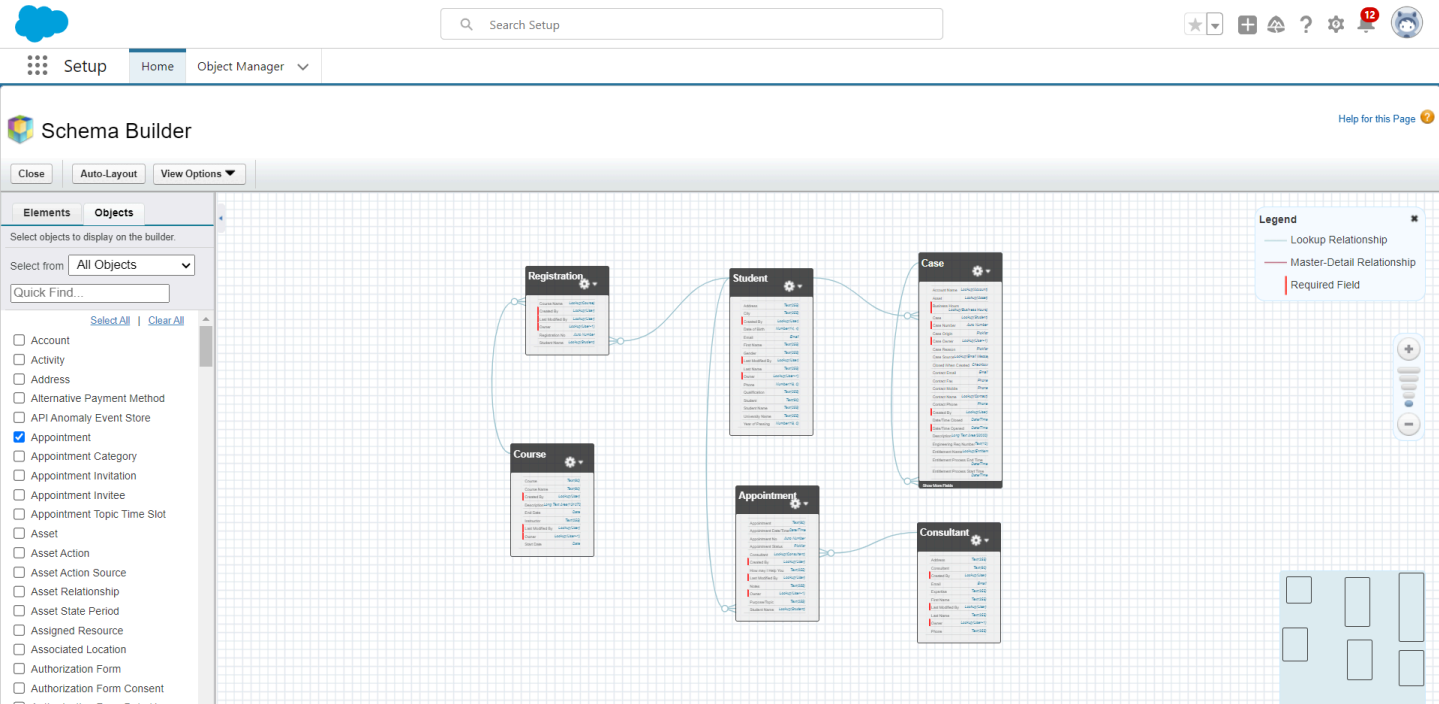
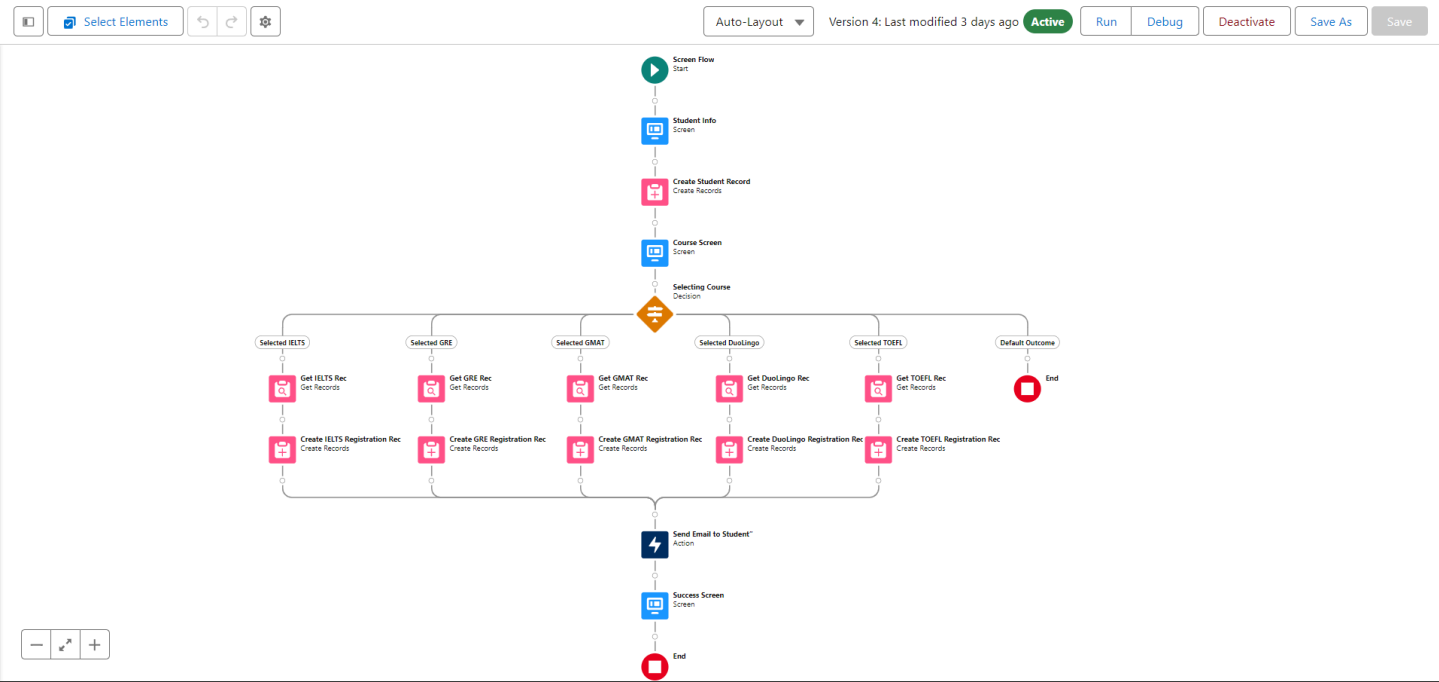


# Output Screenshots

## → Objects Relationship



## → EduConsultPro Student Flow



## → Create Users

Browser address bar: dns000025ikd2ay-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005NS000001LKRN%3FnoRedirect%3D1%26isUserEntityOverride%3D1

Setup Home Object Manager

Search Setup

user

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App and Web User Verification

User Interface

SETUP Users

User Profile Help for this Page

User: DARIMIREDDY NARENDRA

Permission Set Assignments (1) | Permission Set Assignments: Activation Required (0) | Permission Set Group Assignments (0) | Permission Set License Assignments (0) | Personal Groups (0) | Public Group Membership (0) | Queue Membership (0) | Team (1) | Managers in the Role Hierarchy (0) | OAuth Apps (0) | Third-Party Account Links (0) | Installed Mobile Apps (0) | Authentication Settings for External Systems (0) | Login History (10) | User Provisioning Accounts (0)

User Detail

Edit | Sharing | Change Password | View Summary

Name	DARIMIREDDY NARENDRA	Role	
Alias	DNARE	User License	Salesforce
Email	dnarendra2022@gmail.com [Verified]	Profile	System Administrator
Username	dnarendra13@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	dnarendra13	Marketing User	<input checked="" type="checkbox"/>
Title		Offline User	<input checked="" type="checkbox"/>
Company	Lendi institute of engineering and technology	Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input checked="" type="checkbox"/>
Address	IN	Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	<input type="checkbox"/>
Delegated Approver		Data.com User Type	<input type="checkbox"/>
Manager	Consultant	Accessibility Mode (Classic Only)	<input type="checkbox"/>
Receive Approval Request Emails	Only if I am an approver	Debug Mode	<input type="checkbox"/>
Federation ID		High-Contrast Palette on Charts	<input type="checkbox"/>
Ann. Registration: One Time Password		Lead 1 Injection: Demo While Enrolling	<input type="checkbox"/>

## → Create an Email Template

EduConsultPro Home Student Course Consultant Appointment Registrations Cases Submission Template

Search...

Star Plus Question Mark Settings 12

Email Template Submission Template

Edit Clone Delete

Details Related

Information

Email Template Name	Submission Template	Related Entity Type	Appointment
Description		Folder	EduConsultantPro
Made in Email Template Builder	<input type="checkbox"/>		

Message Content

Subject	Enhanced Letterhead
HTML Value	

"Dear {{{Appointment\_\_c.Student\_Name\_\_c}}},

I hope this email finds you well. I am writing to confirm the details of our upcoming appointment scheduled for {{{Appointment\_\_c.Appointment\_DateTime\_\_c}}} regarding {{{Appointment\_\_c.PurposeTopic\_\_c}}}.

Appointment Details:

Appointment No : {{{Appointment\_\_c.Name}}},


Student Name : {{{Appointment\_\_c.Student\_Name\_\_c}}},

Consultant Name : {{{Appointment\_\_c.Consultant\_\_c}}},

Date & Time : {{{Appointment\_\_c.Appointment\_DateTime\_\_c}}},

Purpose : {{{Appointment\_\_c.PurposeTopic\_\_c}}}

I want to assure you that I am looking forward to our meeting and am fully prepared to address any questions or concerns you may have regarding {{{Appointment\_\_c.PurposeTopic\_\_c}}}. Your success and



Search...

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EduConsultPro

Home

Student

Course

Consultant

Appointment

Registrations

Cases

Approval Of Request Temp...

Email Template

Approval Of Request Template

Edit

Clone

Delete

▼

Details

Related

Information

Email Template Name

Approval Of Request Template

Description

Made in Email Template Builder

Related Entity Type

Appointment

Folder

EduConsultantPro

Message Content

Subject

Enhanced Letterhead

HTML Value

"Dear {{{Appointment\_\_c.Student\_Name\_\_c}}},

I hope this email finds you well. I am writing to confirm the details of our upcoming appointment scheduled for {{{Appointment\_\_c.Appointment\_DateTime\_\_c}}} regarding {{{Appointment\_\_c.PurposeTopic\_\_c}}}.

Appointment Details:

Appointment No : {{{Appointment\_\_c.Name}}},


Student Name : {{{Appointment\_\_c.Student\_Name\_\_c}}},

Consultant Name : {{{Appointment\_\_c.Consultant\_\_c}}},

Date & Time : {{{Appointment\_\_c.Appointment\_DateTime\_\_c}}},

Purpose : {{{Appointment\_\_c.PurposeTopic\_\_c}}}

I want to assure you that I am looking forward to our meeting and am fully prepared to address any questions or concerns you may have regarding {{{Appointment\_\_c.PurposeTopic\_\_c}}}. Your success and



Search...

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EduConsultPro

Home

Student

Course

Consultant

Appointment

Registrations

Cases

Rejection Of Request Temp...

Email Template

Rejection Of Request Template

Edit

Clone

Delete

▼

Details

Related

Information

Email Template Name

Rejection Of Request Template

Description

Made in Email Template Builder

Related Entity Type

Appointment

Folder

EduConsultantPro

Message Content

Subject

Enhanced Letterhead

HTML Value

"Dear {{{Appointment\_\_c.Student\_Name\_\_c}}},

I hope this email finds you well. I am writing to confirm the details of our upcoming appointment scheduled for {{{Appointment\_\_c.Appointment\_DateTime\_\_c}}} regarding {{{Appointment\_\_c.PurposeTopic\_\_c}}}.

Appointment Details:

Appointment No : {{{Appointment\_\_c.Name}}},

Student Name : {{{Appointment\_\_c.Student\_Name\_\_c}}},

Consultant Name : {{{Appointment\_\_c.Consultant\_\_c}}},

Date & Time : {{{Appointment\_\_c.Appointment\_DateTime\_\_c}}},

Purpose : {{{Appointment\_\_c.PurposeTopic\_\_c}}}

I want to assure you that I am looking forward to our meeting and am fully prepared to address any questions or concerns you may have regarding {{{Appointment\_\_c.PurposeTopic\_\_c}}}. Your success and

→ Create an Approval Process

Setup | Home | Object Manager

Search Setup

Approval Processes

Approval Processes: Appointment Approval

Process Definition Detail

Process Name	Appointment Approval	Active	<input type="checkbox"/>
Unique Name	Appointment_Approval	Next Automated Approver Determined By	Manager of Record Submitter
Description			
Entry Criteria			
Record Editability	Administrator OR Current Approver	Allow Submitters to Recall Approval Requests	<input type="checkbox"/>
Approval Assignment Email Template			
Initial Submitters	Appointment Owner		
Created By	DARIMIREDDY NARENDRA 22/08/2024, 9:49 pm	Modified By	DARIMIREDDY NARENDRA 22/08/2024, 9:58 pm

Initial Submission Actions

Action	Type	Description
<a href="#">Edit</a>   <a href="#">Remove</a>	Record Lock	Lock the record from being edited
<a href="#">Edit</a>   <a href="#">Remove</a>	Field Update	Submitted
<a href="#">Edit</a>   <a href="#">Remove</a>	Email Alert	Submission Email Alert

Approval Steps

New Approval Step

## → Approval SubFlow

Flow Builder | EduConsultPro Approval Flow - V1

Auto-Layout | Version 1: Last modified 3 days ago | Active | Run | Debug | View Tests | Deactivate | Save As | Save

Record-Triggered Flow Start

Run Immediately

Approval SubFlow Action

End

Submit for Approval

\* Label: Approval SubFlow

\* API Name: Approval\_SubFlow

Description:

Use values from earlier in the flow to set the inputs for the "submit" core action. To use its outputs later in the flow, store them in variables.

Set Input Values for the Selected Action

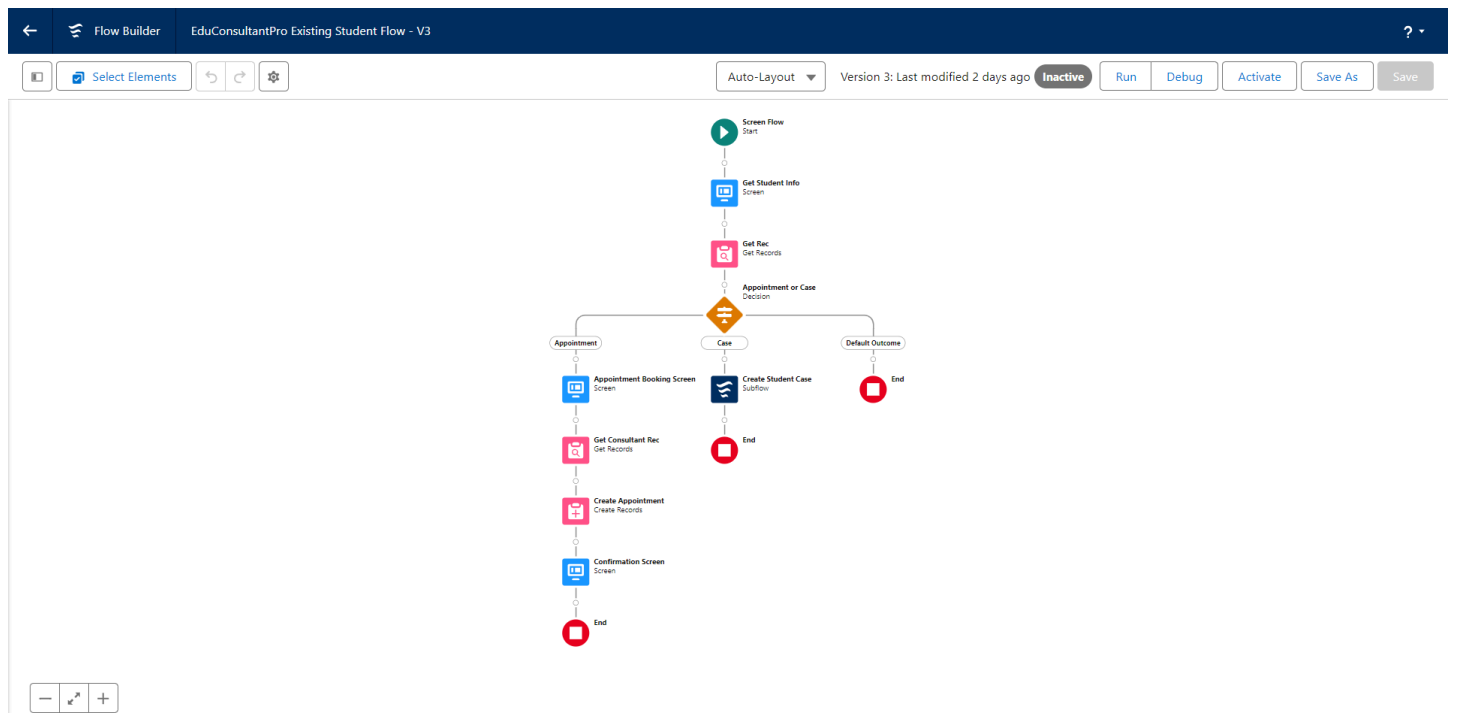
A<sub>0</sub> \* Record ID:

A<sub>0</sub> Approval Process Name Or ID: ☐ Not Included

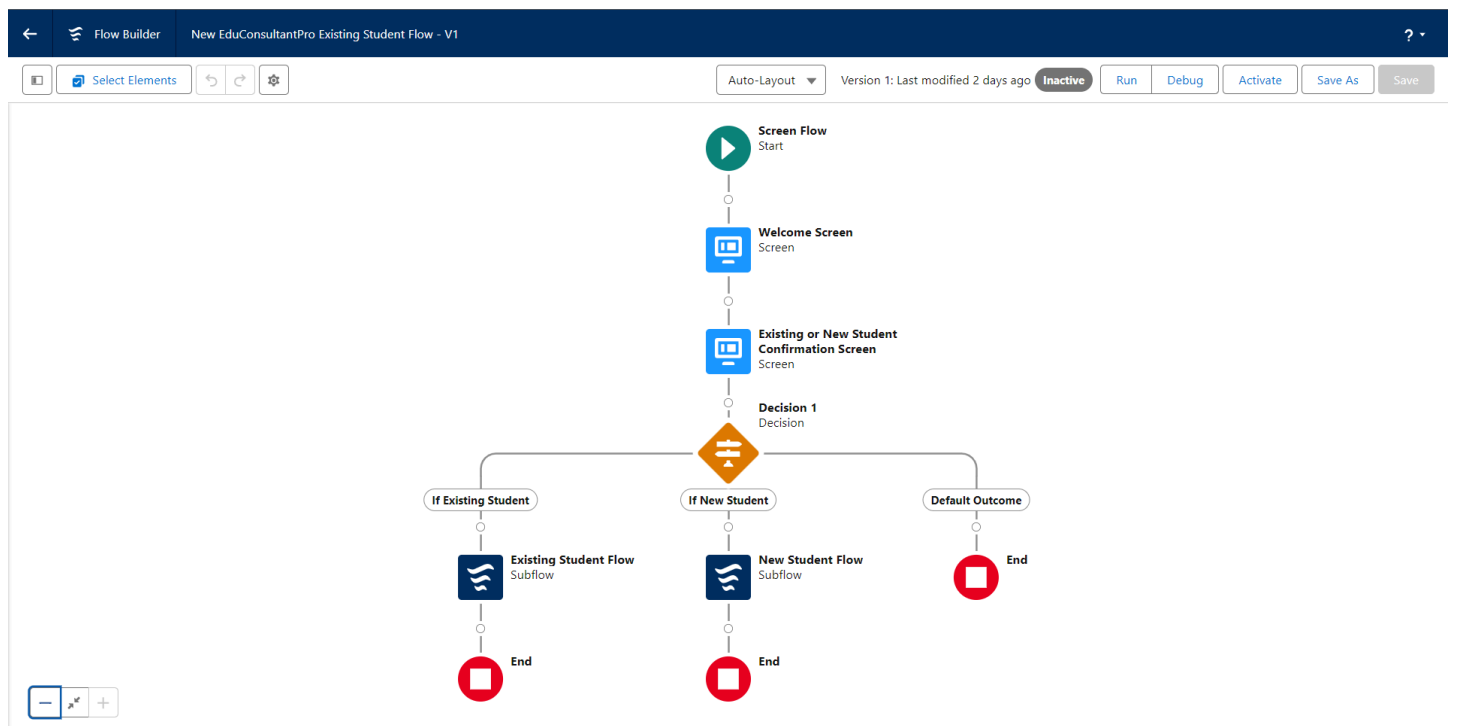
A<sub>0</sub> Next Approver IDs: ☐ Not Included

00 Skip Entry Criteria: ☐ Not Included

## → EduConsultantPro Existing Student Flow



## → EduConsultantPro Existing Student Flow



## → EduConsultantPro Flow

Components

Search...

⚙

▼ Standard (39)

📄

Accordion

📄

App Launcher

📄

Assistant

📄

Chatter Feed

📄

Chatter Publisher

📄

CRM Analytics Collection

📄

CRM Analytics Dashboard

📄

Dashboard

📄

Data Mask Console Home Compo...

📄

Einstein Next Best Action

📄

Flow

📄

Flow App Home cards

📄

Generate Batch Documents

📄

Inventory Lookup Component

📄

Items to Approve

📄

Key Deals

📄

Launchpad

Get more on the AppExchange

📄

Flow Component:  
EduConsultPro Student Flow

This is a placeholder. Flows don't run in the canvas.

Add Component(s) Here

Add Component(s) Here

Add Component(s) Here

Page

\* Label

EduConsultPro Home Page

\* API Name

EduConsultPro\_Home\_Page

\* Page Type

Home Page

Template

Standard Home Page

Change

Description