ANTOS PINNACLES

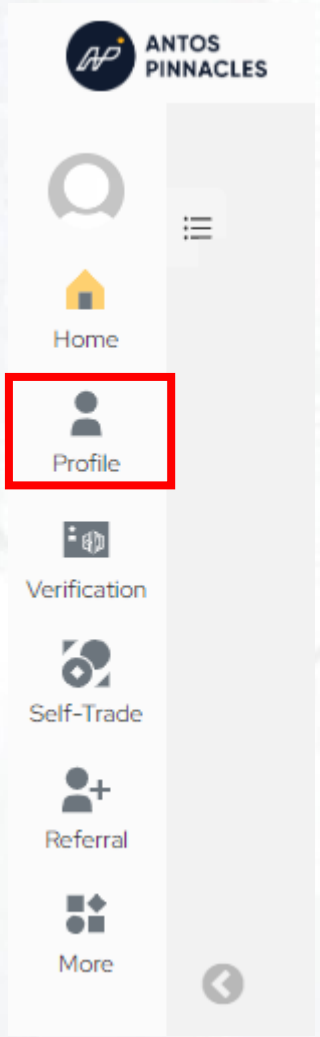
CUSTOMER RELATIONSHIP MANAGEMENT

(CRM) GUIDE – CREATE BANK ACCOUNT

ANTOS PINNACLES

CREATE BANK ACCOUNT

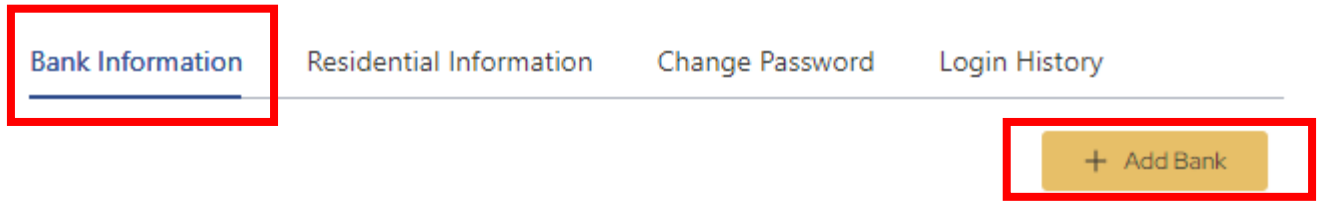
- **Click “Profile”**

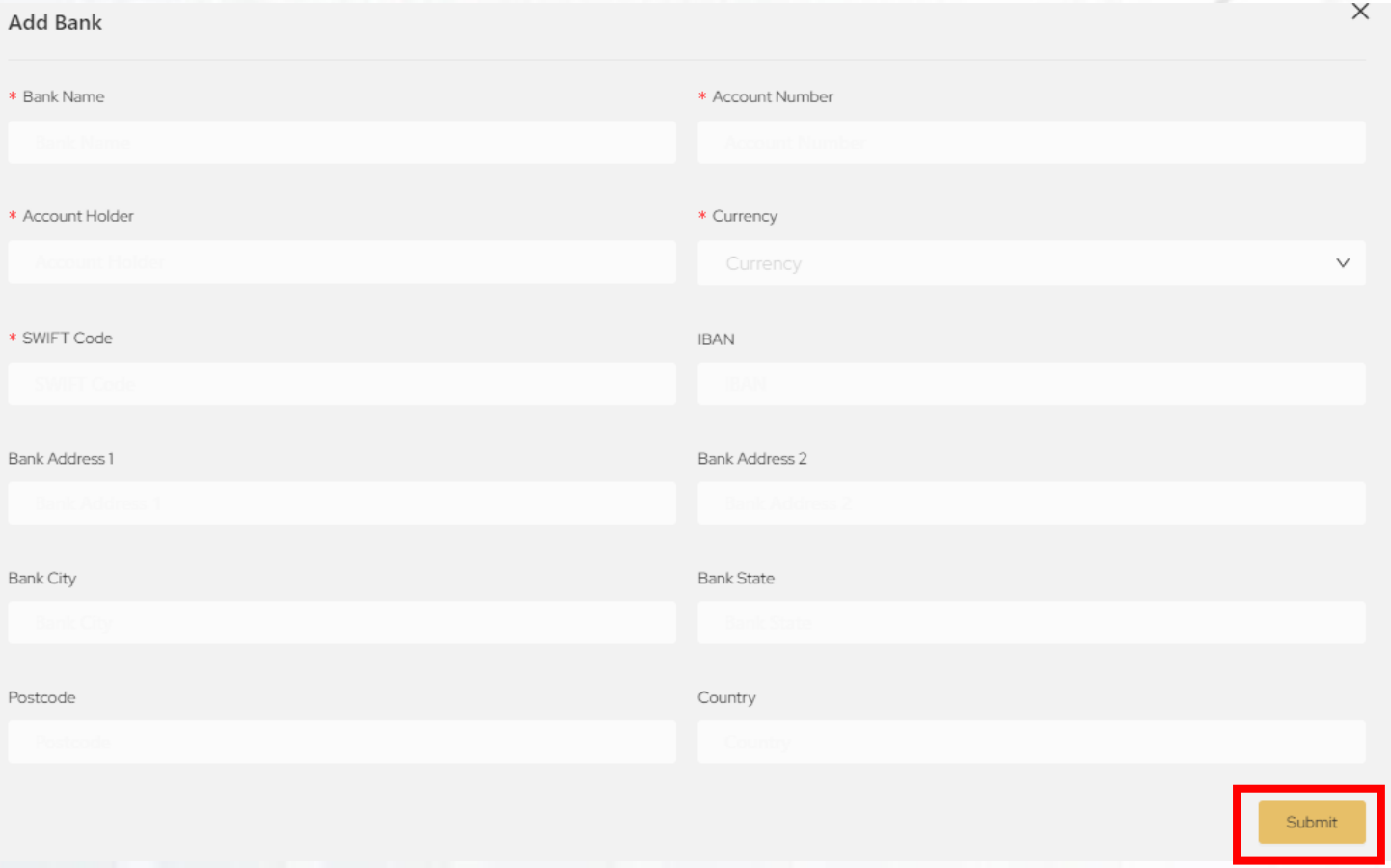


ANTOS PINNACLES

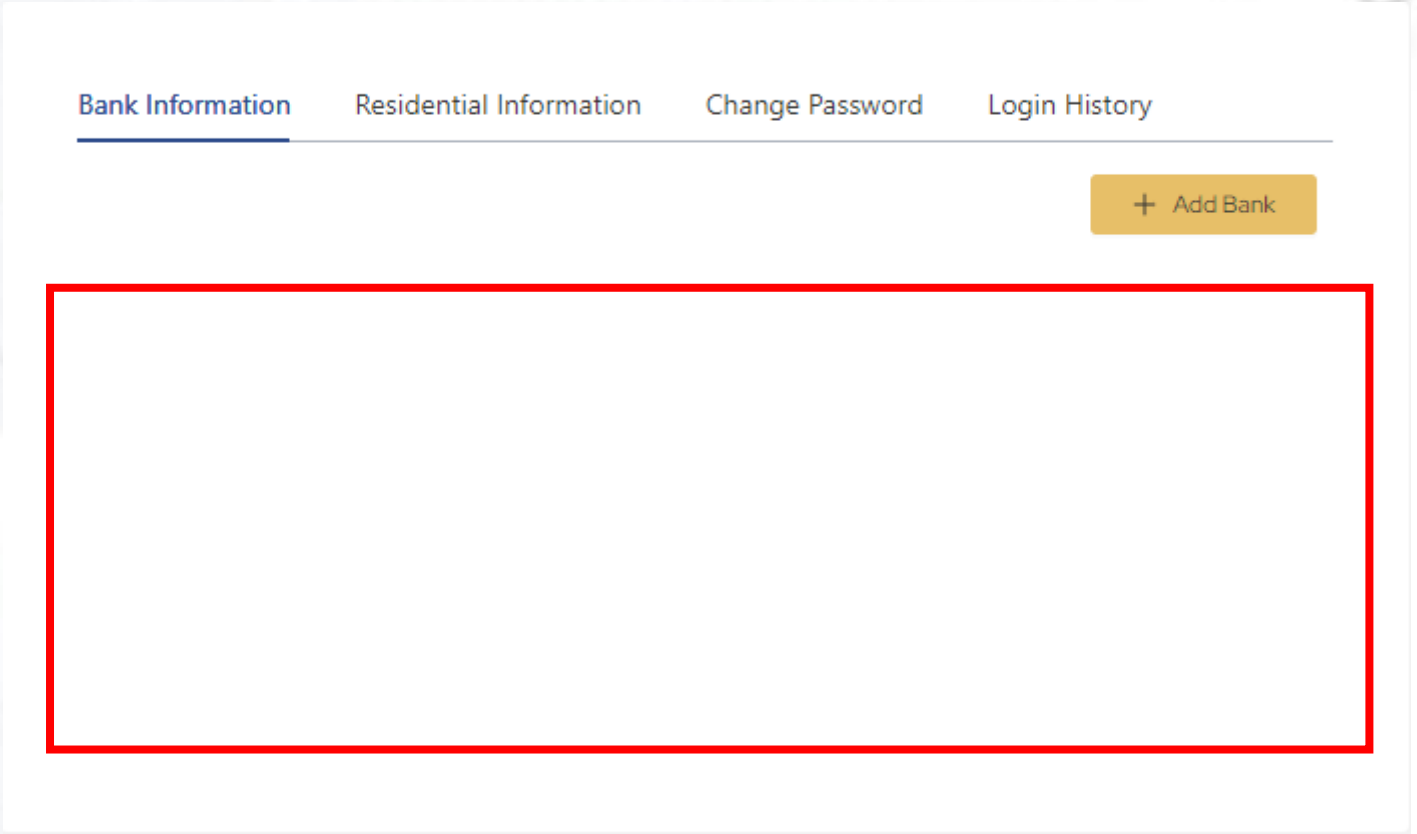
CREATE BANK ACCOUNT

- **Click bank details**
- **Click +add bank account**
- **Key in bank account information**
- **Click “ok” once complete**





ANTOS PINNACLES

CREATE BANK ACCOUNT

- **The bank account will show on the bank details list after created**