





AHRI#

Customer:		Date:	
Address:		Technician (s)	
City	Province	Postal Code	

*RH calculations are not correct for DP temperatures below 32F, all fields need to be filled in with accurate measurements for correct calculations

Ref. Type	Metering Device	Three Phase Voltage Imbalance Percentage (*Max 2%)	Voltage: L1-L2 L2-L3 L3-L1 VAC
Outdoor Unit:	Model #	Compressor(s) Amp: Heating A Cooling A	* Amperage in range? (See name plate Copeland APP and/or manufacturers product specs) if not in range check ratio and troubleshoot system.  OD Fan Amp: A
	Serial #	* Total Amperage: Heating A Cooling A	
Indoor Unit:	Model #		Voltage: L1-L2 L2-L3 L3-L1 VAC
	Serial #		* Blower Amperage: A Heater + Blower: A
Filter & Coil Clean	YES	Check/Verify Air Flow YES  / Fan Speed High	 TESP " wc Coil PD " wc
Check/Test Electric Heater, Sequencers and/or Heat Relay	YES	N/A Heater Size [Kilowatt]	kW OR Oil / Gas RPM
Check/Inspect all Electrical Wiring and Components	YES	Test Condensate Drain, Trap and/or Pump	YES Over flow switch wired YES N/A
Test Capacitor(s) under load	YES N/A	Blower VOLTS AMPS MFD Compressor VOLTS AMPS MFD OD Fan VOLTS AMPS MFD	Rated MFD MFD Variation (±6%) Rated MFD MFD Variation (±6%) Rated MFD MFD Variation (±6%)
Purge w/ Nitrogen	YES	Pressure Test w/ Nitrogen YES	Vacuum System (Micron Value) m Vacuum Duration (Approx.) hrs min
Thermostat Staging Differential	First (HP) (1F/0.5C)	°F OR °C	Second (AUX) (2F/1C) °F OR °C °C Delay (30-60min) Min
Check/Set Balance Points	YES	N/A	High BP °F OR °C Low BP °F OR °C
Set/Check Defrost Termination/Time	YES	N/A	Min OR °F (60min/70°F) Test/Forced Defrost YES N/A
Outdoor Unit	HEATING	COOLING	Indoor Unit HEATING COOLING
TET / CTOA	°F ° ±5		*Target Delta T (ΔT)  RATED HEATING CAPACITY BTU/H @ OAT °F RATED COOLING CAPACITY BTU/H @ OAT °F
Suction Pressure	PSIG		Input rated manufacturers heating & cooling capacity ° ΔT ° ΔT *TEET °F ±3 *DB & WB Required for accurate calculation
Discharge Pressure	PSIG		*Entering Air Temp DB °F DB / WB °F % RH
Compression Ratio	:1	:1	*Leaving Air Temp DB °F DB / WB °F % RH
Suction Line	°F		Actual Temperature Split (ΔT) ° °
Liquid Line	°F		*Total Capacity HEATING CAPACITY BTU/H COP SENSIBLE BTU/H LATENT BTU/H COOLING CAPACITY BTU/H
Superheat / Subcooling	°SH °SC °SH °SC		Tons SENSIBLE HEAT RATIO ΔH BTU/LB Tons
Discharge / DSH	°F		Total Power Input Watts KWh Watts KWh EER
Outside Air	DB °F DB °C % RH	WB °F DP °F	Verified Air Flow CFM CFM/Ton (Nominal 400CFM per Ton) Valve Caps installed tightened, and Service Valves open? YES
			Total Capacity Within ±10% of High/Low Range of Rated Capacity? RATED HEATING CAPACITY BTU/H HEATING CAPACITY BTU/H VARIATION RATED COOLING CAPACITY BTU/H COOLING CAPACITY BTU/H VARIATION
			YES NO If No, Troubleshoot system.

*Always use Equipment Test mode Central, (High fan speed; ductless) located in Thermostat to ensure proper readings due to potential air flow changes
 All measurements are to be made closest to the unit as possible but out of sight of coil and after a minimum of 15mins of operation in each mode and verified that the unit has reached maximum capacity. Psychrometer is needed to measure Wet Bulb temperature at the unit, the accuracy of the measurement will determine capacity calculation. Calculations will only be performed for Indoor unit
 A, they are only accurate when CFM is verified. Please use provided product specs to determine CFM on HIGH fan speed (ductless), ECM readout (constant CFM) or static pressure (constant torque) see info icons and Bold text for links to more info
 RH calculations are not correct for Dew Point temperatures below 32°F. DP Calculations are not accurate below RH of 50%, RH calculations above DP temperature of 32°F are within 1.02% Capacity calculations are within 5%
 Calculated Target Delta T using manufacturers output ratings @ specified Outdoor Air Temperature can be used as a baseline while also checking manufacturers product specifications to verify the unit is operating as the manufacturer intended.
 Target Evaporator Temperature or TET = The saturation temperature the evaporator coil should be based on the return air temperature (Standard DTD of 35°F), using a PT chart compare the target saturation temperature to evaporator pressure.
 Target Condensing Temperature Over Ambient (CTOA), The target temperature difference of the condensing temperature and the ambient air, please measure the outdoor air temperature in the shade entering the condenser, range of 55 degrees. This will be 30° over ambient on old units, and 15° for new high efficiency units
 Compression Ratio, Heat Pump applications compression ratios of 2.3:1 to 3.5:1 are common
 DSH - Discharge Superheat, the difference between liquid line saturation temperature and compressor discharge temperature, typically 25 to 45 degrees

NOTES

RECOMMENDATIONS