



Add Checkwriting and Visa® Debit Cards to Your Schwab One® Account

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Schwab.com 1-800-435-4000 (inside the U.S.) +1-415-667-8400 (outside the U.S.) 1-888-686-6916 (multilingual services)

Use this form to add checks and debit cards to your Schwab One account.

- To add payment features to an a Schwab One Organization Account, please use the Checkwriting and Visa Debit Card Application for Organization Accounts.
- To add checks to a Trust account, please use the Checkwriting and Visa Debit Card Application for Trust Accounts.
- Custodial and Estate accounts are not eligible for Visa debit cards.

1. Account Information

1247-5194

Dennis Smaltz

Account Number

Account Name(s)

2. Checks and Visa Debit Cards

Select one of the following options to access the cash in your Schwab One brokerage account. Upon receipt of your starter checks, you may order additional standard checks at no cost from Schwab.com.

- ☐ Checks
- ☒ Checks and Visa debit card
- ☐ Checks and two Visa debit cards (second Visa debit card available only for issuance in additional account holder's name)

Anticipated Activity (required)

On average, how many times per month do you anticipate writing checks and/or making ATM withdrawals?

Please select only one.

- ☒ Less than 5 times per month
- ☐ 5 to 10 times per month
- ☐ 11 to 20 times per month
- ☐ More than 20 times per month

PLEASE SIGN AND DATE IN BLUE OR BLACK INK ONLY.

Signature(s) and Date(s) Required

Signature: Account Holder

Today's Date (mm/dd/yyyy)

Dennis Smaltz

Print Name

Signature: Additional Account Holder

Today's Date (mm/dd/yyyy)

Print Name

3. Return Instructions

- **Upload** online with secure messaging (if you are an existing client and have online access to your Account).

1. Go to Schwab.com and log in to your Account.
2. Click Message Center (under Service), and then click Upload Document.

- **Fax** to 1-888-526-7252.

- **Bring** to your nearest Schwab branch (visit schwab.com/branch for locations).

- **Mail** to any of the following addresses:

Regular Mail (West)

Charles Schwab & Co., Inc.
P.O. Box 982600
El Paso, TX 79998-2600

Regular Mail (East)

Charles Schwab & Co., Inc.
P.O. Box 628291
Orlando, FL 32862-8291

Overnight Mail (West)

Charles Schwab & Co., Inc.
1945 Northwestern Drive
El Paso, TX 79912

Overnight Mail (East)

Charles Schwab & Co., Inc.
1958 Summit Park Dr., Ste. 200
Orlando, FL 32810