BỘ THÔNG TIN VÀ TRUYỀN THÔNG HỌC VIỆN CÔNG NGHỆ BƯU CHÍNH VIỄN THÔNG



Sixth Report Foundation Internship

ChippyCash

Smart Chatbot for Easier Expense Management

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INTERNSHIP BASE REPORT - WEEK 6

1. Overview

This report outlines the major improvements implemented in the ChippyCash system during the internship. These upgrades aim to enhance user experience, performance, transaction management, and overall system intelligence.

2. UI/UX Enhancements

- · Responsive interface using media queries to support multiple screen sizes.
- · Visual effects such as fadeIn and slideIn animations for better user experience.
- · UI performance optimizations including the use of `will-change`, `transform: translateZ(0)`, and `backface-visibility: hidden`.
- Smooth transitions on hover and focus using `transition: background-color 0.2s ease`.

3. Transaction Features

- · Automatic transaction recognition from user input using AI.
- · Batch transaction editing via modal interface.
- · Quick transaction saving directly from chatbot interactions.
- · Automatic transaction categorization based on text description.

4. Financial Analysis

- · Spending trend analysis across time and comparison with previous months.
- · Savings suggestions based on income and expenditure.

- Detection of overspending areas (e.g., spending over 30% in one category) and proposing reductions.
- · Display and analysis of the income-to-expense ratio.

5. Smart Chatbot

- · Support for multiple roles such as Smart Assistant and Strict Mother.
- · Personalized financial consultation based on user data.
- · Auto-response with financial literacy rules like the 50/30/20 rule and emergency fund tips.
- Text-to-transaction conversion through chatbot input parsing.

6. Category Management

- · Full CRUD operations for income and expense categories.
- · Conflict detection to prevent deletion of in-use categories.
- · Usage statistics showing how often each category is used.
- · Automatic update of all transactions when a category name is changed.

7. Performance Optimization

- · Asynchronous handling of operations using Promises and async/await.
- · SQL transactions used to ensure data integrity during multi-insert operations.
- · Input validation and sanitization to prevent SQL injection.
- · Clear error handling with rollback mechanism.

8. Filtering and Display Options

- · Multi-criteria filters (by type, month, year, and category).
- · Friendly UI when no data is available.
- · Pagination support for transaction lists.
- · Data grouping for easier tracking and comparison.

9. Conclusion

• The improvements outlined above significantly contribute to making ChippyCash a comprehensive, intelligent, and user-friendly financial management system.