ECM Library Setup and Execution

The following set of instructions assume that this is a manual setup of ECM. These same steps are replicated in a set of PowerShell scripts that can be made available.

1. Determine how ECM will be installed.
   1. All one server OR
   2. IIS server
   3. Secure Attach Server
   4. Repository Server
2. Install SQL Server
   1. If multiple servers are used, install DB on appropriate server
   2. Install all databases on the specified servers.
      1. Secure Attach
         1. Note: The Search WEB config must point to this server as the application launch point.
      2. Repository Server
         1. Load initial data
         2. Verify Full-text indexes are created
         3. Install all word breakers
         4. Migrate data from previous install if needed using SSIS script
      3. Thesaurus
         1. Create
         2. Load data
         3. Or Migrate from previous using SSIS script
      4. TDR if needed
      5. K3 if needed
3. Verify IIS is installed
   1. Install FTP
   2. Install Services on server
4. Search Config Setup
   1. Verify the Secure Server is setup within the WEB config file
   2. Determine and encrypt all connection strings
   3. Install encrypted connection strings into WEB config
   4. Verify connection can be established to server
5. Secure Server Config Setup
   1. Company(s) codes
   2. Connection strings
   3. Endpoints
   4. Verify connection can be established to server
6. Launch Search and verify connection to
   1. Secure Server
   2. ECM Repository