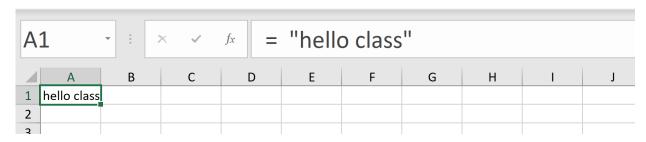
Welcome to Python (in Jupyter Notebook)!

### **Entering Code**

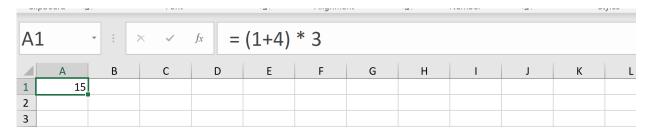
Before we load the data, let's talk a little more about how Python is and isn't like the Excel formula editor (the place you've been doing your coding in excel).

Just like in Excel, you can enter code or formula into each cell of this jupyter notebook. **press "Run"** or shift+enter to see the result



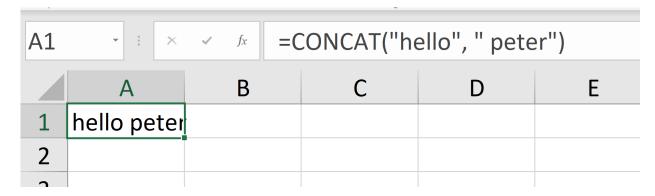
In [1]: "hello class"

Out[1]: 'hello class'



In [2]: (1+4)\*3

Out[2]: **15** 



```
In [3]: "hello" + " peter"
```

Out[3]: 'hello peter'

## **Assigning Variables**

In Excel, when you type a formula, its result is being assigned to a cell.

For example, here I am putting the formula CONCAT("hello", " peter") into cell A1.

You can think of this as a line of code:

A1	· : ×	✓ fx	=C	CONCAT("he	ello", " pete	er")
	А	В		С	D	Е
1	hello peter					
2						
_						

In Python, the same code would look like this (in Python you can use + instead of CONCAT):

You can view the value assigned to a variable by typing the variable into a cell then running it (shift+enter)

Out[5]: 'hello peter'

In Python you can use any word to name a variable (as long as it doesn't have spaces or any special character besides the underscore \_)

```
In [6]: result = (45*710)**.5

In [7]: result
```

Out[7]: 178.74562931719478

Try to make your variable names as intuitive and clear as possible. I constantly forget what the variable names I come up with mean

```
In [8]:          one_hundred_dogs = "dog " * 100
In [9]:          one_hundred_dogs
```

The biggest difference here is that we can't see what all of our assigned variables are in a clean spreadsheet layout like in Excel. We assign values to variables rather than positioning them in a spreadsheet, and we have to consult our earlier code to remember that we've already assigned the following variables:

```
A1
result
one_hundred_dogs
```

### **Functions**

Functions actually work pretty similarly in Excel and in Python. You type the name of the function then parenthesis, then whatever inputs the function requires:

```
Excel -> SUM()
Python -> sum()
```

One of the biggest differences is that it's a lot easier to write custom functions in Python, but we won't be getting into that. Consider the code in Excel for adding up a list of numbers, in this case 1, 2, 3, 4. SUM(A1:A4)

B1	• : ×	✓ fx =S	SUM(A1:A4)	)	
	А	В	С	D	Е
1	1	10			
2	2				
3	3				
4	4				

The process in Python is very similar

```
Out[12]: 4
In [13]: average = sum(A) / len(A)
In [14]: average
Out[14]: 2.5
```

### **Data Analysis**

OK, congrats you now get the basics of what Python is. There are a lot of important topics we are going to not cover today -

- iteration (for, while)
- logical operators (and, or, if)
- defining functions
- other data types (dictionaries, tuples)
- etc.

I want us to get into using Python for actual tasks as quickly as possible, so we are going to leverage what's built into the Pandas library now, because that's what you would actually be doing most of the time if you were using Python for work.

The following code will load the Pandas library and make it so that we can reference Pandas by just typing in pd (it's like a nickname)

I also include a tiny bit of code that makes it so that Pandas won't use scientific notation and will instead round numbers to the sixth decimal place. This is personal preference (I never know what scientific notation means)

```
In [15]: import pandas as pd
    pd.options.display.float_format = '{:.6f}'.format

In [16]: pd

Out[16]: <module 'pandas' from 'C:\\Users\\peteramerkhanian\\Anaconda3\\lib\\site-packages\\pandas\\_init__.py'>
```

### **Loading Data**

In Excel, loading data is as simple as double clicking a .xlsx file or a .csv file. In Python and Pandas, opening a file is a little different. It needs to be in the same folder as your Jupyter notebook file, and you open it with a Pandas function, like one of the following (depending on whether your file is .csv or .xlsx):

```
pd.read_csv()
pd.read_excel()
```

In [17]:

pd.read\_csv("Week\_10\_Workbook\_FINAL\_2021.csv")

Out[17]:

	Country Code	Country Name	Region ID	Region Name	Income Group Acronym	Income Group Name	Transaction Type ID	Transaction Type Name	Fiscal Year
0	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	1999
1	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	2000
2	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	2004
3	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	2005
4	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	2006
•••									
21591	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2017
21592	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2018
21593	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2019
21594	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2020
21595	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2021

21596 rows × 11 columns





working with it.

Let's assign the result of pd.read\_csv() to a variable called df (short for data frame), which we'll use to refer to our data in the future

When we type in df, we can see our table

In [19]:

df

Out[19]:		Country Code	Country Name	Region ID	Region Name	Income Group Acronym	Income Group Name	Transaction Type ID	Transaction Type Name	Fiscal Year
	0	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	1999
	1	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	2000
	2	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	2004
	3	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	2005
	4	ABW	Aruba	6	Western Hemisphere	HIC	High Income Country	2	Obligations	2006
	•••						•••			
	21591	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2017
	21592	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2018
	21593	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2019
	21594	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2020

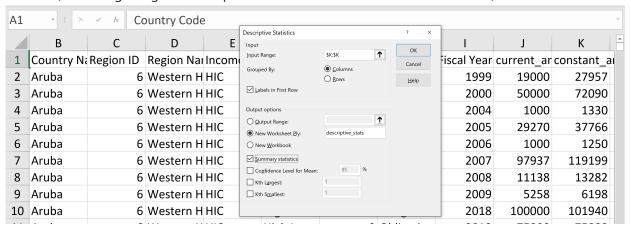
	Country Code	Country Name	Region ID	Region Name	Income Group Acronym	Income Group Name	Transaction Type ID	Transaction Type Name	Fiscal Year
21595	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2021

21596 rows × 11 columns



### **Getting Descriptive Statistics**

In Excel, we could use analysis toolpak and be able to get descriptive statistics for a given column like this (here I'm getting the descriptive statistics for the constant aid amounts):



In Pandas, we reference specific columns like this:

```
In [20]:
           df["current_amount"]
                        19000
Out[20]:
                        50000
          2
                         1000
          3
                        29270
          4
                         1000
          21591
                    226474886
          21592
                    227007896
          21593
                    259153975
          21594
                    235788780
          21595
                    186140320
          Name: current_amount, Length: 21596, dtype: int64
```

While using Pandas, we can access general Pandas functions by typing pd then any given function

pd.function()

But we can also access functions in other more specialized ways. Pandas has a number of specific functions that are for anlyzing and processing columns of data. to access those, you select a column

```
df["current_amount"]
```

In [21]:

then you type . and can access a number of functions for columns (the technical term is method instead of function, but the distinction isn't important right now)

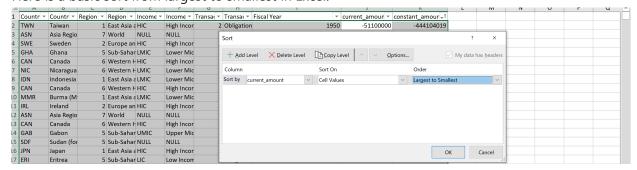
df["current\_amount"].describe()

df["current amount"].describe()

```
21596.000000
          count
Out[21]:
                     172682905.133497
          mean
          std
                    971650169.397417
                     -67313490.000000
          min
          25%
                      1744487,750000
          50%
                     16981664.500000
          75%
                      76056486.500000
                  28851188510.000000
          max
          Name: current_amount, dtype: float64
         Note that describe() is the Pandas function for getting descriptive statistics from a column.
         Here are a few other column functions
In [22]:
           df["constant amount"].sum()
          5467954240727
Out[22]:
In [23]:
           df["constant_amount"].median()
          26205987.5
Out[23]:
In [24]:
           df["constant_amount"].mean()
Out[24]:
          253192917.2405538
```

## Sorting

Here is a basic sort from largest to smallest in Excel.



In Pandas, sorting is one of the special functions for use on full datasets (not single columns), so you can get access to the sorting function by typing after a variable that contains a dataset. We have the variable df containing all our data, so the notation will be

```
df.sort_values()
```

Many functions in Pandas and in Python generally can accept a lot of different arguments. For example, this is the full number of arguments you can add to df.sort\_values()

```
df.sort_values(
    by,
    axis=0,
    ascending=True,
    inplace=False,
    kind='quicksort',
    na_position='last',
    ignore_index=False,
    key: 'ValueKeyFunc' = None,
)
```

Many of these are optional or else have default values, so you don't need to explicitly add those arguments in.

In our case, we will just be supplying two arguments, "by" which is the column we want to sort everything on, and "ascending" which we will set to False because we want the data sorted descending (largest to smallest)

```
In [25]:
```

```
df.sort_values(by="current_amount", ascending=False)
```

### Out[25]:

	Country Code	Country Name	Region ID	Region Name	Income Group Acronym	Income Group Name	Transaction Type ID	Transaction Type Name	Fiscal Year
20975	WLD	World	7	World	NaN	NaN	18	President's Budget Requests	2017
20974	WLD	World	7	World	NaN	NaN	18	President's Budget Requests	2016
20973	WLD	World	7	World	NaN	NaN	18	President's Budget Requests	2015
20863	WLD	World	7	World	NaN	NaN	1	Appropriated and Planned	2020
20859	WLD	World	7	World	NaN	NaN	1	Appropriated and Planned	2016
•••									
14051	NIC	Nicaragua	6	Western Hemisphere	LMIC	Lower Middle Income Country	2	Obligations	2010
691	ASN	Asia Region	7	World	NaN	NaN	2	Obligations	1956

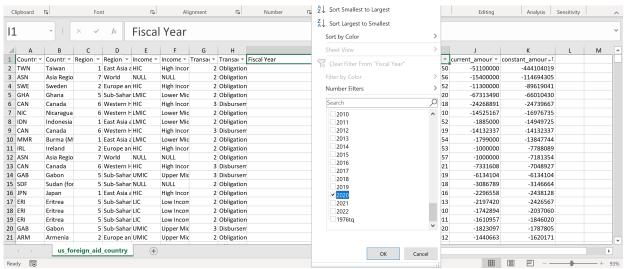
	Country Code	Country Name	Region ID	Region Name	Income Group Acronym	Income Group Name	Transaction Type ID	Transaction Type Name	Fiscal Year	
2905	CAN	Canada	6	Western Hemisphere	HIC	High Income Country	3	Disbursements	2018	
19722	TWN	Taiwan	1	East Asia and Oceania	HIC	High Income Country	2	Obligations	1950	
6998	GHA	Ghana	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	2	Obligations	2020	

21596 rows × 11 columns

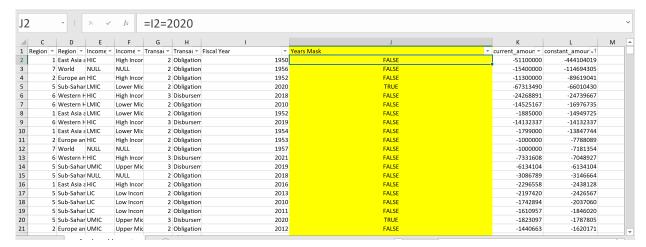


### **Filtering**

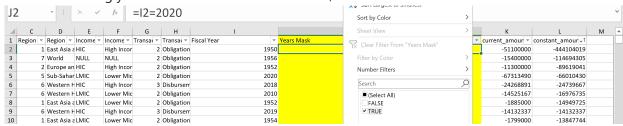
In Excel, you filter data by applying a filter to the top row then clicking the drop down for the column you want to filter on, then selecting the values you want to isolate with your filter, in this case 2020:



In Python the process is a little different. We first have to create a "mask column" of True and False values - True if a given row is from Fiscal Year 2020, False otherwise. In Excel, that would look more like this:



And then filtering your data down to rows with TRUE, like this:



Here is how we make that "mask column" in Pandas, to see if each row has a Fiscal Year of 2020:

```
In [26]:
           df["Fiscal Year"] == "2020"
                    False
Out[26]:
                    False
                    False
          3
                    False
          4
                    False
          21591
                    False
          21592
                    False
          21593
                    False
          21594
                    False
          21595
          Name: Fiscal Year, Length: 21596, dtype: bool
```

We can then apply our mask to the data using the following notation. This will filter the data down to only the rows where our "mask column" above is True.

```
In [27]:
            df[df["Fiscal Year"] == 2020]
Out[27]:
                                                                 Income
                                                                          Income
                                                                                   Transaction
                                                                                                  Transaction
                   Country
                                Country
                                         Region
                                                      Region
                                                                                                               Fiscal
                                                                  Group
                                                                           Group
                      Code
                                                       Name
                                  Name
                                              ID
                                                                                      Type ID
                                                                                                  Type Name
                                                                                                                Year
                                                               Acronym
                                                                           Name
                                                                            High
                                                      Western
                                                                                            2
               10
                      ABW
                                  Aruba
                                                                    HIC
                                                                          Income
                                                                                                  Obligations
                                                                                                               2020
                                                  Hemisphere
                                                                          Country
                                                                             Low
                                                    South and
                                                                                                 Appropriated
              139
                            Afghanistan
                                                                     LIC
                                                                          Income
                                                                                                                2020
                                                   Central Asia
                                                                                                  and Planned
                                                                          Country
```

	Country Code	Country Name	Region ID	Region Name	Income Group Acronym	Income Group Name	Transaction Type ID	Transaction Type Name	Fiscal Year
140	AFG	Afghanistan	4	South and Central Asia	LIC	Low Income Country	2	Obligations	2020
141	AFG	Afghanistan	4	South and Central Asia	LIC	Low Income Country	3	Disbursements	2020
142	AFG	Afghanistan	4	South and Central Asia	LIC	Low Income Country	18	President's Budget Requests	2020
•••			•••			•••			
21465	ZMB	Zambia	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	18	President's Budget Requests	2020
21494	ZWE	Zimbabwe	5	Sub- Saharan Africa	LIC	Low Income Country	1	Appropriated and Planned	2020
21507	ZWE	Zimbabwe	5	Sub- Saharan Africa	LIC	Low Income Country	18	President's Budget Requests	2020
21573	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	2	Obligations	2020
21594	ZWE	Zimbabwe	5	Sub- Saharan Africa	LMIC	Lower Middle Income Country	3	Disbursements	2020

695 rows × 11 columns





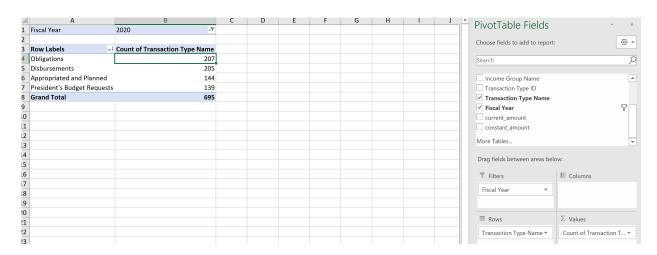
Let's save that to a variable, df\_2020, so that we can use this filtered data later

```
In [28]:
```

```
df_2020 = df[df["Fiscal Year"] == 2020]
```

### **Pivot Tables**

Here's an example of an Excel pivot table that counts up how many aid disbersements there were of each transaction type in FY2020



In Pandas, creating simple pivot tables that only deal with one column is done using the value\_counts() function. This is a function that operates directly from a column, so you access it with the following notation:

```
df["column_name"].value_counts()
```

Let's keep working with the df\_2020 variable we made, which is the original data filtered down to just FY2020

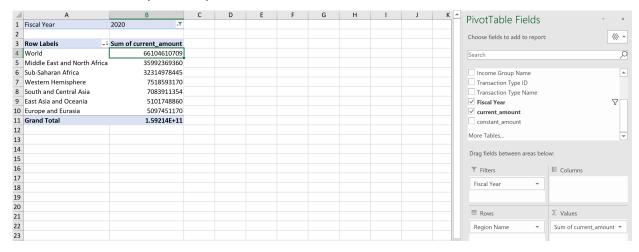
```
In [29]:
          df_2020["Transaction Type Name"].value_counts()
```

Out[29]: **Obligations** 

207 Disbursements 205 Appropriated and Planned 144 President's Budget Requests 139

Name: Transaction Type Name, dtype: int64

Here's a slightly more complex pivot table, and in this case we can't just use value\_counts(), we will have to use the more powerful pivot\_table() function



pivot\_table() is a function that you access from a full dataset, so the general syntax is:

```
df.pivot_table()
```

Let's use this pivot\_table() function on our filtered down df\_2020 dataset

```
In [30]: df_2020.pivot_table(index='Region Name', values='current_amount', aggfunc='sum')

Out[30]: current_amount

Region Name

East Asia and Oceania 5101748860

Europe and Eurasia 5097451170

Middle East and North Africa 35992369360

South and Central Asia 7083911354
```

32314978445

7518593170

66104610709

Let's save that into a variable, pivot\_table

World

**Sub-Saharan Africa** 

Western Hemisphere

At that point, it's a standalone dataset, and we can apply full dataset functions, like sort\_values()

```
In [31]: pivot_table = df_2020.pivot_table(index='Region Name', values='current_amount', aggfunc
In [32]: pivot_table.sort_values(by="current_amount", ascending=False)
```

### Out[32]: current\_amount

Region Name					
World	66104610709				
Middle East and North Africa	35992369360				
Sub-Saharan Africa	32314978445				
Western Hemisphere	7518593170				
South and Central Asia	7083911354				
East Asia and Oceania	5101748860				
Europe and Eurasia	5097451170				

Here's another slightly complex pivot table that sums up aid amounts for each fiscal year



```
In [33]:

df.pivot_table(index='Fiscal Year', values='current_amount', aggfunc='sum')
```

Out[33]: current\_amount

Fiscal Year						
1946	3075702000					
1947	6708001000					
1948	3179504000					
1949	8300704000					
1950	5971296000					
•••						
2018	208716100386					
2019	208473462710					
2020	159213663068					
2021	73243656789					
2022	42131052000					

77 rows × 1 columns

Let's save that into a variable, pivot\_table\_year, so we can keep using this dataset

```
In [34]: pivot_table_year = df.pivot_table(index='Fiscal Year', values='current_amount', aggfunc
```

### VLOOKUP()

in Pandas, instead of VLOOKUP(), we use pd.merge()

I think that as a function, pd.merge() is actually a bit simpler that VLOOKUP().

Before we use the function though, let's load another dataset that we will be VLOOKUP()ing into. In this case, we have U.S. GDP data for each year since 1947

```
In [35]: gdp = pd.read_csv("GDP.csv")
```

In [36]: gdp

### **Fiscal Year GDP** Out[36]: 0 1947 260000000000.000000 1 1948 280000000000.000000 2 1949 271000000000.000000 3 1950 320000000000.000000 4 1951 356000000000.000000 69 2016 19000000000000.000000 70 2017 19900000000000.000000 71 2018 2080000000000.000000 72 2019 21700000000000.000000

74 rows × 2 columns

73

The structure of a VLOOKUP() is:

2020 21500000000000.000000

```
VLOOKUP(value_to_lookup, dataset_2, number_of_column_to_match_on,
exact_or_inexact_match)
```

The structure of pd.merge() will be:

```
pd.merge(dataset_1, dataset_2, column_to_match_on)
```

Note that there are many more optional arguments you can add to pd.merge(), but we are just using those three.

Here's the VLOOKUP() code to join pivot\_table\_year and gdp on fiscal year:



```
In [37]: pd.merge(pivot_table_year, gdp, on="Fiscal Year")
```

Out[37]:		Fiscal Year	current_amount	GDP
	0	1947	6708001000	260000000000.000000

	Fiscal Year	current_amount	GDP
1	1948	3179504000	280000000000.000000
2	1949	8300704000	271000000000.000000
3	1950	5971296000	320000000000.000000
4	1951	7612560000	356000000000.000000
69	2016	229410557689	19000000000000.000000
70	2017	231653412868	19900000000000.000000
71	2018	208716100386	20800000000000.000000
72	2019	208473462710	217000000000000.000000
73	2020	159213663068	215000000000000.000000

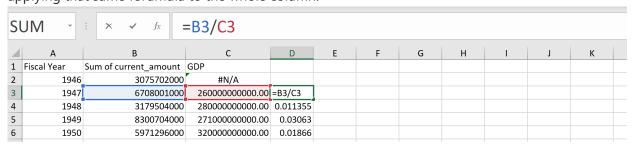
74 rows × 3 columns

Now let's assign that new merged data set to a variable so that we can keep using it

```
In [38]: df_merged = pd.merge(pivot_table_year, gdp, on="Fiscal Year")
```

### Calculating new columns

In Excel, calculating a new column means applying a basic arithmetic formula to one cell, then applying that same forumula to the whole column.



In Pandas, we can just apply arithmetic to entire columns, and it will automatically apply it row by row

```
In [39]:
           df_merged["current_amount"] / df_merged["GDP"]
               0.025800
Out[39]: 0
               0.011355
          2
               0.030630
          3
               0.018660
               0.021384
          69
               0.012074
          70
               0.011641
          71
               0.010034
          72
               0.009607
```

73 0.007405

Length: 74, dtype: float64

Let's save that calculated column as a new column in our dataset. We can do that by just referring to the new column name like so:

```
df_merged["amount_as_%_GDP"]
```

Then setting that column equal to the calculated column above

```
In [40]: df_merged["amount_as_%_GDP"] = df_merged["current_amount"] / df_merged["GDP"]
In [41]: df_merged
```

Out[41]:		Fiscal Year	current_amount	GDP	amount_as_%_GDP
	0	1947	6708001000	260000000000.000000	0.025800
	1	1948	3179504000	280000000000.000000	0.011355
	2	1949	8300704000	271000000000.000000	0.030630
	3	1950	5971296000	320000000000.000000	0.018660
	4	1951	7612560000	356000000000.000000	0.021384
	•••				
	69	2016	229410557689	19000000000000.000000	0.012074
	70	2017	231653412868	19900000000000.000000	0.011641
	71	2018	208716100386	20800000000000.000000	0.010034
	72	2019	208473462710	217000000000000.000000	0.009607
	73	2020	159213663068	21500000000000.000000	0.007405

74 rows × 4 columns

# **Plotting**

Plotting in Python is generally not ideal. The best data visualization libraries (D3, Leaflet) are generally written in JavaScript rather than Python. Pandas uses another Python library called matplotlib to make plots, and while it is extremely customizable, the visual style is fairly bare bones. The nice thing is that the code is fairly straightfoward.

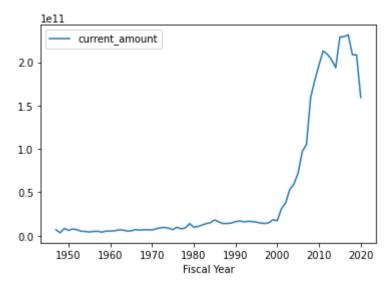
plot() is a function that can apply to entire datasets, so we access it from a dataset variable

```
df.plot(x, y)
```

We will be using the df\_merged dataset we made earlier

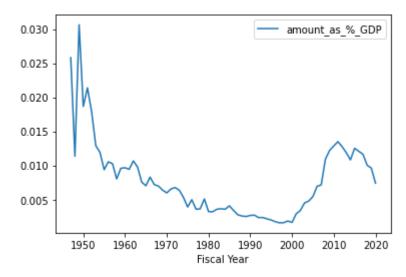
```
In [42]: df_merged.plot(x="Fiscal Year", y="current_amount")
```

```
Out[42]: <AxesSubplot:xlabel='Fiscal Year'>
```



```
In [43]: df_merged.plot(x="Fiscal Year", y="amount_as_%_GDP")
```

Out[43]: <AxesSubplot:xlabel='Fiscal Year'>



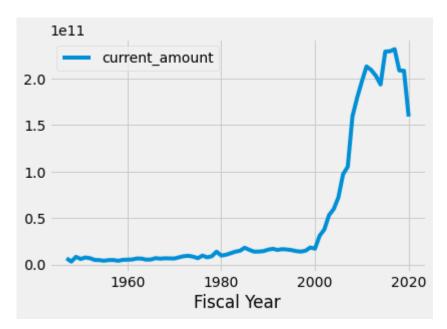
We can change the style of the graph a little bit using matplotlib's built in styles. One of them is called "fivethirtyeight" as it attempts to mimic the style of graphs from the FiveThirtyEight website.

```
import matplotlib
matplotlib.style.use('fivethirtyeight')

In [45]:

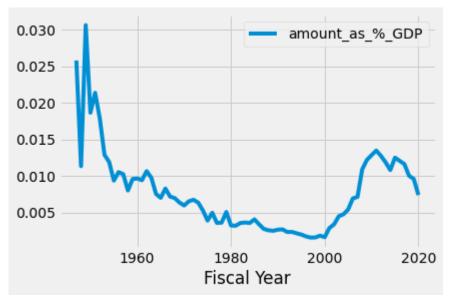
df_merged.plot(x="Fiscal Year", y="current_amount")

Out[45]: <AxesSubplot:xlabel='Fiscal Year'>
```



In [46]: df\_merged.plot(x="Fiscal Year", y="amount\_as\_%\_GDP")

Out[46]: <AxesSubplot:xlabel='Fiscal Year'>



In [ ]: