



ANTOS PINNACLES

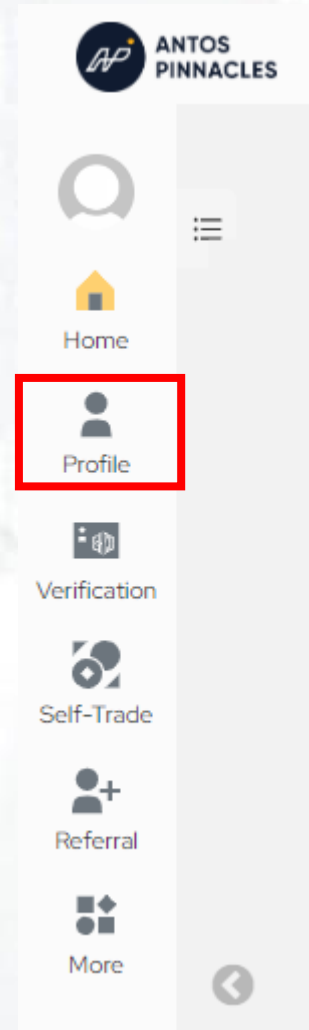
CUSTOMER RELATIONSHIP MANAGEMENT (CRM) GUIDE – CREATE BANK ACCOUNT



ANTOS PINNACLES

CREATE BANK ACCOUNT

- Click “Profile”





ANTOS PINNACLES

CREATE BANK ACCOUNT

- Click bank details
- Click +add bank account
- Key in bank account information
- Click “ok” once complete

Bank Information

Residential Information

Change Password

Login History

+ Add Bank

Add Bank

* Bank Name

Bank Name

* Account Number

Account Number

* Account Holder

Account Holder

* Currency

Currency

* SWIFT Code

SWIFT Code

IBAN

IBAN

Bank Address 1

Bank Address 1

Bank Address 2

Bank Address 2

Bank City

Bank City

Bank State

Bank State

Postcode

Postcode

Country

Country

Submit



ANTOS PINNACLES

CREATE BANK ACCOUNT

- The bank account will show on the bank details list after created

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+ Add Bank