SnapCenter

You can use SnapCenter software to simplify some of the management and data protection tasks associated with iSCSI and FC storage. SnapCenter is an optional management package for Windows and UNIX hosts.

You can use SnapCenter Software to easily create virtual disks from pools of storage that can be distributed among several storage systems and to automate storage provisioning tasks and simplify the process of creating Snapshot copies and clones from Snapshot copies consistent with host data.

See NetApp product documentation for more information on [SnapCenter](#).

## About igroups

Initiator groups (igroups) are tables of FC protocol host WWPNs or iSCSI host node names. You can define igroups and map them to LUNs to control which initiators have access to LUNs.

Typically, you want all of the host's initiator ports or software initiators to have access to a LUN. If you are using multipathing software or have clustered hosts, each initiator port or software initiator of each clustered host needs redundant paths to the same LUN.

You can create igroups that specify which initiators have access to the LUNs either before or after you create LUNs, but you must create igroups before you can map a LUN to an igroup.

Initiator groups can have multiple initiators, and multiple igroups can have the same initiator. However, you cannot map a LUN to multiple igroups that have the same initiator. An initiator cannot be a member of igroups of differing otypes.

## Example of how igroups give LUN access

You can create multiple igroups to define which LUNs are available to your hosts. For example, if you have a host cluster, you can use igroups to ensure that specific LUNs are visible to only one host in the cluster or to all of the hosts in the cluster.

The following table illustrates how four igroups give access to the LUNs for four different hosts that are accessing the storage system. The clustered hosts (Host3 and Host4) are both members of the same igroup (group3) and can access the LUNs mapped to this igroup. The igroup named group4 contains the WWPNs of Host4 to store local information that is not intended to be seen by its partner.

| Hosts with HBA WWPNs, IQNs, or EUIs  | igroups | WWPNs, IQNs, EUIs added to igroups   | LUNs mapped to igroups                             |
|--|---------|--|--|
| Host1, single-path (iSCSI software initiator)<br><br>iqn.1991-05.com.microsoft:host1                             | group1  | iqn.1991-05.com.microsoft:host1  | /vol/vol2/lun1                                     |
| Host2, multipath (two HBAs)<br><br>10:00:00:00:c9:2b:6b:3c<br><br>10:00:00:00:c9:2b:02:3c                        | group2  | 10:00:00:00:c9:2b:6b:3c<br><br>10:00:00:00:c9:2b:02:3c   | /vol/vol2/lun2                                     |
| Host3, multipath, clustered with host 4<br><br>10:00:00:00:c9:2b:32:1b<br><br>10:00:00:00:c9:2b:41:02            | group3  | 10:00:00:00:c9:2b:32:1b<br><br>10:00:00:00:c9:2b:41:02<br><br>10:00:00:00:c9:2b:51:2c<br><br>10:00:00:00:c9:2b:47:a2 | /vol/vol2/mtree1/lun3                              |
| Host4, multipath, clustered (not visible to Host3)<br><br>10:00:00:00:c9:2b:51:2c<br><br>10:00:00:00:c9:2b:47:a2 | group4  | 10:00:00:00:c9:2b:51:2c<br><br>10:00:00:00:c9:2b:47:a2   | /vol/vol2/mtree2/lun4<br><br>/vol/vol2/mtree1/lun5 |

## Specify initiator WWPNs and iSCSI node names for an igroup

You can specify the iSCSI node names and WWPNs of the initiators when you create an igroup or you can add them later. If you choose to specify the initiator iSCSI node names and WWPNs when you create the LUN, they can be removed later, if needed.

Follow the instructions in your Host Utilities documentation to obtain WWPNs and to find the iSCSI node names associated with a specific host. For hosts running ESX software, use Virtual Storage Console.

## Storage virtualization with VMware and Microsoft copy offload

### Storage virtualization with VMware and Microsoft copy offload overview

VMware and Microsoft support copy offload operations to increase performance and network throughput. You must configure your system to meet the requirements of the VMware and Windows operating system environments to use their respective copy offload functions.

When using VMware and Microsoft copy offload in virtualized environments, your LUNs must be aligned. Unaligned LUNs can degrade performance.

### Advantages of using a virtualized SAN environment

Creating a virtualized environment by using storage virtual machines (SVMs) and LIFs enables you to expand your SAN environment to all of the nodes in your cluster.

- Distributed management

You can log in to any node in the SVM to administer all of the nodes in a cluster.

- Increased data access

With MPIO and ALUA, you have access to your data through any active iSCSI or FC LIFs for the SVM.

- Controlled LUN access

If you use SLM and portsets, you can limit which LIFs an initiator can use to access LUNs.

### How LUN access works in a virtualized environment

In a virtualized environment, LIFs enable hosts (clients) to access LUNs through optimized and unoptimized paths.

A LIF is a logical interface that connects the SVM to a physical port. Although multiple SVMs can have multiple LIFs on the same port, a LIF belongs to one SVM. You can access LUNs through the SVMs LIFs.

### Example of LUN access with a single SVM in a cluster

In the following example, Host 1 connects to LIF1.1 and LIF1.2 in SVM-1 to access LUN1. LIF1.1 uses the physical port node1:0c and LIF1.2 uses the node2:0c. LIF1.1 and LIF1.2 belongs only to SVM-1. If a new LUN is created on node 1 or node 2, for SVM-1, then it can use these same LIFs. If a new SVM is created, then new LIFs can be created using physical ports 0c or 0d on both the nodes.



### Example of LUN access with multiple SVMs in a cluster

A physical port can support multiple LIFs serving different SVMs. Because LIFs are associated with a particular SVM, the cluster nodes can send the incoming data traffic to the correct SVM. In the following example, each node from 1 through 4 has a LIF for SVM-2 using the physical port 0c on each node. Host 1 connects to LIF1.1 and LIF1.2 in SVM-1 to access LUN1. Host 2 connects to LIF2.1 and LIF2.2 in SVM-2 to access LUN2. Both SVMs are sharing the physical port 0c on the nodes 1 and 2. SVM-2 has additional LIFs that Host 2 is using to access LUNs 3 and 4. These LIFs are using physical port 0c on nodes 3 and 4. Multiple SVMs can share the physical ports on the nodes.



### Example of an active or optimized path to a LUN from a host system

In an active or optimized path, the data traffic does not travel over the cluster network; it travels the most direct route to the LUN. The active or optimized path to LUN1 is through LIF1.1 in node1, using physical port 0c. Host 2 has two active or optimized paths, one path to node1, LIF2.1, which is sharing physical port 0c and the other path to node4, LIF2.4, which is using physical port 0c.



### Example of an active or unoptimized path (indirect) path to a LUN from a host system

In an active or unoptimized path (indirect) path, the data traffic travels over the cluster network. This issue occurs only if all the active or optimized paths from a host are unavailable to handle traffic. If the path from Host 2 to SVM-2 LIF2.4 is lost, then access to LUN3 and LUN4 traverses the cluster network. Access from Host 2 uses LIF2.3 on node3. Then the traffic enters the cluster network switch and backs up to node4 for access to the LUN3 and LUN4. It will then traverse back over the cluster network switch and then back out through LIF2.3 to Host 2. This active or unoptimized path is used until the path to LIF2.4 is restored or a new LIF is established for SVM-2 on another physical port on node 4.



### Considerations for LIFs in cluster SAN environments

You must be aware of certain LIF considerations in a SAN environment.

- Initiators must use Multipath I/O (MPIO) and asymmetric logical unit access(ALUA) for failover capability for clusters in a SAN iSCSI or FC environment because SAN does not support automatic failover for LIFs.
- At least one SAN LIF of the appropriate protocol must be configured on each node that hosts a mapped LUN and the node's HA partner.

You can configure two LIFs per node, one for each fabric being used with FC and to separate Ethernet networks for iSCSI.

- Some options are not applicable for iSCSI or FC.

For example, you cannot use IP addresses with FC.



## Improve VMware VAAI performance for ESX hosts

ONTAP supports certain VMware vStorage APIs for Array Integration (VAAI) features when the ESX host is running ESX 4.1 or later. These features help offload operations from the ESX host to the storage system and increase the network throughput. The ESX host enables the features automatically in the correct environment.

The VAAI feature supports the following SCSI commands:

- `EXTENDED_COPY`

This feature enables the host to initiate the transfer of data between the LUNs or within a LUN without involving the host in the data transfer. This results in saving ESX CPU cycles and increasing the network throughput. The extended copy feature, also known as "copy offload," is used in scenarios such as cloning a virtual machine. When invoked by the ESX host, the copy offload feature copies the data within the storage system rather than going through the host network. Copy offload transfers data in the following ways:

- Within a LUN
- Between LUNs within a volume
- Between LUNs on different volumes within a storage virtual machine (SVM)
- Between LUNs on different SVMs within a cluster

If this feature cannot be invoked, the ESX host automatically uses the standard READ and WRITE commands for the copy operation.

- `WRITE_SAME`

This feature offloads the work of writing a repeated pattern, such as all zeros, to a storage array. The ESX host uses this feature in operations such as zero-filling a file.

- `COMPARE_AND_WRITE`

This feature bypasses certain file access concurrency limits, which speeds up operations such as booting up virtual machines.

## Requirements for using the VAAI environment

The VAAI features are part of the ESX operating system and are automatically invoked by the ESX host when you have set up the correct environment.

The environment requirements are as follows:

- The ESX host must be running ESX 4.1 or later.
- The NetApp storage system that is hosting the VMware datastore must be running ONTAP.
- (Copy offload only) The source and the destination of the VMware copy operation must be hosted on the same storage system within the same cluster.



The copy offload feature currently does not support copying data between VMware datastores that are hosted on different storage systems.

## Determine if VAAI features are supported by ESX

To confirm whether the ESX operating system supports the VAAI features, you can check the vSphere Client or use any other means of accessing the host. ONTAP supports the SCSI commands by default.

You can check your ESX host advanced settings to determine whether VAAI features are enabled. The table indicates which SCSI commands correspond to ESX control names.

| SCSI command      | ESX control name (VAAI feature) |
|-------------------|---------------------------------|
| EXTENDED_COPY     | HardwareAcceleratedMove         |
| WRITE_SAME        | HardwareAcceleratedInit         |
| COMPARE_AND_WRITE | HardwareAcceleratedLocking      |

## Microsoft Offloaded Data Transfer (ODX)

### Microsoft Offloaded Data Transfer (ODX) overview

Microsoft Offloaded Data Transfer (ODX), also known as *copy offload*, enables direct data transfers within a storage device or between compatible storage devices without transferring the data through the host computer.

ONTAP supports ODX for both the SMB and SAN protocols.

In non-ODX file transfers, the data is read from the source and is transferred across the network to the host. The host transfers the data back over the network to the destination. In ODX file transfer, the data is copied directly from the source to the destination without passing through the host.

Because ODX offloaded copies are performed directly between the source and destination, significant performance benefits are realized, including faster copy time, reduced utilization of CPU and memory on the client, and reduced network I/O bandwidth utilization.

For SAN environments, ODX is only available when it is supported by both the host and the storage system. Client computers that support ODX and have ODX enabled automatically and transparently use offloaded file transfer when moving or copying files. ODX is used regardless of whether you drag-and-drop files through Windows Explorer or use command-line file copy commands, or whether a client application initiates file copy requests.

### Requirements for using ODX

If you plan to use ODX for copy offloads, you need to be familiar with volume support considerations, system requirements, and software capability requirements.

To use ODX, your system must have the following:

- ONTAP
  - ODX is automatically enabled in supported versions of ONTAP.
- Minimum source volume of 2 GB

For optimal performance, the source volume should be greater than 260 GB.

- Deduplication

ODX uses deduplication as part of the copy process. If you do not want deduplication on your SVM, you should disable ODX on that SVM.

- ODX support on the Windows client

ODX is supported in Windows Server 2012 or later and in Windows 8 or later. The Interoperability Matrix contains the latest information about supported Windows clients.

[NetApp Interoperability Matrix Tool](#)

- Copy application support for ODX

The application that performs the data transfer must support ODX. Application operations that support ODX include the following:

- Hyper-V management operations, such as creating and converting virtual hard disks (VHDs), managing Snapshot copies, and copying files between virtual machines
- Windows Explorer operations
- Windows PowerShell copy commands
- Windows command prompt copy commands

The Microsoft TechNet Library contains more information about supported ODX applications on Windows servers and clients.

- If you use compressed volumes, the compression group size must be 8K.

32K compression group size is not supported.

ODX does not work with the following volume types:

- Source volumes with capacities of less than 2 GB
- Read-only volumes
- [FlexCache volumes](#)
- [Semi-thick provisioned volumes](#)

#### Use cases for ODX

You should be aware of the use cases for using ODX on SVMs so that you can determine under what circumstances ODX provides you with performance benefits.

Windows servers and clients that support ODX use copy offload as the default way of copying data across remote servers. If the Windows server or client does not support ODX or the ODX copy offload fails at any point, the copy or move operation falls back to traditional reads and writes for the copy or move operation.

The following use cases support using ODX copies and moves:

- Intra-volume

The source and destination files or LUNs are within the same volume.

- Inter-volume, same node, same SVM

The source and destination files or LUNs are on different volumes that are located on the same node. The data is owned by the same SVM.

- Inter-volume, different nodes, same SVM

The source and destination files or LUNs are on different volumes that are located on different nodes. The data is owned by the same SVM.

- Inter-SVM, same node

The source and destination file or LUNs are on different volumes that are located on the same node. The data is owned by different SVMs.

- Inter-SVM, different nodes

The source and destination file or LUNs are on different volumes that are located on different nodes. The data is owned by different SVMs.

- Inter-cluster

The source and destination LUNs are on different volumes that are located on different nodes across clusters. This is only supported for SAN and does not work for SMB.

There are some additional special use cases:

- With the ONTAP ODX implementation, you can use ODX to copy files between SMB shares and FC or iSCSI attached virtual drives.

You can use Windows Explorer, the Windows CLI or PowerShell, Hyper-V, or other applications that support ODX to copy or move files seamlessly using ODX copy offload between SMB shares and connected LUNs, provided that the SMB shares and LUNs are on the same cluster.

- Hyper-V provides some additional use cases for ODX copy offload:
  - You can use ODX copy offload pass-through with Hyper-V to copy data within or across virtual hard disk (VHD) files or to copy data between mapped SMB shares and connected iSCSI LUNs within the same cluster.

This allows copies from guest operating systems to pass through to the underlying storage.

- When creating fixed-sized VHDs, ODX is used for initializing the disk with zeros, using a well-known zeroed token.
- ODX copy offload is used for virtual machine storage migration if the source and destination storage is on the same cluster.



To take advantage of the use cases for ODX copy offload pass-through with Hyper-V, the guest operating system must support ODX and the guest operating system's disks must be SCSI disks backed by storage (either SMB or SAN) that supports ODX. IDE disks on the guest operating system do not support ODX pass-through.

## Special system file requirements

You can delete ODX files found in qtrees. You must not remove or modify any other ODX system files unless you are told by technical support to do so.

When using the ODX feature, there are ODX system files that exist in every volume of the system. These files enable point-in-time representation of data used during the ODX transfer. The following system files are in the root level of each volume that contains LUNs or files to which data was offloaded:

- `.copy-offload` (a hidden directory)
- `.tokens` (file under the hidden `.copy-offload` directory)

You can use the `copy-offload delete-tokens -path dir_path -node node_name` command to delete a qtree containing an ODX file.

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