

Participatory Budgeting Voter Survey Template

Instructions:

1. Make a copy of this digital file
2. Customize the [highlighted] words to your specific vote city/school/place and time or year.
3. Get it translated, if needed
4. Print a few more than you think you need, double-sided, page 2-3 of this document.
5. Have these available at vote sites and hand to voters
6. After your vote, put all the answers into a big spreadsheet, so you can report back.

Survey Support:

METRICS, INSTRUMENTS & TEMPLATES:

Please see the most recent Key Metrics documents for Evaluator support, specific explanations, and other evaluation instruments.

Online here:

<https://www.participatorybudgeting.org/how-to-start-pb/research/for-researchers/>

The PB Research Board and the Participatory Budgeting Project maintain templates for all PB Evaluation Instruments.

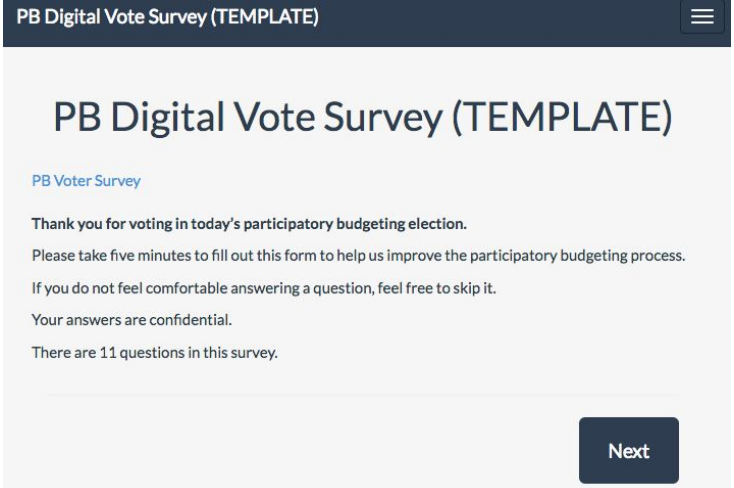
DIGITAL SURVEY:

One [digital version of this survey](#) is available for free to any place conducting a PB voter survey.

This survey is mobile phone ready, anonymous, and you will have access to an automatic download of the results and a basic analysis PDF of responses.

Please contact:

hello@survey.participatorybudgeting.org to request your free digital PB voter survey.

A screenshot of a web browser displaying the 'PB Digital Vote Survey (TEMPLATE)'. The page has a dark blue header with the title and a hamburger menu icon. Below the header, the title 'PB Digital Vote Survey (TEMPLATE)' is repeated in a large, bold font. Underneath, there is a link 'PB Voter Survey' in blue. The main body of the page contains several lines of text: 'Thank you for voting in today's participatory budgeting election.', 'Please take five minutes to fill out this form to help us improve the participatory budgeting process.', 'If you do not feel comfortable answering a question, feel free to skip it.', 'Your answers are confidential.', and 'There are 11 questions in this survey.' At the bottom right of the form area, there is a dark blue button with the word 'Next' in white.

PARTICIPATORY BUDGETING [city name] [year] VOTER SURVEY

YOUR ANSWERS ARE CONFIDENTIAL

Thank you for voting in today's participatory budgeting election. Please take five minutes to fill out this form to help us improve the participatory budgeting process. If you do not feel comfortable answering a question, feel free to skip it.

How did you first hear about today's vote? (Check all that apply)

- ☐ Television, newspaper or radio
- ☐ Online or social media, such as Facebook or Twitter
- ☐ From my [council member, alderman, supervisor, etc.]
- ☐ Someone came to my door
- ☐ A mailing was sent to my house
- ☐ I got a text message
- ☐ I got a phone call
- ☐ The school
- ☐ Friend or family member
- ☐ Community group: _____
- ☐ I passed by the voting site

Besides voting, how else have you been involved in participatory budgeting over the last [insert number of months process lasted] months? (Check all that apply)

- ☐ I was not involved besides voting
- ☐ I attended a meeting or event in [enter season or month during which idea collection took place] where project ideas were collected
- ☐ I submitted a project idea online
- ☐ I was a budget delegate
- ☐ Other: _____

Is this the first time you voted in a participatory budgeting process, or did you vote in a participatory budgeting process last year [in a previous year]?

- ☐ First time
- ☐ I voted in participatory budgeting in a previous year
- ☐ I am not sure

In the past 12 months, have you worked with other people in your neighborhood to fix a problem or improve a condition in your community, *not including* work you may have done related to participatory budgeting?

- ☐ Yes, I have done that
- ☐ No, I have not done that
- ☐ I am not sure

The following demographic questions allow us to report on the diverse range of people who participate in PB.

Did you vote in the [specify year and type of last local election]?

- ☐ I am not eligible to vote
- ☐ No, I did not vote, but I am eligible to vote
- ☐ Yes, I voted
- ☐ I am not sure

Do you identify as: (Check all that apply)

- ☐ American Indian or Alaska Native
- ☐ Asian
- ☐ Black or African American
- ☐ Hispanic or Latino/a
- ☐ Native Hawaiian or Pacific Islander
- ☐ White
- ☐ Other (please specify): _____

Do you identify as: (Check all that apply)

- ☐ Female
- ☐ Male
- ☐ Transgender
- ☐ Different gender identity: _____

What is your age?

- | | |
|-----------------------------------|--------------------------------|
| <input type="checkbox"/> Under 18 | <input type="checkbox"/> 18–19 |
| <input type="checkbox"/> 20–24 | <input type="checkbox"/> 25–34 |
| <input type="checkbox"/> 35–44 | <input type="checkbox"/> 45–54 |
| <input type="checkbox"/> 55–64 | <input type="checkbox"/> 65+ |

What was your total household income in [last year]?

- | | |
|--|--|
| <input type="checkbox"/> Under \$10,000 | <input type="checkbox"/> \$10,000–\$24,999 |
| <input type="checkbox"/> \$25,000–\$49,999 | <input type="checkbox"/> \$50,000–\$74,999 |
| <input type="checkbox"/> \$75,000–\$99,999 | <input type="checkbox"/> \$100,000 or more |

Highest level of education:

- ☐ Less than high school diploma
- ☐ High school diploma, GED or equivalent
- ☐ Some college, no degree
- ☐ Associate's degree
- ☐ Bachelor's degree
- ☐ Graduate or professional degree

Thank you for taking the time to complete this survey!
If you have any comments, please use the space below.

Comments:

Office Use Only

Vote date: ____ / ____ / ____

Vote location: _____

Survey number: _____

Survey language: _____