

Mead®

208

Machine Design

FIVE STAR®
★★★★★

Machine Design I

ME 208 Fall 2010

Instructor: Dr. Frank Liou

Office: Room 292B Toomey Hall

Fax

Phone: 341-4603 Email: liou@mst.edu

~~Work~~ 341-4115

Office hours: 3:30-4:30pm on Mondays and Wednesdays (except as indicated in my weekly schedule posted outside of my office or <http://web.mst.edu/~liou>) or by appointment. E-mail communication is also encouraged.

This course is also supported partially through Blackboard Instructional Software at the following site:
<http://blackboard.mst.edu>

Prerequisites: IDE 110 (C or better), ME 161 (preceded or accompanied), ME 153, MET 121

Text: Shigley's Mechanical Engineering Design, 9th Edition, Budynas and Nisbett *8th is still ok probably*

Grading:	Exam 1 <i>Sep 30</i>	20%	90 - 100	A	<i>-Notes based on 8th</i>
	Exam 2	20%	80 - 89	B	
	Exam 3	20%	70 - 79	C	<i>\$198.75 MW</i>
	Comprehensive Final	20%	60 - 69	D	
	Quizzes	20%	< 60	F	<i>978007352928-8</i>
		100%			

Do not expect a curve on grades. It is my responsibility to help you learn the material, but it is your responsibility to do it. If you need to make a certain grade, make the necessary effort from the beginning to do so. Expect adherence to the grading scale shown above.

Exams: All exams are made to reflect the standard grading scale shown above. Your grade is *not* determined by comparison to how everyone else did. It is determined by comparison of your demonstrated understanding of the material to the understanding which I expect you to have. The final exam is comprehensive. However if a student demonstrated excellent learning outcome, I may waive his/her final exam if he/she has : 1) grade before final exam of 90%+ (not curved, all quizzes count); and 2) kept good class notes (will need to turn in at the end). Here is a sample formula I will use (# of quizzes may change), to find out where you stand for your ME 208 class before final exam, assuming 18 quizzes:

$$\text{Your overall percentage} = (3 \text{ Exams})/300 * 80 + (18 \text{ Quizzes})/180 * 20$$

If your percentage is 90+ (including all quizzes; say 18 quizzes), you do not need to take the final exam. Please bring your class note to me and give it to me after class if you expect to be 90+ before the final exam. If your score is 89.99-, you will need to take the final.

top 19 quizzes will be used

Homework: Homework problems have been assigned regularly. The intent of the homework is not to grade your understanding of the material, but to provide a stimulus to you to understand the material. You will be given the solutions. You are encouraged to work together to help each other learn. You do not need to turn in your homework, but be expect the related materials in quizzes and exams.

Quizzes: Short quizzes (5 minutes or less) should be expected, usually at the end of each class period. The quizzes will generally focus on key points of suggested before-class readings and recently covered material. Quizzes which are missed can not be made up. A small number of your lowest quiz scores will be dropped (approximately 15%).

Attendance: Attendance in class will not generally be checked. However, any quizzes which are missed can not be made up. Make-up exams will generally only be administered if prior arrangements have been made.

Course Content for Machine Design ME 208 Fall 2010

Tentative Date	Topic	Sections	
Aug 24	Introduction, Design Considerations	1.1-8, 13-15	
	States of Stress Review	3.1-2, 4-7, 9-12	
26	Material Properties	2.1-21	
	Strength vs. Stress, Factor of safety	1.9-12, 5.1	
31	Static Failure Theories (Ductile Materials)	5.3-7	HW#1 Due
Sep 2	Static Failure Theories (Brittle Materials)	5.8-10	
7			Out of town
9			Out of town
14	Deflection, Strain energy, Castigliano	4.1-4, 4.7-8	HW#2 Due
16	Castigliano with Curved Members	4.9	
21	Stress Concentrations	3.13, 5.2, 6.10	HW#3 Due
23	Fatigue Failure (S-N Diagram)	6.1-4, 6.7-8	
28	Fatigue Failure (Endurance Limit Factors)	6.9-10	
Sep 29	Review		Time: 3:30-4:30pm
30	EXAM 1		
Oct. 5	Fatigue Failure (Fluctuating Loading)	6.11-12	HW#4 Due
7	Fatigue Failure (Combination Loading)	6.14	
12	Fatigue Failure example		
14	Gears (Fundamentals and Standards)	13.1-7, 13.12, 13.8	HW#5 Due
	Gears (Types, Force)	13.9-11, 13.14-17	
19	Gears (AGMA Strengths and Stresses)	14.3-19	
21	Gear Example		
26	Rolling Bearings (Types, Life, Mounting)	11.1-5, 11.11-12	HW#6 Due
Oct 27	Review		Time: 3:30-4:30pm
28	EXAM 2		

Nov. 2	Rolling Bearings (Combined loads, Ball)	11.6,8	
4	Shaft Design (Layout, Stress)	7.1-4	
9	Shaft Design (Deflection)	7.5	
11	Fits and Tolerances		HW#7 Due
16	Bolted Joints (Standards, Stiffness)	8.1,8.3-6	
18	Bolted Joints (Joint Mechanics)	8.7-9	
	Bolted Joints (Fatigue)	8.11	
23	Holiday		
25	Holiday		
Nov 29	Review		Time: 3:30-4:30pm
30	EXAM 3		
Dec. 2	Welding	9.1-7	
7	Welding	9.1-7	
9	Review and Class Evaluations		HW#8 Due
Dec. 14	Final Exam		10:30am-12:30pm

Note: Section numbers in italics will not necessarily be covered in class, but you are responsible for understanding it. Most of it is review from previous classes.

How to get an A, 208

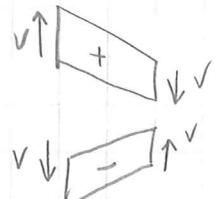
- keep good class notes & turn them in at the end.
- I share this class with: Scott Kapshandy, N. Tourville,
- Quizzes are 10pts, every day? Louis expects to drop 4 quizzes
- Exams are related to homework, open book, closed notes
 - 1 sheet of paper 1 side eqns allowed no solutions, attach to exam & turn in.
- Be able to find tables & etc in the book
 - Open book exam, post-it the book
- Previous exams on blackboard

Intro & review

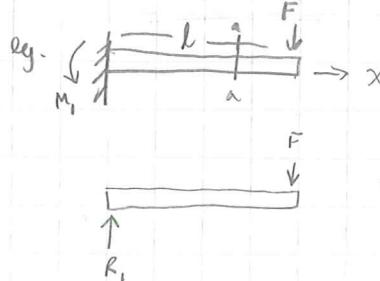
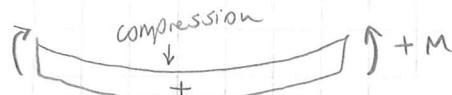
{ "section"

1. beam sign convention p95 s(3-2)

"+" internal shear force to cause a clockwise rotation of beam segment

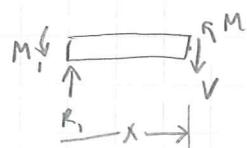
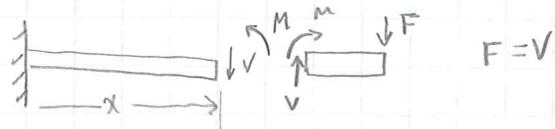


"+" internal moment to cause compression in top fibre of segment



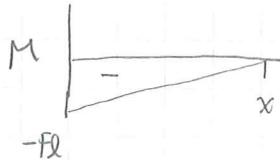
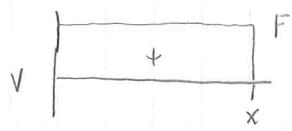
1) find boundary condition

$$F = R_1, \quad -M_1 + Fl = 0 \quad \therefore M_1 = Fl$$

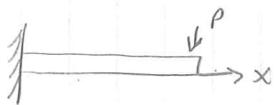
2) Find unknowns M, V 

$$\sum M_{aa} = -R_1 x + M_1 + M$$

$$\begin{aligned} M &= -M_1 + R_1 x = -Fl + R_1 x \\ &= -Fl + Fx \end{aligned}$$



2- Beam deflection P-150 § 4-3



$$M = -Pl + Px = EI \frac{d^2y}{dx^2} \quad EI \frac{dy}{dx} = -Plx + \frac{Px^2}{2} + C_1$$

$$\text{at } x=0 \quad \frac{dy}{dx}=0 \Rightarrow C_1=0 \quad EIY = -\frac{Plx^2}{2} + \frac{Px^3}{6} + C_2$$

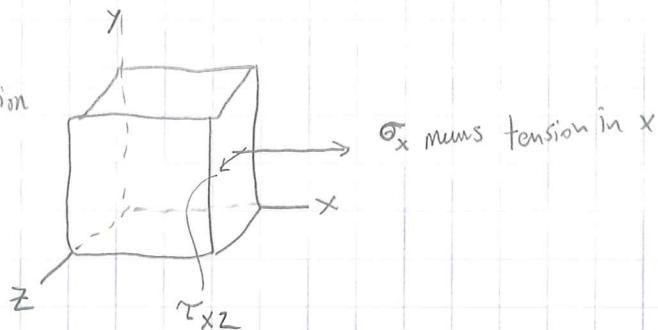
$$\text{at } x=0 \quad y=0 \Rightarrow C_2=0 \Rightarrow EIY = -\frac{Plx^2}{2} + \frac{Px^3}{6}$$

$$\therefore Y_{\max} = \frac{Pl^3}{3EI} \quad (\text{Table A-9})$$

"don't sell the book, use it as your design library"

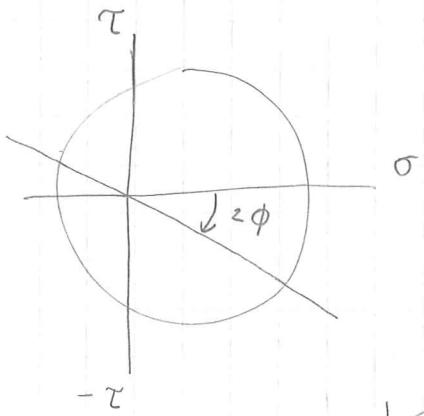
3 Cartesian Stress components P. 80 (S. 3-5)

+ shear; positive force, pos. direction
or neg. force in neg. direction
fig 3-8 all positive



4. Mohr's Circle P. 80 S. 3-6

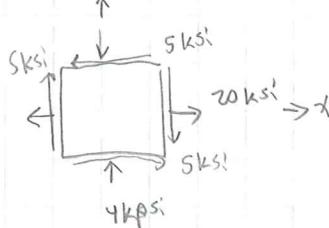
- to extract principal stresses in a 2d stress state (for combined loads)



a change in angle of ϕ in the element orientation corresponding to 2ϕ change in angle in a Mohr's Circle

σ

Example



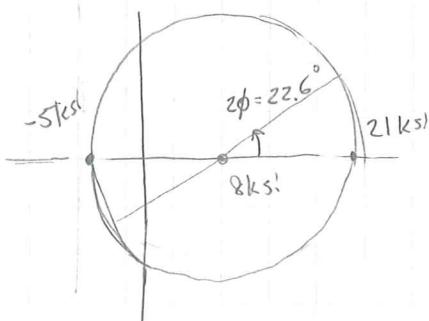
$$\tau_{xy} = -5 \text{ kpsi}$$

or 5 kpsi C.W

$$\sigma_{avg} = \frac{\sigma_x + \sigma_y}{2} = \frac{20 - 4}{2} = 8 \text{ kpsi}$$

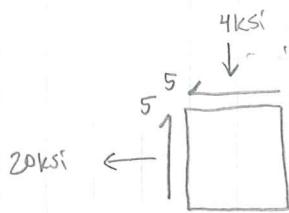
$$R = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$

$$= 13 \text{ kpsi}$$



$$2\phi = \tan^{-1}\left(\frac{2\tau_{xy}}{\sigma_x - \sigma_y}\right) = 22.6^\circ$$

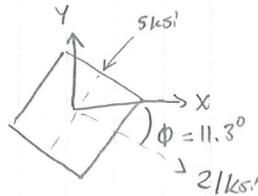
$$\phi = 11.3$$



continued diagram from last pg.

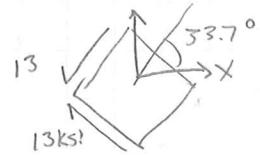
$$2\phi = \tan^{-1} \frac{2 \times 5}{20 + 4} = -22.6^\circ \text{ or } 226^\circ \text{ C.W.}$$

$$\phi = 11.3^\circ$$

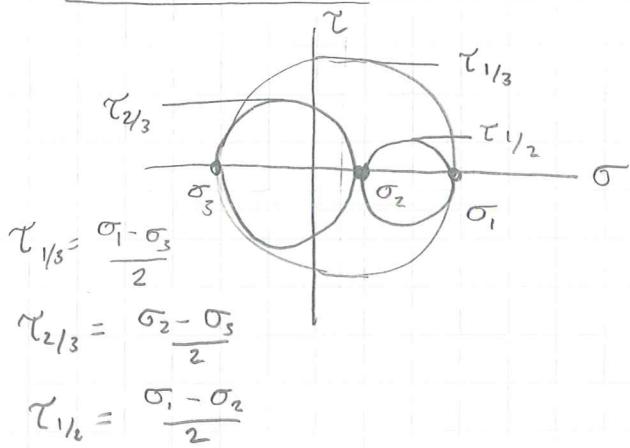


$$2\theta = 90 - 2\phi = 67.4^\circ$$

$$\theta = 33.7^\circ$$

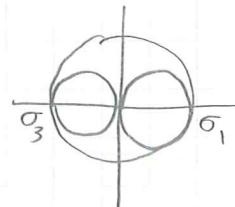


(principal stresses)

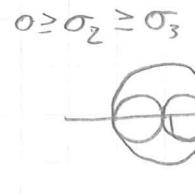
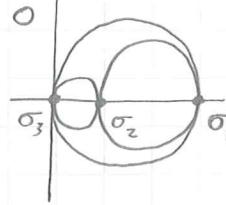
General 3d stress

plane stress another principal stress = 0

$$\sigma_1 \geq 0 \geq \sigma_3$$

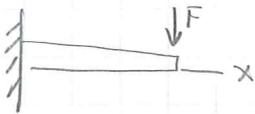


$$\sigma_1 \geq \sigma_2 \geq 0$$

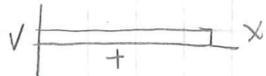


* we are interested in maximum, τ₁/₃

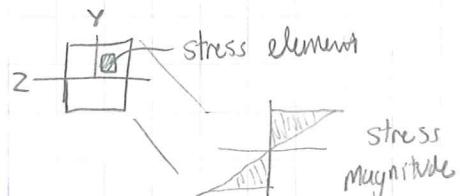
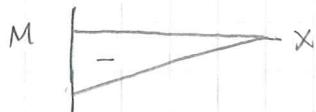
~5~ beam in bending



$$\sigma = \frac{M_y}{I}$$
 this is stress in x direction



cross-section



$$\text{Shear stress } \tau = \frac{VQ}{Ib} \quad Q = \int_y^c y dA$$



b = width of x-section

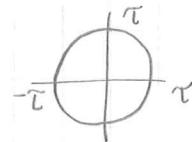
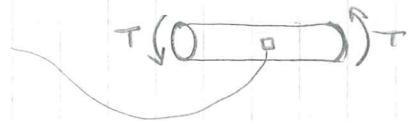
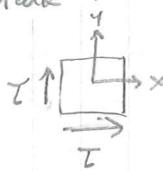
- if the beam length L to depth (h) ratio for the beam (γ_H) is greater than 10 the τ is often negligible

Ex. loading T applied to the bar, at what angle would the bar break?

$$\sigma_x = 0$$

$$\sigma_y = 0$$

$$\tau_{xy} = \tau$$



$$\sigma_{1,2} = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2} = \pm \tau$$

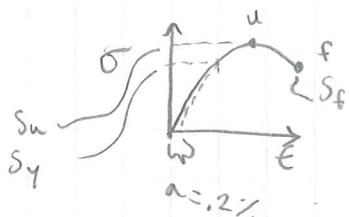
$$2\phi = \tan^{-1} \left(\frac{2\tau_{xy}}{\sigma_x - \sigma_y} \right) = \tan^{-1} \left(\frac{2\tau_{xy}}{\sigma} \right) = \pm 90^\circ \Rightarrow \phi = 45^\circ \pm \theta_{\max} \Rightarrow \theta = 0, 90^\circ$$

~~ductile material will fail due to shear stress (fail @ 0, 90°)~~
brittle will fail due to normal stress (@ 45°)

2. Material properties

1. what is ductile material/brittle? $\sigma = \frac{P}{A}$ $\epsilon = \frac{\delta}{L}$

1.1) ductile material



S_u = ultimate strength

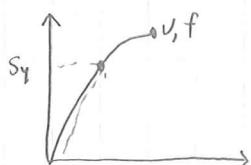
S_y = yield strength

S_f = fracture

$\epsilon_f > 5\%$ \Rightarrow ductile material

most steels are ductile

1.2) $\epsilon_f < 5\%$: cast irons, very high-strength steels



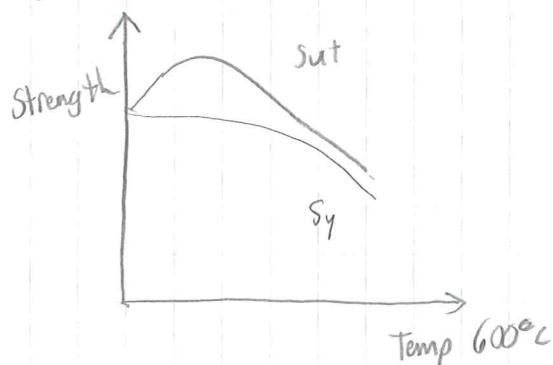
2. hardness H_B : Brinell hardness - for steels, ($200 \leq H_B \leq 450$)

$$S_u = \begin{cases} .5 H_B \text{ kpsi} & (2-21) \\ 3.41 H_B \text{ MPa} & \end{cases}$$

$$\text{for cast iron: } S_u = \begin{cases} .23 H_B - 12.5 \text{ kpsi} & (2-22) \\ 1.58 H_B - 86 \text{ MPa} & \end{cases}$$

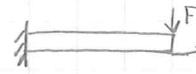
3. Temperature effect Fig 2.9

NOTE
Review Ex. 3-8 & 3-9 before doing the h/w

4. Physical constants of materials (E , G , V , P - Table A-5)5. S_u , S_y (Table A-20)

Notes 8-31-10

Static Failure theories

- 1) Static failure: part fails b/c applied stresses exceed material strength
ie. strength $< \sigma$
- what kind of stresses cause failure? e.g.  $\sigma_x = \frac{My}{I}$ bending shear
 $\tau_{xy} = \frac{VQ}{Ib}$ -under any applied loads there is always a combination of normal and shearing stresses
- ductile materials are limited by their shear strengths
- brittle materials are limited by their tensile strengths

2) theories for ductile material

2.1 - MSS theory "Failure occurs when maximum shear stress in the part exceeds the shear stress in a tensile test specimen at yield"

$$\text{Diagram of a circular cross-section with principal stresses } \sigma_1 \text{ and } \sigma_3, \text{ ie, } \tau_{max} = \frac{\sigma_1 - \sigma_3}{2} \quad \longleftrightarrow \quad \text{Diagram of a rectangular cross-section with yield stress } \sigma_y, \quad \tau_{max} = \frac{\sigma_1}{2} = \frac{\sigma_y}{2}$$

$$\text{eq. 5-1} \quad \boxed{\sigma_1 - \sigma_3 \geq S_y} \quad \text{factor of safety} \quad \boxed{n = \frac{S_y}{\sigma_1 - \sigma_3}} \quad (5-3)$$

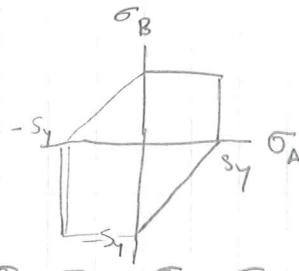
Check plane stress condition (one principal stress = 0)
 $\therefore \sigma_1 = \sigma_A \quad \sigma_3 = 0$

Case 1: $\sigma_A \geq \sigma_B \geq 0 \quad \sigma_1 = \sigma_A \quad \sigma_2 = 0 \quad \sigma_3 = \sigma_B$

Case 2

$$(S-1) \quad \sigma_A - \sigma_B \geq s_y$$

$$(S-3) \quad n = \frac{s_y}{\sigma_A - \sigma_B}$$



Case 3

$$\sigma \geq \sigma_A \geq \sigma_B \Rightarrow \sigma_1 = 0 \quad \sigma_2 = \sigma_A \quad \sigma_3 = \sigma_B$$

$$(S-1) \quad -\sigma_B \geq s_y$$

$$(S-3) \quad n = \frac{s_y}{-\sigma_B}$$

\checkmark this theory is a) simple/easy to use b) more conservative

2.2 Distortion Energy (DE) theory "yield occurs when the distortion strain energy exceeds the distortion strain energy for yield in simple tension or compression
 \Rightarrow Von Mises stress

$$\sigma' = \sqrt{\frac{(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2}{2}}$$

Assignment - learn know Mohrs circle
 if $\sigma' \geq s_y$, then fail

$$n = \frac{s_y}{\sigma'}$$

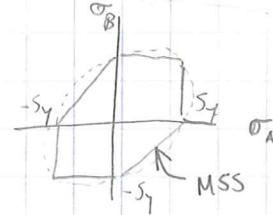
$$\sigma' = \sqrt{\frac{(\sigma_x - \sigma_y)^2 + (\sigma_y - \sigma_z)^2 + (\sigma_z - \sigma_x)^2}{2} + 6(\tau_{xy}^2 + \tau_{yz}^2 + \tau_{zx}^2)}^{1/2}$$

in terms of applied stress

$$\text{plane stress: } \sigma' = (\sigma_A^2 + \sigma_B^2 - \sigma_A \sigma_B)^{1/2} \leftarrow \text{ellipse!}$$

$$\sigma' = [\sigma_x^2 - \sigma_{xy}^2 + \sigma_y^2 + 3\tau_{xy}^2]^{1/2}$$

$$\text{when } (\sigma_2 = \tau_{yz} = \tau_{zx} = 0)$$

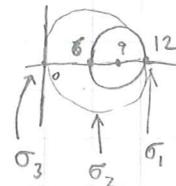


Ex: example: a ductile hot-rolled steel bar $s_y = 50 \text{ psi}$ $\sigma_x = 12 \text{ kpsi}$ $\sigma_y = 6 \text{ kpsi}$
 determine $n = ?$

$$\text{MSS } n = \frac{s_y}{\sigma_1 - \sigma_3} \quad \text{DE } n = \frac{s_y}{\sigma'} \quad \sigma_{ave} = \frac{\sigma_x + \sigma_y}{2} = \frac{12+6}{2} = 9$$

$$R = \sqrt{\frac{(\sigma_x - \sigma_y)^2}{2} + \tau_{xy}^2} = \sqrt{\frac{12-6}{2}} = 3$$

$$\text{MSS } \Rightarrow n = \frac{50}{12-0} = 4.17$$



$$\sigma' = \sqrt{\frac{(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2}{2}}$$

$$\sigma' = (\sigma^2 - \sigma_x \sigma_y + \sigma_y^2 - 3\tau_{xy}^2)^{1/2}$$

$$= [12^2 - (12)(6) + 6^2]^{1/2} = \sqrt{108} \quad n = \frac{s_y}{\sigma'} = \frac{50}{10.39} = 4.81$$

2.3 Ductile Coulomb-Mohr theory (DCM)
 MSS: $\sigma_1 - \sigma_3 \geq s_y$ $\frac{\sigma_1}{s_{yt}} - \frac{\sigma_3}{s_{yc}} \geq 1$ $\frac{\sigma_1}{s_{yt}} - \frac{\sigma_3}{s_{yc}} \geq 1 \Rightarrow \text{failure occurs}$
 (tensile s.) (compression s)

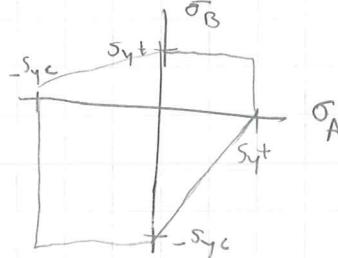
this theory is for materials with $s_t \neq s_c$

Case 1 $\sigma_A = \sigma_B \geq 0$ $\sigma_1 = \sigma_A$ $\sigma_3 = 0$ $\frac{\sigma_A}{s_{yt}} \geq 1$ $n = \frac{s_{yt}}{\sigma_A}$

Case 2: $\sigma_A \geq 0 \geq \sigma_B$ $\sigma_1 = \sigma_A$ $\sigma_3 = \sigma_B \Rightarrow \frac{\sigma_A}{s_{yt}} - \frac{\sigma_B}{s_{yc}} \geq 1$

$$\frac{1}{n} = \frac{\sigma_A}{s_{yt}} - \frac{\sigma_B}{s_{yc}}$$

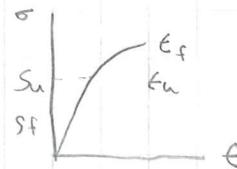
Case 3 $0 > \sigma_A \geq \sigma_B$ $\sigma_1 = 0$ $\sigma_3 = \sigma_B \Rightarrow -\frac{\sigma_B}{s_{yc}} \geq 1$ $n = -\frac{s_c}{\sigma_B}$



Summary:

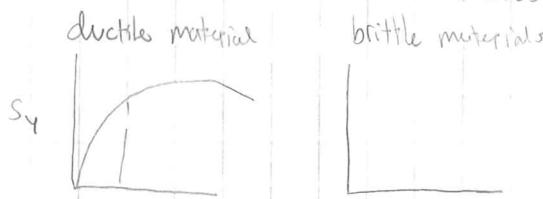
- 1) static failure
- 2) theories ductile mat.
 - 2.1 Max Shear Stress (MSS) ← more conservative
(5-4) p 219
 - 2.2 Distortion Energy, DE ← the ellipse, more accurate than MSS
(5-5) p 221
 - 2.3 Ductile Coulomb Mohr
(5.6)
- 3) Brittle materials $\epsilon = \frac{\delta}{l} < 5\%$
 - 3.1 - Maximum normal stress (MNS)
 - 3.2 - Brittle Coulomb-Mohr (BCM)
 - 3.3 - Modified Mohr (MM)

In general, brittle materials, s_u

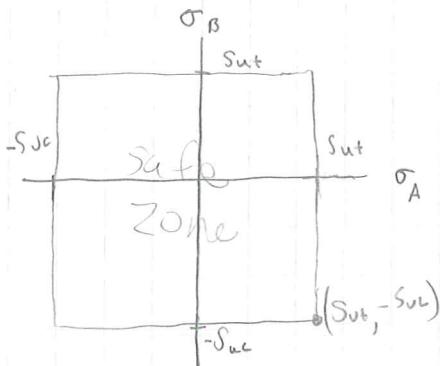


Quiz now, 1:35 pm Check B.B. again

- 3.1 Example, energy method
 1) spring rates (4-7) p162
 2) energy method p164



3.1 MNS: Failure occurs when one of the 3 principal stresses equals or exceeds the strength ie, $\sigma_1 > \sigma_2 > \sigma_3$ if $\sigma_1 \geq S_{ut} = \text{fail}$ or $\sigma_3 \leq -S_{uc}$

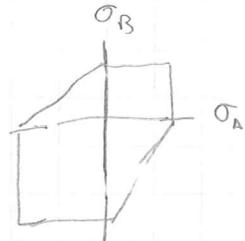


$$n = \frac{S_{ut}}{\sigma_A} \text{ if } \sigma_A < \sigma_B \geq 0 \text{ or } \sigma_A \geq 0 \geq \sigma_B \text{ and } \left| \frac{\sigma_B}{\sigma_A} \right| \leq \frac{S_{uc}}{S_{ut}}$$

$$n = -\frac{S_{uc}}{\sigma_B} \text{ if } 0 \geq \sigma_A \geq \sigma_B \text{ or } \sigma_A \geq 0 \geq \sigma_B \text{ and } \left| \frac{\sigma_B}{\sigma_A} \right| > \frac{S_{uc}}{S_{ut}}$$

3.2 BCM

$$\frac{\sigma_1}{S_{ut}} - \frac{\sigma_3}{S_{uc}} = \frac{1}{n}$$



$$3.3) (1) \text{ when } \sigma_A \geq \sigma_B \geq 0 \quad n = \frac{S_{ut}}{\sigma_A} \quad \text{or when } \sigma_A \geq 0 \geq \sigma_B \text{ and } \left| \frac{\sigma_B}{\sigma_A} \right| \leq 1$$

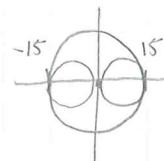
$$(2) \text{ when } 0 \geq \sigma_A \geq \sigma_B \Rightarrow n = -\frac{S_{uc}}{\sigma_B}$$

$$(3) \text{ when } \sigma_A \geq 0 \geq \sigma_B \text{ and } \left| \frac{\sigma_B}{\sigma_A} \right| > 1 \quad \frac{(S_{uc} - S_{ut}) \sigma_A}{S_{uc} S_{ut}} - \frac{\sigma_B}{S_{uc}} = \frac{1}{n}$$

Example P 5-13 Using MM a) $\sigma_A \geq \sigma_B \geq 0 \quad n = \frac{S_{ut}}{\sigma_A}$

$$\text{table A-24} \quad n = \frac{31}{20} = 1.55 \quad S_{uc}=109 \quad S_{ut}=31$$

$$\text{b) } R = \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2} \right)^2 + \tau_{xy}^2} = \pm 15 \text{ kpsi}$$



$$\sigma_A = ? \quad \sigma_1 = 15 \quad \sigma_2 = 0 \quad \sigma_3 = -15$$

$$\sigma_A = 15 \quad \sigma_B = -15 \quad \sigma_A \geq 0 \geq \sigma_B \quad \left| \frac{\sigma_B}{\sigma_A} \right| = 1 \Rightarrow n = \frac{S_{ut}}{\sigma_A} = \frac{S_{ut}}{15} = 2.1$$

$$\text{c) } 0 \geq \sigma_A \geq \sigma_B \therefore n = \frac{-S_{uc}}{\sigma_B} = \frac{-109}{-15} = 7.26$$

$$\text{d) } \sigma_A \geq 0 \geq \sigma_B \quad \frac{\sigma_B}{\sigma_A} = -\frac{25}{15} > 1 \quad \text{use MM, eqn 3} \quad \frac{(109 - 31) / 15}{(109)(3.1)} - \frac{-25}{109} = \frac{1}{n} \quad n = 1.69$$

know how to draw Mohr's circle

Energy Method - used to find deformation (will be covered in 2 lectures)

"Very general method"

$$1. \text{ Spring rates } k(x) = \lim_{\Delta x \rightarrow 0} \frac{\Delta F}{\Delta x} \Rightarrow \text{we assume that they are linear, } k = \frac{F}{x}$$

example(1) uniform bar $\delta = \frac{Fl}{AE}$



$$K = \frac{F}{\delta} = \frac{AE}{l}$$

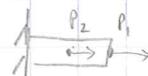
(2) angular deflection of a uniform round bar with Torsion T $\theta = \frac{Tl}{GJ} \Rightarrow k = \frac{T}{\theta} = \boxed{\frac{GJ}{l}}$

2. Energy method for deflection (Castigliano's method)

Step 1: define strain energy U

Step 2: $\delta_i = \frac{\partial U}{\partial P_i}$ P_i = Force @ pt. of interest

$\delta_i = \frac{\partial U}{\partial M_i}$ Step 3 plug in loads & solve. - if no loads at pt. we add a dummy load Q , work problem, then set $Q = 0$



Review Session Sep 29th

- Define strain energy: (1) Bar in tension/compression $U = \frac{Fx}{2} = \frac{F \cdot F}{2k} = \frac{F^2}{2k}$

$k = \frac{AE}{l}$ $\boxed{U = \frac{F^2 l}{2AE}}$ for uniform bar

(2) Torsion For Uniform bar: $U = \frac{T\theta}{2} = \frac{T^2}{2k} \quad k = \frac{GJ}{l} \quad \boxed{U = \frac{T^2 l}{2GJ}}$

General form of strain energy $\sigma_x = E \epsilon_x, M = \frac{U}{\frac{1}{2} \sigma_x \epsilon_x} = \frac{1}{2} \sigma_x \epsilon_x = \frac{\sigma_x^2}{2E}$

(1) $\left\{ \begin{array}{l} U = \int \frac{\sigma_x^2}{2E} dx \\ \text{if uniform x-section, } U = \int \frac{\sigma_x^2}{2E} A dx = \frac{\sigma_x^2 A l}{2E} = \frac{F^2 A l}{A^2 2E} = \frac{F^2 l}{2AE} \end{array} \right.$

(2) Torsion $U = \int \frac{1}{2} \left(\frac{\tau^2}{G} \right) dV$

(3) Beam in bending $\sigma_x = \frac{M_y}{I}$

$$\delta_i = \frac{\partial U}{\partial F_i} = \int \frac{1}{AE} \left(F - \frac{\partial F}{\partial F_i} \right) dx \quad F = \text{external force}, \quad F_i = F \text{ at pt of interest}$$

$$\int \frac{M^2}{2EI} dx$$

Torsion

$$\theta_i = \frac{\partial U}{\partial M_i} = \int \frac{1}{GJ} \left(T - \frac{\partial T}{\partial M_i} \right) dx$$

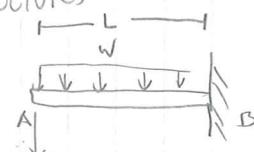
 T = external torque M_i = moment at pt. (interest)

$$\text{Bending } \delta_i = \frac{\partial U}{\partial F_i} = \int \frac{1}{EI} \left(M - \frac{\partial M}{\partial F_i} \right) dx$$

 M = external moment F_i = force @ pt. of interest

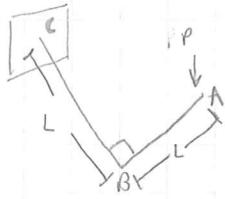
3) application in structures

Example



$$\delta_A = \frac{\partial U}{\partial Q} = \int_0^L \frac{1}{EI} M \left(\frac{\partial M}{\partial Q} \right) dx$$

Ex 2:



find pt. A deflection of member shown

Note: deflection = \sum of deflections due to energy @ various members

$$AB: M_{AB} = P_x \quad \frac{\partial M_{AB}}{\partial P} = x$$

$$M_x = P_x \quad \cancel{x}$$

$$BC: T_{BC} = \frac{PL}{\partial P} \quad \frac{\partial T_{BC}}{\partial P} = L$$

$$M_{BC} = P_y \quad \frac{\partial M_{BC}}{\partial P} = y$$

$$\begin{aligned} \delta_{\text{Total}} &= \delta_A = \frac{1}{EI} \int_A^B M_{AB} \left(\frac{\partial M_{AB}}{\partial P} \right) dx + \frac{1}{EI} \int_B^C M_{BC} \left(\frac{\partial M_{BC}}{\partial P} \right) dy + \frac{1}{GJ} \int_B^C T_{BC} \left(\frac{\partial T_{BC}}{\partial P} \right) dy \\ &= \frac{1}{EI} \int_0^L (P_x)(x) dx + \frac{1}{EI} \int_0^L (P_y)(y) dy + \frac{1}{GJ} \int_0^L (PL)(L) dy = \frac{PL^3}{3EI} + \frac{PL^5}{5EI} + \frac{PL^3}{GJ} \\ &= PL^3 \left(\frac{2}{3EI} + \frac{1}{GJ} \right) \end{aligned}$$

determine the deflection @ A

Finding M :

$$M_0 = QL + WL \left(\frac{L}{2} \right)$$



$$M_0$$

$$v = Q + WL$$

$$M_X - QL - WL^2 - \frac{WL^2}{2} + (Q+WL)x = 0$$

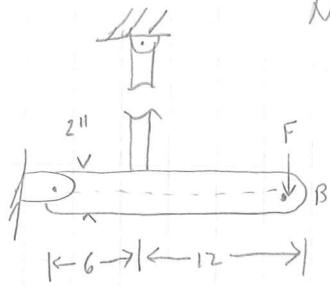
$$\begin{aligned} \delta_A &= \int_0^L \frac{1}{EI} \left[QL + \frac{WL^2}{2} + \frac{WL^2}{2} - (Q+WL)x \right] (L-x) dx \\ &= \frac{WL^4}{8EI} \quad \text{also can be derived from left end of beam} \end{aligned}$$

↑ Assume Q is downwards, SA is down

Examples

 $E = 10 \text{ MPa}$ for both bars

Find deflection at B



$$\text{ans: } \delta_{\text{Total}, B} = \delta_{OA/B} + \delta_{AB/B} + \delta_{AC/B}$$

$$\text{At } F(8) - F_{AC}(6) = 0 \quad F_{AC} = 3F$$

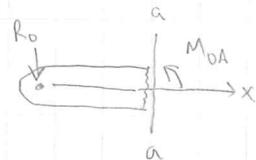
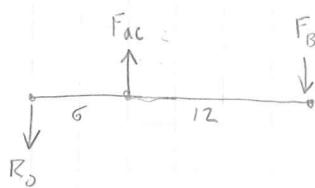
$$R_o = 2F$$

$$\delta_{OA/B} = \int_0^6 \frac{M_{OA} (\frac{\partial M_{OA}}{\partial F})}{EI} dx$$

$$R_o x + M_{OA} = 0$$

$$M_{OA} = -R_o x \\ = -2F(x) \Rightarrow \frac{\partial M_{OA}}{\partial F} = -2x$$

$$I = \frac{bh^3}{12} = \frac{\frac{1}{4}(2)^3}{12} = .1667 \text{ in}^4$$



$$\delta_{OA} = \frac{(-2F_x)(-2x)}{10 \times 10^6 \times 0.1667} dx = \frac{288F}{10 \times 10^6 \times .1667} = 0.01382$$

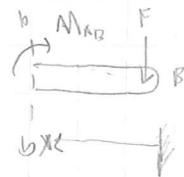
$$\delta_{AB/B} = \int_0^{12} \frac{M_{AB} (\frac{\partial M_{AB}}{\partial F})}{EI} dx$$

$$M_{AB} + F_x = 0$$

$$M_{AB} = -F_x$$

$$\frac{\partial M_{AB}}{\partial F} = -x$$

$$\delta_{AB/B} = \int_0^{12} \frac{(-F_x)(-x)}{EI} dx \\ = \frac{F \cdot 12^3}{3EI} = .02764''$$



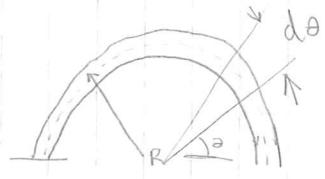
$$\delta_{AC/B} = \int_0^{12} \frac{F_{AC} (\frac{\partial F_{AC}}{\partial F})}{AE} dx \quad F_{AC} = 3F \quad \frac{\partial F_{AC}}{\partial F} = 3 \quad \delta_{AC/B} = \int_0^{12} \frac{(3F)x}{AE} dx$$

\uparrow
energy contribution of deflection at ac to pt. B

$$\delta_{AC/B} = \frac{\frac{9F(12)}{\frac{\pi}{4}(\frac{1}{2})^2 \times 10 \times 10^6}}{= 0.044}$$

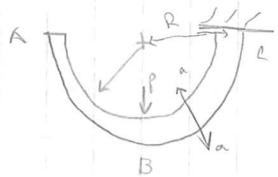
$$\boxed{\delta_{\text{Total}} = 0.04586}$$

Example



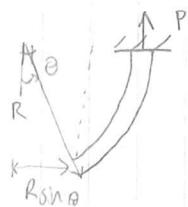
$$\text{if } R/h > 10 \quad U = \int \frac{M^2 R d\theta}{2EI}$$

P-4.16



$$\text{Pt. B} \quad M_c - P \cdot R + P(R - R \sin \theta) = 0$$

$$M = PR \sin \theta$$



$$M = PR \sin \theta$$

$$\delta_B = \frac{\partial U}{\partial P} = \frac{1}{EI} \int_0^{\pi/2} M \left(\frac{\partial u}{\partial P} \right) R d\theta = \frac{1}{EI} \int_0^{\pi/2} (PR \sin \theta)(R \sin \theta) R d\theta$$

$$= \frac{1}{EI} \int_0^{\pi/2} PR^3 \sin^2 \theta d\theta = \boxed{\frac{\pi PR^3}{4EI}} \quad \text{for pt. b}$$

assuming deflection is only in direction of P

$$\text{Pt. A} \quad M_c - RP - Q2R = 0$$

$$M_c = PR + 2QR$$

$$0 = M - M_c + (P+Q)(R - R \sin \theta) \Rightarrow M = PR + 2QR - (PR + QR - PR \sin \theta - QR \sin \theta)$$

$$M = QR + PR \sin \theta + QR \sin \theta$$

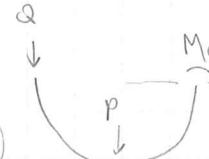
$$\delta_A = \frac{\partial U}{\partial Q} = \frac{1}{EI} \int_0^{\pi/2} M \left(\frac{\partial u}{\partial Q} \right) R d\theta$$

$$= \frac{1}{EI} \int_0^{\pi/2} (QR + PR \sin \theta + QR \sin \theta)(R + R \sin \theta) d\theta$$

because
 $Q = 0$

$$= \frac{PR}{EI} \int_0^{\pi/2} (\sin \theta + \sin^2 \theta) d\theta$$

$$= \boxed{\frac{PR^3}{EI} \left(1 + \frac{\pi}{4} \right)}$$

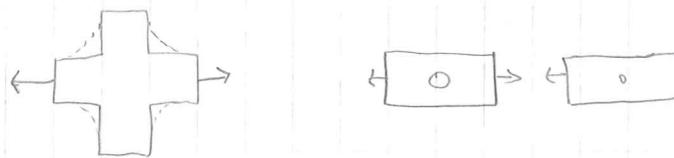
Only integrating to $\frac{\pi}{2}$ because Q is zero

Stress Concentration

Notes 9-15-10

1 Introduction

- geometric discontinuities cause an object to experience a local increase in the intensity of a stress field
- e.g.: cracks, sharp corners, holes, changes in cross sections

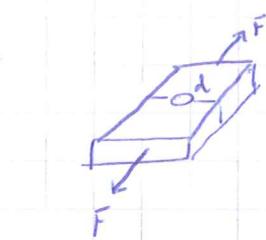


Notes 9-21-10

Eg



$$\sigma = \frac{F}{A} = \frac{E}{wt}$$



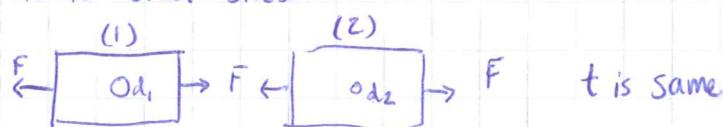
$$\sigma_o = \frac{F}{A_o} = \frac{F}{(w+d)t}$$

stress concentration factor, k_t

$$\sigma_{max} = k_t \sigma_o \quad -k_t \text{ is for normal stress} \quad \tau_{max} = \tau_o k_{ts}$$

- k_{ts} is for shear stress

See Fig A-15
P. 1026



σ_o : (1) is larger k_t : (2) is larger

A-15-2 Moments (type of load will affect k_t)

A-15-3 ~~r~~ \downarrow , $k_t \uparrow$

A-15-4 type of load $r \downarrow k_t \uparrow$, $d \downarrow k_t \uparrow$

A-15-5 $r \downarrow$, $k_t \uparrow$ $d \downarrow k_t \uparrow$ (from curve to curve)

Note: k_{ts} , k_t factor depends on the geometry of the part

- k_t (k_{ts}) is a function of the specific geometric stress raiser in the part (e.g. fillet radius, notch, hole, etc.)

- k_t (k_{ts}) is a function of type of loading applied to the part (axial, bending, torsion)

Homework #1

$$1) \sum M_{x=0} ; F_A \cos 20(12) = F_c \cos 20(5) \Rightarrow F_c = 720 \text{ lbf}$$

$$\sum M_{By} = -F_A \sin 20(16) + F_{o,z}(36") - F_c \cos 20(10")$$

$$F_{o,z} = 233.5 \text{ lbf}$$

$$\sum M_{Bz} = 0 = -F_A \cos 20(16) - F_c \sin 20(10) + F_{o,z}(36)$$

$$F_{o,y} = -193.7 \text{ lbf}$$

$$\sum F_y = 0 \quad -193.7 + 300 \cos 20 + B_y - 720 \sin 20$$

$$\therefore B_z = -807.5 \text{ lbf}$$

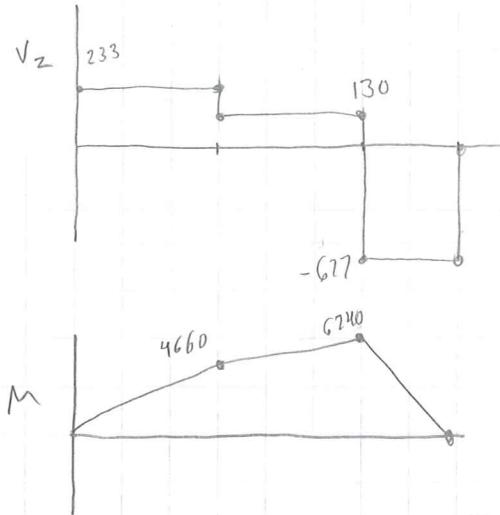
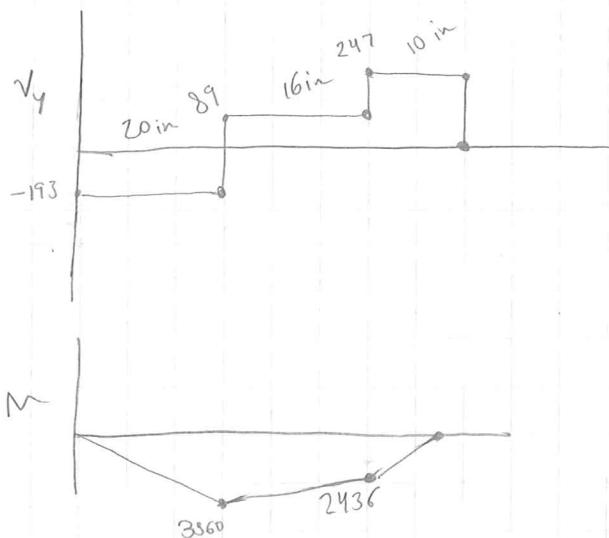
$$B_y = 158 \text{ lbf}$$

$$F_{Ay} = 300 \cos 20 \quad 282$$

$$F_{Ax} = -\sin 20 \quad -103$$

$$F_{Ly} = 720 \sin 20 \quad -246$$

$$F_{Lz} = \cos 20 \quad 677$$



maximum moment at $x = 36"$

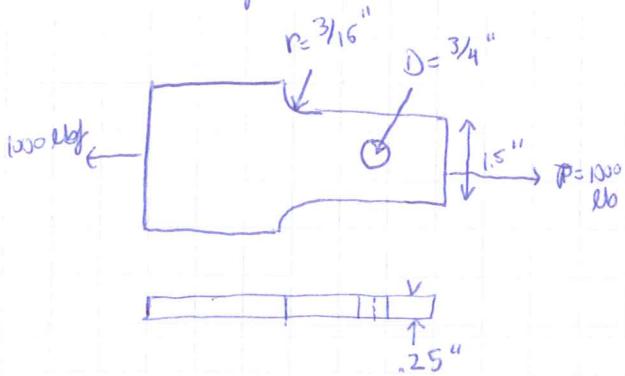
$$M = \sqrt{6740^2 + 2436^2}$$

$$M = 7167$$

2. SC vs. Materials

- * in Static loading for ductile materials, ($\epsilon_f > 0.05$) the S.C. factor is not usually applied because plastic strain has a strengthening effect.
- i.e. ductile material, static, $\sigma_{max} = \sigma_0$
- in dynamic loading, SC needs to be considered.
- * Brittle material, $\sigma_{max} = k_t \sigma_0$

Example:



$$(1) Sut = 22 \text{ kpsi}$$

(2) actual stress in shoulder, Fig A-15-5

$$D/d = ? \quad \frac{2.25}{1.5} = 1.5$$

$$r/d = \frac{0.1875}{1.5}$$

$$k_t = 1.95$$

$$\sigma_0 = \frac{E}{A} = \frac{1220}{(1.5)(0.25)} = 2.67 \text{ kpsi}$$

$$\sigma_{max} = 5.2 \text{ kpsi}$$

(3) actual stress at hole

$$a) D_{hole} = 0.75''$$

$$w = 1.5''$$

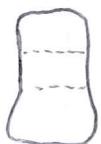
$$d/w = .75/1.5 = 0.5$$

$$K_F = 2.19 \quad \sigma_0 = F_A = \frac{1000}{\pi(0.75)(0.25)} (1.5 - 0.75)(0.25) = 5.333 \text{ kpsi}$$

$$\sigma_{max} = 2.19 (5.33) \text{ kpsi} = 11.68 \text{ kpsi}, > \cancel{5.2} \text{ kpsi}$$

How materials fail

- 1) mechanical overload (car crash, bullet through window)
- 2) Fatigue (cyclic loading, or dynamic loading)
- 3) environmentally assisted problem
- 4) Creep



What is fatigue? mechanical element fails due to fluctuating stresses

- accounts for 80% of structure failures
- normally below Sut or S_y

Review Session will be _____

How does fatigue happen

- 1) Microcracks appear due to cyclic plastic deformation
- 2) grow to real cracks (normal to direction of max stress)
- 3) Continue to grow with cycle, until
- 4) snap!

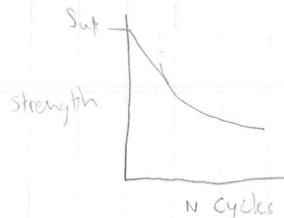
Approaches to predict fatigue failure

- both engineering & science
- often science fails, and thus use engineering (experiments)

Fatigue life methods

- this class → 1) stress life method ($\S 6-3, \S 6-4$) for high cycles ($> 10^3$)
 2) strain life method ($\S 6-5$)
 3) linear elastic fracture mechanics ($\S 6-6$)

2. Fatigue strength



Experiment: - rotating shaft that experiences bending moment

- infinite life: 10^7 cycles (ten million)

$$S_f = S_e = \text{endurance limit}$$

- Test Samples: a constant bending load

is applied & # of cycles of beam

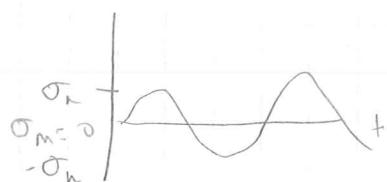
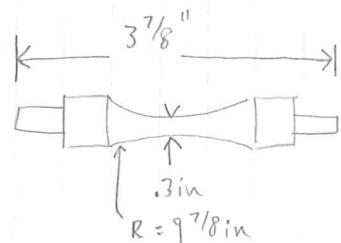
Required for failure is recorded

- S_f must always be accompanied by # of cycles

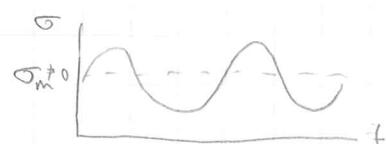
$$\text{eg. } S_f(N) = 50 \text{ kpsi} @ 10^5 \text{ cycles. } S_f(N > 10^6) = S_e$$

- in S-N diagram, beyond the "knee" failure will not occur

- S-N diagram only applicable to alternating load.



$\sigma_m \neq 0$, alternating load



$\sigma_m \neq 0$, Fluctuating load

3) Analysis of alternating stresses

$$S_f(N) \quad S.F. \quad n = \frac{S_f(N)}{\sigma_a} \quad \text{when } N \rightarrow \infty (10^7) \quad S_f(N) = S_e \Rightarrow n = \frac{S_e}{\sigma_a}$$

- prime (''): S_e' : implies strength on a lab specimen in a controlled condition

- variables without (''): S_e : implies strength for actual case

- First find S_e' or based on estimation, then we modify S_e' to find S_e

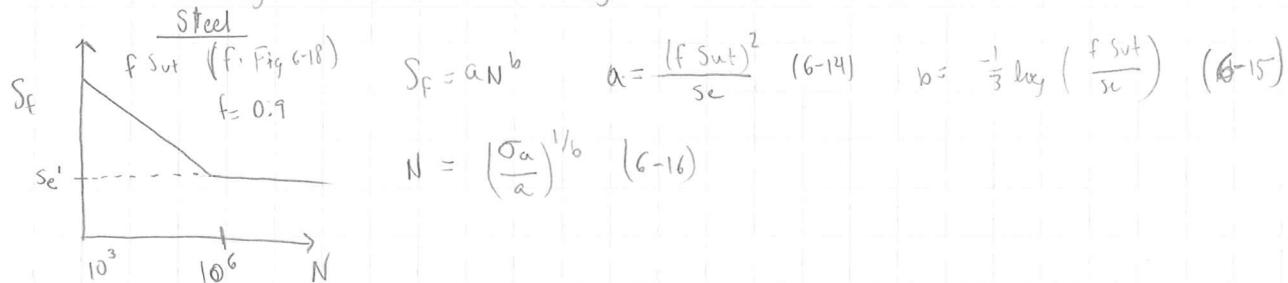
$$S_e' \begin{cases} 0.5 S_{ut} & S_{ut} \leq 200 \text{ kpsi}, 1400 \text{ MPa} \\ 100 \text{ kpsi} & S_{ut} > 200 \text{ kpsi} \\ 700 \text{ MPa} & S_{ut} > 1400 \text{ MPa} \end{cases}$$

For aluminum & copper alloys, there is no endurance limit (S_e')

- they will fail due to repeated loading

- to find equivalent S_e' designers use $S_f'(10^8)$

- constructing an estimated S-N diagram



Next time - correcting factors

Exam Covers up-to & including HW #3
In regular room

4) Alternating stresses with correction factors

$$S_e = K_a K_b K_c K_d K_e R_f S_e'$$

K_a = surface factor

K_b = size factor

K_c = load factor

K_d = temperature factor

K_e = reliability factor

K_f = miscellaneous effects

4.1 Surface Factor, K_a

- the surface of a rotating beam is highly polished
- K_a depends on the quality of the finish of the actual part
 $K_a = a S_{ut}^b$ a & b can be found from Table 6-2

4.2 Size factor, K_b -use eq 6-20 p 288

for axial loading, no size effect ($K_b = 1$)

-what if bar is not round?

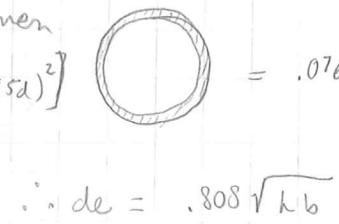
-what if round bar in bending, not rotating?

\Rightarrow an effective dimension is obtained by equating the volume of material stressed at & above 95% of maximum stress to the same volume in the rotating beam specimen

$$\text{Rotating beam specimen } A_{.95\sigma} = \frac{\pi}{4} [d^2 - (.95d)^2] = .0766 d^2$$



$$A_{.95\sigma} = .05hb$$



$$\therefore de = .808 \sqrt{hb}$$

e.g. Table 6-3

4.3 Load factor K_c

$$K_c = \begin{cases} 1 & \text{bending} \\ .85 & \text{axial} \\ .59 & \text{torsion} \end{cases}$$

4.4 Temperature factor Table 6-4 p 291

4.5 Reliability factor (6-5 table) only a measure of statistics

4.6 Misc. effects - just a reminder • residual stresses • surface treatment • corrosion, etc.

4.7 Stress Concentration factor p 295 (§ 6-10)

$$\sigma = K_f \sigma_0 \quad T = K_{fs} T_0 \quad K_f \text{ is a reduced value of } K_t$$

σ_0 is the nominal normal stress

K_{fs} " " " " K_{ts}

T_f is " Shear stress

K_f is called fatigue stress concentration factor

why reduced? Some materials are not fully sensitive to the presence of notches, (notch sensitivity, q) Use fig. 6-20 to find q p 295

6-21 to find q_s

$$q = \frac{K_f - 1}{K_t - 1} \quad q_s = \frac{K_{fs} - 1}{K_{ts} - 1} \quad \text{when } q \rightarrow 0, K_f \rightarrow 1$$

fatigue stress concentration
($F_{out} = C$)

Notes 9-28-10

when $q \rightarrow 1$ $K_f \rightarrow K_t$ (sensitive)

Procedure

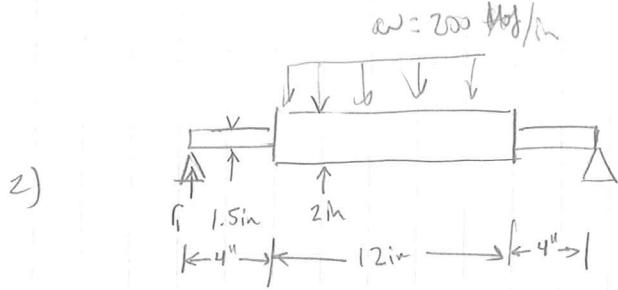
find $K_f \rightarrow$ find $\sigma_{max} = K_f \sigma_0 \quad S_e = k_a k_b k_c k_d k_e k_f S_e'$

* $N > 10^6 \quad n = \frac{S_e}{\sigma_{max}}$ $10^3 < N < 10^6 \quad S_f = aN^b, n = \frac{S_f}{\sigma_{max}}$

Miscellaneous factor (ignore usually)

Note: difference between K_f & k_f (k_f part of S_e)

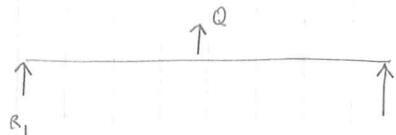
$$\omega = 200 \text{ rad/s}$$



HW #3

dummy load Q at center

$$R_1 = 1200 - \frac{Q}{2}$$



Find M
as func. of x



$$M = ? \quad \overbrace{F}^{(x-4)(200)} \quad \underbrace{\lambda}_{\left(\frac{x-4}{2}\right)}$$

Moment about pt. x

$$m = \left(1200 - \frac{Q}{2}\right)x$$

$$\delta_i = \int \frac{1}{EI} \left(M \frac{\partial M}{\partial F_i} \right) dx = \int \frac{1}{EI_1} \left(M_1 \frac{\partial M_1}{\partial F_1} \right) dx + \int \frac{1}{EI_2} \left(M_2 \frac{\partial M_2}{\partial F_1} \right) dx$$

7 short answer

2 longer problems

Test 2

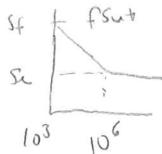
material begins here

$$n_f = \frac{S_f(N)}{\sigma_{\max}} = 1.6 \quad \text{if } N > 10^6$$

notes 10-8-10

Example from slides

$$S_f = aN^b \quad a = \left(\frac{f S_{ut}}{S_e}\right)^2 \quad b = -\frac{1}{3} \log \left(\frac{f S_{ut}}{S_e}\right) \quad \text{life: } 1150 \text{ rpm (3min)} \\ = 3450 \text{ cycles}$$



(T. A-20)

$$S_{ut} = 120 \text{ kpsi}, \quad S_y = 60 \quad S_e = k_a k_b k_c k_d k_e S_e'$$

$$S_e' = 0.5(S_{ut}) \quad (\text{eq 6-8}) \quad \text{when } S_{ut} \leq 200 \text{ kpsi} \quad S_e' = 0.5(120 \text{ kpsi}) = 60 \text{ kpsi}$$

$$\sim \text{surface } k_a = a(S_{ut})^b \quad (\text{Table 6-2}) \quad a = 2.70 \quad b = -.265 \quad k_a = 2.7(120)^{-0.265} = .759$$

$$\text{size } k_b = \text{Initial guess} \quad \text{assume } d = 2.0 \text{ inch} \quad k_b = \left(\frac{2.00}{0.3}\right)^{-1.07} = .816$$

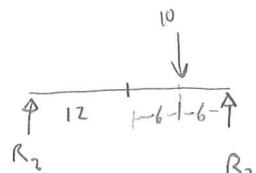
$$k_c = 1; \quad k_d = 1; \quad \text{assumed 1, not important} \quad k_e = 1$$

$$S_e' = (.759)(0.816)(60) = 37.2 \text{ kpsi}$$

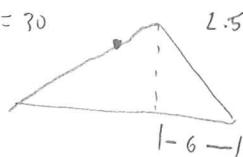
$$a = \left(\frac{f S_{ut}}{S_e}\right)^2 = \frac{(0.9 \cdot 120)^2}{37.2 \text{ kpsi}} \quad b = -\frac{1}{3} \log \left(\frac{0.9 \cdot 120}{37.2}\right) = -.15429 \\ = 313.5$$

$$S_f(N) = aN^b = 313.5 (3450)^{-0.15429} = 89.2 \text{ kpsi}$$

$$n_f = \frac{S_f(N)}{\sigma_{\max}} \geq 1.6 ? \quad \sigma_{\max} = ? \quad R_1 + R_2 = 10$$



$$10 \cdot 18 = R_2(24) \quad R_2 = 7.5 \quad R_1 = 2.5$$



$$\frac{45}{\pi (1.5d)^2} \quad \text{vs} \quad \frac{30}{\pi (1.0d)^2}$$

$$\sigma_{\max} = \frac{Mc}{I} \quad \text{---} \quad M = 30 \quad C = \frac{d}{2} \quad \frac{I}{C} = \frac{\pi d^4}{64} / \frac{d}{2} = .09817 d^3$$

$$\sigma_{\max} = \frac{M}{\frac{I}{C}} = \frac{30}{.09817 d^3} = 38.2 \text{ kpsi} \quad (\text{if } d=2) \quad \text{see fig A-15.9}$$

$$r/d = \frac{0.1d}{d} = 0.1 \quad D/d = \frac{1.5d}{d} = 1.5 \quad K_t = 1.68$$

fig 6

Share this class w Scott k.

$$\text{fig 6-20 } d=2 \quad r=.1d = 0.2 \quad q = 0.87 \quad (r=0.2, S_{ut} = 120)$$

$$K_f = 1 + q(K_f - 1) = 1.0 + 0.87(1.68 - 1) = 1.59$$

$$\sigma_{\max} = \sigma_0(1.59) = (38.2)(1.59) = 60.7 \text{ kpsi}$$

$$n_f = \frac{89.2}{60.7} = 1.47$$

\Rightarrow may need to increase d to say 2.25"

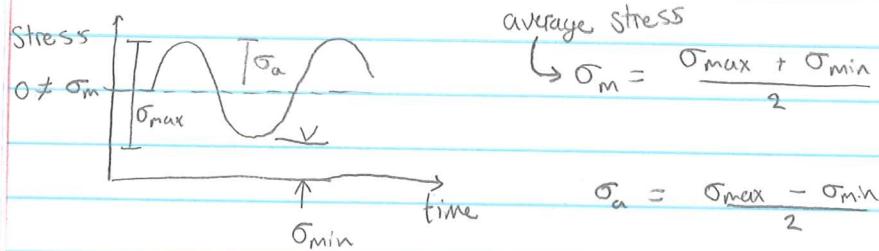
$$K_b = 0.91d^{-1.57} = .801 \quad S_e = (0.754)(0.801)(60) = 36.4 \text{ kpsi}$$

$$\sigma_0 = \frac{30}{.09817d^3} = 26.8 \text{ kpsi}$$

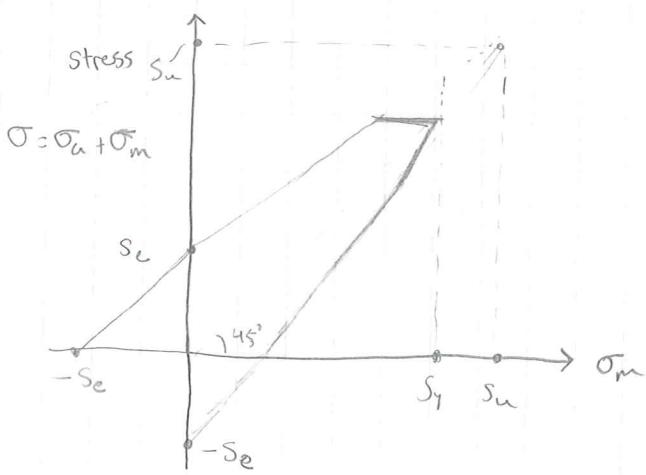
$$r = .1d = .225 \quad r/d = 0.1 \quad q = 0.87 \quad K_f = 1.60 \quad (r/d = .1 \quad d = 1.5)$$

$$K_f = 1.59 \quad \sigma_{\max} = 42.61 \quad n_f = \frac{89.2}{42.61} = 2.1 > 1.6$$

5. fluctuating load



5.1 Modified Goodman Diagram [Figure 6-24]



σ_m average stress

σ_u ultimate strength

σ_a amplitude of fluctuating load

S_e allowable stress after stress factors

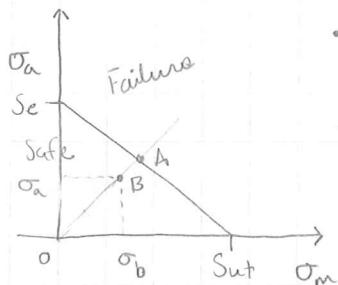
Note: when $\sigma_m = 0$, S_e governs
(S-N diagram)

$$n = \frac{S_e}{\sigma} ; n = \frac{S_f}{\sigma}$$

when $\sigma_m \geq \sigma_y$ fail. or when $\sigma_m + \sigma_a \geq \sigma_y$ fail

- Figure 6.25 - shows that when $\sigma_m < 0$, \Rightarrow use S-N diagram
 existence of σ_m has little effect
 - $\sigma_m > 0$ has great impact
 • many theories to use

Fig 6.27



$$\text{• when } \sigma_m = 0, n = \frac{S_e}{\sigma_a}$$

$$\text{• when } \sigma_m > 0, n = \frac{\sigma_a}{\sigma_b}$$

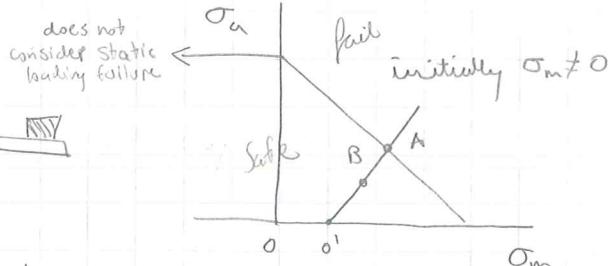
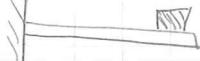
- if initially $\sigma_m \neq 0$

$$n = \frac{\sigma'_a}{\sigma'_b}$$

- if $\sigma_a = 0, \sigma_m = 0$, initially

$$\frac{S_a}{S_e} + \frac{S_m}{S_{ut}} = 1$$

$$\boxed{\frac{\sigma_a}{S_e} + \frac{\sigma_m}{S_{ut}} = \frac{1}{n}}$$

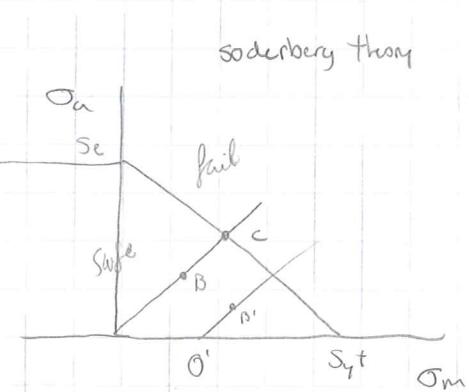


5.2

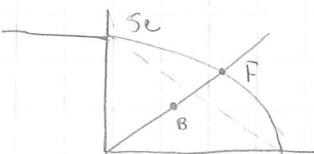
Soderberg Theory

$$n = \frac{\sigma_a}{\sigma_b}$$

for finite life ($N < 10^6$) $S_f = aN^b$ replaces S_e



5.3

Gerber theory

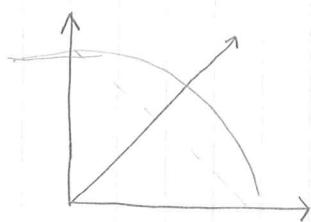
$$n = \frac{\sigma_e}{\sigma_b}$$

$$\frac{S_a}{S_e} + \left(\frac{S_m}{S_{ut}} \right)^2 = 1$$

$$\boxed{\frac{n\sigma_a}{S_e} + \left(\frac{n\sigma_m}{S_{ut}} \right)^2 = 1}$$

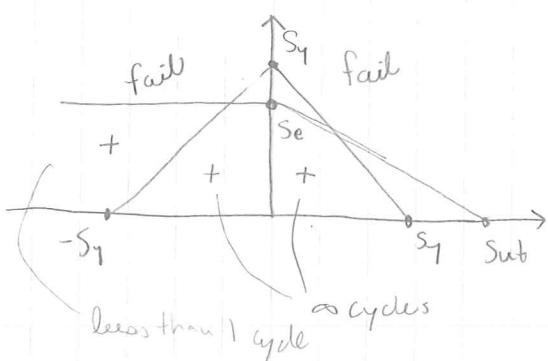
} initially
 $\sigma_a = \sigma_m = 0$

Note: Pt B is current operating condition

5.4 | ASME ELLIPTIC

$$n = \frac{OE}{OB}$$

$$\left(\frac{n\sigma_a}{S_e}\right)^2 + \left(\frac{n\sigma_m}{S_y}\right)^2 = 1$$

5.5 | Yield (langer) line

need to consider langer line
in fatigue design

$$\sigma_{max} = \sigma_a + \sigma_m = \frac{S_y}{n}$$

$n = \frac{S_y}{\sigma_{max}}$ \Rightarrow Langer line is
guarding against yielding.

5.6 | analysis strategy

approach I (1) assume fatigue occurs first then use eqn
to determine n or size

(2) follow with a static check. If static failure
governs, analysis is repeated using langer theory 1st

approach II

use 6-6, 6-7, 6-8 tables to determine the load
line & establish which criterion the load line
intersects 1st & use the corresponding eqn

Tables 6-6, 6-7, 6-8

Summary for fluctuating stresses

Notes 10-12-10

(1) For $\sigma_m \leq 0$

(1.1) if $\sigma_a > S_f$ (or S_e) Fail, dynamic

(1.2) if $|\sigma_{max}| \geq S_y$ (or S_u) \rightarrow static failure

(2) For $\sigma_m \geq 0$

use criterion (such as Goodman) $\frac{\sigma_a}{S_f} + \frac{\sigma_m}{S_{ut}} = \frac{1}{n}$ if $n < 1 \rightarrow$ fail

use yield criterion $\frac{\sigma_a}{S_y} + \frac{\sigma_m}{S_y} = \frac{1}{n}, n = \left| \frac{S_y}{\sigma_{max}} \right|$ $n < 1 \rightarrow$ failure

not exactly static, but different from dynamic failure.

Ex.
in class

Table A-20 $S_{ut} = 64 \text{ kpsi}$

$$\sigma_a \leq \frac{\sigma_{max} - \sigma_{min}}{2}$$

$$\sigma_m = \frac{\sigma_{max} + \sigma_{min}}{2}$$

$$\sigma_o = \frac{3000}{(0.375)(1-0.25)} = \frac{3000(10^{-3})}{0.2813} = 10.67 \text{ kpsi}$$

$\sigma_{max} = K_f \sigma_o$ (dynamic condition)

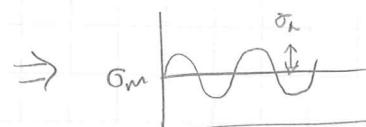
$$K_t, \text{ table A-15-1} \quad d_w = .25 \Rightarrow K_t = 2.45 \quad K_f = 1 + q(K_t - 1) \\ q = 0.8 \text{ (from fig 6-20)} \Rightarrow K_f = 2.16$$

$$\sigma_{max} = 10.67(2.16)$$

$$n_y = \frac{S_y}{|\sigma_{max}|} = \frac{54}{(10.67)(2.16)} = 2.343 \quad \text{yield, danger}$$

$$\sigma_a = \left| \frac{F_{max} - F_{min}}{2A} \right| = 2.16 \left| \frac{(3-.8)}{2(2813)} \right| = 8.45 \text{ kpsi}$$

$$\sigma_m = \left| \frac{\sigma_a + \sigma_{max}}{2} \right| = 14.6 \text{ kpsi}$$



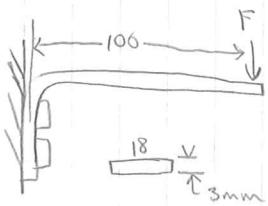
initial condition not given, assumed zero

$$S_e' = k_a k_b k_n k_d k_c S_e' \quad S_e' = 0.5(64) = 32 \text{ kpsi} \quad k_a = 2.7(64)^{-0.265} = 0.897 \\ k_b = 1 \text{ (axial load)} \quad k_n = 0.85(") \quad k_d = 1 \quad k_c = 1 \quad S_e = 24.4 \text{ kpsi}$$

$$n_f = \frac{1}{2} \left(\frac{64}{14.6} \right)^2 \left(\frac{8.45}{24.4} \right) \left[-1 + \sqrt{1 + 2 \frac{\sigma_m S_e}{S_{ut} \sigma_a}} \right] = 2.17 < 2.343$$

$$\text{ASME} : \sqrt{\left(\frac{\sigma_a}{S_e} \right)^2 + \left(\frac{\sigma_m}{S_y} \right)^2} = 2.28$$

6-21 In class example



bending

$$a) \gamma = \frac{Fl^3}{3EI} \quad F = \frac{3EI\gamma}{l^3} \quad \left. \right\} \text{Formula p 1013}$$

$$I = \dots 40.5 \text{ mm}^4$$

$$E = 207 (10^11)$$

$$F_{\min} = \frac{3(207 \times 10^9) \cdot 40.5 (10^{12}) / 2 \times 10^{-9}}{100^3 (10^{-9})}$$

$$F_{\min} = 50.3 \text{ N}$$

$$F_{\max} = \frac{6}{2}(50.3) = 150.9 \text{ N}$$

Fig 3.34

Table 3-4

p 118

p 121

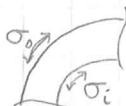
$$\sigma_i = \frac{Mc_i}{Ae r_i}$$



Qu. 2 10-12 :

- Modified Goodman:
- designed for fluctuating loads
 - when $\sigma_m < 0$, σ_m has no effect in calculating factors of safety
 - when $\sigma_m = 0$, $n_f = \frac{S_e}{\sigma_a}$

example continued .



$$\sigma_o = -\frac{Mc_o}{Ae r_o}$$

$$\text{Given } r_i = 3 \text{ mm} \quad r_o = 6 \text{ mm}$$

$$\text{From T 3-4, } r_c = r_i + \frac{h}{2} \quad r_n = \frac{h}{2(r_o/r_i)} \quad e = r_c - r_n = 4.5 - 4.328 = .1719 \text{ mm}$$

$$\sigma_i = \frac{Mc_i}{Ae r_i} - \frac{F}{A} = \frac{(101.5 \text{ N mm F})(\frac{3}{2} - .1719) \text{ mm}}{(18.3 \text{ mm}^2)(.1719 \text{ mm})(3 \text{ mm})} - \frac{F}{54} = 4.859 \text{ F MPa}$$

$$\text{* Moment } = F (100 \text{ mm} + \frac{3}{2} \text{ mm}) = F (101.5 \text{ mm}) \quad (i = \frac{h}{2} - e) \quad (o = \frac{h}{2} + e) \quad \text{shown in 3-34}$$

$$\sigma_o = \frac{Mc_o}{Ae r_o} - \frac{F}{A} = \frac{(101.5 F)(1.5 + .1719)}{54(.1719)(6 \text{ mm})} - \frac{F}{54} = 3.028 \text{ F MPa}$$

plug $F_{\min, \max}$ into $\sigma_{o,i}$ to get

$$\sigma_{i,\min} = -733.2 \text{ MPa}$$

$$\sigma_{i,\max} = -244.4 \text{ MPa}$$

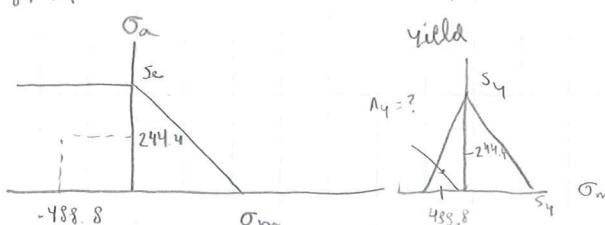
$$\sigma_{o,\min} = 456.8 \text{ MPa}$$

$$\sigma_{o,\max} = 152.3 \text{ MPa}$$

$$\text{at inner radius } (\sigma_i)_a = \left| -733.2 + \frac{244.4}{2} \right| = 244.4$$

$$(\sigma_i)_m = \left| \frac{-733.2 - 244.4}{2} \right| = -488.8 \text{ MPa}$$

fatigue



AB

$$S_y = 0.9 \text{ Sut} \quad E_q (2.17) \quad S_{\text{ut}} = 3.41(490) = 1671 \text{ MPa}$$

↑
uses Bhn
to find strength

$$S_y = 0.9(1671) = 1504 \text{ MPa}$$

$$S_e = ? \quad \text{eq } (6-8) \quad S_e' = 700 \text{ MPa} \quad (\text{Sut} > 1400 \text{ MPa})$$

$$S_e = k_a k_b k_c k_d k_e \quad k_a = 1.58(S_{\text{ut}})^{-0.085} = 0.841$$

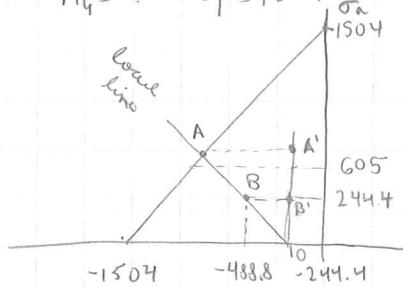
$$k_b: \text{Table 6-3} \quad d_e = 1.808 \sqrt{18 \times 3} = 5.938 \text{ mm} \quad k_b = \left(\frac{5.938}{7.62}\right)^{-0.107}$$

$$k_b = -0.107 \quad k_c = \text{bending} = 1 \quad k_d = 1, \text{ ignored} \quad k_e = 1, \text{ ignored}$$

$$S_e = (.841)(1.027)(700) = \boxed{605 \text{ MPa}}$$

initial conditions NOT $\equiv 0$, CANNOT USE Table 6-7, 6-8, 6-6

$$n_y = ? \quad S_y = 1504$$



$$\text{load line } \sigma_a = A\sigma_m + B \quad (A = 0)$$

$$\sigma_m = -244 \quad (A = 244.4 \quad \sigma_m = -488)$$

$$A = -1 \quad B = -244.4 \quad \Rightarrow \sigma_a = -\sigma_m = -244.4$$

$$\sigma_m \quad \text{longer yield lines: } \sigma_m = \sigma_a - 1504$$

$$\text{Intersection: } \sigma_m - 1504 = -\sigma_a - 244.4 \quad \sigma_a = 629.8 \text{ MPa} \quad \sigma_m = -872.4 \text{ MPa}$$

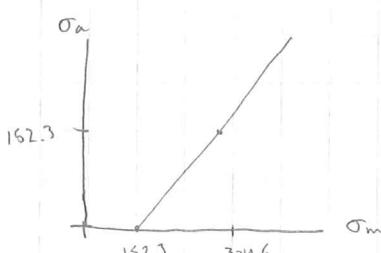
$$\text{Need to find } n_y = \frac{\sigma_a}{\sigma_m} = \frac{\sigma_a}{\sigma_m} = \frac{629.8}{244.4} = 2.58$$

$$n_f = ? \quad \frac{\sigma_m^{(0)}}{\sigma_a} = \frac{605}{244.4} = 2.48 < n_y$$

$$\text{At outer radius } (\sigma_o)_a = \left| \frac{456.9 - 152.3}{2} \right| = 152.3 \text{ MPa}$$

$$(\sigma_o)_m = \frac{456.9 + 152.3}{2} = 304.6 \text{ MPa} > 0$$

n_y : Yield line



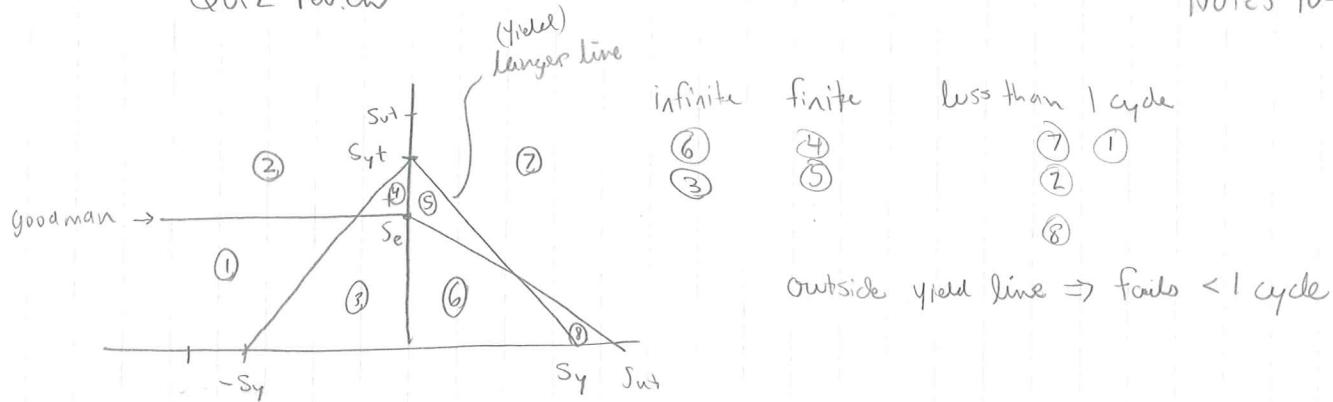
$$\text{load line } \sigma_m = 152.3 + \sigma_a \quad \text{longer line: } \sigma_m = 152.3 - \sigma_a$$

$$\sigma_a = 675.9 \text{ MPa} \quad \sigma_m = 828.2 \text{ MPa} \quad n_y = \frac{675.9}{152.3} = \frac{\sigma_a}{\sigma_m} = 4.44$$

$$n_f = ? \quad \text{say Gerber} \quad \frac{\sigma_a}{\sigma_c} + \left(\frac{\sigma_m}{S_{\text{ut}}}\right)^2 = 1 \quad \sigma_a = \left[1 - \left(\frac{\sigma_m}{S_{\text{ut}}}\right)^2\right] \sigma_c$$

$$= \sigma_m - 152.3 \quad \sigma_m^2 + 4615.3 \sigma_m - 3.4951 \times 10^6 = 0$$

$$\sigma_m = 662.2 \text{ MPa} > 0 \quad \sigma_a = 509.9 \text{ MPa} \quad n_f = \frac{509.9}{152.3} = 3.35$$



Exam 2 - covers fatigue & part of gears

Gears 1) Introduction p 674 (§ 13-1)

2) Force Analysis P 705 (§ 13-14)

1.1 types of gears - parallel axis gears: spur & helical gears

- non-parallel, coplanar gears: bevel & spiral gears

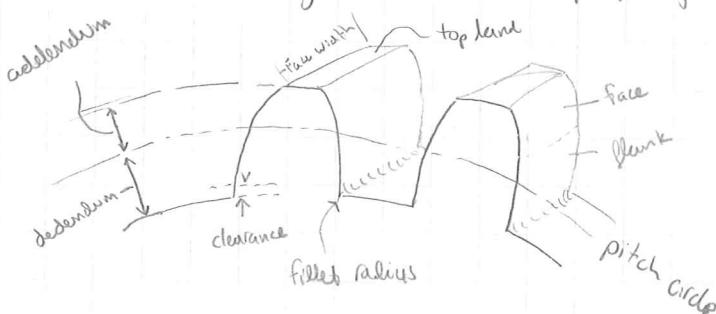
- non-parallel, noncoplanar gears: worm gears

- spur gear: low cost, noisy,

- helical gears: smoother, thrust load, can transmit heavier load, shafts may/may not be parallel

- Bevel gears: power reduction

- Worm gears: worm is input, high speed ratio (3 or more), carrying capability is low



$$\text{circular pitch } p = \frac{\pi d}{N} \text{ where } N = \# \text{ teeth}$$

$$\text{module } m = \frac{d}{N}$$

$$\text{diametral pitch } P = \frac{N}{d} = \frac{1}{m}$$

- for 2 gears to mesh must have same diametral pitch P & p & m

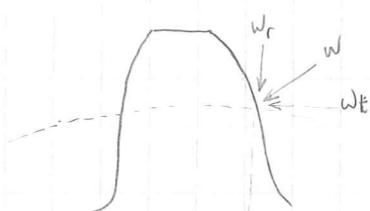
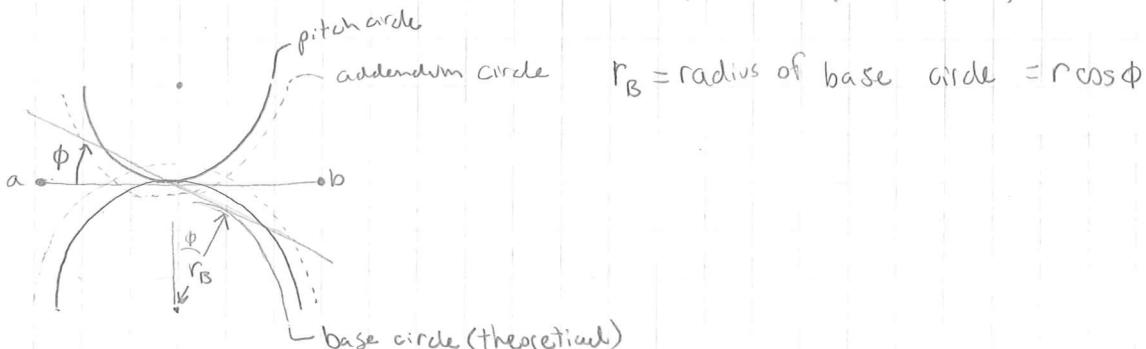
- addendum $a = \frac{1}{p}$ • dedendum $b = 1.25/p$ • clearance $= b - a$

Conjugate action: involute profile is commonly used for gear teeth to produce conj. action (a constant velocity ratio during meshing)

$$V = |r_1 w_1| = |r_2 w_2|$$

involute properties

ϕ is called pressure angle ($20^\circ, 25^\circ, 14.5^\circ$)



W_r always points towards center of circle
 W_f does work

Formulas

$$W_t =$$

$$W_r =$$

Bevel gears force analysis

Ex] Problem like 13-43

$$10 = P = \frac{N}{d} = \frac{15}{d_2} \Rightarrow d_2 = 1.5 \text{ in.} \quad W_t = 30 \text{ lbf}$$

$$10 = P = \frac{N}{d} \Rightarrow d_3 = \frac{25}{10} = 2.5 \text{ in.}$$

$$\gamma = \tan^{-1} \frac{N_p}{N_G} = \tan^{-1} \frac{15}{25} = 30.96^\circ$$

$$\Gamma = \tan^{-1} \frac{N_G}{N_p} = \tan^{-1} \left(\frac{25}{15} \right) = 59.04^\circ$$

$$W^t = W^r \tan \phi \cos \gamma = 30 \tan 20^\circ \cos 59.04^\circ$$

$$(W^r = 5.617 \text{ lbf})$$

$$(W^r) W^t \tan \phi \sin \Gamma = 30 \tan 20^\circ \sin 59.04 = 9.363 \text{ lbf} \quad (W^t) 30 \text{ lbf}$$

$$W = (-5.617 \text{ lbf} i - 9.363 j + 30 k)$$

$$\text{Now, } \vec{DG} = ? \quad DE = \frac{9}{16} + \frac{5}{2} \cos \Gamma = .6916 \text{ in} \quad EG = \frac{d_3}{2} = 2.5/2 \text{ in} \quad \boxed{DG = 1.25i + .6916j}$$

$$DC = -\frac{5}{8}j = -0.625j \quad \sum M_p = \vec{DG} \times \vec{W} + \vec{DC} \times \vec{F}_c + \vec{T} = 0$$

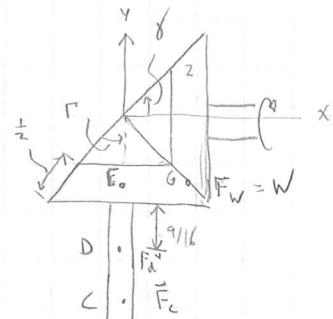
$$\vec{DG} \times \vec{W} = (1.25i + .6916j) \times (-5.617i - 9.363j + 30k) = 20.739i - 37.5j - 7.819k$$

$$\vec{F}_c = F_c^x i + F_c^y j + F_c^z k \quad \vec{D}_c \times \vec{F}_c = -.625 F_c^2 i + .625 F_c^x k \quad \vec{T} = Tj$$

$$\sum T_i = 0 \quad j=0 \quad F_c^2 = 33.2 \quad F_c^x = 12.51 \quad T = 37.5 \text{ lbf} \cdot \text{in}$$

$$|F_c| = 35.48 \quad F_D = -.6893i + 9.363j - 63.2k \quad \text{lbf} \quad F_D(\text{thrust}) = 9.363 \text{ lbf}$$

$$F_D(\text{radial}) = 63.57 \text{ lbf}$$



Quiz review - all correct

Circular pitch p. circle p. diameter, addendum dedendum fig 13-5

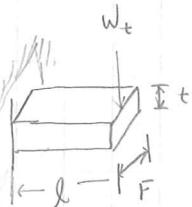
3.0 Lewis Bending Equation p734 § 14-1

3.1 AGMA Bending & pitting 745 914-15

3.0] Lewis Bending Eq.

$$\sigma = \frac{M_c}{I} = \frac{W_t l \frac{t}{2}}{\frac{F t^3}{12}}$$

Simple model,
whereas gears
have complex
geometry



$$I = \frac{F t^3}{12}$$

$$= \frac{W_t}{F} \frac{l}{\frac{t^2}{6l}} = \frac{W_t}{F} \frac{l}{\frac{t^2}{4l}} \left(\frac{1}{4/6}\right) = \frac{W_t}{F} \frac{p}{\left(\frac{t^2}{3}\right) \times p}$$

$$\text{where } x = \frac{t^2}{4l}$$

Let $y = \frac{2x}{3p} = \text{Lewis form factor}$

$$\sigma = \frac{W_t}{F p y} \quad P = \frac{\pi}{p}$$

$$\boxed{\sigma = \frac{W_t P}{F Y}} \quad Y = \pi y$$

P diametral pitch

F modified Lewis form factor

3.1]

$$(1) \sigma = W^t K_o K_v K_s \frac{P_d}{F} \frac{K_m K_B}{J} \quad \text{AGMA Bending stress 14-15 eq.}$$

$$(2) \sigma_c = C_p \sqrt{W^t K_o K_v K_s \frac{K_m}{d p_f} \frac{C_f}{I}} \quad \text{AGMA Pitting stress (us units) eq. 14-16}$$

3.2] AGMA strengthallowable bending stress "this is the strength, but different from mat'l strength"

$$\sigma_{all} = \frac{S_f}{S_f} \frac{Y_N}{K_T K_R} \quad (\text{us units}) \quad 14-17$$

allowable pitting stress

$$\sigma_{c, all} = \frac{S_c}{S_A} \frac{Z_N C_H}{K_T K_R} \quad (14-18) \quad (\text{us. units})$$

Note: - BOTH bending & pitting must be checked. Whichever is less safe is controlling factor

3.3] Summary for gear analysis & design

Fig. 14-17 Bending

Fig. 14-18 Pitting

Mody Fyng factors

Notes 10-21-10

K_v = dynamic factor, to account for inaccuracies of tooth

$$K_v = \left(\frac{A + Q_v}{A} \right)^B \quad \text{where } A = 50 + 56(1-B)$$

$$B = .25(12 - Q_v)^{2/3}$$

Q_v = quality standard AGMA has std.
3-7 (commonly used)
8-12 (precision quality)

K_o = overload factor

Table in Fig 4-18, refers to level of shock in machinery

$$K_s = \text{size factor} = 1.192 \left(\frac{F \cdot Y}{P} \right)^{.0535}$$

where F = Face width Y = Table 14-2 depending on # of teeth

K_m = load distribution factor (use pinion)

$$= 1 + C_{mc} (C_{pf} + C_{pm} + C_{ma} C_e)$$

- $C_{mc} = \begin{cases} 1 & \text{for uncrowned} \\ 0.8 & \text{for crowned teeth} \end{cases}$

- $C_{pf} = \begin{cases} F/10d - 0.025 & F \leq 1 \text{ in} \\ F/10d - .0375 + .01025F & 1 < F \leq 17 \text{ in} \\ F/10d - .1109 + .0207F - 0.000228F^2 & 17 < F \leq 40 \text{ in} \end{cases} \quad (14-32)$

- C_{pm}

Q.v.2 Review

- b) ✓ point of contact between 2 gear teeth is always on the pressure line
 pressure line is tangent to both base circles
- * Liou available 3:30 tomorrow to answer questions on material

bending stress σ (14-15)

contact stress σ_c (14-16)

allowable bending stress (14-17)

allowable contact stress (14-18)

$$K_m, \text{ dynamic factor} \quad K_m = 1 + C_{mc} (C_{pf} C_{pm} + C_{ma} C_e) \quad (14-30)$$

$$C_{pm} = 1 \quad \text{for} \quad \frac{s_l}{s} < 0.175 \quad C_{pm} = 1.1 \quad \text{for} \quad \frac{s_l}{s} \geq 0.175$$

s_l = offset of gear wrt. centerline of shaft between bearings p760

$C_{ma} = A + BF + CF^2$ mesh alignment factor Table 14-9 or Fig 14-11

$C_e = \begin{cases} .8 & \text{for gearing adjusted at assembly is improved by} \\ & \text{looseness or both, for all other conditions} \end{cases}$ p.761

$$K_B = \text{rim thickness factor} \quad M_B = \frac{t_R}{h_t} \quad \begin{cases} M_B \geq 1.2 & K_B = 1 \\ M_B \leq 1.2 & K_B = 1.6 \ln \left(\frac{2.242}{M_B} \right) \end{cases}$$

J: geometry factor, Fig 14-6

Example: find bending stress: use fig. 14-17

$$d_p = \frac{N_p}{P_d} \quad W_t = \frac{33,000 H^{(hp)}}{V \text{ (ft/min)}} \quad V = \frac{\pi d_n}{12} \text{ (in/min)} \quad d_p = \frac{N_p}{P_d} = \frac{16}{6} \text{ teeth/inch}$$

$$d_G = \frac{N_G}{P_d} = \frac{48}{6} = 8 \text{ inch} \quad V = \frac{\pi d_n}{12} = \frac{\pi (2.667 \text{ in}) (300 \text{ rev/min})}{12 \text{ in/ft}} = 209.4 \text{ ft/min}$$

$$W_t = \frac{33,000 H}{V} = \frac{33,000 (5 \text{ hp})}{209.4 \text{ ft/min}} = 787.8 \text{ lb/in}$$

$$K_o = 1 \quad K_v \Rightarrow \text{eq (14-27, 28)} \quad Q_V = 6 \quad B = .25 (12-6)^{2/3} = .8255$$

$$A = 50 + 56 (1-B) = 59.77$$

$$K_V = 1.196$$

$$K_s = 1.192 \left(\frac{F \sqrt{Y}}{P} \right)^{0.535}$$

$$F=2 \quad P=6 \quad \text{Table 14-2} \quad N_p = 16 \quad N_G = 48$$

$$Y_p = .296 \quad Y_G = .4056 \quad (K_s)_P = 1.088$$

$$(K_s)_G = 1.097$$

Example continued

(14-30)

$$K_m = 1 + C_{mc} (C_{pf} C_{pm} + C_{ma} C_e) \quad C_{mc} = 1 \text{ unrounded teeth (14-31)}$$

$$C_{pf} = \frac{F}{10d} - .0375 + .0125 F \quad C_{pf, p} = \frac{2}{10(2.667)} - .0375 + .0125(2) = .0625$$

$$(C_{pf})_G = \frac{2}{10(8)} - .0375 + .0125(2) = .0125$$

$$C_{pm} = 1 \quad C_{ma} = \text{eq 14-34 fig 14-11} \rightarrow \text{curve 2} \Rightarrow C_{ma} = .15$$

$$C_e = 0.8 \text{ (accurately & rigidly mounted)}$$

$$K_{m,p} = 1 + [0.0625(1) + 0.15(.8)] = 1.183$$

$$K_{m,G} = 1 + [0.0125(1) + 0.15(.8)] = 1.1325$$

$$K_B = 1 \text{ (not mentioned)}$$

$$\text{J: } N_p = 16 \quad N_G = 48 \quad \text{Fig 14-6} \quad J_p = 0.27 \quad J_G = .39$$

$$\sigma_p = 787.8(1)(1.196)(1.083)\left(\frac{6}{2}\right) \frac{1.183(1)}{.27} = 13475 \text{ psi}$$

$$\sigma_G = 787.8(1)(1.196)(1.097)\left(\frac{6}{2}\right)\left(\frac{1.1325(1)}{.39}\right) = 9245 \text{ psi}$$

Exam review

Fluctuating load problem steps

Look up S_u & S_t

Check:

Quiz 14, I answered this correctly

1 side gib sheet

Quiz review

11-1-2010

- ✓ A) Sl cannot directly use eqn
- B) P_d NOT piton diam
- C) F Not contact force
- J d) k_o overload
- ✓ e) k_v dynamic

3.4] Summary for contact stress Fig 14-18

TO →

11 - Z - 10

$$I = \begin{cases} \frac{\cos \phi_t \sin \phi_t}{2 m_N} & \frac{M_G}{M_G + 1} \quad \text{external gears} \\ \frac{\cos \phi_t \sin \phi_t}{2 m_N} & \frac{M_G}{M_G - 1} \quad \text{internal gears} \end{cases} \quad (14-23)$$

$$m_G = \frac{N_G}{N_p} = \frac{d_G}{d_p} \quad C_p, \text{ find using table 14-8}$$

↑ Elastic coefficient

Example $\sigma_c = ?$ p 14-19]

$$M_G = \frac{48}{16} = 3 \quad I = \frac{\cos 20 \sin 20}{2(1)} \frac{3}{(3-1)} = .1205$$

$$C_p (\text{Table 14-8}) = 2300 \sqrt{\text{psi}}$$

$$(\sigma_c)_p = 2300 \left[(787.8)(1)(1.196)(1.088) \frac{1.183}{\frac{k_o}{k_v} \frac{1}{d_p} \frac{r}{r}} \right]^{\eta_2} \quad \sigma_c = 99905 \text{ psi}$$

$$(\sigma_c)_G = 2300 \left[787.8(1)(1.196)(1.097) \frac{1.1325}{\frac{2.667(2)}{k_o k_v} \frac{1}{1.1205}} \right]^{\eta_2} \quad \sigma_{c,G} = 100317$$

3) summary for bending strength, (σ_{all}) & contact strength ($\sigma_{c,\text{all}}$)

$$\sigma_{\text{all}} = \frac{S_f}{S_F} \frac{Y_N}{K_T K_R} \quad (14-17) \quad \sigma_{c,\text{all}} = \frac{S_c}{S_H} \frac{Z_N}{K_T} \frac{C_H}{K_R} \quad (14-18)$$

S_f based on grade of materials

S_F, S_H = safety factors

if $< 250^\circ F (120^\circ C)$ $K_T = 1$ } book doesn't have this
 $\geq 250^\circ F$ $K_T > 1$

K_R = reliability factor $\rightarrow S_f$ & S_c are based on reliability factor of 99%

C_H = hardness ratio factor Fig 14-12

Y_N & Z_N stress cycle factors to modify gear strength for cycles other than 10^7 cycles

(Y_N) above $10^7 \rightarrow$ use eqn above curve $Y_N = 1.3558 N$ fig 14-14
 (Z_N) fig 14-15

bending endurance
allowable

$$\frac{\text{Material grade}}{S_t} \frac{\text{stress cycle factor}}{Y_N} \frac{1}{K_T K_R}$$

S.F. / reliability factor (modify from S_t)
temp factor

contact endurance
allowable

$$\frac{\text{Material grade}}{S_c Z_N C_H} \frac{\text{stress cycle factor}}{S_h K_T K_R}$$

S.F. — hardness ratio (only for gear)
reliability factor
Temp Factor

11-2-2010

Example 14-19

$$(S_t)_p = (S_t)_G = 77.3(200) + 12800 = 28260 \text{ psi}$$

$$\text{Fig 14-15} \quad (S_c)_p = (S_c)_G = 332(200) + 29100 = 93500 \text{ psi}$$

$$\text{Fig 14-14} \quad Y_{N_p} = 1.3558 (10^8)^{-0.0178} = .997$$

$$Y_{N_G} \quad " \quad \left(\frac{10^8}{3}\right) " = .996$$

$$(Z_N)_p = 1.448 (10^8)^{-0.023} = .948 \quad (Z_N)_G = 1.448 \frac{10^8}{3}^{-0.023} = .973$$

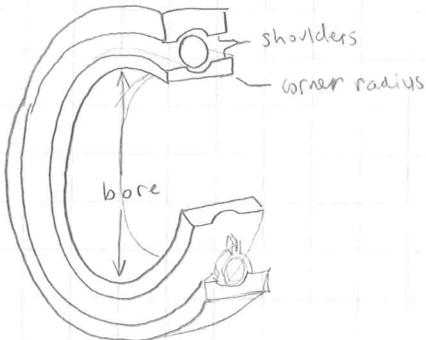
reiteration:

σ_{all}	$\frac{S_t}{S_F}$	$\frac{Y_N}{K_f K_R}$	$\sigma_{c,\text{all}} = \frac{S_c Z_N C_H}{S_H K_T K_R}$
-----------------------	-------------------	-----------------------	---

$$C_H = 1 \quad H_{BP}/H_{BG} = 1 \quad K_T = 1 \quad K_R = .85 \text{ (Table 14-10)}$$

$$\begin{array}{l|l} S_{F,p} = \dots 2.41 & (S_H)_p = \dots 1.04 \\ S_{F,G} = 3.58 & (S_H)_G = \dots 1.07 \end{array} \quad \left. \begin{array}{l} \{ \\ \} \end{array} \right\} \text{ hardness of pinion \& gear should be increased.}$$

Bearings



11-4-2010

Quiz review: B C D E are right 100%.

2] Bearing life

- # of revolutions of inner ring until 1st fatigue
- # of hours of use " "

2.1 Rating life = # of revolutions (or hours at const. speed) that 90% of a group of bearings will achieve before failure (10th percentile location)

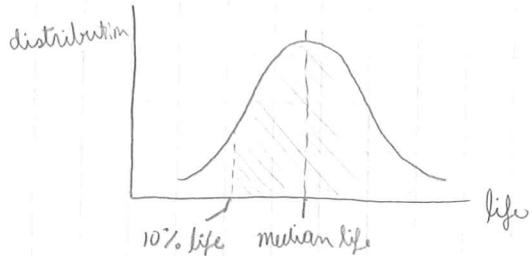
- also called L_{10} life

2.2 reliability vs bearing life

$$FL^{\frac{1}{\alpha}} = \text{constant}$$

load rating life $\alpha = 3$ for ball bearings
 $\alpha = 10/3$ for roller bearings

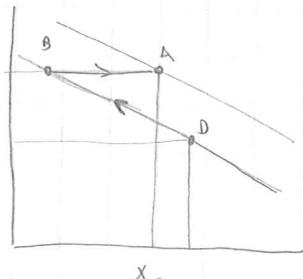
- a bearing company may choose a rated cycle value of, say, 10^6 revolutions as declared in the catalog



$$(11-3) \quad C_{10} = (L_R N_R 60)^{\frac{1}{\alpha}} = F_0 (L_D N_D 60)^{\frac{1}{\alpha}}$$

rating speed designed speed
 rating life designed life
 catalog rating design radial load

$$C_D = F_0 \left(\frac{L_D N_D 60}{L_R N_R 60} \right)^{\frac{1}{\alpha}}$$



← fig 11-5

$$R = \exp \left[- \left(\frac{x - x_0}{\theta - x_0} \right)^b \right]$$

x_0 is minimum value of x

$$\theta = \frac{L}{L_{10}}$$

θ = characteristic parameter

Manufacturer # 2 p608 - example of x_0 , x_10

to find catalog rating, $D \rightarrow B \rightarrow A$

$$\textcircled{1} \quad D \rightarrow B \quad F_B x_B^{\frac{1}{\alpha}} = F_0 x_D^{\frac{1}{\alpha}} \quad F_B = F_0 \left(\frac{x_D}{x_B} \right)^{\frac{1}{\alpha}}$$

$$\textcircled{2} \quad B \rightarrow A \quad R_D = \exp \left[- \left(\frac{x - x_0}{\theta - x_0} \right)^b \right] \quad x_B = x_0 + (\theta - x_0) / \ln \frac{1}{R_D}$$

$$C_D = F_0 = F_0 \left[\frac{x_D}{x_0 + (\theta - x_0) / \ln \frac{1}{R_D}} \right]^{\frac{1}{\alpha}} \quad F_B = C_{10}$$

As loads are often non-steady, desired load is modified by an application factor, a_f

$$R_D = \exp \left[- \left\{ \frac{x_0}{a_f} \right\} \right] \quad (11-18)$$

2.3 | Multiple bearings .579

a shaft w/ 2 bearings with individual reliabilities R_A & R_B
 the bearing reliability of the shaft is $R = R_A \cdot R_B$

quiz review - I got ans: A, B, C, E, I gave A, B E $\Rightarrow \boxed{8/10}$

Notes 11-9-10

Example - Learn to look up bearings in catalogs

$$R = R_A R_B = .9 = R_A^2 \quad R_A = 0.95$$

$$\text{Fig 11.5} \quad x_D = \frac{L_D}{L_{10}} = \frac{60,000 \text{ hr} (480 \text{ rpm}) (60 \text{ min/hr})}{10^6} = 1440, \text{ dimensionless}$$

$$F_D = \frac{1.4(610)}{\text{app. factor } \downarrow \text{load}} = 854 \text{ lb} = 3.8 \text{ kN} \quad \text{Table A.1 - } K_{bf} = 4.45 \text{ kN}$$

$$C_{10} = F_D \left[\frac{x_D}{x_0 + (\theta - x_0) (\ln R_A)^{1/b}} \right]^{1/a} = 3.8 \left[\frac{1440}{.02 + (4.459 - .002) \ln (.95)^{1/4.53}} \right]^{1/3}$$

$$= 50.4 \text{ kN} \Rightarrow \text{Table 11-2} \Rightarrow 02-60 \text{ mm bore}$$

$$C_{10} = 55.9 \text{ kN}$$

$$(11-18) \quad R_A = \exp \left\{ \frac{x_D \left(\frac{a_f F_D}{C_{10}} \right)^a - x_0}{\theta - x_0} \right\}^b = .969 > .95 \quad \text{if not, calculation is wrong}$$

For 03, roller bearing

$$X_D = 1440 \quad \bar{F}_D = 1.4(1650) \quad 2310 \text{ lbf} = 10.279 \text{ kN}$$

$$C_{10} = 10.279 \left\{ \frac{1440}{.02 + (4.459 - .02) (\ln (.95)^{1/4.53})} \right\}^{3/10} = 105.2 \text{ kN}$$

03-60mm bore from table 11-3 125kN

$$R_B = \exp \left\{ \frac{1440 (10.279/123)^{10/3} - .02}{4.439} \right\}^{1.983} = .977 > .95 \quad \text{OK}$$

$$R = (.969)(.977) = .947, > 0.9 \quad \text{OK}$$

$$R_A \quad R_B$$

3. Combined radial & thrust loads

- some bearings can carry/resist radial and thrust loading
- for bearing selection, the two loads used to be combined into F_e , equivalent radial load.

A rotation factor V is designed so that $V=1$ when inner ring rotates, $V=1.2$ when outer ring rotates

Fig 11-6 $\ell = \frac{F_a}{\sqrt{F_r}}$ 2 dimensionless groups are formed & plotted

$$\frac{F_e}{\sqrt{F_r}} \quad \frac{F_a}{\sqrt{F_r}} \quad F_a = \text{axial load}$$

$$F_r = \text{radial load}$$

$$\frac{F_e}{\sqrt{F_r}} = 1 \text{ if } \frac{F_e}{\sqrt{F_r}} \leq \ell$$

$$\frac{F_e}{\sqrt{F_r}} = X + Y \frac{F_a}{\sqrt{F_r}}, \text{ if } \frac{F_e}{\sqrt{F_r}} > \ell$$

Table 11-1

 C_0 basic static loading C_{10} basic load rating

Example OZ series $F_{r\text{actual}} = 8\text{kN}$ $F_a = 4\text{kN}$ $L_D = 5000\text{hr}$
inner ring $\omega = 900\text{rpm}$ basic load rating? Reliability goal = 0.90

$$V=1 \quad X_0 = \frac{L_D}{L_{10}} = \frac{(5000)(900 \times 60)}{10^6} \quad F_0 = 8\text{kN}$$

$$\text{eq [11-6]} - C_{10} = 8 \left[\frac{(270)}{.02 + 4.439(\text{min} \cdot \%)^{1/1.483}} \right]^{1/3} = 51.8\text{kN}$$

assume deep groove C_{10} , overestimate $= 61.8\text{kN}$
 $C_0 = 37.5\text{kN}$

$$\frac{F_a}{C_0} = \frac{4}{37.5} = .107 \quad \downarrow \quad \frac{F_a}{\sqrt{F_r}} = \frac{4}{8} = 0.5 > \ell$$

$$\ell = 0.28 \sim 0.3$$

axial load is substantial

$$\begin{aligned} X_2 &= .56 \quad Y_2 = \text{interpolate, get 1.46} \\ (11-9) F_e &= X_i \sqrt{F_r} + Y_i F_a \\ &= .56(1)(8) + 1.46(4) = 10.32\text{kN} \end{aligned}$$

$$(11-3) \Rightarrow L_1 = F_0 \left(\frac{L_D n_D 60}{L_R N_R 60} \right)^{1/\alpha} X_D \frac{L_D}{L_{10}}$$

$$= 10.32(270)^{1/3} = 10.32(6.7)$$

$$C_{10} = 66.7\text{kN}$$

-skipped the rest of notes

Quiz review - study C_{10} formula

Shaft design (Ch.7) 1. shaft design

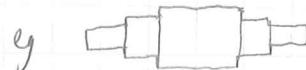
- 1.1 shaft layout
- 1.2 shaft design for stress
- 1.3 estimating stress concentration

1) shaft design

- steps (1) consider stress
- (2) determine deflection & slopes

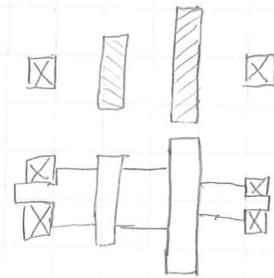
1.1 shaft layout

- the shaft geometry is generally a stepped cylinder
- ① lay out the elements to be accommodated by the shaft such as gears, bearings



② find solutions

- better to support load-carrying components between bearings (and close to bearing)
- pulleys & sprockets need to be mounted outboard for ease of install (belts / chain)
- only two bearings should be used in most cases (alignment issues)
- shaft should be kept short (minimize bending)
- some axial space between components is desirable for lubricant flow, disassembly of components
- better to have only one bearing to carry axial load to allow bigger tolerance on shaft length dimensions & prevent binding



1.2 shaft design for stress

- critical locations usually are on the outer surface, at location with large bending moment, where the torque is present, & where there is stress concentration

$$\sigma_x = \frac{Mc}{I}$$

$$\sigma_a = K_f \frac{M_a C}{I} \text{ (amplitude)} ; \sigma_m = K_f \frac{M_m C}{I} \quad (7-1)$$

$$\tau_a = K_{fs} \frac{T_a C}{J} \quad \tau_m = K_{fs} \frac{T_m C}{J} \quad (7-2)$$

Static analysis

Notes 11-11-2010

Use distortion-energy theory to combine load

$$DE: \sigma' = [\sigma_x^2 + \sigma_{xy}^2 + \sigma_y^2 + 3\tau_{xy}^2]^{1/2}$$

$$\sigma'' = [\sigma_x^2 + 3\tau_{xy}^2]^{1/2}$$

$$\sigma_a' = \sqrt{\sigma_a^2 + 3\tau_a^2} \quad \sigma_m' = \sqrt{\sigma_m^2 + \tau_m^2}$$

$$\text{for fatigue analysis (e.g., Goodman)} \quad \frac{1}{n} = \frac{\sigma_a'}{S_c} + \frac{\sigma_m'}{S_{ut}}$$

- for a rotating shaft with constant bending & torque $M_m = 0 = \sigma_m$
 $\tau_a = 0 = \tau_m$

$$\text{always check for static failure} \quad \sigma'_{\max} = [(\sigma_a + \sigma_m)^2 + 3(\tau_a + \tau_m)^2]^{1/2}$$

$$n_y = \frac{S_y}{\sigma'_{\max}}$$

1.3 Estimating stress concentration

- shoulders for bearings & support should match catalog recommendation
- Typical bearing $D/d = 1.2 \sim 1.5$
- fillet radius vs bore diameter r/d typically ranging from .02 to .06
- for a std. shoulder fillet, for estimating K_t , assume $r/d = .02$ & $D/d = 1.5$
 $\Rightarrow K_t = 2.7$ for bending
 $K_t = 2.2$ for torsion,
 3.0 for axial



Table 7.1

Example 7.3

Note: at table 7.1 $K_f = 1 + q(K_t - 1) \Rightarrow q(1) \text{ so use } K_t \text{ to estimate } K_f$

now plug K_f into σ' estimate equation \Rightarrow solve for d , get r based on $\frac{r}{d} = .02$

$$q = 0.7 \quad q_s = 0.83 \quad H_B = \frac{S_{ut}}{0.49} = 163 < 200$$

$$K_f = \dots$$

$$K_{fs} = \dots \Rightarrow d = 1.65"$$

Quiz review Rotating shaft with constant bending & torsional conditions

- a) $M_a \neq 0$ b) $\tau_m = 0$ c) $\sigma_a \neq 0$ d) $T_a = 0$ e) $T_m \neq 0$
 ↗ I only got this one wrong, I think

Example from last class

b) for fatigue analysis (use ASME) $\left(\frac{n_f \sigma_a'}{S_e}\right)^2 + \left(\frac{n_f \sigma_m'}{S_y}\right)^2 = 1$

$$(1) \quad \left(\frac{\sigma_a'}{S_e}\right)^2 + \left(\frac{\sigma_m'}{S_y}\right)^2 = \frac{1}{n_f^2} \quad S_e = k_a k_b k_c k_d k_e S_e' \\ S_e' = 0.5 S_{ut} = 40 \text{ ksi} \quad S_{ut} \leq 200 \text{ ksi}$$

$$k_a = 2.7(80)^{-0.265} = 0.845 \quad \text{Assume } d = 2 \text{ to estimate } k_p$$

$$k_b = \left(\frac{2}{3}\right)^{-1.07} = .816 \quad k_c = 1, \text{ bending} \quad k_d = k_e = 1$$

$$S_e = (0.845)(0.816)(40) = 27.6 \text{ ksi}$$

$$\sigma_a' = \sqrt{\frac{32 K_f M_a}{\pi d^3}} \quad \sigma_m' = \sqrt{\frac{16 K_f T_m}{\pi d^3}} \quad (1-6)$$

$$\text{plug these into (1) above, } \Rightarrow \frac{1}{n_f^2} = \frac{1}{2.5^2} \quad K_f = M_a = 4257 \quad T_m = 3000$$

$d = 2.07$ static $d = 1.65$ fatigue dominates

2)

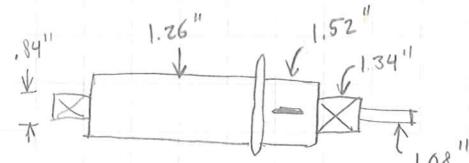
Shaft deflection Consideration

- deflection of shaft, both linear & angular, should be checked at gears, bearings
- only gross geometric dimensions need to be included local features such as fillets, grooves, keyways, can be neglected for deflection calculation
- once deflection at any point is larger than the allowable deflection at that point, a new diameter can be found using

$$d_{\text{new}} = d_{\text{old}} \left| \frac{n_d y_{\text{old}}}{y_{\text{all}}} \right|^{\frac{1}{4}} \quad y_{\text{all}} = \text{allowable deflection at that point}$$

n_d = design factor

$$\text{Slope: } \theta_{\text{all}} \quad d_{\text{new}} = d_{\text{old}} \left| \frac{n_d \left(\frac{dy}{dx} \right)_{\text{old}}}{\left(\frac{dy}{dx} \right)_{\text{new}}} \right|^{\frac{1}{4}}$$



find deflection & slopes

gear slope = $-.000545$ rad

1.26" diam section

example: use stress analysis, we found

\Rightarrow gear slope is slightly over \Rightarrow to increase

$$d_{\text{new}} = 1.26 \left| \frac{1.5(-.000545)}{.0005} \right|^{\frac{1}{4}} = 1.42 \text{ in}$$

3] Limits & Fits § 7.8 p 396 Learn definitions

- 3.1 Capital letters \rightarrow hole
lowercase letters \rightarrow shaft
 \star definitions Fig 7-20 Learn them!

Basic size, to which limits/definitions are assigned (D, d)

Deviation difference between a size & the basic size

δF Fundamental deviation upper or lower deviation, whichever is closer to basic size
Tolerance max size limit - min. size limit

Hole basis system of fits corresponding to a basic hole size

(H) fundamental deviation

Shaft basis: " " " " shaft size (h)

3.2 IT Grades

- Table 7-9 shows the tolerance grade combinations to establish a preferred fit

e.g. sliding fit (H6/g6) $\overset{16}{\uparrow} H7$

16 mm basic size 7: IT7 $\Rightarrow .018 \text{ mm tolerance}$

16 g6 16, basic, IT 6 $\Rightarrow .011 \text{ mm tolerance}$

IT: International tolerance #, Table A-11 (SI) Table A-13 (US)

Notes 11-18-2010

Quiz review

- J A crucial portion of pt c.
J B pt. a, only longitudinal load
X C K_t can be est. 1.7
X D k_f can be est 2.7
J E k_{ts} can be est @ 2.2

3.3) Hole Basis

for shaft: Fundamental deviation, δ_F = upper deviation, δ_u

for hole: Fundamental deviation δ_f = lower deviation, ± 0

ΔD tolerance: = upper deviation

$$D_{\min} = D \quad D_{\max} = D + \Delta D \quad (7-36)$$

for shafts with clearance fits c, d, f, g, h $d_{\max} = d + \delta_f \quad d_{\min} = d + \delta_F - \Delta d \quad (7-37)$

for shafts with interference fits k, n, p, s, u $d_{\min} = d + \delta_f \quad d_{\max} = d + \delta_F + \Delta d \quad (7-38)$

Example: guide pin, nominal size 15mm

"7-20" find dims for 15mm basic size locational clearance fit

$\rightarrow 15H7/h6$ Table A-11 $15H7 \rightarrow \Delta D = .018 \text{ mm}$

$15h6 \rightarrow \Delta d = .011 \text{ mm}$

$$\text{Hole } D_{\min} = D = 15 \text{ mm} \quad D_{\max} = D + \Delta D = 15.018 \text{ mm}$$

Shaft: Table A-12

$$d_{\max} = d + \delta_f \quad \delta_f = 0 \quad d + \delta_f = 15^{\text{mm}} + 0 \quad d_{\max} = 15 \text{ mm}$$

$$d_{\min} = d + \delta_f - \Delta d = 15 - 0.011 = 14.989 \text{ mm}$$

Ex "7-21" interference fit, cast iron hub 45mm basic size, medium drive fit

Table 7-9 \Rightarrow use H7/s6

$$45H7 \Rightarrow \Delta D = .025 \text{ mm}$$

$$45s6 \Rightarrow \Delta d = .016 \text{ mm}$$

$$\text{hole: } D_{\min} = D = 45 \text{ mm}$$

$$D_{\max} = D + \Delta D = 45.025 \text{ mm} \quad \delta_f = +.043 \text{ mm}$$

$$d_{\min} = d + \delta_f = 45 + .043 = 45.043 \text{ mm}$$

$$d_{\max} = d + \delta_f + \Delta d = 45.043 + .016 \text{ mm} = 45.059 \text{ mm}$$

Ex - sliding fit

Exam covers Gears \rightarrow (13, 14)
 Bearings (11)
 shaft design (7)
 Tolerances (7)

1. introduction Fig 8-1

pitch diameter d_p : theoretical,
 major diameter, d (nominal diameter)
 minor diameter, d_r

- threaded part specs Table 8-1, 8-2, Table A-29

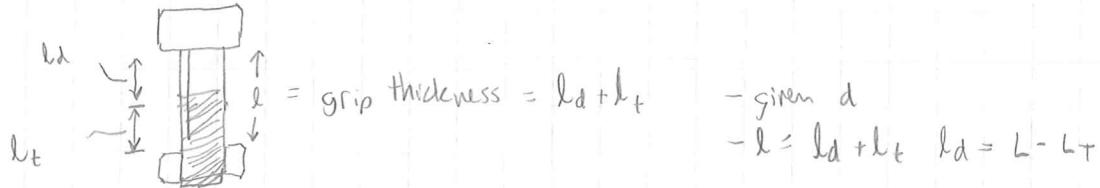
table 8-7

$$L_T = \begin{cases} 2d + \frac{1}{4}\text{in} & L \leq 6\text{in} \\ 2d + \frac{1}{2}\text{in} & L > 6\text{in} \end{cases}$$

metric	$L \leq 125$	$d \leq 48\text{mm}$
	$2d + 6\text{mm}$	
	$125 < L \leq 200\text{mm}$	$2d + 12\text{mm}$
	$L > 200\text{mm}$	$2d + 25\text{mm}$

- preload/clamping force: when bolt is tightened, the tension in the bolt

2 Fastener Stiffness (Fig 8-13)



model:



$$\frac{1}{K} = \frac{1}{K_d} + \frac{1}{K_t}$$

$$K_d = \frac{A_t E}{l_t} \quad K_t = \frac{A_d E}{l_d}$$

$$K_{bolt} = \frac{K_t K_d}{K_t + K_d}$$

$$A_d = \frac{\pi d^2}{4} = \text{area of unthreaded portion}$$

$$A_t \Rightarrow \text{Table (8-1) or (8-2)}$$

Table 8-7 Case 2 $l' = \begin{cases} h + t/2 & t_2 < d \\ h + d/2 & t_2 \geq d \end{cases}$ $h = \underset{\substack{\uparrow \\ \text{washer}}}{{t + t_1}} \underset{\substack{\rightarrow \\ \text{member 1 thickness}}}{}$

$$l_d = L - L_T$$

Exam 3 preparation

tolerances

Ch 7 - shafts 359-400
 limits & fits 395-397
 shaft stresses 367
 fundamental deviations T. A10
 design Criteria 309

- ✓ Ch 11 - bearings 570-604
- ✓ weibull parameters, x_0, θ, b 608
- ✓ combined loadings 579

spur & helical

Ch 14 Gears 733-767
 spur gear wear 767

Shafts - static analysis

check for yielding, p 370

Quiz review

Notes

12-2-2010

T - hole basis represents a system of fits corresponding to a basic hole size

F - fund. dev. is also IT value

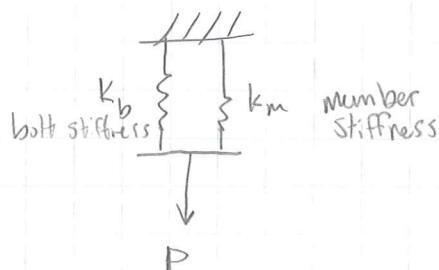
T - 32 H7 means basic hole size of 32

(Tolerance Grades
 chart shown)

T - 15 H7 implies tolerance of .018mm for a hole

F - 15 h6 implies a tolerance of .011mm for a hole

analogy for bolts



then we can find how much load is carried by each component

N/A

find fatigue factor of safety

get S_{ut} , s_y , H_b

dream: borrowed books from Andrew

- built up into restaurants, people upstairs
- called cps
- out of gas

3) Joint member stiffness

- to determine the stiffness of the members in the clamping zone

$$\frac{1}{k_m} = \frac{1}{k_1} + \frac{1}{k_2} + \frac{1}{k_3} \quad (8-18)$$

use ultrasonic techniques \Rightarrow eq (8-19)

$$2f^\circ \leq \alpha \leq 33^\circ \text{ for Al, steel} \quad \text{use } \alpha = 30^\circ$$

eq (8-20)

define: flusum - area under load for the joint members

\Rightarrow if members of the joint have the same E, (same t, thickness) with symmetrical frusta back to back, then $k = 2t$

$$\frac{1}{k_m} = \frac{1}{k} + \frac{1}{k} = \frac{2}{k} \Rightarrow k_m = \frac{k}{2} \quad (8-22) \Rightarrow (8-23)$$

a & B come from table (8-8) coeff's of materials to use in eq (8-23)
d is bolt diameter

4) Bolt strength

- Proof strength - max load that a bolt can withstand without acquiring a permanent set (.0001")

$$= \text{proof load} / A_t \quad \text{tensile stress area}$$

5) The external load see fig. 8-13

assume the load P stretch δ $\delta = \frac{P_b}{k_b} = \frac{P_m}{k_m} = P_m = P_b \frac{k_m}{k_b}$

$$P = P_b + P_m = P_b + P_b \left(\frac{k_m}{k_b} \right) = P_b \left(\frac{k_b + k_m}{k_b} \right)$$

$$P_b = \frac{k_b}{k_b + k_m} P = CP$$

\nwarrow stiffness constant of the joint

$$P_m = \left(\frac{k_m}{k_b + k_m} \right) P = (1-C)P$$

$$F_b = P_b + F_i = CP + F_i \quad (8-24)$$

$$F_m = P_m - F_i \quad \boxed{F_m < 0}$$

$F_m < 0$ member is in compression

Table 8-12 γ . of load taken by the members

6) Torque & Bolt tension

$$T = \left[\left(\frac{d_m}{2d} \right) \left(\frac{\tan \lambda + f_s \sin \alpha}{1 - f \tan \lambda \sin \alpha} \right) + .025 f_c \right] F_{id}$$

$T = k F_{id}$ (8-26)

|
|
| coefficient of friction for
| collar
|
coeff. friction between bolt & members

7) Tension joint with preload

$$\text{Bolt: } \sigma_b = \frac{F_b}{A_t} = \frac{CP}{A_t} + \frac{F_i}{A_t} \quad \text{load factor } n$$

$$\frac{n CP}{A_t} + \frac{F_i}{A_t} = S_p \quad (\text{proof strength})$$

$$n = \frac{S_p A_t - F_i}{CP}$$

\Rightarrow avoid joint separation if $F_m \geq 0$, separation occurs

$$\text{or } F_m = (1-\zeta) P_o - F_i \geq 0 \quad \text{separate}$$

$$F_m = (1-\zeta) n_o P_o - F_i = 0$$

$$\underline{n_o = \frac{F_i}{P(1-\zeta)}} \quad \begin{array}{l} \text{safety factor} \\ \text{to avoid joint} \\ \text{separation} \end{array}$$

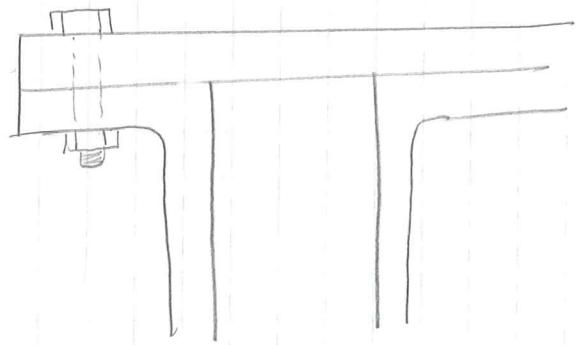
$$\text{Preload } F_i = \begin{cases} 0.75 F_p & \text{for non-permanent connection} \\ 0.9 F_p & \text{for permanent connection} \end{cases} \quad (8-30)$$

$$F_p = A_t S_p \quad (8-31)$$

S_p can be obtained from Table 8-9 ~ 8-11

F

Example



$$C = \frac{k_b}{k_b + k_m}$$

$$P = \frac{\pi}{4} \left(\frac{15}{2} \right)^2 (6 \times 10^6 \text{ N/m}^2) \left(\frac{1}{10} \text{ bolts} \right)$$

$$L_T = 2d + 6 \quad (\text{standard length, threaded}) \quad 2 \leq 48 \quad L \leq 125 \\ = 2(12) + 6 = 30 \text{ mm}$$

$$L_d, \text{ unthreaded length} = L - L_T = 60 - 30 = 30 \text{ mm}$$

$$l_t = l - l_d = 40 - 30 = 10 \text{ mm} \quad A_d = \frac{\pi(12)^2}{4} = 113 \text{ mm}^2 \quad A_t \Rightarrow \text{Table 8-1 p412}$$

$$\text{Table 8-1} = 84.3 \text{ mm} = A_t \quad \text{Table 8-11} \Rightarrow \text{Table 8.8} \rightarrow \text{medium carbon steel} \\ \hookrightarrow E = 207 \text{ GPa}$$

$$k_b = \frac{A_d A_t E}{A_d l_t + A_t l_d} = \frac{(113)(84.3)(207)}{113(10) + (84.3)(30)} = 538.9 \frac{\text{MN}}{\text{m}}$$

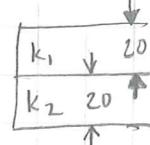
Joints - Member Stiffness

$$n = \frac{s_p A_t - F_i}{c_p} \quad (8-28)$$

$$k_1 = 4722 \text{ MN/m}$$

$$k_2 = 2488 \text{ MN/m}$$

$$\frac{1}{k_m} = \frac{1}{k_1} + \frac{1}{k_2} \quad k_m = 1523 \text{ MN/m}$$



Notes 12-8

Final Exam we will have 60 minutes or 70 minutes

2-Sided Crib sheet allowed

all multiple choice

$$C = \frac{k_b}{k_b + k_m} = .261 \quad \text{Table 8-1} \Rightarrow A_t = 84.3 \text{ mm}^2 \\ \text{Table 8-11} \Rightarrow s_p = 600 \text{ MPa}$$

$$F_i = .75 F_p = .75 (600 \text{ MPa})(84.3 \text{ mm})^2 = 37.9 \text{ kN}$$

$$n = \frac{600 \text{ MPa} (84.3 \text{ mm}) \times 10^{-3} \text{ kN}}{(.261)(10.6 \text{ kN})} = 4.58$$

another check you can do: same example
to avoid joint separation

$$n_0 = \frac{F_i}{P(1-\epsilon)} = \frac{37.9 \text{ kN}}{10.6 \text{ kN} (.739)} = 4.84$$

8) fatigue loading

Table 8-16 $\Rightarrow K_f$ Table 8-17 $\Rightarrow S_e$ In most cases, external applied load fluctuates from 0 \sim P

$$F_{max} = F_b = CP + F_i$$

$$F_{min} = F_i$$

$$F_a = \frac{F_{max} - F_{min}}{2} \quad \sigma_a, \sigma_m \quad (8-35, 36)$$

For goodman

$$\text{intersection point} \quad \sigma_a = \frac{S_e (S_{ut} - \sigma_c)}{S_{ut} + S_e}$$

like
(8-45)

$$n_f = \frac{\sigma_a}{\sigma_a} = \frac{S_e (S_{ut} - \sigma_c)}{\sigma_a (S_{ut} + S_e)} \quad (8-45)$$

$$n_f = \frac{\frac{S_e (S_{ut} - \sigma_i)}{S_{ut} + S_e}}{\frac{CP}{2A_t}} = \frac{2S_e (S_{ut} A_t - F_i)}{CP (S_{ut} + S_e)} \quad (8-48)$$

 $F_i \uparrow n_f \downarrow$ without Preload, $F_i = 0, \epsilon = 1$

$$n_{f_0} = \frac{2S_e (S_{ut} A_t)}{P (S_{ut} + S_e)} \quad (8-49)$$

$$\text{when } \frac{n_f}{n_{f_0}} \Rightarrow S_{ut} A_t - F_i \geq CS_{ut} A_t \quad \text{see 8-50, upper bound on preload}$$

$$P-8-31 \quad P_{max} = 6 \text{ MPa} \Rightarrow P = 10.6 \text{ kN} \quad P_{min} = 0 \text{ MPa}$$

$$C = 0.2G \quad F_i = 37.9 \text{ kN} \quad A_t = 84.3 \text{ mm}^2$$

$$\sigma_c = \frac{F_i}{A_t} = 450 \text{ MPa} \quad \sigma_m = 16.41 + 450 = 466.41 \text{ MPa}$$

$$\sigma_a = \frac{CP}{2A_t} = 16.41 \text{ MPa} \quad \text{Goodmann: class 8.8} \quad S_{ut} = 830 \text{ MPa} \quad S_e = 129 \text{ MPa}$$

$$S_R = \frac{S_e (S_{ut} - \sigma_c)}{S_{ut} + S_e} \approx \frac{129 (830 - 450)}{830 + 129}$$

Tab. 8-11

$$n_f = \frac{5a}{6a} = \frac{51.12}{16.41 \times 3} \xrightarrow{\text{assume rolled threads}} \text{Tab. 8-16} = 1.04$$

Final Exam 70 minutes 10:30 Toomly 295

25 problems, 4 points

Only single-answer problems

mostly concepts for previously covered material - study Notes

short calculations for bolt problems

Homework 8 prob 1 & 2 will be covered

Exam 1 69/100

$$\begin{array}{l} \text{Quizzes 1-11} \\ 6 \times (10/10) \quad \text{Avg .9091} \\ 5 \times (8/10) \\ 12-15 \quad \text{Avg} \quad \text{Avg .825} \\ \text{Avg 1-15 = .8867} \end{array}$$

Exam 2 ~~88/100~~ 89/100 correction on multiple choice

$$\begin{array}{l} \text{Score Qty} \\ \text{Quizzes} \quad 10 \quad (9) \quad \} \text{ contributes } .8895 (.2) = .1779 \text{ to grade} \\ \quad \quad \quad 8 \quad (9) \\ \quad \quad \quad 7 \quad (1) \end{array}$$

$$\begin{array}{l} \text{Exams} \quad \frac{69 + 89 + 98}{300} \quad \} \text{ contributes } .8533 (.6) = .5119 \text{ to grade} \end{array}$$

$$\text{grade as of } 12/16 = 86.26\%$$

$\Rightarrow .6898$ towards total overall grade

Cannot get an A

to get a B: Only need 55 on Final exam

to get a 89% in class, need 100.1%
to get 80% in class, need 55.06%