mdgsa Library

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Introduction

The mdgsa library implements the *gene set analysis* methodology developed in Montaner and Dopazo (2010). It presents a flexible framework for analyzing the enrichment of *gene sets* along a given *ranking* of genes. The novelty is that, not just one *ranking index* but two, may be analyzed and jointly explored in a multidimensional gene set analysis.

As classical *GSEA*, our approach allows for the functional profiling of isolated genomic characteristics; differential gene expression, copy number analyses, or variant to disease associations may be interpreted in terms of *gene sets* using the mdgsa package. But more interestingly, our multivariate approach may be used to find out *gene set* enrichments due to the combined effect of two of such genomic dimensions. We could for instance detect *gene sets* affected by the interaction of gene expression changes and copy number alterations.

Citation

Further description of the mdgsa methods may be found at:

Multidimensional gene set analysis of genomic data.

David Montaner and Joaquin Dopazo.

PLoS One. 2010 Apr 27;5(4):e10348. doi: 10.1371/journal.pone.0010348.

Functional Profiling of Gene Expression Data

In this tutorial we use the data in the Acute Lymphocytic Leukemia expression dataset package of Bioconductor. First we will use the limma library to compute a differential gene expression analysis. Then we will use the functions uvGsa and mdGsa in the mdgsa package to perform uni-dimensional and bi-dimensional gene set analyses respectively. The functional interpretation will be done in terms of KEGG Pathways. The annotation will be taken from the hgu95av2.db library in Bioconductor.

First we load the data and describe the design matrix of the experiment

```
library (ALL)
data (ALL)

des.mat <- model.matrix (~ 0 + mol.biol, data = ALL)
colnames (des.mat) <- c("ALL", "BCR", "E2A", "NEG", "NUP", "p15")
head (des.mat)

## ALL BCR E2A NEG NUP p15</pre>
```

```
## 01005
                1
                    0
                         0
                             0
## 01010
                0
                    0
                                 0
           0
                         1
                             0
## 03002
           0
                1
                    0
                         0
                             0
                                 0
## 04006
           1
                0
                    0
                         0
                             0
                                 0
## 04007
           0
                0
                    0
                             0
                                 0
## 04008
                             0
```

Then we can use limma to carry out some gene expression comparisons. We can for instance compare ALL samples to NEG control samples or explore gene differential expression between BCR and NEG.

```
library (limma)
cont.mat <- makeContrasts (ALL-NEG, BCR-NEG, levels = des.mat)
cont.mat</pre>
```

```
##
         Contrasts
## Levels ALL - NEG BCR - NEG
##
      ALL
                  1
                   0
##
      BCR
                              1
                   0
##
      E2A
                              0
##
      NEG
                  -1
                             -1
##
      NUP
                   0
                              0
##
      p15
```

```
fit <- lmFit (ALL, design = des.mat)
fit <- contrasts.fit (fit, cont.mat)
fit <- eBayes (fit)</pre>
```

From this analysis we get test statistics and p-values for each of the two contrasts

```
fit$t[1:3,]
```

```
## Contrasts
## ALL - NEG BCR - NEG
## 1000_at -2.2610931 -0.7684296
## 1001_at -1.0962463 0.2064388
## 1002_f_at 0.7978798 -1.7527367
```

```
fit$p.value[1:3,]
```

```
## Contrasts
## ALL - NEG BCR - NEG
## 1000_at 0.02548234 0.44368153
## 1001_at 0.27507879 0.83678412
## 1002_f_at 0.42645360 0.08209929
```

These gene level information may be now interpreted in terms of *gene sets*. For this example we will carry out a *gene set analysis* using the functional blocks described in KEGG, but any other functional data base such as the Gene Ontology or even a customized one may be analyzed using mdgsa. We can get the KEGG annotation from the hgu95av2.db library as follows.

```
library (hgu95av2.db)
anmat <- toTable (hgu95av2PATH)
anmat[1:3,]

## probe_id path_id
## 1 1000_at 04010
## 2 1000_at 04012
## 3 1000_at 04062</pre>
```

Univariate Gene Set Analysis

We can now carry out the functional interpretation of the contrast "BCR - NEG" for instance.

The data needed for the gene set analysis are the p-values and test statistics returned by limma at gene level.

```
fit$t[1:3, "BCR - NEG"]

## 1000_at 1001_at 1002_f_at
## -0.7684296 0.2064388 -1.7527367

fit$p.value[1:3, "BCR - NEG"]

## 1000_at 1001_at 1002_f_at
## 0.44368153 0.83678412 0.08209929
```

We load the mdgsa library.

```
library (mdgsa)
```

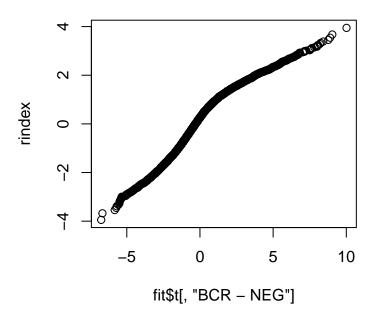
The first step in the procedure is to combine p-values and test statistics in a single ranking value.

```
rindex <- pval2index (pval = fit$p.value[,"BCR - NEG"], sign = fit$t[,"BCR - NEG"])
rindex <- indexTransform (rindex)
rindex[1:3]</pre>
```

```
## 1000_at 1001_at 1002_f_at
## -0.4038315 0.4309088 -1.2145063
```

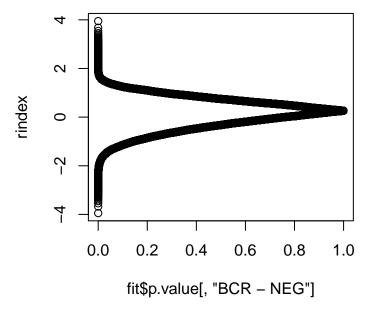
This ranking index keeps the sign of the test statistic; that is, the information of whether the gene is over or underexpressed.

plot (fit\$t[,"BCR - NEG"], rindex)



but the evidence of the differential expression is taken directly from the p-value

plot (fit\$p.value[,"BCR - NEG"], rindex)



Next we will need to format the annotation. The function annotMat2list in the mdgsa library converts the annotation matrix into a list.

anmat[1:3,]

probe_id path_id

```
## 1 1000_at 04010
## 2 1000_at 04012
## 3 1000_at 04062

annot <- annotMat2list (anmat)
length (annot)</pre>
```

Each element of the list contains the gene names of a gene set.

[1] 228

```
lapply (annot[1:3], head, n= 3)

## $`00010`
## [1] "2035_s_at" "31488_s_at" "32210_at"
##
## $`00020`
## [1] "160044_g_at" "32332_at" "32546_at"
##
## $`00030`
## [1] "31485_at" "32210_at" "32336_at"
```

It is also important to make sure that the *gene universe* described by the *ranking index* and the *annotation* are concordant. The function annotFilter encompasses the annotation list to the names in the ranking index; it is also used to exclude functional blocks too small to be considered gene sets, or too big to be specific of any biological process of interest.

```
annot <- annotFilter (annot, rindex)</pre>
```

Now everything is ready to carry out the *univariate* gene set analysis.

```
res.uv <- uvGsa (rindex, annot)

## user system elapsed
## 11.862 0.008 11.866</pre>
```

The output of the uvGsa function is a data frame which rows correspond to functional blocks analyzed.

```
## N lor pval padj
## 00010 65 -0.08900436 0.47430323 1.0000000
## 00020 33 -0.26525586 0.12586858 1.0000000
## 00030 20 -0.53224486 0.01979982 0.3164805
```

The uvGsa function fits a *logistic regression model* relating, the probability of genes belonging to the gene set, with the value of the ranking statistic.

Significant and **positive** log odds ratio (lor) indicate that the gene set is enriched in those genes with **high** values of the ranking statistic. In our example this means that genes up regulated in BCR compared to

NEG are more likely to belong to the functional block. We could also say that the block of genes shows a significant degree of over expression BCR compared to NEG.

On the other hand, when a gene set has a **negative** log odds ratio we can say that the genes in the set are more likely to be associated to **low values**, negative in our case, of the ranking statistics. In our case this means that the gene set is down regulated in BCR compared to NEG.

The function uvPat helps you classifying the analyzed gene sets

```
res.uv[,"pat"] <- uvPat (res.uv, cutoff = 0.05)
table (res.uv[,"pat"])

##
## -1 0 1
## 11 155 42</pre>
```

Positive values (1) correspond to significant and positive log odds ratios. Negative values (-1) correspond to significant and negative log odds ratios. Zeros correspond to non enriched blocks.

As in this example we are analyzing KEGG pathways we can use the function getKEGGnames to find out the "name" of the pathways¹.

```
res.uv[,"KEGG"] <- getKEGGnames (res.uv)
```

Finally, the function uvSignif may help us displaying just the enriched blocks.

```
res <- uvSignif (res.uv)
res[,c("pat", "KEGG")]</pre>
```

##		pat	KEGG
##	05332	1	Graft-versus-host disease
##	05416	1	Viral myocarditis
##	05330	1	Allograft rejection
##	04612	1	Antigen processing and presentation
##	05131	1	Shigellosis
##	04142	1	Lysosome
##	04145	1	Phagosome
##	04940	1	Type I diabetes mellitus
##	04670	1	Leukocyte transendothelial migration
##	05100	1	Bacterial invasion of epithelial cells
##	05323	1	Rheumatoid arthritis
##	05145	1	Toxoplasmosis
##	05140	1	Leishmaniasis
##	04520	1	Adherens junction
##	04380	1	Osteoclast differentiation
##	04010	1	MAPK signaling pathway
##	04621	1	NOD-like receptor signaling pathway
##	04510	1	Focal adhesion
##	05150	1	Staphylococcus aureus infection
##	05322	1	Systemic lupus erythematosus
##	04672	1	Intestinal immune network for IgA production
##	05220	1	Chronic myeloid leukemia

¹Similar function getGOnames is available to be used with Gene Ontology terms.

```
## 05310
                                                                    Asthma
           1
## 04060
           1
                                  Cytokine-cytokine receptor interaction
## 05146
                                                               Amoebiasis
## 04144
                                                              Endocytosis
           1
## 04350
           1
                                               TGF-beta signaling pathway
## 04810
                                        Regulation of actin cytoskeleton
           1
## 05130
                                   Pathogenic Escherichia coli infection
## 04722
           1
                                          Neurotrophin signaling pathway
## 04514
           1
                                          Cell adhesion molecules (CAMs)
## 04062
           1
                                              Chemokine signaling pathway
## 05142
                               Chagas disease (American trypanosomiasis)
## 05320
           1
                                               Autoimmune thyroid disease
## 05144
           1
                                                                  Malaria
## 04210
                                                                Apoptosis
## 05120
             Epithelial cell signaling in Helicobacter pylori infection
## 05412
                 Arrhythmogenic right ventricular cardiomyopathy (ARVC)
## 04530
           1
                                                           Tight junction
## 04662
                                       B cell receptor signaling pathway
## 04360
                                                            Axon guidance
           1
## 04666
           1
                                        Fc gamma R-mediated phagocytosis
## 00670
          -1
                                               One carbon pool by folate
## 00900
                                         Terpenoid backbone biosynthesis
## 03013
                                                            RNA transport
          -1
## 03420
                                              Nucleotide excision repair
## 03450
                                              Non-homologous end-joining
                                       Ribosome biogenesis in eukaryotes
## 03008
## 00280
          -1
                              Valine, leucine and isoleucine degradation
## 03440
          -1
                                                Homologous recombination
## 00100
                                                     Steroid biosynthesis
          -1
## 03430
          -1
                                                          Mismatch repair
         -1
## 03030
                                                          DNA replication
```

Multivariate Gene Set Analysis

But with the mdgsa library we can analyze not just one but two ranking statistics at a time.

In our example we were interested not in just one differential expression contrast but in two: ALL vs. NEG and BCR vs. NEG. We used limma to fit this two contrasts (see previous sections) and computed gene statistics and p-values for for each of them.

```
fit$t[1:3,]
```

```
## Contrasts

## ALL - NEG BCR - NEG

## 1000_at -2.2610931 -0.7684296

## 1001_at -1.0962463 0.2064388

## 1002_f_at 0.7978798 -1.7527367

fit$p.value[1:3,]
```

```
## Contrasts
## ALL - NEG BCR - NEG
```

```
## 1000_at 0.02548234 0.44368153
## 1001_at 0.27507879 0.83678412
## 1002_f_at 0.42645360 0.08209929
```

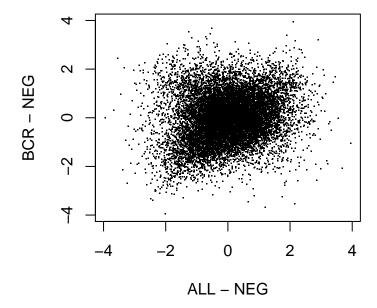
We can combine this two matrices in a single one containing a *ranking statistic* for each contrast, just as we did in the *univariate* example.

```
rindex <- pval2index (pval = fit$p.value, sign = fit$t)
rindex <- indexTransform (rindex)
rindex[1:3,]</pre>
```

```
## Contrasts
## ALL - NEG BCR - NEG
## 1000_at -1.6649597 -0.4038315
## 1001_at -0.9075447 0.4309088
## 1002_f_at 0.6548653 -1.2145063
```

Now we can explore the bi-dimensional distribution of this ranking indexes

```
plot (rindex, pch = ".")
```



and search for gene sets enrichment patterns in both dimensions

The same annotation list we **filtered** in the previous section may be used in this second example. Thus everything is ready to carry out our *multidimensional* analysis.

```
res.md <- mdGsa (rindex, annot)

## user system elapsed
## 13.652 0.016 13.660</pre>
```

As in the *univariate* analysis, the output of the mdGsa function is a data frame with a row per analyzed gene set.

res.md[1:3,]

```
N lor.ALL - NEG lor.BCR - NEG
                                               lor.I pval.ALL - NEG
## 00010 65
                0.1975707
                             -0.1309072 0.01695617
                                                          0.1227818
## 00020 33
                0.0604673
                             -0.2965314 -0.07414872
                                                          0.7399391
## 00030 20
                0.1044882
                             -0.5664453 -0.01135237
                                                          0.6959869
##
         pval.BCR - NEG
                           pval.I padj.ALL - NEG padj.BCR - NEG padj.I
## 00010
             0.31386075 0.8729905
                                                1
                                                       1.0000000
## 00020
             0.09865711 0.6210410
                                                1
                                                       1.0000000
                                                                      1
## 00030
             0.01887660 0.9536525
                                                1
                                                       0.3226767
                                                                      1
```

The column of the row contain log odds ratios and p-values for each of the analyzed dimensions and also for their interaction effect. The function mdPat helps clarifying the bi-dimensional pattern of enrichment.

```
res.md[,"pat"] <- mdPat (res.md)
table (res.md[,"pat"])

##
## b13 NS q2f q3f yh yl
## 1 153 1 1 43 9</pre>
```

And as before we can incorporate the KEGG names to our results.

```
res.md[,"KEGG"] <- getKEGGnames (res.md)
res.md[1:3,]</pre>
```

Thus we could for instance explore the KEGG classified as having a with a **q3f** pattern. The **q3f** classification means that the genes of this gene set are located in the **third quadrant** of the *bivariate ranking index* representation.

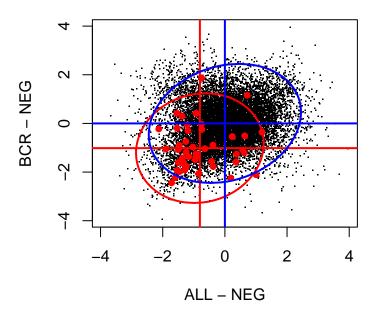
The plotMdGsa function help us understanding such pattern.

```
Q3 <- rownames (res.md)[res.md$pat == "q3f"]
Q3

## [1] "03030"

plotMdGsa (rindex, block = annot[[Q3]], main = res.md[Q3, "KEGG"])</pre>
```

DNA replication



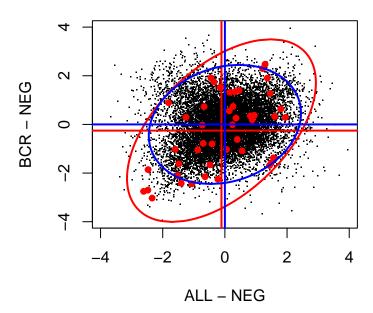
Red dots in the figure represent the genes within the gene set. They show, in both dimensions of our ranking, values significantly more negatives that the remaining genes in the study. This same pattern may be appreciated in the ellipses drawn in the figure. The blue one represents a $confidence\ region$ for all the genes in the study. The red one shows the same $confidence\ region$ but just for those genes within the gene set. We can see how the distribution of the genes in KEGG 03030 is displaced towards the third quadrant of the plot. This indicates us that "DNA replication" is a pathway jointly down regulated in both ALL and BCR when compared to the controls in the NEG group.

Similarly we can explore a *bimodal* (**b13**) KEGG. This pattern classification indicates us that the functional block has two **sub-modules** of genes with opposite patterns of expression. One subset of the KEGG is up-regulated in both conditions while the other subset is down-regulated also in both dimensions analyzed.

It may be worth pointing here that, this *bimodal* pattern will be missed by standard *univariate* gene set methods, and that it may be just detected in the *multidimensional* analysis.

```
BI <- rownames (res.md)[res.md$pat == "b13"]
plotMdGsa (rindex, block = annot[[BI]], main = res.md[BI, "KEGG"])</pre>
```

Primary immunodeficiency



As third example we could display some KEGG enriched in one dimension but not in the other. The \mathbf{yh} pattern indicates gene set over-representation just in the Y axis but not in the horizontal axis. In our case, KEGG pathways with at \mathbf{yh} pattern are those over expressed in BRC compared to NEG but not enriched in the comparison between ALL and NEG.

Similarly an \mathbf{yl} pattern indicates a down-regulation of the block in the BRC vs. NEG comparison but not in the ALL vs. NEG one.

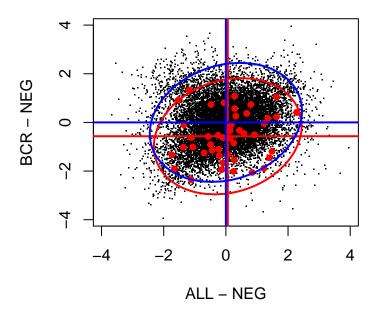
The plot below displays one of such \mathbf{yl} classified KEGGs.

```
rownames (res.md)[res.md$pat == "yl"]

## [1] "00100" "00280" "00900" "03008" "03013" "03430" "03440" "03450" "04146"

YL <- "00280"
plotMdGsa (rindex, block = annot[[YL]], main = res.md[YL, "KEGG"])</pre>
```

Valine, leucine and isoleucine degradation



All possible multidimensional enrichment patterns are listed in the Appendix.

Appendix

1.- Multidimensional Functional Classification

All possible functional block classifications in the bi-dimensional gene set analysis are:

- q1i: block displaced toward quadrant 1 (0 < X & 0 < Y) with interaction.
- q2i: block displaced toward quadrant 2 (0 > X & 0 < Y) with interaction.
- q3i: block displaced toward quadrant 3 (0 > X & 0 > Y) with interaction.
- q4i: block displaced toward quadrant 4 (0 < X & 0 > Y) with interaction.
- q1f: block displaced toward quadrant 1, no interaction.
- q2f: block displaced toward quadrant 2, no interaction.
- q3f: block displaced toward quadrant 3, no interaction.
- q4f: block displaced toward quadrant 4, no interaction.
- xh: block shifted to positive X values.
- xl: block shifted to negative X values.
- yh: block shifted to positive Y values.
- yl: block shifted to negative Y values.
- **b13**: bimodal block. Half of the genes displaced towards quadrant **1** and the other half towards quadrant **3**.

- **b24**: bimodal block. Half of the genes displaced towards quadrant **2** and the other half towards quadrant **4**.
- NS: non significant block.

A detailed description of each of the patterns can be found in Montaner and Dopazo (2010).

The function mdPat in the mdgsa package is devised to help the user classifying bi-dimensional GSA results in such patterns.

Session Info

sessionInfo()

```
## R version 3.1.2 (2014-10-31)
## Platform: x86_64-pc-linux-gnu (64-bit)
##
## locale:
   [1] LC_CTYPE=en_US.UTF-8
                                   LC_NUMERIC=C
##
##
   [3] LC_TIME=es_ES.UTF-8
                                   LC_COLLATE=en_US.UTF-8
   [5] LC_MONETARY=es_ES.UTF-8
                                   LC_MESSAGES=en_US.UTF-8
   [7] LC_PAPER=es_ES.UTF-8
                                   LC_NAME=C
   [9] LC_ADDRESS=C
                                   LC_TELEPHONE=C
## [11] LC_MEASUREMENT=es_ES.UTF-8 LC_IDENTIFICATION=C
## attached base packages:
## [1] stats4
                 parallel stats
                                     graphics grDevices utils
                                                                   datasets
## [8] methods
                 base
##
## other attached packages:
   [1] mdgsa_0.99.1
                             hgu95av2.db_3.0.0
##
                                                  org.Hs.eg.db_3.0.0
##
  [4] RSQLite_1.0.0
                             DBI_0.3.1
                                                  AnnotationDbi_1.28.1
  [7] GenomeInfoDb_1.2.3
                             IRanges_2.0.0
                                                  S4Vectors_0.4.0
## [10] limma_3.22.1
                                                  Biobase_2.26.0
                             ALL_1.7.1
## [13] BiocGenerics_0.12.1 markdown_0.7.4
                                                  devtools_1.6.1
## [16] knitr_1.8
##
## loaded via a namespace (and not attached):
##
  [1] cluster_1.15.3 digest_0.6.4
                                        evaluate_0.5.5 formatR_1.0
   [5] GO.db_3.0.0
                        grid_3.1.2
                                        htmltools_0.2.6 KEGG.db_3.0.0
  [9] lattice_0.20-29 Matrix_1.1-4
                                        rmarkdown_0.3.3 stringr_0.6.2
## [13] tools_3.1.2
                        yaml_2.1.13
```