

# Technical Specifications Document

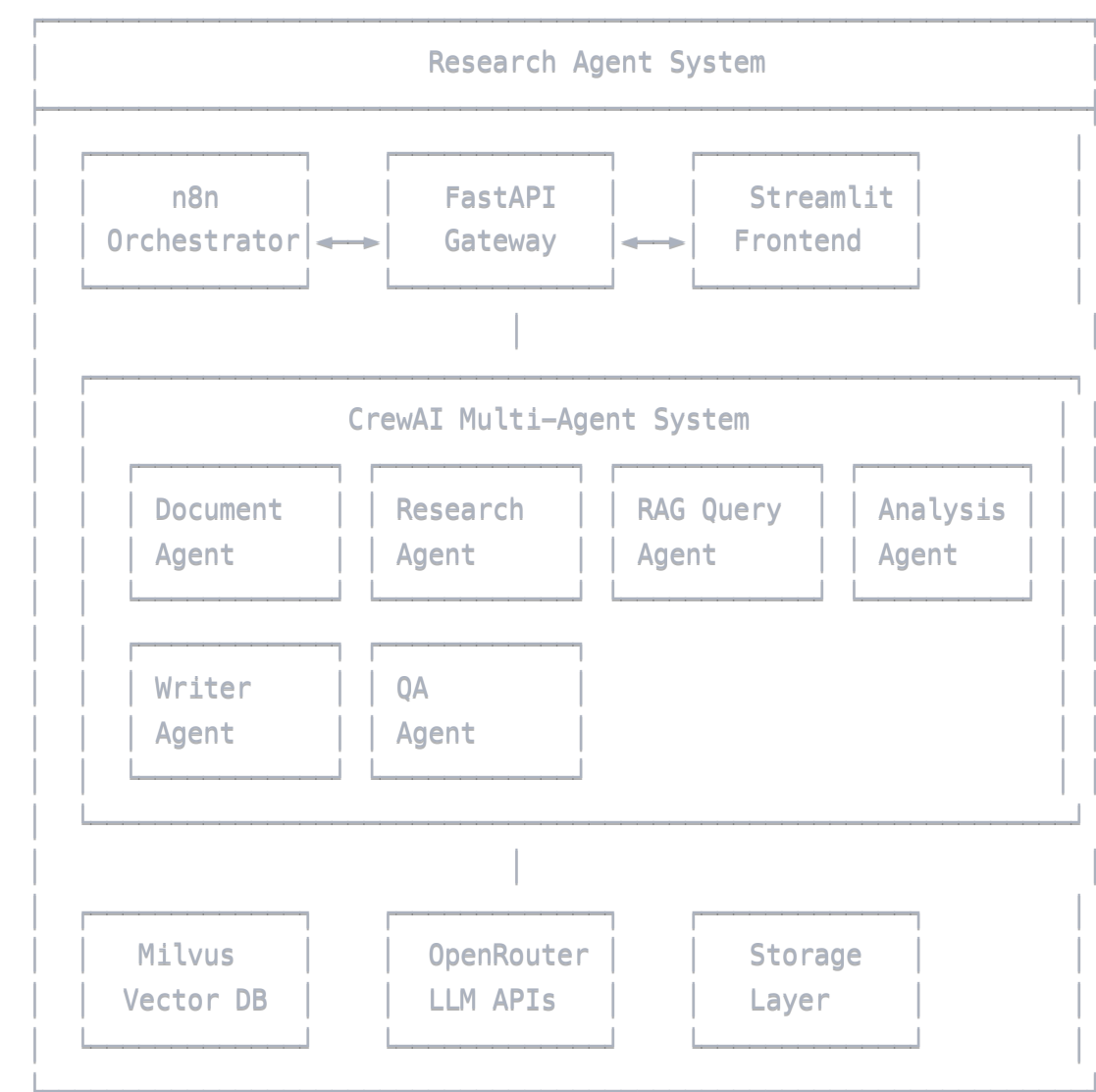
## AI-Powered Research Agent with RAG Capabilities

### Document Information

- **Version:** 1.0
- **Date:** June 1, 2025
- **Author:** [Your Name]
- **Project Code:** RA-2025-001-TECH

## 1. System Architecture

### 1.1 High-Level Architecture Diagram



## 1.2 Component Architecture

### 1.2.1 Presentation Layer

- **Streamlit Frontend:** Interactive web interface for Version 1.0
- **REST API Gateway:** FastAPI-based service layer
- **n8n Orchestrator:** Workflow automation and integration hub

### 1.2.2 Application Layer

- **CrewAI Framework:** Multi-agent coordination and task management
- **Agent Services:** Specialized microservices for specific research tasks
- **Task Queue:** Asynchronous job processing with Celery

### 1.2.3 Data Layer

- **Milvus Vector Database:** Embedding storage and similarity search
- **SQLite/PostgreSQL:** Metadata, job status, and user data
- **File Storage:** Document repository and report artifacts

### 1.2.4 Integration Layer

- **OpenRouter API:** Multi-LLM access and management
  - **Web Scraping Services:** Content extraction and processing
  - **Document Processing:** PDF, DOCX, TXT parsing and chunking
- 

## 2. Agent Specifications

### 2.1 Agent Communication Protocol

python

*# Standard Agent Message Format*

```
{  
    "agent_id": "string",  
    "task_id": "string",  
    "message_type": "request|response|status",  
    "payload": {  
        "data": {},  
        "metadata": {},  
        "context": []  
    },  
    "timestamp": "ISO-8601",  
    "priority": "low|medium|high"  
}
```

## 2.2 Document Processing Agent

### Technical Specifications:

- **Input:** File uploads (PDF, DOCX, TXT)
- **Processing:** PyMuPDF4LLM for clean text extraction
- **Chunking:** RecursiveCharacterTextSplitter (chunk\_size=1000, overlap=200)
- **Embeddings:** sentence-transformers (all-MiniLM-L6-v2) - FREE local embeddings
- **LLM:** Ollama llama3.1:8b for content classification and metadata extraction
- **Output:** Vector embeddings stored in Milvus collection

### Implementation Details:

python

```
from sentence_transformers import SentenceTransformer
import ollama

class DocumentProcessingAgent:
    def __init__(self):
        # Free local embeddings
        self.embeddings = SentenceTransformer('all-MiniLM-L6-v2')
        self.llm_model = "llama3.1:8b" # Local Ollama model
        self.vector_store = Milvus(
            embedding_function=self.embeddings,
            connection_args={"host": "localhost", "port": "19530"}
        )

    def process_document(self, file_path: str) -> Dict:
        # Extract text using PyMuPDF4LLM
        chunks = self.chunk_document(file_path)

        # Generate embeddings locally (FREE)
        embeddings = self.embeddings.encode(chunks)

        # Extract metadata using local LLM (FREE)
        metadata = ollama.chat(
            model=self.llm_model,
            messages=[{"role": "user", "content": f"Extract key metadata from: {chunks}"}]
        )

        return {"chunks": chunks, "embeddings": embeddings, "metadata": metadata}
```

## 2.3 Web Research Agent

### Technical Specifications:

- **Search APIs:** Brave Search API (free tier), SerpAPI (fallback)
- **Content Extraction:** Jina Reader API (free tier) + local parsing
- **LLM Processing:** Ollama gemma2:9b for content analysis and source validation
- **Rate Limiting:** 10 requests/minute per API
- **Deduplication:** Content hashing and local similarity detection
- **Output:** Structured research data with source metadata

### Web Scraping Configuration:

python

```
import ollama

SCRAPING_CONFIG = {
    "user_agent": "ResearchAgent/1.0",
    "timeout": 30,
    "max_retries": 3,
    "rate_limit": 1.0, # seconds between requests
    "allowed_domains": ["*"], # Configurable whitelist
    "content_types": ["text/html", "application/pdf"]
}

class WebResearchAgent:
    def __init__(self):
        self.llm_model = "gemma2:9b" # Local model for analysis

    def analyze_source_credibility(self, content: str, url: str) -> float:
        prompt = f"""Analyze the credibility of this source:
        URL: {url}
        Content preview: {content[:500]}
        Rate credibility from 0.0 to 1.0 and explain."""

        response = ollama.chat(
            model=self.llm_model,
            messages=[{"role": "user", "content": prompt}]
        )
        return self.extract_credibility_score(response)
```

## 2.4 RAG Query Agent

### Technical Specifications:

- **Vector Search:** Milvus similarity search with configurable top\_k
- **Embeddings:** Local sentence-transformers (all-MiniLM-L6-v2) - FREE
- **Hybrid Search:** Combines semantic and keyword matching
- **LLM Processing:** Ollama qwen2.5:14b for context synthesis and query understanding
- **Context Window:** Dynamic context assembly based on query complexity

### Search Strategy:

python

```
import ollama
from sentence_transformers import SentenceTransformer

class RAGQueryAgent:
    def __init__(self):
        self.embeddings = SentenceTransformer('all-MiniLM-L6-v2')
        self.llm_model = "qwen2.5:14b" # Excellent for reasoning and synthesis

    def hybrid_search(self, query: str, top_k: int = 10):
        # Generate query embedding locally (FREE)
        query_embedding = self.embeddings.encode([query])

        # Semantic search using local embeddings
        semantic_results = self.vector_store.similarity_search(
            query_embedding, k=top_k
        )

        # Keyword search
        keyword_results = self.keyword_search(query, k=top_k)

        # Use local LLM to synthesize and rerank results (FREE)
        synthesis_prompt = f"""
        Analyze these search results for query: "{query}"
        Semantic results: {semantic_results[:3]}
        Keyword results: {keyword_results[:3]}
        Rank by relevance and synthesize key findings.
        """

        synthesis = ollama.chat(
            model=self.llm_model,
            messages=[{"role": "user", "content": synthesis_prompt}]
        )

        return self.parse_synthesis_results(synthesis)
```

## 2.5 Analysis Agent

### Technical Specifications:

- **Primary LLM:** Ollama llama3.1:70b for complex analysis and pattern recognition
- **Fallback LLM:** Ollama gemma2:27b for moderate complexity tasks

- **Premium LLM:** Claude 3.5 Sonnet via OpenRouter (only for critical business reports)
- **Context Management:** Handles large contexts with local processing
- **Pattern Recognition:** Advanced reasoning with local models
- **Source Validation:** Cross-references multiple sources using local LLM inference

**Implementation Strategy:**

python

```
import ollama

class AnalysisAgent:
    def __init__(self):
        self.primary_model = "llama3.1:70b"      # Best local reasoning
        self.fallback_model = "gemma2:27b"      # Faster alternative
        self.premium_model = "claude-3.5-sonnet" # Only for critical tasks

    def analyze_findings(self, research_data: Dict, complexity: str = "standard"):
        if complexity == "critical" and self.budget_allows_premium():
            # Use premium model only for critical business reports
            return self.premium_analysis(research_data)
        elif complexity == "complex":
            # Use best local model for complex analysis
            return self.local_analysis(research_data, self.primary_model)
        else:
            # Use faster local model for standard analysis
            return self.local_analysis(research_data, self.fallback_model)

    def local_analysis(self, data: Dict, model: str) -> Dict:
        prompt = f"""
        Analyze the following research findings and identify:
        1. Key patterns and trends
        2. Contradictions or gaps
        3. Strategic insights
        4. Recommendations

        Research Data: {data}
        """

        response = ollama.chat(
            model=model,
            messages=[{"role": "user", "content": prompt}]
        )

        return self.parse_analysis_response(response)
```

## 2.6 Report Writer Agent

### Technical Specifications:

- **Primary LLM:** Ollama qwen2.5:14b (excellent writing capabilities)



- **Professional Reports:** Ollama llama3.1:70b for complex business reports
- **Premium Polish:** Claude 3.5 Sonnet via OpenRouter (only for final executive reports)
- **Templates:** Configurable report structures (Executive, Technical, Research)
- **Citation Format:** APA, MLA, Chicago style support
- **Output Formats:** Markdown, PDF (via WeasyPrint), DOCX
- **Quality Metrics:** Local readability analysis and citation validation

### **Implementation Strategy:**

python

```
import ollama
```

```
class ReportWriterAgent:
```

```
    def __init__(self):
```

```
        self.writing_model = "qwen2.5:14b"           # Excellent writing
```

```
        self.business_model = "llama3.1:70b"         # Complex business logic
```

```
        self.premium_model = "claude-3.5-sonnet"     # Final polish only
```

```
    def generate_report(self, analysis_data: Dict, report_type: str = "standard"):
```

```
        if report_type == "executive" and self.is_client_facing():
```

```
            # Use premium model for client-facing executive reports
```

```
            draft = self.local_report_generation(analysis_data, self.business_model)
```

```
            return self.premium_polish(draft)
```

```
        elif report_type == "business":
```

```
            # Use best local model for business reports
```

```
            return self.local_report_generation(analysis_data, self.business_model)
```

```
        else:
```

```
            # Use efficient writing model for standard reports
```

```
            return self.local_report_generation(analysis_data, self.writing_model)
```

```
    def local_report_generation(self, data: Dict, model: str) -> str:
```

```
        prompt = f"""
```

```
        Create a professional research report with:
```

```
        1. Executive Summary
```

```
        2. Key Findings
```

```
        3. Detailed Analysis
```

```
        4. Recommendations
```

```
        5. Source Citations
```

```
        Analysis Data: {data}
```

```
        Format: Professional business report
```

```
        """
```

```
        response = ollama.chat(
```

```
            model=model,
```

```
            messages=[{"role": "user", "content": prompt}]
```

```
        )
```

```
        return response['message']['content']
```

---

## 3. Database Design

### 3.1 Vector Database Schema (Milvus)

python

*# Document Collection Schema*

```
DOCUMENT_COLLECTION_SCHEMA = {
    "collection_name": "research_documents",
    "fields": [
        {"name": "id", "type": "INT64", "is_primary": True, "auto_id": True},
        {"name": "document_id", "type": "VARCHAR", "max_length": 100},
        {"name": "chunk_id", "type": "VARCHAR", "max_length": 100},
        {"name": "embedding", "type": "FLOAT_VECTOR", "dim": 1536},
        {"name": "text_content", "type": "VARCHAR", "max_length": 2000},
        {"name": "metadata", "type": "JSON"}
    ],
    "index_params": {
        "index_type": "IVF_FLAT",
        "metric_type": "COSINE",
        "params": {"nlist": 1024}
    }
}
```

### 3.2 Relational Database Schema (SQLite/PostgreSQL)

sql

*-- Research Jobs Table*

```
CREATE TABLE research_jobs (  
  id SERIAL PRIMARY KEY,  
  job_id VARCHAR(100) UNIQUE NOT NULL,  
  topic VARCHAR(500) NOT NULL,  
  status VARCHAR(50) DEFAULT 'pending',  
  created_at TIMESTAMP DEFAULT CURRENT_TIMESTAMP,  
  completed_at TIMESTAMP,  
  config JSON,  
  results JSON  
);
```

*-- Documents Table*

```
CREATE TABLE documents (  
  id SERIAL PRIMARY KEY,  
  document_id VARCHAR(100) UNIQUE NOT NULL,  
  filename VARCHAR(500),  
  file_size INTEGER,  
  content_type VARCHAR(100),  
  upload_date TIMESTAMP DEFAULT CURRENT_TIMESTAMP,  
  processing_status VARCHAR(50),  
  chunk_count INTEGER,  
  metadata JSON  
);
```

*-- Research Sources Table*

```
CREATE TABLE research_sources (  
  id SERIAL PRIMARY KEY,  
  job_id VARCHAR(100) REFERENCES research_jobs(job_id),  
  source_url VARCHAR(1000),  
  source_type VARCHAR(50),  
  title VARCHAR(500),  
  content_summary TEXT,  
  credibility_score DECIMAL(3,2),  
  retrieved_at TIMESTAMP DEFAULT CURRENT_TIMESTAMP  
);
```

---

## 4. API Specifications

### 4.1 REST API Endpoints

#### **4.1.1 Research Operations**

yaml

/api/v1/research:

post:

summary: Submit research request

requestBody:

content:

application/json:

schema:

type: object

properties:

topic:

type: string

description: Research topic or question

config:

type: object

properties:

max\_sources: {type: integer, default: 20}

report\_format: {type: string, enum: [markdown, pdf, docx]}

use\_rag: {type: boolean, default: true}

priority: {type: string, enum: [low, medium, high]}

responses:

'202':

content:

application/json:

schema:

type: object

properties:

job\_id: {type: string}

status: {type: string}

estimated\_completion: {type: string}

/api/v1/research/{job\_id}:

get:

summary: Get research job status and results

responses:

'200':

content:

application/json:

schema:

type: object

properties:

job\_id: {type: string}

status: {type: string}

```
progress: {type: integer}  
results: {type: object}
```

#### 4.1.2 Document Management



yaml

```
/api/v1/documents:
  post:
    summary: Upload document for RAG processing
    requestBody:
      content:
        multipart/form-data:
          schema:
            type: object
            properties:
              file: {type: string, format: binary}
              tags: {type: array, items: {type: string}}
    responses:
      '201':
        content:
          application/json:
            schema:
              type: object
              properties:
                document_id: {type: string}
                status: {type: string}
                processing_started: {type: boolean}

  get:
    summary: List uploaded documents
    responses:
      '200':
        content:
          application/json:
            schema:
              type: array
              items:
                type: object
                properties:
                  document_id: {type: string}
                  filename: {type: string}
                  status: {type: string}
                  chunk_count: {type: integer}
```

---

## 5. Configuration Management

### 5.1 Environment Configuration

python

```
# config/settings.py
from pydantic import BaseSettings

class Settings(BaseSettings):
    # API Configuration (Minimal Usage)
    OPENROUTER_API_KEY: str = "" # Only for critical tasks
    BRAVE_SEARCH_API_KEY: str = "" # Free tier
    JINA_API_KEY: str = "" # Free tier

    # Local Model Configuration
    OLLAMA_HOST: str = "localhost"
    OLLAMA_PORT: int = 11434

    # Model Selection Strategy
    PRIMARY_ANALYSIS_MODEL: str = "llama3.1:70b"
    FAST_PROCESSING_MODEL: str = "llama3.1:8b"
    WRITING_MODEL: str = "qwen2.5:14b"
    REASONING_MODEL: str = "gemma2:27b"

    # Premium Model Usage (Cost Control)
    ENABLE_PREMIUM_MODELS: bool = False
    PREMIUM_USAGE_LIMIT: int = 5 # Max premium calls per day
    MONTHLY_API_BUDGET: float = 15.0 # Maximum monthly spend

    # Database Configuration
    MILVUS_HOST: str = "localhost"
    MILVUS_PORT: int = 19530
    DATABASE_URL: str = "sqlite:///research_agent.db"

    # Agent Configuration
    MAX_CONCURRENT_JOBS: int = 3 # Reduced for local processing
    DEFAULT_CHUNK_SIZE: int = 1000
    DEFAULT_CHUNK_OVERLAP: int = 200
    MAX_SOURCES_PER_RESEARCH: int = 15 # Reduced to control costs

    # Local Embedding Configuration
    EMBEDDING_MODEL: str = "all-MiniLM-L6-v2"
    EMBEDDING_DEVICE: str = "cpu" # "cuda" if GPU available

class Config:
    env_file = ".env"
```

## 5.2 CrewAI Configuration

yaml

```
# crew_config.yaml
```

```
agents:
```

```
  document_processor:
```

```
    role: "Document Processing Specialist"
    goal: "Process and embed documents for RAG capabilities using local models"
    backstory: "Expert in document parsing and local vector embeddings"
    tools: [document_loader, local_embedding_generator, vector_store]
    llm:
      provider: "ollama"
      model: "llama3.1:8b"
      temperature: 0.1
```

```
  researcher:
```

```
    role: "Web Research Specialist"
    goal: "Find and extract relevant information from web sources using local analysis"
    backstory: "Skilled researcher with expertise in local source validation"
    tools: [web_search, content_extractor, local_source_validator]
    llm:
      provider: "ollama"
      model: "gemma2:9b"
      temperature: 0.3
```

```
  rag_specialist:
```

```
    role: "Knowledge Retrieval Expert"
    goal: "Query internal documents and synthesize relevant context"
    backstory: "Expert in semantic search and context synthesis"
    tools: [vector_search, context_synthesizer]
    llm:
      provider: "ollama"
      model: "qwen2.5:14b"
      temperature: 0.2
```

```
  analyst:
```

```
    role: "Research Analyst"
    goal: "Synthesize information and identify key insights using advanced reasoning"
    backstory: "Analytical expert skilled in pattern recognition"
    tools: [content_synthesizer, pattern_analyzer]
    llm:
      provider: "ollama"
      model: "llama3.1:70b"      # Best local model for complex analysis
      temperature: 0.4
    fallback:
      provider: "ollama"
```

model: "gemma2:27b" # Faster fallback

writer:

role: "Report Writer"

goal: "Create well-structured, professional reports using local models"

backstory: "Professional writer with expertise in business communication"

tools: [report\_generator, citation\_manager]

llm:

provider: "ollama"

model: "qwen2.5:14b" # Excellent writing capabilities

temperature: 0.6

premium\_fallback: # Only for critical reports

provider: "openrouter"

model: "anthropic/claude-3.5-sonnet"

condition: "executive\_report"

quality\_assurance:

role: "Quality Control Specialist"

goal: "Validate report quality and accuracy using efficient local models"

backstory: "Detail-oriented expert in quality assurance"

tools: [quality\_checker, citation\_validator]

llm:

provider: "ollama"

model: "llama3.1:8b" # Fast validation

temperature: 0.1

conductor:

role: "Model Selection Coordinator"

goal: "Optimize model selection based on task complexity and cost constraints"

backstory: "Strategic coordinator focused on cost-effective AI operations"

decision\_matrix:

simple\_tasks: "llama3.1:8b"

moderate\_tasks: "gemma2:27b"

complex\_tasks: "llama3.1:70b"

writing\_tasks: "qwen2.5:14b"

critical\_business: "anthropic/claude-3.5-sonnet" # Premium only when necessary

cost\_controls:

daily\_premium\_limit: 5

monthly\_budget: 15.0

fallback\_strategy: "always\_local"

tasks:

document\_processing:

description: "Process uploaded documents using local embeddings and analysis"

```
expected_output: "Structured document embeddings with metadata"
cost_tier: "free"
```

**research\_task:**

```
description: "Conduct comprehensive web research using free APIs and local analysis"
expected_output: "Structured research findings with local source validation"
cost_tier: "minimal"
```

**rag\_synthesis:**

```
description: "Query internal documents and synthesize relevant context locally"
expected_output: "Relevant document context with local reasoning"
cost_tier: "free"
```

**analysis\_task:**

```
description: "Analyze research findings using best available local model"
expected_output: "Analytical summary with patterns and recommendations"
cost_tier: "free"
```

**writing\_task:**

```
description: "Generate professional research report using local writing model"
expected_output: "Formatted report with executive summary and citations"
cost_tier: "free"
escalation:
  condition: "executive_report"
  premium_model: "anthropic/claude-3.5-sonnet"
  cost_tier: "premium"
```

---

## 6. Deployment Specifications

### 6.1 Version 1.0 - Local Deployment

#### System Requirements:

- **OS:** Windows 10/11, macOS 12+, Ubuntu 20.04+
- **RAM:** 32GB minimum, 64GB recommended (for large local models)
- **Storage:** 100GB available space (for model storage)
- **GPU:** NVIDIA RTX 4060+ (optional but recommended for faster inference)
- **Python:** 3.9+ with pip
- **Docker:** For Milvus database
- **Ollama:** For local model management

## Required Local Models (Download via Ollama):

```
bash
```

```
# Essential models (download these first)
```

```
ollama pull llama3.1:8b          # 4.7GB - Fast processing
```

```
ollama pull gemma2:9b           # 5.4GB - Efficient reasoning
```

```
ollama pull qwen2.5:14b         # 8.2GB - Excellent writing
```

```
# Advanced models (if you have sufficient RAM/storage)
```

```
ollama pull llama3.1:70b        # 40GB - Best reasoning (requires 64GB+ RAM)
```

```
ollama pull gemma2:27b         # 16GB - Advanced analysis
```

```
ollama pull deepseek-coder:6.7b # 3.8GB - Code-specific tasks
```

```
# Total storage needed:
```

```
# Basic setup: ~18GB (8b + 9b + 14b models)
```

```
# Full setup: ~78GB (all models)
```

## Installation Script:



```
bash
```

```
#!/bin/bash
```

```
# setup_local_optimized.sh
```

```
echo "Setting up cost-optimized Research Agent..."
```

```
# Install Ollama
```

```
curl -fsSL https://ollama.ai/install.sh | sh
```

```
# Download essential models
```

```
ollama pull llama3.1:8b
```

```
ollama pull gemma2:9b
```

```
ollama pull qwen2.5:14b
```

```
# Create virtual environment
```

```
python -m venv research_agent_env
```

```
source research_agent_env/bin/activate # Linux/Mac
```

```
# research_agent_env\Scripts\activate # Windows
```

```
# Install dependencies
```

```
pip install -r requirements.txt
```

```
# Setup Milvus with Docker
```

```
docker-compose -f docker/milvus-docker-compose.yml up -d
```

```
# Initialize database
```

```
python scripts/init_db.py
```

```
# Configure environment (mostly free services)
```

```
cp .env.example .env
```

```
echo "Setup complete! Configure your free API keys in .env file"
```

```
echo "OpenRouter API key is optional - only needed for premium features"
```

```
#!/bin/bash
```

## setup\_local.sh

### Create virtual environment

```
python -m venv research_agent_env
```

```
source research_agent_env/bin/activate # Linux/Mac
```

**research\_agent\_env\Scripts\activate # Windows**

## **Install dependencies**

```
pip install -r requirements.txt
```

## **Setup Milvus with Docker**

```
docker-compose -f docker/milvus-docker-compose.yml up -d
```

## **Initialize database**

```
python scripts/init_db.py
```

## **Configure environment**

```
cp .env.example .env
```

```
echo "Please configure your API keys in .env file"
```

### ### 6.2 Version 2.0 – Cloud Deployment

#### #### Infrastructure Requirements:

- **Kubernetes Cluster**: 3+ nodes, 8GB RAM per node
- **Load Balancer**: NGINX Ingress or cloud provider LB
- **Storage**: Persistent volumes for Milvus and PostgreSQL
- **Monitoring**: Prometheus + Grafana stack

#### #### Kubernetes Manifests:

```yaml

# k8s/namespace.yaml

apiVersion: v1

kind: Namespace

metadata:

name: research-agent

---

# k8s/configmap.yaml

apiVersion: v1

kind: ConfigMap

metadata:

name: research-agent-config

namespace: research-agent

data:

MILVUS\_HOST: "milvus-service"

MILVUS\_PORT: "19530"

MAX\_CONCURRENT\_JOBS: "10"

---

## 7. Security Specifications

### 7.1 Authentication & Authorization

#### API Security:

- **JWT Tokens**: For API authentication (Version 2.0)
- **API Rate Limiting**: 100 requests/hour per user
- **CORS Configuration**: Restricted to allowed origins
- **Input Validation**: Comprehensive request sanitization

#### Data Security:

- **Encryption at Rest:** AES-256 for sensitive data
- **Encryption in Transit:** TLS 1.3 for all communications
- **Secret Management:** Environment variables + HashiCorp Vault (Version 2.0)
- **Access Controls:** Role-based permissions for document access

## 7.2 Privacy & Compliance

### Data Handling:

- **Document Retention:** Configurable purge policies
  - **Logging:** No sensitive data in application logs
  - **Audit Trail:** All research operations logged with timestamps
  - **Data Minimization:** Only required data stored and processed
- 

## 8. Monitoring & Observability

### 8.1 Application Monitoring

#### Metrics Collection:

- **Custom Metrics:** Research job completion rates, token usage, error rates
- **Performance Metrics:** Response times, throughput, resource utilization
- **Business Metrics:** User engagement, feature usage, cost per research

#### Logging Strategy:

python

```
# logging_config.py
LOGGING_CONFIG = {
    'version': 1,
    'formatters': {
        'detailed': {
            'format': '%(asctime)s - %(name)s - %(levelname)s - %(message)s'
        }
    },
    'handlers': {
        'file': {
            'class': 'logging.handlers.RotatingFileHandler',
            'filename': 'logs/research_agent.log',
            'maxBytes': 10485760, # 10MB
            'backupCount': 5
        }
    },
    'loggers': {
        'research_agent': {
            'level': 'INFO',
            'handlers': ['file']
        }
    }
}
```

## 8.2 Health Checks

### Endpoint Specifications:

python

```
@app.get("/health")
async def health_check():
    return {
        "status": "healthy",
        "timestamp": datetime.utcnow(),
        "services": {
            "milvus": check_milvus_connection(),
            "database": check_db_connection(),
            "openrouter": check_api_availability()
        }
    }
```

---

## 9. Testing Strategy

### 9.1 Unit Testing

- **Coverage Target:** 90%+ code coverage
- **Framework:** pytest with pytest-asyncio
- **Mocking:** unittest.mock for external API calls
- **Fixtures:** Shared test data and configurations

### 9.2 Integration Testing

- **Agent Communication:** Test CrewAI workflow execution
- **Database Operations:** Milvus and PostgreSQL integration
- **API Endpoints:** Full request/response cycle testing
- **Document Processing:** End-to-end file processing pipeline

### 9.3 Performance Testing

- **Load Testing:** Concurrent research job processing
  - **Vector Search:** Query performance with large document sets
  - **Memory Usage:** Embedding generation and storage efficiency
  - **API Response Times:** Under various load conditions
- 

## 10. Maintenance & Support

### 10.1 Backup & Recovery

- **Database Backups:** Daily automated backups of Milvus and PostgreSQL
- **Document Repository:** Synchronized backup of uploaded files
- **Configuration:** Version-controlled configuration management
- **Recovery Testing:** Monthly disaster recovery drills

### 10.2 Updates & Patches

- **Dependency Management:** Automated security updates
- **Model Updates:** Seamless LLM model version upgrades
- **Feature Releases:** Blue-green deployment strategy
- **Rollback Procedures:** Quick rollback capabilities for failed deployments

