

# Let's review your information

Make sure all your information is correct.

## Personal information

#### Name

Dennis M Smaltz

Current home address outside of U.S.?

No

Contact information

densmaltz4@gmail.com
+1(323)240-5598

## **Address**

## Current home address

4208 HUNTINGTON DR S APT 111 LOS ANGELES, CA 90032

#### Citizenship

United States

Mailing address same as home address?

Yes

## **Trusted Contacts**

#### Trusted Contacts

Yes Peter Cobb +1(310)913-1861

## Purpose and source of funds

## Purpose of investing

• General purposes

#### Source of funds

• VA Disability Comp

## **Employment**

### Employment status

Retired

## Regulatory questions

Director, 10% shareholder, or officer of publicly held company.

No

Employed by a broker, FINRA, or stock exchange?

No

## **Account features**

### Paperless documents

• Statements & Account Documents

- Trade Confirmations
- Shareholder Materials
- Tax Forms

## Checks and debit cards

• Debit Card

# Trading features

## Margin

No

Options

No

thinkorswim® trading platforms

Yes